



Multnomah County Oregon

Board of Commissioners & Agenda

connecting citizens with information and services

BOARD OF COMMISSIONERS

Diane Linn, Chair

501 SE Hawthorne Boulevard, Suite 600
Portland, Or 97214

Phone: (503) 988-3308 FAX (503) 988-3093

Email: mult.chair@co.multnomah.or.us

Maria Rojo de Steffey, Commission Dist. 1

501 SE Hawthorne Boulevard, Suite 600
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Serena Cruz, Commission Dist. 2

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Lisa Naito, Commission Dist. 3

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Lonnie Roberts, Commission Dist. 4

501 SE Hawthorne Boulevard, Suite 600
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Americans with Disabilities Act Notice: If you need this agenda in an alternate format, or wish to participate in a Board Meeting, please call the Board Clerk (503) 988-3277, or the City/County Information Center TDD number (503) 823-6868, for information on available services and accessibility.

MAY 25 & 26, 2005 BOARD MEETINGS FASTLOOK AGENDA ITEMS OF INTEREST

Pg 2	10:00 a.m. Wednesday Tax Supervising and Conservation Commission Public Hearing on the Multnomah County 04-05 Supplemental Budget and 05-06 Multnomah County Budget
Pg 2	9:00 a.m. Thursday Executive Session
Pg 3	9:30 a.m. Thursday Opportunity for Public Comment on Non-Agenda Matters
Pg 3	9:45 a.m. Thursday Auditor Report on Service Efforts and Accomplishments in Social and Health Services for Fiscal Year 2004
Pg 4	10:45 a.m. Thursday Resolution Approving Sale of the Peninsula Building
Pg 5	11:00 a.m. Thursday Order Approving Class Special Procurement Process to Contract with Energy Suppliers/Vendors under the Low Income Energy Assistance Program

Thursday meetings of the Multnomah County Board of Commissioners are cable-cast live and taped and may be seen by Cable subscribers in Multnomah County at the following times:

Thursday, 9:30 AM, (LIVE) Channel 30

Friday, 11:00 PM, Channel 30

Saturday, 10:00 AM, Channel 30

Sunday, 11:00 AM, Channel 30

Produced through Multnomah Community
Television

(503) 491-7636, ext. 332 for further info

or: <http://www.mctv.org>

Wednesday, May 25, 2005 - **10:00 AM**
Multnomah Building, First Floor Commissioners Boardroom 100
501 SE Hawthorne Boulevard, Portland

PUBLIC BUDGET HEARING

PH-1 Tax Supervising and Conservation Commission Public Hearing on the
Multnomah County 2004-2005 Supplemental Budget

PH-2 Tax Supervising and Conservation Commission Public Hearing on the
Multnomah County 2005-2006 Budget

Cable Television Times/Channels:

Wednesday, 5/25/05 at 10:00 AM, (LIVE) Channel 21

Friday, 5/27/05 at 8:00 PM, Channel 29

Saturday, 5/28/05 at 3:00 PM, Channel 29

Sunday, 5/29/05 at 5:00 PM, Channel 29

Produced through Multnomah Community Television

Thursday, May 26, 2005 - **9:00 AM**
Multnomah Building, First Floor Commissioners Conference Room 112
501 SE Hawthorne Boulevard, Portland

EXECUTIVE SESSION

E-1 The Multnomah County Board of Commissioners Will Meet in Executive Session Pursuant to ORS 192.660(2)(d) and (h). Only Representatives of the News Media and Designated Staff are allowed to Attend. Representatives of the News Media and All Other Attendees are Specifically Directed Not to Disclose Information that is the Subject of the Executive Session. No Final Decision will be made in the Executive Session. Presented by Agnes Sowle and Invited Others. 30 MINUTES REQUESTED.

Thursday, May 26, 2005 - 9:30 AM
Multnomah Building, First Floor Commissioners Boardroom 100
501 SE Hawthorne Boulevard, Portland

REGULAR MEETING

CONSENT CALENDAR - 9:30 AM

DEPARTMENT OF BUSINESS AND COMMUNITY SERVICES

- C-1 RESOLUTION Authorizing the Private Sale of a Tax Foreclosed Property to
BARRY S. DEUTSCH AND CHARLES M. SEATON

DEPARTMENT OF COUNTY HUMAN SERVICES

- C-2 Government Revenue Contract (190 Agreement) 0405194 with the Oregon
State Health and Human Services, to Provide Funding for Developmental
Disability Resources

REGULAR AGENDA - 9:30 AM

PUBLIC COMMENT - 9:30 AM

Opportunity for Public Comment on non-agenda matters. Testimony is
limited to three minutes per person. Fill out a speaker form available in the
Boardroom and turn it into the Board Clerk.

SHERIFF'S OFFICE

- R-1 Budget Modification MCSO-04 Appropriating \$97,342 of Oregon State
Marine Board Revenue to the Federal/State Fund for Increased Marine Law
Enforcement Service by the Sheriff's Office

NON-DEPARTMENTAL - 9:35 AM

- R-2 Briefing on Measure 37 Legislation. Presented by Assistant County
Attorney Christopher Crean. 15-30 MINUTES REQUESTED.
- R-3 Multnomah County Auditor Report on Service Efforts and
Accomplishments in Social and Health Services for Fiscal Year 2004.
Presented by Suzanne Flynn. 15 MINUTES REQUESTED.
- R-4 RESOLUTION Amending Resolution No. 03-006 to Remove County
Auditor as a Covered Component for Purposes of HIPAA Compliance

- R-5 RESOLUTION Adopting Rules for Board Meetings and Repealing Resolution 02-119
- R-6 Second Reading and Possible Adoption of an ORDINANCE Amending MCC Chapter 7 to Separate and Abolish the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27); and Making a Housekeeping Amendment to § 7.903, Incident Command System
- R-7 RESOLUTION Establishing Fees and Charges for Chapter 7, County Management, of the Multnomah County Code and Repealing Resolution No. 05-063
- R-8 RESOLUTION Establishing Fees and Charges for Chapter 27, Community Services, of the Multnomah County Code
- R-9 Briefing on View Point Inn Plan Amendment. Presented by Derrick Tokos. 15 MINUTES REQUESTED.

DEPARTMENT OF BUSINESS AND COMMUNITY SERVICES - 10:40 AM

- R-10 RESOLUTION Certifying an AMENDED Estimate of Expenditures for Fiscal Year 2005-2006 for Assessment and Taxation in Accordance with ORS 294.175
- R-11 RESOLUTION Approving Sale of the Peninsula Building at 7220 North Lombard, Portland, Oregon
- R-12 RESOLUTION Authorizing Election to Receive National Forest Related Safety-Net Payments Under P.L. 106-393
- R-13 RESOLUTION Authorizing Election to Receive Oregon and California Railroad Grant Lands (O & C Lands) Related Safety-Net Payments Under P.L. 106-393

PUBLIC CONTRACT REVIEW BOARD - 11:00 AM

(Recess as the Multnomah County Board of Commissioners and convene as the Public Contract Review Board)

R-14 ORDER Approving the Class Special Procurement Process to Contract with the Energy Suppliers/Vendors under the Low Income Energy Assistance Program (LIEAP)

(Adjourn as the Public Contract Review Board and reconvene as Multnomah County Board of Commissioners)

DEPARTMENT OF COMMUNITY JUSTICE - 11:05 AM

R-15 Budget Modification DCJ-14 Appropriating \$1,460,000 from State of Oregon Department of Human Services to the Department of Community Justice Federal/State Fund

DEPARTMENT OF COUNTY HUMAN SERVICES - 11:10 AM

R-16 Monthly Update on Mental Health and Addiction Services Division System of Care for Children and Families Plan. Presented by Nancy Winters, Godwin Nwerem and Amy Baker. 10 MINUTES REQUESTED.

R-17 NOTICE OF INTENT to Apply for an US Department of Justice Violence Against Older Women Education Project Grant

R-18 NOTICE OF INTENT to Apply for an Oregon SHIBA Program Technology Improvement Grant

DEPARTMENT OF HEALTH - 11:25 AM

R-19 Budget Modification HD-15 Appropriating \$92,550 from the Oregon Primary Care Association as Multnomah County Health Department's Share of Medco Settlement

R-20 Budget Modification HD-19 Appropriating \$34,578 Additional Revenue from New Contract with Oregon Department of Human Services for Child Care Health Consultation Demonstration Program

MULTNOMAH COUNTY 2005-2006 BUDGET WORK SESSIONS AND HEARINGS

All meetings are open to the public.

Public testimony will be taken at the public hearings listed in red (*italic*) below.
Unless otherwise noted, all sessions will be held in the Multnomah Building, First
Floor Commissioners Boardroom 100, 501 SE Hawthorne, Portland.
Contact Board Clerk Deb Bogstad 503-988-3277 for further information.

Cable coverage of the budget work sessions, hearings and Thursday Board meetings will be produced through Multnomah Community Television. The cable channel program guide/playback schedule for each remaining sessions, hearings is listed below. The sessions, hearings and Board meetings will also be available for viewing via media streaming at <http://www.co.multnomah.or.us/cc/pastmeetings.shtml>. Contact Board Clerk Deb Bogstad 503-988-3277 for further information.

Tue, May 17

9:00 a.m. to 12:00 p.m.

Budget Work Session

Tuesday, 5/17/05 at 9:00 AM, (LIVE) Channel 21

Friday, 5/20/05 at 8:00 PM, Channel 29

Saturday, 5/21/05 at 3:00 PM, Channel 29

Sunday, 5/22/05 at 5:00 PM, Channel 29

Produced through Multnomah Community Television

Tue, May 17

6:00 p.m.

Public Hearing on the 2005-2006 Multnomah County Budget - Multnomah County East Building, Sharron Kelley Conference Room, 600 NE 8th, Gresham

Tuesday, 5/17/05 at 6:00 PM, (LIVE) Channel 29

Friday, 5/20/05 at 11:00 PM, Channel 29

Saturday, 5/21/05 at 6:00 PM, Channel 29

Sunday, 5/22/05 at 1:00 PM, Channel 29

Produced through Multnomah Community Television

Thu, May 19

10:00 a.m. to 12:00 p.m.

Budget Work Session

Thursday, 5/19/05 at 9:30 AM, (LIVE) Channel 30

Friday, 5/20/05 at 11:00 PM, Channel 30

Saturday, 5/21/05 at 10:00 AM, Channel 30

Sunday, 5/22/05 at 11:00 AM, Channel 30

Produced through Multnomah Community Television

MULTNOMAH COUNTY 2005-2006 BUDGET WORK SESSIONS AND HEARINGS

All meetings are open to the public.

Public testimony will be taken at the public hearings listed in red (*italic*) below. Unless otherwise noted, all sessions will be held in the Multnomah Building, First Floor Commissioners Boardroom 100, 501 SE Hawthorne, Portland. Contact Board Clerk Deb Bogstad 503-988-3277 for further information.

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**Tue, May 31
6:00 p.m.**

Public Hearing on the 2005-2006 Multnomah County Budget - Multnomah Building, Commissioners Boardroom 100, 501 SE Hawthorne, Portland

Tuesday, 5/31/05 at 6:00 PM, (LIVE) Channel 29

Friday, 6/03/05 at 11:00 PM, Channel 29

Saturday, 6/04/05 at 6:00 PM, Channel 29

Sunday, 6/05/05 at 1:00 PM, Channel 29

Produced through Multnomah Community Television

**Thu, Jun 2
9:30 a.m.**

Public Hearing and Resolution Adopting the 2005-2006 Budget for Multnomah County Pursuant to ORS 294

Public Hearing and Resolution Adopting the 2005-2006 Budget for Dunthorpe Riverdale Sanitary Service District No. 1 and Making Appropriations
Public Hearing and Resolution Adopting the 2005-2006 Budget for Mid County Street Lighting Service District No. 14 and Making Appropriations

Thursday, 6/02/05 at 9:30 AM, (LIVE) Channel 30

Friday, 6/03/05 at 11:00 PM, Channel 30

Saturday, 6/04/05 at 10:00 AM, Channel 30

Sunday, 6/05/05 at 11:00 AM, Channel 30

Produced through Multnomah Community Television



Maria Rojo de Steffey

Multnomah County Commissioner, District 1

Suite 600, Multnomah Building
501 SE Hawthorne Boulevard
Portland, Oregon 97214

Phone: (503) 988-5220
FAX: (503) 988-5440
Email: district1@co.multnomah.or.us

MEMORANDUM

TO: Chair Diane Linn
Commissioner Serena Cruz
Commissioner Lisa Naito
Commissioner Lonnie Roberts
Clerk of the Board Deb Bogstad

FROM: Laura Baum - Staff Assistant to Commissioner Maria Rojo de Steffey

DATE: April 27, 2005

RE: Excuse for May 25 and 26, 2005

Commissioner Rojo de Steffey will not be attending the May 25, 2005 Public Hearing or the May 26, 2005 Board Meeting. She will be out of town from May 21, 2005 until May 29, 2005.



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: E-1
Est. Start Time: 9:00 AM
Date Submitted: 05/02/05

BUDGET MODIFICATION:

Agenda Title: Executive Session Pursuant to ORS 192.660(2)(h)

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

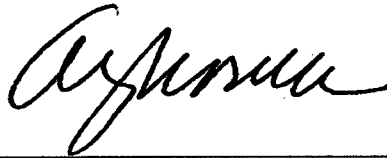
Date Requested:	May 26, 2005	Time Requested:	30 mins
Department:	Non-Departmental	Division:	County Attorney
Contact(s):	Agnes Sowle		
Phone:	503 988-3138	Ext.	83138
I/O Address:	503/500		
Presenter(s):	Agnes Sowle and Staff		

General Information

1. What action are you requesting from the Board?
No Final Decision will be made in the Executive Session.
2. Please provide sufficient background information for the Board and the public to understand this issue.
Only Representatives of the News Media and Designated Staff are allowed to Attend.
Representatives of the News Media and All Other Attendees are Specifically Directed Not to Disclose Information that is the Subject of the Executive Session.
3. Explain the fiscal impact (current year and ongoing).
4. Explain any legal and/or policy issues involved.
ORS 192.660(2)(h).
5. Explain any citizen and/or other government participation that has or will take place.

Required Signatures

**Department/
Agency Director:**



Date: 05/02/05

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: C-1
Est. Start Time: 9:30 AM
Date Submitted: 04/27/05

BUDGET MODIFICATION: -

Agenda Title: RESOLUTION Authorizing the Private Sale of a Tax Foreclosed Property to BARRY S. DEUTSCH AND CHARLES M. SEATON

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	Consent Item
Department:	Business and Community Services	Division:	Tax Title
Contact(s):	Gary Thomas		
Phone:	503-988-3590	Ext.	22591
Presenter(s):	Gary Thomas		
I/O Address:	503/4/TT		

General Information

1. What action are you requesting from the Board?

The Tax Title Section is requesting the Board to approve the private sale of a tax foreclosed property to BARRY S. DEUTSCH AND CHARLES M. SEATON.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The subject property is a strip approximately 4.1' x 105' that came into county ownership through the foreclosure of delinquent tax liens on October 3, 1994. The parcel is located between 8645 and 8659 SE Foster Rd. We propose to sell the strip to the owner of 8659 SE Foster.

The attached Exhibit A, a plat map shows the location of the property. Exhibit B, an aerial photo, shows the strip in relation to the two adjacent properties.

Although no written confirmation was obtained from the City of Portland, the Tax Title Division is confident that the shape and size of the property, i.e., approximately 4.1' x 105', make it unsuitable for construction or placement of a dwelling thereon under current zoning ordinances and building codes as provided under ORS 275.225.

3. Explain the fiscal impact (current year and ongoing).

The Private Sale will allow for the recovery of most of the delinquent taxes, fees and expenses (see Exhibit C).

4. Explain any legal and/or policy issues involved.

No legal issues are expected. The parcel will be sold "As Is" without guarantee of clear title.

5. Explain any citizen and/or other government participation that has or will take place.

No citizen or government participation is anticipated.

[illegible]

8659 SE Foster

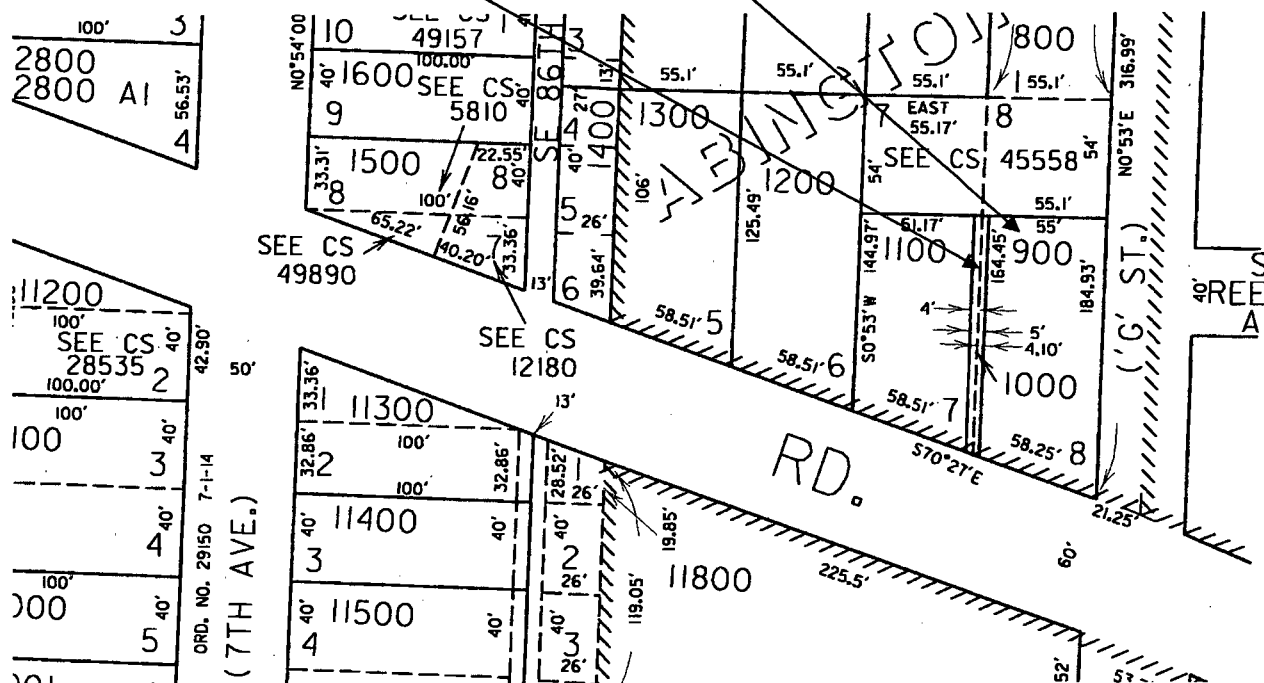


EXHIBIT B



Subject

EXHIBIT C
PROPOSED PROPERTY LISTED FOR PRIVATE SALE
FISCAL YEAR 2005-06

LEGAL DESCRIPTION:

A tract of land being a portion of Lot 7 and 8 of the plat of Abington described as follows:

The Easterly 4 feet of Lot 7, except the Northerly 54 feet thereof AND the West 0.01 foot of Lot 8, except the Northerly 54 feet thereof.

ADJACENT PROPERTY ADDRESS: 8645 & 8659 SE Foster Rd
TAX ACCOUNT NUMBER: R100322
GREENSPACE DESIGNATION: No designation
SIZE OF PARCEL: Approximately 432 square feet
ASSESSED VALUE: \$420

ITEMIZED EXPENSES FOR TOTAL PRICE OF PRIVATE SALE

BACK TAXES & INTEREST:
TAX TITLE MAINTENANCE COST & EXPENSES:
RECORDING FEE:
SUB-TOTAL
MINIMUM PRICE REQUEST OF PRIVATE SALE

	\$307.84
	\$100.00
	\$26.00
	\$433.84
	\$420.00

Required Signatures

**Department/
Agency Director:**

Robert A Maestre

Date: 04/27/05

Budget Analyst:

Date: _____

Department HR:

Date: _____

Countywide HR:

Date: _____

BOGSTAD Deborah L

From: GRACE Becky J
Sent: Wednesday, April 27, 2005 4:15 PM
To: BOGSTAD Deborah L
Subject: FW: May 26th Board Agenda Deutsch Private Sale

-----Original Message-----

From: CREAN Christopher D
Sent: Tuesday, April 26, 2005 2:29 PM
To: GRACE Becky J
Subject: RE: May 26th Board Agenda Deutsch Private Sale

Becky –

I have reviewed the attached resolution and deed for the Deutsch sale and they may be forwarded for action by the board as proposed. Thanks.

- Chris

-----Original Message-----

From: GRACE Becky J
Sent: Tuesday, April 26, 2005 11:21 AM
To: CREAN Christopher D
Subject: May 26th Board Agenda Deutsch Private Sale

Hi Chris,

Attached for your review and approval are the May 26th Board Agenda Documents for the Deutsch Private Sale.
Thanks,

Becky Grace
Tax Title, Multnomah County
501 SE Hawthorne, Suite 310
Portland, OR 97214
503.988.3590 x27145

4/27/2005

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. _____

Authorizing the Private Sale of a Tax Foreclosed Property to BARRY S. DEUTSCH AND CHARLES M. SEATON.

The Multnomah County Board of Commissioners Finds:

- a. Multnomah County acquired the real property described below through the foreclosure of liens for delinquent property taxes.
- b. The property has an assessed value of \$420 on the County's current tax roll.
- c. Although no written confirmation from the City of Portland was obtained, the Tax Title Division is confident that the shape and size of the property, i.e., approximately 4.1' x 105', make it unsuitable for the construction or placement of a dwelling thereon under current zoning ordinances and building codes, as provided under ORS 275.225.
- d. BARRY S. DEUTSCH AND CHARLES M. SEATON have agreed to pay \$420, an amount the Board finds to be a reasonable price for the property in conformity with ORS 275.225.

The Multnomah County Board of Commissioners Resolves:

1. Upon Tax Title's receipt of the payment of \$420, the Chair on behalf of Multnomah County, is authorized to execute a Bargain and Sale deed conveying to BARRY S. DEUTSCH AND CHARLES M. SEATON, the following described real property:

A tract of land being a portion of Lot 7 and 8 of the plat of Abington described as follows:

The Easterly 4 feet of Lot 7, except the Northerly 54 feet thereof AND the West 0.01 foot of Lot 8, except the Northerly 54 feet thereof.

ADOPTED this 26th day of May, 2005.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By _____
Christopher D. Crean, Assistant County Attorney

Until a change is requested, all tax statements
Shall be sent to the following address:
BARRY S. DEUTSCH AND
CHARLES M. SEATON
8659 SE FOSTER ROAD
PORTLAND OR 97266

After recording, return to:
MULTNOMAH COUNTY
TAX TITLE
503/4

Bargain and Sale Deed D052014 for R100322

MULTNOMAH COUNTY, a political subdivision of the State of Oregon, Grantor, conveys to BARRY S. DEUTSCH AND CHARLES M. SEATON, Grantees, the following described real property:

A tract of land being a portion of Lot 7 and 8 of the plat of Abington described as follows:

The Easterly 4 feet of Lot 7, except the Northerly 54 feet thereof AND the West 0.01 foot of Lot 8, except the Northerly 54 feet thereof.

The true consideration for this conveyance is \$420.

THIS INSTRUMENT WILL NOT ALLOW USE OF THE PROPERTY DESCRIBED IN THIS INSTRUMENT IN VIOLATION OF APPLICABLE LAND USE LAWS AND REGULATIONS. BEFORE SIGNING OR ACCEPTING THIS INSTRUMENT, THE PERSON ACQUIRING FEE TITLE TO THE PROPERTY SHOULD CHECK WITH THE APPROPRIATE CITY OR COUNTY PLANNING DEPARTMENT TO VERIFY APPROVED USES AND TO DETERMINE ANY LIMITS ON LAWSUITS AGAINST FARMING OR FOREST PRACTICES AS DEFINED IN ORS 30.930.

IN WITNESS WHEREOF, MULTNOMAH COUNTY has caused these presents to be executed by the Chair of the Multnomah County Board of Commissioners the 26th day of May 2005, by authority of a Resolution of the Board of County Commissioners heretofore entered of record.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By _____
Christopher D. Crean, Assistant County Attorney

STATE OF OREGON)
) ss
COUNTY OF MULTNOMAH)

This Deed was acknowledged before me this 26th day of May 2005, by Diane M. Linn, to me personally known, as Chair of the Multnomah County Board of Commissioners, on behalf of the County by authority of the Multnomah County Board of Commissioners.

Deborah Lynn Bogstad
Notary Public for Oregon
My Commission expires: 6/27/05

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-082

Authorizing the Private Sale of a Tax Foreclosed Property to BARRY S. DEUTSCH AND CHARLES M. SEATON

The Multnomah County Board of Commissioners Finds:

- a. Multnomah County acquired the real property described below through the foreclosure of liens for delinquent property taxes.
- b. The property has an assessed value of \$420 on the County's current tax roll.
- c. Although no written confirmation from the City of Portland was obtained, the Tax Title Division is confident that the shape and size of the property, i.e., approximately 4.1' x 105', make it unsuitable for the construction or placement of a dwelling thereon under current zoning ordinances and building codes, as provided under ORS 275.225.
- d. BARRY S. DEUTSCH AND CHARLES M. SEATON have agreed to pay \$420, an amount the Board finds to be a reasonable price for the property in conformity with ORS 275.225.

