

# **ANNOTATED MINUTES**

Thursday, April 10, 1997 - 9:30 AM  
Portland Building, Second Floor Auditorium  
1120 SW Fifth Avenue, Portland

## **REGULAR MEETING**

*Chair Beverly Stein convened the meeting at 9:30 a.m., with Commissioners Sharron Kelley, Tanya Collier and Dan Saltzman present, and Vice-Chair Gary Hansen arriving at 9:32 a.m.*

### **CONSENT CALENDAR**

**UPON MOTION OF COMMISSIONER KELLEY, SECONDED BY COMMISSIONER COLLIER, THE CONSENT CALENDAR (ITEMS C-1 THROUGH C-2) WAS APPROVED, WITH COMMISSIONERS KELLEY, COLLIER, SALTZMAN AND STEIN VOTING AYE.**

### **NON-DEPARTMENTAL**

- C-1 Appointment of Julie A. Dodge to the DUII COMMUNITY ADVISORY BOARD
- C-2 Appointment of Anna Dugan to the PORTLAND MULTNOMAH COMMISSION ON AGING

### **REGULAR AGENDA** **PUBLIC COMMENT**

- R-1 Opportunity for Public Comment on Non-Agenda Matters. Testimony Limited to Three Minutes Per Person.

*Vice-Chair Hansen arrived at 9:32 a.m.*

**JOE JOHNS AND BRUCE BADÉ PRESENTATION AND COMMENTS IN SUPPORT OF VOLUNTEER EFFORTS TO RAISE \$100,000 FOR THE SELLWOOD MORELAND LIBRARY. CHAIR STEIN COMMENTS IN APPRECIATION OF THE EFFORTS OF THE**

**SELLWOOD MORELAND COMMUNITY, ADVISING IT IS THE CURRENT THOUGHT TO KEEP ALL BRANCH LIBRARIES OPEN WITH VOLUNTEER HELP. CHAIR STEIN ADDED THAT COMMUNITIES RAISING MONEY FOR THEIR OWN NEIGHBORHOOD LIBRARY WOULD RAISE EQUITY AND POLICY CONCERNS WHICH THE BOARD WOULD NEED TO DISCUSS. COMMISSIONER SALTZMAN COMMENTS IN SUPPORT AND APPRECIATION OF THE EFFORTS OF MR. JOHNS AND MR. BADÉ. IN RESPONSE TO COMMISSIONER SALTZMAN ADVISING HE WOULD FILE A RESOLUTION FOR NEXT WEEK ENTITLED "ADOPT A BRANCH" TO GIVE CITIZENS A CHANCE TO PARTICIPATE IN LIBRARY FUNDRAISING, CHAIR STEIN SUGGESTED HE CONSIDER CIRCULATING IT TO THE BOARD FOR ITS REVIEW AND COMMENT PRIOR TO FILING IT FOR A MEETING.**

**NON-DEPARTMENTAL**

R-2 PROCLAMATION Proclaiming the Week of April 13 through 19, 1997 as MULTNOMAH COUNTY VOLUNTEER WEEK

**COMMISSIONER KELLEY MOVED AND COMMISSIONER COLLIER SECONDED, APPROVAL OF R-2. KAY DURTSCHI EXPLANATION. PROCLAMATION READ. PROCLAMATION 97-63 UNANIMOUSLY APPROVED.**

**AT THE REQUEST OF CHAIR STEIN AND UPON MOTION OF COMMISSIONER KELLEY, SECONDED BY COMMISSIONER COLLIER, CONSIDERATION OF THE FOLLOWING ITEM WAS UNANIMOUSLY APPROVED.**

**DISTRICT ATTORNEY'S OFFICE**

UC-1 PROCLAMATION Proclaiming the Week of April 13 through 19, 1997 as OREGON CRIME VICTIMS RIGHTS WEEK in Multnomah County

**COMMISSIONER SALTZMAN MOVED AND COMMISSIONER KELLEY SECONDED, APPROVAL OF UC-1. HELEN SMITH EXPLANATION. PROCLAMATION READ. PROCLAMATION 97-64 UNANIMOUSLY APPROVED.**

**NON-DEPARTMENTAL**

- R-3 RESOLUTION Adopting Rules of Procedure for Conducting Board Meetings and Repealing Prior Rules

**COMMISSIONER KELLEY MOVED AND COMMISSIONER COLLIER SECONDED, APPROVAL OF R-3. SANDRA DUFFY EXPLANATION AND RESPONSE TO QUESTION OF COMMISSIONER SALTZMAN. RESOLUTION 97-65 UNANIMOUSLY APPROVED.**

**SHERIFF'S OFFICE**

- R-4 First Reading and Adoption of an ORDINANCE Repealing Multnomah County Code Section 7.10.325, Subsection (C), and Amending the Code by Adding Chapter 7.15, Concerning Law Enforcement Duties to Inventory Property, and Declaring an Emergency

**ORDINANCE READ BY TITLE ONLY. COPIES AVAILABLE. COMMISSIONER KELLEY MOVED AND COMMISSIONER COLLIER SECONDED, APPROVAL OF FIRST READING AND ADOPTION. SARGEANT MARTINEK AND DEPUTY DISTRICT ATTORNEY DAVID LESH EXPLANATION AND RESPONSE TO BOARD QUESTIONS. SANDRA DUFFY ADVISED ORDINANCE WAS REVIEWED BY COUNSEL. NO ONE WISHED TO TESTIFY. ORDINANCE 878 UNANIMOUSLY APPROVED.**

**DEPARTMENT OF HEALTH**

- R-5 NOTICE OF INTENT to Respond to a Request for Proposals from the Health Resources and Services Administration, Maternal and Child Health Bureau to Fund a Cooperative Agreement Project for Replication of Healthy Start Models to Reduce Infant Mortality

**COMMISSIONER COLLIER MOVED AND  
COMMISSIONER KELLEY SECONDED, APPROVAL  
OF R-5. DENISE CHUCKOVICH EXPLANATION  
AND RESPONSE TO QUESTIONS OF  
COMMISSIONER SALTZMAN. NOTICE OF INTENT  
UNANIMOUSLY APPROVED.**

**DEPARTMENT OF SUPPORT SERVICES**

- R-6 Intergovernmental Agreement 500317 with the State of Oregon, Approving and Authorizing Execution of a Facilities Lease and a Facilities Sublease Relating to State Funding of the Multnomah County SB 1145 Project

***AT THE REQUEST OF CHAIR STEIN AND UPON  
MOTION OF COMMISSIONER KELLEY, SECONDED  
BY COMMISSIONER HANSEN, R-6 WAS  
UNANIMOUSLY CONTINUED ONE WEEK, TO  
THURSDAY, APRIL 17, 1997.***

**DEPARTMENT OF JUVENILE AND ADULT COMMUNITY JUSTICE**

- R-8 RESOLUTION Approving the 1997-1998 Diversion Plan for Multnomah County in Order to Apply to the Oregon Youth Authority for Funding to Support the County's Continued Participation in the Juvenile Diversion Program

**COMMISSIONER KELLEY MOVED AND  
COMMISSIONER HANSEN SECONDED, APPROVAL  
OF R-8. BILL MORRIS EXPLANATION.  
RESOLUTION 97-66 UNANIMOUSLY APPROVED.**

- R-7 NOTICE OF INTENT to Apply to the Oregon Youth Authority for Funding to Support the County's Continued Participation in the Juvenile Diversion Program

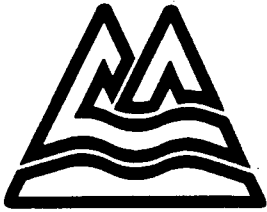
**COMMISSIONER KELLEY MOVED AND  
COMMISSIONER COLLIER SECONDED, APPROVAL  
OF R-7. BILL MORRIS EXPLANATION. NOTICE OF  
INTENT UNANIMOUSLY APPROVED.**

*There being no further business, the meeting was adjourned at 10:08 a.m.*

BOARD CLERK FOR MULTNOMAH COUNTY, OREGON

*Deborah L. Bogstad*





## MULTNOMAH COUNTY OREGON

### BOARD CLERK

OFFICE OF BEVERLY STEIN, COUNTY CHAIR  
1120 SW FIFTH AVENUE, SUITE 1515  
PORTLAND, OREGON 97204  
TELEPHONE • (503) 248-3277  
FAX • (503) 248-3013

### BOARD OF COUNTY COMMISSIONERS

BEVERLY STEIN •	CHAIR	•248-3308
DAN SALTZMAN •	DISTRICT 1	• 248-5220
GARY HANSEN •	DISTRICT 2	•248-5219
TANYA COLLIER •	DISTRICT 3	•248-5217
SHARRON KELLEY •	DISTRICT 4	•248-5213

# MEETINGS OF THE MULTNOMAH COUNTY BOARD OF COMMISSIONERS **AGENDA**

FOR THE WEEK OF

**APRIL 7, 1997 - APRIL 11, 1997**

*Thursday, April 10, 1997 - 9:30 AM - Regular Meeting.....Page 2*

*Thursday Meetings of the Multnomah County Board of Commissioners are \*cable-cast\* live and taped and can be seen by Cable subscribers in Multnomah County at the following times:*

*Thursday, 9:30 AM, (LIVE) Channel 30*

*Friday, 10:00 PM, Channel 30*

*Sunday, 1:00 PM, Channel 30*

*\*Produced through Multnomah Community Television\**

INDIVIDUALS WITH DISABILITIES MAY CALL THE BOARD CLERK AT (503) 248-3277, OR MULTNOMAH COUNTY TDD PHONE (503) 248-5040, FOR INFORMATION ON AVAILABLE SERVICES AND ACCESSIBILITY.

*AN EQUAL OPPORTUNITY EMPLOYER*

Thursday, April 10, 1997 - 9:30 AM  
Portland Building, Second Floor Auditorium  
1120 SW Fifth Avenue, Portland

## **REGULAR MEETING**

### **CONSENT CALENDAR**

#### **NON-DEPARTMENTAL**

- C-1      *Appointment of Julie A. Dodge to the DUII COMMUNITY ADVISORY BOARD*
- C-2      *Appointment of Anna Dugan to the PORTLAND MULTNOMAH COMMISSION ON AGING*

#### **REGULAR AGENDA**

#### **PUBLIC COMMENT**

- R-1      *Opportunity for Public Comment on Non-Agenda Matters. Testimony Limited to Three Minutes Per Person.*

#### **NON-DEPARTMENTAL**

- R-2      *PROCLAMATION Proclaiming the Week of April 13 through 19, 1997 as MULTNOMAH COUNTY VOLUNTEER WEEK*
- R-3      *RESOLUTION Adopting Rules of Procedure for Conducting Board Meetings and Repealing Prior Rules*

#### **SHERIFF'S OFFICE**

- R-4      *First Reading and Adoption of an ORDINANCE Repealing Multnomah County Code Section 7.10.325, Subsection (C), and Amending the Code by Adding Chapter 7.15, Concerning Law Enforcement Duties to Inventory Property, and Declaring an Emergency*

#### **DEPARTMENT OF HEALTH**

- R-5      *NOTICE OF INTENT to Respond to a Request for Proposals from the Health Resources and Services Administration, Maternal and Child*

*Health Bureau to Fund a Cooperative Agreement Project for Replication  
of Healthy Start Models to Reduce Infant Mortality*

**DEPARTMENT OF SUPPORT SERVICES**

- R-6      *Intergovernmental Agreement 500317 with the State of Oregon,  
Approving and Authorizing Execution of a Facilities Lease and a  
Facilities Sublease Relating to State Funding of the Multnomah County  
SB 1145 Project*

**DEPARTMENT OF JUVENILE AND ADULT COMMUNITY JUSTICE**

- R-8      *RESOLUTION Approving the 1997-1998 Diversion Plan for Multnomah  
County in Order to Apply to the Oregon Youth Authority for Funding to  
Support the County's Continued Participation in the Juvenile Diversion  
Program*
- R-7      *NOTICE OF INTENT to Apply to the Oregon Youth Authority for  
Funding to Support the County's Continued Participation in the Juvenile  
Diversion Program*

MEETING DATE: APR 10 1997

AGENDA #: C-1

ESTIMATED START TIME: 9:30

(Above Space for Board Clerk's Use ONLY)

## AGENDA PLACEMENT FORM

SUBJECT: Appointment to Citizen Advisory Boards & Commissions

BOARD BRIEFING:

DATE REQUESTED:

REQUESTED BY:

AMOUNT OF TIME NEEDED:

REGULAR MEETING:

DATE REQUESTED: 4/10/97

AMOUNT OF TIME NEEDED: Consent Agenda

DEPARTMENT: Nondepartmental

DIVISION: Chair's Office

CONTACT: Delma Farrell

TELEPHONE #: 248-3953

BLDG/ROOM #: 106/1515

PERSON(S) MAKING PRESENTATION:

ACTION REQUESTED:

☐ INFORMATIONAL ONLY   ☐ POLICY DIRECTION   ☒ APPROVAL   ☐ OTHER

SUGGESTED AGENDA TITLE:

Appointment of Julie A. Dodge to the DUI Community Advisory Board/Treatment Representative Position, for a term ending 3/30/99.

SIGNATURES REQUIRED:

ELECTED OFFICIAL: Beverly Steen

(OR)

DEPARTMENT

MANAGER: \_\_\_\_\_

BOARD OF  
COUNTY COMMISSIONERS  
MULTNOMAH COUNTY  
OREGON  
97 MAR 28 AM 9:46

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222



# MULTNOMAH COUNTY OREGON

Entered

## BOARDS AND COMMISSIONS

### INTEREST FORM FOR BOARDS AND COMMISSIONS

In order for the County Executive to more thoroughly assess the qualifications of persons interested in serving on a Multnomah County board or commission, you are requested to fill out this interest form as completely as possible. You are encouraged to attach or enclose supplemental information or a resume which further details your involvement in volunteer activities, public affairs, civic services, published writing, affiliations, etc.

- A. Please list, in order of priority, any Multnomah County boards/commissions on which you would be interested in serving. (See attached list)

DUII Advisory Board

- B. Name Julie A. Dodge

Address 4531 SE Belmont Ste 300

City Portland State OR Zip 97215

Do you live in \_\_\_\_\_ unincorporated Multnomah County or ☒ a city within Multnomah County.

Home Phone 239-4732

- C. Current Employer Mainstream - Tualatin Valley Mental Health Center

Address 4531 SE Belmont Ste 300

City Portland State OR Zip 97215

Your Job Title Community Services Supervisor

Work Phone 234-3400 (Ext) \_\_\_\_\_

Is your place of employment located in Multnomah County? Yes ☒ No \_\_\_\_\_

- D. Previous Employers
- | Previous Employers                              | Dates              | Job Title                    |
|---|--------------------|------------------------------|
| <u>YMCA of Greater Long Beach</u>               | <u>3/95 - 6/95</u> | <u>Social Worker</u>         |
| <u>Sexual Assault Crisis Agency</u>             | <u>7/90 - 7/94</u> | <u>Executive Director</u>    |
| <u>Didi Hirsch Community Mental Health Ctr.</u> | <u>9/89 - 6/90</u> | <u>Prevention Specialist</u> |

CONTACT: \_\_\_\_\_

E. Please list all current and past volunteer/civic activities.

Name of Organization	Dates	Responsibilities
Calif. State Coalition of Rape Crisis Ctrs.	11/92 - 6/94	Board member
Women's Advisory Committee, Long Beach Police Dept.	9/92 - 7/94	Member, Chair
Leadership Long Beach	8/93 - 6/94	Alumni
Long Beach Council on Sexual Assault	9/90 - 6/94	Member, Chair (2 yrs)

F. Please list all post-secondary school education.

Name of School	Dates	Degree/Course of Study
Biola University	8/84 - 12/86	B.A. - Christian Education
Mt Hood Community College	9/82 - 6/84	— Psychology
UCLA	9/88 - 6/90	MSW - Social Welfare

G. Please list the name, address and telephone numbers of two people who may be contacted as references who know about your interests and qualifications to serve on a Multnomah County board/commission.

Candice Henry		775-4419
Jim Peterson	4531 SE Belmont Portland 97215	234-3400

H. Please list potential conflicts of interest between private life and public service which might result from service on a board/commission.


I. Affirmative Action Information

F Cauc  
sex / racial ethnic background

birth date: Month 10 Day 23 Year 64

My signature affirms that all information is true to the best of my knowledge and that I understand that any misstatement of fact or misrepresentation of credentials may result in this application being disqualified from further consideration or, subsequent to my appointment to a board/commission, may result in my dismissal.

Signature Julie A. Dodge Date 3/14/97

lom  
6/83

MEETING DATE: APR 10 1997

AGENDA #: C-2

ESTIMATED START TIME: 9:30

(Above Space for Board Clerk's Use ONLY)

## AGENDA PLACEMENT FORM

SUBJECT: Appointment to Portland Multnomah Commission on Aging

BOARD BRIEFING:

DATE REQUESTED:

REQUESTED BY:

AMOUNT OF TIME NEEDED:

REGULAR MEETING:

DATE REQUESTED: 4/10/97

AMOUNT OF TIME NEEDED: Consent Agenda

DEPARTMENT: Nondepartmental

DIVISION: Chair's Office

CONTACT: Delma Farrell

TELEPHONE #: 248-3953

BLDG/ROOM #: 106/1515

PERSON(S) MAKING PRESENTATION:

ACTION REQUESTED:

☐ INFORMATIONAL ONLY   ☐ POLICY DIRECTION   ☒ APPROVAL   ☐ OTHER

SUGGESTED AGENDA TITLE:

Appointment of Anna Dugan to the Portland Multnomah Commission on Aging, SW District Advisory Committee on Aging Representative, for a term ending 7/30/99.

SIGNATURES REQUIRED:

ELECTED OFFICIAL: Beverly Stein

(OR)

DEPARTMENT

MANAGER: \_\_\_\_\_

BOARD OF  
COUNTY COMMISSIONERS  
97 MAR 28 AM 9:46  
MULTNOMAH COUNTY  
OREGON

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222

Please mail or fax to:

Portland/Multnomah Commission on Aging (PMCoA)

1120 SW Fifth, 5th Floor

Portland, OR 97204-1978

Office (503) 823-5269 — Fax (503) 823-5826

## PMCoA Application

NAME ANNA DUGAN PHONE (day) 244-8132  
ADDRESS 9125 SW 55th PHONE (eve) \_\_\_\_\_  
CITY Portland STATE OR ZIP 97219 COUNTY Multnomah

Check any that apply.

( ) RETIRED FROM (type of work) Bank (New York City) (X) HOMEMAKER ( ) STUDENT  
( ) EMPLOYED working \_\_\_\_\_ hours per week ( ) UNEMPLOYED

### EDUCATION

Please indicate highest level completed.

( ) HIGH SCHOOL (X) SOME COLLEGE ( ) COLLEGE GRADUATE ( ) OTHER \_\_\_\_\_

### EMPLOYMENT

List most recent employment first.

EMPLOYER	POSITION	FROM	TO
(1) _____			
(2) _____			
(3) _____			

### VOLUNTEER and CIVIC ACTIVITIES

ORGANIZATION	RESPONSIBLE FOR	FROM	TO
(1) <u>Loaves &amp; Fishes</u>		<u>1980</u>	—
(2) <u>Keels House</u>		<u>1990</u>	—
(3) <u>Camp Fire Girls</u>		<u>1973</u>	<u>1976</u>
<u>Portland Masonry</u>		<u>1975</u>	<u>1988</u>
<u>P.T.A.</u>		<u>1963</u>	<u>1975</u>



To help us find the right position for you please answer the following questions.

1. What are your specific areas of interest or expertise?

Safety - Home - Street Health of Seniors

2. PMCoA has many ways to be involved. Please check the areas that interest you the most. (You may check more than one)

- ☐ Board of the Commission
- ☐ Elder Friendly Evaluator
- ☐ Housing Ombudsman
- ☐ Housing Advocate
- ☐ Issue Expert What issue interests you? \_\_\_\_\_
- ☐ Senior Net Trainer
- ☐ Volunteer Trainer
- ☐ Special Events
- ☐ Phone Calling
- ☐ Office Support
- ☐ Other

3. Do you have a friend, co-worker, neighbor or relative that might be interested in receiving information about PMCoA volunteer opportunities. Please list and an information packet will be mailed to them with your name mentioned.

Name  
Address  
City, State, Zip

Name  
Address  
City, State, Zip

Please sign and date. *Thank you for your interest in the Commission!*

*Anna Ruggera*

Date *3-12-97*

The following is optional and voluntary --- used for research purposes only. Please check.

Ethnic group: *Caucasian*

Gender: ( ) male (X) female  
Age: ( ) under 60 (X) over 60  
Disabled: ( ) yes (X) no  
Low Income: ( ) yes (X) no

## **MULTNOMAH COUNTY COMMISSIONERS**

Every citizen wants to have a county government that works with them as a team. Citizens and government working within their county government, in perfect harmony and cooperation; get a lot more done, than citizen and government who are working at frustrate purposes with each other. Team work ethics must begin at the top of any government organization. It is a government leadership, and the chief executive must set the example.

When it comes for citizen involvement, when there is a crisis, county government must rely on these citizens to help solve their problems. Sometime it feels like government and citizens are on the opposite side. Both citizens and government seems ready to point out flaws in proposed plans, that involve each other and is always suggesting action that is a burden or crisis for the people they supposed to be serving.

County government sometimes, perceive a feeling of discomforting for the citizen to be around. Sometime county government bureaucrat seem to be motivated by egotism. They seem to have too much harmony and agreement, with in there own ranks, which can invite trouble for us, the citizens. If two people always agree on the same solution to every problem to be solved, one person is not needed.

Citizens with different views then government, may force government to take another look at a plan and consider angles that may not have considered. Such as the case for some of the branch libraries the county wanted to close. In this particular case, the Sellwood Moreland Branch library.

Keep in mind, branch libraries our like a branch on a tree. The trunk of the tree is the central library. When you stop considering each branch of the library system, you began to effect the trunk. If you do away with the branches, your only left with a stump.

We the citizens are not asking you the county government to do great things, but we are asking you to do small thing in a great way, by letting us, the citizen help you.

Citizens, business owners, do not make decisions because they are easy; they do not make them because the decisions is cheap; they do not make decisions because they're popular; they make good decision because they're right decisions.

#1

PLEASE PRINT LEGIBLY!

MEETING DATE

4/10/97

NAME

JOE JOHNS

ADDRESS

PO BOX 82036

STREET

CITY

ZIP CODE

I WISH TO SPEAK ON AGENDA ITEM #

R #1

SUPPORT

OPPOSE

SUBMIT TO BOARD CLERK

#2

PLEASE PRINT LEGIBLY!

MEETING DATE

4-10-97

NAME

BRUCE BADE

ADDRESS

1708 SE CLAY BOURNE

STREET

CITY

ZIP CODE

I WISH TO SPEAK ON AGENDA ITEM #

R1

SUPPORT

OPPOSE

SUBMIT TO BOARD CLERK

Would it be a good idea to allow citizens to help you solve are library problem?  
Remember, we the citizen is not a problem, we are really the solution. We are asking our county government, to listen and support what we the citizen are saying to help you. You may find our ideas are worth some study. That is why we are here today. Asking for your support. Sometimes it can be very useful to have a devil's advocate on your staff.

The citizens realize the "*WILL*" to win, is nearly as important as the "*WILL*" to prepare to win. And we the citizen are prepared to win. Citizens always have great ideas, because the look from the outside in. They also understand that ideas are a dime a dozen. They also know when they put them in to action, they are priceless.

The best time to save a branch library in this county was 100 years ago. The second best time is now. You the county commissioner, are either part of the problem or part of the solution. There is no in between. We want to help you to be part of the solution by working with you in saving the Sellwood Moreland Library.

Things work out best for government, when government makes the best of the way things work out. Please, Please, Please, let us help you solve our problem with maintaining and the operation of our libraries. We should be working on how to keep them open longer hours. Citizens involvement can solve that.

Libraries saves life's..... Especially Children and Young Adults.....

They either go to the Library to use their minds for knowledge....

Or go to the streets, and use their minds for (you guess)

A MIND IS A TERRIBLE THING TO WASTE.....

MEETING DATE: APR 10 1997

AGENDA #: R-2

ESTIMATED START TIME: 9:30am

(Above Space for Board Clerk's Use ONLY)

### AGENDA PLACEMENT FORM

SUBJECT: Volunteer Week Proclamation

BOARD BRIEFING:

DATE REQUESTED: \_\_\_\_\_

REQUESTED BY: \_\_\_\_\_

AMOUNT OF TIME NEEDED: \_\_\_\_\_

REGULAR MEETING:

DATE REQUESTED: April 10, 1997

AMOUNT OF TIME NEEDED: 2 minutes

DEPARTMENT: CIC

DIVISION: \_\_\_\_\_

CONTACT: Carol Ward

TELEPHONE #: x83450

BLDG/ROOM #: 412/215

PERSON(S) MAKING PRESENTATION: Kay Durtschi, CIC Chair

ACTION REQUESTED:

☐ INFORMATIONAL ONLY ☐ POLICY DIRECTION ☒ APPROVAL ☐ OTHER

SUGGESTED AGENDA TITLE:

Volunteer Week Proclamation

4/10/97 original to Kay Durtschi

SIGNATURES REQUIRED:

ELECTED  
OFFICIAL: \_\_\_\_\_

(OR)

DEPARTMENT  
MANAGER: John P. Heagy

BOARD OF  
COUNTY COMMISSIONERS  
97 FEB 19 AM 10:08  
MULTNOMAH COUNTY  
OREGON

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222

BEFORE THE BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON

Proclaiming the Week of April 13 )  
through 19, 1997 as MULTNOMAH )  
COUNTY VOLUNTEER WEEK . )

PROCLAMATION  
97-63

WHEREAS, one of America's greatest national resources is its volunteers, and the human resources they devote toward a healthy and productive society; and

WHEREAS, each year thousands of volunteers contribute to the betterment of their community; and

WHEREAS, volunteers give freely of their time, energy, and ability, and ask only for a smile and a thank you for their countless hours of service; and

WHEREAS, it has long been a tradition in this community for volunteers of all ages, men, women, and children, to perform work of the highest quality and to brighten the lives of others; and

WHEREAS, the cities of Fairview, Gresham, Troutdale and Wood Village in Multnomah County, Oregon are recognizing their volunteers during National Volunteer Week; now therefore

The Board of County Commissioners HEREBY PROCLAIMS the week of April 13 through 19, 1997 as "MULTNOMAH COUNTY VOLUNTEER WEEK", and takes great pleasure in honoring all volunteers with sincere gratitude and appreciation for their dedicated, selfless, and compassionate efforts.

DATED this 10th day of April, 1997.

BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON

A circular seal with a serrated edge. The outer ring contains the text "SEAL OF MULTNOMAH COUNTY, OREGON". The inner circle features a landscape scene with a tree and a building, surrounded by the words "JANUARY 1857" and "FEBRUARY 1899".  
A handwritten signature in cursive script, reading "Beverly Stein".  
\_\_\_\_\_  
Beverly Stein, Chair

MEETING DATE: APR 10 1997

AGENDA #: UC-1

ESTIMATED START TIME: 9:30 am

(Above Space for Board Clerk's Use ONLY)

## AGENDA PLACEMENT FORM

SUBJECT: CRIME VICTIMS' RIGHTS WEEK

BOARD BRIEFING: DATE REQUESTED: \_\_\_\_\_

REQUESTED BY: \_\_\_\_\_

AMOUNT OF TIME NEEDED: \_\_\_\_\_

REGULAR MEETING: DATE REQUESTED: 4-10-97

AMOUNT OF TIME NEEDED: 10 min

DEPARTMENT: Mult Co. D.A. Office DIVISION: Victims Assistance

CONTACT: Helen O'Brien TELEPHONE #: 248-5451  
BLDG/ROOM #: 101/853

PERSON(S) MAKING PRESENTATION: HELEN SMITH

### ACTION REQUESTED:

☐ INFORMATIONAL ONLY ☐ POLICY DIRECTION ☐ APPROVAL ☐ OTHER

### SUGGESTED AGENDA TITLE:

CRIME VICTIMS' RIGHTS WEEK PROCLAMATION

*4/10/97 Original to Helen Smith*

### SIGNATURES REQUIRED:

ELECTED  
OFFICIAL:  
(OR)  
DEPARTMENT  
MANAGER:

*Michael D. Schmitt*

BOARD OF  
COUNTY COMMISSIONERS  
97 APR -8 AM 11:52  
MULTNOMAH COUNTY  
OREGON

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222

**BEFORE THE BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON**

In the Matter of Proclaiming the	)	
Week of April 13 - 19, 1997 as	)	PROCLAMATION
OREGON CRIME VICTIMS RIGHTS WEEK	)	97-64
in Multnomah County	)	

WHEREAS, thousands of citizens of Multnomah County experience the trauma, pain, humiliation and personal and financial losses of being a victim of crime; and

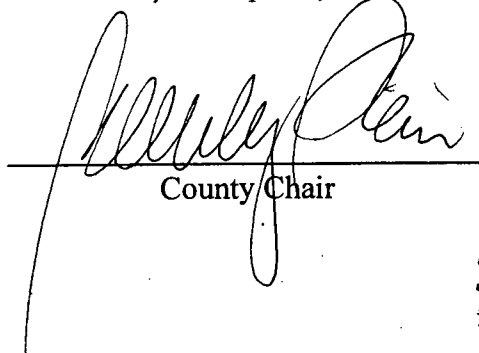
WHEREAS, crime victims and witnesses are too often overlooked by our system of justice in its efforts to apprehend, prosecute, and fairly sanction criminal offenders; and

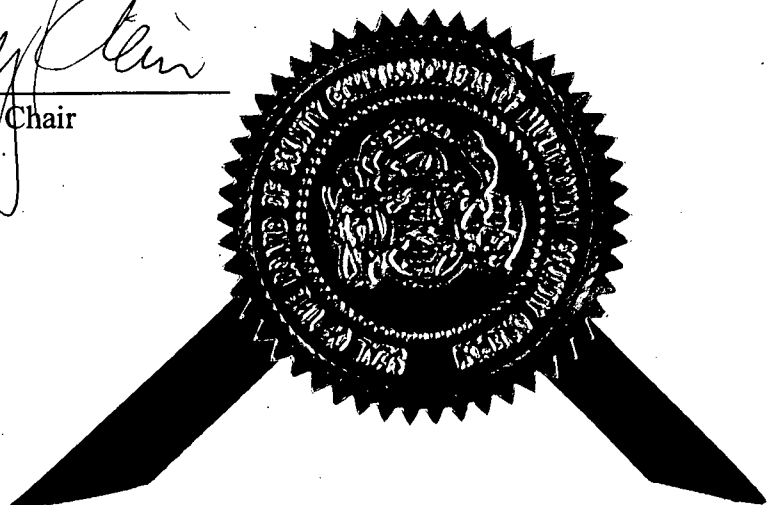
WHEREAS, the needs and rights of crime victims deserve more public attention, understanding and compassion; and

WHEREAS, citizens can play a major role in helping victims by reporting crimes and by showing greater willingness to testify in the prosecution of criminals;

NOW, THEREFORE, be it resolved that the Multnomah County Board of Commissioners do hereby proclaim the week of April 13 - 19 1997, to be OREGON CRIME VICTIMS RIGHTS WEEK in Multnomah County.

DATED this 10th day of April, 1997.

  
\_\_\_\_\_  
County Chair





MEETING DATE: April 10, 1997  
AGENDA #: R-3  
ESTIMATED START TIME: 9:35 AM

(Above Space for Board Clerk's Use ONLY)

## AGENDA PLACEMENT FORM

SUBJECT: Resolution Adopting Rules of Procedure for Board Meetings

BOARD BRIEFING: DATE REQUESTED: \_\_\_\_\_  
REQUESTED BY: \_\_\_\_\_  
AMOUNT OF TIME NEEDED: \_\_\_\_\_

REGULAR MEETING: DATE REQUESTED: Thursday, April 10, 1997  
AMOUNT OF TIME NEEDED: 2 Minutes

DEPARTMENT: Non-Departmental DIVISION: Chair Beverly Stein  
CONTACT: Maria Rojo TELEPHONE #: 248-3955  
BLDG/ROOM #: 106/1515

PERSONS MAKING PRESENTATION: County Counsel Sandra Duffy

### ACTION REQUESTED:

☐ INFORMATIONAL ONLY ☐ POLICY DIRECTION ☒ APPROVAL ☐ OTHER

### SUGGESTED AGENDA TITLE:

**RESOLUTION Adopting Rules of Procedure  
for Conducting Board Meetings and  
Repealing Prior Rules**

4/14/97 copies to Maria Rojo, Sandra  
Duffy, Board, Stuart Farmer, public access  
stands, SIGNATURES REQUIRED: Arnold Rothman

ELECTED OFFICIAL: \_\_\_\_\_

*Beverly Stein*

(OR)

DEPARTMENT MANAGER: \_\_\_\_\_

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions? Call the Board Clerk @ 248-3277

# CURRENT RULES

BEFORE THE BOARD OF COUNTY COMMISSIONERS

FOR MULTNOMAH COUNTY, OREGON

In the Matter of the Adoption ) RESOLUTION  
of Rules of Procedure for the ) 93-358  
Conduct of Board Meetings and )  
Repealing Prior Rules )

WHEREAS Chapter III, Section 3.50(1) of the Multnomah County  
Home Rule Charter, as amended, provides that the Board adopt and  
publish rules for the conduct of its meetings; and

WHEREAS Resolution 91-13, the previously adopted and  
published rules, is in need of revision; now therefore

IT IS HEREBY RESOLVED that the Multnomah County Board of  
Commissioners adopts the following rules for the conduct of its  
meetings:

## SECTION 1. ORGANIZATION

A. The Chair shall be the presiding officer at all Board  
meetings and shall have a vote on each matter before the Board. The  
Chair or Vice-Chair when presiding, shall not make or second motions  
unless the position is first relinquished for such purpose.

B. The Vice-Chair shall preside when the Chair is absent or  
incapacitated.

C. In the absence or incapacity of the Chair and  
Vice-Chair, the Commissioner senior in time of service shall become  
the temporary presiding officer.

D. The presiding officer shall sign all documents  
memorializing Board action following the meeting in which the action  
was taken.

THIRTY  
THREE

1 SECTION 2. APPOINTMENT OF VICE-CHAIR

2 A. The Board shall appoint a Vice-Chair in numerical  
3 Commissioner District rotation at the first regular meeting of each  
4 calendar year. The Commissioner in rotation may refuse the  
5 position, in which case the position shall go to the Commissioner in  
6 the next numerical Commissioner District.

7 B. In the event of a vacancy in the Vice-Chair position,  
8 the Board shall appoint a Vice-Chair from the next numerical  
9 Commissioner District at the first regular meeting following the  
10 vacancy.

11 SECTION 3. MINUTES

12 A. A designate from the Chair's office shall make a record  
13 of all Board meetings.

14 B. Written minutes shall be prepared in accordance with the  
15 State of Oregon Public Meetings Law and such records shall be  
16 accessible to the public during regular office hours.

17 SECTION 4. MEETINGS

18 A. REGULAR MEETINGS, BOARD BRIEFINGS, WORK SESSIONS

19 1. All meetings shall be open to the public, with the  
20 exception of executive sessions.

21 2. Board meetings, briefings, work sessions and  
22 hearings will be conducted in room 602 of the Multnomah County  
23 Courthouse. The Board may conduct meetings at other locations upon  
24 notice thereof in the published agenda.

25 3. The Board shall meet on the second and fourth  
26 Tuesday of each month and at other times, as necessary, for the

1 purpose of deliberating on land use planning issues.

2           4. The Board shall meet each Thursday for the purpose  
3 of deliberating on County business. If a regular Thursday meeting  
4 falls on a legal holiday, the meeting shall be held prior to the  
5 holiday or at a later date, as determined by the Chair.

6           5. The Board may meet on the first and third Tuesday  
7 of the month, and other days as necessary, for the purpose of  
8 receiving briefings from staff and invited others. Board briefings  
9 and/or work sessions may be cancelled and/or combined with a regular  
10 or special meeting as determined by the Chair.

11           6. Any meeting of the Board may, by majority vote, be  
12 adjourned to any time or to another place, when it is deemed in the  
13 public interest.

14           B. SPECIAL MEETINGS

15           1. Special meetings may be called by the Chair or a  
16 majority of the Board. The notice of the special meeting shall  
17 include an agenda of items to be considered. The notice shall be  
18 delivered to each Commissioner personally, if available, or  
19 delivered to the Commissioner's office and/or residence, at least 24  
20 hours before such meeting.

21           2. Board action taken at a special meeting, except  
22 adoption of an emergency ordinance, shall not have effect after the  
23 next regular meeting, unless the action is ratified at the meeting.

24           C. EXECUTIVE SESSIONS

25           1. The Board may meet in executive session as provided  
26 by Oregon Revised Statutes. At the commencement of an executive

1 session, the statutory authority for it shall be stated.

2           2. The Board may require that representatives of the  
3 news media attending an executive session not disclose specified  
4 information pertaining to the subject of the executive session.

5 SECTION 5. NOTICE AND AGENDA

6           A. Notice stating the time and place of all meetings and  
7 containing an agenda shall be posted in a conspicuous location on  
8 the first floor of the Multnomah County Courthouse.

9           1. Notice shall be posted at least 72 hours before a  
10 regular meeting.

11           2. Notice shall be posted at least 24 hours before a  
12 special meeting.

13           B. The Chair shall supervise preparation of the agenda.

14 SECTION 6. AGENDA PLACEMENT

15           Agenda placements for briefings, ordinances, resolutions,  
16 orders and other items presented for Board deliberations shall be  
17 submitted as prescribed in the Multnomah County Administrative  
18 Procedures Manual.

19 SECTION 7. UNANIMOUS CONSENT

20           The Board may act on an item not on the printed agenda if,

21           1. At least three members vote in favor of a finding  
22 that an emergency requires the action, and

23           2. All members present vote in favor of the action.

24 SECTION 8. ATTENDANCE, QUORUM

25           A. Commissioners shall provide written notification to each  
26 other and the clerk, of all anticipated absences from Board meetings.

1 B. A quorum consists of three Commissioners.

2 C. In the event of an emergency, fewer than a quorum may  
3 meet and compel the attendance of absent members by Sheriff's escort.

4 SECTION 9. VOTING

5 A. A Board member who cannot be physically present at a  
6 meeting may attend and participate by voice vote by means of  
7 telephonic communication. Except in the case of executive sessions,  
8 the public shall be provided a place to listen to the communication.

9 B. When a potential conflict of interest arises with  
10 respect to a matter pending before the Board, the affected Board  
11 member shall publicly announce the nature of the potential conflict  
12 prior to taking action.

13 C. Upon a motion and second, the presiding officer shall  
14 request discussion and/or public testimony. Upon conclusion of the  
15 discussion and/or public testimony, the presiding officer shall  
16 state the motion before the Board, call for the vote and announce  
17 the results of said vote.

18 D. Once debate on a question or an amendment is concluded,  
19 the presiding officer shall call for a vote. During the vote, no  
20 further debate or discussion shall be permitted, but the presiding  
21 officer shall permit the maker of the motion to withdraw it to allow  
22 such debate or discussion.

23 E. Voting shall be expressed by Board members stating aye,  
24 no, or abstain, by voice vote. Roll call vote shall be conducted if  
25 requested by the presiding officer or a Board member.

26

1 F. In the case of a tie on a main motion or an amendment  
2 which carries the main motion, the motion shall be considered to  
3 have failed.

4 G. Regular meeting agendas include a consent calendar  
5 consisting of items of a routine nature, such as annual renewals  
6 and/or amendments to existing intergovernmental agreements, auto  
7 wrecker and liquor license renewals, citizen appointments to  
8 advisory boards, resolutions authorizing designees of the mental  
9 health program to direct a peace officer to take an allegedly  
10 mentally ill person into custody, and/or transfers of unclaimed  
11 property and other routine matters as determined by the Chair. The  
12 consent calendar may be approved by a single motion, second and vote  
13 of the Board.

14 H. Agenda items may be taken out of order at the discretion  
15 of the presiding officer. Upon request of a Board member, consent  
16 calendar items may be moved to the regular agenda for discussion  
17 prior to voting.

18 SECTION 10. PUBLIC TESTIMONY

19 A. In order to facilitate decision making and public  
20 participation at meetings, the presiding officer may limit the  
21 amount of public testimony time concerning items before the Board.

22 B. To assist persons wishing to testify at Board meetings,  
23 the clerk shall make sign-up cards available. Persons shall be  
24 called to testify in the order the cards are submitted to the clerk,  
25 unless otherwise recognized by the presiding officer.

26 C. The presiding officer is responsible for preserving

1 order and decorum at meetings. A person creating a disturbance or  
2 otherwise obstructing the orderly process of County business may be  
3 ejected from the meeting at the discretion of the presiding officer.

4 SECTION 11. ORDINANCES

5 A. Proposed ordinances shall be prepared and submitted for  
6 inclusion in the posted agenda as prescribed in the Multnomah County  
7 Administrative Procedures Manual.

8 B. Except for an ordinance containing an emergency clause,  
9 a proposed ordinance shall be read during regular Board meetings on  
10 two different days, at least six days apart.

11 C. A proposed ordinance may be read by title only, upon  
12 notification that copies of the complete ordinance are available to  
13 the public at the meeting.

14 D. A motion to move a proposed ordinance to its second  
15 reading requires the affirmative concurrence of at least three  
16 members of the Board. Unless a later date is provided by the Board,  
17 upon passage of the motion, the presiding officer shall announce the  
18 second reading is scheduled for the next regular meeting, which  
19 shall be at least six days from passage of the motion.

20 E. No change or amendment to a proposed ordinance that has  
21 been placed on the agenda shall be made, except by approval of a  
22 majority of the Board during the public hearing of the ordinance.  
23 If the Board approves a change which materially affects a proposed  
24 ordinance on the final reading, an additional reading of the amended  
25 ordinance shall be held.

26 F. A non-emergency ordinance shall take effect 30 days



1 following Board approval unless the ordinance prescribes a later  
2 effective date or the ordinance is referred to the voters.

3 G. A proposed ordinance containing an emergency clause may  
4 be introduced, read once and put on its final passage at a single  
5 meeting upon unanimous consent of all Board members present. If the  
6 Board votes in favor of passage at the first reading but the vote is  
7 not unanimous, the proposed ordinance may be scheduled for a second  
8 reading and may at that reading be approved as a non-emergency  
9 ordinance by majority vote.

10 H. A proposed ordinance containing an emergency clause  
11 shall take effect immediately upon passage.

12 I. A proposed ordinance which fails may be resubmitted as  
13 prescribed in the Multnomah County Administrative Procedures Manual.

14 SECTION 12. APPLICATION OF RULES TO OTHER MATTERS

15 The Multnomah County Board of Commissioners is the governing  
16 body for Dunthorpe-Riverdale Sanitary Service District No. 1 and the  
17 Mid-County Street Lighting Service District No. 14. The Board also  
18 sits as the Multnomah County Budget Committee and the Public  
19 Contract Review Board. The rules adopted herein shall be applicable  
20 to the conduct of proceedings of the aforementioned entities.

21 SECTION 13. MISCELLANEOUS

22 A. Any procedural matter not covered by these rules shall  
23 be determined pursuant to the most recent edition of Roberts Rules  
24 of Order Newly Revised.

25 B. Copies of the published Board Rules shall be available  
26 to the public at all meetings of the Board.

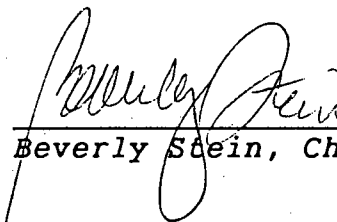
1 SECTION 14. ADOPTION

2       These rules repeal and supercede the rules adopted February  
3 7, 1991 and become effective immediately upon Board adoption.

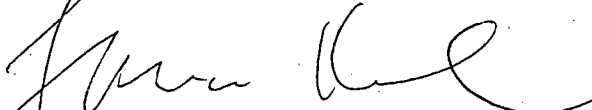
4       DATED this    28th    day of    October                   , 1993.



BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON

  
\_\_\_\_\_  
Beverly Stein, Chair

11 REVIEWED:  
12 LAURENCE KRESSEL, COUNTY COUNSEL  
13 FOR MULTNOMAH COUNTY, OREGON

14 By   
15       Laurence Kressel  
16

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25 0100C/10-18/db  
10/18/93

26

# PROPOSED RULES

1 BEFORE THE BOARD OF COUNTY COMMISSIONERS

2 FOR MULTNOMAH COUNTY, OREGON

3 *Adopting* Rules of Procedure for ) RESOLUTION  
4 Conducting Board Meetings and ) 97-  
5 Repealing Prior Rules )

6 WHEREAS Chapter III, Section 3.50(1) of the Multnomah County Home  
7 Rule Charter, as amended, provides that the Board adopt and publish rules for the  
8 conduct of its meetings; and

9 WHEREAS Resolution 93-358, the previously adopted and published  
10 rules, is in need of revision; now therefore

11 IT IS HEREBY RESOLVED that the Multnomah County Board of  
12 Commissioners adopts the following rules for the conduct of its meetings:

13 SECTION 1. ORGANIZATION

14 A. The Chair shall be the presiding officer at all Board meetings and shall  
15 have a vote on each matter before the Board. The Chair or Vice-Chair when presiding,  
16 shall not make or second motions unless the position is first relinquished for such  
17 purpose.

18 B. The Vice-Chair shall preside when the Chair is absent or incapacitated.

19 C. In the absence or incapacity of the Chair and Vice-Chair, the  
20 Commissioner senior in time of service shall become the temporary presiding officer.

21 D. The presiding officer shall sign all documents memorializing Board action  
22 following the meeting in which the action was taken.

23 SECTION 2. APPOINTMENT OF VICE-CHAIR

24 A. The Board shall appoint a Vice-Chair in numerical Commissioner District  
25 rotation at the first regular meeting of each calendar year. The Commissioner in  
26

\* CHANGES BOLD  
ITALICS

1 rotation may refuse the position, in which case the position shall go to the  
2 Commissioner in the next numerical Commissioner District.

3 • B. In the event of a vacancy in the Vice-Chair position, the Board shall  
4 appoint a Vice-Chair from the next numerical Commissioner District at the first regular  
5 meeting following the vacancy.

### 6 SECTION 3. MINUTES

7 A. A designate from the Chair's office shall make a record of all Board  
8 meetings.

9 B. Written minutes shall be prepared in accordance with the State of Oregon  
10 Public Meetings Law and such records shall be accessible to the public during regular  
11 office hours.

### 12 SECTION 4. MEETINGS

#### 13 A. REGULAR MEETINGS, BOARD BRIEFINGS, WORK SESSIONS

14 1. All meetings shall be open to the public, with the exception of  
15 executive sessions.

16 2. Board meetings, briefings, work sessions and hearings will be  
17 conducted in *the second floor auditorium of the Portland Building, 1120 SW Fifth*  
18 *Avenue, Portland, Oregon.* The Board may conduct meetings at other locations upon  
19 notice thereof in the printed agenda.

20 3. The Board shall meet on the second and fourth Tuesday of each  
21 month and at other times, as necessary, for the purpose of deliberating on land use  
22 planning issues.

23 4. The Board shall meet each Thursday for the purpose of deliberating  
24 on County business. If a regular Thursday meeting falls on a legal holiday, the meeting  
25 shall be held prior to the holiday or at a later date, as determined by the Chair.

1           5.     The Board may meet on the first and third Tuesday of the month,  
2 and other days as necessary, for the purpose of receiving briefings from staff and  
3 invited others. Board briefings and/or work sessions may be cancelled and/or combined  
4 with a regular or special meeting as determined by the Chair.

5           6.     Any meeting of the Board may, by majority vote, be adjourned to  
6 any time or to another place, when it is deemed in the public interest.

7           B.     SPECIAL MEETINGS

8           1.     Special meetings may be called by the Chair or a majority of the  
9 Board. The notice of the special meeting shall include an agenda of items to be  
10 considered. The notice shall be delivered to each Commissioner personally, if  
11 available, or delivered to the Commissioner's office and/or residence, at least 24 hours  
12 before such meeting.

13          2.     Board action taken at a special meeting, except adoption of an  
14 emergency ordinance, shall not have effect after the next regular meeting, unless the  
15 action is ratified at the meeting.

16          C.     EXECUTIVE SESSIONS

17          1.     The Board may meet in executive session as provided by Oregon  
18 Revised Statutes. At the commencement of an executive session, the statutory authority  
19 for *the session* shall be stated.

20          2.     The Board may require that representatives of the news media  
21 attending an executive session not disclose specified information pertaining to the  
22 subject of the executive session.

23          SECTION 5.     NOTICE AND AGENDA

24          A.     *Pursuant to Chapter III, Section 3.50(4) of the Multnomah County*  
25 *Home Rule Charter, in addition to mailings to interested citizens and media as*  
26 *requested, and posting on the Chair's Web site on the Internet, copies of the printed*

1 notice stating the time and place of all meetings and containing an agenda shall be  
2 *available at the security desk* on the first floor of the Multnomah County Courthouse.

3 1. Notice shall be *given as described above* at least 72 hours before a  
4 regular meeting.

5 2. Notice shall be *given as described above* at least 24 hours before a  
6 special meeting.

7 B. The Chair shall supervise preparation of the agenda.

8 SECTION 6. AGENDA PLACEMENT

9 Agenda placements for briefings, ordinances, resolutions, orders and other items  
10 presented for Board deliberations shall be submitted as prescribed in the Multnomah  
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19 clerk, of all anticipated absences from Board meetings.

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25 attend and participate by voice vote by means of telephonic communication. Except in  
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1 the case of executive sessions, the public shall be provided a place to listen to the  
2 communication.

3 B. When a potential conflict of interest arises with respect to a matter  
4 pending before the Board, the affected Board member shall publicly announce the  
5 nature of the potential conflict prior to taking action.

6 C. Upon a motion and second, the presiding officer shall request discussion  
7 and/or public testimony. Upon conclusion of the discussion and/or public testimony,  
8 the presiding officer shall state the motion before the Board, call for the vote and  
9 announce the results of said vote.

10 D. Once debate on a question or an amendment is concluded, the presiding  
11 officer shall call for a vote. During the vote, no further debate or discussion shall be  
12 permitted, but the presiding officer shall permit the maker of the motion to withdraw it  
13 to allow such debate or discussion.

14 E. Voting shall be expressed by Board members stating aye, no, or abstain,  
15 by voice vote. Roll call vote shall be conducted if requested by the presiding officer or  
16 a Board member.

17 F. In the case of a tie on a main motion or an amendment which carries the  
18 main motion, the motion shall be considered to have failed.

19 G. Regular meeting agendas include a consent calendar consisting of items of  
20 a routine nature, such as annual renewals and/or amendments to existing  
21 intergovernmental agreements, auto wrecker and liquor license renewals, citizen  
22 appointments to advisory boards, resolutions authorizing designees of the mental health  
23 program to direct a peace officer to take an allegedly mentally ill person into custody,  
24 and/or transfers of unclaimed property and other routine matters as determined by the  
25 Chair. The consent calendar may be approved by a single motion, second and vote of  
26 the Board.

1 H. Agenda items may be taken out of order at the discretion of the presiding  
2 officer. Upon request of a Board member, consent calendar items may be moved to the  
3 regular agenda for discussion prior to voting.

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9 make sign-up cards available. Persons shall be called to testify in the order the cards  
10 are submitted to the clerk, unless otherwise recognized by the presiding officer.

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12 meetings. A person creating a disturbance or otherwise obstructing the orderly process  
13 of County business may be ejected from the meeting at the discretion of the presiding  
14 officer.

15 SECTION 11. ORDINANCES

16 A. Proposed ordinances shall be prepared and submitted for inclusion in the  
17 *printed* agenda as prescribed in the Multnomah County Administrative Procedures  
18 Manual.

19 B. Except for an ordinance containing an emergency clause, a proposed  
20 ordinance shall be read during regular Board meetings on two different days, at least six  
21 days apart.

22 C. A proposed ordinance may be read by title only, upon notification that  
23 copies of the complete ordinance are available to the public at the meeting.

24 D. A motion to move a proposed ordinance to its second reading requires the  
25 affirmative concurrence of at least three members of the Board. Unless a later date is  
26 provided by the Board, upon passage of the motion, the presiding officer shall announce



1 the second reading is scheduled for the next regular meeting, which shall be at least six  
2 days from passage of the motion.

3 E. No change or amendment to a proposed ordinance that has been placed on  
4 the agenda shall be made, except by approval of a majority of the Board during the  
5 public hearing of the ordinance. If the Board approves a change which materially  
6 affects a proposed ordinance on the final reading, an additional reading of the amended  
7 ordinance shall be held.

8 F. A non-emergency ordinance shall take effect 30 days following Board  
9 approval unless the ordinance prescribes a later effective date or the ordinance is  
10 referred to the voters.

11 G. A proposed ordinance containing an emergency clause may be introduced,  
12 read once and put on its final passage at a single meeting upon unanimous consent of all  
13 Board members present. If the Board votes in favor of passage at the first reading but  
14 the vote is not unanimous, the proposed ordinance may be scheduled for a second  
15 reading and may at that reading be approved as a non-emergency ordinance by majority  
16 vote.

17 H. A proposed ordinance containing an emergency clause shall take effect  
18 immediately upon passage.

19 I. A proposed ordinance which fails may be resubmitted as prescribed in the  
20 Multnomah County Administrative Procedures Manual.

21 SECTION 12. APPLICATION OF RULES TO OTHER MATTERS

22 The Multnomah County Board of Commissioners is the governing body for  
23 Dunthorpe-Riverdale Sanitary Service District No. 1 and the Mid-County Street  
24 Lighting Service District No. 14. The Board also sits as the Multnomah County Budget  
25 Committee and the Public Contract Review Board. The rules adopted herein shall be  
26 applicable to the conduct of proceedings of the aforementioned entities.

1 SECTION 13. MISCELLANEOUS

2 A. Any procedural matter not covered by these rules shall be determined  
3 pursuant to the most recent edition of Roberts Rules of Order Newly Revised.

4 B. Copies of the published Board Rules shall be available to the public at all  
5 meetings of the Board.

6 SECTION 14. ADOPTION

7 These rules repeal and supersede the rules adopted *October 28, 1993* and become  
8 effective immediately upon Board adoption.

9  
10 DATED this 10<sup>th</sup> day of April, 1997.

11  
12 BOARD OF COUNTY COMMISSIONERS  
13 FOR MULTNOMAH COUNTY, OREGON

14  
15 \_\_\_\_\_  
16 Beverly Stein, Chair

17 REVIEWED:

18 SANDRA N. DUFFY, ACTING COUNTY COUNSEL  
19 FOR MULTNOMAH COUNTY, OREGON

20  
21 By ISI SANDRA N. DUFFY  
22 Sandra N. Duffy, Acting County Counsel

1                   BEFORE THE BOARD OF COUNTY COMMISSIONERS

2                               FOR MULTNOMAH COUNTY, OREGON

3   Adopting Rules of Procedure for                )    RESOLUTION  
4   Conducting Board Meetings and                )    97-65  
5   Repealing Prior Rules                         )

6                   WHEREAS Chapter III, Section 3.50(1) of the Multnomah County Home  
7   Rule Charter, as amended, provides that the Board adopt and publish rules for the  
8   conduct of its meetings; and

9                   WHEREAS Resolution 93-358, the previously adopted and published  
10   rules, is in need of revision; now therefore

11                  IT IS HEREBY RESOLVED that the Multnomah County Board of  
12   Commissioners adopts the following rules for the conduct of its meetings:

13   SECTION 1.        ORGANIZATION

14           A.    The Chair shall be the presiding officer at all Board meetings and shall  
15   have a vote on each matter before the Board. The Chair or Vice-Chair when presiding,  
16   shall not make or second motions unless the position is first relinquished for such  
17   purpose.

18           B.    The Vice-Chair shall preside when the Chair is absent or incapacitated.

19           C.    In the absence or incapacity of the Chair and Vice-Chair, the  
20   Commissioner senior in time of service shall become the temporary presiding officer.

21           D.    The presiding officer shall sign all documents memorializing Board action  
22   following the meeting in which the action was taken.

23   SECTION 2.        APPOINTMENT OF VICE-CHAIR

24           A.    The Board shall appoint a Vice-Chair in numerical Commissioner District  
25   rotation at the first regular meeting of each calendar year. The Commissioner in  
26

1 rotation may refuse the position, in which case the position shall go to the  
2 Commissioner in the next numerical Commissioner District.

