



**MULTNOMAH COUNTY
AGENDA PLACEMENT REQUEST
BUDGET MODIFICATION**

(revised 08/02/10)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # R-5 DATE 10/28/10
MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date:	10/28/2010
Agenda Item #:	R-5
Est. Start Time:	9:54 am

BUDGET MODIFICATION: DCHS11-11

Agenda Title:	BUDGET MODIFICATION #DCHS11-11 - Increasing Mental Health and Addiction Services Division (MHASD) Federal/State Appropriation by \$262,000 funding for the implementation of the Children's Mental Health Wraparound ASO.
----------------------	--

Note: For all other submissions (i.e. Notices of Intent, Ordinances, Resolutions, Orders or Proclamations) please use the APR short form.

Requested Meeting Date:	October 28, 2010	Amount of Time Needed:	10 minutes
Department:	County Human Services	Division:	Mental Health & Addiction Services
Contact(s):	Kathy Tinkle		
Phone:	503 988-3691	Ext.	26858
I/O Address:	167/240		
Presenter Name(s) & Title(s):	Karl Brimner, MHASD Director		

General Information

1. What action are you requesting from the Board?

The Department of County Human Services recommends approval of budget modification DCHS11-11, which will increase Mental Health and Addictions Services Division's (MHASD) Federal/State appropriation by \$262,000 for the development, implementation, and ongoing support of Children's Mental Health Administrative Services Organization (ASO), or Wraparound ASO. It will also add a net 4.50 FTE to MHASD budget and re-align existing funds and current services into this new program.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

The Children's Mental Health Wraparound ASO was in the beginning planning stages during the FY11 budget process. During the FY11 budget process Program Offer # 25069 was submitted as a placeholder until agreements on structure, funding, and implementation of the ASO could be determined with partnering entities such as Child Welfare, Oregon Youth Authority, Multnomah

**Budget Modification APR
Submit to Board Clerk**

Education Service District (MESD), Department Community Justice and other child-serving systems.

The purpose of the ASO is to oversee a blended funding pool as specified by the state in their proposed Wraparound Initiative and to also oversee the Care Management Organization (CMO) as it coordinates the care of approximately 100 children involved in multiple systems. The goal of the ASO is to maximize the available resources for the 100 children and their families by building an infrastructure for sharing integrated funding and forming strategic relationships with current child-serving system and community partners. The ASO will also implement a governance structure to oversee the full implementation of the respective systems responsibilities as outlined in an intergovernmental agreement and ensure that the policies and procedures are culturally competent and that the services provided are compatible with the families' cultural beliefs, practices, literacy skills and language.

The CMO is tasked with the administration of the Wraparound Plan Coordination, which includes forming and facilitating Child and Family Teams to develop a single plan of care with blended resources. By pooling resources and coordinating care to clients involved in more than one system there is a reduction in duplication and fragmentation of services to the client, as well as overall increased efficiency and outcomes.

Currently eight partners, who include Multnomah Education School District (MESD), Centennial School District (SD), David Douglas SD, Gresham-Barlow SD, Parkrose SD, Portland Public SD, Reynolds SD, and Oregon Youth Authority, are contributing a projected \$262,000 for direct client services and administrative costs. Additionally, Oregon Department of Human Services (Child Welfare), and Multnomah County Department of Community Justice (DCJ) are contributing working resources equivalent to 1.0 FTE each, but each organization will retain budget authority over the positions.

The budget modification will increase MHASD overall FTE by a net 4.50 FTE.

3. Explain the fiscal impact (current year and ongoing)

A re-aligning of Oregon Health Plan (OHP)/Verity funding will initially be utilized to provide a total of \$657,807 in ongoing funding to staffing and related expense in program offer #25069 - Children's Mental Health Wraparound ASO. The projected new funding of \$262,000 from the partner school districts will help provide direct client assistance and administration cost. Additional partners and funding will continue to be sought after and incorporated through a subsequent budget modification request.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen and/or other government participation that has or will take place.

The Children and Family Wraparound Administrative Services Organization (ASO) works with the Collaborative Partnership Council (CPC) which is comprised of our funding partners which include: DHS Child Welfare, Oregon Youth Authority, Multnomah Education Services District, school districts, Department of Community Justice, DCHS Developmental Disabilities Services Division, family members and other child-serving systems. The CPC directs 1) program policy; 2) reviews the effectiveness of system coordination; and 3) the quality of service implementation and appropriateness for youth and families receiving these services.