The Multnomah County Board of Commissioners Resolves:

1. Upon Tax Title's receipt of the payment of \$420, the Chair on behalf of Multnomah County, is authorized to execute a Bargain and Sale deed conveying to BARRY S. DEUTSCH AND CHARLES M. SEATON, the following described real property:

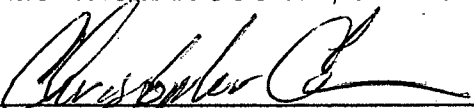
A tract of land being a portion of Lot 7 and 8 of the plat of Abington described as follows:

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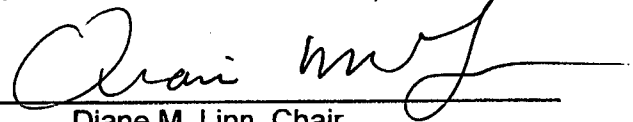
ADOPTED this 26th day of May, 2005.



AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Christopher D. Crean, Assistant County Attorney

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

Until a change is requested, all tax statements
Shall be sent to the following address:
BARRY S. DEUTSCH AND
CHARLES M. SEATON
8659 SE FOSTER ROAD
PORTLAND OR 97266

After recording, return to:
MULTNOMAH COUNTY
TAX TITLE
503/4

Bargain and Sale Deed D052014 for R100322

MULTNOMAH COUNTY, a political subdivision of the State of Oregon, Grantor, conveys to BARRY S. DEUTSCH AND CHARLES M. SEATON, Grantees, the following described real property:

A tract of land being a portion of Lot 7 and 8 of the plat of Abington described as follows:
The Easterly 4 feet of Lot 7, except the Northerly 54 feet thereof AND the West 0.01 foot
of Lot 8, except the Northerly 54 feet thereof.

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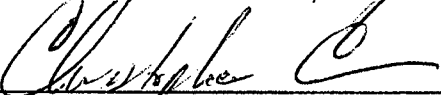
IN WITNESS WHEREOF, MULTNOMAH COUNTY has caused these presents to be executed by the Chair of the Multnomah County Board of Commissioners the 26th day of May 2005, by authority of a Resolution of the Board of County Commissioners heretofore entered of record.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 

Christopher D. Cfean, Assistant County Attorney

STATE OF OREGON)
) ss
COUNTY OF MULTNOMAH)

This Deed was acknowledged before me this 26th day of May 2005, by Diane M. Linn, to me personally known, as Chair of the Multnomah County Board of Commissioners, on behalf of the County by authority of the Multnomah County Board of Commissioners.

Deborah Lynn Bogstad
Notary Public for Oregon
My Commission expires: 6/27/05

Until a change is requested, all tax statements
Shall be sent to the following address:
BARRY S. DEUTSCH AND
CHARLES M. SEATON
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PORTLAND OR 97266

After recording, return to:
MULTNOMAH COUNTY
TAX TITLE
503/4

Bargain and Sale Deed D052014 for R100322

MULTNOMAH COUNTY, a political subdivision of the State of Oregon, Grantor, conveys to BARRY S. DEUTSCH AND CHARLES M. SEATON, Grantees, the following described real property:

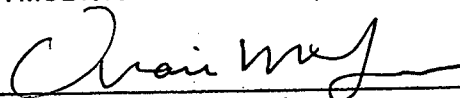
A tract of land being a portion of Lot 7 and 8 of the plat of Abington described as follows:
The Easterly 4 feet of Lot 7, except the Northerly 54 feet thereof AND the West 0.01 foot of Lot 8, except the Northerly 54 feet thereof.

The true consideration for this conveyance is \$420.

THIS INSTRUMENT WILL NOT ALLOW USE OF THE PROPERTY DESCRIBED IN THIS INSTRUMENT IN VIOLATION OF APPLICABLE LAND USE LAWS AND REGULATIONS. BEFORE SIGNING OR ACCEPTING THIS INSTRUMENT, THE PERSON ACQUIRING FEE TITLE TO THE PROPERTY SHOULD CHECK WITH THE APPROPRIATE CITY OR COUNTY PLANNING DEPARTMENT TO VERIFY APPROVED USES AND TO DETERMINE ANY LIMITS ON LAWSUITS AGAINST FARMING OR FOREST PRACTICES AS DEFINED IN ORS 30.930.

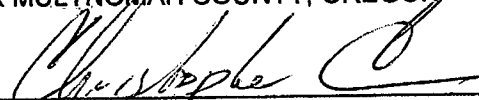
IN WITNESS WHEREOF, MULTNOMAH COUNTY has caused these presents to be executed by the Chair of the Multnomah County Board of Commissioners the 26th day of May 2005, by authority of a Resolution of the Board of County Commissioners heretofore entered of record:

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

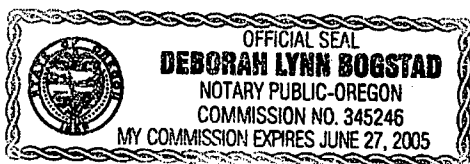


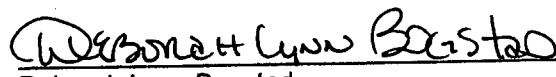
AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Christopher D. Crean, Assistant County Attorney

STATE OF OREGON)
) ss
COUNTY OF MULTNOMAH)

This Deed was acknowledged before me this 26th day of May 2005, by Diane M. Linn, to me personally known, as Chair of the Multnomah County Board of Commissioners, on behalf of the County by authority of the Multnomah County Board of Commissioners.




Deborah Lynn Bogstad
Notary Public for Oregon
My Commission expires: 6/27/05



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: C-2
Est. Start Time: 9:30 AM
Date Submitted: 05/06/05

BUDGET MODIFICATION:

Agenda Title: Government Revenue Contract (190 Agreement) 0405194 with the Oregon State Health and Human Services, to Provide Funding for Developmental Disability Resources

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	N/A
Department:	DCHS	Division:	Developmental Disabilities
Contact(s):	Gloria Wang		
Phone:	503-988-3658	Ext.	22843
Presenter(s):	Consent Calendar		
I/O Address:	166/4		

General Information

1. What action are you requesting from the Board?

The Department of County Human Services is requesting Board approval of the attached revenue agreement from the State Health and Human Services Department in order to obtain funding to establish service system resources for people with developmental disabilities.

2. Please provide sufficient background information for the Board and the public to understand this issue.

This new revenue agreement will provide funding to establish system resources for the developmental disability service community. If this agreement is approved, a portion of the funding will be used to establish a website providing a developmental disability resource network. The remaining funding will be used to provide training for new potential respite service providers entering the system.

3. Explain the fiscal impact (current year and ongoing).

This new revenue agreement is one-time only money to be spent before June 30, 2005. It will provide \$74,940.00 in funding to establish system resources for the developmental disability service community. Upon approval, \$55,200 will be passed to a new agency, Disability Navigators, to establish a website providing a developmental disability resource network. The remaining \$17,740 would be passed to the ARC of Multnomah County in

order to provide training for new potential respite service providers entering the system.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Required Signatures

**Department/
Agency Director:**



Date: 05/09/05

Budget Analyst:

Date: _____

Department HR:

Date: _____

Countywide HR:

Date: _____

MULTNOMAH COUNTY CONTRACT APPROVAL FORM

(See Administrative Procedure CON-1)

Contract #: 0405194

Pre-approved Contract Boilerplate (with County Attorney signature) ☐ Attached ☒ Not Attached

Amendment #: 0

Class I	Class II	Class III A
Contracts \$75,000 and less per 12 month period	Contracts over \$75,000 per 12 month period	<input checked="" type="checkbox"/> Government Contracts (190 Agreement)
<input type="checkbox"/> Professional Services Contracts <input type="checkbox"/> PCRB Contracts <input type="checkbox"/> Maintenance Agreements <input type="checkbox"/> Licensing Agreements <input type="checkbox"/> Public Works Construction Contracts <input type="checkbox"/> Architectural & Engineering Contracts <input type="checkbox"/> Revenue Contracts <input type="checkbox"/> Grant Contracts <input type="checkbox"/> Non-Expenditure Contracts	<input type="checkbox"/> Professional Services Contracts <input type="checkbox"/> PCRB Contracts <input type="checkbox"/> Maintenance Agreements <input type="checkbox"/> Licensing Agreements <input type="checkbox"/> Public Works Construction Contracts <input type="checkbox"/> Architectural & Engineering Contracts <input type="checkbox"/> Revenue Contracts <input type="checkbox"/> Grant Contracts <input type="checkbox"/> Non-Expenditure Contracts	<input type="checkbox"/> Expenditure <input type="checkbox"/> Non-Expenditure <input checked="" type="checkbox"/> Revenue
		Class III B
		<input type="checkbox"/> Government Contracts (Non-190 Agreement)
		<input type="checkbox"/> Expenditure <input type="checkbox"/> Non-Expenditure <input checked="" type="checkbox"/> Revenue
		<input type="checkbox"/> Interdepartmental Contracts

Department: County Human Services Division: Developmental Disability Services Date: May 6, 2005
 Originator: Gloria Wang Phone: 22843 Bldg/Rm: 166/4
 Contact: Alicia Boris Phone: 29807 Bldg/Rm: 166/4

Description of Contract: **This new revenue agreement provides for \$72,940 in one time only funding for the Developmental Disability Division to pass through to two agencies for the development of a resource website and to provide training for new potential respite service providers.**

RENEWAL: <input type="checkbox"/>	PREVIOUS CONTRACT #(S):	N/A
RFP/BID:	RFP/BID DATE:	
EXEMPTION #	N/A	
EFFECTIVE DATE:	EXPIRATION DATE:	ORS/AR #
CONTRACTOR IS: <input type="checkbox"/> MBE <input type="checkbox"/> WBE <input type="checkbox"/> ESB <input type="checkbox"/> QRF State Cert# or <input type="checkbox"/> Self Cert <input type="checkbox"/> Non-Profit <input checked="" type="checkbox"/> N/A (Check all boxes that apply)		

Contractor	Department of Human Services	
Address	500 Summer Street NE, E03	
City/State	Salem, OR	
Zip Code	97301-1080	
Phone	503.945.5818	
Employer ID# or SS#	93-0576060	
Contract Effective Date	February 15, 2005	Term Date June 30, 2005
Amendment Effect Date		New Term Date
Original Contract Amount \$	72,940.00	
Total Amt of Previous Amendments \$	0	
Amount of Amendment \$	0	
Total Amount of Agreement \$	72,940.00	
Remittance Address	(If different)	
Payment Schedule / Terms	<input type="checkbox"/> Lump Sum \$ <input type="checkbox"/> Due on Receipt <input type="checkbox"/> Monthly \$ <input type="checkbox"/> Net 30 <input type="checkbox"/> Other \$ <input type="checkbox"/> Other	
Requirements Funding Info:	Original Requirements Amount \$ Total Amt of Previous Amendments \$ Requirements Amount Amendment: \$ Total Amount of Requirements \$	

REQUIRED SIGNATURES

Department Manager _____ DATE 5/9/05
 Purchasing Manager _____ DATE _____
 County Attorney Approved By P.H. DATE 5/6/05
 County Chair Chari M. [Signature] DATE 5-26-05
 Sheriff _____ DATE _____
 Contract Administration _____ DATE _____

COMMENTS: CUSTOMER CODE: 300060
EEO Certification N/A

APPROVED: MULTNOMAH COUNTY
BOARD OF COMMISSIONERS

AGENDA # C-2 DATE 05-26-05
DEBORAH L. BOGSTAD, BOARD CLERK

BORIS Alicia C

From: HENRY Patrick W
Sent: Friday, May 06, 2005 10:55 AM
To: BORIS Alicia C
Cc: LOPRESTI Kristie M
Subject: RE: State DHS SPD Revenue IGA for your Preliminary Review

Alicia,

I have reviewed this contract and it is approved for circulation for signature. I don't think it's necessary to walk this through to get my signature on the document itself.

-----Original Message-----

From: BORIS Alicia C
Sent: Friday, May 06, 2005 9:56 AM
To: HENRY Patrick W
Cc: LOPRESTI Kristie M
Subject: FW: State DHS SPD Revenue IGA for your Preliminary Review

Patrick - The State wants this contract back quickly and called today to check its status. Can we walk this through your office on Monday so we can get it onto their agenda? Let us know...Alicia x29807

-----Original Message-----

From: BORIS Alicia C
Sent: Thursday, May 05, 2005 9:42 AM
To: HENRY Patrick W
Subject: State DHS SPD Revenue IGA for your Preliminary Review

Hi Patrick -

Here is a new revenue agreement from the State offices HHS SPD. It is retroactive to 2/15/05 and is valid through 6/30/05. The agreement provides for \$72,940 in one time only revenue. \$55,200 is to be passed through to a new agency, Disability Navigators, for the development of a resource website for Developmental Disabilities. \$17,740 will be passed to ARC of Multnomah County to provide training for new potential respite service providers.

I am asking for your preliminary review because I understand the contract will be coming through your office by hardcopy, on its way to the Board. Let me know if it has your approval to process, and please let me know if you have any questions or concerns. Thank you.

<< File: 112916Multnomah_iga CON.doc >>
Alicia x29807



Oregon

Theodore R. Kulongoski, Governor

Department of Human Services
Administrative Services
Office of Contracts & Procurement

500 Summer St. NE, E-03
Salem, OR 97301-1080
Phone: (503) 945-5818
TTY: (503) 947-5330



Agreement Number 112916

In compliance with the Americans with Disabilities Act, this document is available in alternate formats such as Braille, large print, audiotape, oral presentation, and electronic format. To request an alternate format call the State of Oregon, Department of Human Services, Office of Forms and Document Management at (503) 373-0333, Fax (503) 373-7690, or TTY (503) 947-5330.

State of Oregon
Intergovernmental Agreement

This Agreement is between the State of Oregon, acting by and through its Department of Human Services, hereafter referred to as "DHS" or "Department," and Multnomah County Mental Health Department, hereafter referred to as "Agency" or "Contractor."

RECITALS

WHEREAS, ORS 430.610(4) and 430.640(1) authorize Department to assist Oregon counties and groups of Oregon counties in the establishment and financing of community mental health, developmental disabilities and alcohol and drug abuse programs operated or contracted by one or more counties;

WHEREAS, Department requires the services of Agency to enhance the delivery of Family Support Services (DD 150) to children with developmental disabilities (DD).

NOW THEREFORE, Department and Agency agree as follows.

AGREEMENT

I. EFFECTIVE DATE AND DURATION

This Agreement shall be effective February 15, 2005 through June 30, 2005, regardless

of the date it is actually signed by all applicable parties. Agreement termination or expiration shall not extinguish or prejudice Department's right to enforce this Agreement with respect to any default by Agency that has not been cured.

II. Agreement Documents, Order of Precedence: This Agreement consists of this document and includes the following listed exhibits which are incorporated into this Agreement:

- Exhibit A: Statement of Work
- Exhibit B: Standard Terms and Conditions
- Exhibit C: Insurance
- Exhibit D: Required Federal Terms and Conditions

There are no other contract documents unless specifically referenced and incorporated in this Agreement.

In the event of a conflict between two or more of the documents comprising this Agreement, the language in the document with the highest precedence shall control. This Contract and the documents listed in section II shall be in the following descending order of precedence: this Agreement less all exhibits, exhibits A, B, D, and C.

III. CONSIDERATION

- A. Department agrees to pay Agency as specified in Exhibit A for accomplishing the Work as required by this Agreement. Department will not pay Agency any amount in excess of the not-to-exceed amount for completing the Work, and will not pay for Work performed before the date this Agreement becomes effective or after the termination or expiration of this Agreement. If the maximum compensation is increased by amendment of this Agreement, the amendment must be fully effective before Agency performs Work subject to the amendment.
- B. Payments shall be made to Agency made in accordance with the requirements and guidelines set forth in Exhibit A.
- C. Department will pay only for completed Work under this Agreement.

IV. AGENCY DATA AND CERTIFICATION

- A. Agency Tax Identification and Insurance Information. Agency shall provide Agency's federal tax ID number and the additional information set forth below. This information is requested pursuant to ORS 305.385 and OAR 125-020-0410(3). Social Security Numbers provided pursuant to this Section will be used for the administration of state, federal and local tax laws.

Please print and/or type the following information:

Name (exactly as filed with the IRS) _____

Address _____

Telephone: () _____ - _____ Facsimile: () _____ - _____

Proof of Insurance:

Professional Liability Insurance Company _____

Policy # _____ Expiration Date: _____

General Liability Insurance Company _____

Policy # _____ Expiration Date: _____

Auto Insurance Company _____

Policy # _____ Expiration Date: _____

Workers' Compensation Insurance Company _____

Policy # _____ Expiration Date: _____

Federal Tax I.D.# _____

The above information must be provided prior to Agreement approval. Agency shall provide proof of Insurance upon request by Department or Department designee. Department may report the information set forth above to the Internal Revenue Service (IRS) under the name and taxpayer identification number provided.

- B. **Certification.** By signature on this Agreement, the undersigned hereby certifies under penalty of perjury that:

1. The undersigned is authorized to act on behalf of Agency and that Agency is, to the best of the undersigned's knowledge, not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 401.792 to 401.816 (Tax for Emergency Communications), 118 (Inheritance Tax), 314 (Income Tax), 316 (Personal Income Tax), 317 (Corporation Excise Tax), 318 (Corporation Income Tax), 320 (Amusement Device and Transient

Lodging Taxes), 321 (Timber and Forestland Tax), 323 (Cigarettes and Tobacco Products Tax), and the elderly rental assistance program under ORS 310.630 to 310.706; and any local taxes administered by the Department of Revenue under ORS 305.620;

2. The number shown in Section V(A) is Agency's correct taxpayer identification and all other information provided in Section V(A) is true and accurate;
3. Agency is not subject to backup withholding because:
 - i. Agency is exempt from backup withholding;
 - ii. Agency has not been notified by the IRS that Agency is subject to backup withholding as a result of a failure to report all interest or dividends; or
 - iii. The IRS has notified Agency that Agency is no longer subject to backup withholding; and
4. Agency is an independent contractor and is not an officer, employee or agent of the State of Oregon as those terms are used in ORS 30.265.

AGENCY, BY EXECUTION OF THIS AGREEMENT, HEREBY ACKNOWLEDGES THAT AGENCY HAS READ THIS AGREEMENT, UNDERSTANDS IT, AND AGREES TO BE BOUND BY ITS TERMS AND CONDITIONS.

AGENCY: YOU WILL NOT BE PAID FOR SERVICES RENDERED PRIOR TO NECESSARY STATE APPROVALS

Approved By Agency

Authorized Signature

Title

Date

5/9/05

Approved By Department

Authorized Signature

Title

Date

Approved for Legal Sufficiency:

(Required for Agreements in excess of \$ 75,000, unless exempt)

Not Applicable

Assistant Attorney General

Date

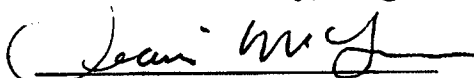
Reviewed by Department Contract Specialist:

Signature

Name (printed)

Date

Multnomah County, Oregon



Diane M. Linn, County Chair

APPROVED : MULTNOMAH COUNTY
BOARD OF COMMISSIONERS

AGENDA # C-2 DATE 05-26-05

DEBORAH L. BOGSTAD, BOARD CLERK

EXHIBIT A
Statement of Work

I. PURPOSE OF CONTRACT AND DEFINITIONS:

A. Purpose of Contract

The DEPARTMENT of Human Services (herein referred to as "DEPARTMENT" or "DHS") works in cooperation with Counties to provide community-based services to Oregonians with developmental disabilities (DD), including in-home supports for children and families ("Family Support Services"). Some Counties have been unable to utilize all of the Family Support funds available to them. Although families in those Counties might need supports, Counties have encountered certain barriers to fully implementing the services.

To address this problem, DHS conducted a Request for Proposals (RFP #1871) for time-limited projects to increase Counties' ability to deliver Family Support Services. This Contract is for activities to increase Multnomah County's ability to provide Family Support Services, based on CONTRACTOR's successful proposal in response to that RFP.

B. Definitions: For purposes of this Contract, the terms below shall have the following meanings:

"Disability Compass" is a web-based resource tool with a searchable database containing information about disability and family resources.

"Disability Navigators" is a non-profit organization providing assistance to families and providers of individuals with developmental disabilities.

"Family" or **"families"** means a family or families with a member who has a developmental disability and qualifies to receive Family Support Services.

"Family Support Services (DD 150)" means direct client services provided under a County Financial Assistance Contract, in conformance with the requirements in that CFAC for those DD 150 services, and in conformance with OAR Chapter 411, Division 305 regulating "Family Support Services for Children with Developmental Disabilities".

"OAR" or **"OARs"** means Oregon Administrative Rule(s).

“Respite services” means short-term care and supervision provided on an intermittent basis because of the absence, or need for relief of, persons normally providing the care to a child with developmental disabilities.

II. WORK TO BE PERFORMED

To improve Multnomah County’s ability to provide Family Support Services to children with developmental disabilities and their families, CONTRACTOR shall complete the following activities:

- A. CONTRACTOR shall increase its capacity to provide Family Support Services by expanding the availability of trained respite service providers for children with developmental disabilities by recruiting and training a minimum of forty (40) new providers. Specifically, CONTRACTOR shall:
 1. Through a subcontract with The ARC of Multnomah County:
 - a. Recruit new respite providers through a minimum of fifteen in-person recruitment presentations on college campuses. These presentations shall be made, at a minimum, to the service learning programs, special education, social work, and early childhood education programs, on the campuses of Portland State University, the University of Portland, Concordia, Reed, and Lewis and Clark. In addition, a minimum of one in-person presentation and recruitment session will be held for the two-year program for educational assistant training on the Cascade Campus of Portland Community College.
 - b. Train the new respite providers in how to appropriately and effectively deliver respite services to children with developmental disabilities. At a minimum, this training shall be a total of sixteen hours respite provider training which will include the following:
 - i. Two different sessions about disability awareness;
 - ii. One session about inclusive recreation; and,
 - iii. One session covering CPR/First Aid.
 - c. Compile and provide a list of names, contact, and relevant respite provider information for the new respite providers and at least sixty (60) currently trained respite providers to Multnomah County and Disability Navigators for their inclusion in the Disability Compass online tool.

2. Through a subcontract with Disability Navigators, create and launch an easy-to-use, accessible web site with a searchable database containing information about disability and family resources. This tool shall be complete, functional and available to families and case managers no later than June 30, 2005. This tool shall be known as "Disability Compass." CONTRACTOR and Disability Navigators will:
 - a. Work with key local stakeholders to identify resources and data to be included in the database, and to solicit contributions of data and/or other assistance;
 - b. Ensure that the final product supports user interface that allows case managers, families, non-profit entities and others to contribute local resource information to the online tool;
 - c. Ensure that Disability Compass includes a calendar for community partners to post and view events and activities across the county and statewide;
 - d. Ensure that all entries to the Disability Compass are independently verified for accuracy prior to the tool going online;
 - e. Ensure that Compass includes a registry of available local respite providers for families of children with developmental disabilities. By June 30, 2005 this registry shall include a minimum of 100 trained and available respite providers for children with developmental disabilities;
 - f. Ensure that a minimum of 500 resources relevant to families of children age 0-18 with developmental disabilities living in Multnomah County will be accessible through the Disability Compass no later than June 30, 2005;
 - g. Facilitate family and provider access to the Disability Compass by ensuring a promotional campaign which includes direct marketing through electronic and postal mail to a minimum of 5000 Multnomah County recipients;
 - h. Ensure that the development of the Disability Compass allows for future expansion to other parts of the State of Oregon, including but not limited to, the ability to sort resources by county and region.

B. Reporting

1. Monthly progress reports: CONTRACTOR shall submit written monthly reports to DHS on progress being made to accomplish the work required under this

Contract. Those reports shall be in a format and with a level of detail acceptable to DHS, and shall be submitted to DHS' Contract Administrator for this Contract no later than 15 days after the close of each calendar month during which this Contract is in effect, except that no progress report shall be required following the final month of this Contract.

2. Final Report and Submission of all Materials: No later than 45 days after termination of this Contract, CONTRACTOR shall submit, the DHS' Contract Administrator for this Contract, the following:
 - a. A final report on accomplishment of the Work required under this Contract, in a format and with a level of detail acceptable to DHS; and
 - b. Copies of all written materials required by, and developed through, this Contract, if applicable.