3 B. In the event of a vacancy in the Vice-Chair position, the Board shall  
4 appoint a Vice-Chair from the next numerical Commissioner District at the first regular  
5 meeting following the vacancy.

6 SECTION 3. MINUTES

7 A. A designate from the Chair's office shall make a record of all Board  
8 meetings.

9 B. Written minutes shall be prepared in accordance with the State of Oregon  
10 Public Meetings Law and such records shall be accessible to the public during regular  
11 office hours.

12 SECTION 4. MEETINGS

13 A. REGULAR MEETINGS, BOARD BRIEFINGS, WORK SESSIONS

14 1. All meetings shall be open to the public, with the exception of  
15 executive sessions.

16 2. Board meetings, briefings, work sessions and hearings will be  
17 conducted in the second floor auditorium of the Portland Building, 1120 SW Fifth  
18 Avenue, Portland, Oregon. The Board may conduct meetings at other locations upon  
19 notice thereof in the printed agenda.

20 3. The Board shall meet on the second and fourth Tuesday of each  
21 month and at other times, as necessary, for the purpose of deliberating on land use  
22 planning issues.

23 4. The Board shall meet each Thursday for the purpose of deliberating  
24 on County business. If a regular Thursday meeting falls on a legal holiday, the meeting  
25 shall be held prior to the holiday or at a later date, as determined by the Chair.

1           5.     The Board may meet on the first and third Tuesday of the month,  
2 and other days as necessary, for the purpose of receiving briefings from staff and  
3 invited others. Board briefings and/or work sessions may be cancelled and/or combined  
4 with a regular or special meeting as determined by the Chair.

5           6.     Any meeting of the Board may, by majority vote, be adjourned to  
6 any time or to another place, when it is deemed in the public interest.

7           B.     SPECIAL MEETINGS

8           1.     Special meetings may be called by the Chair or a majority of the  
9 Board. The notice of the special meeting shall include an agenda of items to be  
10 considered. The notice shall be delivered to each Commissioner personally, if  
11 available, or delivered to the Commissioner's office and/or residence, at least 24 hours  
12 before such meeting.

13          2.     Board action taken at a special meeting, except adoption of an  
14 emergency ordinance, shall not have effect after the next regular meeting, unless the  
15 action is ratified at the meeting.

16          C.     EXECUTIVE SESSIONS

17          1.     The Board may meet in executive session as provided by Oregon  
18 Revised Statutes. At the commencement of an executive session, the statutory authority  
19 for the session shall be stated.

20          2.     The Board may require that representatives of the news media  
21 attending an executive session not disclose specified information pertaining to the  
22 subject of the executive session.

23          SECTION 5.     NOTICE AND AGENDA

24          A.     Pursuant to Chapter III, Section 3.50(4) of the Multnomah County Home  
25 Rule Charter, in addition to mailings to interested citizens and media as requested, and  
26 posting on the Chair's Web site on the Internet, copies of the printed notice stating the

1 time and place of all meetings and containing an agenda shall be available at the  
2 security desk on the first floor of the Multnomah County Courthouse.

3 1. Notice shall be given as described above at least 72 hours before a  
4 regular meeting.

5 2. Notice shall be given as described above at least 24 hours before a  
6 special meeting.

7 B. The Chair shall supervise preparation of the agenda.

8 SECTION 6. AGENDA PLACEMENT

9 Agenda placements for briefings, ordinances, resolutions, orders and other items  
10 presented for Board deliberations shall be submitted as prescribed in the Multnomah  
11 County Administrative Procedures Manual.

12 SECTION 7. UNANIMOUS CONSENT

13 The Board may act on an item not on the printed agenda if,

14 1. At least three members vote in favor of a finding that an emergency  
15 requires the action, and

16 2. All members present vote in favor of the action.

17 SECTION 8. ATTENDANCE, QUORUM

18 A. Commissioners shall provide written notification to each other and the  
19 clerk, of all anticipated absences from Board meetings.

20 B. A quorum consists of three Commissioners.

21 C. In the event of an emergency, fewer than a quorum may meet and compel  
22 the attendance of absent members by Sheriff's escort.

23 SECTION 9. VOTING

24 A. A Board member who cannot be physically present at a meeting may  
25 attend and participate by voice vote by means of telephonic communication. Except in  
26

1 the case of executive sessions, the public shall be provided a place to listen to the  
2 communication.

3 B. When a potential conflict of interest arises with respect to a matter  
4 pending before the Board, the affected Board member shall publicly announce the  
5 nature of the potential conflict prior to taking action.

6 C. Upon a motion and second, the presiding officer shall request discussion  
7 and/or public testimony. Upon conclusion of the discussion and/or public testimony,  
8 the presiding officer shall state the motion before the Board, call for the vote and  
9 announce the results of said vote.

10 D. Once debate on a question or an amendment is concluded, the presiding  
11 officer shall call for a vote. During the vote, no further debate or discussion shall be  
12 permitted, but the presiding officer shall permit the maker of the motion to withdraw it  
13 to allow such debate or discussion.

14 E. Voting shall be expressed by Board members stating aye, no, or abstain,  
15 by voice vote. Roll call vote shall be conducted if requested by the presiding officer or  
16 a Board member.

17 F. In the case of a tie on a main motion or an amendment which carries the  
18 main motion, the motion shall be considered to have failed.

19 G. Regular meeting agendas include a consent calendar consisting of items of  
20 a routine nature, such as annual renewals and/or amendments to existing  
21 intergovernmental agreements, auto wrecker and liquor license renewals, citizen  
22 appointments to advisory boards, resolutions authorizing designees of the mental health  
23 program to direct a peace officer to take an allegedly mentally ill person into custody,  
24 and/or transfers of unclaimed property and other routine matters as determined by the  
25 Chair. The consent calendar may be approved by a single motion, second and vote of  
26 the Board.

1 H. Agenda items may be taken out of order at the discretion of the presiding  
2 officer. Upon request of a Board member, consent calendar items may be moved to the  
3 regular agenda for discussion prior to voting.

4 SECTION 10. PUBLIC TESTIMONY

5 A. In order to facilitate decision making and public participation at meetings,  
6 the presiding officer may limit the amount of public testimony time concerning items  
7 before the Board.

8 B. To assist persons wishing to testify at Board meetings, the clerk shall  
9 make sign-up cards available. Persons shall be called to testify in the order the cards  
10 are submitted to the clerk, unless otherwise recognized by the presiding officer.

11 C. The presiding officer is responsible for preserving order and decorum at  
12 meetings. A person creating a disturbance or otherwise obstructing the orderly process  
13 of County business may be ejected from the meeting at the discretion of the presiding  
14 officer.

15 SECTION 11. ORDINANCES

16 A. Proposed ordinances shall be prepared and submitted for inclusion in the  
17 printed agenda as prescribed in the Multnomah County Administrative Procedures  
18 Manual.

19 B. Except for an ordinance containing an emergency clause, a proposed  
20 ordinance shall be read during regular Board meetings on two different days, at least six  
21 days apart.

22 C. A proposed ordinance may be read by title only, upon notification that  
23 copies of the complete ordinance are available to the public at the meeting.

24 D. A motion to move a proposed ordinance to its second reading requires the  
25 affirmative concurrence of at least three members of the Board. Unless a later date is  
26 provided by the Board, upon passage of the motion, the presiding officer shall announce



1 the second reading is scheduled for the next regular meeting, which shall be at least six  
2 days from passage of the motion.

3 E. No change or amendment to a proposed ordinance that has been placed on  
4 the agenda shall be made, except by approval of a majority of the Board during the  
5 public hearing of the ordinance. If the Board approves a change which materially  
6 affects a proposed ordinance on the final reading, an additional reading of the amended  
7 ordinance shall be held.

8 F. A non-emergency ordinance shall take effect 30 days following Board  
9 approval unless the ordinance prescribes a later effective date or the ordinance is  
10 referred to the voters.

11 G. A proposed ordinance containing an emergency clause may be introduced,  
12 read once and put on its final passage at a single meeting upon unanimous consent of all  
13 Board members present. If the Board votes in favor of passage at the first reading but  
14 the vote is not unanimous, the proposed ordinance may be scheduled for a second  
15 reading and may at that reading be approved as a non-emergency ordinance by majority  
16 vote.

17 H. A proposed ordinance containing an emergency clause shall take effect  
18 immediately upon passage.

19 I. A proposed ordinance which fails may be resubmitted as prescribed in the  
20 Multnomah County Administrative Procedures Manual.

21 SECTION 12. APPLICATION OF RULES TO OTHER MATTERS

22 The Multnomah County Board of Commissioners is the governing body for  
23 Dunthorpe-Riverdale Sanitary Service District No. 1 and the Mid-County Street  
24 Lighting Service District No. 14. The Board also sits as the Multnomah County Budget  
25 Committee and the Public Contract Review Board. The rules adopted herein shall be  
26 applicable to the conduct of proceedings of the aforementioned entities.

1 SECTION 13. MISCELLANEOUS

2 A. Any procedural matter not covered by these rules shall be determined  
3 pursuant to the most recent edition of Roberts Rules of Order Newly Revised.

4 B. Copies of the published Board Rules shall be available to the public at all  
5 meetings of the Board.

6 SECTION 14. ADOPTION

7 These rules repeal and supersede the rules adopted October 28, 1993 and become  
8 effective immediately upon Board adoption.

9  
10 DATED this 10<sup>th</sup> day of April, 1997.




BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON

  
Beverly Stein, Chair

17 REVIEWED:

18 SANDRA N. DUFFY, ACTING COUNTY COUNSEL  
19 FOR MULTNOMAH COUNTY, OREGON

20  
21 By   
22 Sandra N. Duffy, Acting County Counsel

MEETING DATE: APR 10 1997

AGENDA #: R-4

ESTIMATED START TIME: 9:40am

(Above Space for Board Clerk's Use ONLY)

AGENDA PLACEMENT FORM

SUBJECT: Proposed Multnomah County Vehicle Inventory Procedure (Duties) Ordinance.

BOARD BRIEFING: DATE REQUESTED: \_\_\_\_\_

REQUESTED BY: \_\_\_\_\_

AMOUNT OF TIME NEEDED: \_\_\_\_\_

REGULAR MEETING: DATE REQUESTED: April 10, 1997

AMOUNT OF TIME NEEDED: 10 minutes

DEPARTMENT: Sheriff's Office DIVISION: Law Enforcement

CONTACT: Sgt. Brian Martinek TELEPHONE #: 243-7942, 202-6434

BLDG/ROOM #: River Patrol Unit

PERSON(S) MAKING PRESENTATION: Sgt Brian Martinek and D.D.A. David Lesh

ACTION REQUESTED:

[ ] INFORMATIONAL ONLY [ ] POLICY DIRECTION [X] APPROVAL

BOARD OF  
COUNTY COMMISSIONERS  
97 APR -3 AM 11:53  
MULTNOMAH COUNTY  
OREGON

SUGGESTED AGENDA TITLE:

4/11/97 copies to SGT BRIAN MARTINEK & DAVID LESH

SIGNATURES REQUIRED:

4/14/97 copies to GARY TREABE, ORDINANCE DIST. LIST

ELECTED OFFICIAL: SHERIFF DAN NOELLE

(OR)

DEPARTMENT MANAGER: Phil Hudgitt

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222

**BOARD OF COUNTY COMMISSIONERS  
AGENDA ITEM BRIEFING STAFFING REPORT SUPPLEMENT**

To: Board of County Commissioners  
From: Sheriff Dan Noelle

Requested Placement Date: As Soon As Possible

I. Recommendation/Action Requested

Ordinance repealing Multnomah County Code Section 7.10.325, Subsection C, and amending the code by adding Chapter 7.15 concerning law enforcement duties to inventory property.

RE: Proposal to repeal Multnomah County Code Section 7.10.325, and replace with Chapter 7.15.

II. A review of the current ordinance by Multnomah County Sheriff's Office and the Multnomah County District Attorney's Office revealed that the current ordinance (7.10.325) is inadequate for its intended purpose. The current ordinance does not provide the detail necessary for adequate explanation of law enforcement duties in that it does not adequately define terminology, applications for the ordinance, or address when and how an inventory search should be conducted. Chapter 7.15 does so in a manner adequate for internal policy and for the District Attorney's Office requirements.

Chapter 7.15 is meant to apply exclusively to the process of conducting an inventory of the personal property in an impounded vehicle and the personal possessions of anyone in law enforcement custody and shall not be interpreted to affect any other statutory or constitutional rights that law enforcement officers may employ to search or seize your possessions for other purposes.

The proposed ordinance states that the contents of all vehicles impounded by a law enforcement officer will be inventoried. The inventory shall be conducted before constructive custody of the vehicle is released to a third party towing company, except under circumstances such as safety concerns for law enforcement or other persons and a continuing investigation which requires evidence gathering from the vehicle. The purpose for the inventory of an impounded vehicle will be to: 1) promptly identify property to establish accountability and avoid spurious claims to property; 2) assist in the prevention of theft of property; locate toxic, flammable,

or explosive substances; or, 4) reduce the danger to persons and property.

The proposed ordinance under Chapter 7.15.30, Subsection 3, details the inventory of personal property in a vehicle and applies as to where in the vehicle an inventory search should take place and the limitations placed on items inventoried, including closed containers.

Chapter 7.15.040 of the proposed ordinance addresses inventories of persons in law enforcement custody in the same manner and for the same reasons as the vehicle portion. This section addresses the where, when and how of inventory of personal property of persons in custody.

The purpose of the inventory of a person in law enforcement custody will be to: 1) promptly identify property to establish accountability and avoid spurious claims to property; or 2) fulfill the requirements of ORS 133.455 to the extent that such statute may apply to certain property held by the law enforcement officer for safekeeping; or, 3) assist in the prevention of theft of property; or 4) to locate toxic, flammable, or explosive substances; or, 5) locate weapons and instruments that may facilitate an escape from custody or endanger law enforcement personnel; or 6) reduce the danger to persons and property.

### III. Financial Impact

None.

### IV. Legal Issues

This proposal has been favorably reviewed by the Office of County Counsel and the Multnomah County District Attorney's Office. There are no foreseen legal issues other than right to privacy arguments and search and seizure issues which are being currently made toward the use of the current ordinance. This proposal is designed to address search and seizure issues that may arise when evidence is found in an inventory search process.

### V. Controversial Issues

See Paragraph IV.

### VI. Link to Current County Policies

This proposal updates the existing County ordinance and strengthens its intended purpose.

VII. Citizen Participation

N/A.

VIII. Other Government Participation

This proposal will allow for other law enforcement agencies in unincorporated Multnomah County to utilize its provisions.

The proposed ordinance reflects the current City of Portland vehicle inventory ordinance being utilized by the Portland Police Bureau.

BM/lbs/AGENITEM.BM

BEFORE THE BOARD OF COUNTY COMMISSIONERS  
OF MULTNOMAH COUNTY, OREGON

ORDINANCE NO. \_\_\_\_\_

An ordinance repealing Multnomah County Code Section 7.10.325, Subsection (C), and amending the Code by adding Chapter 7.15, concerning law enforcement duties to inventory property.

Multnomah County ordains as follows:

Section I. Repeal

Multnomah County Code Section 7.10.325, Subsection (C), is hereby repealed.

Section II. Amendment

Multnomah County Code is hereby amended by adding Chapter 7.15 thereto, to read as follows:

(A) 7.15.010 Purpose.

This Chapter is meant to apply exclusively to the process of conducting an inventory of the personal property in an impounded vehicle and the personal possessions of anyone in law enforcement custody and shall not be interpreted to affect any other statutory or constitutional right(s) that law enforcement officers may employ to search or seize possessions for other purposes.

(B) 7.15.020 Definitions.

For the purpose of this Chapter, the following definitions shall apply:

(1) "Valuables" means

(a) cash money of an aggregate amount of \$50 or

1 more; or

2 (b) individual items of personal property with a  
3 value of over \$500.

4 (2) "Open container" means a container which is  
5 unsecured or incompletely secured in such a fashion that the  
6 container's contents are exposed to view.

7 (3) "Closed container" means a container the contents of  
8 which are not exposed to view.

9 (4) "Law enforcement custody" means either:

10 (a) the imposition of restraint as a result of an  
11 "arrest" as that term is defined in ORS 133.005(1);

12 (b) the imposition of actual or constructive  
13 restraint by a law enforcement officer pursuant to a court order;

14 (c) the imposition of actual or constructive  
15 constraint by a law enforcement officer pursuant to ORS Chapter  
16 426;

17 (d) the imposition of actual or constructive  
18 restraint by a law enforcement officer for purposes of taking the  
19 restrained person to an approved facility for the involuntary  
20 confinement of persons pursuant to Oregon law.

21 (5) "Law enforcement officer" means any officer of the  
22 Office of the Sheriff of Multnomah County.

23 (6) "Sheriff" means the Sheriff of Multnomah County or  
24 his designated representative unless this is defined elsewhere in  
25 the Multnomah County Code.

26 Page 2 of 9



1 (C) 7.15.030 Inventories of Impounded Vehicles.

2 (1) The contents of all vehicles impounded by a law  
3 enforcement officer will be inventoried. The inventory shall be  
4 conducted before constructive custody of the vehicle is released to  
5 a third-party towing company except under the following  
6 circumstances:

7 (a) If there is reasonable suspicion to believe  
8 that the safety of either the law enforcement officer(s) or any  
9 other person is at risk, a required inventory will be done as soon  
10 as safely practical; or

11 (b) If the vehicle is being impounded for  
12 evidentiary purposes in connection with the investigation of a  
13 criminal offense, the inventory will be done after such  
14 investigation is completed.

15 (2) The purpose for the inventory of an impounded vehicle  
16 will be to:

17 (a) promptly identify property to establish  
18 accountability and avoid spurious claims to property;

19 (b) assist in the prevention of theft of property;

20 (c) locate toxic, dangerous, flammable or explosive  
21 substances; and

22 (d) reduce the danger to persons and property.

23 (3) Inventories of impounded vehicles will be conducted  
24 according to the following procedure:

25 (a) An inventory of personal property and the contents

1 of open containers will be conducted throughout the passenger and  
2 engine compartments of the vehicle, including, but not limited to,  
3 accessible areas under or within the dashboard area, in any pockets  
4 in the doors or in the back of the front seat, in any console  
5 between the seats, under any floor mats, and under the seats;

6 (b) In addition to the passenger and engine compartments  
7 as described above, an inventory of personal property and the  
8 contents of open containers will also be conducted in the following  
9 locations:

10 (i) any other type of unlocked compartments that  
11 are a part of the vehicle including, but not limited to, unlocked  
12 vehicle trunks and unlocked car-top containers; and

13 (ii) any locked compartments including, but not  
14 limited to, locked vehicle trunks, locked hatchbacks and locked  
15 car-top containers, if either the keys are available to be released  
16 with the vehicle to the third-party towing company or an unlocking  
17 mechanism for such compartment is available within the vehicle.

18 (c) A closed container left either within the vehicle or  
19 any of the vehicle's compartments will have its contents  
20 inventoried only when:

21 (i) the closed container is to be placed in the  
22 immediate possession of a person at the time that person is placed  
23 in the secure portion of a custodial facility, law enforcement  
24 vehicle or secure law enforcement holding room;

25 (ii) a person requests that the closed container be

26 Page 4 of 9

1 with him/her in the secure portion of a law enforcement vehicle or  
2 a secure law enforcement holding room; or

3 (iii) the closed container is designed for carrying  
4 money and/or valuables, including, but not limited to, closed  
5 purses, closed coin purses, closed wallets and closed fanny packs.

6 (d) Upon completion of the inventory, the law  
7 enforcement officer will complete a report as directed by the  
8 Sheriff.

9 (e) Any valuables located during the inventory process  
10 will be listed on a property receipt. A copy of the property  
11 receipt will either be left in the vehicle or tendered to the  
12 person in control of the vehicle if such person is present. The  
13 valuables will be dealt with in such manner as directed by the  
14 Sheriff.

15 (D) 7.15.040 Inventories of Persons in Law Enforcement  
16 Custody.

17 (1) A law enforcement officer will inventory the  
18 personal property in the possession of anyone taken into law  
19 enforcement custody and such inventory will be conducted whenever:

20 (a) such person will be either placed in a secure  
21 law enforcement holding room or transported in the secure portion  
22 of a law enforcement vehicle; or

23 (b) custody of the person will be transferred to  
24 another law enforcement agency, correctional facility, or  
25 "treatment facility" as that phrase is used in ORS 426.460 or such

26 Page 5 of 9

1 other lawfully approved facility for the involuntary confinement of  
2 persons pursuant to Oregon Revised Statute.

3 (2) The purpose of the inventory of a person in law  
4 enforcement custody will be to:

5 (a) promptly identify property to establish  
6 accountability and avoid spurious claims to property;

7 (b) fulfill the requirements of ORS 133.455 to the  
8 extent that such statute may apply to certain property held by the  
9 law enforcement officer for safekeeping;

10 (c) assist in the prevention of theft of property;

11 (d) locate toxic, dangerous, flammable or explosive  
12 substances;

13 (e) locate weapons and instruments that may  
14 facilitate an escape from custody or endanger law enforcement  
15 personnel; and

16 (f) reduce the danger to persons and property.

17 (3) Inventories of the personal property in the  
18 possession of such persons will be conducted according to the  
19 following procedures:

20 (a) An inventory will occur prior to placing such  
21 person into a holding room or a law enforcement vehicle, whichever  
22 occurs first. However, if there is reasonable suspicion to believe  
23 that the safety of the law enforcement officer(s), the person in  
24 custody, or both are at risk, an inventory will be done as soon as  
25 safely practical prior to the transfer of custody to another law

26 Page 6 of 9

1 enforcement agency or facility.

2 (b) To complete the inventory of the personal  
3 property in the possession of such person, the law enforcement  
4 officer will remove all items of personal property from the  
5 clothing worn by such person. In addition, the officer will also  
6 remove all items of personal property from all open containers in  
7 the possession of such person.

8 (c) A closed container in the possession of such  
9 person will have its contents inventoried only when:

10 (i) the closed container is to be placed in  
11 the immediate possession of such person at the time that person is  
12 placed in the secure portion of a custodial facility, law  
13 enforcement vehicle or secure law enforcement holding room;

14 (ii) such person requests that the closed  
15 container be with him/her in the secure portion of a law  
16 enforcement vehicle or a secure law enforcement holding room; or

17 (iii) the closed container is designed for  
18 carrying money and/or valuables on or about the person, including,  
19 but not limited to, closed purses, closed coin purses, closed  
20 wallets and closed fanny packs.

21 (4) Valuables found during the inventory process will be  
22 noted by the law enforcement officer in a report as directed by the  
23 Sheriff.

24 (5) All items of personal property, neither left in the  
25 immediate possession of the person in custody, nor left with the

26 Page 7 of 9

1 facility or agency accepting custody of the person, will be handled  
2 in the following manner:

3 (a) A property receipt will be prepared listing the  
4 property to be retained in the possession of the Sheriff and a copy  
5 of that receipt will be tendered to the person in custody when such  
6 person is released to the facility or agency accepting custody of  
7 such person;

8 (b) The property will be dealt with in such manner  
9 as directed by the Sheriff.

10 (6) All items of personal property neither left in the  
11 immediate possession of the person in custody nor dealt with as  
12 provided in Subsection 7.15.040(5) above, will be released to the  
13 facility or agency accepting custody of the person so that they  
14 may:

15 (a) hold the property for safekeeping on behalf of  
16 the person in custody, and

17 (b) prepare and deliver a receipt, as may be  
18 required by ORS 133.455, for any valuables held on behalf of the  
19 person in custody.

20 Section III. Emergency Clause

21 This ordinance, being necessary for the health, safety and  
22 general welfare of the people of Multnomah County, an emergency is  
23 declared and the ordinance shall take effect upon its execution by  
24 the County Chair, pursuant to Section 5.50 of the Charter of  
25

1 Multnomah County.

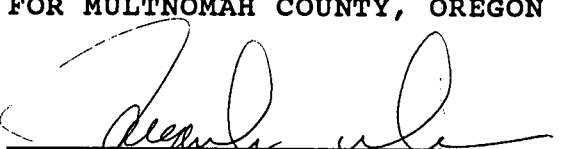
2 APPROVED this \_\_\_\_\_ day of \_\_\_\_\_, 1997, being the  
3 date of its first reading before the Board of County Commissioners  
4 of Multnomah County, Oregon.

5 MULTNOMAH COUNTY, OREGON

6  
7  
8 Beverly Stein  
9 Multnomah County Chair

10  
11  
12 REVIEWED:

13 LAURENCE KRESSEL, COUNTY COUNSEL  
14 FOR MULTNOMAH COUNTY, OREGON

15   
16 Jacqueline A. Weber  
17 Assistant County Counsel

1 BEFORE THE BOARD OF COUNTY COMMISSIONERS  
2 FOR MULTNOMAH COUNTY, OREGON  
3 ORDINANCE NO. 878

4 An ordinance repealing Multnomah County Code Section 7.10.325,  
5 Subsection (C), and amending the Code by adding Chapter 7.15,  
6 concerning law enforcement duties to inventory property; and declaring an  
7 emergency.

8 Multnomah County ordains as follows:

9 Section I. Repeal

10 Multnomah County Code Section 7.10.325, Subsection (C), is hereby  
11 repealed.

12 Section II. Amendment

13 Multnomah County Code is hereby amended by adding Chapter 7.15  
14 thereto, to read as follows:

15 (A) 7.15.010 Purpose.

16 This Chapter is meant to apply exclusively to the process of  
17 conducting an inventory of the personal property in an impounded vehicle  
18 and the personal possessions of anyone in law enforcement custody and  
19 shall not be interpreted to affect any other statutory or constitutional right(s)  
20 that law enforcement officers may employ to search or seize possessions  
21 for other purposes.

22 (B) 7.15.020 Definitions.

23 For the purpose of this Chapter, the following definitions shall apply:

24 (1) "Valuables" means



1 (a) cash money of an aggregate amount of \$50 or  
2 more; or

3 (b) individual items of personal property with a value of  
4 over \$500.

5 (2) "Open container" means a container which is unsecured  
6 or incompletely secured in such a fashion that the container's contents are  
7 exposed to view.

8 (3) "Closed container" means a container the contents of  
9 which are not exposed to view.

10 (4) "Law enforcement custody" means either:

11 (a) the imposition of restraint as a result of an "arrest"  
12 as that term is defined in ORS 133.005(1);

13 (b) the imposition of actual or constructive restraint by  
14 a law enforcement officer pursuant to a court order;

15 (c) the imposition of actual or constructive constraint  
16 by a law enforcement officer pursuant to ORS Chapter 426;

17 (d) the imposition of actual or constructive restraint by  
18 a law enforcement officer for purposes of taking the restrained person to an  
19 approved facility for the involuntary confinement of persons pursuant to  
20 Oregon law.

21 (5) "Law enforcement officer" means any officer of the Office  
22 of the Sheriff of Multnomah County.

23 (6) "Sheriff" means the Sheriff of Multnomah County or his  
24 designated representative unless this is defined elsewhere in the  
25 Multnomah County Code.

26 Page 2 of 8

1 (C) 7.15.030 Inventories of Impounded Vehicles.

2 (1) The contents of all vehicles impounded by a law  
3 enforcement officer will be inventoried. The inventory shall be conducted  
4 before constructive custody of the vehicle is released to a third-party towing  
5 company except under the following circumstances:

6 (a) If there is reasonable suspicion to believe that the  
7 safety of either the law enforcement officer(s) or any other person is at risk,  
8 a required inventory will be done as soon as safely practical; or

9 (b) If the vehicle is being impounded for evidentiary  
10 purposes in connection with the investigation of a criminal offense, the  
11 inventory will be done after such investigation is completed.

12 (2) The purpose for the inventory of an impounded vehicle will be  
13 to:

14 (a) promptly identify property to establish accountability and  
15 avoid spurious claims to property;

16 (b) assist in the prevention of theft of property;

17 (c) locate toxic, dangerous, flammable or explosive  
18 substances; and

19 (d) reduce the danger to persons and property.

20 (3) Inventories of impounded vehicles will be conducted according  
21 to the following procedure:

22 (a) An inventory of personal property and the contents of  
23 open containers will be conducted throughout the passenger and engine  
24 compartments of the vehicle, including, but not limited to, accessible areas  
25 under or within the dashboard area, in any pockets in the doors or in the

26 Page 3 of 8

1 back of the front seat, in any console between the seats, under any floor  
2 mats, and under the seats;

3 (b) In addition to the passenger and engine compartments  
4 as described above, an inventory of personal property and the contents of  
5 open containers will also be conducted in the following locations:

6 (i) any other type of unlocked compartments that are  
7 a part of the vehicle including, but not limited to, unlocked vehicle trunks  
8 and unlocked car-top containers; and

9 (ii) any locked compartments including, but not limited  
10 to, locked vehicle trunks, locked hatchbacks and locked car-top containers,  
11 if either the keys are available to be released with the vehicle to the third-  
12 party towing company or an unlocking mechanism for such compartment is  
13 available within the vehicle.

14 (c) A closed container left either within the vehicle or any of  
15 the vehicle's compartments will have its contents inventoried only when:

16 (i) the closed container is to be placed in the  
17 immediate possession of a person at the time that person is placed in the  
18 secure portion of a custodial facility, law enforcement vehicle or secure law  
19 enforcement holding room;

20 (ii) a person requests that the closed container be with  
21 him/her in the secure portion of a law enforcement vehicle or a secure law  
22 enforcement holding room; or

23 (iii) the closed container is designed for carrying money  
24 and/or valuables, including, but not limited to, closed purses, closed coin  
25 purses, closed wallets and closed fanny packs.

26 Page 4 of 8

1 (d) Upon completion of the inventory, the law enforcement  
2 officer will complete a report as directed by the Sheriff.

3 (e) Any valuables located during the inventory process will  
4 be listed on a property receipt. A copy of the property receipt will either be  
5 left in the vehicle or tendered to the person in control of the vehicle if such  
6 person is present. The valuables will be dealt with in such manner as  
7 directed by the Sheriff.

8 (D) 7.15.040 Inventories of Persons in Law Enforcement  
9 Custody.

10 (1) A law enforcement officer will inventory the personal  
11 property in the possession of anyone taken into law enforcement custody  
12 and such inventory will be conducted whenever:

13 (a) such person will be either placed in a secure law  
14 enforcement holding room or transported in the secure portion of a law  
15 enforcement vehicle; or

16 (b) custody of the person will be transferred to another  
17 law enforcement agency, correctional facility, or "treatment facility" as that  
18 phrase is used in ORS 426.460 or such other lawfully approved facility for  
19 the involuntary confinement of persons pursuant to Oregon Revised  
20 Statute.

21 (2) The purpose of the inventory of a person in law  
22 enforcement custody will be to:

23 (a) promptly identify property to establish accountability  
24 and avoid spurious claims to property;

25 (b) fulfill the requirements of ORS 133.455 to the  
26

Page 5 of 8

1 extent that such statute may apply to certain property held by the law  
2 enforcement officer for safekeeping;

3 (c) assist in the prevention of theft of property;

4 (d) locate toxic, dangerous, flammable or explosive  
5 substances;

6 (e) locate weapons and instruments that may facilitate  
7 an escape from custody or endanger law enforcement personnel; and

8 (f) reduce the danger to persons and property.

9 (3) Inventories of the personal property in the possession of  
10 such persons will be conducted according to the following procedures:

11 (a) An inventory will occur prior to placing such person  
12 into a holding room or a law enforcement vehicle, whichever occurs first.  
13 However, if there is reasonable suspicion to believe that the safety of the  
14 law enforcement officer(s), the person in custody, or both are at risk, an  
15 inventory will be done as soon as safely practical prior to the transfer of  
16 custody to another law enforcement agency or facility.

17 (b) To complete the inventory of the personal property  
18 in the possession of such person, the law enforcement officer will remove  
19 all items of personal property from the clothing worn by such person. In  
20 addition, the officer will also remove all items of personal property from all  
21 open containers in the possession of such person.

22 (c) A closed container in the possession of such  
23 person will have its contents inventoried only when:

24 (i) the closed container is to be placed in the  
25 immediate possession of such person at the time that person is placed in

26 Page 6 of 8

1 the secure portion of a custodial facility, law enforcement vehicle or secure  
2 law enforcement holding room;

3 (ii) such person requests that the closed  
4 container be with him/her in the secure portion of a law enforcement vehicle  
5 or a secure law enforcement holding room; or

6 (iii) the closed container is designed for carrying  
7 money and/or valuables on or about the person, including, but not limited  
8 to, closed purses, closed coin purses, closed wallets and closed fanny  
9 packs.

10 (4) Valuables found during the inventory process will be  
11 noted by the law enforcement officer in a report as directed by the Sheriff.

12 (5) All items of personal property, neither left in the  
13 immediate possession of the person in custody, nor left with the facility or  
14 agency accepting custody of the person, will be handled in the following  
15 manner:

16 (a) A property receipt will be prepared listing the  
17 property to be retained in the possession of the Sheriff and a copy of that  
18 receipt will be tendered to the person in custody when such person is  
19 released to the facility or agency accepting custody of such person;

20 (b) The property will be dealt with in such manner as  
21 directed by the Sheriff.

22 (6) All items of personal property neither left in the  
23 immediate possession of the person in custody nor dealt with as provided in  
24 Subsection 7.15.040(5) above, will be released to the facility or agency  
25 accepting custody of the person so that they may:

26 Page 7 of 8

1 (a) hold the property for safekeeping on behalf of the  
2 person in custody, and

3 (b) prepare and deliver a receipt, as may be required  
4 by ORS 133.455, for any valuables held on behalf of the person in custody.

5 Section III. Emergency Clause

6 This ordinance, being necessary for the health, safety and general  
7 welfare of the people of Multnomah County, an emergency is declared and  
8 the ordinance shall take effect upon its execution by the County Chair,  
9 pursuant to Section 5.50 of the Charter of Multnomah County.

10  
11 APPROVED this 10th day of April, 1997, being the date of its first  
12 reading before the Board of County Commissioners of Multnomah County,  
13 Oregon.



14 BOARD OF COUNTY COMMISSIONERS  
15 FOR MULTNOMAH COUNTY, OREGON

16   
17 \_\_\_\_\_  
18 Beverly Stein, Chair

19 REVIEWED:

20 SANDRA N. DUFFY, ACTING COUNTY COUNSEL  
21 FOR MULTNOMAH COUNTY, OREGON

22 By 

23 Jacqueline A. Weber, Assistant County Counsel  
24  
25  
26

Page 8 of 8

MEETING DATE: APR 10 1997

AGENDA NO.: R-5

ESTIMATED START TIME: 9:50am

(Above space for Board Clerk's Use ONLY)

**AGENDA PLACEMENT FORM**

SUBJECT: NOI - HEALTHY START INITIATIVE REPLICATION PHASE

BOARD BRIEFING Date Requested: \_\_\_\_\_

Amount of Time Needed: \_\_\_\_\_

REGULAR MEETING: Date Requested: APRIL 10, 1997

Amount of Time Needed: 5 to 10 minutes

DEPARTMENT: HEALTH DIVISION: NEIGHBORHOOD HEALTH SERVICES DIVISION

CONTACT: DENISE CHUCKOVICH TELEPHONE #: x24367  
BLDG/ROOM #: 160/8

PERSON(S) MAKING PRESENTATION: DENISE CHUCKOVICH

**ACTION REQUESTED:**

[ ] INFORMATIONAL ONLY [ ] POLICY DIRECTION [X] APPROVAL [ ] OTHER

**SUGGESTED AGENDA TITLE:**

Notice of Intent to Respond to Request for Proposals for Healthy Start Initiative Replication Phase

**SIGNATURES REQUIRED:**

ELECTED OFFICIAL: \_\_\_\_\_

Or

DEPARTMENT MANAGER: Bill Odegaard

(ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES)

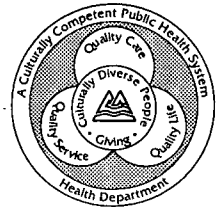
Any Questions: Call the Office of the Board Clerk 248-3277/248-5222

BOARD OF  
COUNTY COMMISSIONERS  
97 MAR 28 AM 11:10  
MULTNOMAH COUNTY  
OREGON





# MULTNOMAH COUNTY OREGON



HEALTH DEPARTMENT  
426 S.W. STARK STREET, 7TH FLOOR  
PORTLAND, OREGON 97204-2394  
(503) 248-3056  
FAX (503) 248-3015  
TDD (503) 248-3816

BOARD OF COUNTY COMMISSIONERS  
BEVERLY STEIN • CHAIR OF THE BOARD  
DAN SALTZMAN • DISTRICT 1 COMMISSIONER  
GARY HANSEN • DISTRICT 2 COMMISSIONER  
TANYA COLLIER • DISTRICT 3 COMMISSIONER  
SHARRON KELLEY • DISTRICT 4 COMMISSIONER

## MEMORANDUM

**TO:** Beverly Stein, Chair

**FROM:** *Dans*  
Jan Sinclair, Manager Neighborhood Health Services Division

**THROUGH:** Billi Odegaard, Director

**SUBJECT:** Notice of Intent to Respond to Request for Proposals for Healthy Start Initiative Replication Phase

**DATE:** March 25, 1997

**REQUESTED PLACEMENT DATE:** April 10, 1997

### **I. Recommendation/Action Requested**

The Multnomah County Health Department is requesting approval to respond to a request for proposals from the Health Resources and Services Administration (HRSA), Maternal and Child Health Bureau to fund a cooperative agreement project for replication of Healthy Start Models to reduce infant mortality.

### **II. Background/Analysis**

The Healthy Start Initiative was established by the Maternal and Child Health Bureau as a demonstration program in 1991, based on the premise that community-driven strategies were needed to attack the causes of infant mortality and low birthweight. HRSA is now seeking proposals to replicate successful community-based infant mortality reduction strategies developed during the demonstration phase. Multnomah County Health Department will propose a strategy that combines a community mobilization model with intensive case management services. Case management will be provided by teams of nurses/indigenous case managers. The proposed Healthy Start Project will be focused in Northeast and North Portland where infant mortality and poor birth outcomes rates are highest. The Healthy Start Project will coordinate with existing community services targeted to improving birth outcomes (e.g. Neighborhood Health Clinic High Risk Pregnancy Program, and Multnomah County Health Department African American Infant Mortality Project funded in part by the Casey Foundation, Multnomah County Health Department Field Services). The Healthy Start Project will be directed and advised by a coalition of community stakeholders, including members representing the following

organizations: Health Department Community Health Council, African American Infant Mortality Task Force, African American Health Coalition, OHSIC, Oregon Health Division Maternal and Child Health Bureau, Healthy Communities Council, community based organizations in North/Northeast, and consumers.

The project period for the Healthy Start grant is September 1, 1997 through August 31, 2001. The application is due April 15, 1997.

**III. Financial Impact**

The Health Department anticipates requesting approximately \$750,000 per year for a period of four years. There is no requirement for matching funds.

**IV. Legal Issues**

None

**V. Controversial Issues**

None

**VI. Link to Current County Policies**

The proposed project is consistent with current County policies, and addresses the benchmarks of reducing low birthweight births and reducing infant mortality. In addition, the project addresses the Health Department goal of insuring that all babies are born healthy and stay healthy.

**VII. Citizen Participation**

The Project will be directed and advised by a community coalition made up in part of consumers, and community based providers of services. Citizen participation will be an important part of implementation of this project.

**VIII. Other Government Participation**

Oregon Health Division Maternal and Child Health Bureau will have representation on the community coalition.

MEETING DATE: APR 03/1997  
 AGENDA #: R-6 R-6  
 ESTIMATED START TIME: 9:50am

(Above Space for Board Clerk's Use ONLY)

## AGENDA PLACEMENT FORM

SUBJECT: SB 1145 Facilities Lease and Sublease Documents

BOARD BRIEFING: DATE REQUESTED: \_\_\_\_\_  
 REQUESTED BY: \_\_\_\_\_  
 AMOUNT OF TIME NEEDED: \_\_\_\_\_

REGULAR MEETING: DATE REQUESTED: April 3, 1997  
 AMOUNT OF TIME NEEDED: 10 minutes

DEPARTMENT: DSS DIVISION: Finance

CONTACT: Dave Boyer TELEPHONE #: 248-3903  
 BLDG/ROOM #: 106/1430

PERSON(S) MAKING PRESENTATION: Dave Boyer

### ACTION REQUESTED:

☐ INFORMATIONAL ONLY ☐ POLICY DIRECTION ☒ APPROVAL ☐ OTHER

### SUGGESTED AGENDA TITLE:

SB 1145 Facilities Lease and Sublease Documents between Multnomah County and State of Oregon

### SIGNATURES REQUIRED:

ELECTED  
 OFFICIAL: \_\_\_\_\_

(OR)

DEPARTMENT  
 MANAGER: RB Vickie L. Gales

BOARD OF  
 COUNTY COMMISSIONERS  
 97 MAR 26 PM 4:36  
 MULTNOMAH COUNTY  
 OREGON

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222



# MULTNOMAH COUNTY, OREGON

COUNTY COMMISSIONERS		FINANCE DIVISION		
BEVERLY STEIN, CHAIR	DIRECTORS OFFICE	PORTLAND BUILDING	CENTRAL STORES	FORO BUILDING
DAN SALTZMAN, DISTRICT #1	ACCOUNTS PAYABLE	1120 SW FIFTH AVENUE, SUITE 1430	CONTRACTS	2505 SE 11TH 1ST FLOOR
GARY HANSEN, DISTRICT #2	GENERAL LEDGER	PO BOX 14700	PURCHASING	PORTLAND, OR 97202
TANYA COLLIER, DISTRICT #3	PAYROLL	PORTLAND, OR 97293-0700		PHONE (503) 248-5111
SHARRON KELLEY, DISTRICT #4	TREASURY	PHONE (503) 248-3312		FAX (503) 248-3252
		FAX (503) 248-3292		TDD (503) 248-5170

## MEMORANDUM

TO: Board of County Commissioners

FROM: David Boyer, Finance Director *DB*

DATE: March 19, 1997

AGENDA DATE: April 3, 1997

SUBJECT: SB1145 Facilities Lease and Sublease with State of Oregon

### I. Recommendation / Action:

Approve SB1145 Facilities Lease and Sublease agreement between Multnomah County and the State of Oregon.

### II. Background / Analysis:

On November 21, 1995, the Board approved Resolution 95-239 requesting the State to fund the construction of facilities to house SB 1145 offenders. (Resolution 95-239 attached) The Legislature approved the SB 1145 construction budget for Multnomah County in the amount of \$42,620,000. \$31,775,000 of these funds will be used for the expansion of the Inverness Jail. The remaining \$10,845,000 is to be used for alcohol and drug beds. In addition the County will provide \$11,500,000 of Public Safety Bonds to complete the expansion of the Inverness Jail. The County is responsible for all aspects of the project and Facilities Management has hired an architect and Construction Manager/General Contractor and has begun some of the preliminary work on the site. The State has issued Certificates of Participation (COP's) to finance the construction of the Inverness Jail. The County has been working with the State in developing the various documents needed to enter into the financing arrangement and the Facilities Lease and Sublease are required to complete this transaction. The State is responsible for retiring the COP's and the County is leasing the Inverness Jail, expansion only, to the State of Oregon and the State is then Subleasing the facility back to the County to house the SB1145 offenders. The State will issue the remaining \$10,845,000 COP's once the Board approves the

lease to finance the A&D beds. The County will also provide \$13,200,000 of G.O. Bond funds for the A&D Beds.

II. Financial Impact:

The State is responsible for retiring the principal and interest on the \$31,775,000 COP issue and the County is responsible for the principal and interest on the \$11,500,000 Bond issue. 1996/97 Budget contains all construction financial obligations related to this lease.

IV. Legal Issues:

County Counsel and Bond Counsel have reviewed the Lease, Sublease and other documents needed for this transaction. County Counsel has signed where necessary

V. Controversial Issues:

Conditional Use permit has been issued.

VI. Link to Current County Policy:

Action is in line with Resolution 95-239

VII. Citizen Participation:

None

VIII. Other Government Participation:

State, Multnomah County and other Oregon Counties drafted the Lease and Sublease agreements

CC: Vickie Gates  
Dave Warren  
Dan Noelle  
Bob Nilsen

BEFORE THE BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON

Multnomah County's Application	)	
for SB1145 Construction	)	R E S O L U T I O N
Funds and Public Safety Strategy	)	95-239

WHEREAS SB1145, enacted into law during the 1995 Legislative session, will shift to the counties responsibility for felons currently sentenced to a year or less to state prison. The law is scheduled to go into effect January, 1997; and

WHEREAS the State Legislature established a construction fund of \$59,000,000 and set up a process for allocating those funds to be approved by the Governor and the Legislature during a February, 1996 special session. County applications for construction dollars are due November 22, 1995. The Governor expressed his intent to request additional construction funds from the Legislature in 1997; and

WHEREAS the State Legislature also established a funding formula which allocates operational resources to the county. Multnomah County is expected to receive \$12,900,000 annually (adjusted for inflation and population increases) once SB1145 is in effect; and

WHEREAS Multnomah County engaged a broad range of public safety stakeholders and community members in a year long public safety planning process to address the corrections needs in our County. The need for a comprehensive continuum of sanctions was identified and the need for at least 200 additional jail beds to eliminate unsupervised matrix releases from county jails was identified; and

WHEREAS all criminal justice agencies support the elimination of matrix releases and the ability of supervising authorities to return offenders to jail to provide a swift and sure sanction. The ability to sanction offenders in this manner greatly enhances the effectiveness of community corrections programs and supervision; and

WHEREAS Multnomah County currently operates a number of effective alcohol and drug residential intervention and diversion programs, work release programs, and community supervision approaches. These strategies have proven to be effective in dealing with the estimated 70% to 80% of offenders who have alcohol and drug problems; and

WHEREAS in addition to the expanded jail and residential sanctions, the "empty bed" will not be possible without the cooperation of the District Attorney and the Judiciary in recommending and applying consistent sanctions across the population; and

WHEREAS, the Local Public Safety Coordinating Council established under SB1145 will provide an opportunity for a continuation of effective cross-departmental and cross-jurisdictional planning efforts with citizen involvement; and

WHEREAS, the public safety strategy was developed with the following Multnomah County Urgent Benchmarks in mind:

- reduce violent crimes against people
- increase success of diversion programs
- reduce recidivism of felons
- increase drug treatment services
- increase mental health services
- reduce domestic abuse
- increase percentage of drug free babies; and

WHEREAS, Multnomah County supports the concept of SB1145 and believes counties are in a better position to reduce the recidivism rate by changing the criminal behavior patterns of offenders sentenced under the scope of SB1145. Swift and sure jail stays, coupled with effective residential alcohol and drug intervention and/or employment programs with continuing supervision, can be more effective in reducing recidivism than jail stays alone. The effectiveness of this type of sentence is greatly enhanced by the ability to place the offender back into jail for short stays for non-compliance with the agreed upon sanctions; and

WHEREAS, additional construction and operating resources from the State will enable the County to be more effective in dealing with this population and will benefit the state programmatically and financially in future years because of Multnomah County's ability to reduce the re-offense rate.

NOW THEREFORE IT IS RESOLVED that:

1. Multnomah County approves the attached Application to the State for 1145 Construction Funds. The attached application requests funds to construct 330 jail beds at the current Inverness Jail site and 150 secure residential beds at a site or sites to be determined.
2. Multnomah County urges the Legislature to expand the construction fund during its special session to fully fund the request of Multnomah County and the other Counties in the state. In addition, the County urges the Legislature to increase the operating funds available to the Counties.
3. Multnomah County will request that the Legislature delay implementation of SB1145 in Multnomah County for at least one year until new facilities can become operational.

4. Multnomah County endorses the attached Continuum of Sanctions (Exhibit A) for offenders as the best approach for achieving the Benchmarks listed above. The continuum provides:

- An appropriate mix of jail beds and programs necessary to effectively manage the SB1145 offender.
- An initial jail stay for the offender, followed by community sanctions and programs. While in jail, the offender must begin intensive alcohol and drug treatment when appropriate
- An opportunity for the offender in residential treatment programs to acknowledge behavior changes which are necessary to reintegrate back into society.
- Follow up supervision in the community
- Enough jail beds to place the offender back in jail when s/he fails to comply with the conditions of non-jail sanctions.

5. Because funds from the State cannot and will not address the current corrections capacity and systems problems in Multnomah County, Multnomah County is committed to placing before the voters in May, 1996, a General Obligation Bond and a renewed and expanded Public Safety Serial Levy.

6. The Board will forward for public review a General Obligation Bond proposal which will include, but may not be limited to:

- a new facility on an as yet unidentified property which will expand the capacity of the system by 210 beds;
- expand the capacity of the new Inverness facility by 75 beds and replace the current 45 bed Warehouse Annex temporary jail,
- at least 150 beds providing supervised residential drug and alcohol, work release, and/or mental health services for offenders as they begin the transition back to the community and
- debt financing for the newly constructed and expanded Multnomah County Juvenile Detention Facility.

7. To reduce the construction time on the new Inverness Facility, Multnomah County will advance the estimated \$900,000 costs for design and site preparation during this fiscal year. These funds will be repaid from 1145 Construction Funds and the General Obligation Bond.

8. The Board will forward for public review a Public Safety Serial Levy focusing on operational funding for the new jail, the additional beds at the new Inverness site, the residential facilities, the temporary Warehouse jail, and expanding the Multnomah County Restitution Center from 120 to 160 beds.



8. The Board will develop a plan to fund operating costs of these new facilities through SB1145 operational funding and public safety serial levies. With the completion of the two jails and the residential beds, the corrections capacity in Multnomah County will be increased by 655 jail beds and 300 residential beds. If 330 jail beds are used for SB1145 offenders and 200 jail beds are needed to eliminate the matrix release problem, Multnomah County will have 125 beds available to deal with the growth in pretrial population. Growth in the SB1145 population should be addressed in future Legislative sessions.
9. Multnomah County is committed to using funds currently devoted to retirement of debt financing of the new and expanded Juvenile Facility to provide cost effective interventions earlier in the lives of potential offenders and their families. Components include:
  - child abuse treatment for victims and offenders;
  - programs to keep at risk children in schools;
  - programs and shelter space to reduce the incidence of domestic violence;
  - developing a pilot community court to resolve neighborhood quality of life crimes;
  - residential alcohol and drug services for juvenile offenders;
  - counselors to work with families of juvenile offenders to assist them in ending the criminal patterns of their children;
  - conflict resolution services.
  - short-term residential evaluation, treatment, placement planning and family reunification services for children removed from the home for their own safety.
10. During the jail construction phase Multnomah County will use levy resources to improve the information technology systems of the public safety agencies. These improvements will provide better information collection and more efficient use of current resources and assist in tracking offenders through the system.
11. During the jail construction phase Multnomah County will also use levy resources to enhance the system's ability to evaluate the effectiveness of different corrections sanctions in meeting the benchmarks.
12. The Board of County Commissioners commits to holding a series of public meetings in conjunction with the new Local Public Safety Coordinating Council to discuss the public safety strategy and seek additional community input; and

IT IS FURTHER RESOLVED that Multnomah County is committed to continuing to work in partnership with the City of Portland to positively impact public safety. In connection with the proposed General Obligation Bond and Public Safety Levy, Multnomah County will ask the City of Portland to jointly develop proposals for joint funding in the areas of:

- alcohol and drug free housing;
- domestic violence;
- after school activities for youth;
- community courts to more effectively address quality of life crimes;
- opening a Mental Health Triage Center; and


IT IS FURTHER RESOLVED that the Board is also committed to sharing the strategy with the Multnomah County legislative delegation and seeking their support.

IT IS FURTHER RESOLVED, that following public review, the Board of County Commissioners will approve appropriate ballot title language for the Bond and the Levy in February, 1996.

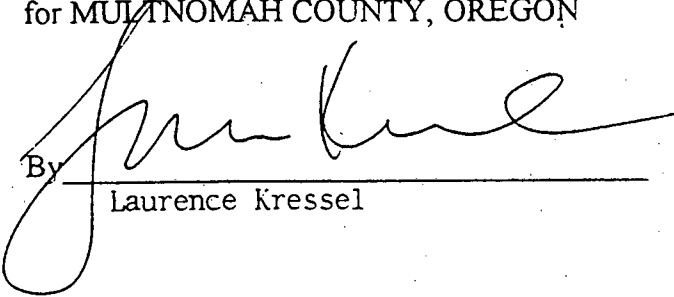
APPROVED this 21st day of November, 1995.



MULTNOMAH COUNTY, OREGON

By   
Beverly Stein, Chair

REVIEWED:  
LAURENCE KRESSEL, COUNTY COUNSEL  
for MULTNOMAH COUNTY, OREGON

By   
Laurence Kressel

DEPARTMENT OF  
ADMINISTRATIVE  
SERVICES

October 8, 1996

Dave Boyer, Finance Director  
Multnomah County  
P.O. Box 14700  
Portland, OR 97293-0700

Budget and  
Management  
Division

RE: SB 1145 Financing Title Insurance Waiver

The Multnomah County Board Chair provided to the Oregon Department of Administrative Services a certification that the property being leased to the State to secure the approved financing of the Multnomah County Corrections Project has no liens, mortgages or leases against it. In addition the County provided the Department with the title insurance policy dated April 28, 1988. Based on that certification and policy the Department of Administrative Services waives the requirement that Multnomah County purchase a standard form of title insurance policy in the amount of the State financing.

Regards,

  
Greg Jeffrey  
Finance Manager

waiver

John A. Kitzhaber  
Governor



155 Cottage Street, NE  
Salem, OR 97310  
(503) 378-3106  
FAX (503) 373-7643

DEPARTMENT OF  
ADMINISTRATIVE  
SERVICES

October 8, 1996

Dave Boyer, Finance Director  
Multnomah County  
P.O. Box 14700  
Portland, OR 97293-0700

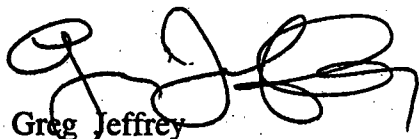
Budget and  
Management  
Division

RE: SB 1145 Financing Documents

Enclosed are two sets of Facilities Lease and Sublease documents for execution of a large portion of the state funding of the Multnomah County SB 1145 project. Also enclosed is a waiver of the need by the County to obtain additional title insurance.

Please obtain the signature of the Chair of the Multnomah Board of Commissioners on all four of the documents. The signatures must be notarized on the marked pages. When complete please return the documents to me along with an opinion of the Multnomah County Legal Counsel in the form that was distributed to you earlier. I will obtain the state official signatures to execute the leases. State funds will be available for disbursement after the County is granted a conditional use permit by the City of Portland. Your recent letter indicates the permit should be obtained in November 1996. Please call me at 503 378-3107 if I can provide any additional information.

Regards,



Greg Jeffrey  
Finance Manager

waiver

John A. Kitzhaber  
Governor



155 Cottage Street, NE  
Salem, OR 97310  
(503) 378-3106  
FAX (503) 373-7643

**CONTRACT APPROVAL FORM**

(See Administrative Procedure #2106)

MULTNOMAH COUNTY OREGON

Contract # 500317

Amendment # \_\_\_\_\_

CLASS I	CLASS II	CLASS III
<input type="checkbox"/> Professional Services under \$25,000	<input type="checkbox"/> Professional Services over \$25,000 (RFP, Exemption) <input type="checkbox"/> PCRB Contract <input type="checkbox"/> Maintenance Agreement <input type="checkbox"/> Licensing Agreement <input type="checkbox"/> Construction <input type="checkbox"/> Grant <input type="checkbox"/> Revenue	<input checked="" type="checkbox"/> Intergovernmental Agreement <b>APPROVED MULTNOMAH COUNTY BOARD OF COMMISSIONERS</b> AGENDA # _____ DATE _____ BOARD CLERK _____

Department Support Services Division Finance Date 10-23-96Contract Originator Dave Boyer Phone 3903 Bldg/Room 106/1430Administrative Contact Theresa Sullivan Phone 3635 Bldg/Room 106/1430Description of Contract SB1145 Facilities Lease and Sublease agreement between Multnomah County and State of Oregon.

