

Report form for east Multnomah County historical societies' annual report to the OHS Levy Oversight Committee

Reporting for FY 2014 (July 1, 2013 – June 30, 2014)

Your name and role:	Dodi Davies - President																					
Historical Society you represent																						
Name of organization:	Fairview-Rockwood-Wilkes Historical Society																					
Contact information for organization:	ddavies@frwhs.org																					
Reporting for levy funds																						
Total levy funds received:	\$37,500																					
Date(s) levy funds were received:	\$18,500.00 – July 2013 \$18,500.00 – January 2014																					
Details for how levy funds have been spent and/or budgeted for:	5/31/2013 Levy Fund Begin Balance - \$55,383.15																					
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%;">Catagory</th> <th style="width: 50%;">Total</th> </tr> </thead> <tbody> <tr> <td>Archival Supplies</td> <td>\$(98.52)</td> </tr> <tr> <td>Computer Equipment</td> <td>\$(34.99)</td> </tr> <tr> <td>Consultant Services</td> <td>\$(3,000.00)</td> </tr> <tr> <td>Exhibit</td> <td>\$(117.39)</td> </tr> <tr> <td>Grounds - Garden</td> <td>\$(250.07)</td> </tr> <tr> <td>Maintenance</td> <td>\$(936.26)</td> </tr> <tr> <td>Storage</td> <td>\$(1,201.10)</td> </tr> <tr> <td>Website Upgrade</td> <td>\$(350.00)</td> </tr> <tr> <td>Grand Total</td> <td>\$(5,988.33)</td> </tr> </tbody> </table>	Catagory	Total	Archival Supplies	\$(98.52)	Computer Equipment	\$(34.99)	Consultant Services	\$(3,000.00)	Exhibit	\$(117.39)	Grounds - Garden	\$(250.07)	Maintenance	\$(936.26)	Storage	\$(1,201.10)	Website Upgrade	\$(350.00)	Grand Total	\$(5,988.33)
	Catagory	Total																				
	Archival Supplies	\$(98.52)																				
	Computer Equipment	\$(34.99)																				
	Consultant Services	\$(3,000.00)																				
	Exhibit	\$(117.39)																				
	Grounds - Garden	\$(250.07)																				
	Maintenance	\$(936.26)																				
	Storage	\$(1,201.10)																				
Website Upgrade	\$(350.00)																					
Grand Total	\$(5,988.33)																					
5/31/2104 Levy Fund End Balance - 86,894.82																						
This past fiscal year our focus was the continued work with Barb Brunkow, professional consultant. She is helping guide our organization in establishing long-term financial and organizational sustainability.																						
In addition, we repaired the leak over the Zimmerman House parlor bay window. But more extensive work will need to take place in the near future.																						

Summary of how levy funds are helping your organization “protect the collection of Oregon history documents and artifacts, and public access to those.” (taken from ballot language for Measure 26-118)

This next year, we start the detailed planning phase for the Two-Story Bunkhouse. Once complete, FRW (now ECHO), we will have better & increased space in which to share our collection in a way that reflects the diverse culture of East Multnomah County.

Anything else you want the Levy Oversight Committee to know?

Part of the work with Barb Brunkow, resulted in the re-branding of our organization, the restating of our Constitution and the creation of By-Laws.

Our New Logo. We are now known as ECHO.

Old Logo



New Logo