III. Consideration and Payment Procedures

- A. **Maximum Amount Payable and Basis of Payment**: DHS agrees to pay CONTRACTOR for completing the Work under this Contract. Payment for all Work performed under this Contract shall be subject to the provisions of ORS 293.462 and shall not exceed **\$72,940.00**. DHS shall pay CONTRACTOR only for actual allowable expenses, subject further to the following:
 1. "Allowable expenses" are those incurred by CONTRACTOR for performance of the Work, in accordance with the line-item budget approved by the DHS. The line-item budget shall be in a form approved by the DHS, and shall include, as applicable to the Work to be performed, categories as defined in RFP #1871, hereinafter referred to as "Categories", as follows: personnel; administration and administrative support; services and supplies; travel and training; equipment (rental, lease, purchase); contracted services; facility costs; and county allocated central services.
 - a. CONTRACTOR may reallocate up to 15% of the budgeted amount from each of the Categories to other Categories in the line-item budget approved by the DHS, except for equipment and county allocated central costs, without DHS' approval;
 - b. CONTRACTOR may not reallocate any amount from any Category in the line-item budget approved by the DHS in any amount greater than 15% of the amount for that Category in the line-item budget approved by the DHS without DHS' approval.
 2. To be eligible for reimbursement under this Contract, costs must be incurred

on or before June 30, 2005. "Costs incurred" means goods have been delivered or services have been provided.

B. Interim Payments: Interim payments will be made monthly by DHS, upon DHS' receipt of CONTRACTOR's properly completed invoice, and subject to DHS' satisfaction with performance of Work required under this Contract. If CONTRACTOR bills more frequently than once per month, DHS may, at its discretion, hold the billings and batch payments once per month with no corresponding late payment penalty to DHS.

C. Invoice Requirements:

1. CONTRACTOR's invoices for services performed under this Contract must be submitted to the Contract Administration Unit of DHS Seniors & People with Disabilities (SPD) County Relations, using forms and procedures prescribed by DHS, which will require reporting actual expenditures against the line-item budget for the Contract as approved by DHS.
2. All invoices for work performed under this Contract must be submitted no later than 45 days after termination of this Contract. DHS is not obligated to reimburse CONTRACTOR for any services not properly reported and invoiced within timeframes required in this Exhibit A.

D. Travel and Other Expenses.

1. DHS will reimburse CONTRACTOR, within the not-to-exceed amount identified in Section III. A of this Exhibit A, for travel only: (a) to the extent that travel is allowed as part of the DHS-approved line-item budget for the Contract; and (b) when the travel is essential to the normal discharge of CONTRACTOR's responsibilities under this Contract. CONTRACTOR shall conduct all travel in the most efficient and cost-effective manner resulting in the best value to the State. The travel must comply with all the requirements set forth in this section and must be for official State business only. CONTRACTOR shall provide DHS with receipts for all travel expenses except meals. All CONTRACTOR representatives will fly "coach class," unless CONTRACTOR personally pays the difference. All CONTRACTOR representatives will be limited to economy or compact sized rental vehicles, unless CONTRACTOR personally pays the difference.
2. DHS will reimburse travel and other expenses of the CONTRACTOR identified in the line-item budget at the non-represented employee travel rates established by the State of Oregon in effect at the time of travel. The

State of Oregon non-represented rates are located at:
<http://www.dhs.state.or.us/admin/travel/rates.htm>.

IV. Contract Administrator

The DHS employee assigned to monitor contract compliance, authorize payment, and act as DHS' Contract Administrator on matters concerning this contract shall be:

Sara Gelser
Children with Disabilities and Family Support Coordinator
Department of Human Services, Seniors and People with Disabilities
500 Summer St. NE, E10
Salem, Oregon 97301-1076

E-Mail: Sara.A.Gelser@state.or.us
Phone: 503-945-6117
Fax: 503-947-4245

STANDARD TERMS & CONDITIONS

1. **Notice.** Except as otherwise expressly provided in this Agreement, any communications between the parties hereto or notices to be given hereunder shall be given in writing by personal delivery, facsimile, or mailing the same, postage prepaid to Agency or Department at the address or number set forth below, or to such other addresses or numbers as either party may indicate pursuant to this section. Any communication or notice so addressed and mailed shall be effective five (5) days after mailing. Any communication or notice delivered by facsimile shall be effective on the day the transmitting machine generates a receipt of the successful transmission, if transmission was during normal business hours of the recipient, or on the next business day, if transmission was outside normal business hours of the recipient. To be effective against Department, any notice transmitted by facsimile must be confirmed by telephone notice to Department's Office of Contracts and Procurement. To be effective against Agency, any notice transmitted by facsimile must be confirmed by telephone notice to Agency's contact person listed below. Any communication or notice given by personal delivery shall be effective when actually delivered.

Notices to Department:

Office of Contracts & Procurement
Department of Human Services
500 Summer St. NE, E03
Salem, OR 97301-1080
Phone: 503-945-5818
Fax: 503-378-4324

Notices to Agency:

Gloria Wang
Developmental Disabilities Services Division
421 SW 6th Avenue, Suite 400
Portland, Oregon 97204-1621
Phone: (503) 988-3658
Facsimile: (503) 988-3648

2. **Severability.** The parties agree that if any term or provision of this Agreement is declared by a court of competent jurisdiction to be illegal or in conflict with any law, the validity of the remaining terms and provisions shall not be affected, and the rights and obligations of the parties shall be construed and enforced as if the Agreement did not contain the particular term or provision held to be invalid.

3. **Counterparts.** This Agreement may be executed in several counterparts, all of which when taken together shall constitute one agreement binding on all parties, notwithstanding that all parties are not signatories to the same counterpart. Each copy of this Agreement so executed shall constitute an original.
4. **Governing Law, Consent to Jurisdiction.** This Agreement shall be governed by and construed in accordance with the laws of the State of Oregon without regard to principles of conflicts of law. Any claim, action, suit or proceeding (collectively, "Claim") between Department (and/or any other agency or department of the State of Oregon) and Agency that arises from or relates to this Agreement shall be brought and conducted solely and exclusively within a circuit court in the State of Oregon of proper jurisdiction. In no event shall this section be construed as a waiver by the State of Oregon of any form of defense or immunity, whether sovereign immunity, governmental immunity, immunity based on the eleventh amendment to the Constitution of the United States or otherwise, from any Claim or from the jurisdiction of any court. **AGENCY, BY EXECUTION OF THIS AGREEMENT, HEREBY CONSENTS TO THE IN PERSONAM JURISDICTION OF SAID COURTS.**
5. **Compliance with Law.** Agency shall comply with all state and local laws, regulations, executive orders and ordinances applicable to the Agreement or to the delivery of services. Without limiting the generality of the foregoing, Agency expressly agrees to comply with the following laws, regulations and executive orders to the extent they are applicable to the Agreement: (a) all applicable requirements of state civil rights and rehabilitation statutes, rules and regulations; (b) all state laws governing operation of locally administered public health programs, including without limitation, all administrative rules adopted by the Department related to public health programs; (c) all state laws requiring reporting of Agency Client abuse; (d) ORS 30.670 to 30.685, ORS 659.430 and all regulations and administrative rules established pursuant to those laws in the construction, remodeling, maintenance and operation of any structures and facilities, and in the conduct of all programs, services and training associated with the delivery of services. These laws, regulations and executive orders are incorporated by reference herein to the extent that they are applicable to the Agreement and required by law to be so incorporated. Department's performance under this Agreement is conditioned upon Agency's compliance with the provisions of ORS 279.312, 279.314, 279.316 and 279.320 which are incorporated by reference herein. Agency shall, to the maximum extent economically feasible in the performance of this Agreement, use recycled paper (as defined in ORS 279.545(4)), recycled PETE products (as defined in ORS 279.545(5)), and other recycled products (as "recycled product" is defined in ORS 279.545(6)). All employers, including Agency, that employ subject workers who provide services in the State of Oregon shall comply with ORS 656.017 and provide the

required Workers' Compensation coverage, unless such employers are exempt under ORS 656.126.

6. Assignment of Agreement, Successors in Interest.

- a. Agency shall not assign or transfer its interest in this Agreement without prior written approval of Department. Any such assignment or transfer, if approved, is subject to such conditions and provisions as the Department may deem necessary. No approval by the Department of any assignment or transfer of interest shall be deemed to create any obligation of the Department in addition to those set forth in the Agreement.
- b. The provisions of this Agreement shall be binding upon and shall inure to the benefit of the parties hereto, and their respective successors and permitted assigns.

7. No Third Party Beneficiaries. Department and Agency are the only parties to this Agreement and are the only parties entitled to enforce its terms. The parties agree that Agency's performance under this Agreement is solely for the benefit of Department to assist and enable Department to accomplish its statutory mission. Nothing in this Agreement gives, is intended to give, or shall be construed to give or provide any benefit or right, whether directly, indirectly or otherwise, to third persons any greater than the rights and benefits enjoyed by the general public unless such third persons are individually identified by name herein and expressly described as intended beneficiaries of the terms of this Agreement.

8. Integration and Waiver. This Agreement, including all Exhibits, constitutes the entire agreement between the parties on the subject matter hereof. There are no understandings, agreements, or representations, oral or written, not specified herein regarding this Agreement. The failure of either party to enforce any provision of this Agreement shall not constitute a waiver by that party of that or any other provision.

9. Amendment. No waiver, consent, modification or change of terms of this Agreement shall bind either party unless in writing and signed by both parties and when required the Department of Justice. Such waiver, consent, modification or change, if made, shall be effective only in the specific instance and for the specific purpose given.

10. Headings. The headings and captions to sections of this Agreement have been inserted for identification and reference purposes only and shall not be used to construe the meaning or to interpret this Agreement.

11. Construction. The parties agree and acknowledge that the rule of construction that ambiguities in a written agreement are to be construed against the party preparing or drafting the agreement shall not be applicable to the interpretation of this Agreement.

12. **Independent Contractors.** The parties agree and acknowledge that their relationship is that of independent contracting parties and that Agency is not an officer, employee, or agent of the State of Oregon as those terms are used in ORS 30.265 or otherwise.
13. **Limitation of Liabilities.** Neither party shall be liable to the other for any incidental or consequential damages arising out of or related to this Agreement. Neither party shall be liable for any damages of any sort arising solely from the termination of this Agreement or any part hereof in accordance with its terms.
14. **Ownership of Work Product.**
- a. Except as otherwise expressly provided herein, or as otherwise required by state or federal law, the Department will not own the right, title and interest in any items or materials created or delivered by or for Agency or a Provider in connection with the Services ("Work Product"). With respect to that portion of the Work Product that Agency owns, Agency grants to the Department a perpetual, worldwide, non-exclusive, royalty-free and irrevocable license to (i) reproduce, prepare derivative works based upon, distribute copies of, perform and display the Work Product, (ii) authorize third parties to exercise the rights set forth in Section 14.a(i) on the Department's behalf, and (iii) sublicense to third parties the rights set forth in Section 14.a(i). If Agency does not own the Work Product in its entirety, or at all, Agency shall obtain from the owner of the portion of the Work Product that Agency does not own, on the Department's behalf, and in the name of the Department a perpetual, worldwide, non-exclusive, royalty-free and irrevocable license to exercise all of the rights in the Work Product set forth in Sections 14.a(i), 14.a(ii) and 14.a(iii).
 - b. If state or federal law requires that the Department or Agency grant to the United States a license to any Work Product, or if state or federal law requires that the Department or the United States own the Work Product, then Agency shall execute such further documents and instruments as Department may reasonably request in order to make any such grant or to assign ownership in the Work Product to the United States or the Department.
 - c. Agency shall include in its Provider Contracts terms and conditions necessary (i) to ensure that the Agency may grant to or obtain on the Department's behalf and in the name of the Department the licenses set forth in Section 14(a), and (ii) to ensure that Providers execute such further documents and instruments as Department may reasonably request in order to make any grant of license or assignment of ownership that may be required by federal or state law.
15. **Force Majeure.** Neither Department nor Agency shall be held responsible for delay or default caused by fire, civil unrest, labor unrest, natural causes and war which is beyond respectively, the Department's or Agency's reasonable control. Each party shall,

however, make all reasonable efforts to remove or eliminate such cause of delay or default and shall, upon the cessation of the cause, diligently pursue performance of its obligations under this Agreement.

16. Confidentiality

- a. All information as to personal facts and circumstances obtained by the Agency on any client shall be treated as privileged communications, shall be held confidential, and shall not be divulged without the written consent of the client, his or her attorney, the responsible parent of a minor child, or his or her guardian except as required by other terms of this Agreement. Nothing prohibits the disclosure of information in summaries, statistical, or other form which does not identify particular individuals.
- b. Agency shall maintain the confidentiality of client records in compliance with applicable state and federal law, including, without limitation, any written Department policies made available to Agency by Department, administrative rule adopted by Department implementing the foregoing laws, or any other applicable federal or state law related to the confidentiality of client records. Agency shall maintain written policies and procedures related to the disclosure of client information, and shall make such policies and procedures available to the Department for review and inspection as reasonably requested by Department.
- c. Personally identifiable health information will be subject to the transaction, security, and privacy provisions of the Health Insurance Portability and Accountability Act ("HIPAA"). Agency will cooperate with Department in the adoption of policies and procedures for maintaining the privacy and security of records and for conducting transactions pursuant to HIPAA requirements. This Agreement may be amended in writing in the future to incorporate additional requirements related to compliance with HIPAA.
- d. Department and Agency will share information as necessary to effectively serve Department clients.
- e. Agency shall require its contractors and subcontractors to comply with, and to require their compliance with these confidentiality requirements.

17. Representations and Warranties

- a. **Agency's Representations and Warranties.** Agency represents and warrants to Department that (i) Agency has the power and authority to enter into and perform this Agreement, (ii) this Agreement, when executed and delivered, shall be a valid and binding obligation of Agency enforceable in accordance with its terms, (iii) Agency has the skill and knowledge possessed by well-informed members of its industry, trade or profession and Agency will apply that skill and knowledge with care and diligence to perform the Services in a professional manner and in accordance with standards prevalent in Agency's industry, trade or profession, (iv) Agency shall, at all times during the term of this Agreement, be qualified,

professionally competent, and duly licensed to perform the Services, and (v) Agency prepared its proposal related to this Agreement, if any, independently from all other proposers, and without collusion, fraud, or other dishonesty.

- b. **Warranties cumulative.** The warranties set forth in this section are in addition to, and not in lieu of, any other warranties provided.

18. **Funds Available and Authorized; Payments.** Agency shall not be compensated for Services performed under this Agreement by any other agency or department of the State of Oregon. Department certifies that it has sufficient funds currently authorized for expenditure to finance the costs of this Agreement within the Department's current biennial appropriation or limitation. Agency understands and agrees that Department's payment of amounts under this Agreement is contingent on Department receiving appropriations, limitations, allotments or other expenditure authority sufficient to allow Department, in the exercise of its reasonable administrative discretion, to continue to make payments under this Agreement.
19. **Recovery of Overpayments.** If billings under this Agreement, or under any other Agreement between Agency and Department, result in payments to Agency to which Agency is not entitled, Department, after giving written notification to Agency, may withhold from payments due to Agency such amounts, over such periods of time, as are necessary to recover the amount of the overpayment.
20. **Agency Default.** Agency shall be in default under this Agreement upon the occurrence of any of the following events:
- a. Agency fails to perform, observe or discharge any of its covenants, agreements or obligations set forth herein.
 - b. Any representation, warranty or statement made by Agency herein or in any documents or reports relied upon by Department to measure the delivery of services, the expenditure of payments or the performance by Agency is untrue in any material respect when made;
 - c. Agency (i) applies for or consent to the appointment of, or taking of possession by, a receiver, custodian, trustee, or liquidator of itself or all of its property, (ii) admits in writing its inability, or is generally unable, to pay its debts as they become due, (iii) makes a general assignment for the benefit of its creditors, (iv) is adjudicated a bankrupt or insolvent, (v) commences a voluntary case under the Federal Bankruptcy Code (as now or hereafter in effect), (vi) files a petition seeking to take advantage of any other law relating to bankruptcy, insolvency, reorganization, winding-up, or composition or adjustment of debts, (vii) fails to controvert in a timely and appropriate manner, or acquiesces in writing to, any petition filed against it in an involuntary case under the Bankruptcy Code, or (viii) takes any action for the purpose of effecting any of the foregoing; or

- d. A proceeding or case is commenced, without the application or consent of Agency, in any court of competent jurisdiction, seeking (i) the liquidation, dissolution or winding-up, or the composition or readjustment of debts, of Agency, (ii) the appointment of a trustee, receiver, custodian, liquidator, or the like of Agency or of all or any substantial part of its assets, or (iii) similar relief in respect to Agency under any law relating to bankruptcy, insolvency, reorganization, winding-up, or composition or adjustment of debts, and such proceeding or case continues undismissed, or an order, judgment, or decree approving or ordering any of the foregoing is entered and continues unstayed and in effect for a period of sixty consecutive days, or an order for relief against Agency is entered in an involuntary case under the Federal Bankruptcy Code (as now or hereafter in effect).

21. Department Default. Department shall be in default under this Agreement upon the occurrence of any of the following events:

- a. Department fails to perform, observe or discharge any of its covenants, agreements, or obligations set forth herein; or
- b. Any representation, warranty or statement made by Department herein is untrue in any material respect when made.

22. Termination.

- a. **Agency Termination.** Agency may terminate this Agreement in whole or in part:
 - (i) For its convenience, upon at least thirty days advance written notice to Department, with the termination effective as of the first day of the month following the notice period;
 - (ii) Upon 45 days advance written notice to Department, if Agency does not obtain funding, appropriations and other expenditure authorizations from Agency's governing body, federal, state or other sources sufficient to permit Agency to satisfy its performance obligations under this Agreement, as determined by Agency in the reasonable exercise of its administrative discretion; or
 - (iii) Upon 30 days advance written notice to Department, if Department is in default under the Agreement and such default remains uncured at the end of said 30 day period or such longer period, if any, as Agency may specify in the notice.
- b. **Department Termination.** Department may terminate this Agreement in whole or in part:
 - (i) For its convenience, upon at least thirty days advance written notice to Agency, with the termination effective as of the first day of the month following the notice period;

- (ii) Upon 45 days advance written notice to Agency, if Department does not obtain funding, appropriations and other expenditure authorizations from federal, state or other sources sufficient to meet the payment obligations of Department under this Agreement, as determined by Department in the reasonable exercise of its administrative discretion. Notwithstanding the preceding sentence, the Department may terminate this Agreement in whole or in part, immediately upon written notice to Agency or at such other time as it may determine if action by the Oregon Legislative Assembly or Emergency Board reduces the Department's legislative authorization for expenditure of funds to such a degree that Department will not longer have sufficient expenditure authority to meet its payment obligations under this Agreement, as determined by Department in the reasonable exercise of its administrative discretion, and the effective date for such reduction in expenditure authorization is less than 45 days from the date the action is taken;
- (iii) Immediately upon written notice to Agency if state or federal laws, regulations or guidelines are modified, changed or interpreted in such a way that the Department does not have the authority to provide payment for all or part of the work or no longer has the authority to provide payment from the funding source it had planned to use;
- (iv) Upon 30 days advance written notice to Agency, if Agency is in default under this Agreement and such default remains uncured at the end of said 30 day period or such longer period, if any, as Department may specify in the notice;
- (v) Immediately upon written notice to Agency, if any license or certificate required by law or regulation to be held by Agency or a Provider is for any reason denied, revoked, suspended, not renewed or changed in such a way that Agency or a Provider no longer meets requirements to deliver the service. This termination right may only be exercised with respect to the particular part of the work impacted by the loss of necessary licensure or certification; or
- (vi) Immediately upon written notice to Agency, if Department determines that Agency or any of its Providers have endangered or are endangering the health or safety of an Agency Client or others.

23. Effect of Termination

a. Entire Agreement.

- (i) Upon termination of this Agreement in its entirety, Department shall have no further obligation to pay Agency under this Agreement.
- (ii) Upon termination of this Agreement in its entirety, Agency shall have no further obligation to perform work under this Agreement.

b. Termination In Part.

- (i) Upon termination by Department of part of the work, Department shall have no further obligation to pay Agency under this Agreement for that work.
- (ii) Upon termination by Department of part of the work, Agency shall have no further obligation to perform that work.
- (iii) Upon termination by Agency of a part of the work, Department shall have no further obligation to pay Agency under this Agreement for that work.

24. Suspension of the Work

- a. Department has the authority to suspend or all or portions of the Work due to the following causes:
 - (i) Failure of the Agency to correct unsafe conditions;
 - (ii) Failure of the Agency to carry out any provision of the Agreement;
 - (iii) Conditions, in the opinion of Department, which are unsuitable for performing the Work;
 - (iv) Time required to make any investigation necessary, in the opinion of the Department;
 - (v) Any reason considered to be in the public interest.
- b. Department shall notify Agency in writing of the effective date and time of the suspension and shall notify Agency in writing to resume Work.
- c. During the period of the suspension, Agency shall cease all work under the Agreement.
- d. When the Work is recommenced, the Agency shall complete the Work as though its prosecution had been continuous and without suspension.
- e. Depending on the reason for suspension of the Work, the Agency or Department may be due compensation by the other party. If the suspension was required due to acts or omissions of Agency, Department may assess the Agency actual costs of the suspension in terms of administration, remedial work by another Agency to correct the problem associated with the suspension, and other actual costs related to the suspension. If the suspension was caused by acts or omissions of Department, the Agency may be due compensation for documented, actual costs for stopping and restarting the Work. If the suspension was required through no fault of the Agency or Department, neither party owes the other for the impact.

25. Insurance. AGENCY shall maintain insurance as set forth in Exhibit C, which is attached hereto.

26. Records Maintenance; Access. Agency shall maintain all financial records relating to this Agreement in accordance with generally accepted accounting principles. In addition, Agency shall maintain any other records, books, documents, papers, plans, records of shipments and payments and writings of Agency, whether in paper, electronic or other

form, that are pertinent to this Agreement in such a manner as to clearly document Agency's performance. All financial records, other records, books, documents, papers, plans, records of shipments and payments and writings of Agency whether in paper, electronic or other form, that are pertinent to this Agreement, are collectively referred to as "Records." Agency acknowledges and agrees that Department and the Oregon Secretary of State's Office and the federal government and their duly authorized representatives shall have access to all Records to perform examinations and audits and make excerpts and transcripts. Agency shall retain and keep accessible all Records for a minimum of six (6) years, or such longer period as may be required by applicable law, following final payment and termination of this Agreement, or until the conclusion of any audit, controversy or litigation arising out of or related to this Agreement, whichever date is later. Agency shall maintain Records in accordance with the records retention schedules set forth in OAR Chapter 166.

27. **SubAgreements.** Agency shall not enter into any subagreements for any of the Services required by this Agreement without Department's prior written consent. In addition to any other provisions Department may require, Agency shall include in any permitted subagreement under this Agreement provisions to ensure that Department will receive the benefit of subcontractor performance as if the subcontractor were the Agency with respect to Sections 4, 5, 6, 7, 12, 14, 16, 17, 26 and 27 of this Exhibit B. Department's consent to any subagreement shall not relieve Agency of any of its duties or obligations under this Agreement.
28. **Survival.** Sections 4, 7, 13, 14, 17, 18, 19, 22, 25, 26 and 28 of this Exhibit B shall survive Agreement expiration or termination as well as those the provisions of this Agreement that by their context are meant to survive. Agreement expiration or termination shall not extinguish or prejudice Department's right to enforce this Agreement with respect to any default by Agency that has not been cured.

EXHIBIT C INSURANCE REQUIREMENTS

During the term of this Agreement, Agency shall maintain in force at its own expense, each kind of insurance noted below:

1. Required by Department of employers with one or more workers, as defined by ORS 656.027.

Workers' Compensation: All employers, including Agency, that employ subject workers, as defined in ORS 656.027, shall comply with ORS 656.017 and shall provide workers' compensation insurance coverage for those workers, unless they meet the requirement for an exemption under ORS 656.126(2). Agency shall require and ensure that each of its subAgencys complies with these requirements.

2. X Not Required by Department:

Professional Liability insurance with a combined single limit, or the equivalent, of not less than \$1,000,000 each claim, incident or occurrence This is to cover damages caused by error, omission or negligent acts related to the professional services to be provided under this Agreement.

3. X Not Required by Department:

General Liability insurance with a combined single limit, or the equivalent, of not less than \$1,000,000 each occurrence for Bodily Injury and Property Damage. It shall provide that the State of Oregon, Department of Human Service and their divisions, officers and employees are Additional Insureds but only with respect to the Agency's services to be provided under this Agreement;

4. X Not Required by Department

Automobile Liability insurance with a combined single limit, or the equivalent, of not less than Oregon Financial Responsibility Law (ORS 806.060), each accident for Bodily Injury and Property Damage, including coverage for owned, hired or non-owned vehicles, as applicable. It shall provide that the State of Oregon, Department of Human Service and their divisions, officers and employees are Additional Insureds but only with respect to the Agency's services to be provided under this Agreement;

5. Notice of cancellation or change. There shall be no cancellation, material change, reduction of limits or intent not to renew the insurance coverage(s) without 30 days prior written notice from the Agency or its insurer(s) to Department of Human Services;

6. Certificates of insurance. As evidence of the insurance coverages required by this Agreement, the Agency shall furnish acceptable insurance certificates to Department of Human

Services upon request. The certificate will specify all of the parties who are Additional Insureds. Insuring companies or entities are subject to State acceptance. If requested, complete copies of insurance policies, trust agreements, etc. shall be provided to the State. The Agency shall be financially responsible for all pertinent deductibles, self-insured retentions and/or self-insurance.

EXHIBIT E

REQUIRED FEDERAL TERMS AND CONDITIONS

In addition to the requirements of the Special Provisions Section of Exhibit A, Agency shall comply and, as indicated, require all sub-contractors to comply with the following federal requirements. For purposes of this Agreement, all references to federal and state laws are references to federal and state laws as they may be amended from time to time.