RFP/BID # \_\_\_\_\_ Date of RFP/BID \_\_\_\_\_ Exemption Exp. Date \_\_\_\_\_

ORS/AR # \_\_\_\_\_ Contractor is ☐ MBE ☐ WBE ☐ QRFContractor Name State of OregonMailing Address 155 Cottage Street NE  
Salem OR 97302Phone 378-3106

Employer ID# or SS# \_\_\_\_\_

Effective Date Upon executionTermination Date 20 years from executionOriginal Contract Amount \$ 0

Total Amount of Previous Amendments \$ \_\_\_\_\_

Amount of Amendment \$ \_\_\_\_\_

Total Amount of Agreement \$ \_\_\_\_\_

Remittance Address \_\_\_\_\_  
(If Different) \_\_\_\_\_

Payment Schedule \_\_\_\_\_ Terms \_\_\_\_\_

☐ Lump Sum \$ \_\_\_\_\_ ☐ Due on receipt☐ Monthly \$ \_\_\_\_\_ ☐ Net 30☐ Other \$ \_\_\_\_\_ ☐ Other \_\_\_\_\_☐ Requirements contract - Requisition required.

Purchase Order No. \_\_\_\_\_

☐ Requirements Not to Exceed \$ \_\_\_\_\_**REQUIRED SIGNATURES**Department Manager *Dave Boyer*Purchasing Director \_\_\_\_\_  
(Class II Contracts Only)County Counsel *Theresa Sullivan*

County Chair / Sheriff \_\_\_\_\_

Contract Administration \_\_\_\_\_  
(Class I, Class II Contracts Only)Encumber: Yes ☐ No ☒Date 10/22/96

Date \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_

Date \_\_\_\_\_

VENDOR CODE			VENDOR NAME						TOTAL AMOUNT \$		
LINE NO.	FUND	AGENCY	ORGANIZATION	SUB ORG	ACTIVITY	OBJECT/ REV SRC	SUB OBJ	REPT CATEG	LGFS DESCRIPTION	AMOUNT	INC/ DEC IND
01.											
02.											
03.											
* If additional space is needed, attach separate page. Write contract # on top of page.											

INSTRUCTIONS ON REVERSE SIDE

WHITE - CONTRACT ADMINISTRATION

CANARY - INITIATION

PINK - FINANCE

## Legal Opinion

Oregon Department of Administrative Services

Oregon Department of Corrections

Subject: Facilities Lease and Facilities Sublease for Multnomah County, Oregon

I am the County Counsel for Multnomah County, Oregon (the "County"). In my capacity as County Counsel I have reviewed copies of a Facilities Lease and a Facilities Sublease (collectively, the "Leases") between the County and the State of Oregon, acting by and through its Department Of Administrative Services, (the "State"). The Leases are dated ,1997 and have been executed on behalf of the County by Beverly Stein ("the County Official").

I have examined the law and any other documents which I deem necessary to render this opinion.

Based on my examination, I am of the opinion, under existing law, as follows:

1. The Leases have been legally authorized by the Board of County Commissioners of the County under and pursuant to the Constitution and Statutes of the State of Oregon and the charter of the County. The Leases have been duly executed on behalf of the County Official upon proper authorization and execution of the Leases by the State, the Leases will constitute valid and legally binding obligations of the County which are enforceable against the County in accordance with their terms. I note, however, that the enforcement of the Leases against the County may be subject to bankruptcy, insolvency, reorganization, moratorium and other similar laws affecting the rights of creditors generally, and that the enforcement of the Leases against the County may also be subject to the exercise of judicial discretion in appropriate cases.
2. Execution and delivery of the Leases, and the performance of the County's obligation under the Leases, does not materially conflict with, or cause a default under, any contract or agreement to which the County is a party.
3. No litigation is pending against the County, and to the best of my knowledge after reasonable investigation, no litigation is pending or threatened against the County or any of the County's agents, which would, if decided adversely to the County, materially and adversely affect: (i) the validity or enforceability of the Leases against the County; or, (ii) the performance by the County of its obligations under the Leases.

Respectfully submitted,

Laurence Kressel, County Counsel for Multnomah County

By

  
John Thomas

Assistant County Counsel

## **Facilities Lease**

THIS FACILITIES LEASE is dated as of \_\_\_\_\_, 1997, and is executed by Multnomah County, as lessor, and the State of Oregon, acting by and through its Department of Administrative Services, as lessee.

### **1. Definitions**

**Definitions.** Capitalized terms used in this Facilities Lease shall have the meanings defined for such terms in this section, unless the context clearly requires otherwise.

"Act" means Senate Bill 1145 (1995 Regular Session of the Oregon Legislature) and House Bill 3489 (1996 Special Session of the Oregon Legislature).

"County's Project Manager" means the Facilities Manager or designee.

"County" means Multnomah County, Oregon.

"County Contribution" means the amount of \$NONE which the County is contributing to the cost of the County Corrections Project, which is described in Section 3.5 of this Facilities Lease.

"County Corrections Facilities" means the facilities described in Exhibit A to this Facilities Lease which are leased to the State under this Facilities Lease.

"County Corrections Project" means the corrections facilities to be constructed by the County which are described in Exhibit B to this Facilities Lease.

"County Executive" means the Chair, Multnomah County Board of Commissioners.

"Defeasance Amount" means an amount sufficient to fund a defeasance escrow reasonably satisfactory to the Trustee, which is sufficient to pay, or prepay, all unpaid principal, interest and redemption premiums on the portion of the State Loan which is allocable to financing the County Corrections Project, and to pay any costs necessary to effect the defeasance. The portion of the State Loan which is allocable to the County Corrections Project shall be determined as follows: The State shall calculate the "Total Net Proceeds" which is amount of net proceeds (after payment of any original issue discount, underwriter's discount and issuance costs) for the State Loan which were received on the date the State Loan was made to the State. The State shall then calculate the "Project Proceeds" which is the amount of the Total Net Proceeds (as of the date the State Loan was made) which were used to finance the County Corrections Project which is proposed to be released. The State shall then calculate the "Project Fraction" by dividing the Project Proceeds by the Total Net Proceeds. The State shall then calculate the "Project Principal" by multiplying the Project Fraction by the total principal amount of the State Loan and rounding up to the nearest \$5,000. The State shall then calculate the "Project Debt Service" by calculating the debt service on the State Loan which is allocable to the Project Principal, assuming the Project Principal and associated interest are repaid with approximately level debt service over a period of approximately twenty years from the date the State Loan was made. The unpaid debt service allocable to a County Corrections Project shall be the Project Debt Service on the 1996 Series A Certificates which has not been paid on the date the County deposits the Defeasance Obligations in irrevocable escrow with the Trustee pursuant to Section 4.5.

"Facilities Lease" means this Facilities Lease.

"Lease Term" means the term of this Facilities Lease, as specified in Section 4.2 hereof.

"Lessee" means the State, prior to foreclosure of the Mortgage, and the Replacement Lessee, after foreclosure of the Mortgage.

"Minor Encumbrances" means liens for taxes which are not delinquent, and any easements, minor defects or encumbrances which do not materially interfere with the use of the County Corrections Project.

"Mortgage" means the Trust Deed, from the State, as grantor, conveying the State's leasehold interest in the County Corrections Facilities to the Trustee, as beneficiary.

"Project Financing" means the grant of \$31,775,000 to the County for the County Corrections Project, which is made pursuant to Section 5.1 of the Sublease.

"Replacement Lessee" means the person who acquires the rights of the State under this Facilities Lease as a result of foreclosure of the Mortgage.

"State's Project Manager" means the Community Corrections Administrator of Corrections.

"State" means the State of Oregon, acting by and through its Department of Administrative Services.

"State Lenders" means the owners of certificates of participation which are issued to finance the County Corrections Project, or any other person entitled to receive the debt service payments due under the State Loan Documents.

"State Loan" means the initial loan obtained by the State to finance the County Corrections Project and any loans obtained by the State to refinance the initial loan to finance the County Corrections Project, so long as the refinancings mature on or before the final maturity date of the initial loan.

"State Loan Documents" means the loan agreement, trust agreement, certificates of participation and related documents executed by the State to obtain the State Loan.

"Sublease" means the Sublease of the County Corrections Facilities from the State, as sublessor, to the County, as sublessee.

"Trustee" means the Trustee designated in the State Loan Documents to act on behalf of the State Lenders.

"Hazardous Material" means any and all hazardous or toxic substances, wastes or materials as listed or defined by any federal, state or local statute, regulation or ordinance pertaining to the protection of human health or the environment.

## **2. Recitals**

The parties recite:

2.1 The State has agreed to provide funds pursuant to the Act for the acquisition, expansion, improvement or construction of the County Corrections Project, which will be owned by the County.

2.2 The State will borrow the funds through the State Loan Documents.



2.3 The County has leased the County Corrections Facilities to the State pursuant to this Facilities Lease. To provide additional security for the State Loan, the State will enter into the Mortgage in favor of the Trustee.

2.4 The State and the County will enter into the Sublease to give the County the right to possess the County Corrections Facilities for the term stated in the Sublease.

### **3. Representations and Warranties of the County**

3.1 The County is the owner of fee simple title to the County Corrections Facilities, free and clear of all encumbrances other than Minor Encumbrances.

3.2 The County has: purchased a standard form of title insurance policy in the amount of the Project Financing, insuring the State's leasehold interest in the County Corrections Facilities; or, has provided other evidence satisfactory to the State that the County has marketable title to the County Corrections Facilities, and has received a written waiver from the State of the requirement that the County provide the title insurance described in the first clause of this sentence.

3.3 The County has requested the State to finance the County Corrections Project pursuant to the Act.

3.4 This Facilities Lease has been duly authorized by the County, and constitutes a valid and binding agreement of the County which is enforceable against the County in accordance with its terms.

3.5 The County has made a County Contribution in the amount of \$NONE from County funds to finance earlier elements of the County Jail Project. The County attests that all actions required by law for the County to acquire and spend the County Contribution have been taken, and that the County Contribution is now available to be spent on the County Corrections Project.

3.6 The County warrants that all land use approvals and development permits required under local zoning or development ordinance, state law and federal law for the use of the land on which the County Corrections Project will be located as a correctional facility of the type and extent funded by this Facilities Lease have been obtained. "Land use approvals and development permits" includes, but is not limited to, any necessary "land use decision" or "limited land use decision" as those terms are defined by ORS 197.015(10) and (12), and does not include building permits or certificates of occupancy. The County has provided to Corrections a list of all land use approvals and development permits the County has obtained.

3.7 No litigation or claims (environmental or otherwise) are pending against the County regarding the County Corrections Project except those which have been disclosed by the County to Corrections and the Department in writing.

### **4. Lease, Term, Rent and Use of County Corrections Facilities**

4.1 The County hereby leases to the Lessee, and the Lessee hereby leases from the County, the County Corrections Facilities on the terms and conditions set forth below.

4.2 The term of this Facilities Lease shall begin on the date of this Facilities Lease and shall end at midnight on the earlier of:

4.2.1 the tenth anniversary of the final maturity date of the initial State Loan;

4.2.2 if the Mortgage has not been foreclosed, the date on which the State Loan is paid in full, or,

4.2.3 the date on which the County pays the Defeasance Amount to the Trustee pursuant to Section 4.5.

4.3 This Facilities Lease is not subject to renewal or extension.

4.4 The County leases the County Corrections Facilities to the Lessee for the term of this Facilities Lease in consideration of the State providing the Project Financing to pay costs of the County Corrections Project, as provided in the Sublease. The County and the State agree that the State's maximum monetary obligation with respect to the County Corrections Project shall in no event exceed \$31,775,000. In the event that the costs of the County Corrections Project exceed the Project Financing, the County shall be responsible for all additional costs, and shall have no claim against the State for any amount that exceeds \$31,775,000.

4.5 If the Mortgage has not been foreclosed, the County may terminate this Facilities Lease prior to the expiration of its term by giving the State and the Trustee not less than 30 days prior written notice, and by paying the Defeasance Amount to the Trustee.

4.6 For so long as the Sublease is in effect, the State shall sublease the County Corrections Facilities solely to the County.

4.7 If the Sublease is terminated prior to termination of this Facilities Lease and the Mortgage has not been foreclosed, the State may use the County Corrections Facilities for any lawful purpose, including renting or leasing the County Corrections Facilities to third parties. Any agreement between the State and a third party for use of the County Corrections Facilities shall terminate upon foreclosure of the Mortgage.

4.8 If the Sublease is terminated prior to termination of this Facilities Lease and the Mortgage has been foreclosed, the Replacement Lessee shall have the obligations described in Section 6.

4.9 The County covenants that the State and any Replacement Lessee shall have quiet enjoyment of the County Corrections Facilities for the term of this Facilities Lease, subject only to the rights of the County under the Sublease during the term of the Sublease.

4.10 The State shall notify the County promptly if: the Legislative Assembly fails to appropriate sufficient funds to pay the State Loan; or, the State is notified by the Trustee that an event of default has occurred under the State Loan documents or that the Trustee intends, for any reason, to foreclose the Mortgage.

## **5. Leasehold Mortgage**

5.1 The State shall have the right to place the Mortgage against the County Corrections Facilities to secure the State Loan. Placing the Mortgage against the County Corrections Facilities shall not release the State from any of its obligations under this Facilities Lease, and the State shall remain liable to perform all of its agreements and covenants hereunder.

5.2 The County will execute, acknowledge and deliver to the State and the Trustee, promptly upon request, a certificate certifying (i) that this Facilities Lease is unmodified and in full force and effect (or, if there have been modifications, that this Facilities Lease is in full force and effect as modified, and stating the modifications), (ii) the dates, if any, to which sums payable hereunder have been paid and (iii) whether or not, to the knowledge of the County, there are then existing any defaults under this Facilities Lease (and if so, specifying the same).

5.3 The County agrees to provide the Trustee with a copy of any notice of default given to the State hereunder. The copies of such notices shall be transmitted to the Trustee concurrently with and by the same manner of delivery in which the original notice is given to the State. The Trustee shall have the same right to cure or correct any default on the part of the State to the same extent that the State has to cure or correct such default, and the County shall be bound to accept such cure or correction from the mortgagee to the same extent that it would be if tendered by the State.

5.4 The County and the State agree to amend this Facilities Lease to the extent necessary to include customary leasehold mortgage provisions required by the Trustee at no cost or expense to the County so long as the requested changes do not materially adversely affect the County's rights or interest in the County Corrections Facilities.

## **6. Obligations of Replacement Lessees**

6.1 If the Trustee forecloses the Mortgage, possession of the County Corrections Facilities will pass to a Replacement Lessee for the term of this Facilities Lease. This Section 6 states the obligations of Replacement Lessees. A Replacement Lessee shall comply with the provisions of this Section 6, and all provisions of this Facilities Lease except those which apply by their terms only to the State, during the entire period that the Replacement Lessee is entitled to possession of the County Corrections Facilities.

6.2 Each Replacement Lessee shall:

6.2.1 Pay any and all real and personal property taxes, general and special assessments, and other charges of every description levied on or assessed against the County Corrections Facilities, or personal property or fixtures which are part of the County Corrections Facilities during the Lease Term;

6.2.2 Keep the property free from all liens and encumbrances, except for liens for current taxes or assessments which are not delinquent.

6.2.3 Maintain the County Corrections Facilities and all improvements in first class condition and repair throughout the term of this Facilities Lease, ordinary wear and tear excepted, and in accordance with all applicable rules, regulations and ordinances of federal, state, State, municipal or other governmental agencies having or claiming jurisdiction.

6.2.4 Pay the County's reasonable costs of maintaining the insurance described in Section 7.4, or provide that insurance if the County fails to do so.

6.2.5 pay when due all charges for electricity, natural gas, water, sewage, telephone, refuse collection and all other services or utilities used on or in connection with the County Corrections Facilities, including any costs billed by the County pursuant to Section 7.3.

6.2.6 operate and use the County Corrections Facilities in a manner which is reasonably compatible with the uses of adjoining property owned by the County.

6.2.7 indemnify and hold harmless the Trustee from and against any and all losses, liabilities, damages, injuries, costs, expenses and claims (collectively, "Claims") arising out of or relating to the presence on or under, or the escape, seepage, leakage, spillage, discharge, emission or release from, the Property of any Hazardous Material (including, without limitation, any Claims asserted or arising under the Comprehensive Environmental Response, Compensation and Liability Act, any so-called "superfund" or "super lien" law or any other federal, state or local statute, law, ordinance, code, rule, regulation, order or decree regulating, relating to or imposing liability or standards of conduct concerning any Hazardous Material), but only if the hazardous substance was introduced onto the County Corrections Facilities during the time the Replacement Sublessee was entitled to possession of the County Corrections Facilities.

6.3 A Replacement Lessee may contest in good faith the validity or amount of any tax, assessment or charge in accordance with the procedures established by statute or administrative rule for such contest so long as the County Corrections Facilities are not subjected to any lien as a result of the contest.

6.4 A Replacement Lessee shall pay all amounts required by this Facilities Lease unconditionally, and shall not be entitled to offset against payments required by this Facilities Lease any claim the Replacement Lessee may have against the Trustee, the County or the State of Oregon.

## **7. Obligations of the County Regarding Taxes, Utilities and Insurance.**

7.1 The County is exempt from taxation, is currently the owner of the County Corrections Facilities, and will be the user of the County Corrections Facilities on commencement of this Facilities Lease. Any taxes, assessments and charges on the County Corrections Facilities during the term of this Facilities Lease shall be paid by the County, to the extent they are not paid by any Replacement Lessee.

7.2 During the term of this Facilities Lease the County shall pay when due all charges for electricity, natural gas, water, sewage, telephone, refuse collection and all other services or utilities used on or in connection with the County Corrections Facilities which are not paid by the State or any Replacement Lessee.

7.3 If the Sublease is terminated prior to termination of this Facilities Lease, the County shall make available to the Lessee all electricity, natural gas, water, sewage, telephone, refuse collection and all other services, amenities or utilities which were available for the County Corrections Facilities during the term of the Sublease, or were intended to be available for the County Corrections Facilities during the term of the Sublease, including use of exercise areas, food service, and other amenities which were required or available for the County Corrections

Facilities prior to termination of the Sublease. If any such services or utilities are provided by or billed through the County, the County shall bill the Lessee for such utilities and services at the County's cost. The County shall not be obligated to provide the Lessee with administrative services in connection with processing inmates housed at the County Corrections Facilities.

7.4 The County shall maintain in full force and effect throughout the entire term of this Facilities Lease, property insurance for the perils of all risks of direct physical loss or damage including earthquake and flood covering the County Corrections Facilities in an amount at least equal to the amount of the Project Financing, plus the amount of the County Contribution. Such property insurance shall include coverage in an amount not less than the lesser of: 100% of the full replacement cost of the County Corrections Facility; or the sum of the Project Financing plus the County Contribution. The Trustee and the State of Oregon shall be named as loss payees as their interests may appear. The Trustee and the State of Oregon shall be provided written notice of any cancellation or material modification to the policy at least 30 days prior to the effective date of such cancellation or change. A properly executed certificate of insurance shall be provided to the Trustee and the Department prior to commencement of any construction, and thereafter, at least 30 days prior to the effective date of any renewal or replacement policy. The policy shall be issued by companies licensed or authorized to provide insurance in the State of Oregon. The policy shall be written by an insurance company that meets or exceeds an A VII rating of A.M. Best Company or for those qualified companies that are not rated by A.M. Best Company a rating equivalent or better than an A.M. Best A VII. The County's deductible shall not exceed \$50,000 each loss, except the earthquake and flood deductible shall not exceed 2 percent of each loss or \$50,000, whichever is more, without prior written permission of the State of Oregon.

7.5 Any proceeds of the policies described in Section 6.2.4 and Section 7.4 and any net proceeds of condemnation of the County Corrections Facilities shall be paid into a joint account of the State and the County, and shall be applied to rebuild, restore or replace the County Corrections Facilities in a manner acceptable to the State, the County and any Replacement Lessee. If the State, the County and any Replacement Lessee are unable to agree on how the County Corrections Facilities are to be rebuilt, restored or replaced, the parties shall attempt to resolve the matter through the dispute resolution procedures provided in Section 15, below. If the parties are still unable to agree, an amount of insurance proceeds equal to the Defeasance Amount (or all of the proceeds, if they are less than the defeasance amount) shall be paid to the Trustee and used to defease the State Loan, and any balance of the insurance proceeds shall be paid jointly to the County and any Replacement Lessee. Any proceeds remaining after defeasance shall be paid to the order of the County and any Replacement Lessee; and shall be divided between the County and any Replacement Lessee *pro rata*, based upon the remaining term of this Facilities Lease and the remaining useful life of the County Corrections Facilities. The County shall cooperate fully with the State and any Replacement Lessee to obtain the largest possible recovery but the County shall not be obligated to incur any expense or cost in that connection.

## **8. Ownership of the Improvements**

Regardless of who may own improvements constructed on the County Corrections Facilities during the Lease Term, all improvements located on the County Corrections Facilities at the expiration or sooner termination of this Facilities Lease shall become the property of the County, free and clear of all claims of the State or anyone claiming under the State.

## **9. Assignment; Subletting; Use by the State**

9.1 The State shall not assign or otherwise transfer the State's interest in this Facilities Lease except pursuant to the Mortgage.

9.2 The County shall have no right to possess the County Corrections Facilities during the Lease Term, except by virtue of the Sublease.

9.3 The State may use the County Corrections Facilities for any lawful purpose during the term of this Facilities Lease, if the Sublease is terminated pursuant to Section 4.3.2 or 4.3.3 of the Sublease.

9.4 To the fullest extent permitted by law, the State shall indemnify and hold harmless the Trustee from and against any and all losses, liabilities, damages, injuries, costs, expenses and claims (collectively, "Claims") arising out of or relating to the presence on or under, or the escape, seepage, leakage, spillage, discharge, emission or release from, the County Corrections Facilities of any Hazardous Material (including, without limitation, any Claims asserted or arising under the Comprehensive Environmental Response, Compensation and Liability Act, any so-called "superfund" or "super lien" law or any other federal, state or local statute, law, ordinance, code, rule, regulation, order or decree regulating, relating to or imposing liability or standards of conduct concerning any Hazardous Material), but only if the hazardous substance was introduced onto the County Corrections Facilities during the time in which the State was entitled to possession of the County Corrections Facilities because the Sublease had been terminated but the Mortgage had not been foreclosed.

## **10. Condemnation**

If all or any portion of the County Corrections Facilities are condemned, the net proceeds of the condemnation shall be applied as provided in Section 7.5.

## **11. Default and Remedies**

11.1 It shall constitute a default and breach under this Facilities Lease if the State fails to perform any term, condition or covenant of this Facilities Lease within 30 days after written notice from the County specifying the nature of the failure with reasonable particularity. If the failure is of such a nature that it cannot be completely remedied within the 30-day period, the failure shall not be a default if the State begins correction of the failure within the 30-day period and thereafter proceeds with reasonable diligence and in good faith to correct the failure as soon as practicable.

11.2 Upon default and after the notice period described in 11.1 above, the County may, after having attempted in good faith to resolve any dispute related to the default as provided in Section 15, bring an action at law to recover damages for any breach, and may seek any equitable remedies which may be available; however, this Facilities Lease shall not be terminable because of any breach by the State prior to payment in full (or provision therefor) of the entire State Loan which is allocable to financing the County Corrections Project.

## **12. Indemnity**

12.1 Indemnification of State by County.

12.1.1 To the fullest extent permitted by Article XI, section 10 of the Oregon Constitution and the Oregon Tort Claims Act (ORS 30.260 to 30.300), the County shall defend, indemnify and hold harmless the State of Oregon, the Office of the State Treasurer, its Department of Administrative Services, its Department of Corrections, and the officers, employees and agents of each against any and all losses, claims, damages, liabilities and expenses: (i) arising out of the failure of the County to fulfill the County's obligations under this Facilities Lease or the County's obligations under the Sublease; (ii) arising out of any statement or information in any Preliminary Official Statement, Official Statement or other disclosure document published in connection with the issuance of certificates of participation that is based on or reflects written information provided to the State by the County that is untrue or incorrect in any material respect or which contains an omission by the County of any statement or information required to be stated therein or necessary to make the statements therein not materially misleading; and (iii) arising from any claims, actions, suits or other proceedings brought or asserted by third parties, including but not limited to tort actions, claims or actions arising out of the County's treatment of offenders, the conditions of confinement at any County administered facility, or the imposition by the County of sanctions or disciplinary measures with respect to offenders.

12.1.2 It is provided, however, that the County shall not be required to indemnify, defend or hold harmless the State of Oregon, the Office of the State Treasurer, its Department of Administrative Services, its Department of Corrections, or their officers, employees or agents against any claim or liability resulting from the wrongful acts or negligence of the State of Oregon, the Office of the State Treasurer, its Department of Administrative Services, its Department of Corrections, or their officers, employees or agents.

12.1.3 This indemnity agreement is in addition to any liability which the County otherwise may have. The contractual and quasi-contractual damages which may be claimed against the County shall not exceed those amounts permitted by the Oregon Constitution. Tort damages shall not exceed the limits of the Oregon Tort Claims Act, ORS 30.260 to 30.300 (the "Tort Claims Act"), and shall be subject to the restrictions set forth in the Tort Claims Act unless the provisions and limitations of the Tort Claims Act are preempted by federal law, including but not limited to, the federal securities laws. In case any claim that is subject to this indemnity provision shall be made or action brought against the State of Oregon, its Department of Corrections, or the officers, employees or agents of either, the entity or person for whom indemnity may be sought from the County shall promptly notify the County in writing setting forth the particulars of such claim or action and the County shall assume the defense thereof, including the retaining of counsel and the payment of all reasonable expenses. Such entity or person shall have the right to retain at its own expense, separate counsel in any such action and to participate in the defense thereof in the event that in such entity's or person's judgment the counsel retained by the County cannot for any reason adequately defend such the interests of such person or entity.

## 12.2 Indemnification of County by State.

12.2.1 To the extent permitted by Article XI, section 7 of the Oregon Constitution and the Oregon Tort Claims Act (ORS 30.260 to 30.300), the State shall indemnify, defend and hold harmless the County, its officers, employees and agents, against any and all losses, claims, damages, liabilities and expenses: (i) arising out of the failure of the State to fulfill the State's obligations under this Facilities Lease or the Sublease; and (ii) arising out of any statement or information in any Preliminary Official Statement, Official Statement or other disclosure document published in connection with the issuance of the Certificates of Participation that is based on or reflects information provided or developed by the State that is untrue or incorrect in any material respect or which contains an omission by the State of any statement or information required to be stated therein or necessary to make the statements therein not materially misleading, it being specifically agreed that the State's obligations under this subparagraph (ii) shall not extend to or include any statement, information or omission which is provided or developed by any person or party other than the State, its officers, or employees.

12.2.2 Notwithstanding any other provision of this section 12.2, the State's indemnification, defense and hold harmless obligations shall in no event extend to or include any losses, claim, damages, liabilities or expenses arising from any claims, actions, suits or other proceedings brought or asserted by third parties, including but not limited to tort actions arising out of the County's confinement or treatment of offenders, the conditions of confinement at any County administered facility, the imposition by the County of sanctions or disciplinary measures with respect to offenders, or any proceedings in the nature of criminal prosecutions, appeals from convictions, parole or probation revocations or proceedings in the nature of habeas corpus or post-conviction relief. It is also provided that the State shall not be required to indemnify, defend or hold harmless the County or its officers, employees or agents against any claim or liability arising out of the wrongful acts or negligence of the County, or its officers, employees or agents.

12.2.3 The County expressly understands and agrees that the State shall have no liability whatsoever to the County, its officers, employees or agents, in any way arising out of or resulting from any failure or refusal by the Oregon Legislative Assembly to appropriate or otherwise provide sufficient funds to pay principal of and interest on any certificates of participation issued by the State under the Act.

12.2.4 This indemnity agreement is in addition to any liability which the State otherwise may have. The contractual and quasi-contractual damages which may be claimed against the State shall not exceed those amounts permitted by the Oregon Constitution. Tort damages shall not exceed the limits of the Oregon Tort Claims Act, ORS 30.260 to 30.300 (the "Tort Claims Act"), and shall be subject to the restrictions set forth in the Tort Claims Act unless the provisions and limitations of the Tort Claims Act are preempted by federal law, including but not limited to, the federal securities laws. In case any claim that is subject to this indemnity provision shall be made or action brought against the County, its officers, employees or agents,



the entity or person for whom indemnity may be sought from the State shall promptly assume the defense thereof, including the retaining of counsel and the payment of all reasonable expenses. Such entity or person shall have the right to retain, at its own expense, separate counsel in any such action and to participate in the defense thereof in the event that in such entity's or person's judgment the counsel retained by the State cannot for any reason adequately defend the interests of such person or entity.

### **13. Hazardous Substances**

County shall indemnify and hold harmless the Trustee from and against any and all losses, liabilities, damages, injuries, costs, expenses and claims (collectively, "Claims") arising out of or relating to the presence on or under, or the escape, seepage, leakage, spillage, discharge, emission or release from, the Property of any Hazardous Material (including, without limitation, any Claims asserted or arising under the Comprehensive Environmental Response, Compensation and Liability Act, any so-called "superfund" or "super lien" law or any other federal, state or local statute, law, ordinance, code, rule, regulation, order or decree regulating, relating to or imposing liability or standards of conduct concerning any Hazardous Material). However, the County shall not be required to indemnify the Trustee for any claims for which a Replacement Lessee is required to indemnify the Trustee pursuant to Section 6.2.7, or the State is required to indemnify the Trustee pursuant to Section 9.4.

### **14. Surrender on Termination**

14.1 Upon expiration of the Lease Term, the Lessee shall surrender possession of the County Corrections Facilities to the County. All portions of the County Corrections Facilities shall become the County's property at the date of expiration of this Facilities Lease.

14.2 Failure by the Lessee to vacate the County Corrections Facilities at the time specified in this Facilities Lease shall not constitute a renewal or extension or give the Lessee any rights in or to the County Corrections Facilities or any improvements. Upon such a holdover, the Lessee shall be deemed a tenant at sufferance, and shall, to the extent permitted by Article XI, Section 7 of the Oregon Constitution, defend and indemnify the County from all liability and expense resulting from the failure or delay of the Lessee to timely surrender the County Corrections Facilities including, without limitation, claims made by any succeeding tenant founded on or resulting from the Lessee's failure to so surrender.

### **15. Dispute Resolution**

15.1 Notwithstanding any other provisions provided for in this Facilities Sublease, in the event of any dispute arising between County and the State in the performance of this Facilities Lease, the parties agree to the following resolution process:

15.1.1 Any dispute and/or disagreement between the County and the State regarding performance of this Facilities Lease shall be attempted to be resolved informally, at the earliest possible time and at the lowest level.

15.1.2 If a dispute or disagreement cannot be resolved informally, the County shall present the issue of dispute or disagreement, in writing, to the County's Project Manager and the State's Project Manager, or the State shall present the issue of dispute or disagreement, in writing, to the State's Project Manager and the County's

Project Manager. The written statement shall set forth the disputed matter and the resolution proposed by the entity presenting the statement. The County's Project Manager and the State's Project Manager shall meet to discuss the disputed matter within ten (10) business days of receipt of the written statement. Any agreement resolving the dispute shall be reduced to writing by the County and the State and signed by both the County's Project Manager and the State's Project Manager.

15.1.3. In the event the dispute is not resolved, the County, within ten (10) days of the meeting between the County's Project Manager and the State's Project Manager, shall present the dispute, in writing, to the County's Executive and the Director of Corrections, or the State, within ten (10) days of the meeting between the County's Project Manager and the State's Project Manager, shall present the dispute, in writing, to the County Executive and the State's Director of Corrections. Within ten (10) days of receipt of the written dispute, the County's Executive and the State's Director of Corrections shall meet and review the dispute. If resolution of the dispute is reached, such resolution shall be reduced to writing by the County and the State and signed by both the County's Executive and the State's Director of Corrections.

15.2 Prior to initiating any action regarding a dispute or disagreement between the County and the State, the parties shall attempt to resolve the matter as provided in this Section 15. In the event the dispute is not resolved, the dispute shall be submitted to arbitration as provided in ORS 190.710 to 190.790. However, no award resulting from such arbitration shall be binding on either party or otherwise preclude either party from seeking, after the award, such judicial remedy or resolution of the dispute as may be available to it at law or in equity.

## **16. Miscellaneous**

16.1 Waiver by either party of strict performance of any provision or term of this Facilities Lease shall not be a waiver of or prejudice the party's right to require strict performance of the same provision or any other provisions.

16.2 All notices under this Facilities Lease shall be effective on the earlier of actual receipt or two days after deposit as registered or certified mail, return receipt requested, postage prepaid and addressed to the County or the State at the addresses stated below, or to such other address as either party may specify by notice to the other party:

the County: Multnomah County Counsel, 1120 SW Fifth Ave. Suite 1530, P.O. Box 849, Portland, Oregon 97207-0849.

the Lessee: Oregon Department of Administrative Services, 155 Cottage Street, Salem, Oregon 97310, Attention: Finance.

16.3 If suit or action is instituted to enforce this Facilities Lease, or in connection with any claim or controversy arising out of this Facilities Lease, the prevailing party, to the extent of legally available funds in the case the County does not prevail, shall be entitled to recover, in addition to costs, such sum as the court may adjudge reasonable as attorney fees at trial and on any appeal of the suit, proceeding or action. If arbitration is instituted in connection with any claim or controversy arising out of this Facilities Lease, attorney fees may be awarded by the arbitrators

as they may decide, and if so awarded shall be a part of the arbitrators' decision on which judgment may be rendered.

16.4 The invalidity or illegality of any provision of this Facilities Lease shall not affect the remainder of the Facilities Lease.

16.5 This Facilities Lease and the party's rights under it shall be construed and regulated by the laws of the state of Oregon.

16.6 At the request of either party the parties will execute and acknowledge a memorandum of lease in recordable form which shall include a legal description of the County Corrections Facilities and the term of the Facilities Lease, and either party may record the memorandum.

16.7 Any legal action regarding this Facilities Lease shall be filed in an Oregon court of appropriate jurisdiction in Marion County, Oregon.

Board of County Commissioners  
Multnomah County, Oregon,  
the "County"

State of Oregon, acting by and through its  
Department of Administrative Services (the  
"Lessee")

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Beverly Stein, Chair

---

Director or Deputy, Department of  
Administrative Services

**REVIEWED**

By   
**MULTNOMAH COUNTY COUNSEL**

State of Oregon       )  
                                  ) ss.  
County of Marion     )

The foregoing Lease was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 1997, by \_\_\_\_\_, the Director or Deputy Director of the Department of Administrative Services of the State of Oregon, on behalf of the State of Oregon.

\_\_\_\_\_  
Notary Public for Oregon  
My commission expires:

State of Oregon       )  
                                  ) ss.  
County of Multnomah)

The foregoing Lease was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 1997, by \_\_\_\_\_, the \_\_\_\_\_ of Multnomah County, Oregon, on behalf of the County.

\_\_\_\_\_  
Notary Public for Oregon  
My commission expires:

### **Exhibit A**

The County Corrections Facilities consist of: (1) the County Corrections Project described in Exhibit B, below, (2) the portion (as described in Exhibit C below), of the real property described in Exhibit D below upon which the County Corrections Facilities will be located, (3) such easements, licenses, and other real property rights to, on, across, under, and over the real property described in Exhibit D for access to, and use, maintenance, and operation of, the County Corrections Facilities including ingress and egress and utility easements, and (4) such rights, including the right of support and airspace rights, sufficient for the construction, maintenance, use, and operation of the County Corrections Facilities; it being the intention that the County Corrections Facilities consist of such rights sufficient for the State to use and enjoy the County Corrections Facilities.

The County reserved to itself such rights, including the right of support and air space rights, sufficient for the maintenance, use, and operation of any improvements on the property described in Exhibit D existing on that date of this Lease other than the County Corrections Facilities (the "Existing Improvements"); it being the intention that the County reserve to itself such rights sufficient for the County to use and enjoy the Existing Improvements.

### **Exhibit B**

The County Corrections Project will consist of the addition of 132,130 gross square feet to the existing Inverness Jail of Multnomah County. The expansion will be adjacent to the north and west sides of the existing housing units located at the northwest corner of the Jail. The expansion will consist of a new admissions area, dorm space, and medical service area. The expansion will increase the current 559 medium security bed capacity by 330 medium security beds.

### **Exhibit C**

Approximately 132,130 square feet of property adjacent to the north and west sides of the existing housing units located at the northwest corner of the existing Inverness Jail.

### **Exhibit D**

#### **PARCEL I:**

The West 401 feet of the following described tract of land, said 401 feet measured East at right angles to the West boundary line of a tract of land conveyed to the City of Portland, recorded December 24, 1985, in Book 1873, Page 1748, more particularly described as follows:

A parcel of land in Sections 14 and 15 and 22, T1N, R2E, W.M., Multnomah County, Oregon.

Beginning at a point in the Westerly right of way line of N.E. 122nd Boulevard, County Road No. 3119, said point being opposite engineer's centerline Station 20+97.31 and bears S 89° 37' 09" E, 300.96 feet from the section corner common to Sections 14, 15, 22 and 23, T1N, R2E, W.M.; thence N 66° 39' 25" W, 959.84 feet to a point; thence S 28° 29' 35" W parallel to the centerline of said NE 122nd Boulevard 699.75 feet to a point, from which the Northwest corner of the David Powell DLC bears N 43° 46' 54" E, 355.51 feet, and an iron pipe bears S 44° 48' 56" W, 96.68 feet; thence N 60° 48' 05" W, 246.26 feet to an iron pipe; thence N 79° 49' 56" W, 7.3204 feet

to a point on the West line of the John Powell DLC, from which an iron pipe bears S0 52'39"W, 141.03 feet, thence N0 57'32"E along said West line 577.57 feet to a point; thence N82 37'05"E, 567.81 feet to a point; thence along a curve to the right having a radius of 781.20 feet, the chord of which bears S82 01'10"E, 413.92 feet, a distance of 418.92 feet to a point; thence S66 39'25"E, 1322.27 feet to a point on the Westerly right of way line of said NE 122nd Boulevard; thence S28 29'35"W along said line 95.38 feet to the point of beginning.

**PARCEL II:**

The Northerly 25 feet of the following described tract of land, said 25 feet being measured South of and at right angles to the North boundary line of a tract of land conveyed to the City of Portland, recorded December 24, 1985, in Book 1873, Page 1748, more particularly described as follows:

A parcel of land in Sections 14 and 15 and 22, TIN, R2E, W.M., Multnomah County, Oregon.

Beginning at a point in the Westerly right of way line of NE 122nd Boulevard, County Road No. 3119, said point being opposite engineers's centerline station 20+97.13 and bears S89 37'09"E, 300.96 feet from the section corner common to Sections 14, 15, 22 and 23, TIN, R2E, W.M.; thence N 66 39'25"W, 959.84 feet to a point; thence S28 29'35"W parallel to the centerline of said NE 122nd Boulevard 699.75 feet to a point, from which the Northwest corner of the David Powell DLC bears N43 46'54"E, 355.51 feet, and an iron pipe bears S44 48'56"W, 96.68 feet; thence N60 48'05"W, 246.26 feet to an iron pipe; thence N79 49'56"W, 7.3204 feet to a point on the West line of the John Powell DLC, from which an iron pipe bears S0 52'39"W, 141.03 feet; thence N0 57'32"E along said West line 577.57 feet to a point; thence N82 37'05"E, 567.81 feet to a point, thence along a curve to the right having a radius of 781.20 feet, the chord of which bears S82 01'10"E, 413.92 feet, a distance of 418.92 feet to a point; thence S66 39'25"E, 1322.27 feet to a point on the Westerly right of way line of said NE 122nd Boulevard; thence S28 29'35"W along said line 95.38 feet to the point of beginning.

Excepting the West 401 feet thereof measured East at right angles to the West boundary line of a tract of land conveyed to the City of Portland, recorded December 24, 1985, in Book 1873, Page 1748.

**PARCEL III:**

All of Block 99 1/2, PARKROSE, in the City of Portland, County of Multnomah and State of Oregon.

## **Facilities Sublease**

THIS FACILITIES SUBLEASE is dated as of \_\_\_\_\_, 1997 and is executed by the State of Oregon, acting by and through its Department of Administrative Services, as State, and Multnomah County, as sublessee.

### **1. Definitions.**

Capitalized terms used in this Facilities Sublease shall have the meanings defined for such terms in this section, unless the context clearly requires otherwise.

"Act" means Senate Bill 1145 (1995 Regular Session of the Oregon Legislature) and House Bill 3489 (1996 Special Session of the Oregon Legislature).

"Code" means the Internal Revenue Code of 1986, as amended.

"Corrections" means the Department of Corrections acting as representative of the State.

"County's Project Manager" means the Facilities Manager or designee.

"County" means Multnomah County, Oregon.

"County Contribution" means the amount of \$NONE, which the County is contributing to the cost of the County Jail Project, and which is described in Section 3.5 of the Facilities Lease.

"County Corrections Facilities" means the facilities described in Exhibit A to this Sublease.

"County Corrections Project" means the corrections facilities to be constructed by the County which are described in Exhibit B to this Sublease.

"County Executive" means the Chair, Multnomah County Board of Commissioners.

"Department" means the Department of Administrative Services of the State of Oregon.

"Facilities Lease" means the Facilities Lease in which the County, as lessor, leases the County Corrections Facilities to the State, as lessee.

"Material Change" means a change that would modify the character, scope, purpose or location of the County Corrections Project recommended to and approved by the Oregon Legislature. Those would include but not be limited to changes that would increase or decrease bed capacity; project location on the leased property; function the project was approved to serve, for example, to change a minimum security capacity project to an alcohol and drug treatment facility.

"Mortgage" means a leasehold mortgage on the State's interest in the Facilities Lease, from the State, as mortgagor, to the Trustee, as mortgagee.

"Project Financing" means the grant of \$31,775,000 to the County for the County Corrections Project, which is made pursuant to Section 5.1 of this Sublease.

"State's Project Manager" means the Community Corrections Administrator of Corrections.

"State Lenders" means the owners of certificates of participation which are issued to finance the County Corrections Project, or any other person entitled to receive the debt service payments due under the State Loan Documents.

"State Loan" means the loan obtained by the State to finance the County Corrections Project and any loans obtained by the State to refinance the initial loan to finance the County Corrections Project, so long as the refinancings mature on or before the final maturity date of the initial loan.

"State Loan Documents" means the loan agreement, trust agreement, certificates of participation and related documents executed by the State to obtain the State Loan.

"Sublease" means this Facilities Sublease.

"Trustee" means the Trustee designated in the State Loan Documents to act on behalf of the State Lenders.

## **2. Recitals.**

The parties recite:

2.1 The State has agreed to provide funds pursuant to the Act for the construction of the County Corrections Project, which will be owned by the County.

2.2 The State will borrow the funds through the State Loan Documents.

2.3 The County has leased the County Corrections Facilities to the State under the Facilities Lease. To provide additional security for the State Loan, the State will execute the Mortgage on the Facilities Lease in favor of the Trustee.

2.4 The State and the County now enter into this Sublease to give the County the right to possess the County Corrections Facilities for the term of this Sublease.

## **3. Agreement to Sublease.**

The State hereby leases to the County, and the County hereby leases from the State, the County Corrections Facilities on the terms and conditions set forth below.

## **4. Term and Use of County Corrections Facilities**

4.1 The term of this Sublease shall begin on the Closing Date and shall continue to midnight on the tenth anniversary of the last scheduled principal payment on the State Loan, unless it is sooner terminated as provided in Section 4.3 of this Sublease.

4.2 This Sublease is not subject to renewal or extension.

4.3 This Sublease shall terminate on the earlier of:

4.3.1 the date on which Mortgage is foreclosed;

4.3.2 the date on which the responsibility for correctional services reverts to Corrections after the County discontinues participation in the community corrections program pursuant to Section 6 of the Act;

4.3.3 the date on which the State terminates this Sublease pursuant to Section 12.3 of this Sublease; or,

4.3.4 the date on which the Facilities Lease terminates.

4.4 The State subleases the County Corrections Facilities to the County for the term of this Sublease in consideration of the execution of the Facilities Lease and the agreement by the



County to construct the County Corrections Project in accordance with Section 5 of this Sublease.

4.5 The County shall construct and use the County Corrections Project in accordance with Oregon law and for the purposes described in the Act.

4.6 The State covenants that the State shall not interfere with the County's quiet enjoyment of the County Corrections Facilities for the term of this Sublease, subject only to the rights of the State under Section 5 of this Sublease.

4.7 Nothing in this Sublease shall be construed to limit the regulatory or police powers of the State.

## **5. Construction of County Corrections Project.**

5.1 The State agrees to provide the County the Project Financing approved by the Legislative Assembly to pay costs of the County Corrections Project in an amount of not more than \$31,775,000. The Project Financing shall be paid to the order of the County in installments, as amounts are required by the County to pay actual costs of the County Corrections Project. Advance payments will not be permitted. If payments are for costs of County labor or other services, the State shall not provide Project Financing for such costs and expenses until the labor or services have been provided. The County and the State agree that the State's maximum monetary obligation with respect to the County Corrections Project shall in no event exceed \$31,775,000. In the event that the costs of the County Corrections Project exceed the Project Financing, the County shall be responsible for all additional costs, and shall have no claim against the State for any amount that exceeds \$31,775,000.

5.2 The County shall be responsible for organizing, advertising and obtaining bids for all aspects of the County Corrections Project in accordance with applicable law and local contracting procedures including but not limited to: site acquisition, site development, construction, equipping and implementation of the County Corrections Project. The County shall be responsible for awarding and managing all contracts and property acquisition procedures necessary to complete the County Corrections Project in accordance with the plans and specifications for the County Corrections Project which Corrections has approved.

5.3 The County shall require the general contractor to provide, at its own expense, builder's risk insurance on an all risk form, including earthquake and flood, for an amount equal to the full amount of the contract. Any deductible shall not exceed \$50,000 each loss, except the earthquake and flood deductible shall not exceed 2 percent of each loss or \$50,000, whichever is more. The policy will include as loss payees the State of Oregon and the Trustee, as its interests may appear.

5.4 The County agrees to have plans and specifications for the County Corrections Project prepared by a licensed architect. The County may let all contracts for work required to prepare final plans and specifications without the approval of Corrections as long as the total expected costs of those contracts does not exceed 15% of the amount of the Project Financing. After the final plans and specifications are developed, the County shall file those plans and specifications and a comprehensive budget for the County Corrections Project with Corrections, and shall obtain the written approval of Corrections for those plans and specifications and the budget

before letting any remaining contracts for project work, and commencing construction of, the County Corrections Project. Corrections shall review and approve or deny approval of plans and specifications expeditiously.

5.5 The County agrees to construct the County Corrections Project in accordance with the plans and specifications and budget which Corrections has approved. All change orders that create a Material Change in the plans and specifications or increase the budget above the amount approved by Corrections must be approved by Corrections in advance and in writing. Corrections must be advised of all other change orders and their impact on the County Corrections Project budget within 10 days of their approval by the County or County representative.

5.6 The County agrees not to approve material changes to the plans and specifications or budget changes to the County Corrections Project that increase the budget to more than the amount approved by Corrections, unless the County first obtains the written consent of Corrections. Corrections must be advised of all changes to the plans and specifications that are not material or budget changes that do not increase the budget to more than the approved project amount within 10 days of their approval by the County or County representative.

5.7 To obtain a disbursement of the Project Financing for actual costs of the County Corrections Project, the County shall submit a requisition to Corrections on a form approved by the State, with such information as the State may reasonably require, including invoices from contractors and the amount of the County Contribution which will be applied to pay the costs for which the requisition is submitted. Corrections shall verify that the requisition is consistent with this Sublease and the plans, specifications and budget for the Project, and that the requisition, together with past requisitions for the County Corrections Project, does not exceed the amount of the Project Financing. If Corrections approves the requisition, Corrections shall submit the requisition to the Department according to the manner described in the Interagency Agreement between Corrections and the Department in connection with the State Loan. The Department shall submit the requisition to the Trustee with instructions that the requisitioned amount be paid as described in the requisition form. Corrections and the Department shall process requisitions expeditiously.

5.8 Neither execution of this Sublease nor approval of plans and specifications for the County Corrections Project by Corrections shall be construed as a representation or warranty by the State that the plans and specifications for the County Corrections Project are adequate.

5.9 The County agrees to complete the County Corrections Project in accordance with the plans and specifications which Corrections has approved. The County shall pay all costs of the County Corrections Project from the Project Financing, and, if those amounts are not sufficient, from other legally available funds of the County. The State shall not be obligated to pay the County any costs of the County Corrections Project which exceed the Project Financing.

5.10 The State and its representatives shall have access to the County Corrections Project at all reasonable times throughout the term of this Sublease to inspect the construction, operation and maintenance of the County Corrections Project.

5.11 The County shall file a completion certificate, in substantially the form attached to the Sublease as Exhibit E, upon substantial completion of the County Corrections Project.

5.12 Prior to commencement of any construction, the County shall require that the general contractor procure and maintain in full force and effect throughout the entire term of the construction and for one year after completion and acceptance by the County, a performance and Payment Bond for the faithful performance and payment of all contractor's obligations for the total cost of the County Corrections Project. The County shall be named as the obligee on the Bond.

## **6. The Act**

The State has agreed to finance the County Corrections Project pursuant to the Act. The County agrees to carry out its obligations under the Act, including but not limited to:

6.1 When a county assumes responsibility under ORS 423.500 to 423.560 for correctional services previously provided by Corrections, the county and Corrections shall enter into an intergovernmental agreement that includes a local community corrections plan consisting of program descriptions, budget allocation, performance objectives and methods of evaluating each correctional service to be provided by the county.

6.2 The community corrections plans shall comply with rules adopted pursuant to ORS 423.500 to 423.560, and shall include but need not be limited to an outline of the basic structure and the supervision, services and local sanctions to be applied to offenders convicted of felonies who are:

6.2.1 On parole;

6.2.2 On probation;

6.2.3 On post-prison supervision;

6.2.4 Sentenced, on or after January 1, 1997, to 12 months or less of incarceration; and

6.2.5 Sanctioned, on or after January 1, 1997, by a court or the State Board of Parole and Post-Prison Supervision to 12 months or less incarceration for a violation of a condition of parole, probation or post-prison supervision.

6.3 Section 6 of the Act provides for payments to the County for funding for community corrections. If the total State community corrections appropriation is less than the baseline calculated under subsection (1) of Section 6 of the Act, the County may discontinue participation by written notification to the Director of Corrections 180 days prior to implementation of the change. If a county discontinues participation, the responsibility for correctional services transferred to the county, and the portion of funding made available to the county under ORS 423.530 reverts to Corrections. In no case does responsibility for supervision and provision of correctional services to misdemeanor offenders revert to the Department. If the County discontinues participation, this Sublease shall terminate as of the date the responsibility for correctional services reverts to Corrections. The Facilities Lease, however, shall not terminate.

6.4 The County shall assign all rights under its architectural, engineering, construction and related contracts for the County Corrections Project to Corrections if this Sublease is terminated prior to completion of construction of the County Corrections Project.

#### **7. Taxes and Assessments; Utilities**

The County shall pay all taxes, utility charges and governmental charges of any kind whatsoever that may at any time be lawfully assessed or levied against or with respect to the County Corrections Facilities. If any governmental charges may lawfully be paid in installments over a period of years, the County may pay those charges in installments. The County may contest in good faith the validity or application of any tax, utility charge or governmental charge in any reasonable manner, so long as the contest does not subject any portion of the County Corrections Facilities to loss or forfeiture.

#### **8. Maintenance; Alterations; Reconstruction**

8.1 The County shall maintain the County Corrections Facilities and all improvements in first class condition and repair throughout the term of this Sublease, ordinary wear and tear excepted, and in accordance with all applicable rules, regulations and ordinances of federal, state, county, municipal or other governmental agencies having or claiming jurisdiction.

8.2 The County shall perform at its sole cost and expense all necessary maintenance and repairs of: (1) the structure, foundation, exterior walls, roof, doors and windows, elevators, emergency lighting, fire extinguishers, sidewalks, and parking areas which are located in or serve the County Correction Facilities; (2) the heating, air conditioning, plumbing, electrical, and lighting systems in the County Corrections Facility, replacing parts of the system as necessary, obtaining required permits and inspections from local and state enforcement authorities as required; (3) carpets and other floor coverings.

8.3 The County agrees to maintain County Corrections Facilities utilizing a preventive maintenance plan which conforms to manufacturers' warranties, follows manufacturers' recommendations for maintenance and repairs, and assures that routine maintenance and repairs are scheduled and accomplished in a timely manner to protect the structures and building systems from excessive deterioration.

#### **9. Ownership of the Improvements**

The County Corrections Facilities shall be owned by the County, subject to the rights of the State under the Facilities Lease.

#### **10. Tax Covenants; Transfer of County Corrections Facilities**

10.1 The County covenants for the benefit of the State and the recipients of State Loan Payments to comply with all provisions of the Code which are required for interest on the State Loan to be excluded from gross income for federal taxation purposes. In determining what actions are required to comply, the County may rely on an opinion of the State's bond counsel. The County makes the following specific covenants with respect to the Code:

10.1.1 The County will not take any action or omit any action if it would cause the State Loan to become an "arbitrage bond" under Section 148 of the Code.

10.1.2 The County shall operate the facilities financed with the State Loan so that the State Loan does not become a "private activity bond" within the meaning of Section 141 of the Code.

10.1.3 The County shall, at the request of the State, cooperate with the State to provide information the State may need to compute any arbitrage rebate payments which may be due from the State in connection with the State Loan. The County shall, at the request of the Department, report any information on investment and expenditure of amounts which are paid to the County under this Sublease, which the State reasonably requires to comply with the arbitrage rebate requirements which apply to the State Loan.

10.2 The County represents that it has not leased or otherwise transferred to any person any interest in the County Corrections Facilities. The County agrees that it will not convey, sublet, assign or otherwise transfer the County Corrections Facilities or the County's interest in this Sublease, in whole or in part, without the prior written consent of the State. The County agrees that it will not allow any person to use the County Corrections Project in a manner which would cause interest on the State Loan to become includable in gross income under the Internal Revenue Code of 1986, as amended.

#### **11. Insurance and Condemnation.**

11.1 The County has agreed in the Facilities Lease to maintain insurance on the County Corrections Facilities throughout the term of the Facilities Lease. Proceeds of that insurance shall be used as provided in the Facilities Lease.

11.2 Any proceeds of condemnation of the County Corrections Facilities shall be used as provided in the Facilities Lease.

#### **12. Default and Remedies**

12.1 Except as provided in Section 13.2, it shall constitute an Event of Default under this Sublease if:

12.1.1 The Director of Corrections has suspended any portion of the funding made available to the County under ORS 423.500 to 423.560, pursuant to Section 8 of the Act; or,

12.1.2 the County fails to observe or perform any of its obligations hereunder, and the failure continues for a period of forty-five days after the State has given written notice to the County.

12.2 It shall not constitute an Event of Default if, within forty-five days after the State has given notice, the County begins efforts to effect a cure, and diligently continues those efforts until a cure is effected.

12.3 Upon the occurrence of an Event of Default the State may, after having attempted in good faith to resolve any dispute related to the Event of Default as provided in Section 14:

12.3.1 terminate this Sublease and the County's right to possess and use the County Corrections Facilities; or,

12.3.2 exercise any other remedy which may be available at law or in equity.

### **13. Surrender on Termination**

13.1 Upon expiration or prior termination of the Sublease term, the County shall surrender possession of the County Corrections Facilities to the State, including all improvements then located on the County Corrections Facilities, broom clean, all in good condition except for reasonable wear and tear since the last necessary restoration, repair or reconstruction made by the County pursuant to this Sublease. If this Sublease terminates and the Mortgage has not been foreclosed, the County shall surrender the County Corrections Facilities free of all tenants and prisoners except prisoners for whom the State is obligated to assume responsibility. If this Sublease terminates because of foreclosure of the Mortgage, the County shall surrender the County Corrections Facilities, free of all tenants and occupants.

13.2 Failure by the County to vacate the County Corrections Facilities at the time specified in this Sublease shall not constitute a renewal or extension or give the County any rights in or to the County Corrections Facilities or any improvements. Upon such a holdover, the County shall be treated as a tenant at sufferance and shall, to the extent permitted by law, defend and indemnify the State from all liability and expense resulting from the failure or delay of the County to timely surrender the County Corrections Facilities including, without limitation, claims made by any succeeding tenant founded on or resulting from the County's failure to so surrender.

13.3 If the County continues to use any portion of the County Corrections Facilities or fails to deliver possession of the same within 30 days after termination of this Sublease, the County shall, to the extent of legally available funds, be liable for the debt service that the State is required to pay under the State Loan Documents which is allocable to financing of the County Corrections Project, and any other actual (but not consequential) damages or losses suffered by the State as a consequence of such failure.

### **14. Dispute Resolution**

14.1 Notwithstanding any other provisions provided for in this Facilities Sublease, in the event of any dispute arising between County and the State in the performance of this Facilities Sublease, the parties agree to the following resolution process:

14.1.1 Any dispute and/or disagreement between the County and the State regarding performance of this Facilities Sublease shall be attempted to be resolved informally, at the earliest possible time and at the lowest level.

