

ADSD budget for the FY14 fiscal year will be \$134,418. The division's Aging and Disability Resource Connection Helpline is named as a sub-grantee to the State's grant and will be conducting state-wide outreach and consumer assistance activities.

The funding will be part of ADSD Access & Early Intervention Services, program offer 25020A.

3. Explain the fiscal impact (current year and ongoing)

Approval of this budget modification will increase the total ADSD budget for FY 2014 by a net amount of \$134,418. The additional funding will increase temporary personnel costs by \$85,935 to allow for the addition of a full-time (.75 FTE for FY14) Limited Duration Community Information Specialist position and to add two half-time (.38 FTE each for FY14) Temporary Community Information Specialist employees. In addition, these funds will pay for a portion (\$20,580) of an existing Program Coordinator position which was partially funded in the FY14 Adopted budget with MIPPA funding, which the State has subsequently discontinued. Professional Services expense will increase by \$37,200, primarily for community outreach and customer service training. Materials & Supplies costs will increase by \$4,608. Central and department indirect expenses will increase by \$3,204 and \$3,471, respectively.

4. Explain any legal and/or policy issues involved.

ADSD will establish formal contractual agreements with partner agencies to coordinate outreach training activities.

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Budget Modification

If the request is a **Budget Modification**, please answer **all** of the following in detail:

- **What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

ADSD Access & Early Intervention Services Federal/State funding for FY 2014 will increase by a net amount of \$134,418. The CFDA Number is 93.071.

- **What budgets are increased/decreased?**

The FY 2014 budget for ADSD Access & Early Intervention Services, program offer 25020A, will increase by a net amount of \$134,418.

The service reimbursement to the risk management fund will increase by \$13,321.

Director's Office supplies budget will increase by \$3,471 (department indirect revenue).

Total service reimbursement to the general fund contingency will increase by \$3,204 (central indirect revenue).

- **What do the changes accomplish?**

The funding allows for additional screening of Medicare beneficiaries in the rural or urban high density areas of Oregon for Medicare LIS and Savings programs in order to assist more beneficiaries in applying for these benefits.

- **Do any personnel actions result from this budget modification? Explain.**
Yes. Temporary personnel costs will increase by \$85,935 to fund one full-time Limited Duration (0.75 FTE for FY14) and two half-time Temporary (.38 FTE each for FY14) Community Information Specialist positions.
- **If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**
This agreement caps the recovery of indirect costs at 4.5%.
- **Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**
This is a one-time-only award from the Oregon Department of Health & Human Services beginning October 1, 2013 and running through September 30, 2014. It may be extended on an annual basis.
- **If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (i.e. cash match, in kind match, reporting requirements etc)?**
This is one-time-only revenue from October 1, 2013 to September 30, 2014.
There are no cash match or in kind match requirements.

NOTE: Attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.

Required Signatures

Elected Official or Dept Director:	<u>Kathy Tinkle for Susan Myers /s/</u>	Date: <u>10/24/13</u>
Budget Analyst:	<u>Jennifer Unruh \s\</u>	Date: <u>11/5/13</u>
Department HR:	<u>Urmila Jhattu /s/</u>	Date: <u>10/24/13</u>
Countywide HR:	<u>Susan Mullett</u>	Date: <u>10/28/13</u>

Note: Please submit electronically. Insert names of your approvers followed by /s/ - we no longer use actual signatures. Please date each signature. Use "n/a" when signature not applicable."