

**Multnomah County Deferred Compensation Program  
Fall Education Program**

Date	Time	Class Title	Description	Location	Street Address	Presenter
October 18	12:00 to 1:00	Saving for College	The Parent Prep Class... Saving for college: Wish you knew how to save for kids' college without shortchanging your other long-term goals like retirement? Allow us to give you some ideas.	Lincoln Building Columbia/Willamette Conf Rm	421 SW Oak Portland, OR 97204	<b>Melinda Lewis</b> ING
October 19	12:00 to 1:00	Retiree Health & Life Insurance Options	Planning for health and life insurance coverage is an important part of retirement planning. This brown bag lunch will focus on the County Retiree Health Insurance Program including: 1) the participation requirements, 2) the age and years of County service requirements for the medical premium subsidy, and 3) how Medicare may impact this coverage. The County Life Insurance Program is also a County-paid benefit available to eligible County retirees. Information will be provided on how to qualify for this benefit.	Multnomah Building Boardroom	501 SE Hawthorne Blvd Portland, OR 97214	<b>Marla Imsland</b> Multnomah County Retiree Benefits
October 20	10:00 - 2:00	Financial Fitness Fair	Stop by the fair and meet representatives from the following: *Deferred Compensation (Advantis Credit Union, Hartford, ING) *Multnomah County Benefits *County Retiree Benefits Program *Financial Lending Institutions (Homestreet Bank, Advantis & Point West Credit Union) *Social Security Administration *HRA/VEBA (how and when to access funds)	Multnomah Building Room 315	501 SE Hawthorne Blvd Portland, OR 97214	See DESCRIPTION column
October 21	12:00 to 1:00	PERS The Five-Year Group	This presentation is designed for members within five years of PERS retirement. Topics include the IAP website calculator, retirement timelines, working after retirement, retiree health insurance and other information.	Lincoln Building Willamette Conf Rm	421 SW Oak Portland, OR 97204	<b>Mark Williams</b> PERS
October 21	12:00 to 1:00	What is Deferred Compensation?	What is 457 deferred compensation and why participate? A small commitment today can have a big impact on your retirement future! Come to this session and learn about the County's deferred compensation plan: eligibility and contribution rules, investment choices, payment of plan benefits, and available plan services. It's never too early or too late to start planning for retirement.	Multnomah Building Room 315	501 SE Hawthorne Blvd Portland, OR 97214	<b>Steve Forrer</b> The Hartford
October 25	12:00 to 1:00	Retirement Planning	This seminar will help you learn how to survive financially through retirement. Decide when you can safely retire and determine if your money will last as long as you do. Using a retirement planning tool and a financial professional will present several specific retirement scenarios that will show you real-world snapshots of how investments impact retirement plans.	Juvenile Justice Large Conf Rm	1401 NE 68th Portland, OR 97213	<b>Patrick Huey</b> Advantis
October 26	10:00 - 2:00	Financial Fitness Fair	Stop by the fair and meet representatives from the following: *Deferred Compensation (Advantis Credit Union, Hartford, ING) *Multnomah County Benefits *County Retiree Benefits Program *Financial Lending Institutions (Homestreet Bank, Advantis & Point West Credit Union) *Social Security Administration *HRA/VEBA (how and when to access funds)	Lincoln Building Atrium	421 SW Oak Portland, OR 97204	See DESCRIPTION column