14.1.2 If a dispute or disagreement cannot be resolved informally, the County shall present the issue of dispute or disagreement, in writing, to the County's Project Manager and the State's Project Manager, or the State shall present the issue of dispute or disagreement, in writing, to the State's Project Manager and the County's Project Manager. The written statement shall set forth the disputed matter and the resolution proposed by the entity presenting the statement. The County's Project Manager and the State's Project Manager shall meet to discuss the disputed matter within ten (10) business days of receipt of the written statement. Any agreement resolving the dispute shall be reduced to writing by the County and the State and signed by both the County's Project Manager and the State's Project Manager.

14.1.3 In the event the dispute is not resolved, the County, within ten (10) days of the meeting between the County's Project Manager and the State's Project Manager, shall present the dispute, in writing, to the County's Executive and the Director of Corrections, or the State, within ten (10) days of the meeting between the County's Project Manager and the State's Project Manager, shall present the dispute, in writing, to the County Executive and the State's Director of Corrections. Within ten (10) days of receipt of the written dispute, the County's Executive and the State's Director of Corrections shall meet and review the dispute. If resolution of the dispute is reached, such resolution shall be reduced to writing by the County and the State and signed by both the County's Executive and the State's Director of Corrections.

14.2 Prior to initiating any action regarding a dispute or disagreement between the County and the State, the parties shall attempt to resolve the matter as provided in this Section 15. In the event the dispute is not resolved, the dispute shall be submitted to arbitration as provided in ORS 190.710 to 190.790. However, no award resulting from such arbitration shall be binding on either party or otherwise preclude either party from seeking, after the award, such judicial remedy or resolution of the dispute as may be available to it at law or in equity.

#### **15. Miscellaneous.**

15.1 Prior to initiating any action regarding a dispute or disagreement between the County and the State, the parties shall attempt to resolve the matter as provided in this Section 14. In the event the dispute is not resolved, the dispute shall be submitted to arbitration as provided in ORS 190.710 to 190.790. However, no award resulting from such arbitration shall be binding on either party or otherwise preclude either party from seeking, after the award, such judicial remedy or resolution of the dispute as may be available to it at law or in equity. No written or oral statement or representation made in the course of attempted dispute resolution under Section 14 shall constitute a party admission or be admissible in any subsequent judicial proceeding which directly concerns the dispute.

15.2 Waiver by either party of strict performance of any provision or term of this Sublease shall not be a waiver of or prejudice the party's right to require strict performance of the same provision or any other provisions.

15.3 All notices under this Sublease shall be effective on the earlier of actual receipt or two days after deposit as registered or certified mail, return receipt requested, postage prepaid and addressed to the State or the County at the addresses stated below, or to such other address as either party may specify by notice to the other party:

the County: Multnomah County Counsel, 1120 SW Fifth Ave., Suite 1530, P.O. Box 849, Portland, Oregon 97207-0849.

the Lessee: Oregon Department of Administrative Services, 155 Cottage Street, Salem, Oregon 97310, Attention: Finance.

15.4 If suit or action is instituted to collect rent, to enforce this Sublease, or in connection with any claim or controversy arising out of this Sublease, the prevailing party, to the extent of legally available funds in the case the County does not prevail, shall be entitled to recover, in addition to costs, such sum as the court may adjudge reasonable as attorney fees at trial and on any appeal of

the suit, proceeding or action. If arbitration is instituted in connection with any claim or controversy arising out of this Sublease, attorney fees may be awarded by the arbitrators as they may decide, and if so awarded shall be a part of the arbitrators' decision on which judgment may be rendered.

15.5 The invalidity or illegality of any provision of this Sublease shall not affect the remainder of the Sublease.

15.6 This Sublease and the parties' rights under it shall be construed and regulated by the laws of the State of Oregon. Any legal action to enforce this lease shall be commenced in the court of the State of Oregon which has jurisdiction and is located in Marion County, Oregon.

15.7 At the request of either party the parties will execute and acknowledge a memorandum of Sublease in recordable form which shall include a legal description of the County Corrections Facilities and the term of the Sublease, and either party may record the memorandum.

15.8 Any legal action regarding this Sublease shall be filed in an Oregon court of appropriate jurisdiction in Marion County, Oregon.

Board of County Commissioners  
Multnomah County, Oregon,  
the "County"

State of Oregon, acting by and through its  
Department of Administrative Services (the  
"Lessee")

\_\_\_\_\_  
Beverly Stein, Chair

\_\_\_\_\_  
Director, Department of Administrative  
Services

**REVIEWED**

By

  
\_\_\_\_\_  
**MULTNOMAH COUNTY COUNSEL**

On behalf of the Department of Corrections, I hereby agree to perform the duties assigned to the Department of Corrections in this Sublease.

State of Oregon Department of Corrections ("Corrections")

\_\_\_\_\_  
Director



State of Oregon       )  
                              ) ss.  
County of Marion       )

The foregoing Lease was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 1997,  
by \_\_\_\_\_, the Director/Deputy Director of the Department of  
Administrative Services of the State of Oregon, on behalf of the State of Oregon.

\_\_\_\_\_  
Notary Public for Oregon  
My commission expires:

State of Oregon       )  
                              ) ss.  
County of Multnomah)

The foregoing Lease was acknowledged before me this \_\_\_\_ day of \_\_\_\_\_, 1997, by  
\_\_\_\_\_, the \_\_\_\_\_ of Multnomah County, Oregon, on behalf  
of the County.

\_\_\_\_\_  
Notary Public for Oregon  
My commission expires:

### **Exhibit A**

The County Corrections Facilities consist of: (1) the County Corrections Project described in Exhibit B, below, (2) the portion (as described in Exhibit C below), of the real property described in Exhibit D below upon which the County Corrections Facilities will be located, (3) such easements, licenses, and other real property rights to, on, across, under, and over the real property described in Exhibit D for access to, and use, maintenance, and operation of, the County Corrections Facilities including ingress and egress and utility easements, and (4) such rights, including the right of support and airspace rights, sufficient for the construction, maintenance, use, and operation of the County Corrections Facilities; it being the intention that the County Corrections Facilities consist of such rights sufficient for the State to use and enjoy the County Corrections Facilities.

The County reserved to itself such rights, including the right of support and air space rights, sufficient for the maintenance, use, and operation of any improvements on the property described in Exhibit D existing on that date of this Lease other than the County Corrections Facilities (the "Existing Improvements"); it being the intention that the County reserve to itself such rights sufficient for the County to use and enjoy the Existing Improvements.

### **Exhibit B**

The County Corrections Project will consist of the addition of 132,130 gross square feet to the existing Inverness Jail of Multnomah County. The expansion will be adjacent to the north and west sides of the existing housing units located at the northwest corner of the Jail. The expansion will consist of a new admissions area, dorm space, and medical service area. The expansion will increase the current 559 medium security bed capacity by 330 medium security beds.

### **Exhibit C**

Approximately 132,130 square feet of property adjacent to the north and west sides of the existing housing units located at the northwest corner of the existing Inverness Jail.

### **Exhibit D**

#### **PARCEL I:**

The West 401 feet of the following described tract of land, said 401 feet measured East at right angles to the West boundary line of a tract of land conveyed to the City of Portland, recorded December 24, 1985, in Book 1873, Page 1748, more particularly described as follows:

A parcel of land in Sections 14 and 15 and 22, T1N, R2E, W.M., Multnomah County, Oregon. Beginning at a point in the Westerly right of way line of N.E. 122nd Boulevard, County Road No. 3119, said point being opposite engineer's centerline Station 20+97.31 and bears S 89° 37'09"E, 300.96 feet from the section corner common to Sections 14, 15, 22 and 23, T1N, R2E, W.M.; thence N 66° 39'25"W, 959.84 feet to a point; thence S28° 29'35"W parallel to the centerline of said NE 122nd Boulevard 699.75 feet to a point, from which the Northwest corner of the David Powell DLC bears N43° 46'54"E, 355.51 feet, and an iron pipe bears S44° 48'56"W, 96.68 feet; thence N60° 48'05"W, 246.26 feet to an iron pipe; thence N79° 49'56"W, 7.3204 feet

to a point on the West line of the John Powell DLC, from which an iron pipe bears S0 52'39"W, 141.03 feet, thence N0 57'32"E along said West line 577.57 feet to a point; thence N82 37'05"E, 567.81 feet to a point; thence along a curve to the right having a radius of 781.20 feet, the chord of which bears S82 01'10"E, 413.92 feet, a distance of 418.92 feet to a point; thence S66 39'25"E, 1322.27 feet to a point on the Westerly right of way line of said NE 122nd Boulevard; thence S28 29'35"W along said line 95.38 feet to the point of beginning.

PARCEL II:

The Northerly 25 feet of the following described tract of land, said 25 feet being measured South of and at right angles to the North boundary line of a tract of land conveyed to the City of Portland, recorded December 24, 1985, in Book 1873, Page 1748, more particularly described as follows:

A parcel of land in Sections 14 and 15 and 22, T1N, R2E, W.M., Multnomah County, Oregon.

Beginning at a point in the Westerly right of way line of NE 122nd Boulevard, County Road No. 3119, said point being opposite engineers' centerline station 20+97.13 and bears S89 37'09"E, 300.96 feet from the section corner common to Sections 14, 15, 22 and 23, T1N, R2E, W.M.; thence N 66 39'25"W, 959.84 feet to a point; thence S28 29'35"W parallel to the centerline of said NE 122nd Boulevard 699.75 feet to a point, from which the Northwest corner of the David Powell DLC bears N43 46'54"E, 355.51 feet, and an iron pipe bears S44 48'56"W, 96.68 feet; thence N60 48'05"W, 246.26 feet to an iron pipe; thence N79 49'56"W, 7.3204 feet to a point on the West line of the John Powell DLC, from which an iron pipe bears S0 52'39"W, 141.03 feet; thence N0 57'32"E along said West line 577.57 feet to a point; thence N82 37'05"E, 567.81 feet to a point, thence along a curve to the right having a radius of 781.20 feet, the chord of which bears S82 01'10"E, 413.92 feet, a distance of 418.92 feet to a point; thence S66 39'25"E, 1322.27 feet to a point on the Westerly right of way line of said NE 122nd Boulevard; thence S28 29'35"W along said line 95.38 feet to the point of beginning.

Excepting the West 401 feet thereof measured East at right angles to the West boundary line of a tract of land conveyed to the City of Portland, recorded December 24, 1985, in Book 1873, Page 1748.

PARCEL III:

All of Block 99 1/2, PARKROSE, in the City of Portland, County of Multnomah and State of Oregon.

## EXHIBIT E

### Certificate of Completion

On behalf of Multnomah County, I hereby certify in accordance with the Facilities Sublease between Multnomah County, and the State of Oregon which is dated \_\_\_\_\_, and relates to County Corrections Facilities which are being financed under Senate Bill 1145 (1995 Regular Session of the Oregon Legislature) and House Bill 3489 (1996 Special Session of the Oregon Legislature), that:

1. The County Corrections Project described in the Facilities Sublease has been completely acquired, constructed, delivered and installed in accordance with the Facilities Sublease and substantially in conformity with the specifications therefor which were approved by the Oregon Department of Corrections, and that all costs incurred by Multnomah County in connection therewith and all expenses incidental thereto have been determined and paid, or provision has been made for the payment therefor.

Dated this \_\_\_\_\_ day of \_\_\_\_\_ 19\_\_.

**Multnomah County**

\_\_\_\_\_  
Authorized Officer

MEETING DATE: APR 10 1997  
AGENDA #: R-7.  
ESTIMATED START TIME: 10:00am

(Above Space for Board Clerk's Use ONLY)

## AGENDA PLACEMENT FORM

SUBJECT: Notice of Intent to Apply for Continuation of Grant Funding

BOARD BRIEFING:

DATE REQUESTED: ASAP

REQUESTED BY: \_\_\_\_\_

AMOUNT OF TIME NEEDED: 3 Minutes

REGULAR MEETING:

DATE REQUESTED: \_\_\_\_\_

AMOUNT OF TIME NEEDED: \_\_\_\_\_

DEPARTMENT: Juvenile And Adult Community Justice

CONTACT: Bill Morris

TELEPHONE#: 248-3532

BLDG/ROOM#: 311/DJJS

PERSON(S) MAKING PRESENTATION: Bill Morris / Jimmy Brown

### ACTION REQUESTED:

☐ INFORMATIONAL ONLY    ☐ POLICY DIRECTION    ☒ APPROVAL    ☐ OTHER

### SUGGESTED AGENDA TITLE:

The DJACJ is applying for continued Grant funding for the Oregon Youth Authority (OYA) Diversion Program. If continued funding is granted, the objective of this grant would include diagnostic services, disposition of parole violations, detention back-up, community programs and services and a process for making training school placement and parole decisions. This effort is facilitated by both Internal Department Resources as well as Community Based Providers.

### SIGNATURES REQUIRED:

ELECTED  
OFFICIAL: \_\_\_\_\_

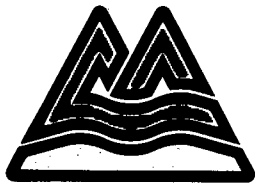
(OR)  
DEPARTMENT  
MANAGER: \_\_\_\_\_

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222

12/95

BOARD OF  
COUNTY COMMISSIONERS  
97 APR - 2 AM 10:34  
MULTNOMAH COUNTY  
OREGON



# MULTNOMAH COUNTY OREGON

DEPARTMENT OF JUVENILE JUSTICE SERVICES  
1401 N.E. 68TH  
PORTLAND, OREGON 97213  
(503) 248-3460  
TDD 248-3561

BOARD OF COUNTY COMMISSIONERS  
BEVERLY STEIN • CHAIR OF THE BOARD  
DAN SALTZMAN • DISTRICT 1 COMMISSIONER  
GARY HANSEN • DISTRICT 2 COMMISSIONER  
TANYA COLLIER • DISTRICT 3 COMMISSIONER  
SHARRON KELLEY • DISTRICT 4 COMMISSIONER

TO: BOARD OF COUNTY COMMISSIONERS

FROM: Elyse Clawson, Director  
Juvenile And Adult Community Justice

DATE: April 2, 1997

RE: NOTICE OF INENT TO APPLY FOR GRANT FUNDING FOR CONTINUED  
PARTICIPATION IN OREGON'S JUVENILE DIVERSION PROGRAM

I. Recommendation/Action Requested:

Juvenile And Adult Community Justice recommends the Board's approval of this notice of intent to apply to the Oregon Youth Authority (OYA) for funding to support DJACJ's continued participation in the Juvenile Diversion Program.

II. Background/Analysis:

Multnomah County Juvenile And Adult Community Justice has participated in the State's downsizing efforts since July 1, 1990. The purpose of the diversion program is to provide evaluation and diagnostic services, dispositional services to parole violators, detention back-up services, community programs and services, and a process for making training school placements and parole decisions. DJACJ has complied with the program elements through utilization of internal department resources as well as collaboratively with community resources and County support through the coverage of indirect cost requirements.

Oregon Youth Authority has stated directly that the key element in the diversion program is one of meeting youth's needs within the community while controlling training school commitments. DJACJ concurs and, if awarded the grant, will continue to maintain programming which serves this objective.

III. Financial Impact:

The grant would provide \$833,624 additional revenues in 1997-98, including \$32,983 to cover the full amount of County indirect costs.

IV. Legal Issues:

If the grant is not awarded, the management of cap will require review.

- V. Controversial Issues:  
Juvenile And Adult Community Justice cannot control the number of youth coming into the system that have committed violent crimes, therefore, even with this grant management of cap is of serious concern.
- VI. Link to Current County Policies:  
This grant addresses public safety issues as well as meeting youths' needs to transition successfully back into the community.
- VII. Citizen Participation:  
Participation is derived through citizen's involvement in the local Commission of Children and Families.
- VIII. Other Government Participation:  
Other government participation includes other state agencies and the juvenile court system.



**CIRCUIT COURT OF THE STATE OF OREGON**

ELIZABETH WELCH  
JUDGE

MULTNOMAH COUNTY COURTHOUSE  
1021 SW FOURTH AVENUE  
PORTLAND, OR 97204-1123  
(503) 248-3008

DEPARTMENT 18  
COURTROOM 318

March 25, 1997

Rick Hill, Director  
Juvenile Corrections, OYA  
Human Resources Bldg., 2nd Floor SW  
500 Summer Street, NE  
Salem, OR 97310-1017

Dear Mr. Hill:

I support the 1997/98 Diversion Plan for Multnomah County as submitted by the Juvenile Justice Division.

Very truly yours,

Elizabeth Welch  
Chief Family Law Judge

EW:hmb





# MULTNOMAH COUNTY OREGON

DEPARTMENT OF JUVENILE JUSTICE SERVICES  
1401 N.E. 68TH  
PORTLAND, OREGON 97213  
(503) 248-3460  
TDD 248-3561

BOARD OF COUNTY COMMISSIONERS  
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SHARRON KELLEY • DISTRICT 4 COMMISSIONER

March 14, 1997

Mr. Rick Hill, Director  
Juvenile Corrections, OYA  
Human Resources Building, 2<sup>nd</sup> Floor SW  
500 Summer Street, NE  
Salem, Oregon, 97310-1017

Dear Rick:

Enclosed please find Multnomah County's Diversion Plan for 1997-98. It reflects the Department's continued commitment to coordinate resources and services for youth at risk of commitment to the training school. This plan continues the 7 year' relationship between your agency and the Juvenile And Adult Community Justice.

The plan is complete in it's submission, it contains approval from Multnomah County's Board of County Commissioners, the Commission on Children and Families and the local Community..

I can only hope for the continued success of this model as we move forward into the next year. Please feel free to contact me if you have any questions or need any further information.

Sincerely,

Elyse Clawson, Director  
Juvenile And Adult Community Justice.

*1997-98*  
***DIVERSION PLAN***

*Multnomah County*  
*Department of Juvenile and Adult*  
*Community Justice*

**MULTNOMAH COUNTY  
DEPARTMENT OF JUVENILE AND ADULT  
COMMUNITY JUSTICE  
1997-98 DIVERSION PLAN**

**1. Describe predispositional evaluation services including assessment of education/vocational needs for youth that are at risk of commitment to the State Training Schools.**

- A. COURT SUMMARY: (Attachment A) The court summary is the basic document used in all court hearings that outlines the findings of the investigation done by Juvenile Court Counselors. This document is used to assist the Judicial Officer in determining the disposition of each youth brought before the court.
- B. PROBATION CONTRACTS: (Attachment B) For youth placed on probation by the Juvenile Court, the Counselor develops a probation contract with the youth and family designed to assure community protection, hold the youth accountable and develop skills in the youth so he won't reoffend.
- C. CHRONOLOGS: (Attachment C) These log of contacts and progress on probation contracts give updates on achievement of probation contract goals.
- D. ASSESSMENT, INTERVENTION, TRANSITION PROGRAM (AITP) REPORT: (Attachment D) This is a summary that evaluates a youth in the 30 day closed custody program in the Donald E. Long Home. The program includes a school component, over 100 group and individual sessions, mental health resources, and other services as identified for each youth during the evaluation period.
- E. SEX OFFENDER PROGRAMS: The Sex Offender programs include a probation team including both Oregon Youth Authority and Juvenile Justice probation officers. It also includes a continuum of care in the community of service providers and a Residential Treatment Program, which is a secure custody program that houses youth for up to six months who are in need of close custody treatment and monitoring. This unit houses up to 15 youth who would otherwise likely be committed to the state training schools.
- F. PAROLE REVOCATION UNIT: (Attachment E) This unit is used to house youth who have violated their parole. Many of these youth are awaiting trial to be recommitted to the State Training Schools and would otherwise be awaiting their trial at MacLaren or Hillcrest.
- G. CLASSIFICATION TOOLS: (Attachment F) Over the last 18 months Multnomah County Juvenile Justice has been developing a classification model of measuring risk of youth on probation. Youth will be given a risk designation and will be monitored in the community according to their risk to community protection. This initiative is intended to use our probation resource more efficiently and to maximize supervision for those needing it most. This initiative will be going through initial trial process in the Spring and Summer of 1997.

H. **ALTERNATIVE PLACEMENT COMMITTEE:** (Attachment G) A Multi-agency committee to screen all recommended placements to OYA or SCF, this committee has been formally sanctioned by SCF, OYA, Juvenile Justice, Mental Health, Residential Providers, and Drug and Alcohol providers as the formal voice of all recommendations to the court regarding placement in a state care or close custody.

I. **OTHER REPORTS PRESENTED TO THE COURT:** In addition to the above mentioned evaluation services, other information from agencies including SCF, OYA, Drug and Alcohol Counselors, social service agencies and schools are contained in a youth's social file. This file is offered to the court for supportive and collateral information.

**2. Describe the County's plan to complete the standard diagnostic and evaluation information requested in Section 2.2 B for youth to be placed at the State Training School or Camp.**

The Multnomah County Juvenile Court and the Oregon Youth Authority have agreed that the court summary (Attachment A) accompanied by the Admission Summary (Attachment A-1) will serve JCAC requirements for admission to the state training schools. Pertinent police reports, AITP summaries, and psychological evaluations in the social file accompany these documents. This information assists MacLaren and Hillcrest staff in placing the youth in the most appropriate program to meet their needs. The admission summary includes suggestions by the probation counselor as to which program they believe will be best to meet the needs of the youth.

Recently Multnomah County stopped participating in the House Bill 3438 Pilot Project by eliminating the position of Parole Transition Coordinator, due to anticipated budget cuts due to Ballot Measure 47. Currently Multnomah County and the Oregon Youth Authority are in preliminary discussions on rescinding the HB 3438 agreement and replacing it with a co-management agreement regarding probation and parole services in Multnomah County.

**3. Describe how Parole Revocation Hearings are managed.**

Parole Revocation hearings (Attachment H) are heard by the Supervisor of the Adjudication Unit at the Juvenile Justice Division building. In her absence the Manager of Counseling Services serves as the Administrative Hearings Officer.

These hearings are held when a parole officer seeks to bring a parolee before the Administrative Hearings Officer for any parole violation. The hearings are taped and held under the standards of *Morrissey V. Brewer* established in 1972. These hearings are scheduled each Monday, Wednesday and Friday at 11 am.

If it is determined a parole violation has occurred, the Administrative Hearings Officer may decide to impose sanctions ranging from a warning, to a community sanction (community service) to detention at the Donald E. Long Home, to revocation of parole and return to the training school. However, because of the continuous cap problems, Multnomah County is

currently housing most youth that would customarily be revoked to MacLaren at the Donald E. Long Home.

**4. Describe the type of community programs that the county will use to maintain its training school capacity.**

The Department of Juvenile and Adult Community Justice has provided an array of services to serious, violent and habitual offenders since 1990. Services have focused on youth involved in gang activity, sex offender populations and delinquent youth involved in habitual property offenses, as well as youth with continuing drug and alcohol abuse issues.

**Community Resources**

The Department has utilized a network of community-based providers to assist in the delivery of services to youth on parole, as a means to maintain a lower utilization of training school resources. As well these same community-based providers have delivered services to youth on formal probation to the Juvenile Court, thereby operating as intervention programs in order to reduce the number of commitments to the State Training Schools. Services have included drug and alcohol assessment, evaluation and treatment, residential programs for youth transitioning from the training schools, close supervision and intensive case management, employment preparation, mentoring, skill groups and related group counseling activities.

In Fiscal Year 1997-98 the Department will utilize a Flexible Services Program methodology to deliver services to youth who are 1) at risk of commitment to the State Training Schools, 2) transitioning from State Training Schools, and 3) in need of non-traditional service delivery mechanisms that provide individualized, wrap-around service options. The Department will commit funds to enhance services to young women, who have traditionally received disproportionately fewer services than their male counterparts. As well the Department will utilize the Flexible Services Program model to enhance services to youth of color in an effort to reduce the disproportionate numbers of such children in our State Training School system. The Department recognizes that many factors contribute to the over representation of youth of color in secure facilities. Disparities in juvenile case processing, the paucity and poor quality of support services and resources, increased numbers of children living in poverty, continuing disintegration of family structure, teen pregnancy, drug use, truancy and dropouts, gang activity, and increased availability of guns and drugs, are all factors which impact minority communities greater, thereby contributing to this phenomenon.

Goals for the Departments' Flexible Services Model include:

1. Reduce the commitments and revocations of youth who can safely be managed in the community;
2. Increase public safety by providing more appropriate services to youth in the community, and developing services shown to be helpful in reforming youth, thereby reserving close custody beds for those youth most in need of secure residential programming;

3. Decrease self-destructive behavior of youth served;
4. Increase educational participation of youth served, with a focus on high school completion;
5. Enhance community partnerships.

The Department will create a formal Inter-Agency Committee to approve and manage the Flexible Services Model. The committee will include representatives from Oregon Youth Authority, the Department, Mental Health Representatives, and Education System Representative and local providers.

### **Type of Services:**

The Department will purchase a variety of services that are individualized and wrap-around service oriented. These services include:

- A. Living Expenses - (enhanced foster care, residential care for pregnant teens, emergency shelter, et.al.)
- B. Independent Living Services - (employment services, independent living skills training, job skills training, et.al.)
- C. Treatment and Case Management Services - (Therapy, Intensive Supervision/Tracking, Family Respite, Intensive In-Home Therapy, Diagnostic Evaluations and Assessments, Case Management, et.al.)
- D. Education Services - (Alternative School, Tutoring, Vocational School, Community College, Educational Materials and Equipment, et.al.)
- E. Miscellaneous Services - (Urinalysis, Recreational, Transportation, Clothing, et.al.).

### **Internal Resources**

**YOUTH GANG SERVICES:** The Department has successfully operated services for those youth and families impacted by youth gang activity. The Gang Intervention Resources Team (GRIT) located at the King neighborhood Facility, and the Southeast Gang Intervention Resources Team, (SE GRIT) located at the Department's SE District Office, provide intensive case management, probation skill groups, accountability services, ie. Restitution and community service, and recreational services. Specialized skill groups are offered in violence prevention, conflict resolution, family empowerment services, and intensive individual counseling. Service offerings for fiscal year 1997-98 will include a focus on youth involved in street drug dealing and those youth involved in person to person, non felony violent activity.

**ADOLESCENT SEXUAL OFFENDER INTERVENTION SERVICES:** Three integrated entities (Probation/Parole Supervision Team, Secure Residential Treatment Program, and Continuum of Care Committee) comprise the sexual offender intervention services in Multnomah County. These services are designed to assess, supervise, and treat adolescent sexual offender in the least restrictive setting without compromising public safety.

**Probation/Parole Supervision Team:** The Team is comprised of six Juvenile Court Counselors and two Oregon Youth Authority Probation/Parole Officers. These individuals are responsible for the adjudication process, client assessments, client supervision, and the facilitation of client treatment and out-of-home placements. As the primary case managers for the sex offender client population, the Team meets twice each week to staff cases in an effort to provide a uniform approach to client services and supervision while maximizing the effectiveness and efficiency of resources throughout the continuum.

This collaborative approach has contributed significantly to a reduction of commitments to the Youth Correctional Facilities.

Secure Residential Treatment Program: This 15 bed, highly structured assessment/treatment program is designed expressly to reduce the rate of commitments to the Youth Correctional Facilities. It also serves as a transition resource for OYA youth that have made treatment progress at MacLaren/Hillcrest and are considered safe to return to the community.

There are three target populations. The first group is those youth who have recently been adjudicated as a youth sex offender and are either in significant denial and therefore ineligible for community based treatment, or are in need of a more thorough assessment before they can be referred to treatment. The second group is enrolled in community based treatment programs but these youth are in crisis due to serious probation/parole violations or serious conduct that interferes with treatment and/or safe management in the community. The third group is adolescents referred from the Youth Correctional Facilities who have made strong treatment progress and require a carefully integrated transition plan to return to the community.

Since opening this program eight months ago, in July 1996, it is conservatively estimated that over twenty who would have otherwise been committed to the State Training Schools were treated successfully in this facility.

Continuum of Care Committee: The Continuum of Care Committee is made up of Multnomah County providers who deliver specialized sexual offender treatment services. The Committee was created with the objective of coordinating, integrating and developing services for adolescent sexual offenders and their families in order to maximize treatment resource utilization within the least restrictive setting. To date, the committee has identified gaps within the treatment continuum and has begun to develop data collection instruments that will reduce duplication of services when adolescent offenders move between programs within the continuum.

With a coordinated, integrated approach to service delivery, it is anticipated there will be fewer treatment failures in community based programs which will result in a reduction in the rate of commitment to the State Close Custody system.

#### ASSESSMENT, INTERVENTION AND TREATMENT PROGRAM (AITP):

This program is a secure treatment program located at the Multnomah County Juvenile Custody Services Facility.

It is overseen by the Department of Juvenile and Adult Community Services, with rehabilitative and mental health services provided by staff of both Juvenile Justice staff and staff from the Department of Community and Family Services. Psychiatric and psychological services and consultation are provided by DCFS through subcontracts.

The goal of AITP is to provide delinquent youth with a comprehensive assessment addressing issues related to mental health needs, behavior accountability, pro-social skills, education, and placement resources necessary to succeed on probation and in the community. AITP comprehensive assessment also focuses on the youth's strengths and needs through ongoing observation of the youth's functioning in the milieu in order to formulate an accurate impression and treatment recommendation to meet those individual

needs. The program addresses county benchmarks regarding by facilitating access to mental health services and improving public safety.

AITP services are provided within a well-coordinated multi-disciplinary team approach, in order to provide the best opportunity for delinquent youth and families in a comprehensive manner. Services provided through AIT include:

- Mental health assessments
- Pro-social skill development
- Cognitive restructuring
- Transition and placement facilitation
- Family meetings
- Education services (Multnomah ESD)
- Behavioral management
- Alcohol and drug screening and referral (Morrison Center)
- Medical services (Corrections Health)
- Psychiatric assessment
- Psychological consultation
- Individual therapy
- Group therapy
- Medication management
- Physician medication management
- Physician therapy

REFERRAL: All referrals to AITP are made by the Juvenile Court Counselor.

LENGTH: All youth are court ordered into AITP for 30 days. Youth may earn early release by earning 2000 points.

AGES: 14-17

GENDER: Male and female.

STAFFING: AITP provides 24-hour supervision.

1. Ten full time staff certified as Qualified Mental Health Associate with a minimum of a Bachelor degree in Human Services and two years of professional experience working with children and adolescents.
2. Four qualified Mental Health and clinical providers with Masters degree in Social Work and/or Human Services field and a minimum of two years of professional experience working with children and adolescents.
3. One psychiatric consultant.
4. Two psychologist consultants.



## DETENTION ALTERNATIVES AND COMMUNITY DETENTION SERVICES

(Attachment I) The Department has been involved since 1992 in the reformation of its secure detention facility and program offerings. The organizational changes have been brought about due to a number of factors including detention over-crowding, over-representation of minority youth in detention, detention placement and decision making.

As a result of these changes the Department has the ability to implement the following:

1. Objective decision making regarding pre-adjudicatory detention of juveniles based on assessment of risk to re-offend and failure to appear at a juvenile court hearing;
2. Placement in secure detention, several types of community detention service offerings, or unconditional release based on the individual's level of risk to public safety;
3. Resource components to serve appropriate youth in community detention program activities as part of a continuum of detention options;
4. Resources to increase the level of supervision for youth on probation to prevent placement in secure detention as a sanction for lack of compliance with terms of probation. Resources include increased supervision and a short term structure to assure that youth are stabilized to receive the assessments they need to determine treatment and services; and
5. Ability to monitor and evaluate the objective system to address with certainty and confidence that secure detention is used for the most serious, violent juvenile offenders. Youth who can be safely supervised in the community are provided the services and treatment they need to respond appropriately in the community.

### Program components:

The continuum of supervision utilized in the Detention Alternative/Community Detention includes:

1. Risk Assessment Instrument – objective, scale-based instrument that assesses youth's risk to re-offend pending a hearing or failure to appear at a preliminary or adjudicatory hearing. The instrument is based on known and suspected risk factors and focuses on criminal offense, delinquent history, legal status, appearance history, mitigating factors and aggravating factors. Special detention cases by-pass the instrument and are automatically held.
2. Shelter care- alternative to detention for those youth representing low risk to re-offend or low risk to not appear at a preliminary hearing. The Department contracts with a community based provider for this service.
3. Detention Alternative/Community Detention- includes a component for monitoring those youth not held in secure custody. The Department contracts with a community based provider for tracking services. The provider delivers face to face contact on a daily basis with youth and families. The Department also maintains a close supervision component, managed internally, with staff responsible for placing youth in the shelter care and community detention components.

4. Day reporting center- includes a community-centered alternative for post-adjudicated youth whom otherwise would be housed in secure custody. Services include transportation, educational assistance, recreation and community service.
5. Electronic monitoring – Five bracelets are available to detention staff to monitor youth who are at risk of running, but who are not a danger to the community

**5. Describe backup services to be provided as described in Section 2.2,D.**

Multnomah County Juvenile Justice is currently developing a concept of graduated sanctions that will preclude using detention as the only sanction to probation violations. Currently a day reporting model is being tested in NE Portland to study the recidivism and failure to appear at court hearings while a youth is placed under tight community based control, instead of detention. Pre-adjudication programs that are being tested include close supervision and electronic monitoring.

Discussions are underway to determine which youth, under what circumstances are best suited for detention while under probation supervision. Once the classification initiative is implemented, out of home services and detention services will be used primarily on youth at highest risk to community protection, using the risk assessment instrument as the standard to make that determination.

**6. Describe the placement decision process to be used to control placement and length of stay in the training schools. Included shall be a process for how the county shall make recommendations to OYA regarding parole of youth from the training schools.**

Since November 1996 a Gatekeeper Committee comprised of Supervisors and staff from Oregon Youth Authority and Multnomah County Juvenile Justice have been meeting to develop more precisely matched services that aid in managing our close custody cap.

From this committee the concept of 'an Alternative Placement Committee was developed. The APC is a multi-organizational committee comprised of Supervisory staff from OYA, Juvenile Justice, SCF, Mental Health, Residential Care providers, Drug and Alcohol providers. This committee began it's work on a weekly basis in January to attempt to bring consistency and objectivity to the recommendations OYA and Juvenile Justice workers made before the court with regard to placement and commitment to state training schools. Although the committee is in an experimental state, preliminary information indicates it has been successful in bringing more uniformity to decisions made throughout the system.

In addition to the creation of the APC, a CAP COMMITTEE has been meeting weekly to review youth in close custody who may be brought out to a community placement. This committee consists of the Assistant to the Regional Manager of OYA, two Supervisors from OYA and the Counseling Manager of the Juvenile Justice Division. The committee reviews possible placements for youth and hears updates from probation and parole supervisors of their staffs' considerations of who may be placed in the community.

- 7. Write a statement of positive results expected by the County which meet or exceed the expectations listed in section 2.3 above. The statement should include a description of methods which will evaluate the results.**

With the creation of the Oregon Youth Authority an opportunity has emerged to more clearly define roles between that agency and the Juvenile Justice Division through a mutually complimentary process. With the work of the Gatekeepers Committee in developing a multi-agency, objective staffing process for all cases being referred to OYA or SCF, we anticipate use of valuable residential placements and close custody resources will be made more efficient.

Currently the Gatekeepers Committee is reviewing the roles of OYA Probation Officers and Juvenile Justice Counselors on cases where both Temporary Commitments to OYA and probation exist. The committee is currently studying roles so we will maximize the resource available to us and not duplicate efforts. Further the committee is studying the merging of senate bill I philosophy and intent with the maximization of resource available.

Through the objective staffing of cases by the APC, scrutiny of youth being paroled by the CAP COMMITTEE, and maximization of probation resource between OYA and Juvenile Justice in a co-management model, Multnomah County will be able to reach and maintain it's close custody cap goals in the coming year.

# PROPOSED BUDGET – COUNTY DIVERSION

## BUDGET ATTACHMENT Budget Form 1

COUNTY: MULTNOMAH

Begin Date: 7/01/97

APPROVED BY:   
(SIGNATURE REQUIRED)

DATE: 4/2/97

End Date: 6/30/98

AGENCY <u>MULTNOMAH COUNTY</u>		PROGRAM SERVICES	SUPPORT SERVICES	TOTAL
<b>REVENUE</b>				
4000	Contributions/Donations			
4700	United Way			
5010	Children's Services Div.	526,660	306,964	833,624
5020	Other Gov't (attach detail)			
6000	Other Income (attach detail)			
<b>TOTAL REVENUE</b>		<b>526,660</b>	<b>306,964</b>	<b>833,624</b>
<b>EXPENDITURES</b>				
7000	Salaries (from Salary Detail page)	194,250	222,484	416,734
7100	Employee Benefits	45,475	50,332	95,807
7200	Payroll Taxes	16,060	18,394	34,454
<b>TOTAL PERSONNEL</b>		<b>255,785</b>	<b>291,210</b>	<b>546,995</b>
8000	PROFESSIONAL FEES			
8002	Psychological/Psychiatric			0
8010	Consultation (attach detail)			0
8013	Audit			0
8014	Other Prof. Fees (attach detail)	67,815		67,815
<b>TOTAL PROFESSIONAL FEES</b>		<b>67,815</b>	<b>0</b>	<b>67,815</b>
8100	SUPPLIES			
8101	Medical			
8103	Recreation/Craft			
8104	Food			
8105	Laundry/Linen etc.			
8107	Duplicating Materials			
8111	Other Supplies (attach detail)			
<b>TOTAL SUPPLIES</b>		<b>0</b>	<b>0</b>	<b>0</b>
8200	TELEPHONE			
8300	POSTAGE AND SHIPPING			

FOR THE PERIOD OF: 07/01/96 – 06/30/97  
MULTNOMAH COUNTY

BUDGET ATTACHMENT  
Budget Form 1  
Page 2

EXPENDITURES continued		PROGRAM SERVICES	SUPPORT SERVICES	TOTAL
8400	OCCUPANCY			
8401	Rent			
8403	Property Insurance			
8405	Utilities			
8409	Care of Buildings/Grounds			
8413	Maintenance Supplies			
8415	Other Occupancy (attach detail)			
<u>TOTAL OCCUPANCY</u>				
8500	RENT/MAINTENANCE OF EQUIP.			
8600	PRINTING/PUBLICATION			
8700	TRAVEL			
8800	CONFERENCES/MEETINGS			
8900	SPECIFIC ASST. TO IND'S			
8908	Clothing Service			
8909	Client Travel			
8911	Financial Assistance			
8913	Foster Care Payments			
8917	School/Education Costs	151,530		151,530
8918	Other Costs (attach detail)	34,301		34,301
<u>TOTAL SPECIFIC ASSISTANCE</u>		185,831	0	185,831
9000	ORGANIZATION DUES			
9400	MISCELLANEOUS	17,229	15,754	32,983
9500	DEPRECIATION			
9900	CAPITAL EXPENDITURES			
9901	CAPITAL EXPENDITURES			
<u>TOTAL EXPENDITURES</u>		526,660	306,964	833,624

**SALARY DETAIL**  
(Support for Item 7000, Form 1)      Budget Form 2

me dvplan98.wk3 02-Apr-97

**PROPOSED BUDGET – COUNTY DIVERSION  
FOR THE PERIOD OF: 07/01/97 – 06/30/98  
Supplemental Notes To Budget**

**Multnomah County Department of Juvenile & Adult Community Services**

**REVENUE**

**EXPENDITURES**

<b>8014</b>	<b>Other Prof. Fees.</b>		<b>67,815</b>
	Drug/Alcohol early screening intervention.	11,602	
	Community-based services.	56,213	
<b>9178</b>	<b>School/Education Costs.</b>		<b>151,530</b>
	Subcontract for alternative education services.	151,530	
		151,530	
<b>8918</b>	<b>Other Costs.</b>		<b>34,301</b>
	Juvenile client service fund for GED registration, clothing to replace gang-identifiable colors or to provide suitable wear for school or employment, and other youth needs.	34,301	
<b>9400</b>	<b>Miscellaneous.</b>		<b>32,983</b>
	Indirect Cost on program expense:		
	Other Prof Fess + School/Educ Costs		
	= \$219,345 x .7%.	1,535	
	Total Personnel + Other costs		
	= \$581,296 x 5.41%.	<u>31,448</u>	
		<u>32,983</u>	

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## Appendix

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Attachment A.....	Court Summary
Attachment A-1 .....	Admission Summary
Attachment B.....	Probation Contract
Attachment C .....	Chronologies
Attachment D .....	AITP Evaluation
Attachment E.....	Parole Program Description
Attachment F.....	Case Classification Instruments
Attachment G .....	Alternative Placement Committee Referral Form
Attachment H .....	Parole Revocation Statistics and Forms
Attachment I.....	Detention Alternative Program Statistics



**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. [REDACTED]

HEARING DATE: December 26, 1996TIME: 9:00 am**COURT INFORMATION**

1. Reason for Hearing: [REDACTED] is before the Court on a second amended petition #D3829 filed on [REDACTED] charging him with two counts of Attempted Assault in the First Degree, four counts of Unlawful Use of a Weapon, Unlawful Possession of a Firearm, Carrying a Loaded Firearm and Discharging a Firearm in the City. [REDACTED] is represented by Tom Gleason with JRP. The matter is set for a trial.
2. Plea Negotiation: N/A.
3. Referral Information: According to PPB reports, the incident occurred on 11/25/96. Reports indicate that two cars of suspects were prowling the victim's car. The victim checked his vehicle to find the window broken out so he got in his vehicle and followed one of the suspect cars. While pursuing the suspect car, one of the occupants fired a gun hitting the victim's car. The victim was able to flag down a police officer who then pursued the suspect car and made a stop.
4. Child's Statement: [REDACTED] told police that he was the one who fired the gun. He stated that he found the gun in the bathrooms at [REDACTED] about a week earlier and he had been carrying it around since then. He told police that he and his friends were out looking for girls when the victim's car began to follow them. He said that he pulled the gun out and pointed it out the window and fired up into the air "so they wouldn't mess with us."
5. Victim Information: [REDACTED] (19) was the driver of the vehicle. His brother, [REDACTED] (31), was a passenger in his vehicle when it was fired upon. Both individuals were sent a victim's letter however neither has yet responded in writing.

6. Referral History:

<u>Date</u>	<u>Allegation</u>	<u>Disposition</u>
02/21/90	Runaway	OEYSC - No Response
06/26/91	C & C	Petition Dismissed

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. [REDACTED]

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that heart problems ran in the family. As far as [REDACTED] can recall, his dad was not working rather he received social security monies. [REDACTED] says that his dad had a girlfriend but "she was a druggie too." [REDACTED] adds that he really didn't know his dad or the girlfriend.

[REDACTED] mom, runs a daycare out of her home and has done so for years. [REDACTED] married [REDACTED] when [REDACTED] was about six years old. According to [REDACTED], [REDACTED] and [REDACTED] divorced about one year ago although he believes they will soon get back together. [REDACTED] and [REDACTED] have had difficulties getting along in the past but are reportedly doing better. [REDACTED] has two other children with [REDACTED], [REDACTED] and [REDACTED] (6). Both boys live with [REDACTED]. Previous reports in [REDACTED]'s social file indicate that [REDACTED] lost two children when they were just toddlers to a seizure disorder and crib death. This apparently caused [REDACTED] to become very enmeshed and overprotective of [REDACTED].

[REDACTED] did not conduct an interview with this JCC so the attached information is from [REDACTED]'s recollection only. [REDACTED] recalls having CSD involvement in 1991. He says now that he used to think that his mom beat him but he now realizes it was only discipline. A BCC petition filed in 06/91 was dismissed in 10/91. A second C & C petition was filed one month later stating that [REDACTED] had behavioral and conduct problems which required CSD placement. The petition also alleged that [REDACTED] had been hospitalized three times in November as a result of suicide threats. CSD placed [REDACTED] at Rainbow Lodge. According to [REDACTED], he stayed at Rainbow Lodge about seven or eight months before his mom removed him from the program. CSD reports suggest that [REDACTED] interfered with [REDACTED]'s treatment and withdrew him from the program early. [REDACTED] told this JCC in 1993, that she took Jimmy out of placement upon the advise of the family therapist. [REDACTED] got into trouble in 05/93 for burglarizing a home. He and three other juveniles broke into a neighbors home and stole rifles, marijuana, whiskey and other items. [REDACTED] was placed on probation and again placed out of his home. According to [REDACTED], he remained at Riverbend (Youth Adventures) for nearly one year. CSD reports again indicate that "[REDACTED]'s commitment and willingness to support the Riverbend program 100% faltered. The therapist at Riverbend were very concerned about the mixed messages [REDACTED] received from her. At this time, [REDACTED]'s behavior began to slide." [REDACTED] was terminated from that program. CSD asked the Court to terminate their TC on [REDACTED] in 11/94 and the Court so agreed. The CSD report stated [REDACTED] has been unsuccessful in two residential treatment programs (Rainbow Lodge and Riverbend). He was kicked out of a foster home after three days, prior to his placement in Riverbend. His family has had extensive family therapy services from a variety of providers for over 5 years. [REDACTED] agrees with the request to no longer have CSD involved, as she reports she has insurance to access any mental health services the family may need." It is this JCC's understanding that [REDACTED] has had no services or treatment since then.

Regarding other family issues, [REDACTED] describes [REDACTED] as a "dry drunk." He says that [REDACTED] used to have a problem but it's been a few years since that was the case. [REDACTED] still has a few beers every now and then but [REDACTED] does not view his use as problematic.

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. [REDACTED]

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[REDACTED] says his mom has never had any D/A issues. As reported earlier, [REDACTED] was apparently a drug addict and alcoholic. [REDACTED] has been reported in and out of jail. [REDACTED] is not aware of any adult criminal history for his mom or [REDACTED].

**CHILD INFORMATION**

7. **Resides With:** [REDACTED] has been raised primarily by his mom. He never lived with his real dad nor had any involvement with his father. [REDACTED] has been at Harry's Mother, Willow Lane, Rainbow Lodge Residential Treatment and Riverbend Residential Treatment. For the past two years however, he has pretty much lived at his mom's home. [REDACTED] did tell this JCC the morning of [REDACTED]'s prelim., that [REDACTED] would come and go as he pleased and that he had free run of the house. She also stated that [REDACTED] had threatened to kill her and his two little brothers when she doesn't give him money. She said that [REDACTED] has a lot of mental problems and needed to be back on his medication. [REDACTED] was held in detention at that time ( [REDACTED] ) so he's been in JDH for about one month now.
8. **Health/Mental Health Issues:** [REDACTED] reports that his health is fine. He had inner-ear reconstructive surgery years ago and says he will always have hearing problems. He says that he's been diagnosed as hyperactive and that he needs to be on Ritalin. [REDACTED] stated "Mom says I'm better when I'm on it." [REDACTED] denies any issues with suicide ideation although he admits having problems with it when he was younger. He denies any emotional, physical or sexual abuse. As reported earlier, [REDACTED] has a long treatment history beginning when he was twelve. A psychological evaluation was done on [REDACTED] in 8/93. The diagnosis then was ADHD, Oppositional Defiant Disorder and Developmental Expressive Language Disorder. This JCC has asked the Mental Health worker in detention to meet with [REDACTED] and do an updated assessment. That assessment is in the social file. She recommends a psychiatric evaluation to further assess the need for medication. She also recommends a "structured, stable living environment with a focus on treatment."
9. **School History:** [REDACTED] reports that he last attended [REDACTED] High School in 09/95. He last completed his ninth grade year while at [REDACTED]. He should be a senior this year. [REDACTED] says he quit school in 10/95 because "it's hard for me to handle school." He stated that he doesn't believe he can make it through school. He talks about starting on his GED.

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. [REDACTED]

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10. **Peer Associations:** [REDACTED] named [REDACTED] (16) and [REDACTED] (16) as his best friend and his girlfriend. He believes that [REDACTED] has been on probation in the past. The computer currently shows [REDACTED] to be on probation at this time for Burglary I. [REDACTED] was in the car with [REDACTED] when these charges occurred. [REDACTED] was the driver of the vehicle. [REDACTED] is also on probation for Burglary I charges and he appears to have a M-11 charge in [REDACTED]. [REDACTED] denies any gang affiliation but says that people call him "Slim" because he is thin.
11. **Activities/Interests:** [REDACTED] likes sports and especially basketball. He says that he's been participating in the Boys Club activities since he was four years old. He's also been reading a lot lately.
12. **Drug/Alcohol Use:** [REDACTED] told this JCC that he first tried alcohol when he was five or six years old and his father gave him a drink. He says he began drinking on his own when he was eleven. He usually drinks beer and he estimates his current use at about twice a week. [REDACTED] says he first smoked marijuana at age 12 or 13. He estimates this current use at about once every two days. His mom told this JCC that he was smoking pot daily. [REDACTED] does admit to experimenting with cocaine once this past summer. He also tried acid and crank each one time during the same time. He says he didn't like any of the harder drugs. [REDACTED] had a full D/A assessment while in detention. His diagnosis is alcohol dependant, cannabis dependent, amphetamine dependent and cocaine abusive. Recommendation is for a residential D/A treatment.
13. **Sexual Development:** [REDACTED] says that [REDACTED] has been his girlfriend on and off for one and a half years. He says that she is a positive and important influence in his life. [REDACTED] appears informed about issues of safe sex.
14. **Employment History:** [REDACTED] worked a summer program when he was a [REDACTED]. Otherwise, he's had no other work experiences. [REDACTED] believes that he can get a job at the Post Office for approximately two months since his friend Frank Winston is employed there. [REDACTED] thinks he might like to become a juvenile counselor when he gets older.
15. **Parent/Guardian Concerns:** Unknown as [REDACTED] did not keep her scheduled appointment with this JCC.
16. **Prior Utilized Resources and Response:** As listed earlier, [REDACTED] began receiving services approximately five years ago. He was hospitalized for suicidal ideations on several occasions when he was younger. His mom dropped him off at Harry's Mother on one occasion many years ago. He's spent about two months in placement at [REDACTED].

MULTNOMAH COUNTY OREGON  
Juvenile Justice Division

In RE: [REDACTED]

DOB: [REDACTED]

NO. 48124A

[REDACTED]

Willow Lane Shelter. [REDACTED] did about eight months at Rainbow Lodge before [REDACTED] withdrew him from his treatment. [REDACTED] spent nearly a year at Riverbend prior to being terminated from that program. CSD reports indicate that the family has received lots of family counseling services from numerous providers including IFS counseling. [REDACTED] was also on probation from 06/93 - 06/94. His previous JCC wrote in her closing report that this case remained a dependency case and the treatment plan includes mom in therapy. She listed that there were "family cycling problems and mental health issues." She also indicated that [REDACTED] was "very cooperative" and "immature."

[REDACTED] [REDACTED]

17. Risk Assessment: N/A.

18. Impressions/Assessment: [REDACTED] has been held in detention since these charges occurred so this JCC conducted the interview with him in JDH. [REDACTED] indicated it was difficult for her to get [REDACTED] at her home daycare however she did manage to schedule an appointment time last week to meet with this JCC. [REDACTED] then showed up one hour early (this JCC was in another appointment) and [REDACTED] left exactly when we were supposed to meet. She has had limited phone contact with this JCC. She has come only once to visit [REDACTED] while he's been detained. [REDACTED] does present still as very immature. He seems to understand the seriousness of his behavior and he has few explanations other than he was "being stupid." He appears honest in discussing his situation and he is quick to plead for a second chance at home. This JCC appreciates that he accepts responsibility for firing the gun although he denies aiming at the victim or prowling the victim's vehicle previous to the shooting.

[REDACTED] seems to change her story regarding her son's behaviors in her home. Previous reports suggest and it appears to still be the case that [REDACTED] and [REDACTED] are extremely enmeshed in their relationship. [REDACTED] at times has excused and enable much of her son's poor behaviors. It is very concerning that [REDACTED] has sat home for most of the past two years without any requirements that he attend school or obtain a job. Rather he seems to have spent the time smoking pot, sleeping and hanging out with his friends. According to [REDACTED], there's been no efforts made to engage themselves in counseling.

This JCC finds the recommendations on this particular case to be more difficult than many others in that [REDACTED] has responded to treatment efforts in the past until his mom has sabotaged the treatment. It is interesting that [REDACTED] has remained out of contact with the law for much of the past two - three years. He presents as emotionally younger than his 17.5 years and he has suffered a great deal of loss throughout his life. On the other hand, [REDACTED] has received many services to which appear to have had little lasting effect. This JCC does not view home as an option at

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. 48124A

all given [REDACTED] lack of supervision and lack of follow through with her son. [REDACTED] behaviors in this particular charge were extremely dangerous to the community. He came incredibly close to receiving Measure 11 charges which would certainly have changed his life forever.

This JCC believes that [REDACTED] needs intensive D/A treatment, assessment and possible treatment for depression, return to medication and stabilization of that medication and finally a plan to look towards emancipation from his family given that he will soon be 18.

19. **Recommendations:** After much thought and discussion with several providers including my Supervisor, it is this JCC's recommendation that this Court commit [REDACTED] to OYA for placement at the State Training School. Given the potential impact of Measure 40, it is also the recommendation of this JCC that [REDACTED] commitment not extend past his 19th birthday. This JCC's hope is that [REDACTED] will have an opportunity at secure treatment at MacLaren campus for the next six months. This will allow mandatory treatment without the possibility of interference by his mom as well as providing for community protection. [REDACTED] will be eighteen on [REDACTED]/97 at which time he will have received many if not most of the services the juvenile department and OYA has to offer youth in this community.

Kathy Brennan  
Casework Supervisor

  
Jessica Hulsman  
Juvenile Court Counselor

FINAL DISPOSITION:

*trial occurred on 12/26/96.*  
*Judge Lay committed Δ to OYA for*  
*placement @ State Training School.*

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]/79

NO. 48124A

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CS.FRM  
04/29/93

ADMISSION SUMMARY  
Multnomah County

**[REDACTED]** JCS No. Court No. PO:

**IDENTIFYING DATA:**

<b>COMMITTED:</b> 12/26/96	<b>JUDGE:</b> Michael Loy
<b>ADMITTED:</b>	<b>ETHNICITY:</b> Caucasian
<b>COMMITMENT EXPIRES:</b> 12/26/01	<b>HEIGHT:</b> 6'3"
<b>AGE:</b> 17	<b>WEIGHT:</b> 175 lbs.
<b>BIRTHDATE:</b> [REDACTED]	<b>COMPLEXION:</b>
<b>BIRTHPLACE:</b>	<b>EYES:</b> Brown
<b>ADDRESS:</b> [REDACTED]	<b>HAIR:</b> Brown
<b>CITY, STATE:</b> Portland, OR 97205	<b>BUILD:</b> Thin
<b>RELIGION:</b>	<b>SOC.SEC.NO.:</b> 540-98-6885

**DELINQUENCY HISTORY:**

**Commitment Offense:** [REDACTED] was committed to the Oregon Youth Authority for placement at MacLaren on 12/26/96 for the following offenses: 4 counts of Unlawful Use of a Weapon, 1 count of Unlawful Possession of a Firearm, 1 count of Carrying a Loaded Firearm, and 1 count of Discharging a Firearm in the City. The incident occurred on 11/25/96. Reports indicate that two cars of suspects were prowling the victim's car. The victim checked his vehicle to find the window broken out so he got into his vehicle and followed one of the suspect car. While pursuing the suspect car, one of the occupants, [REDACTED] fired a gun hitting the victim's car. The victim was able to flag down a police officer who then pursued the suspect car and made a stop. [REDACTED] told police that he was the one who fired the gun. He stated he had found the gun in the bathroom at a park about a week earlier and he had been carrying it around since then. He told police that he and his friends were out looking for girls when the victim's car began to follow them. He said that he pulled the gun out pointed out the window and fired it up into the air so as to scare the victim.

**PROGRAM RECOMMENDATIONS:**

A full drug and alcohol assessment was completed on [REDACTED] and is enclosed. The diagnosis is alcohol dependent, cannabis dependent, amphetamine dependent, and cocaine abusive. Recommendation is for residential, alcohol and drug treatment. [REDACTED] should not leave close custody until he has completed drug and alcohol treatment. Past history indicates that his family will sabotage treatment outside of a secure setting.

A mental health evaluation was also completed on [REDACTED] and is attached. It recommends further psychiatric evaluation to assess the depressive symptoms, ADHD symptoms, and the need for medication.

[REDACTED] will be turning 18 in June of 1997. The release plans should be focused towards an emancipation program or possibly JobCorps. His family has been enabling of negative behaviors in the past and would not be considered a good resource.

