



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST CONTINGENCY REQUEST

(Revised: 8/18/11)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # C-2 DATE 4/25/13
MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date: 4/25/13
Agenda Item #: C.2
Est. Start Time: 9:30 am
Date Submitted: 4/16/13

**BUDGET MODIFICATION DCM-12 Reclassifying an A&T Administrative
Assistant to a Finance Specialist 2 as determined by Central Human Resources
Title: Classification Compensation unit.**

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title sufficient to describe the action requested.

Requested Meeting Date: 4/25/13 Time Needed: Consent
Department: County Management Division: DART
Contact(s): Julie Neburka
Phone: 988-3312 Ext. 27351 I/O Address: 503/4
Presenter Name(s) & Title(s): N/A

General Information

1. What action are you requesting from the Board?

The department is requesting board approval of budget modification DCM-12 reclassifying an A&T Administrative Assistant to a Finance Specialist 2.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

This modification reflects a Class/Comp decision on a classification request initiated by management. Assignments to this position have greatly changed over the last two years with the consolidation of the DART executive and management leadership teams and with span of control adjustments. This position has taken on higher level financial support duties and is expected to take a lead role in contracts administration and procurement processes, timekeeping, and audit of work performed by team members. Class/Comp reviewed the submitted job duties and description and concluded that Finance Specialist 2 was the best fit for the position. The change impacts program offer 72023 DART Administration.

3. Explain the fiscal impact (current year and ongoing).

There is no fiscal impact in the current year; on-going cost will be covered with existing program resources.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Budget Modification

If the request is a **Budget Modification**, please answer **all** of the following in detail:

- **What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

N/A

- **What budgets are increased/decreased?**

N/A

- **What do the changes accomplish?**

Approval of classification decision from Central Human Resources Classification Compensation unit that best reflects the duties of the position.

- **Do any personnel actions result from this budget modification? Explain.**

Yes, reclassification of an A&T Administrative Assistant to a Finance Specialist 2.

- **If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**

N/A

- **Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**

N/A

- **If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (i.e. cash match, in kind match, reporting requirements etc)?**

N/A

Contingency Request

If the request is a **Contingency Request**, please answer **all** of the following in detail:

- **Why was the expenditure not included in the annual budget process?**
- **What efforts have been made to identify funds from other sources within the Department/Agency to cover this expenditure?**
- **Why are no other department/agency fund sources available?**

- Describe any new revenue this expenditure will produce, any cost savings that will result, and any anticipated payback to the contingency account. What are the plans for future ongoing funding?
- Has this request been made before? When? What was the outcome?

NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet. If it is a General Fund Contingency Request, a memo from the Budget Office must be submitted.

Required Signatures

Elected Official

or Dept Director: Karyne Kieta \s\ **Date:** 4-15-13

Budget Analyst: Ching Hay \s\ **Date:** 4-15-13

ANNUALIZED PERSONNEL CHANGEChange on a full year basis even though this action affects only a part of the fiscal year (FY).

							ANNUALIZED			
Fund	Job #	HR Org	CC/WBS/IO	Position Title	Position Number	FTE	BASE PAY	FRINGE	INSUR	TOTAL
1000	6455	61795	706201	A&T Admin Assistant	704893	(1.00)	(44,398)	(12,920)	(17,926)	(75,244)
1000	6030	61795	706201	Finance Specialist 2	704893	1.00	44,398	12,920	17,926	75,244
										0
										0
										0
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TOTAL ANNUALIZED CHANGES						0.00	0	0	0	0

CURRENT YEAR PERSONNEL DOLLAR CHANGECalculate costs/savings that will take place in this FY; these should explain the actual dollar amounts being changed by this Bud Mod.

							CURRENT YEAR			
Fund	Job #	HR Org	CC/WBS/IO	Position Title	Position Number	FTE	BASE PAY	FRINGE	INSUR	TOTAL
1000	6455	61795	706201	A&T Admin Assistant	704893	(0.67)	(29,747)	(8,657)	(12,011)	(50,415)
1000	6030	61795	706201	Finance Specialist 2	704893	0.67	29,747	8,657	12,011	50,415
										0
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TOTAL CURRENT FY CHANGES						0.00	0	0	0	0

Budget Modification ID: **DCM-12****EXPENDITURES & REVENUES**

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with SAP.

Budget/Fiscal Year: 2013

Line No.	Fund Center	Fund Code	Program #	Func. Area	Internal Order	Accounting Unit		Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
						Cost Center	WBS Element						
1													
2													
3													
4													
5													
6													
7													
8													
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28													
29													
											0	0	Total - Page 1
											0	0	GRAND TOTAL