



## Multnomah County Agenda Placement Request Budget Modification

(Revised 9/23/13)

APPROVED: MULTNOMAH COUNTY

BOARD OF COMMISSIONERS

AGENDA # R-7 DATE 10/2/14

MARINA BAKER, ASST BOARD CLERK

### Board Clerk Use Only

Meeting Date: 10/2/14

Agenda Item #: R.7

Est. Start Time: 10:50am

Date Submitted: 9/16/14

Agenda Title: **BUDGET MODIFICATION # DCHS-23-15: Increasing the Aging and Disability Services Division Federal/State fund appropriation by \$233,334**

Requested Meeting Date: 10/2/14

Time Needed: 5 minutes

Department: 25 - County Human Services

Division: Aging & Disability Services

Contact(s): Lee Girard

Phone: 503-988-3620

Ext. 83768

I/O Address 167/1/510

Presenter Name(s) & Title(s): Lee Girard, Manager Senior - ADSD Community Services

### General Information

#### 1. What action are you requesting from the Board?

The Department of County Human Services (DCHS) is requesting approval of budget modification DCHS-23-15 which increases Aging and Disability Services Division (ADSD) fiscal year 2015 budget by \$233,334 to provide intensive case management and wrap-around planning and support services to individuals with numerous social service and medical needs.

#### 2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

ADSD was awarded one-time-only funding from the State of Oregon's Innovative Projects/Pilots for Services to Seniors and People with Disabilities Fund which was established to finance innovative projects and pilots that improve the quality and cost effectiveness of services to seniors and people with disabilities in Oregon. The total award amount is \$350,000 for 18 months from July 1, 2014 to December 31st, 2015, or \$233,334 for fiscal year 2015. The funding will pay for case management and peer support services to Aging and Disability Service Division (ADSD) clients not currently eligible for long term care services and supports but who are experiencing high emergency department use.

These clients -- most of whom have one or more chronic illnesses, mental illness and/ or substance abuse issues -- will realize outcomes that include improved self-management of their chronic illnesses, improved engagement with their primary care provider, access to mental health/substance abuse (MH/SA) treatment, and reduced emergency department utilization. The

intent is to develop a multi-system hub -- referred to as Helping U Bloom (HUB) -- with our county human services partners as well as contracted providers that will improve: (1) services to target populations, (2) coordination between ADS and the other county human service systems and (3) client outcomes.

Achieving these goals will reduce costs associated with emergency department utilization and produce overall savings due to the coordinated and effective deployment of public resources to meet the needs of clients who tend to fall between the cracks of current systems. ADSD is the project lead and this funding will be part of program offer 25020A – ADS Access & Early Intervention Services.

### **3. Explain the fiscal impact (current year and ongoing).**

Approval of this budget modification will increase the total ADSD budget for fiscal year 2015 by \$233,334. This additional funding will increase the following expenses:

- Personnel by \$127,336 to pay for a full-time Limited Duration Case Manager Senior and a half-time Limited Duration Program Specialist.
- Professional Services by \$89,160 to contract for peer staff supervision and to identify and train a pool of approximately 20 home care workers. Funds will also be utilized to contract with Portland State University Regional Research Institute for qualitative evaluation services
- Materials & Supplies by \$5,748
- Central Indirect and Department Indirect by \$5,201 and \$5,889, respectively

### **4. Explain any legal and/or policy issues involved.**

N/A

### **5. Explain any citizen or other government participation.**

The HUB Project is a partnership between ADS, Multnomah County Mental and Addictions, Cascade Behavioral Health, and other community partners to provide several types of community-based support to clients who voluntarily elect to participate in the program and who are deemed eligible and appropriate by an inter-disciplinary HUB field team.

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## **Budget Modification**

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### **6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

ADSD Access & Early Intervention Services Federal/State funding for fiscal year 2015 will increase by \$233,334. There is no CFDA Number related to this funding.

### **7. What budgets are increased/decreased?**

The fiscal year 2015 budget for ADSD Access & Early Intervention Services, program offer 25020A will increase by \$233,334.

The service reimbursement from the Federal/State fund to the risk management fund will increase by \$27,431.

DCHS Director's Office supplies budget will increase by \$5,889 (department indirect revenue). Total service reimbursement to the general fund contingency will increase by \$5,201 (central indirect revenue).

### **8. What do the changes accomplish?**

The HUB project will serve 30-60 vulnerable adults/seniors with disabilities in Multnomah County

who are at high-risk due to co-occurring mental health, substance abuse, and chronic illnesses.