Jessica Hulsman  
Juvenile Court Counselor

**Attachments**

H164635.J-H  
01/03/97



## PROBATION CONTRACT

10/15/96

SKILL NEEDS	GOAL	SKILL STEPS	SKILL PROGRAMS	TARGET DATE	EVALUATION
Family Counseling	Pending discussion w/ mom				
Save Our Youth	_____ will learn the possible consequences of violence and learn alternatives to fighting	_____ if referred to SOY on 10/15/96 - _____ I will be contacted SOY _____ I will attend the groups as scheduled	DJJS Skill program	As scheduled SOY	
Drug & Alcohol	_____ will learn to identify whether or not he has a problem w/ D/A and address the issue as appropriate	_____ will participate in a screening as referred _____ will cooperate with any recommended treatment	Pending referral to Morrison Center	Per JCC's direction	

## ACCOUNTABILITY

1. 24 hrs ACS. \_\_\_\_\_ will contact community service office for an appointment or drop in on walk-in hours TWTh1:30-4:30pm to sign a contract by 10/25/96.
2. Letter of apology. \_\_\_\_\_ submitted rough draft on 10/15/96, as directed. \_\_\_\_\_ will submit final draft as discussed at our next appt. 10/29/96
3. \$94.00 Unitary Assessment. Pending employment. JCC will discuss this issue w/ \_\_\_\_\_ and provide further directions as appropriate.

"The Staff of the SE District Office of the Multnomah County Juvenile Justice Division believe that youth have the ability to choose the level of their success. Therefore, we commit to empowering youth to make positive life choices."

YOUTH

PARENT

COUNSELOR

	1	1	Went to Yaun to see [redacted] Discussed issues and conflicts. Got a staff, Debbie, to join in after 1x1. She admitted that part of it was her fault because she didn't know [redacted] has such "short fuse", but he also calms down pretty quick. [redacted] his part of the problem by not asking politely when he needed a time out.
12/03/96	3	-	Irma LM she was told by Yaun yesterday that [redacted] e ran. Also, he woke up late on Monday and didn't want to go to school.
12/04/96	3	2	Called Yaun. Talked to Corey Ramsey. Discussed concern that JCC wasn't notified about [redacted]'s run. He said he thought OYA would do that.
12/05/96	1	1	[redacted] turned self in. Took him to lunch. Discussed issues that he's having. Cited him in f/ prelim tomorrow.
	3	2	Called Corey. Meeting set f/ next Tues. Not willing to take him back until then.
	2	2	Called grandma. She'll take him tonight.
	3	-	LM in OYA general delivery re: prelim.
	3	-	LM f/ Joyce re: JCC not notified of his run, that he turned himself in, cited him f/ prelim, LM in general delivery at her office f/ coverage on Fri f/ prelim, and mtg w/ Yaun next Tues at 2:30pm.
	3	2	Called Intake. Debbie will do RAI if have time. If not, will leave note f/ Phil to do it tomorrow.
	3	-	E-mailed Parker to put [redacted] on f/ prelim
12/06/96	3	-	LM notified CAA of prelim
	3	1	Talked to Phil RAI 12.
	3	-	Vickie LM DDA issued UUMV and CM charges bumped RAI to 15.
	3	-	Vickie LM. UUMV and CM wrong kid. Something wrong w/ summonse. PV hrg set f/ Mon 2:30.
	3	2	Called Vickie. No probable causes on charges due to police reports attached to discovery was on another kid. She will forward social file to court f/ Mon hrg.
	3	2	Paged Friedman. He called back. to pencil in to cover hrg on Mon if no one is available.

	3	-	LM f/ JCC Cohen-Pope re: covering hrg.
	2	2	Called home. Barbara went X-mas shopping. Talked to Anthony. Let Barbara JCC will not be at hrg.
12/10/96	3	-	Joyce LM.
	3	2	Ret'd Joyce call. She asked if JCC could transport to Yaun. Told her can't due to other commitments.
	1	1	Intake at Yaun. Joyce and got into an argument. Intake terminated. Took him back to Court. Gave him citation f/ prelim tomorrow.
	2		
	3		
12/11/96	3	2	Vickie called. no show. Grandmother showed. English wants WRT immediately.
	3	2	Got file from Vickie. Took WRT over to Audrey.
	3	2	Called victim and notified of case on-call. He said he will fax info. Restitution sent.
12/19/96	3	-	Bethany LM case was O/C this a.m. What's the case status.
	3	2	Called Docket Desk. Talked to Nadine. Need to talk to Audrey after she comes back from prelim.
	3	2	Called Docket Desk. Audrey on break.
	3	2	Bethany called. Told FTA WRT. Case should have been off call. JCC is trying to get a hold of Audrey. If not, her firm would have to request court to take it off call.
	3	2	Called Audrey. She said probably she forgot to take it off call when she did the WRT. Will take it off tomorrow's call.
	3	2	Called Bethany. Informed her of JCC's conversation w/ Audrey.
	3	2	Audrey called back. LM. JCC called her back. case will con't on call due to separate petition. CAA needs to report to court tomorrow re: case status.
	3	-	LM f/ Bethany re: Audrey's new info.
	3	2	Called DDA. Talked to Dorothy. Confusion re: charges and police reports. She'll look into their file and sort it out. Will let DDa reporting to call re: WRT status.
01/28/97	1	-	LM saying he would be turning himself in. He'll come by today to talk to JCC.

1 1 and Anthony came in. was staying w/ his grandfather in Vancouver f/ the past 2 months. Came home to grandmother's and she said she wasn't going to keep him. He decided to turn himself in because he wasn't going to live on the streets. Discussed what could happen at prelim if he is turn himself in, and the process of PV hrg and commitment as a possibility. He reiterated that he understands all that.

3 2 Called Admissions and forewarned that [REDACTED] will be turning himself in.

2 2 Called Barbara. She'll be at prelim tomorrow. Said she was aware that [REDACTED] was at his grandfather's. She talked to his grandfather's and he said he "doesn't give a shit about it." He wouldn't turn in. The only reason [REDACTED] turned himself in was because he somehow "pissed" his grandfather's off and he told him he would not have back to live w/ him. And [REDACTED] wasn't going to live on the streets 'cause he has no where to go.

3 - Joyce L LM said she talked to Mike and learned that [REDACTED] turned himself in. Talked to Rick at J Bar J and Rick said [REDACTED] blew out of 2 programs and that he should be committed to state training school. She requested that JCC screen him before the placement committee.

3 2 Called Admissions. Said they don't have [REDACTED]

2 2 Called Barbara at home. She said Anthony walked in w/ [REDACTED] and made sure he got in.

3 2 Called Admissions. They then print the new print out. Apologized to JCC that they made a mistake that they do have him.

2 2 Called Barbara and apologized f/ the confusion. Told her Joyce LM re: her recommendation and plans to screen [REDACTED] f/ commitment. No updates on UUMV charge. [REDACTED] will probably have a separate hrg date f/ that charge.

02/05/97 3 1 Alternate Placement Committee screening.

1 1 Commitment hrg. Supervised visit w/ brother after hearing. 1x1 w/ [REDACTED] after visitation w/ brother.

\*\*\*\*\*

[REDACTED]

[REDACTED]

[REDACTED]

775-4081

around this home

Stuart Jackson, PPS  
Directions Services  
280-5840 X292

Children's Program, Mindy  
452-8002  
452-1026 (Toni, Asst)

Genesis  
288-8948  
288-5818 #4 VM

Neighborhood Beh Hlth Clinic  
203-5132

Bev Wright, Serendipity  
761-7139  
323-2424 voicemail

YAUN  
284-5968  
903-5610 Corey's VM

Steve Phillips  
499-9668 pager

Charlie Slotter  
731-3153 X303

Department of Juvenile Justice Services  
Assessment Intervention Transition Program



Community and Family Services Department  
Office of Child & Adolescent Mental Health Services

MULTNOMAH COUNTY

AITP  
Initial and Comprehensive Evaluation

New ☒ Reopen ☐  
DATE: 10-23-96

NAME: [REDACTED]

DOB: [REDACTED]

CASE #:

AGE: 16

SEX: F

ETHNICITY: European American

ADDRESS: Unknown

MEDICAID:

PROGRAM ENTRY DATE: 10-02-96

TRANSITION DATE: 11-01-96

PARENT/LEGAL GUARDIAN: [REDACTED]

PHONE: 256-0628 (Mo)

ADDRESS: [REDACTED] Portland (Mo)

CHILD RESIDES WITH: a friend

PHONE: Unknown

QUALIFIED MENTAL HEALTH PROVIDERS: Judith DeCourcy, LCSW; Jan Bishop, MA, ABS

SOSCF WORKER: James Patterson, OYA

PHONE:

JUVENILE COURT COUNSELOR: Sylvia Foresee

PHONE: 248-5061 ext 32

SCHOOL: [REDACTED] (last attended)

NOTE: Juvenile Court Counselor has extensive information in court file for review.

[REDACTED]

## INITIAL MENTAL HEALTH EVALUATION

**REASON FOR REFERRAL:** [redacted] has a criminal history dating to 3/95: curfew, theft (2), runaway (7), traffic. She was referred to AITP for behavior stabilization and assessment for placement.

**PRESENTING PROBLEMS:** [redacted] identified anger and being more assertive as issues to work on.

**REFERRAL INFORMATION:** (Who made the referral and when? What is the child's and parent's understanding about the referral? Use of direct quotes is helpful. What is the referral question/reason?)

Program referred for assessment for placement. "Does this young woman have a treatable mental illness?"

**OTHER RELEVANT AGENCIES/SERVICE PROVIDERS WITH WHOM THE CLIENT/FAMILY IS CURRENTLY INVOLVED:**

- ☒ SOSCF   ☒ JJD   ☐ SCHOOL   ☐ MEDICAL PROVIDER   ☐ OTHER MENTAL HEALTH PROVIDER  
☐ OTHER (Please list agency):

**SOURCE OF INFORMATION:** Record, [redacted], mother

**PRESENTING PROBLEM:** (Hx of presenting problem, including onset, precipitating factors, duration, intensity and frequency, past Tx and medication effects and a description of current clinical symptoms.)

Mother reports that problems started when [redacted] was 10 or 11 and they moved from [redacted] to Portland. That is also around the time mother began living with [redacted] her current husband. Mother says [redacted] just wanted to "grow up too fast." She first ran when she was 13 and has been "out of control" since.

**CLIENT MENTAL HEALTH HX:**

Mental Health Tx: Yes ☐ No ☒

☐ Outpatient Tx

☐ Residential Tx

☐ Inpatient Tx

☐ Partial Hospitalization

☐ Day Tx

☐ Other:

For how long?

When?

Where?

Why?

Medications? Yes ☐ No ☐ Type and Dosage?

Client Response to Tx:

**COMMENTS:**

Client's Name: [redacted]

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**CLIENT SUBSTANCE ABUSE HX: (Includes alcohol, tobacco, street and prescription drugs.)**

Substance Abuse Tx: Yes ☒ No ☐ If Yes, Drug of Choice: crank, LSD, marijuana, alcohol

☒ Outpatient Tx

☐ Residential Tx

☐ Inpatient Tx

☐ Partial Hospitalization

☐ Day Tx

☐ Other:

For how long?

When?

Where?

Why?

Medications? Yes ☐ No ☒ If yes, Type and Dosage?

Client Response to Tx:

COMMENTS: Resists outside help.

**EXTENDED FAMILY MENTAL HEALTH HX:**

Mental Health Tx: Yes ☒ No ☐ Family Member: Mother

☒ Outpatient Tx

☐ Residential Tx

☐ Inpatient Tx

☐ Partial Hospitalization

☐ Day Tx

☐ Other:

For how long? 2 years

When?

Where? Private church agency

Why? Difficulty with child

Medications? Yes ☐ No ☒ If yes, Type and Dosage?

Client Response to Tx:

COMMENTS: Mother wanted "to get the right answers" when [REDACTED] "told her shocking things."

**EXTENDED FAMILY SUBSTANCE ABUSE HX: (Includes alcohol, tobacco, street and prescription drugs.)**

Substance Abuse Tx Yes ☒ No ☐ If Yes, Drug of Choice: Alcohol

Family Member:

☒ Outpatient Tx

☐ Residential Tx

☐ Inpatient Tx

☐ Partial Hospitalization

☐ Day Tx

☐ Other:

For how long?

When?

Where?

Why?

Medications? Yes ☐ No ☒ Type and Dosage?

Client Response to Tx:

COMMENTS: Biological father reportedly a heavy drinker who has been sober for last three years (with the help of church).

Client's Name: [REDACTED]

Page 4 3



CLIENT HX: (Please comment further on any boxes checked in the following sections.)

DEVELOPMENTAL/NUTRITIONAL HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
1. Prenatal/Neonatal Abnormalities	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	11. Excessive Dieting/Fasting	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Developmental Abnormalities	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	12. Excessive Exercise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Did not meet developmental milestones (walking, talking, etc.)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	13. Fine Motor Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Failure to Thrive	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	14. Gross Motor Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Low Birth Weight	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	15. Speech/Language	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Malnutrition	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	16. Excessive Fears	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Nutritional Deficiencies	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	17. Indiscriminate Sociability	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Inadequate Diet	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	18. Lack of Stable Attachment to Primary Caretakers	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Exposure to Lead	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	19. Multiple Caregivers	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Eating Nonfoods	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	20. Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMMENTS: (By # cited if present)

- Three weeks premature, jaundiced
- Off and on because of her concern about being fat
- Concerned about being fat

FAMILY HX: (parents, marriage, work, military service, social/extended family support systems, sibling relationships, financial hx, divorces, multiple moves and custody)

Mother was married at 14 and had two daughters and a son by age 19. Thirteen years later she had Nick with new husband who was a very violent, abusive man. She left him when she was pregnant with [redacted]. Mother lived with [redacted] since [redacted] was about 10 and married him about a year ago. Nick has been in trouble and is currently at MacLaren. [redacted] has lived with mother and [redacted] and with [redacted]. Her sibling contacts are minimal except for older sister in [redacted].

FAMILY/CLIENT STRENGTHS: Mother and father have made efforts to improve their functioning (counseling, sobering up) and are very interested in [redacted] welfare.

Client's Name: [redacted]

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MEDICAL/PHYSICAL HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
21. Allergies	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	32. Sleeping Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22. Asthma	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	33. Enuresis	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
23. Headaches/Stomachaches	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	34. Encopresis	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24. Head Injury/Trauma	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	35. Overactive	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
25. Seizures	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	36. Lack of Energy	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
26. Accidents	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	37. Vision Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
27. Major Injuries	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	38. Hearing Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
28. Chronic Illness	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	39. Recurrent Infections (Such as Ear, Throat, and Lung Infections)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
29. Surgeries	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	40. Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
30. Hospitalizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
31. Pregnancies	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

COMMENTS: (Include primary medical provider, date of last physical exam, current medications and whether immunizations are current) (By # cited if present)

22. Generalized somatic complaints  
32. Says she does not sleep well

EDUCATIONAL/VOCATIONAL HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
41. Slow Learner	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	47. Skipping/Poor Attendance	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
42. Low Grades	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	48. Suspensions/Expulsions	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
43. Failing Grades	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	49. Placed in Alternative School	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
44. Underachievement	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	50. Underemployed	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
45. Overachievement	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	51. Terminated from job	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
46. Not Cooperative with Teachers (Headstart, Elementary, and Secondary)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	52. Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMMENTS: (Include Hx of special education and early intervention) (By # cited if present)

- 42.-44. Due to irregular attendance  
47. Began in freshman year

**SOCIAL/COMMUNITY HX:** D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
53. Unable to Keep Friends . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	56. Acts Young for Age . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
54. Likes to Be alone . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	57. Hurts Animals . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
55. Fights/Argues with Peers . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	58. Other . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**COMMENTS:** (By # cited if present)

56. Sucks thumb, whines

**LEGAL HX:** D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
59. Lying . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	65. Gang Interest/Involved . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
60. Running Away . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	66. Assaultive . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
61. Stealing . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	67. Arrests . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
62. Firesetting . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	68. Sexual Acting Out/Offending . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
63. Not Respectful of Property . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	69. On Probation/Parole . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
64. Vandalism . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	70. Other . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**COMMENTS:** (By # cited if present)

59. When needs to

60. Multiple instances-from home and placements

61. Some

62. One incident involving other girls playing with matches in middle school yard

67. Theft, curfew violations

68. Prostitution

69. Current

**CULTURAL/RELIGIOUS AFFILIATION HX:** (Please note ethnicity, family values, language spoken by family, what religion is practiced, ethnic social supports and whether social pressures due to ethnicity play a part in client's presenting problems.)

European American English-speaking family. Cultural/ethnic factors appear to play no part in presenting problems.

Client's Name:

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ENVIRONMENTAL/TRAUMA HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
71. Homelessness . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	76. Neglect . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
72. Domestic Violence . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	77. Mental Injury . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
73. Witnessed Violence in Community . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	78. Sexual Abuse . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
74. Financial . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	79. Physical Abuse . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
75. Natural Disaster/Accidents . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	80. Other . . . . .	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMMENTS: (By # cited if present)

71. On street when she runs away

73. During street life

78. Reportedly when she was 4 by sitter's friend, involving threats to kill brother if she told; she finally told school counselor when in fourth grade.

MENTAL STATUS CHECKLIST: D = Deferred NP = Not Present S = Slight M = Marked

OBSERVED BEHAVIOR:

Appearance:

	D	NP	S	M
81. Physically unkempt, unclean . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
82. Clothing, disheveled, dirty . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
83. Clothing atypical, unusual, bizarre . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
84. Unusual physical characteristics	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Posture:

85. Slumped . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
86. Rigid, tense . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
87. Atypical, inappropriate . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Facial Expression Suggests:

88. Anxiety, fear, apprehension . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
89. Depression, sadness . . . . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
90. Anger, hostility . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
91. Flat affect . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
92. Bizarreness, inappropriateness .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

General Body:

	D	NP	S	M
93. Accelerated, increased speed, overactive . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
94. Decreased, slowed . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
95. Atypical, peculiar, inappropriate .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
96. Restlessness, fidgety . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
97. Nervous movements, twitching . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Speech:

98. Increased, loud . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
99. Decreased, slowed . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
100. atypical quality, slurring, stammer	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I/P Relationship:

101. Domineering . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
102. Submissive, overly compliant . .	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
103. Withdrawn . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
104. Provocative . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
105. Suspicious . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
106. Uncooperative . . . . .	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Client's Name: [REDACTED]

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# THINKING BEHAVIOR:

## Judgment:

- |   | D                        | NP                                  | S                        | M                        |
|---|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 107. Impaired ability to manage daily living activities . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 108. Impaired ability to make reasonable life decisions . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Memory:

- |  |                          |                                     |                          |                          |
|--|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 109. Impaired immediate recall . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 110. Impaired remote memory . . . . .    | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Thought Content:

- |  |                          |                                     |                          |                          |
|--|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 111. Obsessions/compulsions . . . . .        | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 112. Paranoia/suspiciousness . . . . .       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 113. Phobias . . . . .                       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 114. Suicidal talk, acts, gestures . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 115. Homicidal talk, gestures . . . . .      | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 116. Delusions/bizarre ideas . . . . .       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 117. Frequently confused . . . . .           | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Intellectual Functioning:

- |  | D                        | NP                                  | S                        | M                        |
|--|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 118. Impaired level of consciousness . . . . .         | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 119. Impaired attention span / concentration . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 120. Impaired abstract thinking . . . . .              | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 121. Impaired calculation ability . . . . .            | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 122. Impaired intelligence . . . . .                   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Orientation:

- |  |                          |                                     |                          |                          |
|--|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 123. Disoriented to person . . . . .     | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 124. Disoriented to place . . . . .      | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 125. Disoriented to time . . . . .       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 126. Out of touch with reality . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Perception:

- |  |                          |                                     |                          |                          |
|--|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 127. Delusions . . . . .                     | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 128. Auditory/visual hallucination . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 129. Other type of hallucinations . . . . .  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

## Insight:

- |   |                          |                                     |                          |                          |
|---|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 130. Difficulty in acknowledging the presence of psychological problems . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 131. Mostly blames others or circumstances for problems . . . . .                 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

# FEELING (AFFECT AND MOOD):

- |   | D                        | NP                                  | S                                   | M                        |
|---|--------------------------|-------------------------------------|-------------------------------------|--------------------------|
| 132. Inappropriate to thought content . . . . .   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> |
| 133. Increased lability of affect . . . . .       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> |
| 134. Low self-esteem, poor self-concept . . . . . | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

## Prominent Mood is:

- |   | D                        | NP                                  | S                                   | M                                   |
|---|--------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 135. Blunted, absent, unvarying . . . . .       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 136. Euphoria, elation . . . . .                | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 137. Anger, hostility . . . . .                 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 138. Fear, anxiety, apprehension . . . . .      | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 139. Depression, sadness, cries a lot . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 140. Irritable . . . . .                        | <input type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 141. Feels hopeless, lacks optimism . . . . .   | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

# MENTAL STATUS EXAM: (briefly summarize and comment on any positive findings by # cited.)

[redacted] is a young woman who is oriented and has no major thought disorder. She displays irritability (140) and reverts to babyish behavior when uncomfortable (89, 95, 102). Although somewhat overweight she has an unrealistically low sense of herself(134) expressing a need for major bodily changes. She talks about her future, but seems doubtful anything positive will occur (141).

Client's Name: [redacted]

Page 9 2

**SUICIDALITY:**

☒ None    ☐ Plan  
☐ Ideation    ☐ Intent w/o Means  
☐ Intent with Means - Explain:  
Prior Attempts: Yes ☐ No ☒ If Yes, Circumstances:

**HOMICIDALITY:**

☒ None    ☐ Plan  
☐ Ideation    ☐ Intent w/o Means  
☐ Intent with Means - Explain:  
Prior Episodes: Yes ☐ No ☒ If Yes, Circumstances:

**RISK FACTORS AND ASSESSMENT OF DANGER:** (Include any circumstance that endanger family members.)  
[redacted] is at risk to herself if she does not have help working on her self image problems or if she returns to the street and drug environment.

**CLINICAL FORMULATION:** (Include summary and analysis of client constitutional, family, personality and environmental factors and the clinical criterion that support/result in the differential DX and the above DX. Explain how the client's current level of functioning supports the DX. Include a summary of the client strengths, needs, skills, talents, aptitude, interests, and TX targets.)

[redacted] is a young woman who has had a disruptive early life including family alcohol abuse, frequent moves, parent separation and reported sexual abuse. She reports somatic and sleep difficulties. She has been involved in criminal activities (theft, prostitution). Her parents and her older brother appear to have improved their functioning and are very interested in [redacted] well being. [redacted] is intelligent and talented (singing).

**DSM DIAGNOSIS:**

AXIS I: 300.4 Dysthymic disorder  
309.4 Adjustment disorder with mixed disturbance of emotions and conduct, chronic

AXIS II: V71.09 No diagnosis

AXIS III: None

AXIS IV: Street living, arrest, incarceration, sexual abuse

AXIS V: (CGAS/GAF Score) 47

Client's Name: [redacted]

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**STATEMENT OF MEDICAL NECESSITY FOR MENTAL HEALTH SERVICES:**

- ☒ Yes ☐ No Services are adequate and necessary for the evaluation or treatment of a DSM principal mental disorder.
- ☒ Yes ☐ No Services are in keeping with the community standard for clinical care and are cost-effective.
- ☐ Yes ☒ No Services are realistically expected to improve condition or alleviate an impairment.
- ☒ Client does need mental health services and was referred to the following agencies for collateral services:
- |                                |   |  |
|--------------------------------|---|--|
| <input type="checkbox"/> SOSCF | <input type="checkbox"/> School           | <input type="checkbox"/> MR/DD                             |
| <input type="checkbox"/> JJD   | <input type="checkbox"/> Housing          | <input type="checkbox"/> Domestic Violence                 |
| <input type="checkbox"/> AFS   | <input type="checkbox"/> Employment       | <input type="checkbox"/> Family Center                     |
| <input type="checkbox"/> A&D   | <input type="checkbox"/> Medical Provider | <input checked="" type="checkbox"/> Other: <u>Rosemont</u> |
- ☐ Client needs further evaluation to determine TX needs.

- ☐ Client does not need mental health services at this time.
- ☐ Client does not need mental health services at this time but was referred to the following agency for collateral services:
- |                                |   |  |
|--------------------------------|---|--|
| <input type="checkbox"/> SOSCF | <input type="checkbox"/> School           | <input type="checkbox"/> MR/DD             |
| <input type="checkbox"/> JJD   | <input type="checkbox"/> Housing          | <input type="checkbox"/> Domestic Violence |
| <input type="checkbox"/> AFS   | <input type="checkbox"/> Employment       | <input type="checkbox"/> Family Center     |
| <input type="checkbox"/> A&D   | <input type="checkbox"/> Medical Provider | <input type="checkbox"/> Other:            |

**DETERMINATION AND JUSTIFICATION OF THE CLIENT'S PRIORITY FOR MENTAL HEALTH SERVICES:**  
(Services will be provided in the following order:)

**1. CRISIS SERVICES:**

- ☐ Yes ☒ No Client has an emergency psychiatric condition.
- ☐ Yes ☒ No Client has an urgent psychiatric condition.

**2. MENTAL HEALTH TREATMENT:**

- ☐ Yes ☒ No Client is at immediate risk of psychiatric hospitalization or out-of-home placement.
- ☒ Yes ☐ No Client is at high risk of developing disorders of severe or persistent nature.
- ☐ Yes ☒ No Client has a severe mental or emotional disorder.
- ☐ Yes ☒ No Client is experiencing mental or emotional impairments which significantly affect the client's ability to function in everyday life, but not requiring hospitalization or removal from home in the near future.

Client's Name: [REDACTED]

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RECOMMENDATIONS FOR FURTHER EVALUATION:

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Psychiatric Evaluation             | <input checked="" type="checkbox"/> Alcohol & Drug Evaluation | <input type="checkbox"/> Cognitive Testing |
| <input type="checkbox"/> Psychological Testing              | <input type="checkbox"/> Medical Evaluation                   | <input type="checkbox"/> Academic Testing  |
| <input type="checkbox"/> Neurological Evaluation            | <input type="checkbox"/> Neuro/psychological Evaluation       |  |
| <input type="checkbox"/> Other Evaluation (Please specify): |   |  |

---

For QMHP SIGNATURE:

Judith DeCourcey LCSW

DATE:

10-23-96

Client's Name: 

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## SUMMARY AND RECOMMENDATION

Overall, [redacted]'s participation in AITP during the last 30 days suggest that the following dominant themes should be considered in future case management for [redacted]. [redacted] identified victim playing and anger management as the two main issues she needed to focus while in AITP. It is significant to note that during her first week and a half in AITP, she resorted to sucking her thumb when things didn't go her way and anger storming quite frequently. Towards her second half stay in AITP, [redacted] appeared to become more assertive. The thumb sucking behavior ceased and she started controlling her anger in a more appropriate manner. Her behavior gradually improved and stabilized as she began the process of taking responsibility for her behaviors and actions. She spent a great deal of time working with Dr. Bolstad, rehatching some of the past abuses of being sexually molested and raped a couple of times and how those negative things had affected her. It is important that [redacted] still work on those issues once she transitions out of AITP. [redacted] appears to be a young lady that has the ability to be very realistic in her goal-setting. She does tend to be passive aggressive and can become very co-dependant in relationships with men. She has been victimized on many occasions during the time she was living on the street.

It is AITP's recommendation that Rosemont will provide the structure, accountability, security, and positive reinforcement that [redacted] is in need of at this time. AITP would further recommend that [redacted] family be involved in her treatment program and that they too be involved in individual and family counseling with [redacted].

## AITP BEHAVIORAL MILIEU REPORT

**Jesness Inventory Test Interpretation:** Dr. Orin Bolstad, a consulting clinical psychologist in AITP interpreted [REDACTED] Inventory Profile Test, please see the attached.

While in AITP, [REDACTED] took the Mood Questionnaire which is a self disclosed depression instrument that gives an indication as to how a youth felt during the past week. [REDACTED] scored 38 on the Mood, indicating that she was depressed upon entering AITP. [REDACTED] disclosed the following thoughts and feelings about herself as they were taken from the Mood: I had trouble keeping my mind on what I was doing most all of the time. I felt fearful most all of the time. My sleep was restless most all of the time. I felt lonely most all of the time. I had crying spells most all of the time. I felt sad most all of the time.

### Responsiveness to Interventions and Behavioral Stabilization:

	NONE	LESS THAN ACCEPTABLE	ACCEPTABLE	OUTSTANDING
1. Cognitive Ability to Change			X	
2. Emotional Ability to Change			X	
3. Motivational Ability to Change			X	
4. Accepted Personal Issues			X	
5. Worked on Personal Issues			X	
6. Responded to Group TX			X	
7. Responded to Individual TX			X	
8. Attitude Towards AITP			X	
9. Attitude Towards Court/Prob.			X	
10. Attitude Towards Family			X	
11. Level of Family Support			X	
12. Level of Community Support			X	
13. Realistic Goal Setting			X	
14. After-care Plan			X	

## BEHAVIOR REPORT

Client Name: \_\_\_\_\_

DOB: \_\_\_\_\_

Entry Date: 10/02/96

Exit Date: \_\_\_\_\_

1. **Treatment Issues Identified:** Victim playing and anger management.
2. **Milieu Behavior:** \_\_\_\_\_ stayed to herself when she first entered AITP and spent a great deal of time sucking her thumb when she was angry or confronted by others. She often anger stormed to the point of throwing a temper tantrum when she could not get her way. It is significant to note that throughout her stay in AITP the incidents of thumb sucking and temper tantrums were greatly reduced as her awareness of what she was doing and how could do things differently began to replace those negative behaviors.
3. **Strengths:** Intelligent, talented, interacted well with other peers. It is clear she has the cognitive ability to be successful while on probation and in life. \_\_\_\_\_ also has exhibited the talent of singing.
4. **Needs:** Needs lots of support and encouragement, positive father figure, structure, and a residential treatment facility.
5. **Responsiveness To Intervention:** Very good with one-on-one counseling, getting better with giving and accepting feedback from her peers in groups.
6. **Recommendations/Comments:** AITP is recommending residential treatment placement for \_\_\_\_\_ post-AITP. AITP is 100% in favor of \_\_\_\_\_ transferring to Rosemont post-AITP. AITP is further recommending that \_\_\_\_\_ be involved in anger management, drug abuse, and learn how to be more assertive. It is also important for her to work towards her goals of getting her GED.
7. ☒ Worked toward goals    ☐ Stayed the same    ☐ Moved away from goals

AITP Treatment Team

Date 11/20/96

Client's Name: \_\_\_\_\_  
Page 2

Confidential Information  
Not for Release  
Violation of O.A.R. 179-505

Respectfully Submitted,

AITP Assessment Specialist: Jan M. Bishop MAABS  
Jan M. Bishop, MAABS

AITP Assessment Specialist: Judith DeCourcy RCBW

H163740.J-B  
November 20, 1996

Client's Name: [REDACTED]  
Page 4

Confidential Information  
Not for Release  
Violation of O.A.R. 179.505

AITP Psychological Assessment  
Department of Juvenile Justice Services  
Multnomah County  
Portland, Oregon

NAME: [REDACTED]

AGE: 16

DOB: [REDACTED]

DATE OF ASSESSMENT: 10/15/96 & 10/18/96

DATE OF DICTATION: 10/21/96

IDENTIFYING DATA:

[REDACTED] is a 16-year-old Caucasian female, standing approximately 5'5' tall, and who appears somewhat overweight. On her left wrist is a scar that appears to be from a fingernail scratch. She indicated that she put that on her wrist last May while she was in the DePaul Center when she was angry at the staff. Also on her left forearm is a rather long scar, about half the circumference of her left forearm. She indicated that this occurred last June as a result of a knife. She claims that she was staying with a friend and that someone said something to make her mad and she ended up cutting herself with a knife by accident. I questioned this story and she remained circumspect in terms of details. However, it was my suspicion that this injury may more likely be some self-mutilation. High on her right shoulder is a tattoo of a cross with a circle around it. This young lady's OYA worker is James Patterson and her Juvenile Court Counselor is Sylvia Foresee. This young lady was referred to AIT following her history of chronic runaway and some suicidal ideation. It appears she's been living on the street for sometime and had blown out-of-placements in the community. Her history of crime is chiefly characterized by a long series of runaways and curfew violations. She does have a Theft III involving shoplifting. In addition, she was involved in setting a fire with a friend of hers by the name of [REDACTED]. The fire involved setting fire to some trees and shrubs on the campus of [REDACTED] School resulting in \$1600 worth of damage. Interestingly on her crime list, I don't see that particular charge on her list of allegations, so I'm not sure what the ultimate disposition was with regard to that particular arrest. Suffice it to say, this girl has been in a modest degree of trouble, but has chiefly been characterized as having a long history of running away and living on the streets.

BACKGROUND INFORMATION:

There's a rather good social history in her juvenile court file completed by Steven M. Smith on 10/17/95. Steven Smith is a Juvenile Court Counselor in Washington County. This report is a pretty excellent summary of her history. There also exists a shelter evaluation report completed on 08/28/96 by Aaron Lynch, a Juvenile Court Counselor working in Washington County Shelter Evaluation. In addition, there is a psychological evaluation that was conducted by Tualatin Valley Mental Health Center dated 10/06/95, and conducted by Nancy Zemirah and Dr. Jenne Henderson. All of these records are nicely written and offer

an excellent summary as regards to her historical background information. For the sake of brevity I'm not going to repeat that history in this report, rather I'll simply refer the reader to those reports.

There are a few items that I would like to add that I think are pertinent.

It is my understanding that her street name was [REDACTED], and that while she was hanging around downtown, she was frequently in the company of names that we are quite familiar with who have a history of collecting young people and getting them involved in all kinds of crimes. Included among the people that she had association with were [REDACTED] a, and many others. While on the streets she was familiar with [REDACTED] and [REDACTED]. According to [REDACTED] she never became essentially involved in the crimes of these individuals. She claims that she was never involved directly in prostitution, credit card fraud, or rolling trolls. However, she did not deny that she was involved in some of the rather extensive shoplifting that these youngsters participated in downtown. Nor did she deny that she might have some involvement in some of the credit card scams. She claimed that she stayed away from some of the violent things that she saw going on downtown, but that she was well aware of them. Clearly she was pretty well known downtown and pretty thick in the company of a very difficult scene. She denied that she was ever actively engaged as a prostitute, although when challenged about this, she did acknowledge that she certainly had sex with a great number of men downtown, some of them she barely knew. She defended herself by saying that she simply likes sex. However, upon further inquiry it became evident that she was able to obtain drugs through sex, although she declined to want to describe this as prostitution per se. She indicated that she simply had sex with some fellows who gave her drugs. She said she never really went out and hooked for someone as a pimp. However, even this description is suspect. She told the story of having met someone on the Max who she kind of gave the eye and they got off the Max together, went to a show and proceeded to get into bed. She indicated that this person asked her to be his prostitute that very same evening. She reports that she declined. We do not yet have a clear story about this entire scenario, but it is my suspicion that she was probably more engaged in prostitution than she's willing to admit and perhaps she has redefined it in her mind.

CENTRAL

03

11-13-96

As the reader will note, this young lady's father, essentially, was not a part of her childhood. Her mother had several boyfriends and apparently when her mother was nine she remarried. Apparently, her brother left the family to live with the biological father and proceeded to get very involved in all kinds of delinquent activity including drug use and violence. Eventually, he was convicted of robbery and was committed to the training school at MacLaren.

03

11-13-96

[REDACTED] readily admits to a rather extensive use of alcohol and drugs. Most recently she has admitted to a full range of drugs including trying heroin. Apparently, she was in the DePaul Center for a while for alcohol and drug treatment. At this point, she claims that she's been on sobriety for a fairly extended period of time. My reading of the record

shows that she has made similar claims in the past.

I would like to point out, at this point, that when [redacted] first came into AIT her behavior was quite regressed, especially during the first week. She was frequently seen sucking her thumb and would even do so in groups, until she was told to refrain from this behavior. Other staff saw her from time to time engaging in baby talk, very immature attention-seeking, and nurturance-seeking. I noticed in the chart that she had, at one point, acknowledged that she was sexually abused when she was four years old. When I first attempted to talk to her about this it was very evident that was not a topic she wanted to go into. She also acknowledged, what was evident in the record, that she had been raped at the age of 14, but again showed a very strong disinclination about talking about either one of these events. In my first interview I pointed out to her that I found it remarkable that many of her behaviors were consistent with that of a 3- or 4-year-old child, especially when she was under stress. She seemed quite startled by this observation and I indicated to her that I was quite certain that it probably had something to do with having been sexually abused at the age of four. I noticed that she immediately became flooded with tears. Yet, during this first session she was pretty unwilling to talk. We made an appointment for a subsequent session and I indicated to her that I wanted to see if she was willing to take care of the 4-year-old child within her, since apparently no one else had ever done so before. She indicated that she would be willing to give it a try. I set up the second interview with Jan Bishop, her counselor her in AIT, as well as one of the staff, Monica. We set up an interview in which we put her in a role-play situation. She was asked to have a conversation with the 4-year-old child who had never been taken care of. Before we got into the role-playing she acknowledged this is something she had never really been able to talk with anyone about in any great depth. She indicated that she had mentioned it to [redacted] her counselor in Washington County, but she had never gone into any detail about it. She also acknowledged that she had a lot of resentment towards her mother for having forgotten about this incident and for having never really dealt with it. She acknowledged that she had never really been listened to about this event and still somewhat objected to the whole idea of going into it at this point. She indicated that she didn't see any point in talking about it, but with some mild persuasion we were able to convince her that this was the topic that she needed to address and we invited her into the role-play. The role-play became a very emotional event for this young lady and she got in touch with issues that I think she had never really brought to the surface before, at least not the current extent, especially accompanied by a great deal of emotion. Since I see no evidence of this in the record, I am going to describe the two incidents that she told about in the role-play. In this role-play she talked with herself as 4-years-old and gave her 4-year-old self the opportunity to be listened to by her 16-year old self. During part of this role-play, [redacted] played the 16-year-old child and allowed [redacted] to be the 4-year-old.

The 4-year-old [redacted] told the story in which her mother's boyfriend's son, by the name of [redacted], was babysitting her. She had just been swimming and [redacted] brought her into her bedroom to help her change her clothes. In the process of her changing, [redacted] apparently

pounced on her and begin fondling her. She struggled to get away and apparently a fairly physical confrontation resulted with her being thrown onto the bed and being pinned down onto the bed. She continued to struggle to get away, but she recalls that he was able to pin her arms down in a way that she could not move. At that point, she recalls looking over at her dolls on the shelf and pleading with the dolls to take care of her. He penetrated her with his fingers, but there was no intercourse. At the conclusion of this incident he told her that he would kill her if she were to say anything. I seem to recall that she indicated that he might kill other people as well, including her brother. Apparently, she believed him and was extremely frightened of this boy who was quite large compared to her. Not long afterwards she recalls that she tried to tell her mother about what occurred. She does recall telling her that [REDACTED] touched her in the vaginal area. However, she recalls that her mother didn't seem to be taking her terribly seriously and that she never really told the full story. Looking back on it she is not sure as to how assertive she was in telling the story and acknowledged that she may have only been dropping hints to her mother. Kathy indicates that she brought the issue up with her mother again many years later, wanting her mother to talk with her about it. She was startled to learn that her mother had forgotten about the incident and couldn't recall that she had ever been told about it. She felt very resentful towards her mother at that point. It is my understanding that her mother broke up with the boyfriend, who had the son [REDACTED] soon after the incident. Apparently, there was never a report made to anyone for sexual abuse. In the role-play it became evident that [REDACTED] had never really told this story in any great depths and that she was very emotional about getting the story out. She responded well to the comfort that was offered her by Monica and acknowledged that it was good to be listened to. She said that what she always wanted was for someone to listen to her and believe her.

One of the more startling things that came up in the course of this role-play was that it became very evident that the 16-year-old child that she is now did not much like the 4-year-old child. [REDACTED] seemed to be very confused about the issue of blame, feeling that the 4-year-old child was to blame for this incident. There was some regressive qualities to her behavior in the course of the role-play and it became evident that she is capable of very egocentric kinds of thinking as regards causality. It's quite possible that all the while she has continued to blame herself for that incident.

Further complicating this blame issue was her rape when she was the age of 14. Apparently, she had been tweeking on drugs, including crank, on a particular evening in which she decided she wanted to go for a walk on the river front. She recalls being warned by a male that she should not go walking alone down on the river front. Nonetheless, she went down there and as she approached the area where they dock for the cruise ship someone pulled her down a set of steps and proceeded to rape her. The most significant part of her memory, in regards to the rape, is the way in which this man pinned her. She recalls that when she was pinned in that manner she had recollections about being pinned when she was four years old. Further complicating this particular incident was that she was penetrated by this person's penis and it was a full intercourse rape. She also feared for her life during the course of this rape. She added that she



wonders if this same guy that warned her about going down to the waterfront was the same person that raped her. She claims that she was never able to get a really good look at his face because of the way he pinned her. The blame issue here is very complicated because she feels like she made some bad choices. Number one, she was on a lot of drugs and number two, she was walking alone down at the waterfront. She claims that she has never really told anyone the details of this incident until today. It is clear that this young lady has very little trust in sharing details of a personal nature with anyone. I think there's probably quite a bit of resentment towards her father for not being available to her in her childhood and more than a little resentment towards her mother for not being available as fully as she would have liked. She reports that historically whenever she's gotten angry at her mother, or anyone else, she has typically become belligerent and quickly ran away. She says that she is very good at stuffing issues. Apparently, there was a lot of alcohol and drugs in her family and extended family and this also became a way of defending herself against difficult feelings.

#### SUMMARY OF TEST RESULTS:

This young lady took the Jesness on 10/16/96. She has a remarkably high score on the Asocial Index ( $T=82$ ). This score is so high it would seem extremely probable that she was more engaged in delinquent activity than she has admitted in this interview. Her Denial score is quite low and her Autism score is quite high. Her Denial score is ( $T=40$ ) and her Autism score is ( $T=70$ ). This combination of scores suggest that she has some difficulty with her ego functioning and judgement. She is very likely to distort reality, especially in the service of meeting her own needs. In addition, she has a pretty high score on Alienation ( $T=70$ ) indicating that she is quite alienated from adult authority figures and very prone to externalizing blame. She acknowledges a considerable amount of anger in her Manifest Aggression score ( $T=65$ ). She showed some elevation on Withdrawal Impression ( $T=58$ ), but not as high as I would have predicted. Her other remarkable score is a very high score in Social Maladjustment ( $T=81$ ). Clearly this is a young lady who does not feel comfortable or skillful socially. I'm really surprised to see that her Immaturity score was not particularly high ( $T=53$ ). Her I-level classification is that of Neurotic Acting Out ( $T=67$ ). It should be noted, however, that she has pretty high scores on Active Aggression and Passive Aggression (61 and 62 respectively). Clearly this is a young lady that is sitting on a lot of anger which she tends to act out instead of talking through. Her Mood Questionnaire revealed a very high score of 38, which is a significant rate over and above the cut off of 24, indicating clinically significant depression. Her Sentence Completion Test is fairly revealing and has a host of responses that I think reveal a young lady who is very much seeking help and acknowledging a great deal of pain. There is one item I found particularly interesting, item 42. The front part of the item reads: "I should like to be like," to which she responds, "a princess or my mommy." This response strikes me as significantly regressed and is a fair indicator of her tendency to want to regress. Another item, item 36 begins with, "If I could..." and she writes, "be a child again."

DIAGNOSTIC IMPRESSIONS:

In my opinion, this young lady is seriously depressed. Clearly she meets the criteria for Dysthymic Disorder and I suspect if she were to open up a little more about herself, I think we'd see someone who is ~~a~~ Major Depressive Disorder. It is my impression that she has a fairly high IQ. I would guess it is in the neighborhood of 120, perhaps more. She apparently had some considerable success at school at one time. Her writing is very good and her logical abilities are excellent. She is quite capable of abstract reasoning and would appear to be intellectually superior.

03  
11-13-96

Along with her depression is a history of alcohol and drug dependence. Her drugs of choice have been marijuana and acid, although she has had some pretty serious involvements with crank as well. In the group that she hung out with in downtown Portland it's pretty common that kids try all kinds of drugs. I am not surprised that she has tried some heroin. Diagnostically I think this young lady probably also meets the criteria for Conduct Disturbance, so clearly she is a dual if not a Tri-Level Diagnostic individual.

My last central diagnostic impression is that this is a young lady who has a great deal of unresolved feelings that pertain to her having been sexually abused at four and again raped at 14. Certainly there has been a lot of other factors that have gone on in her life that have made her vulnerable. However, I think that this 4-year-old incident is a critical event for her in that there are so many issues that attach to it, including a sense that she did not receive much in the way of nurturance from her mother, and that she was abandoned by her brother and by her father. The rape at 14 represents a recapitulation and is significant that again she didn't receive much in the way of support or nurturance. I suspect that the lack of support and nurturance is very significant. Reading through the chart it appears that her mother has maintained a position of caring for this young lady and wanting to be available to her and hopefully that can be tapped. However, I would surmise on the basis of her rather lengthy runaways, and some of the attention seeking behavior that she's been involved in, there was never enough reassurance for this young lady. Finally, as a diagnostic impression I will share with the reader that this young lady has apparently had some considerable success in the past with musical interest. She tells me she plays the piano and became quite accomplished playing the saxophone. Apparently, she was first chair in the [redacted] and played at the [redacted] on a couple of occasions. She also, apparently, is good on the guitar. A number of staff have heard her singing on the unit and apparently she has entertained several people with her singing and is apparently quite good.

RECOMMENDATIONS FOR INTERVENTION:

I really think this young lady is a great candidate for Rosemont. She needs to be someplace long enough to where she can really deal with these issues. I don't see her as primarily alcohol and drug dependent, although I would not deny the importance of her

alcohol and drug dependency. I see her primarily as an emotionally disturbed child with a lot of depression that's been covered over by acting-out behavior. Having brought her into a treatment mode through the role-play that we did, it became quite evident that she is capable of making a great deal of good use of treatment. She is bright, insightful, and I think that she is still struggling with ambivalent motivation, but with the right kind of support I think that she is a terrific candidate for treatment. Knowing a fair amount about the Rosemont Program it just strikes me that that's the ideal program for her.

I think this young lady would do especially well with a female counselor. However, she really, in some respects, resonates much more toward men. This could be a problem in her life and clearly she has enormous trust issues that will need to be dealt with in the early stages of treatment. She is also a young lady who I think needs to be given lots of opportunity to excel in school and with music. I think treatment would be tremendously aided by supporting her talents and her abilities. I think if we could bring her self-esteem up several notches she'd be much more comfortable in her motivation to get involved in serious treatment issues. Clearly, she was able to get involved in serious treatment issues here in AIT, but we don't have the capacity to sustain those kinds of interests with the kind of depth that would be possible in a place like Rosemont.

I just hope we can find a way to get her into Rosemont sooner rather than later. I've been frustrated recently by having young ladies who are great candidates to get into Rosemont and having to deal with significant delays because of no openings. This is not the kind of young lady I would like to see released onto the streets until an opening emerges. I don't think she could make it on the streets right now.

Time: 210 minutes



Orin D. Bolstad, Ph.D.  
Clinical Psychologist

**MULTNOMAH JUVENILE AND ADULT COMMUNITY JUSTICE  
CUSTODY SERVICES DIVISION  
PAROLE PROGRAM UNIT**

**Program Description:**

The Parole Program unit is 16 bed secure structured program located at the Multnomah County Juvenile Custody Services Facility.

It is overseen by the Department of Juvenile and Adult Community Services, with rehabilitative services provided by the Department staff. Psychological and cultural services and consultation are provided by the Department subcontract.

The goal of the Parole Program unit is to provide parolees the structure and skills needed to address issues related to accountability, education, and support for placement resources necessary to succeed on parole and in the community. The program focuses on the youth's thinking and behavior using the model of cognitive change in order to hold them accountable, yet promote personal responsibility and motivation to deter from criminal behavior. As a result of this kind of intervention, youths will be able to remain in the community .

The Parole program unit serves both male and female youths, ages from 13 to 18, on 7 days a week with 24 hours supervision. There are 7 groupwork staff, 1 groupworker lead, and 1 supervisor. The daily schedule generally consists of, but not limited to :

- school
- skill groups
- structured activities
- process groups
- homeworks
- individual session
- behavior intervention
- A&D groups and individual sessions
- case management and liaison with Parole Officers
- discharge report

See attached program schedules and documentation reports.

During Calendar Year 1996, the program served 198 youths.

## **PAROLE UNIT WEEKDAY SCHEDULE A.M. SHIFT**

<b>7:15 AM</b>	<b>WAKE UP</b> K-Crew and Laundry distribute cleaning supplies to first room on each floor.
<b>7:30-7:45</b>	<b>MEAL PREPARATION</b> K-Crew and Laundry prepare breakfast, and hand out gym clothes. Youth sweep and disinfect rooms.
<b>7:45-8:00</b>	<b>BREAKFAST</b> Youth sign up for unit jobs prior to going down after breakfast. Youth take hygiene packs to room after breakfast.
<b>8:00-8:30</b>	<b>PERSONAL TIME / UNIT JOBS</b> Youth may have hygiene packs in room at this time. Unit jobs are completed at this time as organized by staff.
<b>8:30-10:30</b>	<b>SCHOOL</b>
<b>10:30-10:45</b>	<b>BREAK</b> Youth may make business phone calls with the supervision of staff.
<b>10:45-11:35</b>	<b>SCHOOL</b>
<b>11:40-12:15</b>	<b>GYM</b> Youth need to be dressed down in gym clothes.
<b>12:15-12:25</b>	<b>PERSONAL TIME</b> Youth change from gym clothes to detention clothes.
<b>12:25-12:40</b>	<b>LUNCH</b>
<b>12:40-1:15</b>	<b>PERSONAL TIME</b> Youth may have hygiene packs in rooms at this time.
<b>1:15-2:30</b>	<b>SCHOOL</b>
<b>2:30-3:00</b>	<b>SHIFT CHANGE</b> Youth have school at the tables.
<b>3:00 PM</b>	<b>YOUTH DOWN</b> Swing shift planning time.

## **PAROLE UNIT WEEKDAY SCHEDULE P.M. SHIFT**

<b>3:00-3:30 PM</b>	<b>YOUTH DOWN</b> P.M. Shift Check- in and plan time.
<b>3:30-4:00</b>	<b>CLIENT TIME</b> Youth line up on railing when called down. Sign up for phones at this time.
<b>4:00-5:00</b>	<b>GROUP</b>
<b>4:45-5:00</b>	<b>DINNER PREPERATION</b>
<b>5:00-5:15</b>	<b>DINNER</b>
<b>5:15-5:30</b>	<b>PERSONAL TIME</b> Hygiene packs may be used at this time. Youth change into gym clothes.
<b>5:30-6:00</b>	<b>CLIENT TIME</b>
<b>6:00-6:35</b>	<b>GYM</b>
<b>6:35-7:15</b>	<b>SHOWERS</b> Youth go down to rooms upon return from gym. Staff facilitate showers.
<b>7:15-8:00</b>	<b>HOMEWORK</b> Youth may work on school work or assignments from group.
<b>8:00</b>	<b>SNACKS</b> K-Crew hands out snacks.
<b>8:00-9:00</b>	<b>CLIENT TIME</b>
<b>10:00 PM</b>	<b>K-CREW / LAUNDRY DOWN</b> Crew jobs should be completed.
<b>*EXCEPTIONS:</b>	
<b>Wednesdays - Drug and Alcohol Group with Morrison Center 2:30 - 4:00 p.m.</b>	
<b>Fridays - Client time 4-5pm. Movie 7-9pm and showers 9 pm.</b>	

## PAROLE UNIT WEEKEND SCHEDULE

8:00AM	WAKE-UP
8:00-8:30	CLEAN ROOMS K-Crew and Laundry prepare breakfast.
8:30-8:45	BREAKFAST
8:45-9:00	PERSONAL TIME Youth may have hygiene packs at this time.
9:00-11:00	GROUP
11:00-11:40	CLIENT TIME Staff and Dr.Dupain process group.
11:40-12:15	GYM
12:15-12:30	PERSONAL TIME Youth change out of gym clothes.
12:30-12:45	LUNCH
12:45-1:00	PERSONAL TIME Youth may use hygiene packs at this time.
1:00-2:30	CLIENT TIME
2:30-3:00	SHIFT CHANGE
3:00-3:30	PM SHIFT PLANNING
3:30-5:00	CLIENT TIME Youth sign up for phones when called down.
4:30-5:00	QUIET TIME - OPTIONAL
4:45-5:00	DINNER PREPARATION
5:00-5:15	DINNER
5:15-5:30	PERSONAL TIME Youth may have hygiene packs at this time.
5:30-6:00	CLIENT TIME
6:00-6:35	GYM
6:35-7:15	SHOWERS Staff facilitate showers. Youth perform all hygiene in their rooms. Youth turn in hygiene packs and dirty laundry (towels and gym clothes)
7:15-8:00	HOMEWORK Youth may work on school work or assignments from group. This is a quiet time.
8:00-9:00	CLIENT TIME
9:00	UNIT DOWN All down except K-Crew and L-Crew. Staff Choose a youth with high points to clean showers.
10:00 PM	K-CREW / L-CREW DOWN Jobs need to be completed by this time. Shower person also goes down at this time.
<b>*SUNDAY :</b> SAME AS ABOVE WITH THESE <i>EXCEPTIONS</i>	
9:00-11:00 AM	UNIT DEEP CLEAN
7:00-8:00 PM	GROUP

**SUMMER / NO-SCHOOL  
AM SCHEDULE**

<b>8:00 AM</b>	<b>WAKE-UP</b>
<b>8:00 - 8:30</b>	<b>CLEAN ROOMS</b> K-Crew and Laundry prepare breakfast.
<b>8:30 - 8:45</b>	<b>BREAKFAST</b>
<b>8:45 - 9:00</b>	<b>PERSONAL TIME</b> Youth may use hygiene packs at this time.
<b>9:00 - 9:30</b>	<b>UNIT JOB</b>
<b>9:30- 10:30</b>	<b>STRUCTURED ACTIVITY / GROUP</b> Staff organize a skills group or similar activity.
<b>10:30-11:40</b>	<b>BUSINESS PHONE / ASSIGNED ACITIVITY</b>
<b>11:40-12:15</b>	<b>GYM</b>
<b>12:15-12:50</b>	<b>OUTDOOR RECREATION*</b>
<b>12:15-12:30</b>	<b>HYGIENE / MEAL PREPARATION</b> Youth may have hygiene packs in room. Youth need to change out of gym clothes.
<b>12:30-12:45</b>	<b>LUNCH</b>
<b>12:45 -1:30</b>	<b>HYGIENE / MEAL CLEAN-UP</b>
<b>1:30 - 2:30</b>	<b>SKILLS GROUP</b>
<b>2:30 - 3:00</b>	<b>SHIFT CHANGE - YOUTH DOWN</b>



## CASE MANAGEMENT UNIT B-1

In an effort to better serve our clients Unit B-1 has adopted a case management system. Each case manager will be assigned two to three clients, and will be responsible to perform the following tasks for each of their clients.