ATTACHMENT A

Budget Modification

If the request is a Budget Modification, please answer all of the following in detail:

- **What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

The Federal/State fund will increase by \$262,000. CFDA number – N/A

- **What budgets are increased/decreased?**

Program Offer #25067 - Community Based Mental Health Services for Children & Families will be reduced by \$18,553. Personnel will be reduced by \$18,243; Central Indirect will be reduced by \$310.

Program Offer #25068 - Family Care Coordinators will be reduced by \$373,664. Personnel will be reduced by \$353,217; M&S will be reduced by \$14,201, Central Indirect will decrease by \$6,246.

Program Offer #25069 - Children's Mental Health Wraparound ASO will be increased by \$919,807. Personnel will be increased by \$621,466; M&S will increase by \$51,545; Direct client assistance will increase by \$168,300; Professional services will increase by \$67,500; and Central Indirect will increase by \$10,996.

Program Offer #25062 - Mental Health Services for Adults will decrease by \$265,590. Pass-thru will decrease by \$261,150 and Central Indirect will decrease by \$4,400. No clients will be affected as these pass thru services have yet to be contracted.

- **What do the changes accomplish?**

A net increase of 4.5 New FTE to MHASD and the implementation of the Children's Mental Health Wraparound.

Adds FTE: 4.00 FTE - Case Manager 2
 1.00 FTE - Community Inf. Specialist (Family Advocate)
 1.00 FTE - Office Asst. 2
 1.00 FTE - Program Supervisor
 0.50 FTE - Program Development Specialist
 7.50 Additional Total New FTE

Eliminates FTE: (3.00) FTE -Mental Health Consultants

Net FTE change **4.50 FTE**

Moves FTE: 0.20 FTE - Psychiatrist
 0.50 FTE - Program Supervisor
 2.00 FTE - Mental Health Consultants
 2.70 Total Moved FTE

Increase to MHASD Federal/State Revenue by \$262,000.

**Budget Modification APR
Submit to Board Clerk**

- **Do any personnel actions result from this budget modification? Explain.**
Program Offer #25067-Community Based Mental Health Services for Children & Families will be reduced by a 0.20 FTE - Psychiatrist.

Program Offer #25068 Family Care Coordinators will be reduced by 5.00 FTE Mental Health Consultants and 0.50 FTE - Program Supervisor.

Program Offer #25069 Children's Mental Health Wraparound ASO and CMO will be increased by 10.20 FTE consisting of the following:

- 4.00 FTE - Case Manager 2
- 1.00 FTE - Community Inf. Specialist (Family Advocate)
- 1.00 FTE - Office Assistant 2
- 0.50 FTE - Program Dev. Specialist
- 2.00 FTE - Mental Health Consultants
- 1.50 FTE - Program Supervisor
- 0.20 FTE - Psychiatrist

- **If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**

Yes, the additional Verity (OHP/Medicaid) funding is subject to Central Indirect charges. The net effect on Central indirect for this budget modification is zero.

No, additional funding from the School Districts are not subject to indirect as per the IGA.

- **Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**

The OHP/Medicaid funding is received monthly based on currently enrolled Verity members and is ongoing in nature.

- **If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (i.e. cash match, in kind match, reporting requirements etc)?**

Current estimated funding for OHP/Medicaid is based on the county's fiscal year of July 1, 2010 to June 30, 2011. Funding is based on currently enrolled Verity members and is for Mental Health services and administration.

NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.

ATTACHMENT B

BUDGET MODIFICATION: DCHS11-11

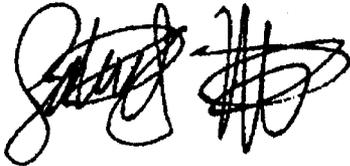
Required Signatures

**Elected
Official or
Department/
Agency
Director:**



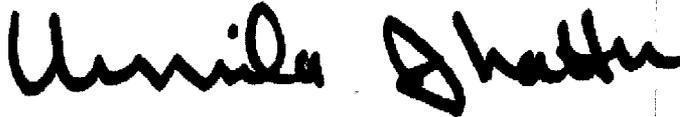
Date: 10/11/10

**Budget
Analyst:**



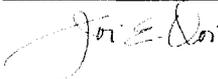
Date: 10/13/2010

**Department
HR:**



Date: 10/12/10

**Countywide
HR:**



**October 12,
2010**

Date:

**Budget Modification APR
Submit to Board Clerk**

ANNUALIZED PERSONNEL CHANGE

Change on a full year basis even though this action affects only a part of the fiscal year (FY).