1. Miscellaneous Federal Provisions

Agency shall comply and require all sub-contractors to comply with all federal laws, regulations, executive orders applicable to the Agreement or to the delivery of Services. Without limiting the generality of the foregoing, Agency expressly agrees to comply and all sub-contractors to comply with the following laws, regulations and executive orders to the extent they are applicable to the Agreement: (a) Title VI and VII of the Civil Rights Act of 1964, as amended, (b) Sections 503 and 504 of the Rehabilitation Act of 1973, as amended, (c) the Americans with Disabilities Act of 1990, as amended, (d) Executive Order 11246, as amended, (e) the Health Insurance Portability and Accountability Act of 1996, (f) the Age Discrimination in Employment Act of 1967, as amended, and the Age Discrimination Act of 1975, as amended, (g) the Vietnam Era Veterans' Readjustment Assistance Act of 1974, as amended, (h) all regulations and administrative rules established pursuant to the foregoing laws, (i) all other applicable requirements of federal civil rights and rehabilitation statutes, rules and regulations, (j) all federal law governing operation of Community Mental Health Programs, including without limitation, all federal laws requiring reporting of Client abuse. These laws, regulations and executive orders are incorporated by reference herein to the extent that they are applicable to the Agreement and required by law to be so incorporated. No federal funds may be used to provide Services in violation of 42 USC 14402.

2. Equal Employment Opportunity

If this Agreement, including amendments, is for more than \$10,000, then Agency shall comply and require all sub-contractors to comply with Executive Order 11246, entitled "Equal Employment Opportunity," as amended by Executive Order 11375, and as supplemented in Department of Labor regulations (41 CFR Part 60).

3. Clean Air, Clean Water, EPA Regulations

If this Agreement, including amendments, exceeds \$100,000 then Agency shall comply and require all sub-contractors to comply with all applicable standards, orders, or requirements issued under Section 306 of the Clean Air Act (42 U.S.C. 1857(h)), the Federal Water Pollution Control Act as amended (commonly known as the Clean Water Act) (33 U.S.C. 1251 to 1387), specifically including, but not limited to Section 508 (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency regulations (40 CFR Part 15), which prohibit the use under non-exempt Federal contracts, grants or loans of facilities

included on the EPA List of Violating Facilities. Violations shall be reported to Department, HHS and the appropriate Regional Office of the Environmental Protection Agency. Agency shall include and require all sub-contractors to include in all contracts with sub-contractors receiving more than \$100,000 in Federal Funds, language requiring the sub-contractor to comply with the federal laws identified in this section.

4. Energy Efficiency

Agency shall comply and require all sub-contractors to comply with applicable mandatory standards and policies relating to energy efficiency that are contained in the Oregon energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94-163).

5. Truth in Lobbying

The Agency certifies, to the best of the Agency's knowledge and belief that:

- a. No federal appropriated funds have been paid or will be paid, by or on behalf of Agency, to any person for influencing or attempting to influence an officer or employee of an agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with the awarding of any federal contract, the making of any federal grant, the making of any federal loan, the entering into of any cooperative agreement, and the extension, continuation, renewal, amendment or modification of any federal contract, grant, loan or cooperative agreement.
- b. If any funds other than federal appropriated funds have been paid or will be paid to any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with this federal contract, grant, loan or cooperative agreement, the Agency shall complete and submit Standard Form LLL, "Disclosure Form to Report Lobbying" in accordance with its instructions.
- c. The Agency shall require that the language of this certification be included in the award documents for all subawards at all tiers (including subcontracts, subgrants, and contracts under grants, loans, and cooperative agreements) and that all subrecipients and subcontractors shall certify and disclose accordingly.

This certification is a material representation of fact upon which reliance was placed when this Agreement was made or entered into. Submission of this certification is a prerequisite for making or entering into this Agreement imposed by section 1352, Title 31, U.S. Code. Any person who fails to file the required certification shall be subject to a civil penalty of not less than \$10,000 and not more than \$100,000 for each such failure.

6. HIPAA Compliance

If the Services provided under this Agreement are covered by the Health Insurance Portability and Accountability Act or the federal regulations implementing the Act (collectively referred to as HIPAA), Agency agrees to deliver the Services in compliance with HIPAA. Without limiting the generality of the foregoing, Services funded in whole or in part with financial assistance provided under this Agreement are covered by HIPAA. Agency shall comply and require all sub-contractors to comply with the following:

- a. **Privacy and Security Of Individually Identifiable Health Information**
Individually Identifiable Health Information about specific individuals is confidential. Individually Identifiable Health Information relating to specific individuals may be exchanged between Agency and Department for purposes directly related to the provision of services to Clients which are funded in whole or in part under this Agreement. However, Agency shall not use or disclose any Individually Identifiable Health Information about specific individuals in a manner that would violate Department Privacy Rules, OAR 410-014-0000 *et. seq.*, or Department Notice of Privacy Practices, if done by the Department. A copy of the most recent Department Notice of Privacy Practices is posted on the Department web site at http://www.dhs.state.or.us/admin/info_security/priv_forms.htm, or may be obtained from the Department.
- b. **Data Transactions Systems** If Agency intends to exchange electronic data transactions with the Department in connection with claims or encounter data, eligibility or enrollment information, authorizations or other electronic transaction, Agency shall execute an EDI Trading Partner Agreement with the Department and shall comply with the Department EDI Rules.
- c. **Consultation and Testing** If Agency reasonably believes that the Agency's or the Department's data transactions system or other application of HIPAA privacy or security compliance policy may result in a violation of HIPAA requirements, Agency shall promptly consult the Department's HIPAA officer. Agency or the Department may initiate a request for testing of HIPAA transaction requirements, subject to available resources and the Department's testing schedule.

7. Resource Conservation and Recovery

Agency shall comply and require all sub-contractors to comply with all mandatory standards and policies that relate to resource conservation and recovery pursuant to the Resource Conservation and Recovery Act (codified at 42 USC 6901 *et. seq.*). Section 6002 of that Act (codified at 42 USC 6962) requires that preference be given in procurement programs to the purchase of specific products containing recycled materials identified in guidelines developed

by the Environmental Protection Agency. Current guidelines are set forth in 40 CFR Parts 247-253.

8. Audits

Agency shall comply and, if applicable, require a sub-contractor to comply, with the applicable audit requirements and responsibilities set forth in the Office of Management and Budget Circular A-133 entitled "Audits of States, Local Governments and Non-Profit Organizations."

9. Debarment and Suspension

Agency shall not permit any person or entity to be a sub-contractor if the person or entity is listed on the non-procurement portion of the General Service Administration's "List of Parties Excluded from Federal Procurement or Nonprocurement Programs" in accordance with Executive Orders No. 12549 and No. 12689, "Debarment and Suspension". (See 45 CFR part 76). This list contains the names of parties debarred, suspended, or otherwise excluded by agencies, and contractors declared ineligible under statutory authority other than Executive Order No. 12549. Sub-contractors with awards that exceed the simplified acquisition threshold shall provide the required certification regarding their exclusion status and that of their principals prior to award.

10. Drug-Free Workplace

Agency shall comply and require all sub-contractors to comply with the following provisions to maintain a drug-free workplace: (i) Agency certifies that it will provide a drug-free workplace by publishing a statement notifying its employees that the unlawful manufacture, distribution, dispensation, possession or use of a controlled substance, except as may be present in lawfully prescribed or over-the-counter medications, is prohibited in contractor's workplace or while providing services to the Department Clients. Agency's notice shall specify the actions that will be taken by Agency against its employees for violation of such prohibitions; (ii) Establish a drug-free awareness program to inform its employees about: The dangers of drug abuse in the workplace, contractor's policy of maintaining a drug-free workplace, any available drug counseling, rehabilitation, and employee assistance programs, and the penalties that may be imposed upon employees for drug abuse violations; (iii) Provide each employee to be engaged in the performance of services under this contract a copy of the statement mentioned in paragraph c(i) above; (iv) Notify each employee in the statement required by paragraph c(i) that, as a condition of employment to provide services under this contract, the employee will: abide by the terms of the statement, and notify the employer of any criminal drug statute conviction for a violation occurring in the workplace no later than five (5) days after such conviction; (v) Notify the Department within ten (10) days after receiving notice under subparagraph c(iv) from an employee or otherwise receiving actual notice of such conviction; (vi) Impose a sanction on, or require the satisfactory participation in a drug abuse assistance or rehabilitation program by any employee who is so convicted as required by Section 5154 of the Drug-Free Workplace Act of 1988; (vii) Make a good-faith

effort to continue a drug-free workplace through implementation of subparagraphs c(i) through c(vi); (viii) Require any sub-contractor to comply with subparagraphs c(i) through c(vii); c(ix) Neither Agency, or any of Agency's employees, officers, agents or sub-contractors may provide any service required under this contract while under the influence of drugs. For purposes of this provision, "under the influence" means: observed abnormal behavior or impairments in mental or physical performance leading a reasonable person to believe the Agency or contractor's employee, officer, agent or sub-contractor has used a controlled substance, prescription or non-prescription medication that impairs the Agency or contractor's employee, officer, agent or sub-contractor's performance of essential job function or creates a direct threat to the Department Clients or others. Examples of abnormal behavior include, but are not limited to: hallucinations, paranoia or violent outbursts. Examples of impairments in physical or mental performance include, but are not limited to: slurred speech, difficulty walking or performing job activities; (x) Violation of any provision of this subsection may result in termination of the contract.

#1

**MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP**

Please complete this form and return to the Board Clerk

*****This form is a public record*****

MEETING DATE: 5-26-05

SUBJECT: Criminal Justice
Close Street Jail Beds

AGENDA NUMBER OR TOPIC: _____

FOR: _____ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: Dale Koch

ADDRESS: Courthouse

CITY/STATE/ZIP: Portland

PHONE: DAYS: 503-988-5008 EVES: _____

EMAIL: _____ FAX: _____

SPECIFIC ISSUE: _____

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#2

9:15 am

MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP

Please complete this form and return to the Board Clerk
This form is a public record

MEETING DATE: 5/26/05

SUBJECT: Public Safety

AGENDA NUMBER OR TOPIC: Public Safety

FOR: _____ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: Maggie Meier

ADDRESS: _____

CITY/STATE/ZIP: _____

PHONE: _____ DAYS: _____ EVES: _____

EMAIL: _____ FAX: _____

SPECIFIC ISSUE: _____

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#3

MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP

Please complete this form and return to the Board Clerk

This form is a public record

MEETING DATE: 5/26/05

SUBJECT: Public Safety / fuel beds

AGENDA NUMBER OR TOPIC: _____

FOR: _____ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: Wanda Rosenbarger

ADDRESS: _____

CITY/STATE/ZIP: Portland, Or

PHONE: _____ DAYS: _____ EVES: _____

EMAIL: _____ FAX: _____

SPECIFIC ISSUE: _____

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#4

**MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP**

Please complete this form and return to the Board Clerk

This form is a public record

MEETING DATE: 5/20/05

SUBJECT: Public Safety

AGENDA NUMBER OR TOPIC: _____

FOR: _____ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: Jay ISAAC

ADDRESS: Portland, Or

CITY/STATE/ZIP: _____

PHONE: _____ DAYS: _____ EVES: _____

EMAIL: _____ FAX: _____

SPECIFIC ISSUE: _____

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#5

MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP

Please complete this form and return to the Board Clerk

This form is a public record

MEETING DATE: 5/26/05

SUBJECT: Public Safety/jail beds

AGENDA NUMBER OR TOPIC: public testimony

FOR: _____ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: Charles Wilhoite

ADDRESS: _____

CITY/STATE/ZIP: Portland, Or

PHONE: _____ DAYS: _____ EVES: _____

EMAIL: _____ FAX: _____

SPECIFIC ISSUE: jail beds

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#6 & 7

**MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP**

Please complete this form and return to the Board Clerk

This form is a public record

MEETING DATE: May 26, 2005

SUBJECT: Short Presentation

AGENDA NUMBER OR TOPIC: _____

FOR: _____ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: John and Pat Schwiebert

ADDRESS: 2116 NE 18th Ave

CITY/STATE/ZIP: Portland, OR 97212

PHONE: DAYS: 503 281-3697

EVES: 503 281-3697

EMAIL: john@tearsoup.com

FAX: 503 282-8985

SPECIFIC ISSUE: _____

WRITTEN TESTIMONY: ATTACHED

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

18th Ave Peace House

a ministry of Metanoia Peace Community United Methodist Church

2116 NE 18th Ave. Portland, Oregon 97212

Phone 503 281-3697

FAX 503 282-8985

Email: metanoia@tearsoup.com

May 26, 2005

TO THE MULTNOMAH COUNTY COMMISSION

Greetings:

For the third year in a row, we have refused to pay any of the Federal Income Tax required of us by law. We have done so not only to protest the unjust and unjustified invasion and subsequent occupation of Iraq by U.S. Military force, but because of the blatant and shameless bid by the United States Government to establish itself as the world's ruling empire.

In this act of non-cooperation we are proud to stand in the great tradition of civil disobedience with Jesus of Nazareth, Mohandas Gandhi, Dietrich Bonhoeffer, and Martin Luther King Jr.

In other circumstances we would be pleased to pay our Federal Tax as our valid contribution to government's role in advancing the common good of our people. But the United States government has proven itself to be an enemy of the common good. Instead it has become an ally of a bloated military-industrial complex that generates profits for a few at the expense of the many, using fear and propaganda to blind the population to its motives and methods.

We have decided again, therefore, to give what we have refused to pay to the IRS, as a voluntary contribution to Multnomah County, trusting that you will use it for the common good. A cashier's check for \$3,500 is attached along with a copy of the explanatory letter that we are mailing to President George W. Bush.

Respectfully,



John and Pat Schwiebert

cc. President George W. Bush
& Internal Revenue Service

John and Pat Schwiebert

2116 NE 18th Ave. Portland, Oregon 97212

Phone 503 281-3697

FAX 503 282-8985

Email: john@tearsoup.com

May 26, 2005

COPY

President George W Bush
White House
Washington, DC 20500

Greetings, Mr. President:

This is to inform you that for the third year in a row we have refused to pay to the Internal Revenue Service our legal share of the Federal Income Tax. But neither have we retained any of this amount for our personal use. Instead we have chosen to contribute that same amount to our local Multnomah County government (see copy of cashier's check attached).

Our reasons for redirecting this amount are simple:

First, as a matter of conscience, we vehemently oppose (a) the current occupation of Iraq (with its enormous cost in human lives), (b) the invasion that preceded it (sold to the Congress and the people of America through fabrications and deceptions), (c) the concept of "pre-emptive war" on which it is based (contrary to centuries of sound moral teaching), and (4) the conversion of the American democracy into an arrogant, oppressive empire, rightly despised, feared and/or resented by others of the world's people.

Second, we are appalled at your willingness to sacrifice the common good of the American people by diverting billions of dollars from caring for the needs of, and promoting the general welfare of, the American people, into support for a greedy military-industrial complex that cares more about profits than about human lives.

We simply refuse to be a conduit for the delivery of money to support any government-sanctioned destruction of human life. Instead we have delivered the money to a particular government body—Multnomah County—to which has fallen much of the responsibility (through its public health and safety programs) for the care of persons increasingly neglected by the United States government.

Had we, in our younger years, been drafted into the armed forces, we most certainly would have applied for "alternative service" under the conscientious objector classification that the Selective Service System has provided for those who demonstrate a serious commitment to non-violence. In the absence of any comparable official policy that would provide an alternative to the expropriation of personal income for the destruction of human life, we are asking you, and the Internal Revenue Service, to consider our payment to Multnomah County as our form of "alternative service."

Given that we have thus paid in full the amount we owe, however in this unconventional way, please request that the IRS not attempt further collection of this amount by the usual means at its disposal. This will free up IRS staff time to focus on collection of taxes from corporations and individuals who are attempting, by secrecy and fraud, to avoid their civic duty.

We pray and hope for the day when your administration, along with the people of the United States, will repent of your official commitment to pre-emptive violence and be delivered from the spirit of idolatrous nationalism and the pride of empire that sustains that commitment.

That will be the day when we will again be able, with clear conscience, to direct our income tax to the Federal government through the Internal Revenue Service.

With all due respect,

Pat Schwiebert John Schwiebert

Pat and John Schwiebert

cc. Multnomah County Commissioners
Internal Revenue Service

#8

**MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP**

Please complete this form and return to the Board Clerk

This form is a public record

MEETING DATE: 5/25/05²⁶

SUBJECT: View Point Inn

AGENDA NUMBER OR TOPIC: _____

FOR: ☒ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: John M. Groen

ADDRESS: 11100 NE 8th St. #750

CITY/STATE/ZIP: Bellvue WA

PHONE: DAYS: 425/453-6206 EVES: _____

EMAIL: _____ FAX: _____

SPECIFIC ISSUE: _____

WRITTEN TESTIMONY: Application (copy of) previously submitted

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

COLUMBIA RIVER GORGE COMMISSION

APPLICATION

FOR AMENDMENT TO THE COLUMBIA RIVER GORGE MANAGEMENT PLAN

January 26, 2005, Revised May 10, 2005

LANDOWNER APPLICANT: Geoff Thompson, 40301 East Larch Mountain Road,
Corbett, OR 97019
Telephone: 503/695-5811

Represented by
John M. Groen
Groen Stephens & Klinge LLP
11100 NE 8th Street, Suite 750
Bellevue, WA 98004

The following is a revised version of the application originally submitted on January 26, 2005. These revisions are intended to address issues and requests for clarification from the Gorge Commission at a preliminary hearing on the proposal that was held April 12, 2005.

I. INTRODUCTION AND SUMMARY OF PROPOSAL

This application pertains to an historic property known as the View Point Inn and Restaurant. In 1985, the property was accepted to the National Register of Historic Places and therefore is recognized under the Scenic Act as a **"significant cultural resource."**¹ Along with historical importance and distinctive architecture, the site offers panoramic scenic views. Although in private ownership, the applicant/co-owner, Mr. Geoff Thompson, seeks to make this unique property available for public enjoyment and appreciation. In addition, the landowner seeks to protect and enhance the cultural resource.

This proposal is to **open the property for public viewing and interpretive displays** combined with re-establishing the **historic use** of the facility. The vision is to return the property to its original grandeur with furnishings and décor that invite guests to pleasurably step back to an earlier period of time.

The applicant has contacts with many people in the Corbett area who desire to contribute artifacts, furnishings, photographs, original paintings, and other memorabilia from the 1920's and 30's era when the automobile was gaining in popularity and many "road houses" along the

¹ The Management Plan (MP) for the Columbia River Gorge National Scenic Area, as adopted October 15, 1991, defines "significant cultural resource" to include parcels listed on the National Register of Historic Places. MP at Glossary (September 1992).

Columbia River Highway served the touring public.² As one of the last remaining and best preserved of these resorts and inns, and as recognized by its status on the National Register of Historic Places, the View Point Inn and Restaurant is uniquely positioned to provide an experience and perspective otherwise not available in the Scenic Area.

As an **interpretive facility**, the View Point Inn and Restaurant will provide an opportunity for the public to learn an important aspect of the history of the Columbia River Gorge and the Historic Columbia River Highway. While strolling the grounds and touring the structure the visitor would encounter a variety of interpretive display exhibits. The primary exhibits would provide a history of the Columbia River Highway and its tourist roadhouses and inns.³ Another primary display would provide the particular story of the View Point Inn and Restaurant and its architectural features. The visitor could also enjoy the furnishings, paintings, photographs, perhaps a Ford Model "T" automobile, and other exhibits presented to enhance the visitor's understanding and appreciation of this historic site and its role in the history of the Columbia River Gorge. The view rail on the west edge of the property also provides an outstanding **new public viewpoint** and opportunity to photograph and enjoy spectacular sunsets. See Appendices O and P.

To preserve the integrity of character and design, the parcel would also return to its originally intended use as an inn and restaurant with facilities for private parties and banquets. Restoring this historic use, *as is preferred under federal standards for preserving historic properties*, will also provide **revenue necessary for preservation of the facility** and for supporting the interpretive amenities.

The View Point Inn and Restaurant would provide an easy access experience that all could enjoy. Many of the recreation opportunities in the Scenic Area are physically demanding activities that are not possible for many people including some elderly, disabled, or the very young. The cultural, scenic, and recreation opportunity presented by the View Point Inn and Restaurant could be accessed and appreciated by all.

To implement this proposal, the applicant seeks a Management Plan amendment regarding the policies for cultural resource protection and enhancement.

In addition, the applicant requests a change in the recreation intensity classification (RIC). The existing RIC 2 classification would be updated to RIC 3. This change would allow more interpretative signs, displays and visitor information than would be permitted under the current RIC 2 classification (limiting displays to a combined total of 100 square feet). See Management Plan at I-159 and I-160.

² For example, the Crown Point Country Historical Society (CPCHS) has expressed strong support for this proposal and has many items to display including vintage photographs. Most intriguing are numerous paintings by Charles W. Post, an early 20th century painter from this area. The paintings were donated to the Historical Society but there is not currently an appropriate place for their display. See Appendix A (letter dated November 22, 2004, from CPCHS President Stephanie Rickert and CPCHS Board Member Clarence Mershon).

³ The Crown Point Country Historical Society has volunteered to take part in developing appropriate interpretive displays. See Appendix A. The owner understands that prior to installation, review and approval by the Gorge Commission of outdoor displays may be necessary. The applicant welcomes whatever assistance is available in designing appropriate interpretive displays.

Finally, the applicant requests, **but does not require**, that the land use designation for the parcel be amended to Commercial Recreation.

II. PROPERTY DESCRIPTION AND BACKGROUND

The distinctive View Point Inn is significant as an architectural feature and prominent landmark along the Columbia River Gorge. It is situated on the Thor's Heights promontory at the juncture of the Historic Columbia River Highway and Larch Mountain Road.⁴ A vicinity map is provided at Appendix B. At an elevation of 1125 feet above the Columbia River, the View Point Inn sits 392 feet higher than the Vista House at Crown Point.

Attached as Appendix C is a copy of the completed Nomination Form used when the property was reviewed for inclusion on the National Register of Historic Places. Unless otherwise indicated, the following architectural and historical background is taken in condensed form directly from that source.

Constructed in 1924, the View Point Inn was a direct response to the rise of automobile touring and the development of the Columbia River Gorge Highway. The idea of a scenic highway along the south bank of the Columbia River was conceived by the eccentric millionaire Samuel C. Hill. In 1913, Oregon responded to Hill's vision and to the "Good Roads Movement" by creating the State Highway Department. The Department then hired engineer Samuel C. Lancaster to design and build the highway. When completed in 1915, the scenic highway was widely hailed as an aesthetic and engineering masterpiece.

Among the jewels of the highway was Vista House situated on the Crown Point promontory. A galaxy of resort inns were built near Crown Point, including the Chanticleer Inn located on the site of what is now the Portland Women's Forum Park. Most of these inns and roadhouses are now gone. The View Point Inn and Restaurant remains as the best preserved example of that era.

A. Architectural Features

Designed by noted Oregon architect Carl L. Linde, the large wooden structure exhibits elements of the Tudor style but is more aptly identified as an example of the Arts and Crafts style architecture. The building has a prominent gabled roof, gabled roof dormers and gabled wings. All porches, exterior walls, and the interior first floor walls are heavy timber construction. Photographs of the exterior are provided at Appendix D. Additional photographs are found in Appendix E which is a reproduction of an article in the Columbia Gorge Magazine about the Viewpoint Inn.

On the west, the lower portion of the large sloping roof covers a 10 foot wide x 61.5 foot long veranda. The veranda has five bays with triple posts at each corner and paired posts between the

⁴ The property comprises lots 1 and 2, Thor's Heights, as described on the plat thereof filed with Multnomah County Recording Office under file number 2004109246, tax parcel number R287200, in sections 30 and 31, Township 1 North, Range 5 East of the Willamette Meridian, in Multnomah County, Oregon.

bays. The veranda was historically used as additional dining area and for scenic viewing. Photographs of the veranda are provided at Appendix F.

The primary interior feature is the great hall, or dining room. This room faces west toward the veranda and the view. To maximize the western view of the river, Linde provided five 15-light French doors with sidelights between the veranda and the great hall. See Appendix G. Each bay contains a pendant light fixture designed by Oregon lighting expert Fred Baker. These original light fixtures are circular with six candles attached to a wrought iron rim and suspended with black chain. See Appendix G. Two other original wall sconces are located in the two center exterior bays leading to the veranda.

The dining hall measures 61.5 feet x 21 feet, with a 14 foot high ceiling. The hall contained approximately 30 dining tables to seat 125 patrons.

In the center of the east wall is a large arched fireplace constructed of river and volcanic rock. A photograph of the fireplace is provided at Appendix H. To the right of the fireplace are original double doors leading to the serving room and kitchen beyond. Servants quarters are located behind the kitchen.

The upper level contains four guest rooms and a sitting room featuring a fireplace and an expansive view of the western gorge slope.