1. Intake form: Will be completed by the case manager upon initial contact with client. Provides client case history.
2. Case managers will arrange for Individual contact with each client for a minimum of one hour per week per client. The purpose of these meetings are to include the following.
  - A. Prevention and intervention in regards to negative behaviors.
  - B. Processing with clients concerning personal as well as unit issues.
  - C. Goal setting. Establishing both long and short term goals.
  - D. Coordination of special visiting or special phone privileges.
  - E. Documentation and record keeping concerning the client's progress in the program.
  - F. Follow-up planning.
  - G. Communicate with parole officers or the hearings officer as needed.
3. Discharge summary to include:
  - A. Programs. A list of programs attended by the client while in B-1.
  - B. Client Behavior. An evaluation of the client's behavior while in B-1. (rated on a ordinal scale)
  - C. Client Issues. An identification of the client's life/family issues.
  - D. Client's short term/long term goals. An identification of the client's long and short term goals. Progress made toward attaining these goals while in B-1 will also be measured using an ordinal scale.
  - E. Recommendations. An assessment made by the case manager suggesting various community resources from which the client might benefit upon release from B-1.
  - F. Discharge Plan. A notation of the client's disposition (arranged placement) upon release from B-1.
  - G. Referrals. A list of referrals made by the case manager for their clients during their stay in B-1. (i.e. mental health, education, drug and alcohol)

**MULTNOMAH COUNTY DEPARTMENT OF JUVENILE JUSTICES SERVICES**  
**Parole Unit**  
**CLIENT INTAKE FORM**

Name: \_\_\_\_\_ TJIS No. \_\_\_\_\_  
DOB: \_\_\_\_\_ Gender: 1. Male 2. Female Parole Officer: \_\_\_\_\_  
Address \_\_\_\_\_ Zip Code \_\_\_\_\_  
Entry Date: \_\_\_\_\_

1. Ethnicity (circle one):  
1. African American 2. Asian American 3. European American  
4. Hispanic American 5. Native American 6. Other \_\_\_\_\_
2. School Status: 1. full time 2. part time 3. irregular attendance 4. dropout 5. suspended  
(circle one) 6. Expelled 7. graduated/GED completion 8. other 9. unknown
3. School Type: 1. public school 2. alternative school 3. Vocational 4. Special Ed. 5. GED Program (circle one)  
(circle one) 6. college 7. residential/treatment program 8. Other 9. unknown
4. Employment Status: 1. full time 2. part time 3. training program 4. odd jobs/temp.  
(circle one) 5. unemployed 6. other 7. NA 8. unknown
5. Living Situation: 1. parent/guardian 2. relative 3. friend 4. independent 5. OYA/SOSCF  
(circle one) 6. runaway 7. incarceration 8. other 9. unknown
6. Alcohol/Drug (circle one): 1. no use 2. significant use 3. occasional use 4. other 5. unknown
7. Peer Relationship (circle one): 1. positive 2. negative 3. loner 4. Other \_\_\_\_\_ 5. Unknown
8. Gang member: 1. YES 2. NO
9. Number of previous parole violation: \_\_\_\_\_
10. Number of time in detention for parole violation: \_\_\_\_\_

<u>Date</u>	<u># of Days</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

10. prior out-of-home placement: \_\_\_\_\_
11. prior treatment: \_\_\_\_\_

ONLY fill out this section at termination:

Release Date: \_\_\_\_\_

Placement: \_\_\_\_\_

Treatment: \_\_\_\_\_



## DISCHARGE REPORT

Client's Name: \_\_\_\_\_

Entry Date: 1/29/97

DOB: 5/11/97

Discharge Date: 2-28-97

(Copies of report to client, counselor, PO/OYA, parents or other providers.)

I. **BEHAVIOR MANAGEMENT:** Circle the letter that best describes the client's overall behavior.

A.

Generally compliant. Client may have some time-outs, but responded to intervention.

B. Evidence of a moderate level of non-compliance. Client generally didn't meet expectations without frequent reminders, interventions or sanctions. Client may have need for more time-outs to stay on task.

C. Significant non-compliance in all contexts. Client was generally argumentative and failed to meet expectations. He/she required consistent sanctions and/or room locks.

D. Aggressive and intimidating toward peers and staff. Client required individualized interventions and sanctions.

II. **PROGRAM PARTICIPATION:** Check all that applies.

- A School - Had a incident in school with teach 1/26/97
- ☒ Alcohol and Drug groups
- ☒ Process group
- ☒ Cognitive Restructuring group
- ☒ Domestic Violence
- ☐ Anger Management *needs this/issue.*
- ☐ Job Search and Interview
- ☒ Communication
- ☒ Other Groups

III. **ISSUES IDENTIFIED:** State the issues that you and client have identified and worked on during his/her stay. Use additional space if there were more than three issues.

A. Anger issues in group were identified.

B. Gang issues - admitted heavy gang involvement.

C. \_\_\_\_\_

D. \_\_\_\_\_

Client's Progress:

- ☐ Not motivated to work on issues.  
☒ Refused to work on issues.  
☐ Moved toward goals.

IV. **GOALS:** List the goals that client has set for him/herself.

A. Short-term goals: (Use additional space if needed)

- 1) School
- 2) Employment (fast food)
- 3) Do well in your group home so you may go home.  
(mother)

B. Long-term goals: (Use additional space if needed)

- 1) Have own apartment
- 2) Stay consistently employed.
- 3) Family

V. **DISCHARGE PLAN:** Write the actual discharge plan as stated by Counselor, PO/OYA, or client and parents.

A. Actual placement: Home / [REDACTED] Successful Choices

B. School: McLoy Academy

C. Treatment: Groups with Robert Richardson



D. Other: \_\_\_\_\_

Case Manager: [Signature]

Date: 2-28-77



4165661.t-v  
February 20, 1997

Overall H [REDACTED] did fairly well in B-1. He has the ability to sway others into doing positive or negative things due to some of the leadership skills he has. H [REDACTED] has the ability to do well if stays on a positive track. I have major concerns about H [REDACTED] negative influences and influencing of others.



# **Risk Assessment & Structured Sanctions Implementation Plan**

**Case Classification Work Group  
Multnomah County Juvenile Justice**



**Multnomah County Department of Juvenile Justice Services**  
**Case Classification Draft Risk Instrument** (Adopted Dec. 16, 1996)

**Youth Name** \_\_\_\_\_ **DOB** \_\_\_\_\_  
(last, first)

**Case #** \_\_\_\_\_ **Referral #** \_\_\_\_\_

**Mother's Name** \_\_\_\_\_ **Father's Name** \_\_\_\_\_

**Adjudicator Completing Assessment** \_\_\_\_\_ **Assessment Date** \_\_\_\_\_

**Gender:**    *Male* ☐            *Female* ☐            **Zip Code** \_\_\_\_\_

**Ethnicity:**    *Caucasian* ☐            *African American* ☐            *Hispanic* ☐ \_\_\_\_\_ (Specify)  
                   *Native American* ☐            *Asian American* ☐ \_\_\_\_\_ (Specify)  
                   *Russian/Romanian* ☐            *Other* ☐ \_\_\_\_\_ (Specify)

1.    **Age at 1st Delinquency Referral** \_\_\_\_\_
 

15 +	_____	1
12-14	_____	2
11 or less	_____	2

2.    **# of Prior Delinquency Referrals** \_\_\_\_\_
 

None	_____	1
1-3	_____	2
4 +	_____	3

3.    **Severity Score**  
       *Most Serious Current Offense* \_\_\_\_\_  
       *Most Serious Prior Offense* \_\_\_\_\_

*Use Severity Scale to Determine Score*

Low	_____	1
Medium	_____	2
High	_____	2
Very High	_____	5

**Total Score** \_\_\_\_\_  
**Risk Level** \_\_\_\_\_

Risk Levels	
Low Risk	3 - 4
Medium Risk	5 - 6
High Risk	7 +

## Case Classification Draft Risk Instrument - DEFINITIONS

### Age at 1st Delinquency Referral

Count age of 1st delinquency (law violation) referral as documented in TJIS or Court Report. Count Felony, Misdemeanor, Violation, and Ordinance Violations, except Traffic Violations. Do not count Status Offenses.

### # of Prior Delinquency Referrals

Count the total number of known delinquency (law violation) referrals to any juvenile justice department regardless of whether or not the referral was adjudicated. One referral may consist of several allegations. Count delinquency referrals only. Count Felony, Misdemeanor, Violation, and Ordinance Violations, except Traffic Violations. Do not count Probation Violations unless the Probation Violation was for a new Law Violation. Do not count current adjudicated offense.

### Severity Score (Adjudicated Findings)

Identify score by using the Delinquency Severity Score. Count adjudicated findings and Formal Accountability Agreements on the Offense History axis. Count the most serious current adjudicated finding on the current Offense axis.

Referrals include felony, misdemeanor, and violations except traffic violations. Count charges that are plead, negotiated or where jurisdiction is established. Do not count dismissals or no complaints.

For designations of Person, Property or Other, the State Recidivism Task Force groupings will be used except: Robbery, Coercion, Attempted Murder, Menacing, Intimidation, Harassment, Promoting Prostitution and Stalking will be considered Person offenses.

SEVERITY SCALE	OFFENSE HISTORY				
	Prior Felony Person	Prior Fel Prop Other Fel Misd Pers	Prior Misd Property Other Mis	No Prior Felony or Misd	Prior Ordinance or State Violation
CURRENT MOST SERIOUS ADJUDICATED OFFENSE					
Murder A or B Fel Person	VERY HIGH	VERY HIGH	VERY HIGH	VERY HIGH	VERY HIGH
C Fel Person A or B Fel Property A or B Misd Person Delivery Controlled Sub I & II Unauthorized Use of Weapon Other C Felony Weapon	HIGH	HIGH	MED	MED	MED
C Fel Property	HIGH	HIGH	MED	LOW	LOW
C Mis Person Unclassified Mis Person Unclassified Fel Property Other Fel A or B Misd Property Other Mis	MED	MED	LOW	LOW	LOW
Ordinance or State Violation	*LOW	*LOW	LOW	LOW	LOW

## Draft

### Supervision Standards for *Minimum Monthly Case Contact*

		Supervision Level	Counselor	** DJJS or Community Providers	Monthly Total
RISK	HIGH	Maximum	4	16	20
	MED	Medium	2	8	10
	LOW	Low	1	4	5

**Direct Client Contact** = Any purposeful face to face contact with the probationer related to the conditions of probation and carried out by Department or community providers.

**Collateral Contact** = Any non-direct contact or communication, related to conditions of probation. (i.e. phone contact or correspondence with client or other agencies)

\* *Providers include:*

Counselor Assistants, DJJS Skill Groups, SOY, Community Service, Community Detention, Day Reporting, Detention, Oregon State Police Program, PayBack, PAX, Counteract, AITP, Residential Sex Offender Unit, Summer Camps, Probation Orientation Program, Probation Review Board, Mainstream, DePaul, contracted alternative schools, mentors and other community based programs



Probation Violations - Draft Definitions	
<b>Minor</b>	<p>Occasional or isolated incidents not related to the offense behavior and where no victim impacted by the incident. Youth is still responding to probation and engaged with positive activities in the community.</p> <p><i>Examples include missing school but not chronic absenteeism, occasional disrespect to parents rules, first missed appointment with Juvenile Court Counselor, Community Service, or other types of appointments, contact with co-defendant, first drug or alcohol use that comes to counselor's attention. Isolated status offenses.</i></p>
<b>Moderate</b>	<p>A preliminary pattern of violation behavior which is beginning to interfere with success of probation, school, placement or treatment. Violation incident(s) related to the offense behavior. Secondary law violation unrelated to original offense. Moderate violations indicate an increased risk that the youth will recidivate or present a risk to community protection.</p> <p><i>Examples include multiple minor violations or continued minor violations after intervention tried, repeated contact with co-defendant, two or more missed treatment appointments, curfew. Chronic absenteeism, repeated status offenses.</i></p>
<b>Serious</b>	<p>An established pattern of violation behavior which chronically interferes with success of probation or treatment and/or presents a serious community safety risk. First or second secondary law violation related to original offense.</p> <p><i>Examples include behavior which demonstrates blatant disregard to rules of probation, lack of response to authority of court, no response to multiple interventions, contact with victim</i></p>
<b>Secondary Law Viols</b>	All undesignated misdemeanor referrals (i.e. property)
<b>Secondary Law Viols</b>	True Findings on all felony or designated misdemeanor referrals, (i.e. person-to-person, weapons)

## Continuum of Graduated Sanctions Options - DRAFT

Seriousness of Violation	RISK LEVEL		
	Low (3-4 points) 4% Recidivism - 1994 9.5% of 1996 Caseload (95 youth)	Medium (5-6 points) 43% Recidivism - 1994 57.6% of 1996 Caseload (576 youth)	High (7-10 points) 63% Recidivism - 1994 32.9% of 1996 Caseload (229 youth)
<b>Minor Probation Violation</b>  <i>Presumption to Respond Informally</i>	Warning Problem Solving Written Assignment Community Service (1-8hrs) Court Watch Review Probation Contract Probation Review Board District Office Report Ctr	Written Assignment Problem Solving Community Service (1-8 hours) Court Watch Review Probation Contract Probation Review Board District Office Report Center Day Reporting (1-2 weekends)	Problem Solving Intervention Review Probation Contract Community Service (1-8 hours) Increased Supervision Contacts DRC (2 Weekends - 10 days)
<b>Moderate Probation Violation</b>	Problem Solving Written Assignment Community Service (1-16hrs) Mediation Contract Court Watch Probation Review Board District Office Report Ctr Home Confinement under Supervision by Guardian 1-3 Days	Community Service (1-16 hrs) Home Confinement under Supervision by Guardian (1-5 days) Home Confinement under Department Supervision (1-5 days)  Reclassify to Increase Supervision Level  Day Reporting (2 Weekends - 14 days)  AITP (30 days)	Increased Departmental Supervision Contacts  Electronic Monitoring w/ 1-16 hrs Community Service  Day Reporting Center (7-21 days)  Day Reporting Center w/1-16 hrs Community Service (7-21 days including CS hours)  Detention (2-5 days) w/ or w/o 1-16 hrs Community Service Release  Detention (2-5 days) + House Arrest (7 days)  Detention (2-5 days) + Day Reporting (7 Days)  Detention (2-5 days) + Electronic Monitoring (7 Days)  AITP (30 days)
<b>Serious Probation Violation</b>	Community Service (1-40 hrs)  Probation Review Board with Sanction  Home Confinement under Parental Supervision 1-5 days  Reclassify to Increase Supervision Level 1-5 days  Electronic Monitoring + Increased Departmental Supervision Contacts  Day Reporting Center (1 Weekend - 7 days)  Detention (1-3 days)  AITP (30 days)	Reclassify to Increase Departmental Supervision Level  Community Service (1-40 hours) Home Confinement under Parental Supervision (1-10 days)  Home Confinement under Departmental Supervision (1-10 days)  EM with additional Departmental Contacts (7 days)  Day Reporting (7-14 days - review at 14 days)  Detention (1-4 days)  Detention (1-4 days) + House Arrest (1-4 days)  Detention (1-4 days) + EM days  Detention (1-4 days) + Day Reporting (7 Days)  AITP	Increased Departmental Supervision Contacts  Community Service (1-40 hrs) Day Reporting Center (21 days)  Detention (2-8 Days) + House Arrest (Max time) + Electronic Monitoring (Max time) + Day Reporting (Maximum time)  AITP  Commitment to OYA??  Out of Home Placement

- Sex Offender Youth, Cases Supervised by Adjudication and Intake, and Diversion cases are not included in the distribution analysis.

## **Definitions and Assumptions**

*Formal Mediation includes Formal Mediation Contract where victim is involved, including Victim Offender Mediation, Victims Panel, Apology, problem solving, written assignment, and other options;*

*District Office Reporting Centers are on-site check in monitoring process with Court Counselor;*

*Departmental Supervision Contacts include contacts with Juvenile Court Counselor, Juvenile Court Counselor Assistant, or Tracker/Monitor;*

*Community Service for 1-8 hours can be informal arrangement with Counselor;*

*Detention for Low and Medium Risk Youth may only be used after all other appropriate available options have been tried and exhausted or determined to be ineffective in changing youth's behavior.*





***\*Detention for low and medium risk youth may only be used after all other appropriate available options have been tried and exhausted or determined to be ineffective in changing youth's behavior.***

***Combinations are okay within the level.***

***Community Service between 1-8 hours may be informal arrangement with Counselor.***

## Case Classification Implementation Plan

Phase	Date	Activities
	Nov	Final Edits Risk Instrument Policy Group Adopts Instrument - November 18 Train Adjudication Staff
Ia Existing Cases	Dec	<p>Apply Risk Tool Electronically to All Active Probation Cases as of October 1 <i>Thach will generate risk levels by Counselor and unit.</i></p> <p><i>Units review caseload distributions by risk level, hold specific discussions about next phases, study implications of implementing contact standards and structured sanctions based on caseload distributions, and give feedback.</i></p> <p><i>Counselors also flag cases for whom they disagree with the risk score and ask if score should be different due to new activity or progress since October 1 or if case should be considered an override and why.</i></p> <p><i>Gang Unit distribution of cases against risk levels requires immediate study and analysis to complete Override discussion.</i></p> <p><i>System also needs to have potential to sort by other demographics such as gender and ethnicity for study purposes. System needs to have way to "close" cases from data base.</i></p>
Ib Risk Instrument New Cases	Jan 15	<p>Adjudication starts sending new case to Field with Risk Score <i>(Adjudication Applies Risk Instrument after Adjudication)</i> <i>2 copies of Instrument, 1 to Field Counselor, 1 to Thach</i> <i>Copy kept in Social File.</i></p> <p>Field sees new cases within 30 days; adjusts risk level if necessary based on new information that would objectively change the score. Counselors flag cases for which override might be appropriate and keep track of rationale.</p> <p>(Reclassification every _____ months)</p> <p><i>Automated system needs to generate list of kids who are due for reclassification -by counselor, by unit</i></p>
1c Risk Tool Existing Cases	Jan 15	<p>Updated Download to Capture New Cases between Oct. 1 and Dec. 1</p> <p>Classify 56 missing Cases manually if necessary</p>
Automation	Jan	Case Classification Work Group and Staff Work with Program to Automate Risk Tool and Plan Automation of Other Components
Development	Dec- Mar	Final Development of Sanction Options, Supervision Standards, and Reclassification Instrument
III Reclassification	March	Implement Reclassification Instrument <i>(Development &amp; Training Needed)</i>
IV Sanctions & Contact Standards	March	<p>Implement Structured Sanctions</p> <p><i>(Use Sanctions and Contact Standards for decision making based on risk level)</i></p>
VI Needs Instrmnt	April	Implement Needs Instrument
V Case Plan	May June	Begin to Link Case Plan to Needs Instrument Automated Case Plan?
FUTURE		Back Risk and Needs Instrument Up to earlier in Adjudication Process to help structure and guide diversion and adjudication decision making

## OYA PLACEMENT/REFERRAL FORM

Date \_\_\_\_\_ Court Counselor \_\_\_\_\_  
 Date of Staffing \_\_\_\_\_ Date of Placement \_\_\_\_\_  
 Youth's Name \_\_\_\_\_ DOB \_\_\_\_\_  
 SSN \_\_\_\_\_ Juvenile Case Number \_\_\_\_\_  
 Address \_\_\_\_\_ Phone: \_\_\_\_\_  
 \_\_\_\_\_ Youth Currently? \_\_\_\_\_  
 Parent Name \_\_\_\_\_  
 Address \_\_\_\_\_ Phone: \_\_\_\_\_  
 Spouse Name \_\_\_\_\_  
 Address \_\_\_\_\_ Phone \_\_\_\_\_  
 Siblings/others \_\_\_\_\_  
 INSURANCE NAME \_\_\_\_\_  
 Numbers, group and id \_\_\_\_\_  
 SCF Number \_\_\_\_\_  
 \*\*\*\*\*  
 COURT DATE AND TIME \_\_\_\_\_  
 Probation/Pending Law Violations \_\_\_\_\_  
 \_\_\_\_\_  
 Adjudicated? \_\_\_\_\_ Probation? \_\_\_\_\_ Dependency? \_\_\_\_\_  
 Reason for Referral \_\_\_\_\_  
 \_\_\_\_\_  
 School last attended \_\_\_\_\_ Grade \_\_\_\_\_  
 Attendance \_\_\_\_\_ Performance \_\_\_\_\_  
 Special Ed. \_\_\_\_\_ IEP \_\_\_\_\_ SED \_\_\_\_\_  
 Mental Health Provider \_\_\_\_\_  
 Services \_\_\_\_\_  
 MH Evaluation/date \_\_\_\_\_ By \_\_\_\_\_  
 Diagnosis: I \_\_\_\_\_  
 II \_\_\_\_\_  
 III \_\_\_\_\_  
 IV \_\_\_\_\_  
 V \_\_\_\_\_ Medications \_\_\_\_\_  
 History of Psych. Treatment \_\_\_\_\_  
 Previous out of home care \_\_\_\_\_  
 Substance abuse history \_\_\_\_\_  
 Risk Behaviors (sex abuse, fire setting) \_\_\_\_\_  
 Goal of Placement \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## MEMORANDUM

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TO: William G. Morris, Counseling Services Manager

FROM: Kathy Brennan, Adjudication Supervisor

DATE: March 3, 1997

SUBJECT: Preliminary Parole Revocation Hearing Statistics

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During the period 01-01-96 through 12-31-96, 275 Preliminary Parole Revocation Hearings were conducted for Multnomah County youth committed to the Oregon Youth Authority (OYA) for placement in a youth correctional facility. Capacity issues at the training schools resulted in Multnomah County's Juvenile Justice Division (JJD) allocating a 16 bed secure custody unit referred to as the Parole Violators (PV) Unit, to detain OYA youth who would otherwise be returned to MacLaren or Hillcrest for parole violations. The following information details JJD's utilization of those beds:

Total # of Preliminary Parole Revocation Hearings: 275

- 260 youth received a single Revocation Hearing
- 15 youth received multiple or Review Hearings

Total # of Youth Returned to Close Custody: 50

- 3 of these youth were initially detained in the PV Unit, but later returned to the correctional facility due to PV Unit cap-outs

Total # of Youth Detained in the PV Unit In Lieu of Revocation: 189

\*NOTE - all 189 youth would have been returned to Close Custody had the PV Unit not been available

Total # of Youth Returned to Parole from the PV Unit: 9

\*NOTE - all 9 youth were initially held in the PV Unit in lieu of a return to Close Custody. They were capped out of the PV Unit and returned to parole due to overcrowding in both OYA's and JJD's facilities. All 9 youth returned to Court with new felony charges.





MULTNOMAH COUNTY  
Department of Juvenile Justice Services

HEARINGS OFFICER'S REPORT ON PRELIMINARY HEARING

1. Name of Parolee \_\_\_\_\_
2. Date of Parole 8-9-96
3. Parole Officer R. Snyder
4. Date of recommended parole revocation/review 2-27-97
5. Name of person recommending revocation Snyder
6. Date and place of Preliminary Hearing 2-27-97
7. Parties present at Preliminary Hearing Snyder JJD R. Washington
8. Alleged parole violations:

#1 & #5: Sold crack in downtown P'tld.

The student ☒ (is not) requesting a Formal Revocation Hearing.  
Student's statement when a Formal Hearing has been requested:

9. Summary of information supporting alleged parole violations available at the hearing:  
(Attach all documents) PPB report - 2-27-97 Hearing Report  
PO Report (1-10-97)

10. Hearings Officer's Determination: The Hearings Officer finds that there (is) (~~is not~~) probable cause to believe that the parolee violated their parole for the reason that:

[redacted] sold cocaine or imitation cocaine to an undercover officer on 2-27-97

11. Hearings Officer's Recommendation: the Hearings Officer recommends that:

Released from JJD on 2-14-97 after a 45 day hold. Had been in group at Mycap and was doing fairly well. [redacted] could not explain this behavior. His inability to remain in placement, comply with parole agreement, refrain from gang behavior

Date of Report: 2-27-97

[Signature]  
Hearings Officer

Distribution: Social File; MacLaren/Hillcrest; Parole Officer; Transition Coordinator; Student

and conform to the law makes him inappropriate for retention in the community. Recommend parole revocation & close custody hold thru adjudication



MULTNOMAH COUNTY  
Department of Juvenile Justice Services

HEARINGS OFFICER'S REPORT ON PRELIMINARY HEARING

1. Name of Parolee \_\_\_\_\_
2. Date of Parole 8-9-96
3. Parole Officer R. Snyder
4. Date of recommended parole revocation/review \_\_\_\_\_
5. Name of person recommending revocation \_\_\_\_\_
6. Date and place of Preliminary Hearing 1-10-97 JJD
7. Parties present at Preliminary Hearing Johnson Snyder
8. Alleged parole violations:

#5 + #7: UA from MYCAP last 3 weeks.  
#11

Has a pregnant 13 yr. old girlfriend. Youth at high risk for MII - Rape II

#6: Not attending school

The student (is) (is not) requesting a Formal Revocation Hearing.  
Student's statement when a Formal Hearing has been requested:

9. Summary of information supporting alleged parole violations available at the hearing:  
(Attach all documents)
10. Hearings Officer's Determination: The Hearings Officer finds that there (is) (~~is not~~) probable cause to believe that the parolee violated their parole for the reason that:

Admits allegations

11. Hearings Officer's Recommendation: the Hearings Officer recommends that: Hold in B1 until 2-15-97. Release to Parole OR MYCAP. Must comply w/ B1 staff & program.

Date of Report: 1-10-97

K. Brennan  
Hearings Officer

Distribution: Social File; MacLaren/Hillcrest; Parole Officer; Transition Coordinator; Student

## DETENTION ALTERNATIVE PROGRAMS

I.

COMMUNITY DETENTION January 1997	Male	Female	Total
Total Clients Served (undupl)	55	23	78
New Referrals to Program	23	12	35
Average Daily Population			38
Successful Completion			27
-Hearings			25
-Charges Dismissed			2
Unsuccessful Completion			20
-FTA Adjudication Hearing			1
-FTA Compliance Hearing (22 ordered)			6
-Held in Detention at Compl Hearing			8
-Court Ordered Off Program			2
Supervision Level Breakdown			
Minimum (ALS = 12)	30	12	42
Medium (ALS = 15)	14	6	20
Maximum (ALS = 15)	12	7	19
House Arrest (ALS = 11)	7	1	8
Electronic Monitoring (ALS = 11)	3	0	3
TOTALS	66	26	92

Caucasian	African American	Asian	Hispanic	Native American	Other
31 40%	29 37%	1 1%	1 1%	5 6%	11 14%
11 31%	12 34%	1 3%	1 3%	3 9%	7 20%
15 36%	16 38%	1 2%	1 2%	2 5%	7 17%
8 40%	7 35%	0 0%	0 0%	2 10%	3 15%
10 53%	5 26%	0 0%	0 0%	1 5%	3 16%
3 38%	4 50%	0 0%	0 0%	0 0%	1 13%
2 67%	1 33%	0 0%	0 0%	0 0%	0 0%
38 41%	33 36%	1 1%	1 1%	5 5%	14 15%

## MONTHLY STATISTICS SUMMARY

Community Detention FTA, CRH and New Charges

Month	Total Clients	New Referrals	FTA Hearings	CRH Hearings
Sept 10	69	69	n/a	n/a
October	62	19	3	3
November	86	21	0	2
December	48	14	0	0
January	61	36	3	9
February	65	36	1	6
March	70	44	2	8
April	77	39	6	11
May	67	41	0	5
June	62	22	1	2
July	70	36	1	6
August	70	38	2	5
September	86	49	3	7
October	79	40	4	8
November	70	42	2	7 (13)
December	71	34	1	5 (8)
January	78	35	1	6(22)
Total	1199	615	30	90

II.

DAY REPORTING CENTER	Male	Female	Total Served
June	14	6	20
July	11	1	12
August	11	0	11
September	12	3	15
October	8	2	10
November	15	2	17
December	4	0	4
January	7	2	9

Caucasian	African American	Asian	Hispanic	Native American	Other
6 30%	10 50%	3 15%	1 5%	0 0%	0 0%
3 25%	5 42%	2 17%	0 0%	0 0%	2 17%
4 36%	6 55%	0 0%	1 9%	0 0%	0 0%
3 20%	10 67%	1 7%	1 7%	0 0%	0 0%
1 10%	8 80%	0 0%	0 0%	0 0%	1 10%
6 35%	10 59%	1 6%	0 0%	0 0%	0 0%
1 25%	3 75%	0 0%	1 25%	0 0%	0 0%
3 33%	4 44%	1 11%	0 0%	0 0%	1 11%

ALS	Total Comp	Re-Offense	Sent To Detention	Re-Refer
8.5	19	0	0	----
8.1	9	0	1	----
12.6	4	0	1	----
7.9	8	1	0	3
8.1	7	1	0	2
6.3	11	1	0	0
9.0	3	1	1	1
5.0	7	0	0	1

\*Note: For the month of December, the DRC was on an abbreviated schedule. Services were suspended during this month and no new referrals were admitted during this time. Only youth currently in the program served during this time. The DRC resumed operations on January 6, 1997.

III.

COMMUNITY SHELTER CARE PROGRAM	Male	Female	Total Served
April	13	2	15
May	11	4	15
June	9	2	11
July	10	4	14
August	9	6	15
September	12	3	15
October	5	8	13
November	5	6	11
December	7	3	10
January	10	9	19

\*\*\* information not available

Caucasian	African American	Asian	Hispanic	Native American	Other	ALS
***	***	***	***	***	***	*****
9 60%	4 27%	0 0%	2 13%	0 0%	0 0%	1.60
9 82%	2 18%	0 0%	0 0%	0 0%	0 0%	1.64
7 50%	6 43%	1 7%	0 0%	0 0%	0 0%	1.43
10 67%	5 33%	0 0%	0 0%	0 0%	0 0%	1.60
13 87%	2 13%	0 0%	0 0%	0 0%	0 0%	1.26
10 77%	1 8%	1 8%	1 8%	0 0%	0 0%	1.46
10 91%	0 0%	1 9%	1 9%	0 0%	0 0%	1.18
7 70%	3 30%	0 0%	2 20%	0 0%	0 0%	3.30
13 68%	6 32%	0 0%	0 0%	0 0%	0 0%	2.32

# Community Detention

## Key Results Information

### January 1996 - January 1997

Month	Total Served	Completions	%	Hearings Attended	%	FTA Hearing	%	FTA Compliance	%	Reoffense	%
Jan-96	61	33	54%	16	48%	9	27%	3	9%	1	3%
Feb-96	65	30	46%	16	53%	1	3%	6	20%	1	3%
Mar-96	78	40	51%	20	50%	2	5%	8	20%	3	8%
Apr-96	77	51	66%	24	47%	6	12%	11	22%	4	8%
May-96	67	27	40%	16	59%	0	0%	5	19%	3	11%
Jun-96	62	28	45%	17	61%	1	4%	2	7%	4	14%
Jul-96	70	38	54%	20	53%	1	3%	6	16%	1	3%
Aug-96	70	33	47%	21	64%	2	6%	5	15%	1	3%
Sep-96	86	46	53%	23	50%	3	7%	7	15%	2	4%
Oct-96	79	52	66%	28	54%	4	8%	8	15%	6	12%
Nov-96	70	37	53%	24	65%	2	5%	7	19%	3	8%
Dec-96	70	26	37%	20	77%	1	4%	5	19%	0	0%
Jan-97	80	47	59%	29	62%	1	2%	6	13%	3	6%

Average	72	38	52%	21	57%	3	7%	6	16%	2	6%
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Totals	935	488		274		33		79		32	
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Community Detention Youth of Color Utilization  
January 1996 - January 1997

Sheet2

	New Referrals	African American	Asian	Hispanic	Native American	Other	Total
Jan-96	36	9	0	2	1	1	13
Feb-96	36	8	4	4	0	1	17
Mar-96	44	12	1	3	0	5	21
Apr-96	39	11	2	1	1	4	19
May-96	41	13	7	3	1	9	33
Jun-96	22	6	2	1	0	5	14
Jul-96	36	15	0	3	0	2	20
Aug-96	38	10	3	3	0	3	19
Sep-96	49	10	9	5	1	2	27
Oct-96	40	10	2	3	2	1	18
Nov-96	42	13	3	4	3	3	26
Dec-96	34	14	0	0	2	2	18
Jan-97	35	12	1	1	3	7	24

Totals	492	143	34	33	14	45	269
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Community Detention Youth of Color Utilization  
January 1996 - January 1997

	New Referrals	African American	Asian	Hispanic	Native American	Other	Total
Jan-96	36	9	0	2	1	1	13
Feb-96	36	8	4	4	0	1	17
Mar-96	44	12	1	3	0	5	21
Apr-96	39	11	2	1	1	4	19
May-96	41	13	7	3	1	9	33
Jun-96	22	6	2	1	0	5	14
Jul-96	36	15	0	3	0	2	20
Aug-96	38	10	3	3	0	3	19
Sep-96	49	10	9	5	1	2	27
Oct-96	40	10	2	3	2	1	18
Nov-96	42	13	3	4	3	3	26
Dec-96	34	14	0	0	2	2	18
Jan-97	35	12	1	1	3	7	24
Totals	492	143	34	33	14	45	269

II.

DRC	Male	Female	Total Served
June	14	6	20
July	11	1	12
August	11	0	11
September	12	3	15
October	8	2	10
November	15	2	17
December	4	0	4
January	7	2	9

Caucasian	African American	Asian	Hispanic	Native American	Other
6 30%	10 50%	3 15%	1 5%	0 0%	0 0%
3 25%	5 42%	2 17%	0 0%	0 0%	2 17%
4 36%	6 55%	0 0%	1 9%	0 0%	0 0%
3 20%	10 67%	1 7%	1 7%	0 0%	0 0%
1 10%	8 80%	0 0%	0 0%	0 0%	1 10%
6 35%	10 59%	1 6%	0 0%	0 0%	0 0%
1 25%	3 75%	0 0%	1 25%	0 0%	0 0%
3 33%	4 44%	1 11%	0 0%	0 0%	1 11%

ALS	Total Comp	Re-Offense	Sent To Detention	Re-Refer
8.5	19	0	0	---
8.1	9	0	1	---
12.6	4	0	1	---
7.9	8	1	0	3
8.1	7	1	0	2
6.3	11	1	0	0
9.0	3	1	1	1
5.0	7	0	0	1

\*Note: For the month of December, the DRC was on an abbreviated schedule. Services were suspended during this month and no new referrals were admitted during this time. Only youth currently in the program were served during this time. The DRC resumed operations on January 6, 1997.

III.

Shelter Care	Male	Female	Total Served
April	13	2	15
May	11	4	15
June	9	2	11
July	10	4	14
August	9	6	15
September	12	3	15
October	5	8	13
November	5	6	11
December	7	3	10
January	10	9	19

\*\*\* information not available

Caucasian	African American	Asian	Hispanic	Native American	Other	ALS
***	***	***	***	***	***	*****
9 60%	4 27%	0 0%	2 13%	0 0%	0 0%	1.60
9 82%	2 18%	0 0%	0 0%	0 0%	0 0%	1.64
7 50%	6 43%	1 7%	0 0%	0 0%	0 0%	1.43
10 67%	5 33%	0 0%	0 0%	0 0%	0 0%	1.80
13 87%	2 13%	0 0%	0 0%	0 0%	0 0%	1.26
10 77%	1 8%	1 8%	1 8%	0 0%	0 0%	1.46
10 91%	0 0%	1 9%	1 9%	0 0%	0 0%	1.18
7 70%	3 30%	0 0%	2 20%	0 0%	0 0%	3.30
13 68%	6 32%	0 0%	0 0%	0 0%	0 0%	2.32

MEETING DATE: APR 10 1997

AGENDA #: R-8  
ESTIMATED START TIME: 10:05

(Above Space for Board Clerk's Use ONLY)

## AGENDA PLACEMENT FORM

SUBJECT: Resolution in the Matter of Submitting a 1997-98 County Diversion Plan in Order to Receive State Funds to Provide Those Services

BOARD BRIEFING:

DATE REQUESTED: \_\_\_\_\_

REQUESTED BY: \_\_\_\_\_

AMOUNT OF TIME NEEDED: \_\_\_\_\_

REGULAR MEETING:

DATE REQUESTED: \_\_\_\_\_

AMOUNT OF TIME NEEDED: 3 Minutes

DEPARTMENT: Juvenile And Adult Community Justice

CONTACT: Bill Morris TELEPHONE#: 248-3532

BLDG/ROOM#: 311/DJJS

PERSON(S) MAKING PRESENTATION: Bill Morris / Jimmy Brown

### ACTION REQUESTED:

☐ INFORMATIONAL ONLY    ☐ POLICY DIRECTION    ☒ APPROVAL    ☐ OTHER

### SUGGESTED AGENDA TITLE:

Approval of Resolution in the Matter of Submitting a 1997-98 County Diversion Plan in Order to Receive State Funds to Provide Those Services.

### SIGNATURES REQUIRED:

ELECTED  
OFFICIAL: \_\_\_\_\_

(OR)

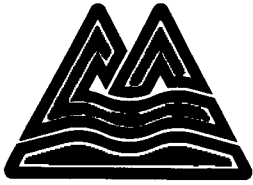
DEPARTMENT  
MANAGER: \_\_\_\_\_

ALL ACCOMPANYING DOCUMENTS MUST HAVE REQUIRED SIGNATURES

Any Questions: Call the Office of the Board Clerk 248-3277 or 248-5222

12/95

BOARD OF  
COUNTY COMMISSIONERS  
MULTNOMAH COUNTY  
OREGON  
97 APR -2 AM 10:33



# MULTNOMAH COUNTY OREGON

DEPARTMENT OF JUVENILE JUSTICE SERVICES  
1401 N.E. 68TH  
PORTLAND, OREGON 97213  
(503) 248-3460  
TDD 248-3561

BOARD OF COUNTY COMMISSIONERS  
BEVERLY STEIN • CHAIR OF THE BOARD  
DAN SALTZMAN • DISTRICT 1 COMMISSIONER  
GARY HANSEN • DISTRICT 2 COMMISSIONER  
TANYA COLLIER • DISTRICT 3 COMMISSIONER  
SHARRON KELLEY • DISTRICT 4 COMMISSIONER

TO: BOARD OF COUNTY COMMISSIONERS

FROM: Elyse Clawson, Director  
Juvenile And Adult Community Justice

DATE: April 2, 1997

RE: RESOLUTION IN THE MATTER OF SUBMITTING A 1997-98 COUNTY  
DIVERSION PLAN TO RECEIVE STATE FUNDS

I. Recommendation/Action Requested:

Juvenile And Adult Community Justice recommends resolution of the 1997-98 Diversion Plan for Multnomah County, in order to apply to the Oregon Youth Authority for funding to Support the County's Continued participation in the Juvenile Diversion Program.

II. Background/Analysis:

Multnomah County Juvenile And Adult Community Justice has participated in the State's downsizing efforts since July 1, 1990. The purpose of the diversion program is to provide evaluation and diagnostic services, dispositional services to parole violators, detention back-up services, community programs and services, and a process for making training school placements and parole decisions. DJACJ has complied with the program elements through utilization of internal department resources as well as collaboratively with community resources and County support through the coverage of indirect cost requirements.

Oregon Youth Authority has stated directly that the key element in the diversion program is one of meeting youth's needs within the community while controlling training school commitments. DJACJ concurs and, if awarded the grant, will continue to maintain programming which serves this objective.

III. Financial Impact:

The grant would provide \$833,624 additional revenues in 1997-98, including \$32,983 to cover the full amount of County indirect costs.

IV. Legal Issues:

If the grant is not awarded, the management of cap will require review.



- V. Controversial Issues:  
Juvenile And Adult Community Justice cannot control the number of youth coming into the system that have committed violent crimes, therefore, even with this grant management of cap is of serious concern.
- VI. Link to Current County Policies:  
This grant addresses public safety issues as well as meeting youths' needs to transition successfully back into the community.
- VII. Citizen Participation:  
Participation is derived through citizen's involvement in the local Commission of Children and Families.
- VIII. Other Government Participation:  
Other government participation includes other state agencies and the juvenile court system.

BEFORE THE BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON

Approving the 1997-1998 Diversion Plan     )  
for Multnomah County in Order to Apply to    )  
the Oregon Youth Authority for Funding to    )  
Support the County's Continued Participation)  
in the Juvenile Diversion Program            )

RESOLUTION

97-66

WHEREAS the Oregon Youth Authority in accordance with ORS 420.017 and 420.019 invites counties to receive state funds beginning July 1, 1997, to provide services to delinquent youth identified as diverted from the state training school; and

WHEREAS the Oregon Youth Authority is required by ORS 420.017 to develop an annual state-wide plan that includes the services to be provided by all those counties participating; and

WHEREAS said plan shall be received by and submitted for approval to the Board of County Commissioners, the local Children and Families Commissions, and the presiding Juvenile Court Judge; and

WHEREAS Multnomah County Juvenile And Adult Community Justice has prepared such a plan and submitted it to the above mentioned groups for review and approval; now therefore

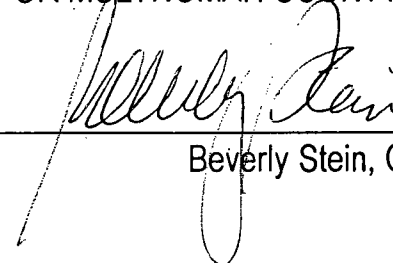
IT IS RESOLVED that the Multnomah County Board of Commissioners acknowledges receipt of and approves the 1997-1998 Multnomah County Diversion Plan as submitted by the Department of Juvenile And Adult Community Justice.

DATED this 10<sup>th</sup> day of April, 1997.




REVIEWED:

BOARD OF COUNTY COMMISSIONERS  
FOR MULTNOMAH COUNTY, OREGON

  
Beverly Stein, Chair

SANDRA N. DUFFY, ACTING COUNTY COUNSEL  
FOR MULTNOMAH COUNTY, OREGON

  
Katie Gaetjens, Assistant County Counsel



**CIRCUIT COURT OF THE STATE OF OREGON**

ELIZABETH WELCH  
JUDGE

MULTNOMAH COUNTY COURTHOUSE  
1021 SW FOURTH AVENUE  
PORTLAND, OR 97204-1123  
(503) 248-3008

DEPARTMENT 18  
COURTROOM 318

March 25, 1997

Rick Hill, Director  
Juvenile Corrections, OYA  
Human Resources Bldg., 2nd Floor SW  
500 Summer Street, NE  
Salem, OR 97310-1017

Dear Mr. Hill:

I support the 1997/98 Diversion Plan for Multnomah County as submitted by the Juvenile Justice Division.

Very truly yours,

Elizabeth Welch  
Chief Family Law Judge

EW:hmb



## MULTNOMAH COUNTY OREGON

DEPARTMENT OF JUVENILE JUSTICE SERVICES  
1401 N.E. 68TH  
PORTLAND, OREGON 97213  
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BOARD OF COUNTY COMMISSIONERS  
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TANYA COLLIER • DISTRICT 3 COMMISSIONER  
SHARRON KELLEY • DISTRICT 4 COMMISSIONER

March 14, 1997

Mr. Rick Hill, Director  
Juvenile Corrections, OYA  
Human Resources Building, 2<sup>nd</sup> Floor SW  
500 Summer Street, NE  
Salem, Oregon, 97310-1017

Dear Rick:

Enclosed please find Multnomah County's Diversion Plan for 1997-98. It reflects the Department's continued commitment to coordinate resources and services for youth at risk of commitment to the training school. This plan continues the 7 year' relationship between your agency and the Juvenile And Adult Community Justice.

The plan is complete in it's submission, it contains approval from Multnomah County's Board of County Commissioners, the Commission on Children and Families and the local Community..

I can only hope for the continued success of this model as we move forward into the next year. Please feel free to contact me if you have any questions or need any further information.

Sincerely,

Elyse Clawson, Director  
Juvenile And Adult Community Justice.

*1997-98*  
***DIVERSION PLAN***

*Multnomah County*  
*Department of Juvenile and Adult*  
*Community Justice*

*MULTNOMAH COUNTY  
DEPARTMENT OF JUVENILE AND ADULT  
COMMUNITY JUSTICE  
1997-98 DIVERSION PLAN*

**1. Describe predispositional evaluation services including assessment of education/vocational needs for youth that are at risk of commitment to the State Training Schools.**

- A. COURT SUMMARY: (Attachment A) The court summary is the basic document used in all court hearings that outlines the findings of the investigation done by Juvenile Court Counselors. This document is used to assist the Judicial Officer in determining the disposition of each youth brought before the court.
- B. PROBATION CONTRACTS: (Attachment B) For youth placed on probation by the Juvenile Court, the Counselor develops a probation contract with the youth and family designed to assure community protection, hold the youth accountable and develop skills in the youth so he won't reoffend.
- C. CHRONOLOGS: (Attachment C) These log of contacts and progress on probation contracts give updates on achievement of probation contract goals.
- D. ASSESSMENT, INTERVENTION, TRANSITION PROGRAM (AITP) REPORT: (Attachment D) This is a summary that evaluates a youth in the 30 day closed custody program in the Donald E. Long Home. The program includes a school component, over 100 group and individual sessions, mental health resources, and other services as identified for each youth during the evaluation period.
- E. SEX OFFENDER PROGRAMS: The Sex Offender programs include a probation team including both Oregon Youth Authority and Juvenile Justice probation officers. It also includes a continuum of care in the community of service providers and a Residential Treatment Program, which is a secure custody program that houses youth for up to six months who are in need of close custody treatment and monitoring. This unit houses up to 15 youth who would otherwise likely be committed to the state training schools.
- F. PAROLE REVOCATION UNIT: (Attachment E) This unit is used to house youth who have violated their parole. Many of these youth are awaiting trial to be recommitted to the State Training Schools and would otherwise be awaiting their trial at MacLaren or Hillcrest.
- G. CLASSIFICATION TOOLS: (Attachment F) Over the last 18 months Multnomah County Juvenile Justice has been developing a classification model of measuring risk of youth on probation. Youth will be given a risk designation and will be monitored in the community according to their risk to community protection. This initiative is intended to use our probation resource more efficiently and to maximize supervision for those needing it most. This initiative will be going through initial trial process in the Spring and Summer of 1997.

- H. **ALTERNATIVE PLACEMENT COMMITTEE:** (Attachment G) A Multi-agency committee to screen all recommended placements to OYA or SCF, this committee has been formally sanctioned by SCF, OYA, Juvenile Justice, Mental Health, Residential Providers, and Drug and Alcohol providers as the formal voice of all recommendations to the court regarding placement in a state care or close custody.
- I. **OTHER REPORTS PRESENTED TO THE COURT:** In addition to the above mentioned evaluation services, other information from agencies including SCF, OYA, Drug and Alcohol Counselors, social service agencies and schools are contained in a youth's social file. This file is offered to the court for supportive and collateral information.

**2. Describe the County's plan to complete the standard diagnostic and evaluation information requested in Section 2.2 B for youth to be placed at the State Training School or Camp.**

The Multnomah County Juvenile Court and the Oregon Youth Authority have agreed that the court summary (Attachment A) accompanied by the Admission Summary (Attachment A-1) will serve JCAC requirements for admission to the state training schools. Pertinent police reports, AITP summaries, and psychological evaluations in the social file accompany these documents. This information assists MacLaren and Hillcrest staff in placing the youth in the most appropriate program to meet their needs. The admission summary includes suggestions by the probation counselor as to which program they believe will be best to meet the needs of the youth.

Recently Multnomah County stopped participating in the House Bill 3438 Pilot Project by eliminating the position of Parole Transition Coordinator, due to anticipated budget cuts due to Ballot Measure 47. Currently Multnomah County and the Oregon Youth Authority are in preliminary discussions on rescinding the HB 3438 agreement and replacing it with a co-management agreement regarding probation and parole services in Multnomah County.

**3. Describe how Parole Revocation Hearings are managed.**

Parole Revocation hearings (Attachment H) are heard by the Supervisor of the Adjudication Unit at the Juvenile Justice Division building. In her absence the Manager of Counseling Services serves as the Administrative Hearings Officer.

These hearings are held when a parole officer seeks to bring a parolee before the Administrative Hearings Officer for any parole violation. The hearings are taped and held under the standards of Morrissey V. Brewer established in 1972. These hearings are scheduled each Monday, Wednesday and Friday at 11 am.

If it is determined a parole violation has occurred, the Administrative Hearings Officer may decide to impose sanctions ranging from a warning, to a community sanction (community service) to detention at the Donald E. Long Home, to revocation of parole and return to the training school. However, because of the continuous cap problems, Multnomah County is

currently housing most youth that would customarily be revoked to MacLaren at the Donald E. Long Home.

**4. Describe the type of community programs that the county will use to maintain its training school capacity.**

The Department of Juvenile and Adult Community Justice has provided an array of services to serious, violent and habitual offenders since 1990. Services have focused on youth involved in gang activity, sex offender populations and delinquent youth involved in habitual property offenses, as well as youth with continuing drug and alcohol abuse issues.

**Community Resources**

The Department has utilized a network of community-based providers to assist in the delivery of services to youth on parole, as a means to maintain a lower utilization of training school resources. As well these same community-based providers have delivered services to youth on formal probation to the Juvenile Court, thereby operating as intervention programs in order to reduce the number of commitments to the State Training Schools. Services have included drug and alcohol assessment, evaluation and treatment, residential programs for youth transitioning from the training schools, close supervision and intensive case management, employment preparation, mentoring, skill groups and related group counseling activities.

In Fiscal Year 1997-98 the Department will utilize a Flexible Services Program methodology to deliver services to youth who are 1) at risk of commitment to the State Training Schools, 2) transitioning from State Training Schools, and 3) in need of non-traditional service delivery mechanisms that provide individualized, wrap-around service options. The Department will commit funds to enhance services to young women, who have traditionally received disproportionately fewer services than their male counterparts. As well the Department will utilize the Flexible Services Program model to enhance services to youth of color in an effort to reduce the disproportionate numbers of such children in our State Training School system. The Department recognizes that many factors contribute to the over representation of youth of color in secure facilities. Disparities in juvenile case processing, the paucity and poor quality of support services and resources, increased numbers of children living in poverty, continuing disintegration of family structure, teen pregnancy, drug use, truancy and dropouts, gang activity, and increased availability of guns and drugs, are all factors which impact minority communities greater, thereby contributing to this phenomenon.

Goals for the Departments' Flexible Services Model include:

1. Reduce the commitments and revocations of youth who can safely be managed in the community;
2. Increase public safety by providing more appropriate services to youth in the community, and developing services shown to be helpful in reforming youth, thereby reserving close custody beds for those youth most in need of secure residential programming;



3. Decrease self-destructive behavior of youth served;
4. Increase educational participation of youth served, with a focus on high school completion;
5. Enhance community partnerships.

The Department will create a formal Inter-Agency Committee to approve and manage the Flexible Services Model. The committee will include representatives from Oregon Youth Authority, the Department, Mental Health Representatives, and Education System Representative and local providers.

### **Type of Services:**

The Department will purchase a variety of services that are individualized and wrap-around service oriented. These services include:

- A. Living Expenses - (enhanced foster care, residential care for pregnant teens, emergency shelter, et.al.)
- B. Independent Living Services - (employment services, independent living skills training, job skills training, et.al.)
- C. Treatment and Case Management Services - (Therapy, Intensive Supervision/Tracking, Family Respite, Intensive In-Home Therapy, Diagnostic Evaluations and Assessments, Case Management, et.al.)
- D. Education Services - (Alternative School, Tutoring, Vocational School, Community College, Educational Materials and Equipment, et.al.)
- E. Miscellaneous Services - (Urinalysis, Recreational, Transportation, Clothing, et.al.).

### **Internal Resources**

**YOUTH GANG SERVICES:** The Department has successfully operated services for those youth and families impacted by youth gang activity. The Gang Intervention Resources Team (GRIT) located at the King neighborhood Facility, and the Southeast Gang Intervention Resources Team, (SE GRIT) located at the Department's SE District Office, provide intensive case management, probation skill groups, accountability services, ie. Restitution and community service, and recreational services. Specialized skill groups are offered in violence prevention, conflict resolution, family empowerment services, and intensive individual counseling. Service offerings for fiscal year 1997-98 will include a focus on youth involved in street drug dealing and those youth involved in person to person, non felony violent activity.

**ADOLESCENT SEXUAL OFFENDER INTERVENTION SERVICES:** Three integrated entities (Probation/Parole Supervision Team, Secure Residential Treatment Program, and Continuum of Care Committee) comprise the sexual offender intervention services in Multnomah County. These services are designed to assess, supervise, and treat adolescent sexual offender in the least restrictive setting without compromising public safety.

**Probation/Parole Supervision Team:** The Team is comprised of six Juvenile Court Counselors and two Oregon Youth Authority Probation/Parole Officers. These individuals are responsible for the adjudication process, client assessments, client supervision, and the facilitation of client treatment and out-of-home placements. As the primary case managers for the sex offender client population, the Team meets twice each week to staff cases in an effort to provide a uniform approach to client services and supervision while maximizing the effectiveness and efficiency of resources throughout the continuum.

This collaborative approach has contributed significantly to a reduction of commitments to the Youth Correctional Facilities.

Secure Residential Treatment Program: This 15 bed, highly structured assessment/treatment program is designed expressly to reduce the rate of commitments to the Youth Correctional Facilities. It also serves as a transition resource for OYA youth that have made treatment progress at MacLaren/Hillcrest and are considered safe to return to the community.

There are three target populations. The first group is those youth who have recently been adjudicated as a youth sex offender and are either in significant denial and therefore ineligible for community based treatment, or are in need of a more thorough assessment before they can be referred to treatment. The second group is enrolled in community based treatment programs but these youth are in crisis due to serious probation/parole violations or serious conduct that interferes with treatment and/or safe management in the community. The third group is adolescents referred from the Youth Correctional Facilities who have made strong treatment progress and require a carefully integrated transition plan to return to the community.

Since opening this program eight months ago, in July 1996, it is conservatively estimated that over twenty who would have otherwise been committed to the State Training Schools were treated successfully in this facility.

Continuum of Care Committee: The Continuum of Care Committee is made up of Multnomah County providers who deliver specialized sexual offender treatment services. The Committee was created with the objective of coordinating, integrating and developing services for adolescent sexual offenders and their families in order to maximize treatment resource utilization within the least restrictive setting. To date, the committee has identified gaps within the treatment continuum and has begun to develop data collection instruments that will reduce duplication of services when adolescent offenders move between programs within the continuum.

With a coordinated, integrated approach to service delivery, it is anticipated there will be fewer treatment failures in community based programs which will result in a reduction in the rate of commitment to the State Close Custody system.

#### ASSESSMENT, INTERVENTION AND TREATMENT PROGRAM (AITP):

This program is a secure treatment program located at the Multnomah County Juvenile Custody Services Facility.

It is overseen by the Department of Juvenile and Adult Community Services, with rehabilitative and mental health services provided by staff of both Juvenile Justice staff and staff from the Department of Community and Family Services. Psychiatric and psychological services and consultation are provided by DCFS through subcontracts.

The goal of AITP is to provide delinquent youth with a comprehensive assessment addressing issues related to mental health needs, behavior accountability, pro-social skills, education, and placement resources necessary to succeed on probation and in the community. AITP comprehensive assessment also focuses on the youth's strengths and needs through ongoing observation of the youth's functioning in the milieu in order to formulate an accurate impression and treatment recommendation to meet those individual

needs. The program addresses county benchmarks regarding by facilitating access to mental health services and improving public safety.

AITP services are provided within a well-coordinated multi-disciplinary team approach, in order to provide the best opportunity for delinquent youth and families in a comprehensive manner. Services provided through AIT include:

- Mental health assessments
- Pro-social skill development
- Cognitive restructuring
- Transition and placement facilitation
- Family meetings
- Education services (Multnomah ESD)
- Behavioral management
- Alcohol and drug screening and referral (Morrison Center)
- Medical services (Corrections Health)
- Psychiatric assessment
- Psychological consultation
- Individual therapy
- Group therapy
- Medication management
- Physician medication management
- Physician therapy

REFERRAL: All referrals to AITP are made by the Juvenile Court Counselor.

LENGTH: All youth are court ordered into AITP for 30 days. Youth may earn early release by earning 2000 points.

AGES: 14-17

GENDER: Male and female.

STAFFING: AITP provides 24-hour supervision.

1. Ten full time staff certified as Qualified Mental Health Associate with a minimum of a Bachelor degree in Human Services and two years of professional experience working with children and adolescents.
2. Four qualified Mental Health and clinical providers with Masters degree in Social Work and/or Human Services field and a minimum of two years of professional experience working with children and adolescents.
3. One psychiatric consultant.
4. Two psychologist consultants.

**DETENTION ALTERNATIVES AND COMMUNITY DETENTION SERVICES**  
(Attachment I) The Department has been involved since 1992 in the reformation of its secure detention facility and program offerings. The organizational changes have been brought about due to a number of factors including detention over-crowding, over-representation of minority youth in detention, detention placement and decision making.

As a result of these changes the Department has the ability to implement the following:

1. Objective decision making regarding pre-adjudicatory detention of juveniles based on assessment of risk to re-offend and failure to appear at a juvenile court hearing;
2. Placement in secure detention, several types of community detention service offerings, or unconditional release based on the individual's level of risk to public safety;
3. Resource components to serve appropriate youth in community detention program activities as part of a continuum of detention options;
4. Resources to increase the level of supervision for youth on probation to prevent placement in secure detention as a sanction for lack of compliance with terms of probation. Resources include increased supervision and a short term structure to assure that youth are stabilized to receive the assessments they need to determine treatment and services; and
5. Ability to monitor and evaluate the objective system to address with certainty and confidence that secure detention is used for the most serious, violent juvenile offenders. Youth who can be safely supervised in the community are provided the services and treatment they need to respond appropriately in the community.

