



Multnomah County Agenda Placement Request Budget Modification

(Revised 9/23/13)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS

AGENDA # C-3 DATE 4/14/16
MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date: 4/14/16
Agenda Item #: C.3
Est. Start Time: 9:30 am
Date Submitted: 3/23/16

Agenda Title: BUDGET MODIFICATION # DCJ-18-16: Reclasses a 1.00 FTE Clerical Unit Coordinator to a Administrative Analyst in the Adult Services Div

Requested Meeting Date: 4/14/2016 Time Needed: N/A
Department: 50 - Community Justice Division: Adult Services Division
Contact(s): Joyce Resare, Finance Manager

Phone: 503.988.3961 Ext. 83961 I/O Address 503 / 250

Presenter Name(s) & Title(s): Consent Calendar

General Information

1. What action are you requesting from the Board?

The Department of Community Justice (DCJ) requests approval of a budget modification to reclassify a 1.00 FTE Clerical Unit Coordinator (6003), which has been reviewed by the Class/Comp Unit of Central Human Resources.

Reclassification of a 1.00 FTE Clerical Unit Coordinator (6003) to an Administrative Analyst (6033) was approved for recommendation to the Board of County Commissioners by the Class/Comp Unit of Central Human Resources on March 16, 2016, with an effective date of September 8, 2015 (six months retro-active).

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

The duties and responsibilities of this position have gradually changed over time and as such the position is requested for reclassification. The position has been planning, organizing, and exercising functional supervision over support staff in multiple work units. This position has been providing internal and external customer service and administrative support; acting as liaison for various building-wide functions such as Facilities, Risk Management, Property Management, building security and the wellness program. Additionally this position has been coordinating offender case files, providing directions for productive and timely flow of work assignments for clerical staff, including reviewing support staff work assignments for accuracy and efficiency and

providing direct support to Community Justice Managers, District Managers, DCJ Administration and other staff; as well as managing fleet of vehicles and parking needs.

Consideration was given to the Clerical Unit Coordinator (6003), Administrative Analyst (6033), and Administrative Analyst/NR (9006) classifications during the review of this position. The duties, responsibilities and qualifications support that this position is allocated to Administrative Analyst (6033) classification.

In the FY 2016 Adopted Budget this position is part of program offer 50020-16, Adult Parole/Post Prison Violation Hearings & Local Control Release Unit.

3. Explain the fiscal impact (current year and ongoing).

For current FY 2016 this reclassification increases DCJ's personnel budget by \$2,017. The increase is offset by decreasing the premium pay budget by \$(2,017) in the same program offer, for a net zero impact.

In subsequent fiscal years, the reclassified position will be subject to approved cost of living adjustments (COLA) and step increases. The current top step of the new classification is 23% higher than the current classification's top step, however it is anticipated that in subsequent fiscal years the financial impact of the new classification will be funded within the department's budget.

4. Explain any legal and/or policy issues involved.

This classification decision is subject to all applicable requirements stated in MC Personnel Rule 5-50 including the provision that Central HR may re-evaluate the classification decision up to one year from the date of issue to ensure duties and work are being carried out as originally described.

It is the policy of Multnomah County to make all employment decisions without regard to race, religion, color, national origin, sex, age, marital status, disability, political affiliations, sexual orientation, or any other nonmerit factor.

5. Explain any citizen or other government participation.

N/A

Budget Modification

6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).

N/A

7. What budgets are increased/decreased?

N/A

8. What do the changes accomplish?

Approval of a reclassification decision from the Class/Comp Unit of Central Human Resources.

9. Do any personnel actions result from this budget modification?

Yes, the current incumbent will be reclassified with this position retro-active to September 8, 2015.

10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.

N/A

11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?

N/A

12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?

N/A

Required Signature

Elected Official or Dept. Director:	Joyce Resare /s/ _____	Date:	3/23/16 _____
Budget Analyst:	Chris Yager /s/ _____	Date:	3/23/16 _____
Department HR:	Kevin Alano /s/ _____	Date:	3/18/16 _____
Countywide HR:	Olga Ward /s/ _____	Date:	3/18/16 _____

Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCJ-18-16

Expenditures & Revenues

An increase in revenue is shown as a negative value and a decrease as a positive value for consistency with SAP.

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
1	50020-16	23000	50-10	0050	CJASD.SB1145.MEAD	50180 - IG-OP-Direct St	(582,208)	(584,451)	(2,243)	
2	50020-16	23000	50-10	0050	CJASD.SB1145.MEAD	60000 - Permanent	313,515	314,940	1,425	
3	50020-16	23000	50-10	0050	CJASD.SB1145.MEAD	60130 - Salary Related Expns	99,771	100,260	489	
4	50020-16	23000	50-10	0050	CJASD.SB1145.MEAD	60140 - Insurance Benefits	110,071	110,174	103	
5	50020-16	23000	50-10	0050	CJASD.SB1145.MEAD	60350 - Central Indirect	14,190	14,245	55	
6	50020-16	23000	50-10	0050	CJASD.SB1145.MEAD	60355 - Dept Indirect	44,402	44,573	171	
7	50020-16	23000	50-10	0050	CJASD.SB1145.MTLC	50180 - IG-OP-Direct St	(641,837)	(639,594)	2,243	
8	50020-16	23000	50-10	0050	CJASD.SB1145.MTLC	60120 - Premium	11,273	9,848	(1,425)	
9	50020-16	23000	50-10	0050	CJASD.SB1145.MTLC	60130 - Salary Related Expns	114,132	113,643	(489)	
10	50020-16	23000	50-10	0050	CJASD.SB1145.MTLC	60140 - Insurance Benefits	102,184	102,081	(103)	
11	50020-16	23000	50-10	0050	CJASD.SB1145.MTLC	60350 - Central Indirect	15,643	15,588	(55)	
12	50020-16	23000	50-10	0050	CJASD.SB1145.MTLC	60355 - Dept Indirect	48,951	48,780	(171)	
23000 Total										0
50-10 Total										0
Program Offer Number 50020-16 Total										0

Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCJ-18-16

Annualized Personnel Changes

Change is shown on a full year basis even though this action affects only a part of the fiscal year (FY).

						Annualized				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
708619	6003	Clerical Unit Coordinator	67592	23000	CJASD.SB1145.MEAD	(1.00)	(55,062)	(18,908)	(18,144)	(92,114)
708619	6033	Administrative Analyst	67592	23000	CJASD.SB1145.MEAD	1.00	56,772	19,495	18,268	94,535
Total Annualized Changes:						0.00	\$1,710	\$587	\$124	\$2,421

Current Year Personnel Changes

Cost/savings that will take place in this FY; these explain the actual dollar amounts being changed by this BudMod.

						Current Year				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
708619	6003	Clerical Unit Coordinator	67592	23000	CJASD.SB1145.MEAD	(0.83)	(45,885)	(15,757)	(15,120)	(76,762)
708619	6033	Administrative Analyst	67592	23000	CJASD.SB1145.MEAD	0.83	47,310	16,246	15,223	78,779
Total Current FY Changes:						0.00	\$1,425	\$489	\$103	\$2,017