B. Landscape features

The orientation of the building and its complimentary landscaping *draws attention to the western view*. Rather than facing the road, the front of the building focuses across the Columbia River Gorge. Within this orientation, the landscaping is semi-circular, reaching from the western exposure of the inn to the edge of the Thor's Heights ridge. From the veranda, a walkway leads down two rock-faced terraces to a large circular stone-faced pond and fountain. The walkway circles the fountain and continues on the opposite side to the view rail. The walkway then extends along the view rail. Photographs are provided at Appendix I. An excellent picture of the view rail is also found at page 4 of Exhibit E.

The effect achieved by architect Linde by the building orientation and landscape design is described by Rebecca Ettlin⁵ as follows:

Approaching the property the orientation of the building is unusual. The back of the building faces the road, with its solarium double entry door at one end and the front of the building oriented toward the opposite side of the road, focusing across the Columbia River Gorge. The grounds at the back are laid out in the formal symmetrical European tradition used at public gardens and sites. The large curved site is focused on a fountain at the midpoint, then the view rail at the edge of the gorge. **The overall effect is definitely that of hotel, where ... the visitor is set up to view the magnificent**

⁵ Rebecca Ettlin is a design consultant with extensive experience on historic projects. Her resume is at Appendix J.

panorama as framed by the portal of the Inn. This element of controlling the view, involving setting up the visitor for the surprise, is also a European tradition.

Appendix J.

C. Historical Use

Originally named the Palmer Place, the inn opened on June 4th, 1925. It operated as a restaurant (specializing in chicken dinners) with facilities for private parties. In 1927, the property was acquired by restaurateur William Moessner. He previously had been the chef de cuisine at the Benson Hotel in Portland. Moessner renamed the property and began to draw many guests, including some famous visitors.

Moessner kept the View Point Inn open year round and served breakfast, lunch, and dinner. An enlarged copy of Mr. Moessner's business card from 1934 (from Troutdale Historical Society) is provided at Appendix K. The advertisement includes an illustration of the "View Point Hotel" and informs that the restaurant serves "banquets and private parties." One such banquet was organized by former Oregon Governor Meier when the California Soroptomist convention was brought to the Inn.

The View Point Inn and Restaurant was quite luxurious and in the 1930's guests paid as high or higher rates than at the Columbia Gorge Hotel, Cloud Cap Inn, and Timberline Lodge. Guest book records include Prince Friedrich of Potsdam (son of the former Crown Prince of Germany), Baron and Baroness Blixens-Fenicke of Denmark, Baroness Ellen of Sweden, Lily Pons, Charlie Chaplin, Andre Kostelanetz, Thomas Dewey and President Franklin Roosevelt.

Mr. Moessner operated the restaurant through 1962. From that time until his death in 1979, Mr. Moessner continued to reside in the servants quarters off of the kitchen. Throughout this time period, the dining hall remained ready for operation. The dining tables and chairs stayed in place, including linen table cloths and salt and pepper shakers. Likewise, the guest rooms on the second floor remained furnished and ready for occupancy. Mr. Moessner never altered his manner of occupying the property. He resided in the servants quarters and continued to preserve the dining hall and guest rooms "as is."

In 1979, the property passed to the nephews of Mr. Moessner. The property remained vacant until new owners, Doug and Karen Watson, moved into the property in 1982.

The Watsons lived in the structure until 1995. From 1997 until 1999, the property enjoyed a brief resurgence of limited commercial activity by the Lois Thompson Housing Project. For a variety of reasons, that project was abandoned and the property was put up for sale by the Watsons in April, 2000. Eventually, the property was placed in foreclosure.

The applicant, Mr. Geoff Thompson purchased the property out of foreclosure in June 2004. Since that time, he has been residing in the servants quarters and preparing the structure for possible restoration of use as a restaurant, hotel and public interpretive facility.

D. National Register of Historic Places

Prior to the passage of the Scenic Act, the property was nominated and accepted to the National Register of Historic Places. Certification on the national register was approved on February 28, 1985. Attached as Appendix L is a copy of an article from The Oregonian, dated October 2, 1984. The article features three significant hotels that were being considered together by the Oregon State Advisory Commission for Historic Preservation as part of their nominations to the National Register of Historic Places. Those were the Multnomah Hotel, the Seward Hotel (which was renamed the Governor Hotel), and of course, the View Point Inn. The article summarizes as follows:

Distinctive architectural landmark of the lower Columbia River Gorge is the View Point Inn, originally the Palmer Place, built near Crown Point in 1924. ... It was luxurious and expensive in its heyday for guests touring new Columbia River Highway. ... [The View Point Inn] is considered one of the best preserved examples of 1920s tourist inns remaining along the lower section of the Columbia River Highway.

Mr. Geoff Thompson now seeks to re-establish and preserve this historic and unique property. The public interest strongly supports allowing this cultural resource to be open for public viewing where people can enjoy the scenic view, learn history, relax in the atmosphere, dine, and socialize.

III. SPECIFIC REQUESTS FOR AMENDMENT

There are three specific actions that comprise this request for amendment. **First**, amend the policies for protection and enhancement of cultural resources as follows: As approved in 1992, the Management Plan, Part I, Chapter 2, entitled Cultural Resources, under the subheading GMA Provisions, GMA Policies, is proposed to be amended by adding the following language, or its substantial equivalent, as GMA Policy number 20:

Privately owned properties included on the National Register of Historic Places prior to November 17, 1986, shall be permitted to be open for public viewing, interpretive displays, and an associated gift shop. Voluntary donations to support maintenance, preservation and enhancement of the cultural resource may be accepted by the landowner. On such properties, existing facilities that were originally designed for restaurant and hotel purposes shall also be permitted to re-establish restaurant and hotel use, subject to the following conditions:

- A. The existing historic structure shall continue to be maintained in a manner that protects and preserves the cultural significance of the property and thereby retains its status on the National Register of Historic Places.

B. Interpretive displays should highlight and explain the cultural significance of the property including its architectural significance and its role in the history of the Columbia River Gorge. The siting, size, color, and physical features of outdoor interpretive displays shall be reviewed and approved by the Executive Director of the Commission prior to installation. The content of interpretive displays shall follow the recommendations of the *Interpretive Strategy for the Columbia River Gorge National Scenic Area*.

C. Public viewing of the facility and interpretive displays shall be limited to daylight hours of 9:00 a.m. until dusk. Any associated gift shop shall not exceed 100 square feet in floor area.

D. Restaurant use shall have a maximum indoor seating capacity of 115 patrons. Private parties, banquets, receptions and similar events may also utilize outdoor facilities provided that outdoor activities shall be limited to daylight hours of 9:00 a.m. until dusk. Except for breakfast served to overnight guests, food service shall be limited on Monday through Saturday to the hours of 11:00 a.m. to 10:00 p.m. On Sunday, food service may operate from 9:00 a.m. to 10:00 p.m.

E. Hotel use shall be limited to a maximum of five private rooms available for overnight guest accommodations.

G. During daylight hours, outdoor noise levels shall not exceed 8 decibels. After dusk, outdoor noise levels shall not exceed 5 decibels.

The **second** specific request is to change the recreation intensity classification to RIC 3.

The **third** request is that the land use designation be amended from Agriculture and Forest (Small Woodland) use to Commercial Recreation. The applicant believes that Commercial Recreation is a much more appropriate designation for this property. However, this change is not necessary to accomplish the objectives of this proposal. If there are significant concerns regarding a Commercial Recreation designation, the Gorge Commission can achieve the purposes of this proposal by merely approving the first two requests.

IV. SIGNIFICANTLY CHANGED CONDITIONS

A. Gorge Commission Authority

The Scenic Act provides the general authority to the Gorge Commission to amend the Management Plan. That authority allows for amendment "at any time" that conditions have significantly changed. The Act provides:

If the Commission determines **at any time** that conditions within the scenic area have **significantly changed**, it may amend the management plan.

16 U.S.C § 544d (h) (emphasis added).

Under the Gorge Commission rules, conditions are "significantly changed" when there is "new information or inventory data regarding land uses or resources that could result in a change of a plan designation, classification, or other plan provision." Commission Rule 350-50-050 (1)(b). "Significantly changed" conditions also occur when there are "changes in legal, social, or economic conditions." Rule 350-50-050 (1)(c).

B. New information, inventory data, and changes in social and economic conditions

Under the Scenic Act, the Commission was required to complete a resource inventory that documented, among other things, **all** existing cultural resources. 16 U.S.C. § 544d (a)(1)(A).

Unfortunately, when the resource inventory was prepared, the Gorge Commission and U.S. Forest Service did not have data showing that the Viewpoint Inn and Restaurant was actually a cultural resource. Ms. Marge Dryden, the USFS Scenic Area Archeologist & Heritage Program Manager, has reviewed the inventory report and confirmed that the View Point Inn and Restaurant is not listed or described in the Cultural Resources Inventory Report. See Appendix M (copy of letter dated November 10, 2004, and copy of e-mail from Virginia Kelly dated November 4, 2004).

Although listed in 1985 on the National Register, and thus undeniably a "significant cultural resource," the omission of the property from the Cultural Resources Inventory Report indicates that this information was unknown to the authors of the report. This omission occurred in part because the owners at that time, Doug and Karen Watson, elected to reside in the structure and **treated it as a residence**.

Although the Watsons treated the structure primarily as a residence, it must be understood that the **structure was not designed as a single-family dwelling**. It was designed by architect Carl Linde as a restaurant and small hotel. This is very clear from the description of the architectural features and landscaping. Although the structure includes servants quarters, those quarters are incidental to and merely facilitate the intended use as a restaurant and hotel.

In effect, the Watson's converted the active use of the structure to residential. This conversion was **adverse to protection of the cultural resource**. Under the Management Plan, the Gorge Commission looks to the Code of Federal Regulations for standards to protect historic properties. MP at I-63.⁶ Under those standards, an adverse effect is found when the characteristics of a property are altered including diminishing the integrity of the property's design, feeling or association. 36 C.F.R. 800.5 (a)(1). As an example of an adverse effect, the standards expressly

⁶ The Management plan cites to 36 C.F.R. 800.9 regarding assessment of adverse effects on cultural resources. The current citation should be to 36 C.F.R. 800.5.

include “**change of the character of the property’s use.**” 36 C.F.R. 800.5(a)(2)(iv) (emphasis added).

The restaurant/ hotel use is an important aspect of the historic significance of the View Point Inn and Restaurant. Part 8 of the nomination form for inclusion on the National Register of Historic Places provides two grounds for historical significance. One ground is the architectural significance of the structure itself. The second is the use of the structure as a resort restaurant and inn. That use was closely tied to the opening of the Columbia River Highway and the Vista House at Crown Point, both of which are also listed on the National Register of Historic Places.

Given its status on the National Register, the Watson’s change from restaurant/hotel use to exclusively residential use was a significant alteration in the character of the historic property. Moreover, that change is, by federal law, an adverse effect on the cultural resource. 36 C.F.R. 800.5. Indeed, the first standard for “preservation,” “rehabilitation” and “restoration” of properties on the National Register of Historic Places is that the “property will be used as it was historically.” 36 C.F.R. 68.3 (a)(1) and (b)(1) and (c)(1).

In short, when the Management Plan was adopted, the residential owner was utilizing the property in a manner that was adverse to protection of the integrity of the cultural resource. Under that circumstance, it should not be a surprise that the cultural significance of the property was overlooked. Now, in sharp contrast, the **new owner seeks to restore and preserve the cultural resource** by returning the View Point Inn and Restaurant to its intended—and culturally significant—use. Not only is there new inventory data that was unknown to the Gorge Commission at the time, in addition, there is now an opportunity for the Gorge Commission to act on that information and further the Congressional purpose of protecting and enhancing cultural resources.

There have also been substantial economic changes regarding the property. As time has passed, the repairs and maintenance necessary for preservation of the building have increased. For example, attached as Appendix V is an estimate of the physical repairs that should be done to properly maintain and preserve the structure. For example, the roof should be replaced using #1 cedar sawn shingles and repair of some minor dry rot. The cost for this maintenance is \$59,750. Also, the existing chimney should be deconstructed to just below the roof line and then rebuilt using the original brick. This will cost \$25,500. These and similar maintenance projects are listed in Appendix V and come to a total of \$220,425.

As mentioned above, primary and exclusive use as a private residence is inherently adverse to preserving the historical character of the building. In addition, residential use ultimately results in physical changes that further impair the integrity of the structure. For example, by 1997 (after a period of residential use by the Watsons), the natural wood cabinets were painted over, carpeting was installed, and wallpaper was applied to the walls. The fountain had broken and was not repaired, and the once impeccable landscaping had deteriorated significantly. Bars had been placed on the windows.

While the current owners have worked hard to restore much of these superficial alterations, and the structure remains the best preserved of the resort inns that once surrounded the vicinity of the

Vista House, there nevertheless remains much restoration work to be done. That restoration work would add greatly to the preservation and enhancement of the cultural significance of the property.

To that end, the applicant has already contacted Emmerling Studio regarding restoration of the wall finishes to their original character and appearance. Mr. Emmerling stated:

Restoring the interior of the View Point Inn to its original character and appearance is both a challenge and an exciting opportunity. For the most part, the walls are in excellent condition, and the plaster work is still sound in most areas, only requiring some repair, prior to painting. We are currently researching the appropriate colour palate of the period for the individual rooms.

Appendix W. While the walls are in physically excellent condition, the cost to properly restore the original character and appearance is not cheap. The estimate for appropriate restoration of the interior walls is \$90,125. Appendix W.

Although expensive, these preservation and restoration projects are the type of actions that are called for under the federal standards for historic preservation. Materials and finishes are to characterize the restoration period and, where possible, "match the old in design, color, [and] texture." 36 C.F.R. 68.3 (c)(6).

Obviously, this type of careful restorative work will not take place if the structure is limited to use as a private residence. Unlike publicly owned properties, there must be some economic incentive to make private restoration projects a reality. Under the current economics, the View Point Inn and Restaurant must be allowed to generate sufficient revenue to justify the preservation and restoration that it deserves.

Operation of a **bed and breakfast will not provide sufficient revenue** to justify restoration and preservation expenses. The Inn has three rooms that would be available for overnight guests. These are projected to be offered at \$95.00 (Crown Point Suite), \$85.00 (The Chanticleer Room), and \$75.00 (The Inn Keepers Room) per night. Assuming all three rooms were booked, the revenue generated is \$255.00 per night.

If all three rooms were booked every weekend for two nights (Friday and Saturday nights) from September through May, the total revenue for that time period would be \$18,360.00. For the summer months of June, July and August, if all three rooms were fully booked 7 nights a week, this would yield additional revenue of \$22,950 for that time period. Using these very optimistic assumptions, that is annual revenue of \$41,310.00.

If the bed and breakfast were able to operate with only one employee earning \$12.00 per hour, on a 40 hour week, the hourly wages overhead would total \$24,960 per year. Federal employer taxes (social security, 6.2 %; Medicare, 1.45 %) add \$1909 in additional overhead. This does not take into consideration state taxes (unemployment insurance, workers compensation) and health insurance benefits. Additional overhead expenses would include items such as utilities, linen

laundry, and breakfast costs. Using even the most optimistic projections, a bed and breakfast operation would be doing very well to break even, and at best, might yield an annual profit between \$5,000 and \$10,000. While perhaps workable for some properties that are designed and used primarily as a single family dwelling, such a meager business operation could not justify the significant expenses for proper restoration and preservation of this historic property.

The reason in part lies in the fact that bed and breakfast operations are intended as an incidental use for structures "**designed** as a single-family dwelling." MP, Glossary (definition of bed and breakfast inn). The View Point Inn and Restaurant is **not** a structure **designed as a single family dwelling**. It is a restaurant with a 61.5' x 21' dining hall. It has small servants quarters off the kitchen but it is not a house designed for family living. Indeed, because it is not designed as a single family dwelling, bed and breakfast use is probably not even a permitted use for this property.

For the same reason, the recent Management Plan amendments allowing limited and incidental commercial use for certain properties does not appear to be applicable to the View Point Inn and Restaurant. As an incidental and subordinate use, those amendments allow commercial events at wineries, bed and breakfasts, or a "**dwelling** listed in the National Register of Historic Places." Emphasis added. The View Point Inn and Restaurant is not a "dwelling." Under the Management Plan, a "dwelling" is "designed for occupancy by one family only." The View Point Inn and Restaurant is designed as a restaurant and inn for occupancy by many people. As stated above, it is not a house. Its design is not intended for primary use as a dwelling.

The reality is that the View Point Inn and Restaurant is an historic restaurant that should not be converted into primary use as a private residence. Such use is adverse to the character, design, history, and cultural significance of the property.

In addition to the above-described new data for the cultural resources inventory, and the change in ownership and economic conditions regarding the property, there are also social changes that affect this application. As more and more people visit the Scenic Area, there is increasing need for handicap accessible public restroom facilities. As an interpretive facility and restaurant, the View Point Inn will have such restrooms available to the public to help meet this need.

In addition, there is an increasing demand for scenic locations where banquets, receptions, and similar functions can be held. The View Point Inn and Restaurant historically provided a place for such gatherings and its scenic beauty, with a panoramic view to the west, offers visitors a unique location for such events. As an already developed property, designed for such use, the View Point Inn and Restaurant can help meet this demand.

Under the Scenic Act, the "management plan shall (1) be based on the results of the resource inventory." 16 U.S.C § 544d (b)(1). Also, a **purpose** of the Scenic Act, and an express **goal** of the Management Plan, is to "Protect and enhance cultural resources." MP at Part I-50; see also 16 U.S.C. § 544a (Scenic Act, section 3). Despite these fundamental purposes, the existing policies and guidelines treat the View Point Inn and Restaurant as though it is a single-family dwelling. But primary use as a single-family dwelling is adverse to the preservation of the character, design, and continued restoration of the property. As currently drafted, the

Management Plan has no policies in place to protect and enhance privately owned cultural resources through preservation and restoration. The opportunity now arises to meet this purpose of the Scenic Act with respect to the View Point Inn and Restaurant.

C. Change in Legal Conditions

Until recently, the View Point Inn and Restaurant was subject to Special Management Area (SMA) rules and regulations. However, by letter from Mr. Daniel Harkenrider, dated October 19, 2004 (copy at Appendix N), the United States Department of Agriculture now recognizes that SMA rules are no longer applicable and instead the property is subject to the relevant General Management Area rules. This change in legal status occurred pursuant to section 8(o) of the Scenic Act.

By no longer being an SMA regulated property, there is a significant change in the legal status of the parcel and therefore an amendment to GMA Policies for Cultural Resources can be applied to the View Point Inn and Restaurant. In addition, a land use designation as Commercial Recreation can now be applied to the property whereas such a designation was previously not available. See MP at II-75 (the "SMA does not have a Commercial Recreation land use designation").

V. THE PROPOSAL IS CONSISTENT WITH THE PURPOSES AND STANDARDS OF THE SCENIC ACT

A. This Proposal Furthers the Purpose of the Act

Congress expressly set forth the purposes of the Scenic Act in Section 3, codified at 16 U.S.C. § 544a, as follows:

The purposes of this Act are—

(1) to establish a national scenic area to **protect and provide for the enhancement of** the scenic, **cultural, recreational**, and natural resources of the Columbia Gorge; and

(2) to protect and **support the economy** of the Columbia River Gorge area **by . . . allowing future economic development** in a manner that is consistent with paragraph (1).

Id. (emphasis added).

Unlike many projects that serve only one of these purposes, this proposal serves **both** purposes. First, it would enable the protection and enhancement of the historic inn as a significant cultural resource. By opening the property for public viewing and interpretive displays and re-establishing its historical uses, the cultural, recreational and scenic viewing values of this property will become accessible for public enjoyment.

Second, the proposal will support the local economy by providing an economic business activity to serve visitors and residents of the Gorge. As an existing structure, this economic benefit will

be provided without new construction in the Scenic Area. Most applications in the Scenic Area involve construction of a new buildings or facilities and therefore can adversely impact scenic or natural resources. However, as an existing historic structure, there will be no new development and scenic and natural resources will not be impacted. This proposal provides a unique opportunity to support the local economy while simultaneously furthering the purposes of protection and enhancement of cultural, recreational, and scenic values.

B. The Proposal Meets the Goals and Objectives of the Management Plan for Cultural Resources

The Management Plan states the GMA Goal to "Protect and enhance cultural resources." MP at I-50. To meet that Goal, the Management Plan includes Objective 4 to promote "incentives that encourage landowners and agency officials to voluntarily protect and enhance cultural resources." *Id.* This proposal provides a strong economic incentive for the owner of the View Point Inn and Restaurant to protect and enhance that significant resource. By **conditioning restaurant/hotel use on continued maintenance** in a manner that protects and preserves the cultural significance of the property, the Gorge Commission will have provided a policy for meeting this objective with respect to the View Point Inn and Restaurant.

C. Recreation Goals and Objectives Are Achieved

As part of the discussion of Recreation Resources, the Management Plan expressly sets forth the following Goal:

Increase **scenic appreciation opportunities** throughout the Scenic Area.

MP, Part I, Chapter 4, at I-146. Consistent with this Goal, the Management Plan sets forth the following specific Objective.

Provide **new viewpoints** that highlight the outstanding scenic vistas of the Gorge, the river itself, and special scenic features.

Id. at I-147.

The above Goal and Objective are obviously advanced through this proposal. As its name implies, the View Point Inn offers a spectacular view. Attached as Appendix O are photographs showing the view of the river at sunset. Attached as Appendix P is a photograph showing the view in winter, and another showing the western panorama towards Portland. Allowing the View Point Inn and Restaurant to be open to public viewing as a cultural resource will add a **scenic appreciation opportunity for the public** to enjoy that otherwise will remain a private amenity.

The Management Plan further states as a Recreation related Goal the following:

Provide a **diversity** of resource-based recreation opportunities that are **accessible to all segments of the public** and that emphasize the quality of the recreation experience.

MP, Part I, Chapter 4, at I-148 (emphasis added). To implement that Goal, the Management Plan calls for the specific Objective to "[I]ncrease resource-based recreation opportunities for the physically challenged ..." *Id.*

This Goal and Objective are also met by the proposal. The View Point Inn and Restaurant is directly accessible by car and requires no level of physical strain or ability to enjoy. The disabled, elderly, the very young, and other physically challenged individuals can all equally enjoy the scenic and cultural experience offered by this proposal. Not everyone is able to hike trails, wind surf, or even make it to the first bridge at Multnomah Falls. The interpretive displays, scenic vista, and cultural experience proposed here can be enjoyed by all individuals regardless of physical ability. Even the view rail has an existing paved walkway for wheelchairs. This goal of providing diverse and accessible recreation opportunities would be met by the proposal.

The Management Plan provides yet another Recreation related Goal of **increasing public understanding** of human resources **through interpretive programs and facilities**. MP, Part I, Chapter 4, at I-150. The related specific Objective is to "Increase awareness and appreciation of the great **diversity of natural, cultural, scenic and recreation resources of the Scenic Area.**" *Id.* at I-151.

This Goal and Objective is also advanced by the proposal. The owner/applicant desires to open the View Point Inn and Restaurant to the public with high quality interpretative displays, artifacts, paintings, photographs, furniture, and other memorabilia that allow the visitor to step back in time. As a recognized Historic Place, the proposal provides an opportunity to increase awareness and appreciation of another time period when the pace was slower. Perhaps we would all be better off if we took a rest, sat on the veranda, and enjoyed a beverage while taking in the panoramic view. The Management Plan recognizes that there is a diversity of human activities and cultural experiences. This proposal allows one of those experiences to be recaptured.

D. Although The Applicant Does Not Require A "Commercial Recreation" Designation, The Specific Standards For Such Designation Are Met

The Management Plan contains the policy that GMA regulated lands that are "highly suitable" for commercial recreation "**shall** be designated as Commercial Recreation." MP, Part II-78 (emphasis added). Lands are considered highly suitable for Commercial Recreation if they meet certain characteristics. Each criterion⁷ is set forth below, followed by a statement of compliance.

A. The site offers ... a **unique opportunity** for some other type of active, **resource-based** recreation.

This criterion is easily satisfied. First, the Management Plan explains that resource-based recreation includes uses that "are essentially dependent upon the natural, **scenic**, or **cultural** resources ..." MP, Part I, Chapter 4, at I-157 (emphasis added). These include "sightseeing ... and **visiting interpretive facilities**." *Id.* As a viewpoint and significant cultural resource, the proposal meets the Management Plan definition for resource-based recreation.

This proposal is also a unique opportunity. Because the site is listed on the National Register of Historic Places, it is recognized under the Management Plan as a "significant cultural resource." The site is also "one of kind" in that it occupies a **premier location** with **unique architectural features** that are designed to capture and appreciate the panoramic view to the western sunset. Moreover, this site is **already developed**. The View Point Inn and Restaurant is the **only developed site** in the Scenic Area that offers a place for public gatherings with a spectacular view of the western expanse as the river flows toward Portland. As such, the site offers a unique recreational opportunity based on a significant cultural and scenic resource.

B. The site is classified in the Management Plan for moderate- or high intensity recreation.

This proposal includes a request to amend the Recreation Intensity Classification (RIC) to RIC 3. Amending the designation to RIC 3 (moderate) will bring the site into compliance with this criterion.

The third criterion for determining land to be highly suitable for Commercial Recreation is the following:

C. Potential development on the site would not adversely affect sensitive wildlife habitat or plants, wetlands, or aquatic or riparian areas. This may be achieved by either designing the development to avoid areas containing such resources or by applying mitigation measures that reduce effects on such resources to less than adverse levels.

