



**Multnomah County
Agenda Placement Request
Budget Modification**

(Revised 9/23/13)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS

AGENDA# C-3 DATE 8/6/15
MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date: 8/6/15
Agenda Item #: C.3
Est. Start Time: 9:30 am
Date Submitted: 7/27/15

**Agenda Title: BUDGET MODIFICATION # DCJ-01-16: Reclasses a 1.00 FTE
Research/Evaluation Analyst 2 to a Data Analyst Senior in the Director's
Office**

Requested Meeting Date: 8/13/15 Time Needed: N/A

Department: 50 - Community Justice Division: Director's Office

Contact(s): Joyce Resare, Finance Manager

Phone: 503.988.3961 Ext. 83961 I/O Address 503 / 250

Presenter Name(s) & Title(s): Consent Calendar

General Information

1. What action are you requesting from the Board?

The Department of Community Justice (DCJ) requests approval of a budget modification to reclassify a vacant 1.00 FTE Research & Evaluation Analyst 2, which has been reviewed by the Class/Comp Unit of Central Human Resources.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

Reclassification of a vacant 1.00 FTE Research & Evaluation Analyst 2 (6086) to a Data Analyst Senior (6456) was approved for recommendation to the Board of County Commissioners by the Class/Comp Unit of Central Human Resources on June 26, 2015, with an effective date of July 1, 2015.

This is a new, full-time position in the FY 2016 Adopted Budget assigned to DCJ's Research and Planning (RAP) Unit. The purpose of the RAP Unit is to collect, interpret, analyze, and disseminate information regarding the characteristics, activities, operations, and policies of the Department of Community Justice. This information is used by many stakeholders for operational decision-making, policy formulation, mandatory reporting, quality assurance & improvement, and release to the general public. This new position, as the Information Designer, will be a core member of the RAP Team. The incumbent will design and develop infographics, dashboards, and other data

visualizations that engage both internal and external stakeholders. The incumbent will identify and implement approaches to visual expressions that help communicate and demonstrate the significance and impact of DCJ operations. This unique position will apply design expertise to the creation of daily and long-term infographics and data interactive projects; organize the design process; collaborate with and mentor data analysts; create and adhere to QA and best practices in data visualization and graphic design.

An analysis of the Data Analyst (6073), Data Analyst Senior (6456), and the Business Analyst and IT series of classifications was performed before making an allocation decision. The duties, responsibilities and qualifications support that this position is allocated to Data Analyst Senior (6456).

In the FY 2016 Adopted Budget this position is part of program offer 50041 - ASD State Funding Adjustment.

3. Explain the fiscal impact (current year and ongoing).

For current FY 2016 this reclassification increases DCJ's personnel budget by \$14,645. The increase is offset by decreasing the personnel temporary budget in the same program by \$(14,645), respectively.

In subsequent fiscal years, the reclassified position will be subject to approved cost of living adjustments (COLA) and step increases. The current top step of the new classification is 19% higher than the current classification's top step, however it is anticipated that in subsequent fiscal years the financial impact of the new classification will be funded within the department's budget.

4. Explain any legal and/or policy issues involved.

This classification decision is subject to all applicable requirements stated in MC Personnel Rule 5-50 including the provision that Central HR may re-evaluate the classification decision up to one year from the date of issue to ensure duties and work are being carried out as originally described.

It is the policy of Multnomah County to make all employment decisions without regard to race, religion, color, national origin, sex, age, marital status, disability, political affiliations, sexual orientation, or any other nonmerit factor.

5. Explain any citizen or other government participation.

N/A

Budget Modification

6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).

N/A

7. What budgets are increased/decreased?

Service reimbursement from the federal/state fund to the risk management fund is increased by \$483 (medical/dental insurance).

8. What do the changes accomplish?

Approval of a classification decision from the Class/Comp Unit of Central Human Resources.

9. Do any personnel actions result from this budget modification?

No, the position is currently vacant.

10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.

N/A

11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?

N/A

12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?

N/A

Required Signature

Elected Official or Dept. Director:	<u>Joyce Resare /s/</u>	Date: <u>7/23/15</u>
Budget Analyst:	<u>Chris Yager /s/</u>	Date: <u>7/27/15</u>
Department HR:	<u>Kevin Alano /s/</u>	Date: <u>7/23/15</u>
Countywide HR:	<u>Olga Ward /s/</u>	Date: <u>7/23/15</u>

Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCJ-01-16

Expenditures & Revenues

An increase in revenue is shown as a negative value and a decrease as a positive value for consistency with SAP.

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
1	50041-16	23000	50-05	0050	CJADM.SB1145.RAP	60000 - Permanent	55,062	65,835	10,773	
2	50041-16	23000	50-05	0050	CJADM.SB1145.RAP	60100 - Temporary	11,752	(1,487)	(13,239)	
3	50041-16	23000	50-05	0050	CJADM.SB1145.RAP	60130 - Salary Related Expns	15,797	18,888	3,091	
4	50041-16	23000	50-05	0050	CJADM.SB1145.RAP	60135 - Non Base Fringe	984	(124)	(1,108)	
5	50041-16	23000	50-05	0050	CJADM.SB1145.RAP	60140 - Insurance Benefits	18,144	18,925	781	
6	50041-16	23000	50-05	0050	CJADM.SB1145.RAP	60145 - Non Base Insurance	264	(34)	(298)	
23000 Total										0
50-05 Total										0
Program Offer Number 50041-16 Total										0
7	72020-16	3500	72-80	0020	705210	50316 - Svc Rmb Med/Dental	(70,367,747)	(70,368,230)	(483)	
8	72020-16	3500	72-80	0020	705210	60330 - Claims Paid	6,862,252	6,862,735	483	
3500 Total										0
72-80 Total										0
Program Offer Number 72020-16 Total										0

Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCJ-01-16

Annualized Personnel Changes

Change is shown on a full year basis even though this action affects only a part of the fiscal year (FY).

						Annualized				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
717410	6086	Research/Evaluation Analyst 2	63269	23000	CJADM.SB1145.RAP	(1.00)	(55,062)	(15,797)	(18,144)	(89,003)
717410	6456	Data Analyst/Sr	63269	23000	CJADM.SB1145.RAP	1.00	65,835	18,888	18,925	103,648
Total Annualized Changes:						0.00	\$10,773	\$3,091	\$781	\$14,645

Current Year Personnel Changes

Cost/savings that will take place in this FY; these explain the actual dollar amounts being changed by this BudMod.

						Current Year				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
717410	6086	Research/Evaluation Analyst 2	63269	23000	CJADM.SB1145.RAP	(1.00)	(55,062)	(15,797)	(18,144)	(89,003)
717410	6456	Data Analyst/Sr	63269	23000	CJADM.SB1145.RAP	1.00	65,835	18,888	18,925	103,648
Total Current FY Changes:						0.00	\$10,773	\$3,091	\$781	\$14,645