



**MULTNOMAH COUNTY
AGENDA PLACEMENT REQUEST
BUDGET MODIFICATION**

(revised 08/02/10)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # C-2 DATE 8/25/11
MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date:	8/25/11
Agenda Item #:	C.2
Est. Start Time:	9:30 am
Date Submitted:	8/4/11

BUDGET MODIFICATION: DCHS12-05

Agenda Title:	BUDGET MODIFICATION DCHS12-05, reclassifying a current full-time Manager 2 position to a Manager, Senior position in the Community Services unit of the Aging & Disability Services division, as determined by the Class/Comp unit of Central Human Resources.
----------------------	---

Note: For all other submissions (i.e. Notices of Intent, Ordinances, Resolutions, Orders or Proclamations) please use the APR short form.

Requested Meeting Date:	<u>Next Available</u>	Amount of Time Needed:	<u>n/a</u>
Department:	<u>Human Services (DCHS)</u>	Division:	<u></u>
Contact(s):	<u>Dana Lloyd</u>		
Phone:	<u>503-988-3691</u>	Ext.	<u>22377</u>
		I/O Address:	<u>167/240</u>
Presenter Name(s) & Title(s):	<u>Consent Agenda</u>		

General Information

1. What action are you requesting from the Board?

The Department of County Human Services (DCHS) recommends approval of budget modification DCHS12-05, reclassifying a full-time Manager 2 position to a Manager, Senior position in the Community Services unit of Aging & Disability Services (ADSD), as approved by the Class/Comp unit of Central Human Resources.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

This budget modification reflects an HR Class/Comp decision on a reclassification request initiated by management in Program Offer 25020 – ADS Access & Early Intervention Services.

This position is responsible for managing the Community Services unit within the Aging and Disability Services division. During the last year, the responsibilities of this position have grown

substantially. Given the increased responsibilities and broader program scope, plus additional budget responsibilities, FTE headcount, and the number of supervisors now reporting to the incumbent, HR Class/Comp has decided that the classification of Manager, Senior best fits the duties and responsibilities of this position.

3. Explain the fiscal impact (current year and ongoing)

The pay scale for a Manager, Senior is higher than that of a Manager 2. As a result, this reclassification request will result in a current fiscal year increase in personnel costs of \$4,317. The budget for supplies costs in ADSD Community Services will be reduced by a like amount to offset the increase in personnel costs.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen and/or other government participation that has or will take place.

N/A

ATTACHMENT A

Budget Modification

If the request is a Budget Modification, please answer all of the following in detail:

- **What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

No revenue is being changed.

- **What budgets are increased/decreased?**

The overall budget impact for ADSD Community Services is neutral.

- **What do the changes accomplish?**

This budget modification will formally approve for FY12 the classification decision from Central Human Resources Class/Comp which allows for a classification that better reflects the change in the work assignment and duties of the position involved.

- **Do any personnel actions result from this budget modification? Explain.**

Yes. The approval of this budget modification will result in reclassifying a full-time position in ADSD Community Services from Manager 2 to Manager, Senior, as determined by the Class/Comp unit of Central Human Resources.

- **If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**

N/A

- **Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**

N/A

- If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (i.e. cash match, in kind match, reporting requirements etc)?

N/A

NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.

SECTION B

BUDGET MODIFICATION: DCHS12-05

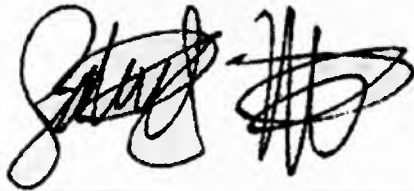
Required Signatures

Elected Official
or Department/
Agency
Director:

Dana C. Lloyd for Kathy Jinkle

Date: 8/1/11

Budget Analyst:



Date: 8/4/2011

Department
HR:

Urnida Shattu

Date: 8/2/11

Countywide
HR:

John Kaneski

Date: 8/3/11



Department of County Management
MULTNOMAH COUNTY OREGON
Human Resources – Multnomah Building
501 SE Hawthorne
Portland, Oregon 97214
(503) 988-5015 Phone

To: Urmila Jhattu, HR Manager - DCHS Date: July 19, 2011
From: Jude Tennant, Consultant, CWI Business Solutions
Subject: John Kaneski, Classification and Compensation Unit (503/3)
Reclassification Request # 1755 (Vacant) *John Kaneski*

We have completed our review of your request and the decision is outlined below.

