



**Multnomah County
Agenda Placement Request
Budget Modification**

(Revised 9/23/13)

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # C.2 DATE 10/22/15
MARINA BAKER, ASST BOARD CLERK

Board Clerk Use Only

Meeting Date: 10/22/15
Agenda Item #: C.2
Est. Start Time: 9:30 am
Date Submitted: 10/6/15

Agenda Title: BUDGET MODIFICATION # DCHS-11-16: Reclassify a Program Coord position and incumbent to a Program Spec Sr-ADVS Division of DCHS

Requested Meeting Date: 10/22/15 Time Needed: N/A (Consent Agenda)

Department: 25 - County Human Services Division: _____

Contact(s): Lee Girard

Phone: 503-988-3768 Ext. 83768 I/O Address 167/1/510

Presenter Name(s) & Title(s): N/A - Consent Agenda

General Information

1. What action are you requesting from the Board?

The Department of County Human Services (DCHS) is requesting approval of budget modification DCHS11-16, authorizing the reclassification of a .80 FTE Program Coordinator position, along with the incumbent, to a Program Specialist Senior in Aging, Disability & Veterans Services division (ADVSD) as determined by the Class/Comp unit of Central Human Resources, reclassification request #3139.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

This budget modification reflects an HR Class/Comp decision on a reclassification request initiated by management in Program Offer 25020A-16 - ADVSD Access & Early Intervention Services. ADVSD submitted the request as a result of a gradual change in duties and responsibilities since February 2013. The Metro Care Transitions Collaborative Project is a program that DCHS has been developing and leading since 2012. The complexity of the program and the funding source (Medicare) along with the challenges of managing a multi-county/Area Agencies on Aging (AAA) program and navigating/nurturing relationships with hospital partners has impacted the work assigned to the position. Some of the key duties and responsibilities that were added to this position include conceptualizing new enterprise and joint ventures among various agencies; coordinating across multiple jurisdictions; serving as the subject matter expert for Care Transitions and other wrap around services; assuming primary ownership in developing materials for national

conference presentations; and assuming primary ownership for reporting and responding to Medicare.

3. Explain the fiscal impact (current year and ongoing).

The Program Specialist Senior position is six pay grades higher than the Program Coordinator position. However, there will be no financial impact to the current fiscal year budget because the incumbent's previous Program Coordinator (Step 8) position is within the pay scale group of the Program Specialist Senior position (Step 2). Subsequent fiscal year personnel cost increases will be determined by approved merit and COLA increases, and will be absorbed within the division's budget.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen or other government participation.

N/A

Budget Modification

6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).

There is no change in revenue.

7. What budgets are increased/decreased?

There is no impact to the Aging, Disability & Veterans Services budget as a result of this reclassification.

8. What do the changes accomplish?

This budget modification implements the decision from HR Class/Comp to reclassify a .80 FTE Program Coordinator position, as well as the incumbent, to a Program Specialist Senior in order to accurately reflect the actual functions and evolving duties of the position involved.

9. Do any personnel actions result from this budget modification?

Yes. The approval of this budget modification will result in reclassifying a .80 FTE position in Aging, Disability & Veterans Services from a Program Coordinator to a Program Specialist Senior as determined by the Class/Comp unit of Central Human Resources.

10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.

N/A

11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?

N/A

12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?

N/A

Required Signature

**Elected Official or
Dept. Director:** Liesl Wendt /s/

Date: 10/06/15

Budget Analyst: Allegra Willhite /s/

Date: 10/06/15

Department HR: Chris Radzom /s/

Date: 10/06/15

Countywide HR: Karie Miller /s/

Date: 10/06/15

Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCHS-11-16

Expenditures & Revenues

An increase in revenue is shown as a negative value and a decrease as a positive value for consistency with SAP.

Line No.	Program Offer Number	Fund Code	Fund Center	Func. Area	Cost Object	Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal
1	25020A-16	32568	30-45	0040	ADSDIVCS201CMS	60000 - Permanent	87,755	36,676	(51,079)	
2	25020A-16	32568	30-45		ADSDIVCS201CMS	60000 - Permanent	87,755	138,834	51,079	
3	25020A-16	32568	30-45	0040	ADSDIVCS201CMS	60130 - Salary Related Expns	25,177	10,522	(14,655)	
4	25020A-16	32568	30-45		ADSDIVCS201CMS	60130 - Salary Related Expns	25,177	39,832	14,655	
5	25020A-16	32568	30-45	0040	ADSDIVCS201CMS	60140 - Insurance Benefits	27,859	10,259	(17,600)	
6	25020A-16	32568	30-45		ADSDIVCS201CMS	60140 - Insurance Benefits	27,859	45,459	17,600	
32568 Total										0
30-45 Total										0
Program Offer Number 25020A-16 Total										0

Exp/Rev/FTE - Budget Modification

Budget Year: 2016

Budget Modification: DCHS-11-16

Annualized Personnel Changes

Change is shown on a full year basis even though this action affects only a part of the fiscal year (FY).

						Annualized				
Position Number	JCN	JCN Description	HR Org	Fund	Cost Object Number	FTE	Base Pay (60000)	Fringe (60130)	Insurance (60140)	Total
717467	6022	Program Coordinator	62953	32568	ADSDIVCS201CMS	(0.80)	(42,820)	(12,285)	(17,042)	(72,147)
717467	6088	Program Specialist/Sr	62953	32568	ADSDIVCS201CMS	0.80	51,079	14,655	17,600	83,334
Total Annualized Changes:						0.00	\$8,259	\$2,370	\$558	\$11,187

Current Year Personnel Changes

Cost/savings that will take place in this FY; these explain the actual dollar amounts being changed by this BudMod.

						Current Year				
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Total Current FY Changes:						0.00	\$8,259	\$2,370	\$558	\$11,187