**9. Do any personnel actions result from this budget modification?**

Yes. Personnel costs will increase by \$127,336 to fund:

(1) a new full-time Limited Duration Case Manager Senior who will pilot the new development, implementation, and documentation services needed to identify individuals who have co-occurring mental health, substance abuse and complex medical conditions,

(2) a new half-time Limited Duration Program Specialist who will be the project coordinator for implementation of the HUB project.

**10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.**

Yes. This award pays 100% of all central and department indirect costs incurred.

**11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?**

This one-time-only grant funds a cost-effective approach to addressing the needs of a high-need, high-use client population. Depending on successful outcomes, staffing funded through state and/or general funds may be reallocated to support on-going program needs. Additional funding through healthcare transformation and/or other grant opportunities may be available to support on-going efforts.

**12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?**

This is a one-time only grant for \$350,000 covering 18 months (July 1, 2014 to December 31, 2015). Recipients will be required to submit quarterly progress reports in advance of the next quarterly payment. There are no cash match or in kind match requirements.

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**Required Signature**

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**Elected Official or  
Dept. Director:** KaRin Johnson /s/

**Date:** 9/11/14

**Budget Analyst:** Jennifer Unruh /s/

**Date:** 9/16/14

**Department HR:** Chris Radzom /s/

**Date:** 9/11/14

**Countywide HR:** NA

**Date:** \_\_\_\_\_

## Exp/Rev/FTE - Budget Modification

Budget Year: 2015

Budget Modification: DCHS-23-15

### Expenditures & Revenues

An increase in revenue is shown as a negative value and a decrease as a positive value for consistency with SAP.

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
1	25000A-15	1000	26-00	0040	CHSDO.IND1000	50370 - Dept Indirect Rev	(847,402)	(853,291)	(5,889)	
2	25000A-15	1000	26-00	0040	CHSDO.IND1000	60240 - Supplies	31,595	37,484	5,889	
<b>1000 Total</b>										<b>0</b>
<b>26-00 Total</b>										<b>0</b>
<b>Program Offer Number 25000A-15 Total</b>										<b>0</b>
3	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	50180 - IG-OP-Direct St	0	(233,334)	(233,334)	
4	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60100 - Temporary	0	76,170	76,170	
5	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60135 - Non Base Fringe	0	23,735	23,735	
6	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60145 - Non Base Insurance	0	27,431	27,431	
7	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60170 - Professional Svcs	0	89,160	89,160	
8	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60180 - Printing	0	497	497	
9	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60230 - Postage	0	166	166	
10	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60240 - Supplies	0	4,308	4,308	
11	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60260 - Travel & Training	0	229	229	
12	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60270 - Local Travel/Mileage	0	548	548	
13	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60350 - Central Indirect	0	5,201	5,201	
14	25020A-15	32661	30-45	0040	ADSDIVCS201IPSF	60355 - Dept Indirect	0	5,889	5,889	
<b>32661 Total</b>										<b>0</b>
<b>30-45 Total</b>										<b>0</b>
<b>Program Offer Number 25020A-15 Total</b>										<b>0</b>
15	72020-15	3500	72-80	0020	705210	50316 - Svc Rmb Med/Dental	(66,026,521)	(66,053,952)	(27,431)	

## Exp/Rev/FTE - Budget Modification

Budget Year: 2015

Budget Modification: DCHS-23-15

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
16	72020-15	3500	72-80	0020	705210	60330 - Claims Paid	3,030,078	3,057,509	27,431	
	3500 Total									0
	72-80 Total									0
				Program Offer Number 72020-15 Total						0
17	95000-15	1000	19	0020	9500001000	60470 - Contingency	10,400,940	10,406,141	5,201	
	1000 Total									5,201
	19 Total									5,201
				Program Offer Number 95000-15 Total						5,201
18	95001-15	1000	19	0020	9500001000	50310 - Intl Svc Reimburse	(6,859,824)	(6,865,025)	(5,201)	
	1000 Total									(5,201)
	19 Total									(5,201)
				Program Offer Number 95001-15 Total						(5,201)

## Exp/Rev/FTE - Budget Modification

Budget Year: 2015

Budget Modification: DCHS-23-15

### Annualized Personnel Changes

Change is shown on a full year basis even though this action affects only a part of the fiscal year (FY).

No positions were affected by this Budget Modification.

### Current Year Personnel Changes

Cost/savings that will take place in this FY; these explain the actual dollar amounts being changed by this BudMod.

No positions were affected by this Budget Modification