Program components:

The continuum of supervision utilized in the Detention Alternative/Community Detention includes:

1. Risk Assessment Instrument – objective, scale-based instrument that assesses youth's risk to re-offend pending a hearing or failure to appear at a preliminary or adjudicatory hearing. The instrument is based on known and suspected risk factors and focuses on criminal offense, delinquent history, legal status, appearance history, mitigating factors and aggravating factors. Special detention cases by-pass the instrument and are automatically held.
2. Shelter care- alternative to detention for those youth representing low risk to re-offend or low risk to not appear at a preliminary hearing. The Department contracts with a community based provider for this service.
3. Detention Alternative/Community Detention- includes a component for monitoring those youth not held in secure custody. The Department contracts with a community based provider for tracking services. The provider delivers face to face contact on a daily basis with youth and families. The Department also maintains a close supervision component, managed internally, with staff responsible for placing youth in the shelter care and community detention components.

4. Day reporting center- includes a community-centered alternative for post-adjudicated youth whom otherwise would be housed in secure custody. Services include transportation, educational assistance, recreation and community service.
5. Electronic monitoring – Five bracelets are available to detention staff to monitor youth who are at risk of running, but who are not a danger to the community

**5. Describe backup services to be provided as described in Section 2.2,D.**

Multnomah County Juvenile Justice is currently developing a concept of graduated sanctions that will preclude using detention as the only sanction to probation violations. Currently a day reporting model is being tested in NE Portland to study the recidivism and failure to appear at court hearings while a youth is placed under tight community based control, instead of detention. Pre-adjudication programs that are being tested include close supervision and electronic monitoring.

Discussions are underway to determine which youth, under what circumstances are best suited for detention while under probation supervision. Once the classification initiative is implemented, out of home services and detention services will be used primarily on youth at highest risk to community protection, using the risk assessment instrument as the standard to make that determination.

**6. Describe the placement decision process to be used to control placement and length of stay in the training schools. Included shall be a process for how the county shall make recommendations to OYA regarding parole of youth from the training schools.**

Since November 1996 a Gatekeeper Committee comprised of Supervisors and staff from Oregon Youth Authority and Multnomah County Juvenile Justice have been meeting to develop more precisely matched services that aid in managing our close custody cap.

From this committee the concept of 'an Alternative Placement Committee was developed. The APC is a multi-organizational committee comprised of Supervisory staff from OYA, Juvenile Justice, SCF, Mental Health, Residential Care providers, Drug and Alcohol providers. This committee began it's work on a weekly basis in January to attempt to bring consistency and objectivity to the recommendations OYA and Juvenile Justice workers made before the court with regard to placement and commitment to state training schools. Although the committee is in an experimental state, preliminary information indicates it has been successful in bringing more uniformity to decisions made throughout the system.

In addition to the creation of the APC, a CAP COMMITTEE has been meeting weekly to review youth in close custody who may be brought out to a community placement. This committee consists of the Assistant to the Regional Manager of OYA, two Supervisors from OYA and the Counseling Manager of the Juvenile Justice Division. The committee reviews possible placements for youth and hears updates from probation and parole supervisors of their staffs' considerations of who may be placed in the community.

- 7. Write a statement of positive results expected by the County which meet or exceed the expectations listed in section 2.3 above. The statement should include a description of methods which will evaluate the results.**

With the creation of the Oregon Youth Authority an opportunity has emerged to more clearly define roles between that agency and the Juvenile Justice Division through a mutually complimentary process. With the work of the Gatekeepers Committee in developing a multi-agency, objective staffing process for all cases being referred to OYA or SCF, we anticipate use of valuable residential placements and close custody resources will be made more efficient.

Currently the Gatekeepers Committee is reviewing the roles of OYA Probation Officers and Juvenile Justice Counselors on cases where both Temporary Commitments to OYA and probation exist. The committee is currently studying roles so we will maximize the resource available to us and not duplicate efforts. Further the committee is studying the merging of senate bill I philosophy and intent with the maximization of resource available.

Through the objective staffing of cases by the APC, scrutiny of youth being paroled by the CAP COMMITTEE, and maximization of probation resource between OYA and Juvenile Justice in a co-management model, Multnomah County will be able to reach and maintain it's close custody cap goals in the coming year.

# PROPOSED BUDGET – COUNTY DIVERSION

## BUDGET ATTACHMENT Budget Form 1

COUNTY: MULTNOMAH

Begin Date: 7/01/97

End Date: 6/30/98

APPROVED BY:  DATE: 4/2/97  
(SIGNATURE REQUIRED)

AGENCY	MULTNOMAH COUNTY	PROGRAM SERVICES	SUPPORT SERVICES	TOTAL
<b>REVENUE</b>				
4000	Contributions/Donations			
4700	United Way			
5010	Children's Services Div.	526,660	306,964	833,624
5020	Other Gov't (attach detail)			
6000	Other Income (attach detail)			
<b>TOTAL REVENUE</b>		<b>526,660</b>	<b>306,964</b>	<b>833,624</b>
<b>EXPENDITURES</b>				
7000	Salaries (from Salary Detail page)	194,250	222,484	416,734
7100	Employee Benefits	45,475	50,332	95,807
7200	Payroll Taxes	16,060	18,394	34,454
<b>TOTAL PERSONNEL</b>		<b>255,785</b>	<b>291,210</b>	<b>546,995</b>
8000	PROFESSIONAL FEES			
8002	Psychological/Psychiatric			0
8010	Consultation (attach detail)			0
8013	Audit			0
8014	Other Prof. Fees (attach detail)	67,815		67,815
<b>TOTAL PROFESSIONAL FEES</b>		<b>67,815</b>	<b>0</b>	<b>67,815</b>
8100	SUPPLIES			
8101	Medical			
8103	Recreation/Craft			
8104	Food			
8105	Laundry/Linen etc.			
8107	Duplicating Materials			
8111	Other Supplies (attach detail)			
<b>TOTAL SUPPLIES</b>		<b>0</b>	<b>0</b>	<b>0</b>
8200	TELEPHONE			
8300	POSTAGE AND SHIPPING			

FOR THE PERIOD OF: 07/01/96 – 06/30/97  
MULTNOMAH COUNTY

BUDGET ATTACHMENT  
Budget Form 1  
Page 2

EXPENDITURES continued		PROGRAM SERVICES	SUPPORT SERVICES	TOTAL
8400	OCCUPANCY			
8401	Rent			
8403	Property Insurance			
8405	Utilities			
8409	Care of Buildings/Grounds			
8413	Maintenance Supplies			
8415	Other Occupancy (attach detail)			
<u>TOTAL OCCUPANCY</u>				
8500	RENT/MAINTENANCE OF EQUIP.			
8600	PRINTING/PUBLICATION			
8700	TRAVEL			
8800	CONFERENCES/MEETINGS			
8900	SPECIFIC ASST. TO IND'S			
8908	Clothing Service			
8909	Client Travel			
8911	Financial Assistance			
8913	Foster Care Payments			
8917	School/Education Costs	151,530		151,530
8918	Other Costs (attach detail)	34,301		34,301
<u>TOTAL SPECIFIC ASSISTANCE</u>		185,831	0	185,831
9000	ORGANIZATION DUES			
9400	MISCELLANEOUS	17,229	15,754	32,983
9500	DEPRECIATION			
9900	CAPITAL EXPENDITURES			
9901	CAPITAL EXPENDITURES			
<u>TOTAL EXPENDITURES</u>		526,660	306,964	833,624



**SALARY DETAIL**  
(Support for Item 7000, Form 1)      Budget Form 2

me dvplan98.wk3 02-Apr-97

PROPOSED BUDGET – COUNTY DIVERSION  
FOR THE PERIOD OF: 07/01/97 – 06/30/98  
Supplemental Notes To Budget

Multnomah County Department of Juvenile & Adult Community Services

REVENUE

EXPENDITURES

8014	Other Prof. Fees.		67,815
	Drug/Alcohol early screening intervention.	11,602	
	Community-based services.	56,213	
9178	School/Education Costs.		151,530
	Subcontract for alternative education services.	151,530	
		151,530	
8918	Other Costs.		34,301
	Juvenile client service fund for GED registration,	34,301	
	clothing to replace gang – identifiable colors or		
	to provide suitable wear for school or		
	employment, and other youth needs.		
9400	Miscellaneous.		32,983
	Indirect Cost on program expense:		
	Other Prof Fess + School/Educ Costs		
	= \$219,345 x .7%.	1,535	
	Total Personnel + Other costs		
	= \$581,296 x 5.41%.	31,448	
		<u>32,983</u>	

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## Appendix

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Attachment A.....	Court Summary
Attachment A-1 .....	Admission Summary
Attachment B.....	Probation Contract
Attachment C .....	Chronologies
Attachment D .....	AITP Evaluation
Attachment E.....	Parole Program Description
Attachment F.....	Case Classification Instruments
Attachment G .....	Alternative Placement Committee Referral Form
Attachment H .....	Parole Revocation Statistics and Forms
Attachment I.....	Detention Alternative Program Statistics

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED] DOB: ( NO.

**HEARING DATE:** December 26, 1996

**TIME:** 9:00 am

**COURT INFORMATION**

1. **Reason for Hearing:** [REDACTED] is before the Court on a second amended petition #D3829 filed on [REDACTED] charging him with two counts of Attempted Assault in the First Degree, four counts of Unlawful Use of a Weapon, Unlawful Possession of a Firearm, Carrying a Loaded Firearm and Discharging a Firearm in the City. [REDACTED] is represented by Tom Gleason with JRP. The matter is set for a trial.
2. **Plea Negotiation:** N/A.
3. **Referral Information:** According to PPB reports, the incident occurred on 11/25/96. Reports indicate that two cars of suspects were prowling the victim's car. The victim checked his vehicle to find the window broken out so he got in his vehicle and followed one of the suspect cars. While pursuing the suspect car, one of the occupants fired a gun hitting the victim's car. The victim was able to flag down a police officer who then pursued the suspect car and made a stop.
4. **Child's Statement:** [REDACTED] told police that he was the one who fired the gun. He stated that he found the gun in the bathrooms at [REDACTED] about a week earlier and he had been carrying it around since then. He told police that he and his friends were out looking for girls when the victim's car began to follow them. He said that he pulled the gun out and pointed it out the window and fired up into the air "so they wouldn't mess with us."
5. **Victim Information:** [REDACTED] (19) was the driver of the vehicle. His brother, [REDACTED] (31), was a passenger in his vehicle when it was fired upon. Both individuals were sent a victim's letter however neither has yet responded in writing.

6. **Referral History:**

<u>Date</u>	<u>Allegation</u>	<u>Disposition</u>
02/21/90	Runaway	OEYSC - No Response
06/26/91	C & C	Petition Dismissed

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. [REDACTED]

that heart problems ran in the family. As far as [REDACTED] can recall, his dad was not working rather he received social security monies. [REDACTED] says that his dad had a girlfriend but "she was a druggie too." [REDACTED] adds that he really didn't know his dad or the girlfriend.

[REDACTED] mom, runs a daycare out of her home and has done so for years. [REDACTED] married [REDACTED] when [REDACTED] was about six years old. According to [REDACTED], [REDACTED] and [REDACTED] divorced about one year ago although he believes they will soon get back together. [REDACTED] and [REDACTED] have had difficulties getting along in the past but are reportedly doing better. [REDACTED] has two other children with [REDACTED], [REDACTED] and [REDACTED] (6). Both boys live with [REDACTED]. Previous reports in [REDACTED]'s social file indicate that [REDACTED] lost two children when they were just toddlers to a seizure disorder and crib death. This apparently caused [REDACTED] to become very enmeshed and overprotective of [REDACTED].

[REDACTED] did not conduct an interview with this JCC so the attached information is from [REDACTED]'s recollection only. [REDACTED] recalls having CSD involvement in 1991. He says now that he used to think that his mom beat him but he now realizes it was only discipline. A BCC petition filed in 06/91 was dismissed in 10/91. A second C & C petition was filed one month later stating that [REDACTED] had behavioral and conduct problems which required CSD placement. The petition also alleged that [REDACTED] had been hospitalized three times in November as a result of suicide threats. CSD placed [REDACTED] at Rainbow Lodge. According to [REDACTED], he stayed at Rainbow Lodge about seven or eight months before his mom removed him from the program. CSD reports suggest that [REDACTED] interfered with [REDACTED]'s treatment and withdrew him from the program early. [REDACTED] told this JCC in 1993, that she took Jimmy out of placement upon the advise of the family therapist. [REDACTED] got into trouble in 05/93 for burglarizing a home. He and three other juveniles broke into a neighbors home and stole rifles, marijuana, whiskey and other items. [REDACTED] was placed on probation and again placed out of his home. According to [REDACTED], he remained at Riverbend (Youth Adventures) for nearly one year. CSD reports again indicate that "[REDACTED]'s commitment and willingness to support the Riverbend program 100% faltered. The therapist at Riverbend were very concerned about the mixed messages [REDACTED] received from her. At this time, [REDACTED]'s behavior began to slide." [REDACTED] was terminated from that program. CSD asked the Court to terminate their TC on [REDACTED] in 11/94 and the Court so agreed. The CSD report stated [REDACTED] has been unsuccessful in two residential treatment programs (Rainbow Lodge and Riverbend). He was kicked out of a foster home after three days, prior to his placement in Riverbend. His family has had extensive family therapy services from a variety of providers for over 5 years. [REDACTED] agrees with the request to no longer have CSD involved, as she reports she has insurance to access any mental health services the family may need." It is this JCC's understanding that [REDACTED] has had no services or treatment since then.

Regarding other family issues, [REDACTED] describes [REDACTED] as a "dry drunk." He says that used to have a problem but it's been a few years since that was the case. [REDACTED] still has a few beers every now and then but [REDACTED] does not view his use as problematic.

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. [REDACTED]

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[REDACTED] says his mom has never had any D/A issues. As reported earlier, [REDACTED] was apparently a drug addict and alcoholic. [REDACTED] has been reported in and out of jail. [REDACTED] is not aware of any adult criminal history for his mom or [REDACTED].

**CHILD INFORMATION**

7. **Resides With:** [REDACTED] has been raised primarily by his mom. He never lived with his real dad nor had any involvement with his father. [REDACTED] has been at Harry's Mother, Willow Lane, Rainbow Lodge Residential Treatment and Riverbend Residential Treatment. For the past two years however, he has pretty much lived at his mom's home. [REDACTED] did tell this JCC the morning of [REDACTED]'s prelim., that [REDACTED] would come and go as he pleased and that he had free run of the house. She also stated that [REDACTED] had threatened to kill her and his two little brothers when she doesn't give him money. She said that [REDACTED] has a lot of mental problems and needed to be back on his medication. [REDACTED] was held in detention at that time ( [REDACTED] ) so he's been in JDH for about one month now.
8. **Health/Mental Health Issues:** [REDACTED] reports that his health is fine. He had inner-ear reconstructive surgery years ago and says he will always have hearing problems. He says that he's been diagnosed as hyperactive and that he needs to be on Ritalin. [REDACTED] stated "Mom says I'm better when I'm on it." [REDACTED] denies any issues with suicide ideation although he admits having problems with it when he was younger. He denies any emotional, physical or sexual abuse. As reported earlier, [REDACTED] has a long treatment history beginning when he was twelve. A psychological evaluation was done on [REDACTED] in 8/93. The diagnosis then was ADHD, Oppositional Defiant Disorder and Developmental Expressive Language Disorder. This JCC has asked the Mental Health worker in detention to meet with [REDACTED] and do an updated assessment. That assessment is in the social file. She recommends a psychiatric evaluation to further assess the need for medication. She also recommends a "structured, stable living environment with a focus on treatment."
9. **School History:** [REDACTED] reports that he last attended [REDACTED] High School in 09/95. He last completed his ninth grade year while at [REDACTED]. He should be a senior this year. [REDACTED] says he quit school in 10/95 because "it's hard for me to handle school." He stated that he doesn't believe he can make it through school. He talks about starting on his GED.

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]

NO. [REDACTED]

10. **Peer Associations:** [REDACTED] named [REDACTED] (16) and [REDACTED] (16) as his best friend and his girlfriend. He believes that [REDACTED] has been on probation in the past. The computer currently shows [REDACTED] to be on probation at this time for Burglary I. [REDACTED] was in the car with [REDACTED] when these charges occurred. [REDACTED] was the driver of the vehicle. [REDACTED] is also on probation for Burglary I charges and he appears to have a M-11 charge in [REDACTED]. [REDACTED] denies any gang affiliation but says that people call him "Slim" because he is thin.
11. **Activities/Interests:** [REDACTED] likes sports and especially basketball. He says that he's been participating in the Boys Club activities since he was four years old. He's also been reading a lot lately.
12. **Drug/Alcohol Use:** [REDACTED] told this JCC that he first tried alcohol when he was five or six years old and his father gave him a drink. He says he began drinking on his own when he was eleven. He usually drinks beer and he estimates his current use at about twice a week. [REDACTED] says he first smoked marijuana at age 12 or 13. He estimates this current use at about once every two days. His mom told this JCC that he was smoking pot daily. [REDACTED] does admit to experimenting with cocaine once this past summer. He also tried acid and crank each one time during the same time. He says he didn't like any of the harder drugs. [REDACTED] had a full D/A assessment while in detention. His diagnosis is alcohol dependant, cannabis dependent, amphetamine dependent and cocaine abusive. Recommendation is for a residential D/A treatment.
13. **Sexual Development:** [REDACTED] says that [REDACTED] has been his girlfriend on and off for one and a half years. He says that she is a positive and important influence in his life. [REDACTED] appears informed about issues of safe sex.
14. **Employment History:** [REDACTED] worked a summer program when he was a [REDACTED]. Otherwise, he's had no other work experiences. [REDACTED] believes that he can get a job at the Post Office for approximately two months since his friend Frank Winston is employed there. [REDACTED] thinks he might like to become a juvenile counselor when he gets older.
15. **Parent/Guardian Concerns:** Unknown as [REDACTED] did not keep her scheduled appointment with this JCC.
16. **Prior Utilized Resources and Response:** As listed earlier, [REDACTED] began receiving services approximately five years ago. He was hospitalized for suicidal ideations on several occasions when he was younger. His mom dropped him off at Harry's Mother on one occasion many years ago. He's spent about two months in placement at [REDACTED].

MULTNOMAH COUNTY OREGON  
Juvenile Justice Division

In RE: [REDACTED]

DOB: [REDACTED]

NO. 48124A

[REDACTED]

Willow Lane Shelter. [REDACTED] did about eight months at Rainbow Lodge before [REDACTED] withdrew him from his treatment. [REDACTED] spent nearly a year at Riverbend prior to being terminated from that program. CSD reports indicate that the family has received lots of family counseling services from numerous providers including IFS counseling. [REDACTED] was also on probation from 06/93 - 06/94. His previous JCC wrote in her closing report that this case remained a dependency case and the treatment plan includes mom in therapy. She listed that there were "family cycling problems and mental health issues." She also indicated that [REDACTED] was "very cooperative" and "immature."

[REDACTED] [REDACTED]

17. Risk Assessment: N/A.

18. Impressions/Assessment: [REDACTED] has been held in detention since these charges occurred so this JCC conducted the interview with him in JDH. [REDACTED] indicated it was difficult for her to get [REDACTED] at her home daycare however she did manage to schedule an appointment time last week to meet with this JCC. [REDACTED] then showed up one hour early (this JCC was in another appointment) and [REDACTED] left exactly when we were supposed to meet. She has had limited phone contact with this JCC. She has come only once to visit [REDACTED] while he's been detained. [REDACTED] does present still as very immature. He seems to understand the seriousness of his behavior and he has few explanations other than he was "being stupid." He appears honest in discussing his situation and he is quick to plead for a second chance at home. This JCC appreciates that he accepts responsibility for firing the gun although he denies aiming at the victim or prowling the victim's vehicle previous to the shooting.

[REDACTED] seems to change her story regarding her son's behaviors in her home. Previous reports suggest and it appears to still be the case that [REDACTED] and [REDACTED] are extremely enmeshed in their relationship. [REDACTED] at times has excused and enable much of her son's poor behaviors. It is very concerning that [REDACTED] has sat home for most of the past two years without any requirements that he attend school or obtain a job. Rather he seems to have spent the time smoking pot, sleeping and hanging out with his friends. According to [REDACTED], there's been no efforts made to engage themselves in counseling.

This JCC finds the recommendations on this particular case to be more difficult than many others in that [REDACTED] has responded to treatment efforts in the past until his mom has sabotaged the treatment. It is interesting that [REDACTED] has remained out of contact with the law for much of the past two - three years. He presents as emotionally younger than his 17.5 years and he has suffered a great deal of loss throughout his life. On the other hand, [REDACTED] has received many services to which appear to have had little lasting effect. This JCC does not view home as an option at



MULTNOMAH COUNTY OREGON  
Juvenile Justice Division

In RE: [REDACTED]

DOB: [REDACTED]

NO. 48124A

all given [REDACTED] lack of supervision and lack of follow through with her son. [REDACTED] behaviors in this particular charge were extremely dangerous to the community. He came incredibly close to receiving Measure 11 charges which would certainly have changed his life forever.

This JCC believes that [REDACTED] needs intensive D/A treatment, assessment and possible treatment for depression, return to medication and stabilization of that medication and finally a plan to look towards emancipation from his family given that he will soon be 18.

19. **Recommendations:** After much thought and discussion with several providers including my Supervisor, it is this JCC's recommendation that this Court commit [REDACTED] to OYA for placement at the State Training School. Given the potential impact of Measure 40, it is also the recommendation of this JCC that [REDACTED] commitment not extend past his 19th birthday. This JCC's hope is that [REDACTED] will have an opportunity at secure treatment at MacLaren campus for the next six months. This will allow mandatory treatment without the possibility of interference by his mom as well as providing for community protection. [REDACTED] will be eighteen on [REDACTED]/97 at which time he will have received many if not most of the services the juvenile department and OYA has to offer youth in this community.

Kathy Brennan  
Casework Supervisor

  
Jessica Hulsman  
Juvenile Court Counselor

FINAL DISPOSITION:

*trial occurred on 12/26/96.*  
*Judge Lay committed Δ to OYA for*  
*placement @ State Training School.*

**MULTNOMAH COUNTY OREGON**  
**Juvenile Justice Division**

In RE: [REDACTED]

DOB: [REDACTED]/79

NO. 48124A

CS.FRM  
04/29/93

ADMISSION SUMMARY  
Multnomah County

[REDACTED] JCS No. Court No. PO:

IDENTIFYING DATA:

COMMITTED: 12/26/96

ADMITTED:

COMMITMENT EXPIRES: 12/26/01

AGE: 17

BIRTHDATE: [REDACTED]

BIRTHPLACE:

ADDRESS: [REDACTED]

CITY, STATE: Portland, OR 97205

RELIGION:

JUDGE: Michael Loy

ETHNICITY: Caucasian

HEIGHT: 6'3"

WEIGHT: 175 lbs.

COMPLEXION:

EYES: Brown

HAIR: Brown

BUILD: Thin

SOC.SEC.NO.: 540-98-6885

DELINQUENCY HISTORY:

Commitment Offense: [REDACTED] was committed to the Oregon Youth Authority for placement at MacLaren on 12/26/96 for the following offenses: 4 counts of Unlawful Use of a Weapon, 1 count of Unlawful Possession of a Firearm, 1 count of Carrying a Loaded Firearm, and 1 count of Discharging a Firearm in the City. The incident occurred on 11/25/96. Reports indicate that two cars of suspects were prowling the victim's car. The victim checked his vehicle to find the window broken out so he got into his vehicle and followed one of the suspect car. While pursuing the suspect car, one of the occupants, [REDACTED] fired a gun hitting the victim's car. The victim was able to flag down a police officer who then pursued the suspect car and made a stop. [REDACTED] told police that he was the one who fired the gun. He stated he had found the gun in the bathroom at a park about a week earlier and he had been carrying it around since then. He told police that he and his friends were out looking for girls when the victim's car began to follow them. He said that he pulled the gun out pointed out the window and fired it up into the air so as to scare the victim.

PROGRAM RECOMMENDATIONS:

A full drug and alcohol assessment was completed on [REDACTED] and is enclosed. The diagnosis is alcohol dependent, cannabis dependent, amphetamine dependent, and cocaine abusive. Recommendation is for residential, alcohol and drug treatment. [REDACTED] should not leave close custody until he has completed drug and alcohol treatment. Past history indicates that his family will sabotage treatment outside of a secure setting.

A mental health evaluation was also completed on [REDACTED] and is attached. It recommends further psychiatric evaluation to assess the depressive symptoms, ADHD symptoms, and the need for medication.

[REDACTED] will be turning 18 in June of 1997. The release plans should be focused towards an emancipation program or possibly JobCorps. His family has been enabling of negative behaviors in the past and would not be considered a good resource.

Jessica Hulsman  
Juvenile Court Counselor

Attachments

H164635.J-H  
01/03/97

# PROBATION CONTRACT

10/15/96

SKILL NEEDS	GOAL	SKILL STEPS	SKILL PROGRAMS	TARGET DATE	EVALUATION
Family Counseling	Pending discussion w/ mom				
Save Our Youth	will learn the possible consequences of violence and learn alternatives to fighting	if referred to SOY on 10/15/96 i will be contacted SOY i will attend the groups as scheduled	DJJS Skill program	As scheduled SOY	
Drug & Alcohol	will learn to identify whether or not he has a problem w/ D/A and address the issue as appropriate	will participate in a screening as referred will cooperate with any recommended treatment	Pending referral to Morrison Center	Per JCC's direction	

## ACCOUNTABILITY

1. 24 hrs ACS. will contact community service office for an appointment or drop in on walk-in hours TWTh1:30-4:30pm to sign a contract by 10/25/96.
2. Letter of apology. submitted rough draft on 10/15/96, as directed. will submit final draft as discussed at our next appt. 10/29/96
3. \$94.00 Unitary Assessment. Pending employment. JCC will discuss this issue w/ i and provide further directions as appropriate.

"The Staff of the SE District Office of the Multnomah County Juvenile Justice Division believe that youth have the ability to choose the level of their success. Therefore, we commit to empowering youth to make positive life choices."

YOUTH                      PARENT                      COUNSELOR

	1	1	Went to Yaun to see . Discussed issues and conflicts. Got a staff, Debbie, to join in after 1x1. She admitted that part of it was her fault because she didn't know has such "short fuse", but he also calms down pretty quick. his part of the problem by not asking politely when he needed a time out.
12/03/96	3	-	Irma LM she was told by Yaun yesterday that . ran. Also, he woke up late on Monday and didn't want to go to school.
12/04/96	3	2	Called Yaun. Talked to Corey Ramsey. Discussed concern that JCC wasn't notified about 's run. He said he thought OYA would do that.
12/05/96	1	1	turned self in. Took him to lunch. Discussed issues that he's having. Cited him in f/ prelim tomorrow.
	3	2	Called Corey. Meeting set f/ next Tues. Not willing to take him back until then.
	2	2	Called grandma. She'll take him tonight.
	3	-	LM in OYA general delivery re: prelim.
	3	-	LM f/ Joyce re: JCC not notified of his run, that he turned himself in, cited him f/ prelim, LM in general delivery at her office f/ coverage on Fri f/ prelim, and mtg w/ Yaun next Tues at 2:30pm.
	3	2	Called Intake. Debbie will do RAI if have time. If not, will leave note f/ Phil to do it tomorrow.
	3	-	E-mailed Parker to put on f/ prelim
12/06/96	3	-	LM notified CAA of prelim
	3	1	Talked to Phil RAI 12.
	3	-	Vickie LM DDA issued UUMV and CM charges bumped RAI to 15.
	3	-	Vickie LM. UUMV and CM wrong kid. Something wrong w/ summonse. PV hrg set f/ Mon 2:30.
	3	2	Called Vickie. No probable causes on charges due to police reports attached to discovery was on another kid. She will forward social file to court f/ Mon hrg.
	3	2	Paged Friedman. He called back. to pencil in to cover hrg on Mon if no one is available.

	3	-	LM f/ JCC Cohen-Pope re: covering hrg.
	2	2	Called home. Barbara went X-mas shopping. Talked to Anthony. Let Barbara JCC will not be at hrg.
12/10/96	3	-	Joyce LM.
	3	2	Ret'd Joyce call. She asked if JCC could transport to Yaun. Told her can't due to other commitments.
	1	1	Intake at Yaun. Joyce and got into an argument. Intake terminated. Took him back to Court. Gave him citation f/ prelim tomorrow.
	2		
	3		
12/11/96	3	2	Vickie called. no show. Grandmother showed. English wants WRT immediately.
	3	2	Got file from Vickie. Took WRT over to Audrey.
	3	2	Called victim and notified of case on-call. He said he will fax info. Restitution sent.
12/19/96	3	-	Bethany LM case was O/C this a.m. What's the case status.
	3	2	Called Docket Desk. Talked to Nadine. Need to talk to Audrey after she comes back from prelim.
	3	2	Called Docket Desk. Audrey on break.
	3	2	Bethany called. Told FTA WRT. Case should have been off call. JCC is trying to get a hold of Audrey. If not, her firm would have to request court to take it off call.
	3	2	Called Audrey. She said probably she forgot to take it off call when she did the WRT. Will take it off tomorrow's call.
	3	2	Called Bethany. Informed her of JCC's conversation w/ Audrey.
	3	2	Audrey called back. LM. JCC called her back. case will con't on call due to separate petition. CAA needs to report to court tomorrow re: case status.
	3	-	LM f/ Bethany re: Audrey's new info.
	3	2	Called DDA. Talked to Dorothy. Confusion re: charges and police reports. She'll look into their file and sort it out. Will let DDa reporting to call re: WRT status.
01/28/97	1	-	LM saying he would be turning himself in. He'll come by today to talk to JCC.

1 1 and Anthony came in. was staying w/ his grandfather in Vancouver f/ the past 2 months. Came home to grandmother's and she said she wasn't going to keep him. He decided to turn himself in because he wasn't going to live on the streets. Discussed what could happen at prelim if he is turn himself in, and the process of PV hrg and commitment as a possibility. He reiterated that he understands all that.

3 2 Called Admissions and forewarned that [REDACTED] will be turning himself in.

2 2 Called Barbara. She'll be at prelim tomorrow. Said she was aware that [REDACTED] was at his grandfather's. She talked to his grandfather's and he said he "doesn't give a shit about it." He wouldn't turn in. The only reason [REDACTED] turned himself in was because he somehow "pissed" his grandfather's off and he told him he would not have back to live w/ him. And [REDACTED] wasn't going to live on the streets 'cause he has no where to go.

3 - Joyce L LM said she talked to Mike and learned that [REDACTED] turned himself in. Talked to Rick at J Bar J and Rick said [REDACTED] blew out of 2 programs and that he should be committed to state training school. She requested that JCC screen him before the placement committee.

3 2 Called Admissions. Said they don't have [REDACTED]

2 2 Called Barbara at home. She said Anthony walked in w/ [REDACTED] and made sure he got in.

3 2 Called Admissions. They then print the new print out. Apologized to JCC that they made a mistake that they do have him.

2 2 Called Barbara and apologized f/ the confusion. Told her Joyce LM re: her recommendation and plans to screen [REDACTED] f/ commitment. No updates on UUMV charge. [REDACTED] will probably have a separate hrg date f/ that charge.

02/05/97 3 1 Alternate Placement Committee screening.

1 1 Commitment hrg. Supervised visit w/ brother after hearing. 1x1 w/ [REDACTED] after visitation w/ brother.

[REDACTED]  
\*\*\*\*\*

[REDACTED]

[REDACTED]

[REDACTED]

775-4081

around this home

Stuart Jackson, PPS  
Directions Services  
280-5840 X292

Children's Program, Mindy Genesis  
452-8002 288-8948  
452-1026 (Toni, Asst) 288-5818 #4 VM

Neighborhood Beh Hlth Clinic  
203-5132

Bev Wright, Serendipity YAUN  
761-7139 284-5968  
323-2424 voicemail 903-5610 Corey's VM

Steve Phillips  
499-9668 pager

Charlie Slotter  
731-3153 X303



Department of Juvenile Justice Services  
Assessment Intervention Transition Program



Community and Family Services Department  
Office of Child & Adolescent Mental Health Services

**MULTNOMAH COUNTY**

**AITP  
Initial and Comprehensive Evaluation**

New ☒ Reopen ☐  
DATE: 10-23-96

NAME: [REDACTED] DOB: ( [REDACTED] ) CASE #: [REDACTED]  
AGE: 16 SEX: F ETHNICITY: European American  
ADDRESS: Unknown MEDICAID: [REDACTED]  
PROGRAM ENTRY DATE: 10-02-96 TRANSITION DATE: 11-01-96  
PARENT/LEGAL GUARDIAN: [REDACTED] PHONE: 256-0628 (Mo)  
ADDRESS: Portland (Mo)  
CHILD RESIDES WITH: a friend PHONE: Unknown  
QUALIFIED MENTAL HEALTH PROVIDERS: Judith DeCourcy, LCSW; Jan Bishop, MA,ABS  
SOSCF WORKER: James Patterson, OYA PHONE:  
JUVENILE COURT COUNSELOR: Sylvia Foresee PHONE: 248-5061 ext 32  
SCHOOL: [REDACTED] (last attended)

NOTE: Juvenile Court Counselor has extensive information in court file for review.

[REDACTED]

## INITIAL MENTAL HEALTH EVALUATION

**REASON FOR REFERRAL:** I has a criminal history dating to 3/95: curfew, theft (2), runaway (7), traffic. She was referred to AITP for behavior stabilization and assessment for placement.

**PRESENTING PROBLEMS:** identified anger and being more assertive as issues to work on.

**REFERRAL INFORMATION:** (Who made the referral and when? What is the child's and parent's understanding about the referral? Use of direct quotes is helpful. What is the referral question/reason?)  
Program referred for assessment for placement. "Does this young woman have a treatable mental illness?"

**OTHER RELEVANT AGENCIES/SERVICE PROVIDERS WITH WHOM THE CLIENT/FAMILY IS CURRENTLY INVOLVED:**

☒ SOSCF ☒ JJD ☐ SCHOOL ☐ MEDICAL PROVIDER ☐ OTHER MENTAL HEALTH PROVIDER  
☐ OTHER (Please list agency):

**SOURCE OF INFORMATION:** Record, , mother

**PRESENTING PROBLEM:** (Hx of presenting problem, including onset, precipitating factors, duration, intensity and frequency, past Tx and medication effects and a description of current clinical symptoms.)  
Mother reports that problems started when I was 10 or 11 and they moved from to Portland. That is also around the time mother began living with her current husband. Mother says just wanted to "grow up too fast." She first ran when she was 13 and has been "out of control" since.

### CLIENT MENTAL HEALTH HX:

Mental Health Tx: Yes ☐ No ☒

☐ Outpatient Tx ☐ Residential Tx  
☐ Inpatient Tx ☐ Partial Hospitalization  
☐ Day Tx ☐ Other:

For how long? When? Where?

Why?

Medications? Yes ☐ No ☐ Type and Dosage?

Client Response to Tx:

**COMMENTS:**

Client's Name: [REDACTED]

Page 32

Confidential Information  
Not for Release

**CLIENT SUBSTANCE ABUSE HX: (Includes alcohol, tobacco, street and prescription drugs.)**

Substance Abuse Tx: Yes ☒ No ☐ If Yes, Drug of Choice: crank, LSD, marijuana, alcohol

☒ Outpatient Tx ☐ Residential Tx  
☐ Inpatient Tx ☐ Partial Hospitalization  
☐ Day Tx ☐ Other:

For how long? When? Where?

Why?

Medications? Yes ☐ No ☒ If yes, Type and Dosage?

Client Response to Tx:

COMMENTS: Resists outside help.

**EXTENDED FAMILY MENTAL HEALTH HX:**

Mental Health Tx: Yes ☒ No ☐ Family Member: Mother

☒ Outpatient Tx ☐ Residential Tx  
☐ Inpatient Tx ☐ Partial Hospitalization  
☐ Day Tx ☐ Other:

For how long? 2 years When? Where? Private church agency

Why? Difficulty with child

Medications? Yes ☐ No ☒ If yes, Type and Dosage?

Client Response to Tx:

COMMENTS: Mother wanted "to get the right answers" when [REDACTED] "told her shocking things."

**EXTENDED FAMILY SUBSTANCE ABUSE HX: (Includes alcohol, tobacco, street and prescription drugs.)**

Substance Abuse Tx Yes ☒ No ☐ If Yes, Drug of Choice: Alcohol

Family Member:

☒ Outpatient Tx ☐ Residential Tx  
☐ Inpatient Tx ☐ Partial Hospitalization  
☐ Day Tx ☐ Other:

For how long? When? Where?

Why?

Medications? Yes ☐ No ☒ Type and Dosage?

Client Response to Tx:

COMMENTS: Biological father reportedly a heavy drinker who has been sober for last three years (with the help of church).

CLIENT HX: (Please comment further on any boxes checked in the following sections.)

DEVELOPMENTAL/NUTRITIONAL HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
1. Prenatal/Neonatal Abnormalities	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	11. Excessive Dieting/Fasting	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2. Developmental Abnormalities	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	12. Excessive Exercise	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
3. Did not meet developmental milestones (walking, talking, etc.)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	13. Fine Motor Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Failure to Thrive	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	14. Gross Motor Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Low Birth Weight	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	15. Speech/Language	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Malnutrition	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	16. Excessive Fears	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Nutritional Deficiencies	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	17. Indiscriminate Sociability	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. Inadequate Diet	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	18. Lack of Stable Attachment to Primary Caretakers	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
9. Exposure to Lead	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	19. Multiple Caregivers	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. Eating Nonfoods	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	20. Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMMENTS: (By # cited if present)

1. Three weeks premature, jaundiced
11. Off and on because of her concern about being fat
12. Concerned about being fat

FAMILY HX: (parents, marriage, work, military service, social/extended family support systems, sibling relationships, financial hx, divorces, multiple moves and custody)

Mother was married at 14 and had two daughters and a son by age 19. Thirteen years later she had Nick with new husband who was a very violent, abusive man. She left him when she was pregnant with . Mother lived with since was about 10 and married him about a year ago. Nick has been in trouble and is currently at MacLaren. has lived with mother and and with Her sibling contacts are minimal except for older sister in

FAMILY/CLIENT STRENGTHS: Mother and father have made efforts to improve their functioning (counseling, sobering up) and are very interested in welfare.

Client's Name: [REDACTED]

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MEDICAL/PHYSICAL HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
21. Allergies	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	32. Sleeping Problems	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
22. Asthma	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	33. Enuresis	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
23. Headaches/Stomachaches	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	34. Encopresis	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
24. Head Injury/Trauma	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	35. Overactive	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
25. Seizures	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	36. Lack of Energy	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
26. Accidents	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	37. Vision Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
27. Major Injuries	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	38. Hearing Problems	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
28. Chronic Illness	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	39. Recurrent Infections (Such as Ear, Throat, and Lung Infections)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
29. Surgeries	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	40. Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
30. Hospitalizations	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
31. Pregnancies	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					

COMMENTS: (Include primary medical provider, date of last physical exam, current medications and whether immunizations are current) (By # cited if present)

22. Generalized somatic complaints  
32. Says she does not sleep well

EDUCATIONAL/VOCATIONAL HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
41. Slow Learner	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	47. Skipping/Poor Attendance	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
42. Low Grades	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	48. Suspensions/Expulsions	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
43. Failing Grades	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	49. Placed in Alternative School	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
44. Underachievement	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	50. Underemployed	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
45. Overachievement	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	51. Terminated from job	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
46. Not Cooperative with Teachers (Headstart, Elementary, and Secondary)	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	52. Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMMENTS: (Include Hx of special education and early intervention) (By # cited if present)

- 42.-44. Due to irregular attendance  
47. Began in freshman year

**SOCIAL/COMMUNITY HX:** D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
53. Unable to Keep Friends .....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	56. Acts Young for Age .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
54. Likes to Be alone .....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	57. Hurts Animals .....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
55. Fights/Argues with Peers .....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	58. Other .....	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**COMMENTS:** (By # cited if present)

56. Sucks thumb, whines

**LEGAL HX:** D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
59. Lying .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	65. Gang Interest/Involved .....	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
60. Running Away .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	66. Assaultive .....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
61. Stealing .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	67. Arrests .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
62. Firesetting .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	68. Sexual Acting Out/Offending .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
63. Not Respectful of Property .....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	69. On Probation/Parole .....	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
64. Vandalism .....	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	70. Other .....	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**COMMENTS:** (By # cited if present)

59. When needs to

60. Multiple instances-from home and placements

61. Some

62. One incident involving other girls playing with matches in middle school yard

67. Theft, curfew violations

68. Prostitution

69. Current

**CULTURAL/RELIGIOUS AFFILIATION HX:** (Please note ethnicity, family values, language spoken by family, what religion is practiced, ethnic social supports and whether social pressures due to ethnicity play a part in client's presenting problems.)  
European American English-speaking family. Cultural/ethnic factors appear to play no part in presenting problems.

Client's Name:

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Confidential Information  
Not for Release

ENVIRONMENTAL/TRAUMA HX: D = Deferred NP = Not Present S = Slight M = Marked

	D	NP	S	M		D	NP	S	M
71. Homelessness	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	76. Neglect	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
72. Domestic Violence	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	77. Mental Injury	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
73. Witnessed Violence in Community	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	78. Sexual Abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
74. Financial	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	79. Physical Abuse	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
75. Natural Disaster/Accidents	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	80. Other	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

COMMENTS: (By # cited if present)

71. On street when she runs away

73. During street life

78. Reportedly when she was 4 by sitter's friend, involving threats to kill brother if she told; she finally told school counselor when in fourth grade.

MENTAL STATUS CHECKLIST: D = Deferred NP = Not Present S = Slight M = Marked

OBSERVED BEHAVIOR:

Appearance:

	D	NP	S	M
81. Physically unkempt, unclean	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
82. Clothing, disheveled, dirty	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
83. Clothing atypical, unusual, bizarre	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
84. Unusual physical characteristics	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Posture:

85. Slumped	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
86. Rigid, tense	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
87. Atypical, inappropriate	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Facial Expression Suggests:

88. Anxiety, fear, apprehension	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
89. Depression, sadness	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
90. Anger, hostility	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
91. Flat affect	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
92. Bizarreness, inappropriateness	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

General Body:

	D	NP	S	M
93. Accelerated, increased speed, overactive	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
94. Decreased, slowed	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
95. Atypical, peculiar, inappropriate	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
96. Restlessness, fidgety	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
97. Nervous movements, twitching	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Speech:

98. Increased, loud	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
99. Decreased, slowed	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
100. atypical quality, slurring, stammer	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

I/P Relationship:

101. Domineering	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
102. Submissive, overly compliant	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
103. Withdrawn	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
104. Provocative	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
105. Suspicious	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
106. Uncooperative	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Client's Name: [REDACTED]

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**THINKING BEHAVIOR:****Judgment:**

107. Impaired ability to manage daily living activities . . . . . ☐ D ☒ NP ☐ S ☐ M
108. Impaired ability to make reasonable life decisions . . . . ☐ ☒ ☐ ☐ ☐

**Memory:**

109. Impaired immediate recall . . . . ☐ ☒ ☐ ☐
110. Impaired remote memory . . . . ☐ ☒ ☐ ☐

**Thought Content:**

111. Obsessions/compulsions . . . . ☐ ☒ ☐ ☐
112. Paranoia/suspiciousness . . . . ☐ ☒ ☐ ☐
113. Phobias . . . . . ☐ ☒ ☐ ☐
114. Suicidal talk, acts, gestures . . ☐ ☒ ☐ ☐
115. Homicidal talk, gestures . . . . ☐ ☒ ☐ ☐
116. Delusions/bizarre ideas . . . . ☐ ☒ ☐ ☐
117. Frequently confused . . . . . ☐ ☒ ☐ ☐

**Intellectual Functioning:**

- |  | D                        | NP                                  | S                        | M                        |
|--|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 118. Impaired level of consciousness .                 | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 119. Impaired attention span / concentration . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 120. Impaired abstract thinking . . . .                | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 121. Impaired calculation ability . . . .              | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 122. Impaired intelligence . . . . .                   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Orientation:**

- |  |                          |                                     |                          |                          |
|--|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 123. Disoriented to person . . . . .     | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 124. Disoriented to place . . . . .      | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 125. Disoriented to time . . . . .       | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 126. Out of touch with reality . . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Perception:**

- |   |                          |                                     |                          |                          |
|---|--------------------------|-------------------------------------|--------------------------|--------------------------|
| 127. Delusions . . . . .                  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 128. Auditory/visual hallucination . . .  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |
| 129. Other type of hallucinations . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

**Insight:**

130. Difficulty in acknowledging the presence of psychological problems . . . . . ☐ ☒ ☐ ☐
131. Mostly blames others or circumstances for problems . . . . ☐ ☒ ☐ ☐

**FEELING (AFFECT AND MOOD):**

- |   | D                        | NP                                  | S                                   | M                        |
|---|--------------------------|-------------------------------------|-------------------------------------|--------------------------|
| 132. Inappropriate to thought content . . . . .   | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> |
| 133. Increased lability of affect . . .           | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/> |
| 134. Low self-esteem, poor self-concept . . . . . | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

**Prominent Mood is:**

- |  | D                        | NP                                  | S                                   | M                                   |
|--|--------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 135. Blunted, absent, unvarying . . . .  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 136. Euphoria, elation . . . . .         | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 137. Anger, hostility . . . . .          | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 138. Fear, anxiety, apprehension . . . . | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 139. Depression, sadness, cries a lot .  | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            |
| 140. Irritable . . . . .                 | <input type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>            | <input checked="" type="checkbox"/> |
| 141. Feels hopeless, lacks optimism . .  | <input type="checkbox"/> | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>            |

**MENTAL STATUS EXAM:** (briefly summarize and comment on any positive findings by # cited.)

is a young woman who is oriented and has no major thought disorder. She displays irritability (140) and reverts to babyish behavior when uncomfortable (89, 95, 102). Although somewhat overweight she has an unrealistically low sense of herself (134) expressing a need for major bodily changes. She talks about her future, but seems doubtful anything positive will occur (141).

Client's Name: 

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**SUICIDALITY:**

☒ None      ☐ Plan  
☐ Ideation      ☐ Intent w/o Means  
☐ Intent with Means - Explain:  
Prior Attempts: Yes ☐ No ☒ If Yes, Circumstances:

**HOMICIDALITY:**

☒ None      ☐ Plan  
☐ Ideation      ☐ Intent w/o Means  
☐ Intent with Means - Explain:  
Prior Episodes: Yes ☐ No ☒ If Yes, Circumstances:

**RISK FACTORS AND ASSESSMENT OF DANGER:** (Include any circumstance that endanger family members.)  
is at risk to herself if she does not have help working on her self image problems or if she returns to the street and drug environment.

**CLINICAL FORMULATION:** (Include summary and analysis of client constitutional, family, personality and environmental factors and the clinical criterion that support/result in the differential DX and the above DX. Explain how the client's current level of functioning supports the DX. Include a summary of the client strengths, needs, skills, talents, aptitude, interests, and TX targets.)

is a young woman who has had a disruptive early life including family alcohol abuse, frequent moves, parent separation and reported sexual abuse. She reports somatic and sleep difficulties. She has been involved in criminal activities (theft, prostitution). Her parents and her older brother appear to have improved their functioning and are very interested in well being. is intelligent and talented (singing).

**DSM DIAGNOSIS:**

**AXIS I:** 300.4 Dysthymic disorder  
309.4 Adjustment disorder with mixed disturbance of emotions and conduct, chronic

**AXIS II:** V71.09 No diagnosis

**AXIS III:** None

**AXIS IV:** Street living, arrest, incarceration, sexual abuse.

**AXIS V:** (CGAS/GAF Score) 47

Client's Name: [REDACTED]

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**STATEMENT OF MEDICAL NECESSITY FOR MENTAL HEALTH SERVICES:**

☒ Yes ☐ No

Services are adequate and necessary for the evaluation or treatment of a DSM principal mental disorder.

☒ Yes ☐ No

Services are in keeping with the community standard for clinical care and are cost-effective.

☐ Yes ☒ No

Services are realistically expected to improve condition or alleviate an impairment.

☒ Client does need mental health services and was referred to the following agencies for collateral services:

- |                                |   |   |
|--------------------------------|---|---|
| <input type="checkbox"/> SOSCF | <input type="checkbox"/> School           | <input type="checkbox"/> MR/DD                      |
| <input type="checkbox"/> JJD   | <input type="checkbox"/> Housing          | <input type="checkbox"/> Domestic Violence          |
| <input type="checkbox"/> AFS   | <input type="checkbox"/> Employment       | <input type="checkbox"/> Family Center              |
| <input type="checkbox"/> A&D   | <input type="checkbox"/> Medical Provider | <input checked="" type="checkbox"/> Other: Rosemont |

☐ Client needs further evaluation to determine TX needs.

☐ Client does not need mental health services at this time.

☐ Client does not need mental health services at this time but was referred to the following agency for collateral services:

- |                                |   |  |
|--------------------------------|---|--|
| <input type="checkbox"/> SOSCF | <input type="checkbox"/> School           | <input type="checkbox"/> MR/DD             |
| <input type="checkbox"/> JJD   | <input type="checkbox"/> Housing          | <input type="checkbox"/> Domestic Violence |
| <input type="checkbox"/> AFS   | <input type="checkbox"/> Employment       | <input type="checkbox"/> Family Center     |
| <input type="checkbox"/> A&D   | <input type="checkbox"/> Medical Provider | <input type="checkbox"/> Other:            |

**DETERMINATION AND JUSTIFICATION OF THE CLIENT'S PRIORITY FOR MENTAL HEALTH SERVICES:**  
(Services will be provided in the following order:)

**1. CRISIS SERVICES:**

☐ Yes ☒ No

Client has an emergency psychiatric condition.

☐ Yes ☒ No

Client has an urgent psychiatric condition.

**2. MENTAL HEALTH TREATMENT:**

☐ Yes ☒ No

Client is at immediate risk of psychiatric hospitalization or out-of-home placement.

☒ Yes ☐ No

Client is at high risk of developing disorders of severe or persistent nature.

☐ Yes ☒ No

Client has a severe mental or emotional disorder.

☐ Yes ☒ No

Client is experiencing mental or emotional impairments which significantly affect the client's ability to function in everyday life, but not requiring hospitalization or removal from home in the near future.

Client's Name:

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**RECOMMENDATIONS FOR FURTHER EVALUATION:**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Psychiatric Evaluation             | <input checked="" type="checkbox"/> Alcohol & Drug Evaluation | <input type="checkbox"/> Cognitive Testing |
| <input type="checkbox"/> Psychological Testing              | <input type="checkbox"/> Medical Evaluation                   | <input type="checkbox"/> Academic Testing  |
| <input type="checkbox"/> Neurological Evaluation            | <input type="checkbox"/> Neuro/psychological Evaluation       |  |
| <input type="checkbox"/> Other Evaluation (Please specify): |   |  |

---

For QMHP SIGNATURE:

Judith DeCourcey LCSW

DATE:

10-23-96

Client's Name: [REDACTED]

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Confidential Information  
Not for Release

## SUMMARY AND RECOMMENDATION

Overall, [redacted]'s participation in AITP during the last 30 days suggest that the following dominant themes should be considered in future case management for [redacted]. [redacted] identified victim playing and anger management as the two main issues she needed to focus while in AITP. It is significant to note that during her first week and a half in AITP, she resorted to sucking her thumb when things didn't go her way and anger storming quite frequently. Towards her second half stay in AITP, [redacted] appeared to become more assertive. The thumb sucking behavior ceased and she started controlling her anger in a more appropriate manner. Her behavior gradually improved and stabilized as she began the process of taking responsibility for her behaviors and actions. She spent a great deal of time working with Dr. Bolstad, rehatching some of the past abuses of being sexually molested and raped a couple of times and how those negative things had affected her. It is important that [redacted] still work on those issues once she transitions out of AITP. [redacted] appears to be a young lady that has the ability to be very realistic in her goal-setting. She does tend to be passive aggressive and can become very co-dependant in relationships with men. She has been victimized on many occasions during the time she was living on the street.

It is AITP's recommendation that Rosemont will provide the structure, accountability, security, and positive reinforcement that [redacted] is in need of at this time. AITP would further recommend that [redacted] family be involved in her treatment program and that they too be involved in individual and family counseling with [redacted]

## AITP BEHAVIORAL MILIEU REPORT

Jesness Inventory Test Interpretation: Dr. Orin Bolstad, a consulting clinical psychologist in AITP interpreted the Inventory Profile Test, please see the attached.

While in AITP, [redacted] took the Mood Questionnaire which is a self disclosed depression instrument that gives an indication as to how a youth felt during the past week. [redacted] scored 38 on the Mood, indicating that she was depressed upon entering AITP. [redacted] disclosed the following thoughts and feelings about herself as they were taken from the Mood: I had trouble keeping my mind on what I was doing most all of the time. I felt fearful most all of the time. My sleep was restless most all of the time. I felt lonely most all of the time. I had crying spells most all of the time. I felt sad most all of the time.

### Responsiveness to Interventions and Behavioral Stabilization:

	NONE	LESS THAN ACCEPTABLE	ACCEPTABLE	OUTSTANDING
1. Cognitive Ability to Change			X	
2. Emotional Ability to Change			X	
3. Motivational Ability to Change			X	
4. Accepted Personal Issues			X	
5. Worked on Personal Issues			X	
6. Responded to Group TX			X	
7. Responded to Individual TX			X	
8. Attitude Towards AITP			X	
9. Attitude Towards Court/Prob.			X	
10. Attitude Towards Family			X	
11. Level of Family Support			X	
12. Level of Community Support			X	
13. Realistic Goal Setting			X	
14. After-care Plan			X	

## BEHAVIOR REPORT

Client Name: [REDACTED]

DOB: [REDACTED]

Entry Date: 10/02/96

Exit Date:

1. **Treatment Issues Identified:** Victim playing and anger management.
2. **Milieu Behavior:** [REDACTED] stayed to herself when she first entered AITP and spent a great deal of time sucking her thumb when she was angry or confronted by others. She often anger stormed to the point of throwing a temper tantrum when she could not get her way. It is significant to note that throughout her stay in AITP the incidents of thumb sucking and temper tantrums were greatly reduced as her awareness of what she was doing and how could do things differently began to replace those negative behaviors.
3. **Strengths:** Intelligent, talented, interacted well with other peers. It is clear she has the cognitive ability to be successful while on probation and in life. [REDACTED] also has exhibited the talent of singing.
4. **Needs:** Needs lots of support and encouragement, positive father figure, structure, and a residential treatment facility.
5. **Responsiveness To Intervention:** Very good with one-on-one counseling, getting better with giving and accepting feedback from her peers in groups.
6. **Recommendations/Comments:** AITP is recommending residential treatment placement for [REDACTED] post-AITP. AITP is 100% in favor of [REDACTED] transferring to Rosemont post-AITP. AITP is further recommending that [REDACTED] be involved in anger management, drug abuse, and learn how to be more assertive. It is also important for her to work towards her goals of getting her GED.
7. ☒ Worked toward goals    ☐ Stayed the same    ☐ Moved away from goals

AITP Treatment Team

Date 11/20/96

Respectfully Submitted,

AITP Assessment Specialist: Jan M. Bishop MAABS  
Jan M. Bishop, MAABS

AITP Assessment Specialist: Judith DeCourcy Adse

H163740.J-B  
November 20, 1996

AITP Psychological Assessment  
Department of Juvenile Justice Services  
Multnomah County  
Portland, Oregon

NAME: [REDACTED]

AGE: 16      DOB:

DATE OF ASSESSMENT: 10/15/96 & 10/18/96

DATE OF DICTATION: 10/21/96

IDENTIFYING DATA:

s a 16-year-old Caucasian female, standing approximately 5'5' tall, and who appears somewhat overweight. On her left wrist is a scar that appears to be from a fingernail scratch. She indicated that she put that on her wrist last May while she was in the DePaul Center when she was angry at the staff. Also on her left forearm is a rather long scar, about half the circumference of her left forearm. She indicated that this occurred last June as a result of a knife. She claims that she was staying with a friend and that someone said something to make her mad and she ended up cutting herself with a knife by accident. I questioned this story and she remained circumspect in terms of details. However, it was my suspicion that this injury may more likely be some self-mutilation. High on her right shoulder is a tattoo of a cross with a circle around it. This young lady's OYA worker is James Patterson and her Juvenile Court Counselor is Sylvia Foresee. This young lady was referred to AIT following her history of chronic runaway and some suicidal ideation. It appears she's been living on the street for sometime and had blown out-of-placements in the community. Her history of crime is chiefly characterized by a long series of runaways and curfew violations. She does have a Theft III involving shoplifting. In addition, she was involved in setting a fire with a friend of hers by the name of [REDACTED]. The fire involved setting fire to some trees and shrubs on the campus of [REDACTED] School resulting in \$1600 worth of damage. Interestingly on her crime list, I don't see that particular charge on her list of allegations, so I'm not sure what the ultimate disposition was with regard to that particular arrest. Suffice it to say, this girl has been in a modest degree of trouble, but has chiefly been characterized as having a long history of running away and living on the streets.