⁷ The criteria are set forth in the Management Plan at II-79, under GMA Policies, number (2).

Of course, the View Point Inn site has already been developed as a commercial structure. No expansion of the site is necessary for the site to function in its historical and intended use. Since no development of the site is requested, this criterion is not at issue.

The next criterion states:

D. Potential development on the site would not adversely affect significant cultural resources. This may be achieved by either designing the development to avoid areas containing such resources or by applying mitigation measures that reduce effects to such resources to less than adverse levels.

Again, there will be no development of the site. Of course, the site itself is a cultural resource. However, rather than adversely affect this resource, allowing the View Point Inn and Restaurant to re-establish its intended and historic use will also re-establish consistent and proper maintenance. This proposal will enable the preservation and enhancement of the resource.

The final criterion states:

E. Potential development on the site would not have cumulative adverse effects upon scenic, cultural, natural or recreation resources, considering other development (existing or authorized in the Management Plan) in the Scenic Area or in the vicinity of the development.

Once again, the site is not going to be developed. The historic inn is an existing structure and the entire site is already developed with the inn and the landscaping. Having the site available to travelers of the Historic Columbia River Highway would provide an additional recreation opportunity. This experience is compatible with the Vista House, which is next door and would not have any adverse effect to that facility.

E. The Recreation Intensity Classification Should Be Amended to RIC 3

The policies for recreation intensity do not support the existing RIC 2 designation. Moderate intensity recreational use is consistent with the direct access by paved highway, existing and fully developed amenities, proximity to the Corbett community, and proximity to complimentary recreation facilities at Portland Women's Forum Park and the Vista House at Crown Point. MP, Part I, Chapter 4, at I-157 (policies no. 4 and 5). The update to RIC 3 will be consistent with allowing interpretive displays for public enjoyment.

V. THERE ARE NO PRACTICAL ALTERNATIVES MORE CONSISTENT WITH THE PURPOSES AND STANDARDS OF THE SCENIC ACT

As has been shown, the purposes and standards of the Scenic Act compel that this property be re-evaluated and that the View Point Inn and Restaurant be restored to its historic uses and purposes. This proposal is the **most consistent action** that can be taken for meeting the purposes

and standards of the Act. First, this proposal will provide the public with an accessible resource-based recreation opportunity *that otherwise will not exist*. The Scenic Act and the various goals of the Management Plan clearly call for increasing opportunities for scenic viewing, cultural appreciation and interpretive displays.

Second, this proposal will protect and enhance the cultural resource. This property is designed for use as a restaurant and for social gatherings. It is not designed as house. This is obvious from historical documentation, but it is also clear from physical features. For example, the dominant feature of the main floor is the large dining hall. It is designed to seat 125 guests, measures 21 feet wide by 61.5 feet long, has a 14 foot high ceiling, and a massive central fireplace. The dining room has double doors to a commercial kitchen. At one end of the dining room is a women's restroom with several stalls, in the style of a restaurant, not a residence. Similarly, there is not a living room as one would expect to find on the main floor of a house.

The second floor is designed for overnight guests who enjoy views of the Gorge from their rooms. In contrast, the staff quarters are very tight small rooms tucked under the eaves and facing the road. Appendix J.

Even the landscaping and orientation of the site reveals the historic purpose. As stated by Rebecca Ettlin:

The grounds at the back are laid out in the formal symmetrical European tradition used at public gardens and sites. ... The overall effect is definitely that of hotel ...

Appendix J. Even to the untrained observer, the building and grounds are obviously designed for dining, social gatherings, and limited overnight accommodations. It is not a house.

To limit such a facility to private residential use will have four negative results. **First**, such a decision exhibits a disregard for the architectural design. Carl Linde designed this site as a restaurant and inn that focused attention on the magnificent view. To preclude that intended use is a waste of human creativity and expression.

Second, to limit use to a private residence exhibits a disregard for the cultural resource. The applicant/owner is offering to create a publicly available amenity that protects and enhances a significant cultural resource. Rather than dismissing such a request, the responsible action for protecting cultural resources is to leap at this unique opportunity.

Third, limiting use of the site as a private residence will lead to its demise. The applicant/owner greatly desires to open this property to the public and re-establish its historic uses. However, he realizes that if this request is denied, that dream will be over. Instead, he will be left with using the property as his personal residence.

With practical use limited to a private residence, the owner/applicant will be forced to make changes to the interior so that the building can function as a normal residence. For example, as a residence, there is no need to have a dining hall measuring 61.5 feet by 21 feet. That hall would

be divided into a normal-sized dining room, a formal living room, an entertainment/media room, and perhaps a master bedroom. All rooms would enjoy incredible views. Similarly, the women's restroom with several stalls would be updated and converted to a residential style bathroom. The kitchen would be remodeled into a residential style kitchen. These and perhaps many other changes would be made as the years progressed. In short, if this building is to be preserved in its original and special design, it must be able to be used as intended. Forcing this building into exclusively residential use will force modifications that are more compatible with residential living.

Finally, if not opened for public viewing and restaurant/hotel use, there is no need for the parking lot on the adjacent parcel. The applicant purchased the adjacent separate parcel (90' x 100') so that it can be left undeveloped and available for parking vehicles. However, with no need for parking, this lot would likely become developed with a single-family dwelling. Such new development is possible since the property is regulated as a General Management Area parcel.

The best alternative for meeting the overall purposes and standards of the Scenic Act is to approve of this request.

VI. CONCLUSION

There is no practical alternative more consistent with the purposes of the Scenic Act than the present proposal. The Gorge Commission has the opportunity to do what Congress wanted. That is, preserve and enhance a cultural resource, provide a recreational opportunity for the public, and support the local economy.

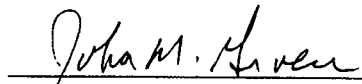
For all of these foregoing reasons, the applicant respectfully requests that these amendments be approved.

Respectfully submitted this 26th day of January, 2005.

Revised May 10, 2005, in response to Gorge Commission questions.

Geoff Thompson

BY:



John M. Groen.

Groen Stephens & Klinge LLP

groen@GSKlegal.pro

APPENDIX A

November 22, 2004

Mr. Geoff Thompson
Mr. Angelo Simone
The View Point Inn
40301 E. Larch Mountain Rd.
Corbett, OR 97019

Dear Geoff and Angelo:

We are writing on behalf of the Board of Directors of the Crown Point Country Historical Society (CPCHS). The CPCHS is a nonprofit organization that operates exclusively for charitable and educational purposes. Our mission is to preserve our cultural resources and educate people of all ages about the heritage of the area that we refer to as 'East of the Sandy' river.

Our recent discussions regarding the View Point Inn becoming a Visitors Center have been most intriguing. We applaud all efforts to offer this valuable, historic resource to the public and are especially interested in this new opportunity. The Inn is a wonderful resource for community and cultural events. Examples of this are Corbett Fire District's recent fundraiser to provide scholarships for college students. Additionally, I understand you are allowing a local children's charity, Old McDonald's Farm, Inc., an opportunity to have a Christmas Tea at the Inn. We are grateful for the chance to have the Historical Society's annual Christmas Party there as well.

As you may know, many of the historical resources in our community have been destroyed over the years or are not available to the public. The CPCHS is especially passionate about preserving and sharing the relatively few historical resources we have remaining, especially the View Point Inn. A Visitors Center on our end of the Gorge would be a wonderful asset. It possibly could be dedicated to the lost historical assets along the East Historic Columbia River Highway. Other historical sites are essentially closed to the public such as the Crestview Manor, Sunset Gables and the old Jacobson Mansion that is now the Sisters of the Eucharist. The View Point Inn would be the perfect place to display some of the 1,000 or more Charles W. Post (an early 20th century painter from our area) paintings and photographs that were donated to the Historical Society. A few of our photographs are on display now at the Oregon Parks Department at Rooster Rock. The Parks Department is only open on a very limited basis, however.

The Crown Point Country Historical Society has many items to display at the View Point Inn's Visitor Center including the paintings and pictures mentioned above. We would be pleased to take part in developing the displays and would also be willing to offer volunteer help to keep the Inn open for tourists and visitors convenience, education and enjoyment.

Sincerely,



Stephanie D. Rickert
President
CPCHS
503-695-5985

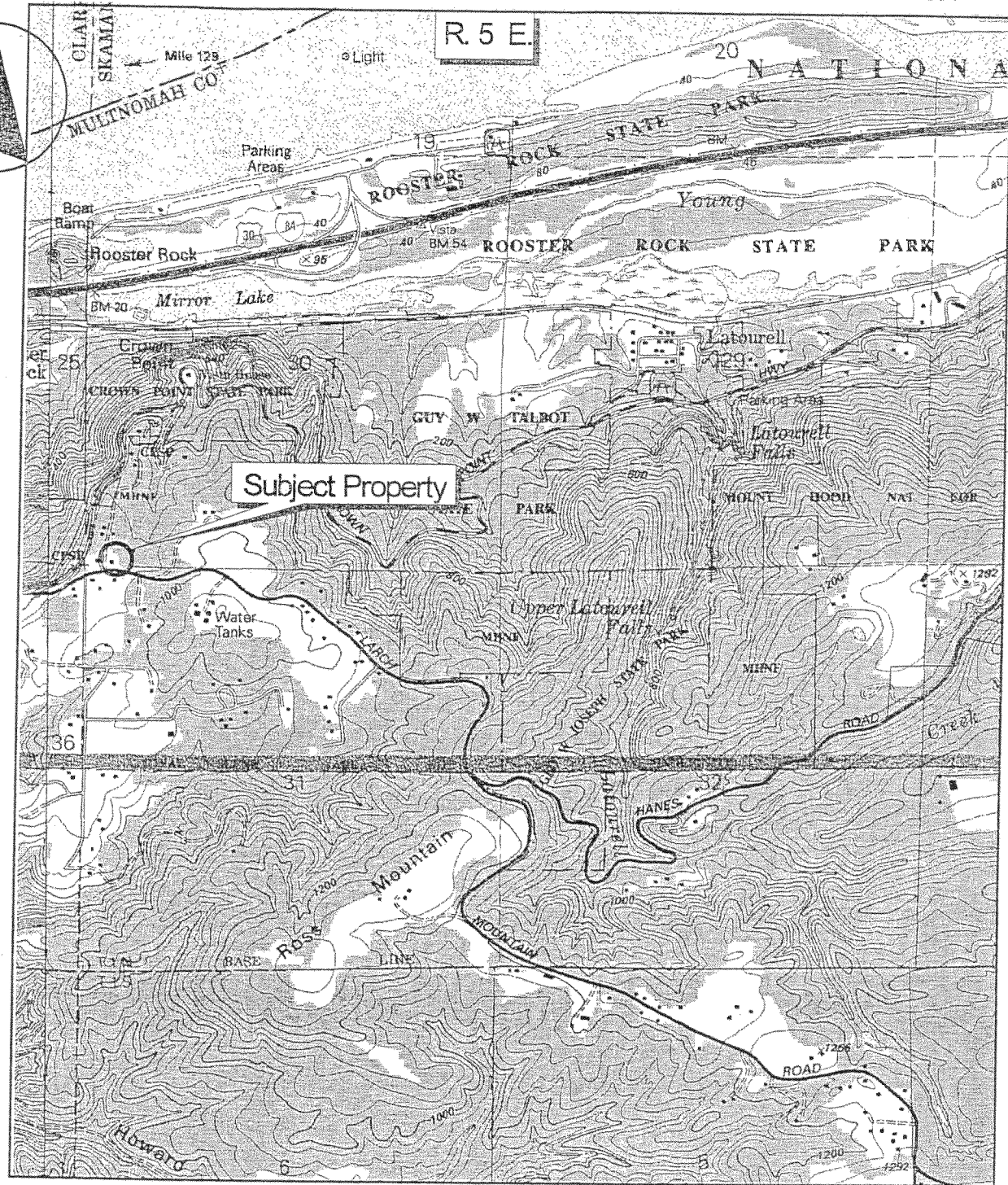
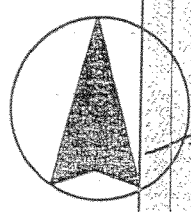


Clarence Mershon
Past President & Current Board Member
CPCHS
503-665-4528

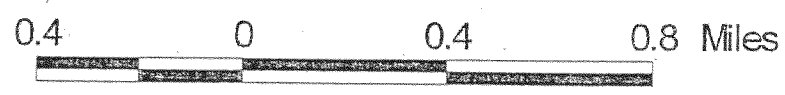
APPENDIX B

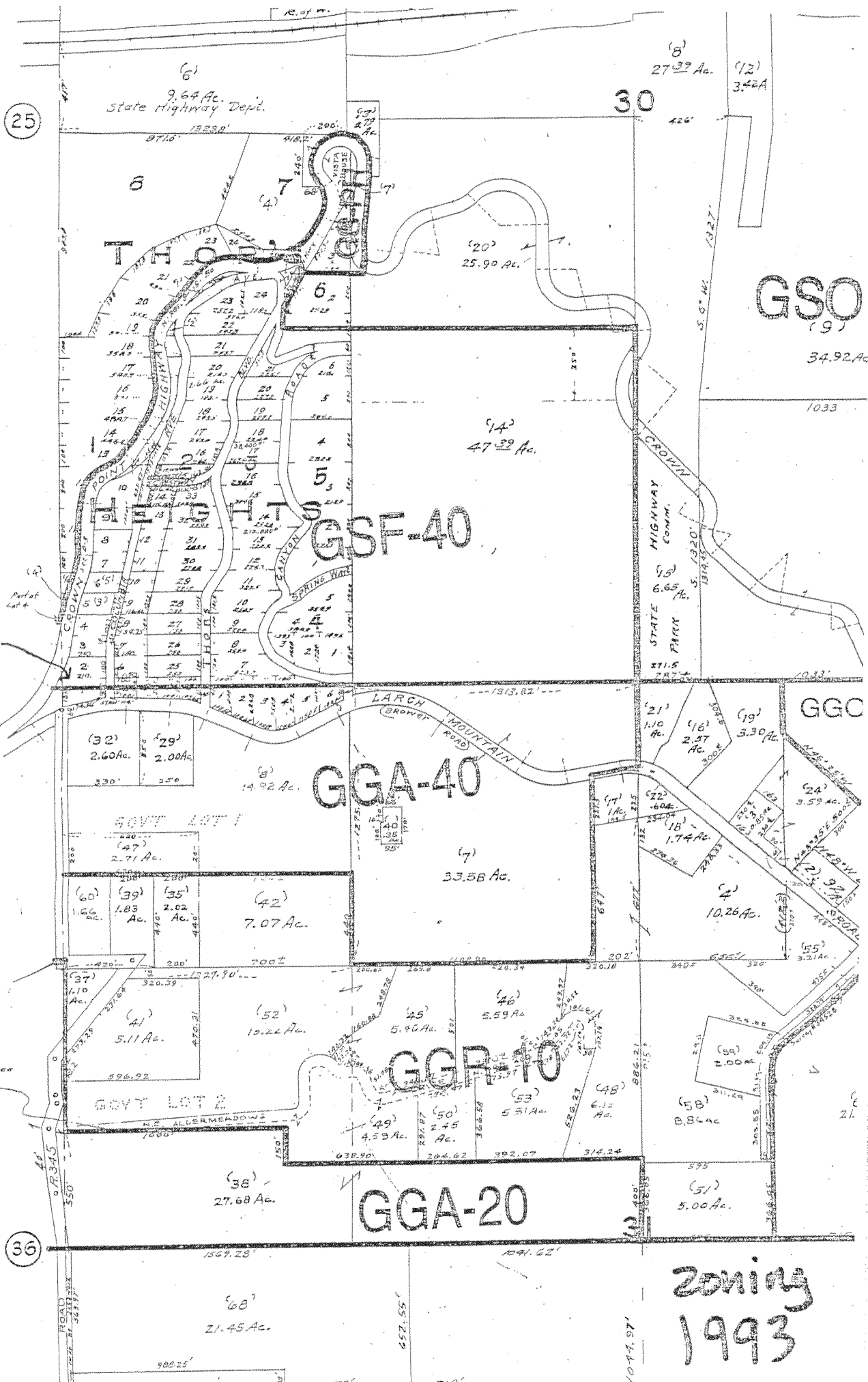
T2-02-004

Bridal Veil Quad. 1994



M.L. Dryden 10/08/02





Subject Property

79

D.
FOR
INFO

my detail see
1 File

zoning
1993

APPENDIX C

United States Department of the Interior
National Park Service

For NPS use only

National Register of Historic Places Inventory—Nomination Form

received

date entered

See instructions in *How to Complete National Register Forms*
Type all entries—complete applicable sections

1. Name

historic View Point Inn

and/or common Same

2. Location

street & number 40301 NE Larch Mountain Road N/A not for publication

city, town Corbett N/A vicinity of Third Congressional District

state Oregon code 41 county Multnomah code 051

3. Classification

Category	Ownership	Status	Present Use
<input type="checkbox"/> district	<input type="checkbox"/> public	<input checked="" type="checkbox"/> occupied	<input type="checkbox"/> agriculture <input type="checkbox"/> museum
<input checked="" type="checkbox"/> building(s)	<input checked="" type="checkbox"/> private	<input type="checkbox"/> unoccupied	<input type="checkbox"/> commercial <input type="checkbox"/> park
<input type="checkbox"/> structure	<input type="checkbox"/> both	<input type="checkbox"/> work in progress	<input type="checkbox"/> educational <input checked="" type="checkbox"/> private residence
<input type="checkbox"/> site	Public Acquisition	Accessible	<input type="checkbox"/> entertainment <input type="checkbox"/> religious
<input type="checkbox"/> object	N/A in process	<input checked="" type="checkbox"/> yes: restricted	<input type="checkbox"/> government <input type="checkbox"/> scientific
	N/A being considered	<input type="checkbox"/> yes: unrestricted	<input type="checkbox"/> industrial <input type="checkbox"/> transportation
		<input type="checkbox"/> no	<input type="checkbox"/> military <input type="checkbox"/> other:

4. Owner of Property

name Karen and Douglas Watson

street & number 40301 NE Larch Mountain Road

city, town Corbett N/A vicinity of state Oregon 97019

5. Location of Legal Description

courthouse, registry of deeds, etc. Multnomah County Courthouse

street & number 1021 SW Fourth

city, town Portland state Oregon 97204

6. Representation in Existing Surveys

title Multnomah County Planning Resolution has this property been determined eligible? ☐ yes ☒ no

date 1980 ☐ federal ☐ state ☒ county ☐ local

depository for survey records Multnomah County Department of Environmental Services (Planning Commission files)

city, town Portland state Oregon

7. Description

Condition

☒ excellent
☐ good
☐ fair

☐ deteriorated
☐ ruins
☐ unexposed

Check one

☒ unaltered
☐ altered

Check one

☒ original site
☐ moved date

n/A

Describe the present and original (if known) physical appearance

The distinctive View Point Inn (1924) is significant as an architectural feature and prominent landmark along the Columbia River Gorge. It is of particular interest as the best preserved example of 1920s tourist inns remaining along the lower section of the historic Columbia River Scenic Highway. The large white shingle structure in the Arts and Crafts style, is nestled on Thor's Heights between Portland Women's Forum Park and Vista House (National Register property). The inn is visible from the park vantage point and has a panoramic view of the Columbia River.

Thor's Heights promontory at the site of the hotel is 1125' above sea level. The inn is situated on .96 acres at the junction of the old Columbia River Highway (National Register Historic District) and Larch Mountain Road (formerly Brower Road). The property comprises Lots 1 and 2, Thor's Heights, in Sections 30 and 31, Township 1 North, Range 5 East of the Willamette Meridian, Multnomah County, Oregon.

Landscaping of the property is roughly semi-circular, reaching from the western exposure of the inn (primary facade) to the edge of the ridge of Thor's Heights). A few old plantings, including baby roses, are visible where the lawn expanse meets the underbrush. Two rock-faced terraces are articulated with small rock-faced piers and a walkway sloped from the verandah to the generous lawn. Near the western edge of the lawn is a large circular stone-faced pond (unfilled) surrounded by irises.

To the south of the property bordering Larch Mountain Road are various mature plantings including a 25' boxwood hedge; two variegated pink weigelia; two white hawthorne; and a long row of pine trees. Near the pine hedge is a single fir tree. At the far north edge of the property is a 10' x 20' wooden storage shed (thought to be original), with a new shake roof. At present, landscape maintenance has been deferred, due to more urgent structural maintenance necessary to stabilize the inn.

Designed by architect Carl L. Linde, the massive wooden structure exhibits elements of Tudor style, but may be more aptly identified as a belated example of the Arts and Crafts style. The building, according to its second owner, was constructed at a cost of \$47,000. It has a large, prominent gabled roof, gabled roof dormers, and gabled wings. The main volume of the inn measures approximately 62' x 30'. All porches, all exterior walls, and the major interior first floor walls are of heavy timber construction.

The exterior is sheathed with wood shingles, 5½" to the weather. Boards are applied to the walls to amplify the half-timbered effect. Shingles are painted off-white and timbers are painted dark brown, a close resemblance to the original white and black color scheme. Most of the original multi-light windows and doors remain, although several upper story windows are thermal-paned wood sash replacements.

On the west, or primary facade, three gabled dormers are featured in the flared, or bell cast, shake roof. The lower portion of the huge sloping roof covers a 10' verandah which was once screened and used as an additional dining area. This verandah has five bays. There are triple posts at each corner and paired posts between. The 11½" x 11½" posts are secured to the concrete foundation by steel plates. The verandah ceiling is

(continued)

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finished with 3½" tongue and groove boards with beveled edges. The wood floor is a recent restoration. To maximize the western view of the river, Linde provided five 15-light French doors with sidelights between the verandah and the great hall.

On the southwest of the main gable is a smaller extension of the main gable which features a sunporch at the ground elevation. This 12' x 22' room has multi-paned window and door openings.

The rear, or east elevation, contains two gabled wings with multi-light windows and a gabled roof dormer. Tudor detailing is evidenced in contrasting color roof rakings and vertical boards. There is a door leading to the kitchen from the outermost projecting wing; another door is at the north end of the southern exposure. A large red brick chimney with four chimney pots is located in the center of the main gable. At the far end of the east elevation is a flat roof double garage with double bi-folding doors containing multi-light windows. An unpaved road serves as a drive-way along this portion of the inn.

The north elevation is comparatively plain with the garage projection; two multi-light French doors (leading to the great hall); and three fixed multi-light sash at the end of the verandah at the ground elevation. Above, at the second story elevation, are three wood sash windows. The structure rests on a concrete foundation and has a basement measuring 978 square feet.

The ground floor interior contains approximately 2320 square feet. Facing the west and the verandah is the intact great hall, formerly the inn dining room, which measures 61.5' x 21'. The great hall originally contained approximately 30 dining tables to seat 125 dining patrons. It has 14' high ceilings and 7'5" high fir veneer paneling with mouldings accented in orange and green. The flooring is 2½" maple. Load bearing posts are covered by pilasters. Upper walls and ceilings are finished in white wall board, though the original finish was sand finished plaster.

In the center of the east wall is an arched fireplace constructed of river and volcanic rock. The fireplace has a mantle with cavetto mouldings at top and bottom.

Each bay of the great hall contains a pendant light fixture thought to be designed by lighting expert Fred Baker. These original fixtures are circular with six candles attached to a wrought iron rim and suspended with black chain. Two other original fixtures are located in the two center exterior bays leading to the verandah. These are simple wall sconces and were apparently supplied by Baker's lighting firm.

To the right of the fireplace are original double doors leading to the serving room and kitchen beyond. Both areas have been renovated; the opening between the two smaller rooms has been enlarged, creating a larger continuous space and exposing heavy timber framing previously plastered over. This is the only spatial change in the structure. The former serving area retains a large walk-in wooden freezer and wooden fir flooring. To the north of the freezer is the former women's restroom and a powder room, presently used for storage.

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Access to the small entrance hall is gained from the east end of the great hall, or through the sun porch (which was an overflow dining area). The mens' restroom off the entrance hall has been remodeled with modern plumbing fixtures. From the entrance hall is an elbow stairway with simple fir newel post and plain fir balusters leading to the second story.

The upper level of the inn contains approximately 1683 square feet with four bedrooms and two bathrooms in their configuration. Between the major bedrooms at each end is a large sitting room with a fireplace flanked by two large bookcases. The fireplace is of orange glazed tile surrounded by fluted pilasters and a mantle resting on scroll brackets. All woodwork including baseboards and ceiling moulding are painted white. The floors are of 2¼" maple. There are two original white wall sconces mounted beside the fireplace, and two single light white pendant ceiling fixtures (perhaps supplied by the Fred Baker firm) in the sitting room. Original door hardware and light switches have been retained, as well as a claw-footed bath tub in the northeast bathroom.

Historically, the bedrooms and the sitting room, which could contain about twelve cots, accommodated as many as 26 overnight guests. An expansive view of the western gorge slope was offered to the guests from dormer window openings in the north and south bedrooms, and from the commodious sitting room.

