



# Multnomah County Agenda Placement Request Budget Modification

(Revised 9/23/13)

APPROVED: MULTNOMAH COUNTY  
BOARD OF COMMISSIONERS

AGENDA # R-8 DATE 12/10/15  
MARINA BAKER, ASST BOARD CLERK

### Board Clerk Use Only

Meeting Date: 12/10/15  
Agenda Item #: R.8  
Est. Start Time: 10:30 am approx  
Date Submitted: 10/27/15

**Agenda Title: BUDGET MODIFICATION # DCM-09-16: Reclassifying an HR Analyst Sr to an HR Analyst 1 and a new HR Technician NR**

Requested Meeting Date: December 10, 2015 Time Needed: 5 min  
Department: 72 - County Management Division: Central Human Resources / Employee Benefits

Contact(s): Travis Graves and Tami Mahrt

Phone: 503-988-6134 Ext. 86134 I/O Address 503/3/300

Presenter Name(s) & Title(s): Travis Graves

### General Information

#### 1. What action are you requesting from the Board?

Requesting approval of the reclassification of a vacant Human Resource Analyst Sr position to two new positions in Central HR Employee Benefits, including a Human Resource Analyst 1 (1.00 FTE) and a Human Resources Technician NR (.75 FTE), as recommended by Class Comp on Requests #3172 and #3173.

#### 2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

The changes are within DCM Central HR Employee Benefits, Program Offer #72020-16.

A recent retirement provided an opportunity to re-evaluate the business needs in the Central HR Employee Benefits Office. As a result of ongoing process improvement initiatives and increased workloads in both the new hire and leave administration functions, two new positions are created for a Human Resources Analyst 1 (1.00 FTE) and a Human Resources Technician NR (.75 FTE).

Duties for the HR Analyst 1 position are county leave administration, including providing professional and technical support to staff, processing, tracking and provided notifications for leave programs, reviewing and determining initial eligibility for FMLA, OFLA and CAT leave requests, counseling employees regarding leave program requirements, entering and maintaining SAP

actions, and running reports, identifying problems and addressing resolutions, interpreting and applying policies and procedures related to Disability and Life Insurance programs, processing accurate and detailed monthly remittances, and creating eligibility reports for the benefit programs; and Wellness Program support, including assisting with research and analysis of new programs, and supporting the development, implementation and coordination of Wellness initiatives and campaigns.

Duties for the HR Technician NR position are to assist in FMLA/OFLA administration, including monitoring the e-mail inbox, reviewing and determining eligibility, and sending applicable notices; statistical reporting and monitoring, including preparing reports for staff changes, name and address changes, and FMLA/OFLA time entry; maintain employee benefit records in SAP, including entering new hire enrollment data, reviewing for accuracy and compliance, and preparing electronic files; and process vendor remittance, including processing monthly or bimonthly vendor remits based on payroll schedules.

**3. Explain the fiscal impact (current year and ongoing).**

The salaries and benefits from the reclassified position and new classified position are to be covered within DCM Central HR Employee Benefits program budget. The insurance fund increased by \$5,767.

In subsequent fiscal years, the new positions will be subject to approved cost of living adjustments (COLA) and allowable merit increases. It is anticipated that in subsequent fiscal years the financial impact of the new positions will be funded within the department's budget.

**4. Explain any legal and/or policy issues involved.**

N/A

**5. Explain any citizen or other government participation.**

N/A

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**Budget Modification**

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**6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

Insurance fund revenue is increased by \$5,767

**7. What budgets are increased/decreased?**

Insurance Fund Claims budget is increased by \$5,767

Reclassification is within budgeted resources in Program Offer 72020-16, DCM Central HR Employee Benefits. A downward reclassification results in decreased costs for the existing vacant position, and provides funding for both the HR Analyst 1 position at 1.00 FTE and the new HR Technician position at .75 FTE position. Additional offsets include an increase supplies and travel /training expenses for the new position.

**8. What do the changes accomplish?**

Reclassification of the HR Analyst Sr to two new positions, HR Analyst 1 and HR Technician NR will provide business support for ongoing process improvement initiatives and increased workloads in both the new hire and leave administration functions in Central HR Employee Benefits.

**9. Do any personnel actions result from this budget modification?**

Approval of Class Comp reclassification recommendation #3172 and classification recommendation #3173.

**10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**

N/A

**11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**

N/A

**12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?**

N/A

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**Required Signature**

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**Elected Official or  
Dept. Director:** Karyne Kieta /s/

**Date:** 10-26-15

**Budget Analyst:** Ching Hay /s/

**Date:** 10-27-15

**Department HR:** Susan Yee /s/

**Date:** 10-26-15

**Countywide HR:** Susan Mullett /s/

**Date:** 10-26-15

### Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCM-09-16

#### Expenditures & Revenues

An increase in revenue is shown as a negative value and a decrease as a positive value for consistency with SAP.

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
1	72020-16	3500	72-80	0020	705210	50316 - Svc Rmb Med/Dental	(71,017,191)	(71,022,958)	(5,767)	
2	72020-16	3500	72-80	0020	705210	60330 - Claims Paid	7,511,696	7,517,463	5,767	
3	72020-16	3500	72-80	0020	705245	60000 - Permanent	166,963	162,963	(4,000)	
4	72020-16	3500	72-80	0020	705245	60130 - Salary Related Expns	59,004	55,997	(3,007)	
5	72020-16	3500	72-80	0020	705245	60140 - Insurance Benefits	40,408	46,175	5,767	
6	72020-16	3500	72-80	0020	705245	60240 - Supplies	1,500	2,240	740	
7	72020-16	3500	72-80	0020	705245	60260 - Travel & Training	2,000	2,500	500	
<b>3500 Total</b>										<b>0</b>
<b>72-80 Total</b>										<b>0</b>
<b>Program Offer Number 72020-16 Total</b>										<b>0</b>

## Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCM-09-16

### Annualized Personnel Changes

Change is shown on a full year basis even though this action affects only a part of the fiscal year (FY).

						Annualized				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
703088	9080	Human Resources Analyst 1	61284	3500	705245	1.00	48,436	17,117	17,664	83,217
703088	9748	Human Resources Analyst, Senior	61284	3500	705245	(1.00)	(91,425)	(32,309)	(20,780)	(144,514)
717751	9061	Human Resources Technician	61284	3500	705245	0.75	31,329	9,301	10,345	50,976
<b>Total Annualized Changes:</b>						<b>0.75</b>	<b>(\$11,660)</b>	<b>(\$5,890)</b>	<b>\$7,229</b>	<b>(\$10,321)</b>

### Current Year Personnel Changes

Cost/savings that will take place in this FY; these explain the actual dollar amounts being changed by this BudMod.

						Current Year				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
703088	9080	Human Resources Analyst 1	61284	3500	705245	0.75	36,327	12,838	13,248	62,413
703088	9748	Human Resources Analyst, Senior	61284	3500	705245	(0.75)	(68,569)	(24,231)	(15,585)	(108,385)
717751	9061	Human Resources Technician	61284	3500	705245	0.56	23,497	6,976	7,759	38,232
<b>Total Current FY Changes:</b>						<b>0.56</b>	<b>(\$8,745)</b>	<b>(\$4,417)</b>	<b>\$5,422</b>	<b>(\$7,740)</b>