BACKGROUND INFORMATION:

There's a rather good social history in her juvenile court file completed by Steven M. Smith on 10/17/95. Steven Smith is a Juvenile Court Counselor in Washington County. This report is a pretty excellent summary of her history. There also exists a shelter evaluation report completed on 08/28/96 by Aaron Lynch, a Juvenile Court Counselor working in Washington County Shelter Evaluation. In addition, there is a psychological evaluation that was conducted by Tualatin Valley Mental Health Center dated 10/06/95, and conducted by Nancy Zemirah and Dr. Jenne Henderson. All of these records are nicely written and offer



an excellent summary as regards to her historical background information. For the sake of brevity I'm not going to repeat that history in this report, rather I'll simply refer the reader to those reports.

There are a few items that I would like to add that I think are pertinent.

It is my understanding that her street name was [REDACTED], and that while she was hanging around downtown, she was frequently in the company of names that we are quite familiar with who have a history of collecting young people and getting them involved in all kinds of crimes. Included among the people that she had association with were [REDACTED] a, and many others. While on the streets she was familiar with [REDACTED]

CENTRAL

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and [REDACTED]. According to [REDACTED] she never became essentially involved in the crimes of these individuals. She claims that she was never involved directly in prostitution, credit card fraud, or rolling trolls. However, she did not deny that she was involved in some of the rather extensive shoplifting that these youngsters participated in downtown. Nor did she deny that she might have some involvement in some of the credit card scams. She claimed that she stayed away from some of the violent things that she saw going on downtown, but that she was well aware of them. Clearly she was pretty well known downtown and pretty thick in the company of a very difficult scene. She denied that she was ever actively engaged as a prostitute, although when challenged about this, she did acknowledge that she certainly had sex with a great number of men downtown, some of them she barely knew. She defended herself by saying that she simply likes sex. However, upon further inquiry it became evident that she was able to obtain drugs through sex, although she declined to want to describe this as prostitution per se. She indicated that she simply had sex with some fellows who gave her drugs. She said she never really went out and hooked for someone as a pimp. However, even this description is suspect. She told the story of having met someone on the Max who she kind of gave the eye and they got off the Max together, went to a show and proceeded to get into bed. She indicated that this person asked her to be his prostitute that very same evening. She reports that she declined. We do not yet have a clear story about this entire scenario, but it is my suspicion that she was probably more engaged in prostitution than she's willing to admit and perhaps she has redefined it in her mind.

As the reader will note, this young lady's father, essentially, was not a part of her childhood. Her mother had several boyfriends and apparently when her mother was nine she remarried. Apparently, her brother left the family to live with the biological father and proceeded to get very involved in all kinds of delinquent activity including drug use and violence. Eventually, he was convicted of robbery and was committed to the training school at MacLaren.

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[REDACTED] readily admits to a rather extensive use of alcohol and drugs. Most recently she has admitted to a full range of drugs including trying heroin. Apparently, she was in the DePaul Center for a while for alcohol and drug treatment. At this point, she claims that she's been on sobriety for a fairly extended period of time. My reading of the record

shows that she has made similar claims in the past.

I would like to point out, at this point, that when [redacted] first came into AIT her behavior was quite regressed, especially during the first week. She was frequently seen sucking her thumb and would even do so in groups, until she was told to refrain from this behavior. Other staff saw her from time to time engaging in baby talk, very immature attention-seeking, and nurturance-seeking. I noticed in the chart that she had, at one point, acknowledged that she was sexually abused when she was four years old. When I first attempted to talk to her about this it was very evident that was not a topic she wanted to go into. She also acknowledged, what was evident in the record, that she had been raped at the age of 14, but again showed a very strong disinclination about talking about either one of these events. In my first interview I pointed out to her that I found it remarkable that many of her behaviors were consistent with that of a 3- or 4-year-old child, especially when she was under stress. She seemed quite startled by this observation and I indicated to her that I was quite certain that it probably had something to do with having been sexually abused at the age of four. I noticed that she immediately became flooded with tears. Yet, during this first session she was pretty unwilling to talk. We made an appointment for a subsequent session and I indicated to her that I wanted to see if she was willing to take care of the 4-year-old child within her, since apparently no one else had ever done so before. She indicated that she would be willing to give it a try. I set up the second interview with Jan Bishop, her counselor in AIT, as well as one of the staff, Monica. We set up an interview in which we put her in a role-play situation. She was asked to have a conversation with the 4-year-old child who had never been taken care of. Before we got into the role-playing she acknowledged this is something she had never really been able to talk with anyone about in any great depth. She indicated that she had mentioned it to [redacted] her counselor in Washington County, but she had never gone into any detail about it. She also acknowledged that she had a lot of resentment towards her mother for having forgotten about this incident and for having never really dealt with it. She acknowledged that she had never really been listened to about this event and still somewhat objected to the whole idea of going into it at this point. She indicated that she didn't see any point in talking about it, but with some mild persuasion we were able to convince her that this was the topic that she needed to address and we invited her into the role-play. The role-play became a very emotional event for this young lady and she got in touch with issues that I think she had never really brought to the surface before, at least not the current extent, especially accompanied by a great deal of emotion. Since I see no evidence of this in the record, I am going to describe the two incidents that she told about in the role-play. In this role-play she talked with herself at 4-years-old and gave her 4-year-old self the opportunity to be listened to by her 16-year old self. During part of this role-play, [redacted] played the 16-year-old child and allowed [redacted] to be the 4-year-old.

The 4-year-old [redacted] old the story in which her mother's boyfriend's son, by the name of [redacted], was babysitting her. She had just been swimming and [redacted] brought her into her bedroom to help her change her clothes. In the process of her changing, [redacted] apparently

pounced on her and begin fondling her. She struggled to get away and apparently a fairly physical confrontation resulted with her being thrown onto the bed and being pinned down onto the bed. She continued to struggle to get away, but she recalls that he was able to pin her arms down in a way that she could not move. At that point, she recalls looking over at her dolls on the shelf and pleading with the dolls to take care of her. He penetrated her with his fingers, but there was no intercourse. At the conclusion of this incident he told her that he would kill her if she were to say anything. I seem to recall that she indicated that he might kill other people as well, including her brother. Apparently, she believed him and was extremely frightened of this boy who was quite large compared to her. Not long afterwards she recalls that she tried to tell her mother about what occurred. She does recall telling her that [REDACTED] touched her in the vaginal area. However, she recalls that her mother didn't seem to be taking her terribly seriously and that she never really told the full story. Looking back on it she is not sure as to how assertive she was in telling the story and acknowledged that she may have only been dropping hints to her mother. Kathy indicates that she brought the issue up with her mother again many years later, wanting her mother to talk with her about it. She was startled to learn that her mother had forgotten about the incident and couldn't recall that she had ever been told about it. She felt very resentful towards her mother at that point. It is my understanding that her mother broke up with the boyfriend, who had the son [REDACTED] soon after the incident. Apparently, there was never a report made to anyone for sexual abuse. In the role-play it became evident that [REDACTED] had never really told this story in any great depths and that she was very emotional about getting the story out. She responded well to the comfort that was offered her by Monica and acknowledged that it was good to be listened to. She said that what she always wanted was for someone to listen to her and believe her.

One of the more startling things that came up in the course of this role-play was that it became very evident that the 16-year-old child that she is now did not much like the 4-year-old child. [REDACTED] seemed to be very confused about the issue of blame, feeling that the 4-year-old child was to blame for this incident. There was some regressive qualities to her behavior in the course of the role-play and it became evident that she is capable of very egocentric kinds of thinking as regards causality. It's quite possible that all the while she has continued to blame herself for that incident.

Further complicating this blame issue was her rape when she was the age of 14. Apparently, she had been tweeking on drugs, including crank, on a particular evening in which she decided she wanted to go for a walk on the river front. She recalls being warned by a male that she should not go walking alone down on the river front. Nonetheless, she went down there and as she approached the area where they dock for the cruise ship someone pulled her down a set of steps and proceeded to rape her. The most significant part of her memory, in regards to the rape, is the way in which this man pinned her. She recalls that when she was pinned in that manner she had recollections about being pinned when she was four years old. Further complicating this particular incident was that she was penetrated by this person's penis and it was a full intercourse rape. She also feared for her life during the course of this rape. She added that she

wonders if this same guy that warned her about going down to the waterfront was the same person that raped her. She claims that she was never able to get a really good look at his face because of the way he pinned her. The blame issue here is very complicated because she feels like she made some bad choices. Number one, she was on a lot of drugs and number two, she was walking alone down at the waterfront. She claims that she has never really told anyone the details of this incident until today. It is clear that this young lady has very little trust in sharing details of a personal nature with anyone. I think there's probably quite a bit of resentment towards her father for not being available to her in her childhood and more than a little resentment towards her mother for not being available as fully as she would have liked. She reports that historically whenever she's gotten angry at her mother, or anyone else, she has typically become belligerent and quickly ran away. She says that she is very good at stuffing issues. Apparently, there was a lot of alcohol and drugs in her family and extended family and this also became a way of defending herself against difficult feelings.

#### SUMMARY OF TEST RESULTS:

This young lady took the Jesness on 10/16/96. She has a remarkably high score on the Asocial Index ( $T=82$ ). This score is so high it would seem extremely probable that she was more engaged in delinquent activity than she has admitted in this interview. Her Denial score is quite low and her Autism score is quite high. Her Denial score is ( $T=40$ ) and her Autism score is ( $T=70$ ). This combination of scores suggest that she has some difficulty with her ego functioning and judgement. She is very likely to distort reality, especially in the service of meeting her own needs. In addition, she has a pretty high score on Alienation ( $T=70$ ) indicating that she is quite alienated from adult authority figures and very prone to externalizing blame. She acknowledges a considerable amount of anger in her Manifest Aggression score ( $T=65$ ). She showed some elevation on Withdrawal Impression ( $T=58$ ), but not as high as I would have predicted. Her other remarkable score is a very high score in Social Maladjustment ( $T=81$ ). Clearly this is a young lady who does not feel comfortable or skillful socially. I'm really surprised to see that her Immaturity score was not particularly high ( $T=53$ ). Her I-level classification is that of Neurotic Acting Out ( $T=67$ ). It should be noted, however, that she has pretty high scores on Active Aggression and Passive Aggression (61 and 62 respectively). Clearly this is a young lady that is sitting on a lot of anger which she tends to act out instead of talking through. Her Mood Questionnaire revealed a very high score of 38, which is a significant rate over and above the cut off of 24, indicating clinically significant depression. Her Sentence Completion Test is fairly revealing and has a host of responses that I think reveal a young lady who is very much seeking help and acknowledging a great deal of pain. There is one item I found particularly interesting, item 42. The front part of the item reads: "I should like to be like," to which she responds, "a princess or my mommy." This response strikes me as significantly regressed and is a fair indicator of her tendency to want to regress. Another item, item 36 begins with, "If I could..." and she writes, "be a child again."

DIAGNOSTIC IMPRESSIONS:

In my opinion, this young lady is seriously depressed. Clearly she meets the criteria for Dysthymic Disorder and I suspect if she were to open up a little more about herself, I think we'd see someone who is ~~of~~ Major Depressive Disorder. It is my impression that she has a fairly high IQ. I would guess it is in the neighborhood of 120, perhaps more. She apparently had some considerable success at school at one time. Her writing is very good and her logical abilities are excellent. She is quite capable of abstract reasoning and would appear to be intellectually superior.

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Along with her depression is a history of alcohol and drug dependence. Her drugs of choice have been marijuana and acid, although she has had some pretty serious involvements with crank as well. In the group that she hung out with in downtown Portland it's pretty common that kids try all kinds of drugs. I am not surprised that she has tried some heroin. Diagnostically I think this young lady probably also meets the criteria for Conduct Disturbance, so clearly she is a dual if not a Tri-Level Diagnostic individual.

My last central diagnostic impression is that this is a young lady who has a great deal of unresolved feelings that pertain to her having been sexually abused at four and again raped at 14. Certainly there has been a lot of other factors that have gone on in her life that have made her vulnerable. However, I think that this 4-year-old incident is a critical event for her in that there are so many issues that attach to it, including a sense that she did not receive much in the way of nurturance from her mother, and that she was abandoned by her brother and by her father. The rape at 14 represents a recapitulation and is significant that again she didn't receive much in the way of support or nurturance. I suspect that the lack of support and nurturance is very significant. Reading through the chart it appears that her mother has maintained a position of caring for this young lady and wanting to be available to her and hopefully that can be tapped. However, I would surmise on the basis of her rather lengthy runaways, and some of the attention seeking behavior that she's been involved in, there was never enough reassurance for this young lady. Finally, as a diagnostic impression I will share with the reader that this young lady has apparently had some considerable success in the past with musical interest. She tells me she plays the piano and became quite accomplished playing the saxophone. Apparently, she was first chair in the \_\_\_\_\_ and played at the \_\_\_\_\_ on a couple of occasions. She also, apparently, is good on the guitar. A number of staff have heard her singing on the unit and apparently she has entertained several people with her singing and is apparently quite good.

RECOMMENDATIONS FOR INTERVENTION:

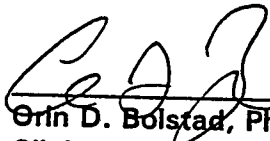
I really think this young lady is a great candidate for Rosemont. She needs to be someplace long enough to where she can really deal with these issues. I don't see her as primarily alcohol and drug dependent, although I would not deny the importance of her

alcohol and drug dependency. I see her primarily as an emotionally disturbed child with a lot of depression that's been covered over by acting-out behavior. Having brought her into a treatment mode through the role-play that we did, it became quite evident that she is capable of making a great deal of good use of treatment. She is bright, insightful, and I think that she is still struggling with ambivalent motivation, but with the right kind of support I think that she is a terrific candidate for treatment. Knowing a fair amount about the Rosemont Program it just strikes me that that's the ideal program for her.

I think this young lady would do especially well with a female counselor. However, she really, in some respects, resonates much more toward men. This could be a problem in her life and clearly she has enormous trust issues that will need to be dealt with in the early stages of treatment. She is also a young lady who I think needs to be given lots of opportunity to excel in school and with music. I think treatment would be tremendously aided by supporting her talents and her abilities. I think if we could bring her self-esteem up several notches she'd be much more comfortable in her motivation to get involved in serious treatment issues. Clearly, she was able to get involved in serious treatment issues here in AIT, but we don't have the capacity to sustain those kinds of interests with the kind of depth that would be possible in a place like Rosemont.

I just hope we can find a way to get her into Rosemont sooner rather than later. I've been frustrated recently by having young ladies who are great candidates to get into Rosemont and having to deal with significant delays because of no openings. This is not the kind of young lady I would like to see released onto the streets until an opening emerges. I don't think she could make it on the streets right now.

Time: 210 minutes

  
Erin D. Bolstad, Ph.D.  
Clinical Psychologist

**MULTNOMAH JUVENILE AND ADULT COMMUNITY JUSTICE  
CUSTODY SERVICES DIVISION  
PAROLE PROGRAM UNIT**

**Program Description:**

The Parole Program unit is 16 bed secure structured program located at the Multnomah County Juvenile Custody Services Facility.

It is overseen by the Department of Juvenile and Adult Community Services, with rehabilitative services provided by the Department staff. Psychological and cultural services and consultation are provided by the Department subcontract.

The goal of the Parole Program unit is to provide parolees the structure and skills needed to address issues related to accountability, education, and support for placement resources necessary to succeed on parole and in the community. The program focuses on the youth's thinking and behavior using the model of cognitive change in order to hold them accountable, yet promote personal responsibility and motivation to deter from criminal behavior. As a result of this kind of intervention, youths will be able to remain in the community .

The Parole program unit serves both male and female youths, ages from 13 to 18, on 7 days a week with 24 hours supervision. There are 7 groupwork staff, 1 groupworker lead, and 1 supervisor. The daily schedule generally consists of, but not limited to :

- school
- skill groups
- structured activities
- process groups
- homeworks
- individual session
- behavior intervention
- A&D groups and individual sessions
- case management and liaison with Parole Officers
- discharge report

See attached program schedules and documentation reports.

During Calendar Year 1996, the program served 198 youths.

## **PAROLE UNIT WEEKDAY SCHEDULE A.M. SHIFT**

<b>7:15 AM</b>	<b>WAKE UP</b> K-Crew and Laundry distribute cleaning supplies to first room on each floor.
<b>7:30-7:45</b>	<b>MEAL PREPARATION</b> K-Crew and Laundry prepare breakfast, and hand out gym clothes. Youth sweep and disinfect rooms.
<b>7:45-8:00</b>	<b>BREAKFAST</b> Youth sign up for unit jobs prior to going down after breakfast. Youth take hygiene packs to room after breakfast.
<b>8:00-8:30</b>	<b>PERSONAL TIME / UNIT JOBS</b> Youth may have hygiene packs in room at this time. Unit jobs are completed at this time as organized by staff.
<b>8:30-10:30</b>	<b>SCHOOL</b>
<b>10:30-10:45</b>	<b>BREAK</b> Youth may make business phone calls with the supervision of staff.
<b>10:45-11:35</b>	<b>SCHOOL</b>
<b>11:40-12:15</b>	<b>GYM</b> Youth need to be dressed down in gym clothes.
<b>12:15-12:25</b>	<b>PERSONAL TIME</b> Youth change from gym clothes to detention clothes.
<b>12:25-12:40</b>	<b>LUNCH</b>
<b>12:40-1:15</b>	<b>PERSONAL TIME</b> Youth may have hygiene packs in rooms at this time.
<b>1:15-2:30</b>	<b>SCHOOL</b>
<b>2:30-3:00</b>	<b>SHIFT CHANGE</b> Youth have school at the tables.
<b>3:00 PM</b>	<b>YOUTH DOWN</b> Swing shift planning time.



## **PAROLE UNIT WEEKDAY SCHEDULE P.M. SHIFT**

- 3:00-3:30 PM YOUTH DOWN**  
P.M. Shift Check- in and plan time.
- 3:30-4:00 CLIENT TIME**  
Youth line up on railing when called down.  
Sign up for phones at this time.
- 4:00-5:00 GROUP**
- 4:45-5:00 DINNER PREPERATION**
- 5:00-5:15 DINNER**
- 5:15-5:30 PERSONAL TIME**  
Hygiene packs may be used at this time.  
Youth change into gym clothes.
- 5:30-6:00 CLIENT TIME**
- 6:00-6:35 GYM**
- 6:35-7:15 SHOWERS**  
Youth go down to rooms upon return from gym.  
Staff facilitate showers.
- 7:15-8:00 HOMEWORK**  
Youth may work on school work or assignments from group.
- 8:00 SNACKS**  
K-Crew hands out snacks.
- 8:00-9:00 CLIENT TIME**
- 10:00 PM K-CREW / LAUNDRY DOWN**  
Crew jobs should be completed.

**\*EXCEPTIONS:**

- Wednesdays - Drug and Alcohol Group with Morrison Center 2:30 - 4:00 p.m.**  
**Fridays - Client time 4-5pm. Movie 7-9pm and showers 9 pm.**

## PAROLE UNIT WEEKEND SCHEDULE

8:00AM	WAKE-UP
8:00-8:30	CLEAN ROOMS K-Crew and Laundry prepare breakfast.
8:30-8:45	BREAKFAST
8:45-9:00	PERSONAL TIME Youth may have hygiene packs at this time.
9:00-11:00	GROUP
11:00-11:40	CLIENT TIME Staff and Dr.Dupain process group.
11:40-12:15	GYM
12:15-12:30	PERSONAL TIME Youth change out of gym clothes.
12:30-12:45	LUNCH
12:45-1:00	PERSONAL TIME Youth may use hygiene packs at this time.
1:00-2:30	CLIENT TIME
2:30-3:00	SHIFT CHANGE
3:00-3:30	PM SHIFT PLANNING
3:30-5:00	CLIENT TIME Youth sign up for phones when called down.
4:30-5:00	QUIET TIME - OPTIONAL
4:45-5:00	DINNER PREPARATION
5:00-5:15	DINNER
5:15-5:30	PERSONAL TIME Youth may have hygiene packs at this time.
5:30-6:00	CLIENT TIME
6:00-6:35	GYM
6:35-7:15	SHOWERS Staff facilitate showers. Youth perform all hygiene in their rooms. Youth turn in hygiene packs and dirty laundry (towels and gym clothes)
7:15-8:00	HOMEWORK Youth may work on school work or assignments from group. This is a quiet time.
8:00-9:00	CLIENT TIME
9:00	UNIT DOWN All down except K-Crew and L-Crew. Staff Choose a youth with high points to clean showers.
10:00 PM	K-CREW / L-CREW DOWN Jobs need to be completed by this time. Shower person also goes down at this time.
<b>*SUNDAY : SAME AS ABOVE WITH THESE EXCEPTIONS</b>	
9:00-11:00 AM	UNIT DEEP CLEAN
7:00-8:00 PM	GROUP

**SUMMER / NO-SCHOOL  
AM SCHEDULE**

<b>8:00 AM</b>	<b>WAKE-UP</b>
<b>8:00 - 8:30</b>	<b>CLEAN ROOMS</b> K-Crew and Laundry prepare breakfast.
<b>8:30 - 8:45</b>	<b>BREAKFAST</b>
<b>8:45 - 9:00</b>	<b>PERSONAL TIME</b> Youth may use hygiene packs at this time.
<b>9:00 - 9:30</b>	<b>UNIT JOB</b>
<b>9:30- 10:30</b>	<b>STRUCTURED ACTIVITY / GROUP</b> Staff organize a skills group or similar activity.
<b>10:30-11:40</b>	<b>BUSINESS PHONE / ASSIGNED ACITIVITY</b>
<b>11:40-12:15</b>	<b>GYM</b>
<b>12:15-12:50</b>	<b>OUTDOOR RECREATION*</b>
<b>12:15-12:30</b>	<b>HYGIENE / MEAL PREPARATION</b> Youth may have hygiene packs in room. Youth need to change out of gym clothes.
<b>12:30-12:45</b>	<b>LUNCH</b>
<b>12:45 -1:30</b>	<b>HYGIENE / MEAL CLEAN-UP</b>
<b>1:30 - 2:30</b>	<b>SKILLS GROUP</b>
<b>2:30 - 3:00</b>	<b>SHIFT CHANGE - YOUTH DOWN</b>

## CASE MANAGEMENT UNIT B-1

In an effort to better serve our clients Unit B-1 has adopted a case management system. Each case manager will be assigned two to three clients, and will be responsible to perform the following tasks for each of their clients.

1. Intake form: Will be completed by the case manager upon initial contact with client. Provides client case history.
2. Case managers will arrange for Individual contact with each client for a minimum of one hour per week per client. The purpose of these meetings are to include the following.
  - A. Prevention and intervention in regards to negative behaviors.
  - B. Processing with clients concerning personal as well as unit issues.
  - C. Goal setting. Establishing both long and short term goals.
  - D. Coordination of special visiting or special phone privileges.
  - E. Documentation and record keeping concerning the client's progress in the program.
  - F. Follow-up planning.
  - G. Communicate with parole officers or the hearings officer as needed.
3. Discharge summary to include:
  - A. Programs. A list of programs attended by the client while in B-1.
  - B. Client Behavior. An evaluation of the client's behavior while in B-1. (rated on a ordinal scale)
  - C. Client Issues. An identification of the client's life/family issues.
  - D. Client's short term/long term goals. An identification of the client's long and short term goals. Progress made toward attaining these goals while in B-1 will also be measured using an ordinal scale.
  - E. Recommendations. An assessment made by the case manager suggesting various community resources from which the client might benefit upon release from B-1.
  - F. Discharge Plan. A notation of the client's disposition (arranged placement) upon release from B-1.
  - G. Referrals. A list of referrals made by the case manager for their clients during their stay in B-1. (i.e. mental health, education, drug and alcohol)

**MULTNOMAH COUNTY DEPARTMENT OF JUVENILE JUSTICES SERVICES**  
**Parole Unit**  
**CLIENT INTAKE FORM**

Name: \_\_\_\_\_ TJIS No. \_\_\_\_\_  
DOB: \_\_\_\_\_ Gender: 1. Male 2. Female Parole Officer: \_\_\_\_\_  
Address \_\_\_\_\_ Zip Code \_\_\_\_\_  
Entry Date: \_\_\_\_\_

1. Ethnicity (circle one):  
1. African American 2. Asian American 3. European American  
4. Hispanic American 5. Native American 6. Other \_\_\_\_\_
2. School Status: 1. full time 2. part time 3. irregular attendance 4. dropout 5. suspended  
(circle one) 6. Expelled 7. graduated/GED completion 8. other 9. unknown
3. School Type: 1. public school 2. alternative school 3. Vocational 4. Special Ed. 5. GED Program (circle one)  
(circle one) 6. college 7. residential/treatment program 8. Other 9. unknown
4. Employment Status: 1. full time 2. part time 3. training program 4. odd jobs/temp.  
(circle one) 5. unemployed 6. other 7. NA 8. unknown
5. Living Situation: 1. parent/guardian 2. relative 3. friend 4. independent 5. OYA/SOSCF  
(circle one) 6. runaway 7. incarceration 8. other 9. unknown
6. Alcohol/Drug (circle one): 1. no use 2. significant use 3. occasional use 4. other 5. unknown
7. Peer Relationship (circle one): 1. positive 2. negative 3. loner 4. Other \_\_\_\_\_ 5. Unknown
8. Gang member: 1. YES 2. NO
9. Number of previous parole violation: \_\_\_\_\_
10. Number of time in detention for parole violation: \_\_\_\_\_

<u>Date</u>	<u># of Days</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

10. prior out-of-home placement: \_\_\_\_\_
11. prior treatment: \_\_\_\_\_

**ONLY fill out this section at termination:**

Release Date: \_\_\_\_\_

Placement: \_\_\_\_\_

Treatment: \_\_\_\_\_



## DISCHARGE REPORT

Client's Name: [REDACTED]

Entry Date: 1/29/97

DOB: 5/11/97

Discharge Date: 2-28-97

(Copies of report to client, counselor, PO/OYA, parents or other providers.)

I. **BEHAVIOR MANAGEMENT:** Circle the letter that best describes the client's overall behavior.

- ☒ A. Generally compliant. Client may have some time-outs, but responded to intervention.
- B. Evidence of a moderate level of non-compliance. Client generally didn't meet expectations without frequent reminders, interventions or sanctions. Client may have need for more time-outs to stay on task.
- C. Significant non-compliance in all contexts. Client was generally argumentative and failed to meet expectations. He/she required consistent sanctions and/or room locks.
- D. Aggressive and intimidating toward peers and staff. Client required individualized interventions and sanctions.

II. **PROGRAM PARTICIPATION:** Check all that applies.

- ☒ School - Had a incident in school with teach. 1/26/97
- ☒ Alcohol and Drug groups
- ☒ Process group
- ☒ Cognitive Restructuring group
- ☒ Domestic Violence
- ☐ Anger Management *Needs this / Issue.*
- ☐ Job Search and Interview
- ☒ Communication
- ☒ Other Groups

III. **ISSUES IDENTIFIED:** State the issues that you and client have identified and worked on during his/her stay. Use additional space if there were more than three issues.

- A. Anger issues in group were identified.
- B. Gang issues - admitted heavy gang involvement.
- C. \_\_\_\_\_
- D. \_\_\_\_\_

Client's Progress:

- ☐ Not motivated to work on issues.  
☒ Refused to work on issues.  
☐ Moved toward goals.

IV. **GOALS:** List the goals that client has set for him/herself.

A. Short-term goals: (Use additional space if needed)

- 1) School
- 2) Employment (fast food)
- 3) Do well in your group home so you may go home (mother)

B. Long-term goals: (Use additional space if needed)

- 1) Have own apartment
- 2) Stay consistently employed.
- 3) Family

V. **DISCHARGE PLAN:** Write the actual discharge plan as stated by Counselor, PO/OYA, or client and parents.

A. Actual placement: Home / [REDACTED] Successful Choices

B. School: McLoy Academy

C. Treatment: Groups with Robert Richardson

D. Other: \_\_\_\_\_

Case Manager: [Signature]

Date: 2-28-97

4165661.t-v  
February 20, 1997

Overall H [REDACTED] did fairly well in B-1. He has the ability to sway others into doing positive or negative things due to some of the leadership skills he has. H [REDACTED] has the ability to do well if stays on a positive track. I have major concerns about H [REDACTED] negative influences and influencing of others.



# **Risk Assessment & Structured Sanctions Implementation Plan**

**Case Classification Work Group**  
**Multnomah County Juvenile Justice**





**Multnomah County Department of Juvenile Justice Services**  
**Case Classification Draft Risk Instrument** (Adopted Dec. 16, 1996)

**Youth Name** \_\_\_\_\_ **DOB** \_\_\_\_\_  
(last, first)

**Case #** \_\_\_\_\_ **Referral #** \_\_\_\_\_

**Mother's Name** \_\_\_\_\_ **Father's Name** \_\_\_\_\_

**Adjudicator Completing Assessment** \_\_\_\_\_ **Assessment Date** \_\_\_\_\_

**Gender:**      *Male* ☐              *Female* ☐              **Zip Code** \_\_\_\_\_

**Ethnicity:**      *Caucasian* ☐              *African American* ☐              *Hispanic* ☐ \_\_\_\_\_ (Specify)  
                     *Native American* ☐              *Asian American* ☐ \_\_\_\_\_ (Specify)  
                     *Russian/Romanian* ☐              *Other* ☐ \_\_\_\_\_ (Specify)

1.    **Age at 1st Delinquency Referral** \_\_\_\_\_

15+	_____	1
12-14	_____	2
11 or less	_____	2

2.    **# of Prior Delinquency Referrals** \_\_\_\_\_

None	_____	1
1-3	_____	2
4+	_____	3

3.    **Severity Score**

*Most Serious Current Offense* \_\_\_\_\_

*Most Serious Prior Offense* \_\_\_\_\_

*Use Severity Scale to Determine Score*

Low	_____	1
Medium	_____	2
High	_____	2
Very High	_____	5

**Total Score** \_\_\_\_\_

**Risk Level** \_\_\_\_\_

Risk Levels	
Low Risk	3 - 4
Medium Risk	5 - 6
High Risk	7 +

## Case Classification Draft Risk Instrument - DEFINITIONS

### Age at 1st Delinquency Referral

Count age of 1st delinquency (law violation) referral as documented in TJIS or Court Report. Count Felony, Misdemeanor, Violation, and Ordinance Violations, except Traffic Violations. Do not count Status Offenses.

### # of Prior Delinquency Referrals

Count the total number of known delinquency (law violation) referrals to any juvenile justice department regardless of whether or not the referral was adjudicated. One referral may consist of several allegations. Count delinquency referrals only. Count Felony, Misdemeanor, Violation, and Ordinance Violations, except Traffic Violations. Do not count Probation Violations unless the Probation Violation was for a new Law Violation. Do not count current adjudicated offense.

### Severity Score (Adjudicated Findings)

Identify score by using the Delinquency Severity Score. Count adjudicated findings and Formal Accountability Agreements on the Offense History axis. Count the most serious current adjudicated finding on the current Offense axis.

Referrals include felony, misdemeanor, and violations except traffic violations. Count charges that are plead, negotiated or where jurisdiction is established. Do not count dismissals or no complaints.

For designations of Person, Property or Other, the State Recidivism Task Force groupings will be used except: Robbery, Coercion, Attempted Murder, Menacing, Intimidation, Harassment, Promoting Prostitution and Stalking will be considered Person offenses.

SEVERITY SCALE	OFFENSE HISTORY				
	Prior Felony Person	Prior Fel Prop Other Fel Misd Pers	Prior Misd Property Other Mis	No Prior Felony or Misd	Prior Ordinance or State Violation
CURRENT MOST SERIOUS ADJUDICATED OFFENSE					
Murder A or B Fel Person	VERY HIGH	VERY HIGH	VERY HIGH	VERY HIGH	VERY HIGH
C Fel Person A or B Fel Property A or B Misd Person Delivery Controlled Sub I & II Unauthorized Use of Weapon Other C Felony Weapon	HIGH	HIGH	MED	MED	MED
C Fel Property	HIGH	HIGH	MED	LOW	LOW
C Mis Person Unclassified Mis Person Unclassified Fel Property Other Fel A or B Misd Property Other Mis	MED	MED	LOW	LOW	LOW
Ordinance or State Violation	LOW	LOW	LOW	LOW	LOW

## Draft

### Supervision Standards for *Minimum Monthly Case Contact*

		Supervision Level	Counselor	** DJJS or Community Providers	Monthly Total
RISK	HIGH	Maximum	4	16	20
	MED	Medium	2	8	10
	LOW	Low	1	4	5

**Direct Client Contact** = Any purposeful face to face contact with the probationer related to the conditions of probation and carried out by Department or community providers.

**Collateral Contact** = Any non-direct contact or communication, related to conditions of probation. (i.e. phone contact or correspondence with client or other agencies)

**\* Providers include:**

Counselor Assistants, DJJS Skill Groups, SOY, Community Service, Community Detention, Day Reporting, Detention, Oregon State Police Program, PayBack, PAX, Counteract, AITP, Residential Sex Offender Unit, Summer Camps, Probation Orientation Program, Probation Review Board, Mainstream, DePaul, contracted alternative schools, mentors and other community based programs

Probation Violations - Draft Definitions	
<b>Minor</b>	<p>Occasional or isolated incidents not related to the offense behavior and where no victim impacted by the incident. Youth is still responding to probation and engaged with positive activities in the community.</p> <p><i>Examples include missing school but not chronic absenteeism, occasional disrespect to parents rules, first missed appointment with Juvenile Court Counselor, Community Service, or other types of appointments, contact with co-defendant, first drug or alcohol use that comes to counselor's attention. Isolated status offenses.</i></p>
<b>Moderate</b>	<p>A preliminary pattern of violation behavior which is beginning to interfere with success of probation, school, placement or treatment. Violation incident(s) related to the offense behavior. Secondary law violation unrelated to original offense. Moderate violations indicate an increased risk that the youth will recidivate or present a risk to community protection.</p> <p><i>Examples include multiple minor violations or continued minor violations after intervention tried, repeated contact with co-defendant, two or more missed treatment appointments, curfew. Chronic absenteeism, repeated status offenses.</i></p>
<b>Serious</b>	<p>An established pattern of violation behavior which chronically interferes with success of probation or treatment and/or presents a serious community safety risk. First or second secondary law violation related to original offense.</p> <p><i>Examples include behavior which demonstrates blatant disregard to rules of probation, lack of response to authority of court, no response to multiple interventions, contact with victim</i></p>
<b>Secondary Law Viols</b>	All undesignated misdemeanor referrals (i.e. property)
<b>Secondary Law Viols</b>	True Findings on all felony or designated misdemeanor referrals, (i.e. person-to-person, weapons)

**DRAFT - PROBATION SANCTION OPTIONS FOR VIOLATION BEHAVIOR**

[illegible]

*\*Detention for low and medium risk youth may only be used after all other appropriate available options have been tried and exhausted or determined to be ineffective in changing youth's behavior.*

*Combinations are okay within the level.*

*Community Service between 1-8 hours may be informal arrangement with Counselor.*



# DRAFT - PROBATION SANCTION OPTIONS FOR VIOLATION BEHAVIOR

RISK LEVEL	LOW			MEDIUM			HIGH		
	Minor	Mod	Ser	Minor	Mod	Ser	Minor	Mod	Ser
<b>VIOLATIONS</b>									
Warning	•								
Prblm Solving	•	•		•			•		
Written Assignment	•	•		•					
Community Service	• 1-8 hours	• 1-16 hours	• 1-40 hours	• 1-8 hours	• 1-16 hours	• 1-40 hours	• 1-8 hours	• 1-16 w/ Det or DRC	• 1-40 hours
Formal Mediation	•	•		•					
Court Watch	•	•		•					
Review Probation Contract	•	•		•			•		
Probation Review Board	•	•	• + sanc	•					
District Office Report Center	•	•		•					
Home Confinement Supervision by Guardian		• 1-3 days	• 1-5 days		• 1-5 days				
Home Confinement Department Supervision			• 1-5 days		• 1-5 days	• 5-10 days			
Reclassify			•		•	•	Increased Contacts	Increased Contacts	Increased Contacts
Day Reporting			• 2-7 days	• 2-4 days	• 4-14 days	• 7-14 days	• 4-10 days	• 7-21 days	• 21 days
Electronic Monitoring			• days?			• days?		• days?	• days?
House Arrest						•		•	•
AITP					•	•	•	•	•
*Detention			• 1-3 days			• 1-4 days		• 2-5 days	• 2-8 days
Commitment									•

SANCTIONS

*\*Detention for low and medium risk youth may only be used after all other appropriate available options have been tried and exhausted or determined to be ineffective in changing youth's behavior.*

*Combinations are okay within the level.*

*Community Service between 1-8 hours may be informal arrangement with Counselor.*



## Case Classification Implementation Plan

Phase	Date	Activities
	Nov	Final Edits Risk Instrument Policy Group Adopts Instrument - November 18 Train Adjudication Staff
Ia Existing Cases	Dec	<p>Apply Risk Tool Electronically to All Active Probation Cases as of October 1 <i>Thach will generate risk levels by Counselor and unit.</i></p> <p><i>Units review caseload distributions by risk level, hold specific discussions about next phases, study implications of implementing contact standards and structured sanctions based on caseload distributions, and give feedback.</i></p> <p><i>Counselors also flag cases for whom they disagree with the risk score and ask if score should be different due to new activity or progress since October 1 or if case should be considered an override and why.</i></p> <p><i>Gang Unit distribution of cases against risk levels requires immediate study and analysis to complete Override discussion.</i></p> <p><i>System also needs to have potential to sort by other demographics such as gender and ethnicity for study purposes. System needs to have way to "close" cases from data base.</i></p>
Ib Risk Instrument  New Cases	Jan 15	<p>Adjudication starts sending new case to Field with Risk Score <i>(Adjudication Applies Risk Instrument after Adjudication)</i> <i>2 copies of Instrument, 1 to Field Counselor, 1 to Thach</i> <i>Copy kept in Social File.</i></p> <p>Field sees new cases within 30 days; adjusts risk level if necessary based on new information that would objectively change the score. Counselors flag cases for which override might be appropriate and keep track of rationale.</p> <p>(Reclassification every _____ months)</p> <p><i>Automated system needs to generate list of kids who are due for reclassification -by counselor, by unit</i></p>
1c Risk Tool Existing Cases	Jan 15	<p>Updated Download to Capture New Cases between Oct. 1 and Dec. 1</p> <p>Classify 56 missing Cases manually if necessary</p>
Automation	Jan	Case Classification Work Group and Staff Work with Program to Automate Risk Tool and Plan Automation of Other Components
Development	Dec-Mar	Final Development of Sanction Options, Supervision Standards, and Reclassification Instrument
III Reclassification	March	Implement Reclassification Instrument <i>(Development &amp; Training Needed)</i>
IV Sanctions & Contact Standards	March	<p>Implement Structured Sanctions</p> <p><i>(Use Sanctions and Contact Standards for decision making based on risk level)</i></p>
VI Needs Instrmnt	April	Implement Needs Instrument
V Case Plan	May June	<p>Begin to Link Case Plan to Needs Instrument</p> <p>Automated Case Plan?</p>
FUTURE		Back Risk and Needs Instrument Up to earlier in Adjudication Process to help structure and guide diversion and adjudication decision making

## OYA PLACEMENT/REFERRAL FORM

Date \_\_\_\_\_ Court Counselor \_\_\_\_\_  
 Date of Staffing \_\_\_\_\_ Date of Placement \_\_\_\_\_  
 Youth's Name \_\_\_\_\_ DOB \_\_\_\_\_  
 SSN \_\_\_\_\_ Juvenile Case Number \_\_\_\_\_  
 Address \_\_\_\_\_ Phone: \_\_\_\_\_  
 \_\_\_\_\_ Youth Currently? \_\_\_\_\_  
 Parent Name \_\_\_\_\_  
 Address \_\_\_\_\_ Phone: \_\_\_\_\_  
 Spouse Name \_\_\_\_\_  
 Address \_\_\_\_\_ Phone \_\_\_\_\_  
 Siblings/others \_\_\_\_\_  
 INSURANCE NAME \_\_\_\_\_  
 Numbers, group and id \_\_\_\_\_  
 SCF Number \_\_\_\_\_  
 \*\*\*\*\*  
 COURT DATE AND TIME \_\_\_\_\_  
 Probation/Pending Law Violations \_\_\_\_\_  
 \_\_\_\_\_  
 Adjudicated? \_\_\_\_\_ Probation? \_\_\_\_\_ Dependency? \_\_\_\_\_  
 Reason for Referral \_\_\_\_\_  
 \_\_\_\_\_  
 School last attended \_\_\_\_\_ Grade \_\_\_\_\_  
 Attendance \_\_\_\_\_ Performance \_\_\_\_\_  
 Special Ed. \_\_\_\_\_ IEP \_\_\_\_\_ SED \_\_\_\_\_  
 Mental Health Provider \_\_\_\_\_  
 Services \_\_\_\_\_  
 MH Evaluation/date \_\_\_\_\_ By \_\_\_\_\_  
 Diagnosis: I \_\_\_\_\_  
 II \_\_\_\_\_  
 III \_\_\_\_\_  
 IV \_\_\_\_\_  
 V \_\_\_\_\_ Medications \_\_\_\_\_  
 History of Psych. Treatment \_\_\_\_\_  
 Previous out of home care \_\_\_\_\_  
 Substance abuse history \_\_\_\_\_  
 Risk Behaviors (sex abuse, fire setting) \_\_\_\_\_  
 Goal of Placement \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

## MEMORANDUM

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**TO:** William G. Morris, Counseling Services Manager

**FROM:** Kathy Brennan, Adjudication Supervisor

**DATE:** March 3, 1997

**SUBJECT:** Preliminary Parole Revocation Hearing Statistics

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During the period 01-01-96 through 12-31-96, 275 Preliminary Parole Revocation Hearings were conducted for Multnomah County youth committed to the Oregon Youth Authority (OYA) for placement in a youth correctional facility. Capacity issues at the training schools resulted in Multnomah County's Juvenile Justice Division (JJD) allocating a 16 bed secure custody unit referred to as the Parole Violators (PV) Unit, to detain OYA youth who would otherwise be returned to MacLaren or Hillcrest for parole violations. The following information details JJD's utilization of those beds:

**Total # of Preliminary Parole Revocation Hearings: 275**

- 260 youth received a single Revocation Hearing
- 15 youth received multiple or Review Hearings

**Total # of Youth Returned to Close Custody: 50**

- 3 of these youth were initially detained in the PV Unit, but later returned to the correctional facility due to PV Unit cap-outs

**Total # of Youth Detained in the PV Unit In Lieu of Revocation: 189**

**\*NOTE** - all 189 youth would have been returned to Close Custody had the PV Unit not been available

**Total # of Youth Returned to Parole from the PV Unit: 9**

**\*NOTE** - all 9 youth were initially held in the PV Unit in lieu of a return to Close Custody. They were capped out of the PV Unit and returned to parole due to overcrowding in both OYA's and JJD's facilities. All 9 youth returned to Court with new felony charges.



MULTNOMAH COUNTY  
Department of Juvenile Justice Services

HEARINGS OFFICER'S REPORT ON PRELIMINARY HEARING

1. Name of Parolee \_\_\_\_\_
2. Date of Parole 8-9-96
3. Parole Officer R. Snyder
4. Date of recommended parole revocation/review 2-27-97
5. Name of person recommending revocation Snyder
6. Date and place of Preliminary Hearing 2-27-97
7. Parties present at Preliminary Hearing Snyder JJD R. Washington
8. Alleged parole violations:

#1 & #5: Sold crack in downtown Pkld.

The student ☒ (is not) requesting a Formal Revocation Hearing.  
Student's statement when a Formal Hearing has been requested:

9. Summary of information supporting alleged parole violations available at the hearing:  
(Attach all documents) PPB report - 2-27-97 Hearing Report  
PO Report (1-10-97)

10. Hearings Officer's Determination: The Hearings Officer finds that there (is) (~~is not~~) probable cause to believe that the parolee violated their parole for the reason that:

[redacted] sold cocaine or imitation cocaine to an undercover officer on 2-27-97

11. Hearings Officer's Recommendation: the Hearings Officer recommends that:

Released from JJD on 2-14-97 after a 45 day hold. Had been in group at Mycap and was doing fairly well. [redacted] could not explain this behavior. His inability to remain in placement, comply with parole agreement, refrain from gang behavior  
Date of Report: 2-27-97 [Signature]  
Hearings Officer  
and conform to the law makes him inappropriate for retention in the community. Recommend  
for retention in the community. Recommend



MULTNOMAH COUNTY  
Department of Juvenile Justice Services

HEARINGS OFFICER'S REPORT ON PRELIMINARY HEARING

1. Name of Parolee \_\_\_\_\_
2. Date of Parole 8-9-96
3. Parole Officer R. Snyder
4. Date of recommended parole revocation/review \_\_\_\_\_
5. Name of person recommending revocation \_\_\_\_\_
6. Date and place of Preliminary Hearing 1-10-97 JJD
7. Parties present at Preliminary Hearing Johnson Snyder
8. Alleged parole violations:

#5 + #7: UA from MYCAP last 3 weeks.  
#11  
Has a pregnant 13 yr. old girlfriend. Youth at high risk for MII - Rape II

#6: Not attending school

The student (is) (is not) requesting a Formal Revocation Hearing.  
Student's statement when a Formal Hearing has been requested:

9. Summary of information supporting alleged parole violations available at the hearing:  
(Attach all documents)

10. Hearings Officer's Determination: The Hearings Officer finds that there (is) (~~is not~~) probable cause to believe that the parolee violated their parole for the reason that:

Admits allegations

11. Hearings Officer's Recommendation: the Hearings Officer recommends that: Hold in B1 until 2-15-97. Release to Parole OR MYCAP. Must comply w/ B1 staff & program.

Date of Report: 1-10-97

K. Brennan  
Hearings Officer

Distribution: Social File; MacLaren/Hillcrest; Parole Officer; Transition Coordinator; Student

## DETENTION ALTERNATIVE PROGRAMS

COMMUNITY DETENTION January 1997	Male	Female	Total
Total Clients Served (undupl)	55	23	78
New Referrals to Program	23	12	35
Average Daily Population			30
Successful Completion			27
-Hearings			25
-Charges Dismissed			2
Unsuccessful Completion			20
-FTA Adjudication Hearing			1
-FTA Compliance Hearing (22 ordered)			6
-Held in Detention at Compl Hearing			11
-Court Ordered Off Program			2
Supervision Level Breakdown			
Minimum (ALS = 12)	30	12	42
Medium (ALS = 15)	14	6	20
Maximum (ALS = 15)	12	7	19
House Arrest (ALS = 11)	7	1	8
Electronic Monitoring (ALS = 11)	3	0	3
TOTALS	66	26	92

Caucasian	African American	Asian	Hispanic	Native American	Other
31 40%	29 37%	1 1%	1 1%	5 6%	11 14%
11 31%	12 34%	1 3%	1 3%	3 9%	7 20%
15 36%	16 38%	1 2%	1 2%	2 5%	7 17%
8 40%	7 35%	0 0%	0 0%	2 10%	3 15%
10 53%	5 26%	0 0%	0 0%	1 5%	3 16%
3 30%	4 50%	0 0%	0 0%	0 0%	1 13%
2 67%	1 33%	0 0%	0 0%	0 0%	0 0%
38 41%	33 36%	1 1%	1 1%	5 5%	14 15%

## MONTHLY STATISTICS SUMMARY

Community Detention FTA, CRH and New Charges

Month	Total Clients	New Referrals	FTA Hearings	CRH Hearings
Sept 10	69	69	n/a	n/a
October	62	19	3	3
November	86	21	0	2
December	48	14	0	0
January	61	36	3	9
February	65	36	1	6
March	78	44	2	8
April	77	39	6	11
May	67	41	0	5
June	62	22	1	2
July	70	36	1	6
August	70	38	2	5
September	86	49	3	7
October	79	40	4	8
November	70	42	2	7 (13)
December	71	34	1	5 (8)
January	78	35	1	6(22)
Total	1199	615	30	90

## II.

DAY REPORTING CENTER	Male	Female	Total Served
June	14	6	20
July	11	1	12
August	11	0	11
September	12	3	15
October	8	2	10
November	15	2	17
December	4	0	4
January	7	2	9

Caucasian	African American	Asian	Hispanic	Native American	Other
6 30%	10 50%	3 15%	1 5%	0 0%	0 0%
3 25%	5 42%	2 17%	0 0%	0 0%	2 17%
4 36%	6 55%	0 0%	1 9%	0 0%	0 0%
3 20%	10 67%	1 7%	1 7%	0 0%	0 0%
1 10%	8 80%	0 0%	0 0%	0 0%	1 10%
6 35%	10 59%	1 6%	0 0%	0 0%	0 0%
1 25%	3 75%	0 0%	1 25%	0 0%	0 0%
3 33%	4 44%	1 11%	0 0%	0 0%	1 11%

ALS	Total Comp	Re-Offense	Sent To Detention	Re-Refer
8.5	19	0	0	----
8.1	9	0	1	----
12.6	4	0	1	----
7.9	8	1	0	3
8.1	7	1	0	2
6.3	11	1	0	0
9.0	3	1	1	1
5.0	7	0	0	1

\*Note: For the month of December, the DRC was on an abbreviated schedule. Services were suspended during this month and no new referrals were admitted during this time. Only youth currently in the program served during this time. The DRC resumed operations on January 6, 1997.

## III.

COMMUNITY SHELTER CARE PROGRAM	Male	Female	Total Served
April	13	2	15
May	11	4	15
June	9	2	11
July	10	4	14
August	9	6	15
September	12	3	15
October	5	8	13
November	5	6	11
December	7	3	10
January	10	9	19

\*\*\* information not available

Caucasian	African American	Asian	Hispanic	Native American	Other	ALS
...	...	...	...	...	...	.....
9 60%	4 27%	0 0%	2 13%	0 0%	0 0%	1.60
9 82%	2 18%	0 0%	0 0%	0 0%	0 0%	1.64
7 50%	6 43%	1 7%	0 0%	0 0%	0 0%	1.43
10 67%	5 33%	0 0%	0 0%	0 0%	0 0%	1.00
13 87%	2 13%	0 0%	0 0%	0 0%	0 0%	1.26
10 77%	1 8%	1 8%	1 8%	0 0%	0 0%	1.46
10 91%	0 0%	1 9%	1 9%	0 0%	0 0%	1.18
7 70%	3 30%	0 0%	2 20%	0 0%	0 0%	3.30
13 68%	6 32%	0 0%	0 0%	0 0%	0 0%	2.32

# Community Detention

## Key Results Information

### January 1996 - January 1997

Month	Total Served	Completions	%	Hearings Attended	%	FTA Hearing	%	FTA Compliance	%	Reoffense	%
Jan-96	61	33	54%	16	48%	9	27%	3	9%	1	3%
Feb-96	65	30	46%	16	53%	1	3%	6	20%	1	3%
Mar-96	78	40	51%	20	50%	2	5%	8	20%	3	8%
Apr-96	77	51	66%	24	47%	6	12%	11	22%	4	8%
May-96	67	27	40%	16	59%	0	0%	5	19%	3	11%
Jun-96	62	28	45%	17	61%	1	4%	2	7%	4	14%
Jul-96	70	38	54%	20	53%	1	3%	6	16%	1	3%
Aug-96	70	33	47%	21	64%	2	6%	5	15%	1	3%
Sep-96	86	46	53%	23	50%	3	7%	7	15%	2	4%
Oct-96	79	52	66%	28	54%	4	8%	8	15%	6	12%
Nov-96	70	37	53%	24	65%	2	5%	7	19%	3	8%
Dec-96	70	26	37%	20	77%	1	4%	5	19%	0	0%
Jan-97	80	47	59%	29	62%	1	2%	6	13%	3	6%

Average	72	38	52%	21	57%	3	7%	6	16%	2	6%
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Totals	935	488		274		33		79		32	
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Community Detention Youth of Color Utilization  
January 1996 - January 1997

Sheet2

	New Referrals	African American	Asian	Hispanic	Native American	Other	Total
Jan-96	36	9	0	2	1	1	13
Feb-96	36	8	4	4	0	1	17
Mar-96	44	12	1	3	0	5	21
Apr-96	39	11	2	1	1	4	19
May-96	41	13	7	3	1	9	33
Jun-96	22	6	2	1	0	5	14
Jul-96	36	15	0	3	0	2	20
Aug-96	38	10	3	3	0	3	19
Sep-96	49	10	9	5	1	2	27
Oct-96	40	10	2	3	2	1	18
Nov-96	42	13	3	4	3	3	26
Dec-96	34	14	0	0	2	2	18
Jan-97	35	12	1	1	3	7	24
Totals	492	143	34	33	14	45	269



Community Detention Youth of Color Utilization  
January 1996 - January 1997

	New Referrals	African American	Asian	Hispanic	Native American	Other	Total
Jan-96	36	9	0	2	1	1	13
Feb-96	36	8	4	4	0	1	17
Mar-96	44	12	1	3	0	5	21
Apr-96	39	11	2	1	1	4	19
May-96	41	13	7	3	1	9	33
Jun-96	22	6	2	1	0	5	14
Jul-96	36	15	0	3	0	2	20
Aug-96	38	10	3	3	0	3	19
Sep-96	49	10	9	5	1	2	27
Oct-96	40	10	2	3	2	1	18
Nov-96	42	13	3	4	3	3	26
Dec-96	34	14	0	0	2	2	18
Jan-97	35	12	1	1	3	7	24

Totals 492 143 34 33 14 45 269

II.

DRC	Male	Female	Total Served
June	14	6	20
July	11	1	12
August	11	0	11
September	12	3	15
October	8	2	10
November	15	2	17
December	4	0	4
January	7	2	9

Caucasian	African American	Asian	Hispanic	Native American	Other
6 30%	10 50%	3 15%	1 5%	0 0%	0 0%
3 25%	5 42%	2 17%	0 0%	0 0%	2 17%
4 36%	6 55%	0 0%	1 9%	0 0%	0 0%
3 20%	10 67%	1 7%	1 7%	0 0%	0 0%
1 10%	8 80%	0 0%	0 0%	0 0%	1 10%
6 35%	10 59%	1 6%	0 0%	0 0%	0 0%
1 25%	3 75%	0 0%	1 25%	0 0%	0 0%
3 33%	4 44%	1 11%	0 0%	0 0%	1 11%

ALS	Total Comp	Re-Offense	Sent To Detention	Re-Refer
8.5	19	0	0	---
8.1	9	0	1	---
12.6	4	0	1	---
7.9	8	1	0	3
8.1	7	1	0	2
6.3	11	1	0	0
9.0	3	1	1	1
5.0	7	0	0	1

\*Note: For the month of December, the DRC was on an abbreviated schedule. Services were suspended during this month and no new referrals were admitted during this time. Only youth currently in the program were served during this time. The DRC resumed operations on January 6, 1997.

III.

Shelter Care	Male	Female	Total Served
April	13	2	15
May	11	4	15
June	9	2	11
July	10	4	14
August	9	6	15
September	12	3	15
October	5	8	13
November	5	6	11
December	7	3	10
January	10	9	19

\*\*\* information not available

Caucasian	African American	Asian	Hispanic	Native American	Other	ALS
***	***	***	***	***	***	*****
9 60%	4 27%	0 0%	2 13%	0 0%	0 0%	1.60
9 82%	2 18%	0 0%	0 0%	0 0%	0 0%	1.64
7 50%	6 43%	1 7%	0 0%	0 0%	0 0%	1.43
10 67%	5 33%	0 0%	0 0%	0 0%	0 0%	1.80
13 87%	2 13%	0 0%	0 0%	0 0%	0 0%	1.26
10 77%	1 8%	1 8%	1 9%	0 0%	0 0%	1.46
10 91%	0 0%	1 9%	1 9%	0 0%	0 0%	1.18
7 70%	3 30%	0 0%	2 20%	0 0%	0 0%	3.30
13 68%	6 32%	0 0%	0 0%	0 0%	0 0%	2.32