



**Multnomah County  
Agenda Placement Request  
Budget Modification**

(Revised 9/23/13)

APPROVED: MULTNOMAH COUNTY  
BOARD OF COMMISSIONERS

AGENDA # C.3 DATE 4/20/17  
MARINA BAKER, ASST BOARD CLERK

**Board Clerk Use Only**

Meeting Date: 04-20-17  
Agenda Item #: C.3  
Est. Start Time: 9:30 am  
Date Submitted: 3/30/17

**Agenda Title: BUDGET MODIFICATION # DCM-12-17: Reclassification of A&T Technician 2 to Tax Exemption Specialist in DCM**

Requested Meeting Date: April 20, 2017 Time Needed: \_\_\_\_\_

Department: 72 - County Management Division: Division of Assessment, Recording and Taxation

Contact(s): Debra Anderson and Michael Vaughn

Phone: 503-988-6355 Ext. 86355 I/O Address 503/2

Presenter Name(s) & Title(s): Consent Agenda

**General Information**

**1. What action are you requesting from the Board?**

Approval of reclassification #3701 as recommended by the Class Comp section of Central HR. An A&T Technician 2 is being reclassified to a Tax Exemption Specialist with an effective date of April 1, 2017.

**2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.**

This vacant position in the Department of County Management's Division of Assessment, Recording, and Taxation is requested for reclassification from an Assessment & Taxation Technician 2 to a Tax Exemption Specialist to work with the Special Programs Group in addressing the continued growth of the Enterprise Zone Programs, the Construction in Progress, and the Exempt by Application. The position will perform professional and administrative functions in determining eligibility for numerous property tax exemption and special assessment programs, including charitable organizations, fraternal and religious organizations, government leased accounts, in-lieu tax for fish and wildlife accounts, subsidized senior housing, and others.

**3. Explain the fiscal impact (current year and ongoing).**

This action will increase the salary and benefits for position 705348 by \$4,535. The increase will be covered with an offsetting decrease to the Temporary Staffing Budget in Program Offer 72030-17.

The current top of step for the new classification is 26.5% higher than the current classification's top step. It is anticipated that in subsequent fiscal years the financial impact of the new classification will be funded within the department's budget.

**4. Explain any legal and/or policy issues involved.**

None.

**5. Explain any citizen or other government participation.**

None.

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**Budget Modification**

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**6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

Risk Fund increased by \$239 due to personnel budget changes.

**7. What budgets are increased/decreased?**

The Risk Fund increases by \$239 due to personnel budget changes.

**8. What do the changes accomplish?**

Reclassification

**9. Do any personnel actions result from this budget modification?**

NA

**10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**

NA

**11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**

NA

**12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?**

NA

**Required Signature**

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**Elected Official or  
Dept. Director:** Marissa Madrigal /s/ **Date:** 3-30-17

**Budget Analyst:** Ching Hay /s/ **Date:** 3-31-17

**Department HR:** Susan Yee /s/ **Date:** 3-30-17

**Countywide HR:** Karie Miller /s/ **Date:** 3-31-17

### Exp/Rev/FTE - Budget Modification

Budget Year: 2017

Budget Modification: DCM-12-17

#### Expenditures & Revenues

An increase in revenue is shown as a negative value and a decrease as a positive value for consistency with SAP.

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
1	72020-17	3500	72-80	0020	705210	50316 - Svc Rmb Med/Dental	(78,397,318)	(78,397,557)	(239)	
2	72020-17	3500	72-80	0020	705210	60330 - Claims Paid	12,945,971	12,946,210	239	
<b>3500 Total</b>										<b>0</b>
<b>72-80 Total</b>										<b>0</b>
<b>Program Offer Number 72020-17 Total</b>										
3	72030-17	1000	72-30	0020	706402	60000 - Permanent	603,649	606,936	3,287	
4	72030-17	1000	72-30	0020	706402	60100 - Temporary	90,577	86,042	(4,535)	
5	72030-17	1000	72-30	0020	706402	60130 - Salary Related Expns	206,029	207,038	1,009	
6	72030-17	1000	72-30	0020	706402	60140 - Insurance Benefits	184,810	185,049	239	
<b>1000 Total</b>										<b>0</b>
<b>72-30 Total</b>										<b>0</b>
<b>Program Offer Number 72030-17 Total</b>										

## Exp/Rev/FTE - Budget Modification

Budget Year: 2017

Budget Modification: DCM-12-17

### Annualized Personnel Changes

Change is shown on a full year basis even though this action affects only a part of the fiscal year (FY).

						Annualized				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
705348	6045	Tax Exemption Specialist		1000	706402	1.00	55,676	17,096	19,036	91,808
705348	6451	A&T Technician 2		1000	706402	(1.00)	(49,393)	(15,169)	(18,582)	(83,144)
<b>Total Annualized Changes:</b>						<b>0.00</b>	<b>\$6,283</b>	<b>\$1,927</b>	<b>\$454</b>	<b>\$8,664</b>

### Current Year Personnel Changes

Cost/savings that will take place in this FY; these explain the actual dollar amounts being changed by this BudMod.

						Current Year				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
705348	6045	Tax Exemption Specialist		1000	706402	0.25	13,919	4,274	4,759	22,952
705348	6451	A&T Technician 2		1000	706402	(0.25)	(12,379)	(3,802)	(4,647)	(20,828)
<b>Total Current FY Changes:</b>						<b>0.00</b>	<b>\$1,540</b>	<b>\$472</b>	<b>\$112</b>	<b>\$2,124</b>