



**MULTNOMAH COUNTY
AGENDA PLACEMENT REQUEST
BUDGET MODIFICATION**

(revised 08/02/10)

APPROVED: MULTNOMAH COUNTY

BOARD OF COMMISSIONERS

AGENDA # R.6. DATE 4/21/11

MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date: 4/21/11

Agenda Item #: R.6

Est. Start Time: 10:15 am

Date Submitted: 4/1/11

BUDGET MODIFICATION: DCHS11-26

**BUDGET MODIFICATION #DCHS11-26 Increases the Aging and Disability
Agenda Services Division Federal/State Appropriation by \$110,714 in the Oregon Project
Title: Independence Program Grant.**

Note: For all other submissions (i.e. Notices of Intent, Ordinances, Resolutions, Orders or Proclamations) please use the APR short form.

Requested
Meeting Date: Next Available **Amount of**
Time Needed: 5 minutes
Department: County Human Services **Division:** Aging & Disability Services
Contact(s): Dana Lloyd
Phone: 503-988-3691 **Ext.** 22377 **I/O Address:** 167/240
Presenter
Name(s) &
Title(s): Lee Girard, Program Manager

General Information

1. What action are you requesting from the Board?

The Department of County Human Services recommends approval of budget modification DCHS11-26. This budget modification increases Aging and Disability Services Division (ADSD) fiscal year 2011 budget in the Oregon Project Independence (OPI) program by \$110,714. This funding brings the ADSD current budget into line with the Oregon State Seniors and People with Disabilities Division (SPD) fiscal year 2011 budget allocation.

- 2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.**

At the time the fiscal year 2011 budget was prepared, the state was anticipating a reduction in their general fund and, as a result, the state's Senior and People with Disabilities Division (SPD) funded OPI only through the end of February 2011. The additional funding received will fund the program from March 2011 through June 2011, although at reduced levels from prior years.

The OPI grant supports the goal of Program Offer #25020A – Access and Early Intervention Services and the program's budget is increased by \$110,714. The Oregon Project Independence grant provides in-home services to seniors who require the same level of care as people in nursing homes, but who typically do not qualify for Medicaid. The grant serves individuals who are age 60 and older or individuals who have been diagnosed with Alzheimer's disease or a related disorder.

- 3. Explain the fiscal impact (current year and ongoing)**

Increased funding allows ADSD to continue providing case management and in-home services until the end of this fiscal year, June 30, 2011. ADSD expects this grant to continue at the same funding level in the future. The grant is continuously renewed with each State biennium allocation at the established annual allocation amount.

- 4. Explain any legal and/or policy issues involved.**

N/A

- 5. Explain any citizen and/or other government participation that has or will take place.**

N/A

ATTACHMENT A

Budget Modification

If the request is a **Budget Modification**, please answer all of the following in detail:

- **What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

Budget Modification DCHS11-26 increases the fiscal year 2011 Oregon Project Independence grant by \$110,714 in ADSD Access and Early Intervention Services.

- **What budgets are increased/decreased?**

The fiscal year 2011 Pass Through & Program Support budget for Program Offer #25020A - Access and Early Intervention Services (OPT) will increase by \$110,714.

- **What do the changes accomplish?**

Budget Modification DCHS11-26 increases ADSD fiscal year 2011 budget by \$110,714, bringing the budget into line with the state's SPD budget. This additional funding allows the Oregon Project Independence Program to continue providing services for the full current fiscal year.

- **Do any personnel actions result from this budget modification? Explain.**

None

- **If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**

The Oregon Project Independence grant does not pay indirect charges.

- **Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**

The Oregon Project Independence grant is on-going. ADSD anticipates that, in the future, this grant will continue to be funded at the same level and continuously renewed with each State biennium at the established annual allocation amount.

- **If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (i.e. cash match, in kind match, reporting requirements etc)?**

The Oregon Project Independence grant period is July 1, 2009 through June 30, 2011. There are no cash match or in kind match requirements for this grant. ADSD is required to file a Program Plan every four years on this grant and a Cumulative Financial Report monthly.

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| <p><i>NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.</i></p> |
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ATTACHMENT B

BUDGET MODIFICATION:

Required Signatures

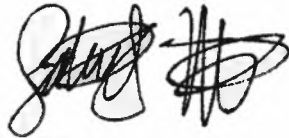
Elected Official or
Department/
Agency Director:

Dana C. Lloyd for Kathy Jinkle

Date:

3/31/11

Budget Analyst:



Date: 3/31/11

Patrick Heath

Budget Modification ID: **DCHS11-26****EXPENDITURES & REVENUES**

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with SAP.

Budget/Fiscal Year: 2011

| Line No. | Fund Center | Fund Code | Program # | Func. Area | Accounting Unit | | | Cost Element | Current Amount | Revised Amount | Change Increase/ (Decrease) | Subtotal | Description |
|----------|-------------|-----------|-----------|------------|-----------------|-------------|-------------|--------------|----------------|----------------|-----------------------------|----------|--------------------------|
| | | | | | Internal Order | Cost Center | WBS Element | | | | | | |
| 1 | 30-45 | 23870 | 25020A | 0040 | | | ADSDIV35OPI | 50180 | (201,989) | (312,703) | (110,714) | | IG - OP Direct St |
| 2 | 30-45 | 23870 | 25020A | 0040 | | | ADSDIV35OPI | 60160 | 201,989 | 312,703 | 110,714 | | Pass -Through & Prog Sup |
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