8. Significance

Period	Areas of Significance—Check and justify below			
prehistoric	archeology-prehistoric	community planning	landscape architecture	religion
1400-1499	archeology-historic	conservation	law	science
1500-1599	agriculture	economics	literature	sculpture
1600-1699	X architecture	education	military	social/
1700-1799	art	engineering	music	humanitarian
1800-1899	commerce	exploration/settlement	philosophy	theater
X 1900-	communications	industry	politics/government	transportation
		invention		X other (specify)
				(tourism)
Specific dates	1924	Builder/Architect	George Alfred Canzler (builder) Carl L. Linde (architect)	

Statement of Significance (in one paragraph)

The View Point Inn (originally named the Palmer Place), prominently situated on Thor's Heights near Corbett, is located on the old Columbia River Highway one mile west of Vista House at Crown Point and three quarters of a mile east of the Portland Women's Forum Park. Constructed in 1924 at the junction of the scenic highway and Larch Mountain Road, for Grace H. Palmer, the inn was operated until 1962. Constructed in direct response to the rise of automobile touring and the development of the Columbia River Gorge Highway, the View Point Inn is eligible under Criterion "a." As the only inn remaining intact from the galaxy of resorts built near Crown Point, it meets Criterion "c." The inn is additionally significant under Criterion "c" as the only known inn designed by Carl L. Linde, one of Oregon's foremost architects.

The inn was the result of the growth of automobile tourism in the Columbia River Gorge. This industry derived from the "Good Roads Movement" (the ideal of constructing hard surfaced roads to benefit farmers, industrialists, and tourists) that arose shortly before the First World War (1914-1918). The eccentric millionaire Samuel C. Hill conceived the idea of a scenic highway along the south bank of the Columbia River. In 1913, Oregon responded to Hill's vision by creating a State Highway Department. The department hired a brilliant engineer, Samuel C. Lancaster, to build the highway. When completed in 1915 it was widely hailed as an aesthetic and engineering masterpiece. Lancaster began to advertise the tourist potential of the highway on a trip to the Eastern states in 1916 and 1917. As Hill put it, "we will cash in, year after year, on our crop of scenic beauty, without depleting it in any way."

Among the jewels of the highway and a focal point for tourists were Vista House and Crown Point. Crown Point is a basaltic promontory of the Columbia Gorge. It was one of the two sites where the highway was dedicated between Troutdale and Hood River in 1916. Atop Crown Point stands the Vista House (1918), an observation point for the Gorge. Vista House was designed by the architect Edgar Lazarus following Samuel Lancaster's suggestion that an observation point be placed at Crown Point.

Famous resort inns such as the Chanticleer Inn on the site of the Portland Women's Forum Park, the Crown Point Chalet above Vista House, the Wayfarer Inn in Corbett, and Faresh Hall in Bridleveil arose to serve the tourists. From Portland, rental touring cars and limousines were available from the Columbia River and City Sightseeing Service to bring tourists to the area.

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In the 1920s tourism in America became democratized and big business because of the "Good Roads Movement," the inexpensive mass-produced automobile pioneered by Henry Ford and his competitors, a higher standard of living, a reduced work week, and a desire to escape the pressures of urban life. In 1920 every other car in the world was a Model T. In 1925 the Ford Motor Company made an automobile every 10 seconds. By the end of the Twenties the Model T cost its lowest price ever, \$290. Paradoxically, millions of Americans rushed by machine to places of natural beauty to flee a mechanizing nation. Henry Ford himself took a series of camping trips in the years 1914-1924 in the company of Thomas Edison, naturalist John Burroughs, and rubber tire magnate Harvey Firestone.

View Point Inn is a result of these developments. It is constructed on land originally owned by Lorens Lund. A Danish immigrant, Lund had come to the United States in 1870 where he met his Norwegian wife, Mari, who had arrived in 1859. The Lunds acquired 120 acres of land in 1884 and 1895 under the Homestead Act. Their acreage was located overlooking Crown Point in an area they eventually platted as Thor's Heights, in honor of the mythological Scandinavian deity who lived on a high place (Breidablikk) overlooking the entire world. In 1914 the Lunds donated a portion of their property to Multnomah County for highway purposes. They, Osmond Ryal, and George B. Van Waters, also gave to the City of Portland in 1917 the property where Vista House stands. Much of the Lunds' land was sold after 1917 and the site of the later View Point Inn was acquired by the Grace H. Palmer Corporation in 1924.

Grace Palmer and her associates, who included Fred Heilig of the theater family, opened the inn on 4 June 1925. The inn, named the Palmer Place, was designed by Carl Linde in the mode of a Shingle Style resort inn with half-timber detail. It was intended to be a tea room and restaurant (specializing in chicken dinners) with facilities for private parties. In spite of its attractive design and charming setting 1125 feet above the Columbia River, Grace Palmer and her children, Geraldine and Harry, were not successful in managing the Palmer Place. Their property was repossessed by the Union Savings and Loan Association and passed into the hands of William Moessner in 1927. His wife, Clara, assisted him in the running of the inn.

Moessner, a native of Pforzheim, Germany, was an experienced restaurateur. He had served as chef de cuisine at the Benson and Portland hotels before buying the Palmer Place which he renamed the View Point Inn. His enterprise advertised such diversions as hiking, fishing, and boating. During the prosperous Twenties and the depressed Thirties the Inn drew many guests, some of them famous. Julius Meier, the department store magnate and governor of Oregon (1931-1935), came frequently to breakfast. Meier's Menucha estate (extant) was one mile to the west of View Point Inn. On one occasion the governor accompanied delegates from a California Soroptomist convention to a banquet at the inn. One of the guest books, in possession of the current owners, records the names of Prince Friedrich

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of Potsdam (son of the former Crown Prince of Germany), Baron and Baroness Blixens-Fenicke of Denmark, and Baroness Ellen of Sweden. Lily Pons, Andre Kostelanetz, and Thomas Dewey were also reported to have been guests. The Inn, open all year, was quite luxurious and its guests paid as high or higher rates as at the Columbia Gorge Hotel, Cloud Cap Inn, and Timberline Lodge in the 1930s.

The Second World War, with its gas rationing and shortage of labor, ended these prosperous days. The Inn was closed. Although William Moessner reopened his inn after the war, it was only a temporary reprieve for it. When the new Columbia River Highway (now Interstate 84) was opened in the 1950s, traffic bypassed the View Point Inn. Moessner served the inn's last meal in 1962. After his death on 11 September 1979 the property passed to his nephew, Erwin Goeltz, who sold the property to Douglas and Karen Watson in 1982.

Carl L. Linde (1867-1945) became an active figure in Portland area architectural design. Immigrating with his family from Germany at the age of six, Linde settled in Milwaukee, Wisconsin. He attended the German-English Academy and, while enrolled there, the young man also became apprenticed as an architect.

Linde's early career is largely undocumented, though it has been recorded that he was a brewery architect in Milwaukee and was a staff architect for Ryerson Steel in Chicago. After his arrival in Oregon in 1906, he became a draftsman for Edgar Lazarus, who designed the Vista House (National Register listed and HABS property) in 1916.

Before he obtained his architectural license in 1921, Linde worked for the firms of Whidden and Lewis, A.E. Doyle, and Whitehouse and Foulhoux. Beginning in 1921, Linde maintained his own architectural firm, and specialized in the design of residences, beach houses, apartment houses, and schools. His large apartment designs were favored with diplomatic names, such as the Jacobethan style Ambassador (1922) and the Twentieth Century style Sovereign (1922), both of which are listed in the National Register of Historic Places. English and Mediterranean elements were common in the forms created by the architect. The Royal Arms, Imperial Arms, Hamilton Arms, the Embassy, and the Envoy were also designed by Linde. His Ongford apartment, however, is early modern stylistically. Two garden court apartments, the National Register listed Holman Gardens (1928) of the halftimber style, and the 1923 Irvington Court Apartments in the Jacobethan style, reflect further diversity in the architect's creative design. His flexibility as an artist is also apparent in the 1926 Portland North Park Block sand stone and bronze fountain entitled "Rebecca at the Well" (Shemanski Fountain) which he designed with sculptor Oliver Barrett.

Linde also produced large, stately houses, including the 1932 Jack L. Eassen residence in Norman Farmhouse style; the 1928 Spanish Colonial Otto Poole house;

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the Tudor-style Zimmerman home of 1928; the 1926 Jack Barde residence of Mediterranean design; and the 1926 English cottage of Dr. Frank McCauley.

Linde was vice-president of the Oregon chapter, AIA, in 1934, and director of the Society of Registered Architects in 1935. At the beginning of the Second World War he became associated with the Corps of Engineers, United State Army, at Vancouver Barracks, and worked there until his death at age 78 in 1945.

Linde designed the View Point Inn in 1924. Originally known as the Palmer Place, the inn was commissioned and built at a reported expense of \$47,000. by Grace H. Palmer. The View Point is the only tourist resort structure known to have been designed by Linde, though several beach houses were designed by the architect during his career. The massive shingle inn is a distinct departure from the Tudor or Mediterranean style structures of brick and reinforced concrete commonly created by Linde.

Linde's architectural connection with the Columbia River Gorge area apparently began some years prior to the development of the View Point Inn. In 1917 the architect designed a giant arch as a gateway, or formal entrance, to the Columbia River Highway. Though the arch was never executed, it was to have been a monumental structure featuring the Oregon shield that "each passing motorist...[might] find something to remind him of his native state and make him feel at home."

9. Major Bibliographical References

See Continuation Sheet

10. Geographical Data

Acreage of nominated property .95

Quadrangle name Bridal Veil, Washington - Oregon

Quadrangle scale 1:62500

UTM References

A

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Zone		Easting						Northing						

B

Zone		Easting						Northing						

C

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D

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H

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Verbal boundary description and justification The View Point Inn occupies Lots 1 & 2 of Thor's Heights, Multnomah County, Oregon, which are located in Sections 30 & 31 of T1N, R5E, W.M., Multnomah County, Oregon.

List all states and counties for properties overlapping state or county boundaries

state None code county code

state None code county code

11. Form Prepared By

name/title Linda Dadds

organization History Resources

date June 30, 1984

street & number 1665 NW 131st Avenue

telephone (503) 644-8921

city or town Portland

state Oregon 97229

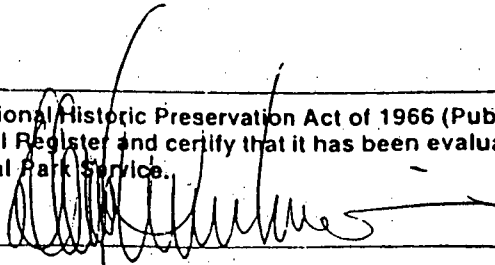
12. State Historic Preservation Officer Certification

The evaluated significance of this property within the state is:

 national state X local

As the designated State Historic Preservation Officer for the National Historic Preservation Act of 1966 (Public Law 89-665), I hereby nominate this property for inclusion in the National Register and certify that it has been evaluated according to the criteria and procedures set forth by the National Park Service.

State Historic Preservation Officer signature



title Deputy State Historic Preservation Officer

date January 9, 1985

For NPS use only

I hereby certify that this property is included in the National Register

date

Keeper of the National Register

Attest:

date

Chief of Registration

APPENDIX D



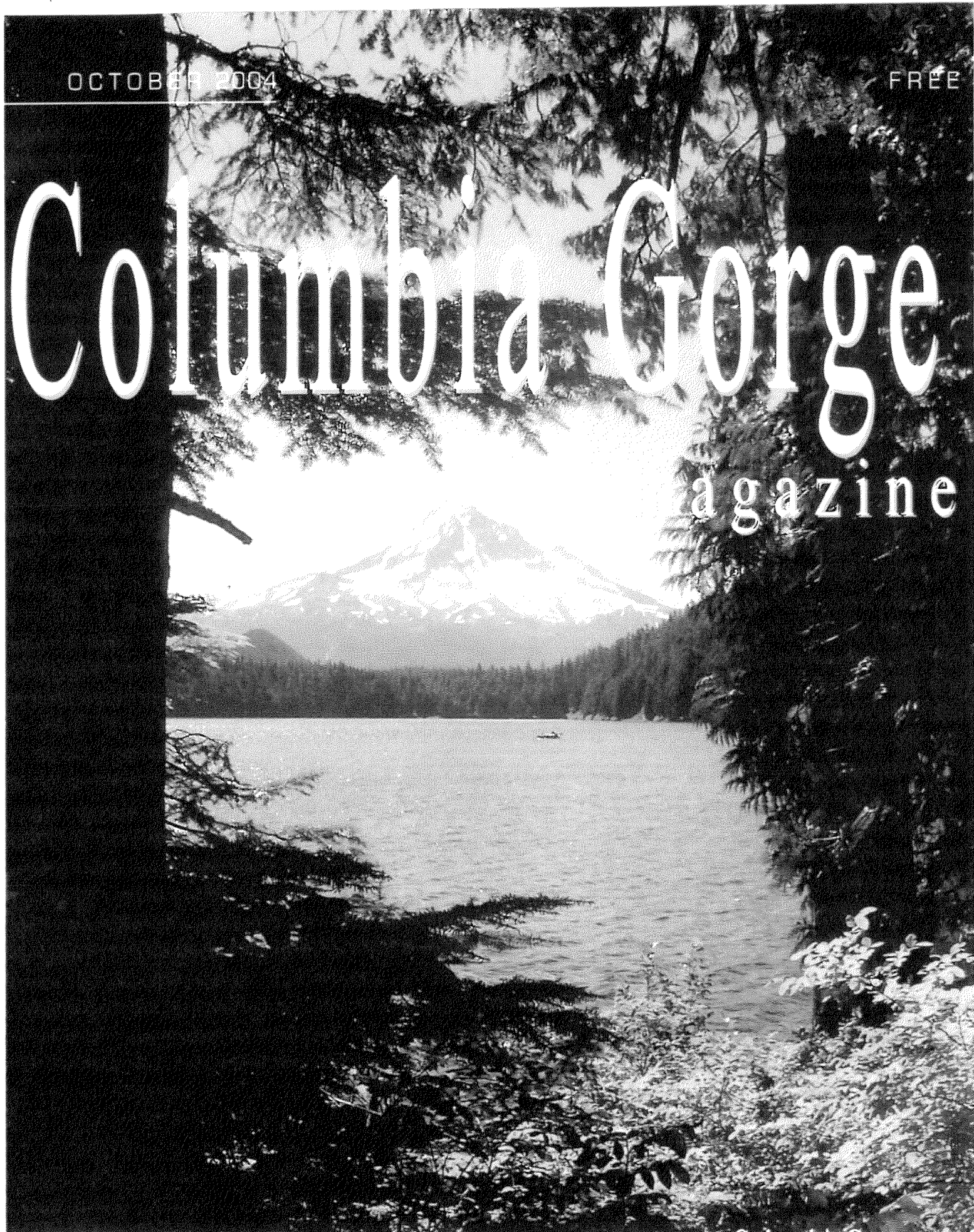
APPENDIX E

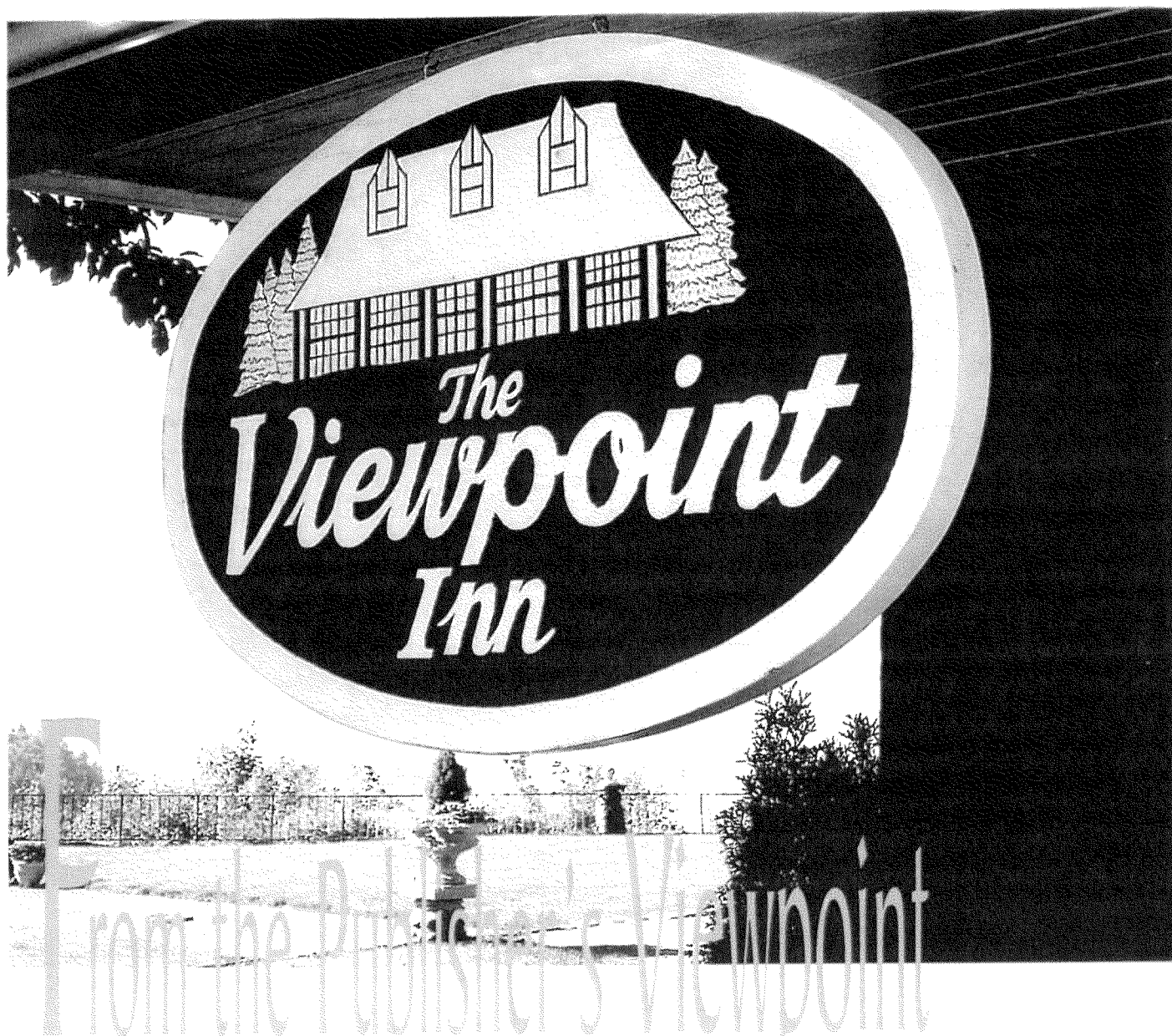
OCTOBER 2004

FREE

Columbia Gorge

Magazine





When a picture of The Viewpoint Inn came across my desk in the form of a postcard with an attached post-it indicating a potential story, my first thought was, "I've never even heard of this place let alone seen it." I was out of the office at the time the postcard was brought in by the owner inquiring about a story being published. However, Cheryl, our associate publisher, spoke with the man that dropped it off. So, I visited with her for a few minutes regarding her brief conversation with the gentleman. She was under the same bewilderment that I was, how come we haven't ever heard of this place? We've both been in the Columbia Gorge for the majority of our lives. We agreed that the office should contact this individual and inform him of our interest in potentially doing a piece on the Inn and would most likely be in touch soon.

The postcard made it from my inbox to one of many piles on my desk where it stayed put for a semi-short period of time. Cheryl asked me if I had made a decision on whether or not we were going to pursue a story. Being of a reactive verse, a proactive personality (which I won't always admit to being), I responded with, "Oh, let me try to call up there right now and we'll see."

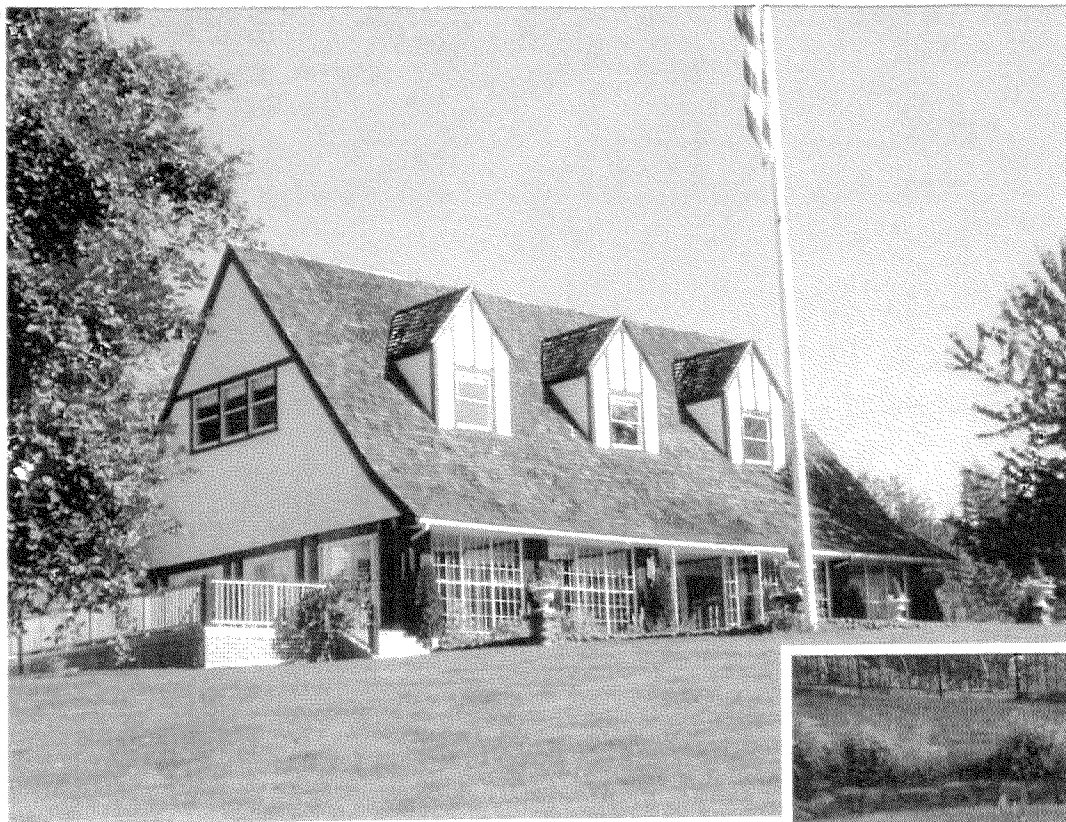
I had to make a trip into Portland later that afternoon and having been

informed that the Inn was in Corbett, I knew it was somewhat on my route to Portland. Also, since I hadn't ever seen the Inn or spoken with its owner, it seemed only appropriate to try to do so. With that thought in mind I called the owner of the Inn to toss the idea out that I would be in the area of his location and would be interested in a quick introductory visit and to discuss a possible story. After a short conversation and a bit of directions he welcomed my visit to the Inn.

The trip down the Columbia Gorge from our office in Hood River was a typical trip of stunning beauty under a not always so typical crystal clear blue sky.

As I approached the Crown Point/Corbett area I began scanning the southern side of the Gorge hoping for a peek of the Inn. I had been told it practically sat a stones throw away from the highly visible Crown Point known formally as the Vista House. I came upon the Corbett exit with no success of a sneak peek of the Inn's location, so I proceeded up the hill to Corbett. Granted it's been some time since I've enjoyed a visit to Corbett, I didn't realize how the beauty of the little community that sits perfectly positioned above the awesome

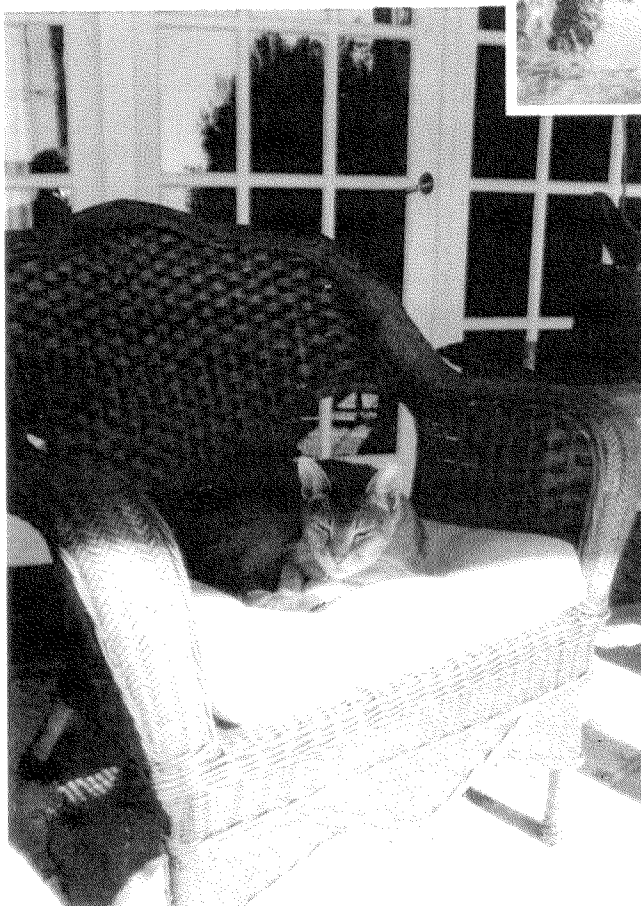
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Columbia Gorge had faded in my memory. "This place is gorgeous," I thought to myself as I passed the little market and volunteer firehouse along my quest for the Inn.