Request Information:

Date Request Received: July 12, 2011	Position Number: 700782
Current Classification: HR Technician	Requested Classification: HR Analyst 2/NR
Job Class Number: 9061	Job Class Number: 9670
Pay Grade: 118	Pay Grade: 224
Request is: <input checked="" type="checkbox"/> Approved as Requested	Effective Date: July 19, 2011

Allocated Classification: HR Analyst 2/NR	Job Class Number: 9670
Pay Range: Min \$48,232.00/yr Max \$72,349.00/yr	Pay Grade: 224

This classification decision is subject to all applicable requirements stated in MC Personnel Rule 5-50 including the provision Central HR may re-evaluate the classification decision up to one year from the issue date to ensure duties and work are implemented as originally described. This allocation may also require Board of County Commissioners' approval, and so this decision is considered preliminary until such approval is received.

Position Information:

☒ Vacant - see New/Vacant Section

New/Vacant Position Information:

If the position is vacant or incumbent not reclassified with position, position must be filled in accordance with the normal appointment procedures. If position is reclassified due to reorganization, a limited recruitment process may be conducted. Please consult with the Department Human Resources Unit for assistance.

Reason for Classification Decision:

This position will provide professional and technical support for the Department of County Human Services, performing broad human resources generalist responsibilities and also key staffing functions that require advanced knowledge and application, primarily in recruitment and selection. Essential functions include:

- designing and/or updating job descriptions for vacancies, in consultation with managers;
- developing recruitment strategies and plans with hiring coordinators/managers;
- developing, scheduling and administering recruitment and selection processes;
- evaluating (and coordinating the evaluation of) applicant training and experience;
- creating scoring assessments;
- notifying and communicating with applicants;
- examining adverse impact at each stage of the recruitment and selection process;
- coaching hiring managers in the feedback process with internal applicants;
- organizing and participating in job fairs.

Other key duties involve examining reclassification requests and coaching managers on the reclassification process, applicable rules/policies, and how to best articulate program needs in their requests; making recommendations on classification requests prior to submission to Class/Comp; serving as the department HR liaison for Class/Comp studies; reviewing submitted KSA's for appropriateness and completeness; and attending Labor-Management Team meetings to present information as needed.

Required qualifications for HR Analyst 2 are equivalent to a Bachelor's degree from an accredited college or university with major coursework in public administration, human resources administration, business administration or a related field, and two years of increasingly responsible professional and technical human resources experience.

Given the level and breadth of human resources expertise and consultation required, the essential functions, level of responsibility, and qualifications of this vacant position better align with the HR Analyst 2/NR (9670) than with the HR Analyst 1 classification (which is the entry-level professional HR class). HR Analyst 1 performs duties of more limited scope and under closer supervision or direction than higher level HR Analyst classes. HR Analyst 2 differs from HR Analyst Senior in that the latter job class is involved with more complex employee relations, typically has division HR assignments, and counsels managers on labor relations/contract issues. In addition, HR Analyst Seniors draft initial departmental or division grievance responses; whereas HR Analyst 2 employees do not have this accountability. Allocation to HR Analyst 2 is also consistent with other internal HR Analyst 2/NR allocations regarding the confidential employee/labor relations, staffing/recruiting functions and work assignments.

If you have any questions, please feel free to contact John Kaneski at 503-988-5015 ext. 22342.

Copy: Carolyn Edgett, HR Analyst Senior
Heather Garrett, HR Analyst Senior
Gary Miguel, DCHS HR Analyst/Maintainer
Class Comp File Copy

Budget Modification ID: **DCHS12-06****EXPENDITURES & REVENUES**

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with SAP.

