



**MULTNOMAH COUNTY
AGENDA PLACEMENT REQUEST
BUDGET MODIFICATION**

(Revised: 8/18/11)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # C. 2 DATE 5-2-13
LYNDA GROW, BOARD CLERK

Board Clerk Use Only

Meeting Date: 5/2/13
Agenda Item #: C.2
Est. Start Time: 9:30 am
Date Submitted: 3/26/13

Agenda Title: BUDGET MODIFICATION # HD-13-15 authorizing one position re-classification within the Integrated Clinical Services Division of the Health Department.

Note: For all other submissions (i.e. Notices of Intent, Ordinances, Resolutions, Orders or Proclamations) please use the APR short form.

Requested Meeting Date: May 2, 2013 **Time Needed:** N/A - Consent
Department: Health Department **Division:** Integrated Clinical Services
Contact(s): Lester A. Walker - Budget & Finance Manager
Phone: (503) 988-3663 **Ext.** 26457 **I/O Address:** 167/2/210
Presenter Name(s) & Title(s): N/A (Consent Agenda)

General Information

1. What action are you requesting from the Board?

Approval of staffing adjustments resulting from the reclassification of one position. This change will not impact the Health Department's total FTE for FY2013.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

Reclassify a 1.00 FTE Community Health Nurse to a 1.00 FTE Medical Laboratory Technician, position 703203, in the Integrated Clinical Services Division of the Health Department. Class Comp approved the reclassification effective 2/26/2013 (reclassification #2118). Mid County Health Center (MCHC) is staffed with seven provider teams and a refugee screening team. Each team is assigned one Community Health Nurse (CHNs) for a total of eight CHNs. MCHC currently has nine CHNs on staff. Reclassifying the CHN to a Medical Laboratory Technician will meet the increased demand and need for professional laboratory services that exceed the current capacity. This position will be responsible for performing, analyzing, and interpreting the results of laboratory tests on various patient

specimens to aid in the diagnosis and treatment of medical clients. This position will also develop, perform, and maintain quality assurance programs and research and evaluate new technology and equipment. This change impacts program offer 40022—Mid County Health Clinic.

3. Explain the fiscal impact (current year and ongoing)

This budget modification has no fiscal impact in the current year. Budgeted personnel costs are within the pay scales of new classification or other budgeted line items have been adjusted so that the changes are budget neutral.

The reclassification of 703203 to a Medical Laboratory Technician decreased budgeted personnel cost by \$15,443 because the step at which the Community Health Nurse is budgeted is higher than the beginning step for a Medical Laboratory Technician. The decrease in cost is offset by an increase in supplies for no net fiscal impact this fiscal year.

In subsequent fiscal years, the reclassified position will be subject to approved cost of living adjustments (COLA) and step increases in accordance with the collective bargaining agreement with Local 88 and will be funded within the department's budget.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Budget Modification

If the request is a Budget Modification, please answer all of the following in detail:

- **What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).**

No change in revenues.

- **What budgets are increased/decreased?**

The Health Department's budget will have the following changes:

- Permanent personnel budget will decrease by \$10,927
- Salary related expense budget will decrease by \$3,587
- Insurance benefits budget will decrease by \$929
- Supplies will increase by \$15,443

These changes will have no financial impact on the budget and do not change the Health Department's total FTE.

- **What do the changes accomplish?**

Changes of classification for position 703203 better fit the duties of this position as determined by the Class/Comp Unit of the Central Human Resources.

- **Do any personnel actions result from this budget modification? Explain.**

- Reclassify a 1.00 FTE Community Health Nurse to a 1.00 FTE Medical Laboratory Technician, position 703203, in the Integrated Clinical Services Division of the Health Department. Class Comp request #2118.

- If a grant, is 100% of the central and department indirect recovered? If not, please explain why.
N/A
- Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?
N/A
- If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (i.e. cash match, in kind match, reporting requirements etc)?
N/A

NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.

Required Signature

Elected Official or Dept Director: KaRin Johnson for Date: 03/25/13

Lillian Shirley

Budget Analyst: Althea Gregory /s/ Date: 3/25/2013

Department HR: *Kristen Suter* Date: 3/19/2013

Countywide HR: *Karie Miller* Date: 3/25/2013

Budget Modification ID: **HD-13-15**

EXPENDITURES & REVENUES

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with SAP.

Budget/Fiscal Year: 2013

Line No.	Fund Center	Fund Code	Program #	Func. Area	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
					Internal Order	Cost Center	WBS Element						
1	40-70	26020	40022	0030			47550-00-26020	60000	1,006,450	995,523	(10,927)		Decrease Permanent
2	40-70	26020	40022	0030			47550-00-26020	60130	337,221	333,634	(3,587)		Decrease Salary Related Expns
3	40-70	26020	40022	0030			47550-00-26020	60140	265,205	264,276	(929)		Decrease Insurance Benefits
4	40-70	26020	40022	0030			47550-00-26020	60240	87,721	103,164	15,443		Increase Supplies
5										0			
6	72-80	3500		0020		705210		50316	(63,449,867)	(63,448,938)	929		Insurance Revenue
7	72-80	3500		0020		705210		60330	2,016,614	2,015,685	(929)		Offsetting Expenditure
8										0			
9										0			
10										0			
11										0			
12										0			
13										0			
14										0			
15										0			
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25										0			
26										0			
27										0			
28										0			
29										0			
										0	0		Total - Page 1
										0	0		GRAND TOTAL