							ANNUALIZED			
Fund	Job #	HR Org	CC/WBS/O	Position Title	Position Number	FTE	BASE PAY	FRINGE	INSUR	TOTAL
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	712032	(1.00)	(55,075)	(17,894)	(17,228)	(90,197)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	712597	(1.00)	(55,012)	(16,515)	(17,223)	(88,750)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	712033	(1.00)	(55,911)	(18,165)	(17,293)	(91,369)
3002	9361	65459	MA SC CMH XIX	Program Supervisor	712030	(0.50)	(39,504)	(11,859)	(9,542)	(60,905)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	709328	(1.00)	(66,181)	(21,502)	(18,089)	(105,772)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	709952	(1.00)	(57,974)	(17,404)	(17,453)	(92,831)
3002	9491	63290	MA SC PP CH XIX	Psychiatrist	713603	(0.20)	(37,843)	(11,360)	(5,525)	(54,728)
3002	6013	New	MA WR ASO XIX	Communtiy Inf. Specialist	New	1.00	40,090	13,025	16,067	69,182
3002	9361	New	MA WR ASO XIX	Program Supervisor	New	1.00	78,226	25,416	19,023	122,665
3002	6021	New	MA WR ASO XIX	Program Dev Specialist	New	0.50	25,359	8,239	9,352	42,950
3002	6001	New	MA WR ASO XIX	Office Assistant 2	New	1.00	31,633	10,278	15,412	57,323
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	1.00	46,458	15,094	16,561	78,113
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	1.00	46,458	15,094	16,561	78,113
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	1.00	46,458	15,094	16,561	78,113
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	1.00	46,458	15,094	16,561	78,113
3002	9361	New	MA WR CMO XIX	Program Supervisor	712030	0.50	39,504	11,859	9,542	60,905
3002	6365	New	MA WR CMO XIX	Mental Health Consultant	709328	1.00	66,181	21,502	18,089	105,772
3002	6365	New	MA WR CMO XIX	Mental Health Consultant	709952	1.00	57,974	17,404	17,453	92,831
3002	9491	New	MA WR CMO XIX	Psychiatrist	713603	0.20	37,843	11,360	2,762	51,965
TOTAL ANNUALIZED CHANGES						4.50	195,142	64,760	71,591	331,493

CURRENT YEAR PERSONNEL DOLLAR CHANGE

Calculate costs/savings that will take place in this FY; these should explain the actual dollar amounts being changed by this Bud Mod.

							CURRENT YEAR			
Fund	Job #	HR Org	CC/WBS/O	Position Title	Position Number	FTE	BASE PAY	FRINGE	INSUR	TOTAL
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	712032	(0.67)	(36,717)	(11,929)	(11,486)	(60,132)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	712597	(0.67)	(36,675)	(11,010)	(11,482)	(59,167)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	712033	(0.67)	(37,274)	(12,110)	(11,529)	(60,913)
3002	9361	65459	MA SC CMH XIX	Program Supervisor	712030	(0.33)	(26,336)	(7,906)	(6,361)	(40,603)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	709328	(0.67)	(44,121)	(14,335)	(12,059)	(70,515)
3002	6365	65459	MA SC CMH XIX	Mental Health Consultant	709952	(0.67)	(38,649)	(11,603)	(11,635)	(61,887)
3002	9491	63290	MA SC PP CH XIX	Psychiatrist	713603	(0.13)	(12,614)	(3,787)	(1,842)	(18,243)
3002	6013	New	MA WR ASO XIX	Communtiy Inf. Specialist	New	0.79	31,642	10,280	12,681	54,603
3002	9361	New	MA WR ASO XIX	Program Supervisor	New	0.79	56,646	18,405	13,775	88,826
3002	6021	New	MA WR ASO XIX	Program Dev Specialist	New	0.39	19,627	6,377	7,238	33,242
3002	6001	New	MA WR ASO XIX	Office Assistant 2	New	0.79	24,967	8,112	12,164	45,243
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	0.67	30,972	10,063	11,041	52,076
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	0.67	30,972	10,063	11,041	52,076
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	0.67	30,972	10,063	11,041	52,076
3002	6297	New	MA WR CMO XIX	Case Manager 2	New	0.67	30,972	10,063	11,041	52,076
3002	9361	New	MA WR CMO XIX	Program Supervisor	712030	0.33	26,336	7,906	6,361	40,603
3002	6365	New	MA WR CMO XIX	Mental Health Consultant	709328	0.67	44,121	14,335	12,059	70,515
3002	6365	New	MA WR CMO XIX	Mental Health Consultant	709952	0.67	38,649	11,603	11,635	61,887
3002	9491	New	MA WR CMO XIX	Psychiatrist	713603	0.13	12,614	3,787	1,842	18,243
TOTAL CURRENT FY CHANGES						1.96	146,104	48,377	55,525	250,006