Budget/Fiscal Year: 2012

Line No.	Fund Center	Fund Code	Program #	Func. Area	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
					Internal Order	Cost Center	WBS Element						
1	26-10	80001	25001	0040			CHSBS.HR.LA	60000	17,457	17,687	230		Permanent
2	26-10	80001	25001	0040			CHSBS.HR.LA	60130	5,265	5,300	35		Salary Related
3	26-10	80001	25001	0040			CHSBS.HR.LA	60140	4,703	4,748	45		Insurance Benefits
4													
5	26-10	26090	25001	0040			CHSBS.HR.TITLEXIX	60000	172,480	175,003	2,523		Permanent
6	26-10	26090	25001	0040			CHSBS.HR.TITLEXIX	60130	52,024	52,438	414		Salary Related
7	26-10	26090	25001	0040			CHSBS.HR.TITLEXIX	60140	46,466	46,996	530		Insurance Benefits
8													
9	26-10	1000	25001	0040			CHSBS.HR.IND1000	60000	54,912	58,704	3,792		Permanent
10	26-10	1000	25001	0040			CHSBS.HR.IND1000	60130	16,562	16,627	65		Salary Related
11	26-10	1000	25001	0040			CHSBS.HR.IND1000	60140	14,793	15,370	577		Insurance Benefits
12													
13	26-10	1000	25000	0040			CHSDO.LA	60170	15,359	15,049	(310)		Professional Services
14	26-10	1000	25000	0040			CHSDO.TITLEXIX	60170	54,266	50,799	(3,467)		Professional Services
15	26-10	1000	25000	0040			CHSDO.IND1000	60170	207,733	203,299	(4,434)		Professional Services
16													
17	72-55	3500		20		705210		50316		(1,152)	(1,152)		Svc Reim F/S to Risk Fund
18	72-55	3500		20		705210		60330		1,152	1,152		Claims Paid
19													
20													
21													
22													
23													
24													
25													
26													
27													
28													
29													
											0	0	Total - Page 1
											0	0	GRAND TOTAL

ANNUALIZED PERSONNEL CHANGE

Change on a full year basis even though this action affects only a part of the fiscal year (FY).

							ANNUALIZED			
Fund	Job #	HR Org	CC/WBS/O	Position Title	Position Number	FTE	BASE PAY	FRINGE	INSUR	TOTAL
80001	9061	93195	CHSBS.HR.LA	HR Technician	700782	(0.04)	(1,885)	(548)	(702)	(3,135)
26090	9061	93195	CHSBS.HR.TITLEXIX	HR Technician	700782	(0.40)	(18,626)	(5,420)	(6,935)	(30,981)
1000	9061	93195	CHSBS.HR.IND1000A	HR Technician	700782	(0.56)	(25,817)	(7,513)	(9,612)	(42,942)
80001	9670	93195	CHSBS.HR.LA	HR Analyst 2	700782	0.04	2,400	737	734	3,871
26090	9670	93195	CHSBS.HR.TITLEXIX	HR Analyst 2	700782	0.40	24,000	7,368	7,337	38,705
1000	9670	93195	CHSBS.HR.IND1000A	HR Analyst 2	700782	0.56	33,600	10,315	10,271	54,186
			TOTAL ANNUALIZED CHANGES			0.00	13,672	4,939	1,093	19,704

CURRENT YEAR PERSONNEL DOLLAR CHANGE

Calculate costs/savings that will take place in this FY; these should explain the actual dollar amounts being changed by this Bud Mod.

Effective Date = 08-15-11							CURRENT YEAR			
Fund	Job #	HR Org	CC/WBS/IO	Position Title	Position Number	FTE	BASE PAY	FRINGE	INSUR	TOTAL
80001	9061	93195	CHSBS.HR.LA	HR Technician	700782	(0.04)	(1,885)	(548)	(702)	(3,135)
26090	9061	93195	CHSBS.HR.TITLEXIX	HR Technician	700782	(0.40)	(18,626)	(5,420)	(6,935)	(30,981)
1000	9061	93195	CHSBS.HR.IND1000A	HR Technician	700782	(0.56)	(25,817)	(7,513)	(9,612)	(42,942)
80001	9670	93195	CHSBS.HR.LA	HR Analyst 2	700782	0.04	2,115	583	747	3,445
26090	9670	93195	CHSBS.HR.TITLEXIX	HR Analyst 2	700782	0.35	21,149	5,834	7,465	34,448
1000	9670	93195	CHSBS.HR.IND1000A	HR Analyst 2	700782	0.49	29,609	7,578	10,189	47,376
				TOTAL CURRENT FY CHANGES		(0.12)	6,545	514	1,152	8,211