FM Side			PS/CO Side			Cost Element/Commitment		Notes
FM Fund Center	FM Fund Code	Functional Area	Internal Order	Cost Center	WBS Element	Item		
General Fund Contingency				9500001000			60470	Reduce available General Fund Contingency
19	1000	0020					xxxx	Increase Expenditure
xx-xx	xxxxx	0020		xxx	xxx			
Indirect								
Central								
xx-xx	xxxxx				xxx		60350	Indirect Expenditure
19	1000	0020		9500001000			50310	Indirect reimbursement revenue in General Fund
19	1000	0020		9500001000			60470	CGF Contingency expenditure
Departmental								
xxx	xxxxx			xxx	xxx		60355	Indirect Department Expenditure
xx-xx	1000			xxx	xxx		50370	Indirect Dept reimbursement revenue in General Fund
xx-xx	1000			xxx	xxx		xxx	Off setting Dept expenditure in General Fund
Telecommunications								
xx-xx	xxxxx				xxx		60370	Departmental telecommunication expenditure
78-70	3503	0020		709525			50310	Budgets receipt of reimbursement
78-70	3503	0020		709525			60200	Budgets offsetting expenditure in telecommunications fund
Data Processing								
xx-xx	xxxxx				xxx		60380	Departmental data processing expenditures
78-70	3503	0020		709599			50310	Budgets receipt of Data Processing reimbursement
78-70	3503	0020		709599			60240	Budgets offsetting expenditures
Electronic Service Reimbursement								
xx-xx	xxxxx						60420	Departmental Electronics expenditure
78-60	3501	0020		904200			50310	Receipt of Electronics service reimbursement
78-60	3501	0020		904200			60240	Budgets offsetting expenditure
Motor Pool: Use this cost center if you are adding funds for motor pool use.								
xx-xx	xxxxx				xxx		60410	Departmental Motor Pool expenditure
78-30	3501	0020		904150			50310	Budgets receipt of Motor Pool service reimbursement
78-30	3501	0020		904150			60240	Budgets offsetting expenditure
Fleet: Use this cost center if you are adding funds for dedicated program cars.								
xx-xx	xxxxx				xxx		60410	Departmental Fleet expenditure
78-60	3501	0020		904100			50310	Budgets receipt of Fleet service reimbursement
78-60	3501	0020		904100			60240	Budgets offsetting expenditure
Building Management								
xx-xx	xxxxx				xxx		60430	Departmental Building Management expenditure
78-50	3505	0020		902575			50310	Budgets receipt of Building Management service reimbursement
78-50	3505	0020		902575			60170	Budgets offsetting expenditure
Insurance Service Reimbursement								
xx-xx	xxxxx					60140 or 60145	60140 or 60145	Departmental Insurance expenditure
72-80	3500	0020		705210			50316	Insurance Revenue
72-80	3500	0020		705210			60330	Offsetting expenditure
Lease Payments to Capital Lease Retirement Fund								
xx-xx	xxxxx						60450	Departmental Capital Lease Retirement expenditure
								Contact your Budget Analyst to complete this.
Mail & Distribution								
xx-xx	xxxxx				xxx		60460	Mail & Distribution expenditure
78-20	3504	0020		904400			50310	Budgets receipt of service reimbursement
78-20	3504	0020		904400			60230	Budgets offsetting expenditure
Records								
xx-xx	xxxxx				xxx		60460	Records expenditure
78-20	3504	0020		904500			50310	Budgets receipt of service reimbursement
78-20	3504	0020		904500			60240	Budgets offsetting expenditure

How are functional areas assigned to cost objects?

For the most part, functional area is related to what department has recorded the revenue or expenditure (i.e. the District Attorney is reported in Public Safety and Justice). There are some exceptions to this rule that require certain funds to be assigned to a particular functional area, regardless of what department the revenues or expenditures are recorded in.

Functional Area Assignments ~ Based on Fund		
Special Revenue Funds		
1501 - Road Fund	Road & Bridges	0080
1502 - Emergency Communications Fund	Community Services	0060
1503 - Bike Path Fund	Community Services	0060
1504 - Recreation Fund	Community Services	0060
1506 - County School Fund	Community Services	0060
1508 - Animal Control Fund	Community Services	0060
1509 - Willamette River Bridges Fund	Roads & Bridges	0080
1510 - Library Fund	Library	0070
1512 - Land Corner Preservation Fund	Roads & Bridges	0080
1518 - Oregon Historical Society Special Levy	Community Services	0060
1519 - Video Lottery	Community Services	0060
Capital Project Funds		
2504 - Building Project Fund	Community Services	0060
2507 - Capital Improvement Fund	Community Services	0060
2508 - Asset Acquisition Fund	Community Services	0060
2509 - Asset Preservation Fund	Community Services	0060
2511 - Sellwood Bridge Replacement	Roads & Bridges	0080
Enterprise Funds		
3000 - Dunthorpe-Riverdale Svc Dist #14 Fund	Dunthorpe-Riverdale Svc Dist #14	0500
3001 - Mid County Svc Dist #1 Fund	Mid County Svc Dist #1	0510
3002 - Behavioral Health Managed Care Fund	Behavioral Health Managed Care	0520

If a cost object is not in one of the funds listed above, then the functional area should be assigned based on the department that the cost object is in.

Functional Area Assignments ~ Based on Department (Fund Center)		
Non-Dept (10, except 10-50)	General Government	0020
Non-Dept CCFC (10-50)	Social Services	0040
District Attorney (15)	Public Safety & Justice	0050
Countywide (18 & 19)	General Government	0020
Human Services (20, 21, 25, 26, 30 & 31)	Social Services	0040
Health (40)	Health Services	0030
Community Justice (50)	Public Safety & Justice	0050
Sheriff's Office (60)	Public Safety & Justice	0050
County Management (72)	General Government	0020
County Assets (78)	General Government	0020
Library (80)	Library	0070
Community Services (91)	General Government	0020

If you have any questions or comments, please contact Susan Luce in General Ledger at ext. 22138.