



**Multnomah County
Agenda Placement Request
Budget Modification**

(Revised 9/23/13)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # C.1 DATE 9/1/16
MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date: 9/1/16
Agenda Item #: C.1
Est. Start Time: 9:30 am
Date Submitted: 8/16/16

Agenda Title: BUDGET MODIFICATION # DCM-06-17: DCM: Strategic Capital Asset Planning reclass Budget Analyst to Budget Analyst Sr. (NR)

Requested Meeting Date: August 18, 2016 Time Needed: _____

Department: 72 - County Management Division: Strategic Capital Asset Planning

Contact(s): Debra Anderson and Peggidy Yates

Phone: 503-988-6355 Ext. 86355 I/O Address 503/5

Presenter Name(s) & Title(s): Consent Agenda

General Information

1. What action are you requesting from the Board?

Approval of reclassification of #3453, as recommended by the Class Comp section of Central HR. A Budget Analyst position is being reclassified to a Budget Analyst Senior (NR) in the Strategic Capital Asset Planning division of DCM with an effective date of August 1, 2016.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

This vacant position within Strategic Capital Planning in the Department of County Management is submitted for reclassification from Budget Analyst (6026) to Budget Analyst Senior (9730). This vacant position had not been filled during the last fiscal year as the department continued to determine their business need. The position will report directly to the Strategic Capital Planning Director in providing advanced level financial analysis, strategic planning, and policy and procedure evaluation related to the development, maintenance and assessment of the Countywide strategic capital plan, the capital improvement plan and the annual capital budget. In the interim, beginning in FY16, this vacant position has been under-filled with temporary staff to support the Director in establishing the new office, scheduling, tracking and coordinating communications, preliminary research/analysis, drafting meeting minutes, etc.

3. Explain the fiscal impact (current year and ongoing).

This action will decrease the salary and benefits for this position by \$1,127 in Program Offer #72013-17. The decrease will be covered with an offsetting increase to the budgeted supplies. The current top step of the new classification is 19.3% higher than the current classification's top step. It is anticipated that in subsequent fiscal years the financial impact of the new classification will be funded within the department's budget. Risk Fund is decreased by \$88.

4. Explain any legal and/or policy issues involved.

None

5. Explain any citizen or other government participation.

None

Budget Modification

6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).

Risk Fund reduced by \$88 due to personnel budget changes.

7. What budgets are increased/decreased?

The Risk Fund decreases by \$88

8. What do the changes accomplish?

Reclassification.

9. Do any personnel actions result from this budget modification?

NA

10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.

NA

11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?

NA

12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?

NA

Required Signature

**Elected Official or
Dept. Director:** Marissa Madrigal /s/ **Date:** 8-16-16

Budget Analyst: Ching Hay /s/ **Date:** 8-16-16

Department HR: Susan Yee /s/ **Date:** 8-15-16

Countywide HR: Susan Mullett /s/ **Date:** 8-15-16

Exp/Rev/FTE - Budget Modification

Budget Year: 2017

Budget Modification: DCM-06-17

Expenditures & Revenues

An increase in revenue is shown as a negative value and a decrease as a positive value for consistency with SAP.

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
1	72013-17	1000	72-01	0020	704005	60000 - Permanent	176,900	175,700	(1,200)	
2	72013-17	1000	72-01	0020	704005	60130 - Salary Related Expns	55,504	55,665	161	
3	72013-17	1000	72-01	0020	704005	60140 - Insurance Benefits	42,828	42,740	(88)	
4	72013-17	1000	72-01	0020	704005	60240 - Supplies	2,000	3,127	1,127	
1000 Total										0
72-01 Total										0
Program Offer Number 72013-17 Total										0
5	72020-17	3500	72-80	0020	705210	50316 - Svc Rmb Med/Dental	(77,649,558)	(77,649,470)	88	
6	72020-17	3500	72-80	0020	705210	60330 - Claims Paid	12,198,211	12,198,123	(88)	
3500 Total										0
72-80 Total										0
Program Offer Number 72020-17 Total										0

Exp/Rev/FTE - Budget Modification

Budget Year: 2017

Budget Modification: DCM-06-17

Annualized Personnel Changes

Change is shown on a full year basis even though this action affects only a part of the fiscal year (FY).

						Annualized				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
717417	6026	Budget Analyst		1000	704005	(1.00)	(59,124)	(18,157)	(19,288)	(96,569)
717417	9730	Budget Analyst, Senior		1000	704005	1.00	57,815	18,333	19,192	95,340
Total Annualized Changes:						0.00	(\$1,309)	\$176	(\$96)	(\$1,229)

Current Year Personnel Changes

Cost/savings that will take place in this FY; these explain the actual dollar amounts being changed by this BudMod.

						Current Year				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
717417	6026	Budget Analyst		1000	704005	(0.92)	(54,197)	(16,644)	(17,681)	(88,522)
717417	9730	Budget Analyst, Senior		1000	704005	0.92	52,997	16,805	17,593	87,395
Total Current FY Changes:						0.00	(\$1,200)	\$161	(\$88)	(\$1,127)