



Multnomah County Agenda Placement Request Budget Modification

(Revised 9/23/13)

Board Clerk Use Only

Meeting Date: _____

Agenda Item #: _____

Est. Start Time: _____

Date Submitted: _____

Agenda Title: BUDGET MODIFICATION # DCHS-23-15: Increasing the Aging and Disability Services Division Federal/State fund appropriation by \$233,334

Requested Meeting Date: _____ **Time Needed:** 5 minutes

Department: 25 - County Human Services **Division:** Aging & Disability Services

Contact(s): Lee Girard

Phone: 503-988-3620 **Ext.** 83768 **I/O Address** 167/1/510

Presenter Name(s) & Title(s): Lee Girard, Manager Senior - ADSD Community Services

General Information

1. What action are you requesting from the Board?

The Department of County Human Services (DCHS) is requesting approval of budget modification DCHS-23-15 which increases Aging and Disability Services Division (ADSD) fiscal year 2015 budget by \$233,334 to provide intensive case management and wrap-around planning and support services to individuals with numerous social service and medical needs.

2. Please provide sufficient background information for the Board and the public to understand this issue. Please note which Program Offer this action affects and how it impacts the results.

ADSD was awarded one-time-only funding from the State of Oregon's Innovative Projects/Pilots for Services to Seniors and People with Disabilities Fund which was established to finance innovative projects and pilots that improve the quality and cost effectiveness of services to seniors and people with disabilities in Oregon. The total award amount is \$350,000 for 18 months from July 1, 2014 to December 31st, 2015, or \$233,334 for fiscal year 2015. The funding will pay for case management and peer support services to Aging and Disability Service Division (ADSD) clients not currently eligible for long term care services and supports but who are experiencing high emergency department use.

These clients -- most of whom have one or more chronic illnesses, mental illness and/ or substance abuse issues -- will realize outcomes that include improved self-management of their chronic illnesses, improved engagement with their primary care provider, access to mental health/substance abuse (MH/SA) treatment, and reduced emergency department utilization. The

intent is to develop a multi-system hub -- referred to as Helping U Bloom (HUB) -- with our county human services partners as well as contracted providers that will improve: (1) services to target populations, (2) coordination between ADS and the other county human service systems and (3) client outcomes.

Achieving these goals will reduce costs associated with emergency department utilization and produce overall savings due to the coordinated and effective deployment of public resources to meet the needs of clients who tend to fall between the cracks of current systems. ADSD is the project lead and this funding will be part of program offer 25020A – ADS Access & Early Intervention Services.

3. Explain the fiscal impact (current year and ongoing).

Approval of this budget modification will increase the total ADSD budget for fiscal year 2015 by \$233,334. This additional funding will increase the following expenses:

- Personnel by \$127,336 to pay for a full-time Limited Duration Case Manager Senior and a half-time Limited Duration Program Specialist.
- Professional Services by \$89,160 to contract for peer staff supervision and to identify and train a pool of approximately 20 home care workers. Funds will also be utilized to contract with Portland State University Regional Research Institute for qualitative evaluation services
- Materials & Supplies by \$5,748
- Central Indirect and Department Indirect by \$5,201 and \$5,889, respectively

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen or other government participation.

The HUB Project is a partnership between ADS, Multnomah County Mental and Addictions, Cascade Behavioral Health, and other community partners to provide several types of community-based support to clients who voluntarily elect to participate in the program and who are deemed eligible and appropriate by an inter-disciplinary HUB field team.

Budget Modification

6. What revenue is being changed and why? If the revenue is from a federal source, please list the Catalog of Federal Assistance Number (CFDA).

ADSD Access & Early Intervention Services Federal/State funding for fiscal year 2015 will increase by \$233,334. There is no CFDA Number related to this funding.

7. What budgets are increased/decreased?

The fiscal year 2015 budget for ADSD Access & Early Intervention Services, program offer 25020A will increase by \$233,334.

The service reimbursement from the Federal/State fund to the risk management fund will increase by \$27,431.

DCHS Director's Office supplies budget will increase by \$5,889 (department indirect revenue). Total service reimbursement to the general fund contingency will increase by \$5,201 (central indirect revenue).

8. What do the changes accomplish?

The HUB project will serve 30-60 vulnerable adults/seniors with disabilities in Multnomah County

who are at high-risk due to co-occurring mental health, substance abuse, and chronic illnesses.

9. Do any personnel actions result from this budget modification?

Yes. Personnel costs will increase by \$127,336 to fund:

- (1) a new full-time Limited Duration Case Manager Senior who will pilot the new development, implementation, and documentation services needed to identify individuals who have co-occurring mental health, substance abuse and complex medical conditions,
- (2) a new half-time Limited Duration Program Specialist who will be the project coordinator for implementation of the HUB project.

10. If a grant, is 100% of the central and department indirect recovered? If not, please explain why.

Yes. This award pays 100% of all central and department indirect costs incurred.

11. Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?

This one-time-only grant funds a cost-effective approach to addressing the needs of a high-need, high-use client population. Depending on successful outcomes, staffing funded through state and/or general funds may be reallocated to support on-going program needs. Additional funding through healthcare transformation and/or other grant opportunities may be available to support on-going efforts.

12. If a grant, what period does the grant cover? When the grant expires, what are funding plans? Are there any particular stipulations required by the grant (e.g. cash match, in kind match, reporting requirements, etc)?

This is a one-time only grant for \$350,000 covering 18 months (July 1, 2014 to December 31, 2015). Recipients will be required to submit quarterly progress reports in advance of the next quarterly payment. There are no cash match or in kind match requirements.

Required Signature

**Elected Official or
Dept. Director:** _____

Date: _____

Budget Analyst: _____

Date: _____

Department HR: _____

Date: _____

Countywide HR: _____

Date: _____