



# MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

(Revised: 8/18/11)

### Board Clerk Use Only

Meeting Date: 12/6/12  
 Agenda Item #: R.3  
 Est. Start Time: 10:45 am  
 Date Submitted: 11/28/12

**Agenda Title: Approval by the Public Contract Review Board for an Alternative Contracting Process for an Energy Savings Performance Contract**

*Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title sufficient to describe the action requested.*

**Requested Meeting Date:** 12/6/12      **Time Needed:** 10 Min  
**Department:** DCA      **Division:** FPM  
**Contact(s):** Eric Winn  
**Phone:** 503.988.3322      **Ext.** 26111      **I/O Address:** 274/ADMIN  
**Presenter Name(s) & Title(s):** Peggidy Yates, Strategic Projects Manager  
Eric Winn, Energy and Utility Specialist  
Gerald E. Jelusich, Procurement Analyst Senior

## General Information

### 1. What action are you requesting from the Board?

Facilities and Property Management Division of the Department of County Assets is requesting approval of an alternative contracting method for an Energy Savings Performance Contract in order to solicit services from an Energy Savings Corporation (commonly referred to as an ESCO)

### 2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

Multnomah County's Climate Action Plan identifies buildings as the single largest contributor to carbon emissions in Multnomah County, and further identifies City and County Operations as a specific target for reducing carbon emissions through energy conservation.

An ESCO specializes in helping organizations reach conservation goals by offering energy efficient solutions to operational challenges. Their services include an audit of current operations, a project proposal, project management services and financing options to help facilitate project implementation. Because an audit and project proposal takes place before a scope of work is developed, a performance contracting process is preferred when soliciting an ESCO.

An approval of this request allows Facilities to select an ESCO, have an audit performed,

negotiate a scope of work, and develop a project proposal for the Board's consideration.

**3. Explain the fiscal impact (current year and ongoing).**

The audit and project proposal is estimated to cost \$68,000. Any project recommendations that exceed \$1,000,000 would be brought to the Board for approval as required by (FAC 1) Major Capital Projects process.

**4. Explain any legal and/or policy issues involved.**

Although ESPC's are encouraged by the State, Oregon procurement law requires an exemption to competitive bidding requirements.

**5. Explain any citizen and/or other government participation that has or will take place.**

The Oregon Department of Energy and the Energy Trust of Oregon may participate in various aspects of this project.

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**Required Signature**

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**Elected  
Official or  
Department  
Director:**

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**Date:**

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