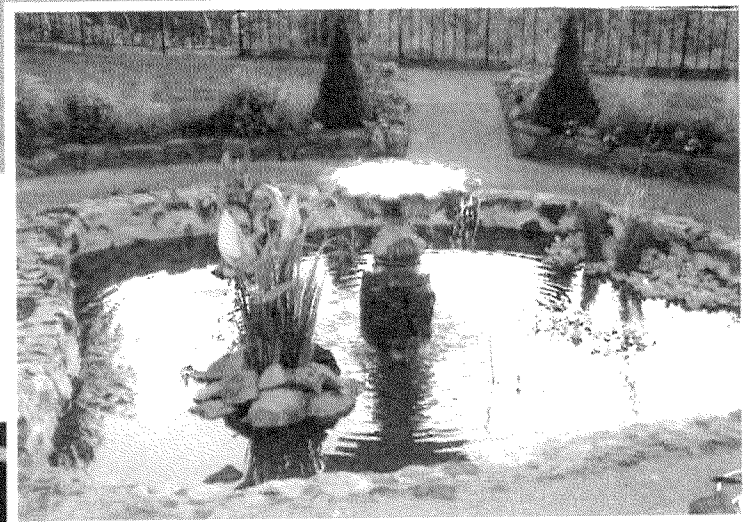
Assuming I must be very close, my eyes now profiling every rooftop and structure in view, resulting in a considerable speed reduction as a product of second-guessing whether I was far enough along my way. Then along the straight stretch of road that I was traveling I noticed, in the distance, a high roof with three dormers emerging above the trees. I felt very confident that I had identified my intended destination, and sped up to pursue it.

I drove into the circular drive of the Inn, parked my car and then, looking directly ahead of me, I saw the most beautiful view of the western end of the Columbia Gorge. I could see the Columbia Gorge spilling out into Camas and Vancouver on the Washington side, and Troutdale and Portland on the Oregon side. To my amazement I could even see far beyond the west hills of downtown Portland out towards Beaverton and Tanasbourne.



I pushed my jaw back up into place so as not to look like I was missing a chromosome when I shook the hand of Geoff Thompson, the owner. We spent the first couple moments of our introduction with my comments sounding a bit like a broken record, "This is incredible, this is so incredible, this is just incredible."

Thompson showed me inside the Inn where his business partner, Angelo Simione, warmly greeted me. The duo proudly started me on my tour of the Inn while narrating the history of the establishment. Come to find out the Inn has a long and glamorous past to include luxurious and expensive accommodations catering to guests touring the new Columbia River Highway in the 20's and

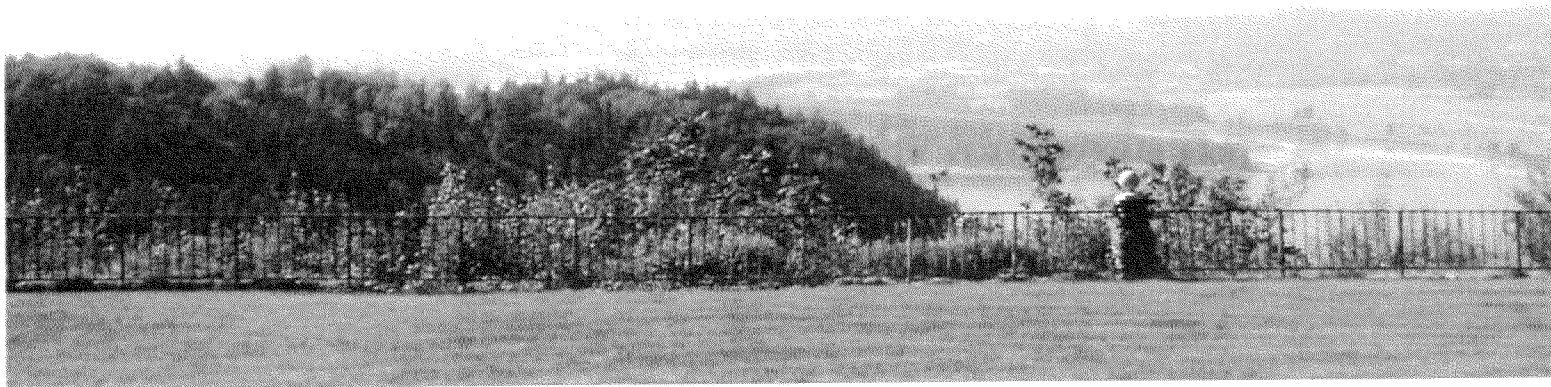


30's. Entertaining guests of wealth and privilege was a regular occurrence at the Inn. Such guests included Prince Friedrich of Potsdam, Baron and Baroness Blixens-Fencke of Demark, Baroness Ellen of Sweden, singer Lily Pons, musician Andre Kostelanetz and Thomas Dewey, a New York governor and Republican presidential candidate.

Being that the Inn is steeped in history, I learned that it was built in 1924 by one of Oregon's foremost Architects, Carl Linde. The 80-year-old inn is on the National Register of Historic Places and it is the only inn of its kind, featuring Arts and Crafts style architecture, left intact in the Columbia River Gorge. It houses beams from Europe and ornate Pendant lights created by Fred Baker.

Situated above the Vista House, the Viewpoint Inn sits on Thor's Heights and offers an opportunity to view not only the beauty of the Gorge, but many spectacular sunsets continuing on... into tranquil starlit nights.

Grace H. Palmer Corporation acquired the Inn in 1924. Mrs. Palmer intended the Inn to be a tea room and restaurant, but having been unsuccessful, the property



was sold in 1927 to the Head Chef of Portland's Benson Hotel, William Moessner. Under the care and attention of Chef Moessner, the now renamed Viewpoint Inn did very well catering to such visitors as President Franklin D. Roosevelt, and European royalty.

Unfortunately, the Viewpoint Inn served its last meal in 1961, which was the consequence of the building of Interstate 84, reducing its vis-

intriguing but was sadly surprised to find out the Inn currently is prohibited by the Gorge Commission and Multnomah County from operating as a business. All this history, beauty and ambience, no longer able to be enjoyed by tourists and Gorge residents alike, seems to me to be a significant loss and a contradiction of what the Columbia Gorge is all about — giving responsible access to the treasures that exist within it.

In my occupation I've had the privilege of being able to see and do many things. With those experiences in mind, I've never seen such a wonderful place with so much to offer, be forced from offering an experience that most of us would love to utilize to escape from our busy lives. Sometimes common sense does not always play a part in the decision making process when creating ordinances and laws like

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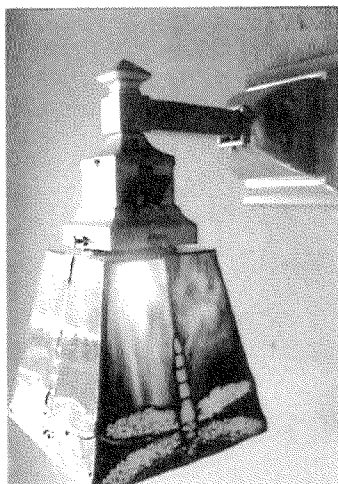


ibility and interest. Chef Moessner lived on the property until his death in 1979.

The Lois Thompson Housing Project acquired the Inn in June of 1997 with plans to utilize the Inn as a vocational and educational resource for the Developmentally Disabled Population while restoring it to its historical use as a restaurant and inn.

The View Point Inn is considered to be one of the best-preserved examples of 1920's tourist inns still remaining along the Columbia River Highway. The View Point Inn was built on land originally owned by Lorens Lund, a Danish immigrant who came to the States in the 1870's. His Norwegian wife, Mari, had arrived in 1859. They gave the name Thor's Heights to their 120 acres where the Inn now sits overlooking Crown Point.

I found all of this to be quite





those that shut down The Viewpoint Inn. Unfortunately, the Inn is indeed closed for business until future notice.

The Inn and its owners welcome you, your family and friends to come visit despite the fact that you can see it only as a residence and not at its full potential.



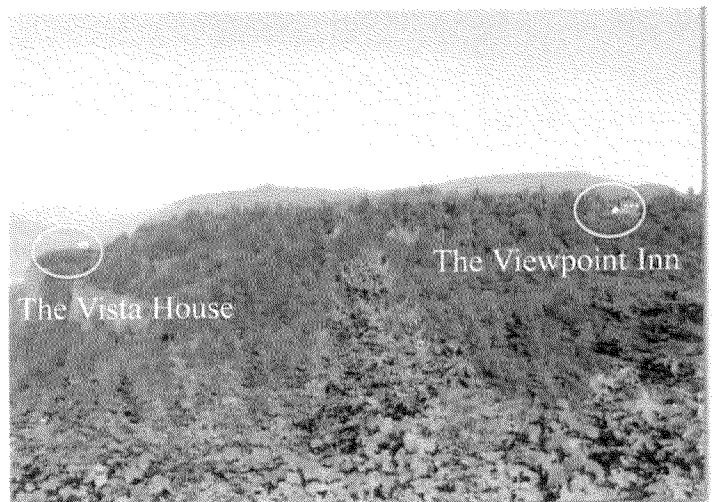
Geoff and Angelo offer this property for fundraising efforts, weddings, celebrations and pure enjoyment — all free of charge. The experience is limited as the Inn is available on a limited bases out of the generosity of Geoff and Angelo's own hearts and their personal means.



*Geoff Thompson & Angelo Simione can be reached at:
503.695.5811*



*The Viewpoint Inn is located at:
40301 E. Larch Mountain Road, Corbett, OR 97019*



APPENDIX F



APPENDIX G



APPENDIX H



APPENDIX I



APPENDIX J

REBECCA ETTLIN INTERIOR DESIGN

December 1, 2004

Geoff Thompson
The Viewpoint Inn
40301 East Larch Mountain Road
Corbett, Oregon 97019 Fax (503) 695-5811

Dear Jeff,

After touring your site there are numerous physical reasons I support the concept that the Viewpoint Inn was originally designed in fact to be a destination restaurant, tea room, and Inn for commercial purposes, aside from historic documentation.

For these reasons I see continuing to use and develop the building in the tradition for which it was originally intended is to respect both the history of the building and honor the almost forgotten tradition of the destination resorts of the old Columbia River scenic highway.

- Approaching the property the orientation of the building is unusual. The back of the building faces the road, with its solarium double door entry at one end and the front of the building oriented to the opposite side of the road, focusing on the view across the Columbia River Gorge. The grounds at the back are laid out in the formal symmetrical european tradition used at public gardens and sites. The large curved site is focused on a fountain at the midpoint, then the view rail at the edge of the gorge. The overall effect is definitely that of hotel, where once you have access to the Inn the visitor is set up to view the magnificent panorama as framed by the portal of the Inn. This element of controlling the view, involving setting up the visitor for the surprise, is also a European tradition such as might have been seen in Swiss inns in the Alps or German inns in the Black Forest. This concept might also be supported by the half timbered construction of the Inn. The architect Carl Linde was German.
- The great hall, which was the original dining room, measures 21 feet wide by 61-1/2 feet long with a massive central fireplace; far too grand a scale for the proportion of a residence this size (approximately 4,003 square feet), but in keeping with an inn or lodge. The dining room has double doors leading to the serving room and kitchen, and there remains an original wood walk-in freezer; typical conventions at the time for commercial kitchens, not residential.
- The absence of a living room indicates this was not constructed as a residence originally.
- At the end of the first floor exists a womens restroom, including several original toilet stalls, in the style of a restaurant.
- There is a lounge on the second floor with fireplace and a view out to the gorge, connected to the first floor via the open stairway off the main entry hall. This space was most likely used originally for private dining parties, and would be very odd for a residence.
- Off the kitchen is a narrow servants stair to small rooms on the second floor for staff.
- The second floor is divided into two parts, public and private. Bedrooms on the public side open up on to the fireplace lounge. The private side was very tight and small rooms tucked under the eaves facing the road as servants quarters often were in that era.
- The original heating system still in effect was a boiler with radiator heat, a top of the line system for the day used most in commercial buildings or high end residential.

As an Oregonian and given my interest in the preservation of historic architecture I hope to see your vision for restoration of the inn to its original purpose approved.

Best regards,

Rebecca Ettlin
Rebecca Ettlin

4412 SW Corbett, Portland, Or. 97239
Phone (503) 417-7615
Fax (503) 248-0223

Rebecca Ettlin Interior Design

Skills

Rebecca Ettlin has 24 years experience forming her strong skills in architectural planning, interior design and detailing, finishes and furniture selection, project management, programming, space planning, documentation, specification and bid packages.

Historic projects are a specialty, as much of her studies at the University of Oregon were in architecture and art history. She is fascinated by history as revealed through buildings, and has an enthusiasm for thorough research tailored to fit each project.

Her strengths are detailed, professional and thorough work with the utmost concern for appropriate design, and a satisfied client.

Experience

Rebecca Ettlin Interior Design, Owner
Interior Design Consultant to Peck Smiley Ettlin Architects
4 Years Independent interior design consultant.
Commercial and residential interior design.

Hills Design Group
Senior Project Manager and Interior Designer
for corporate projects.

Soderstrom Architects, Associate, Director of Interior Design
Managed and coordinated interior design projects
for 35 person architectural firm.

McCarter Boczkaj, Senior Interior Designer
Senior Project Manager and Interior Designer

Edelman Naiman Bissett, Senior Associate
Project Manager, Interior Designer and Space Planner

Skidmore, Owings & Merrill, Architectural Intern
Design Team member on arts, housing projects

Education

Bachelor of Architecture, University of Oregon, 1979
Continuing Education in Autocad, Word, Windows, Excel

Publications

Architecture, December 1992, "OHSU School of Nursing"

Awards

**IIDA/AIA/ASID Interior Design Competition Award of Merit
for Collegenet, with Hills Design Group in 1999**

Rebecca Ettlin Project Experience

Historic Projects

Gregersen Residence in La Grande, Oregon, complete renovation of a 1910 American Foursquare home with federal detailing, with George King and Full Circa.

Harvey Residence in Portland, Oregon
Historically appropriate remodel of the kitchen, bath and hall in a 1920's colonial revival home in the historic Alameda neighborhood.

Family Medical Group in Portland, Oregon
Historically appropriate remodel of a neighborhood medical clinic in a 1920's Tudor style building.

Malheur Fish & Wildlife, for the Dept. of Fish & Wildlife in Malheur County, Or.
Historically appropriate remodel and renovation of a 1920's WPA project residence and classroom buildings, done with Peck Smiley Ettlin Architects.

Corbett Building for PBS Environmental and Peck Smiley Ettlin Architects
Conversion of a historic automotive garage into a new sustainably designed office space with housing above, done with Peck Smiley Ettlin Architects.

CTR Business Systems in Portland, Oregon
Interior remodel and conversion of the historic Lutz Tire Building in the Pearl District into commercial offices, with Soderstrom Architects.

Waldschmidt Hall, University of Portland, in Portland Oregon
Historically appropriate remodel of conference room and office spaces including furnishings selection, with Soderstrom Architects.

Public Works

Mt. St. Helen's Visitor Center, interior and interpretive design
Metro Zoo, African Rainforest Exhibit, interpretive and graphic design
State of Oregon, Dept. of Environmental Quality, space planning & finishes
State of Oregon, Public Utility Commission, space planning & finishes

Education

Interactive Science Building, University of Portland, Sustainable design
OHSU School of Nursing, interior design and furnishings
Corrado Hall Dormitory, University of Portland, Sustainable interior design
Christie Hall Dormitory, University of Portland, remodel, interior design
Capital Center, interior design and furnishings
Corbett Elementary School, Corbett, Or., directed interiors and furnishings

Corporate

Collegenet, Two floor tenant in the Fox Tower, interior design & furnishings
OnePacific Square, Spieker Properties, Lobby remodel and tenant improvements
1001 SW 5th Avenue Building, Equity Group, 16th floor elevator lobby remodel
Harrang Long, Law firm tenant improvements & furnishings in 1001 Building
Tektronix, Building 38, Complete building renovation
Walter E. Nelson Co., New Corporate Headquarters and warehouse
Perkins Coie Law Firm, U. S. Bancorp Tower expansion and remodel
Oregon Public Broadcasting, Interior design & furnishings

Medical

Kaiser Permanente and the Veterans Administration, Various projects

4412 SW Corbett, Portland, Or. 97239
Phone (503) 417-7615
Fax (503) 248-0223

Rebecca Ettlin Interior Design

References

Stephen Smiley, Peck Smiley Ettlin Architects 248-9170

Pat Hills, Hills Design Group 223-0605

Mary Mertens James (541)585-0119

Christine Pallier 288-2196

Pamela Shahbāz 292-6867

Ian Mickelson Soderstrom Architects, Associate 228-5617

APPENDIX K



PHONE CORBETT 1410
CORBETT, OREGON

MR. AND MRS. WM. MOESSNER, OWNERS & MGRS.

The
View Point
Hotel

ON THE
COLUMBIA RIVER
HIGHWAY JUST
23 MILES
FROM BROADWAY

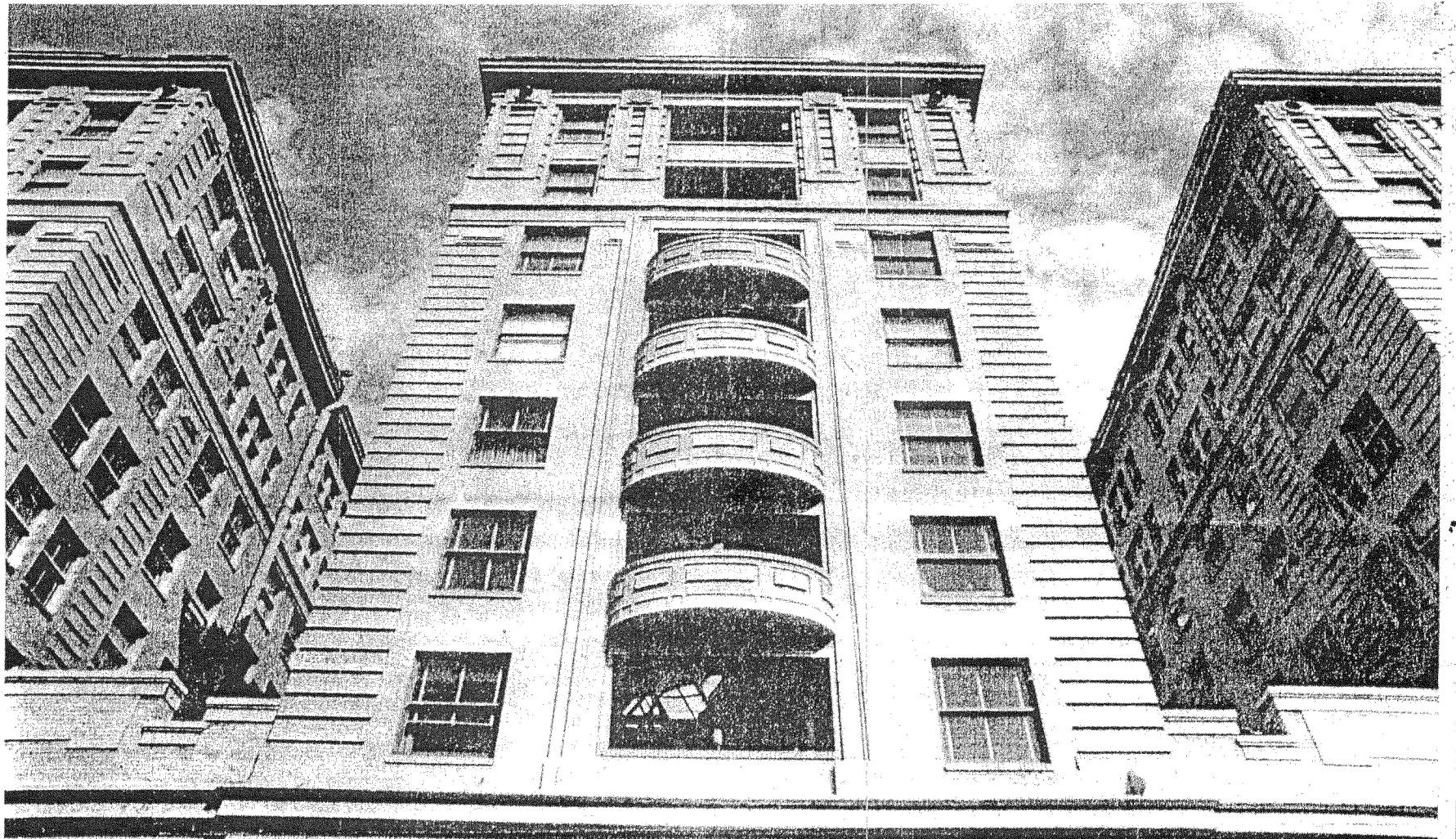
OPEN
ALL YEAR ROUND

Breakfast, ✓
Lunch, Dinner

WE CATER TO
BANQUETS AND
PRIVATE PARTIES

1735

APPENDIX L



MULTNOMAH HOTEL — Once Oregon's largest and most elegant hotel, the Multnomah in downtown Portland has been nominated as national historic place along with two other area hotels.

LISA STONE

Three hotels display charm, elegance, style

By ANN SULLIVAN
of The Oregonian staff

Three Portland-area hotels with a history of elegance and glory will be discussed Friday when the Oregon State Advisory Commission for Historic Preservation will consider nominations to the National Register of Historic Places.

The advisory commission will meet at 9:30 a.m. in the state Capitol at Salem to discuss the View Point Inn, originally the Palmer Place in the Columbia River Gorge, the Multnomah Hotel and the Seward, renamed the Governor Hotel, both in downtown Portland. More than a dozen other properties also are on the advisory commission's discussion agenda.

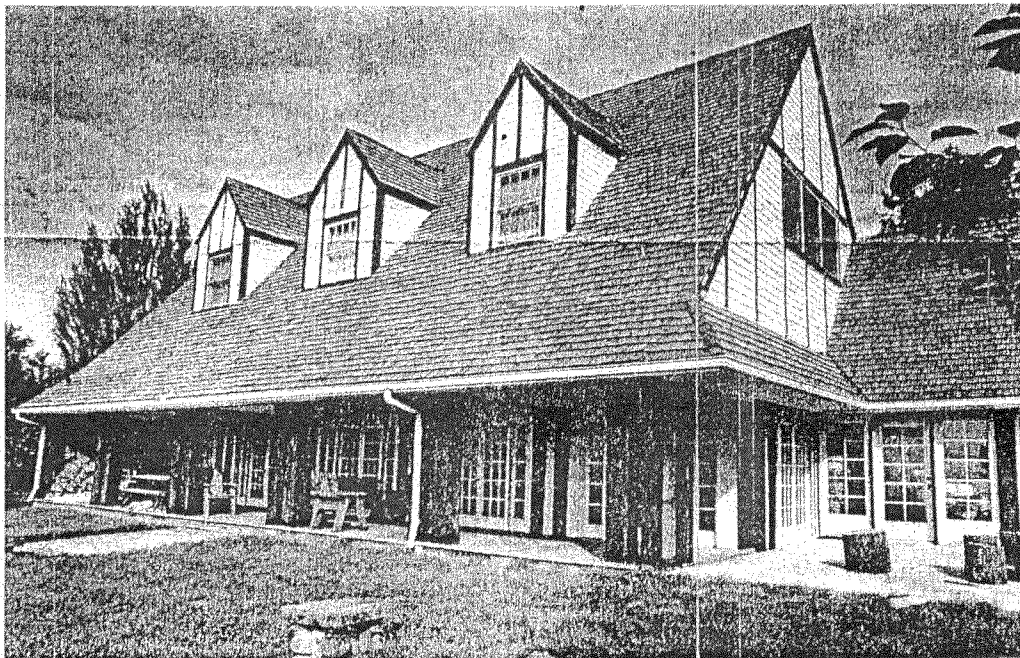
The Multnomah Hotel, 319 S.W. Pine St., was built in 1911 and for several decades was Portland's largest and most elegant hotel. It was designed in the American Renaissance style by the architectural firm of Gibson and Cahill. As newer hotels came to Portland and the business district moved farther south, the Multnomah was leased in 1965 to the U.S. General Services Administration and converted into offices for 1,200 federal employees.

The Gevurtz family of Portland had the hotel built for \$2 million by the R.R. Thompson Estate Co. of San Francisco. When opened, it boasted 725 rooms and suites, and 300 had private baths. Eventually the number of rooms was reduced to about 500.

Its elaborate interior decor included marble columns, chandeliers and accents in a distinctive red, taken from Oregon Indian pottery, that became known as Multnomah red.

On the day it opened, more than 8,000 persons passed through the spacious lobby. More than 1,200 persons dined in one of the nine banquet halls, dining rooms and grills.

The hotel was the social center of the city for half a century. Rose Festival queens and real queens, as well as presidents Taft, Hoover, Roosevelt, Eisenhower and Kennedy



The Oregonian/MARY BONDAROWICZ

VIEW POINT INN — Distinctive architectural landmark of the inn shows its Tudor-style construction or Arts-and-Crafts design, as it sometimes is called. It was luxurious and expensive in its heyday for guests touring new Columbia River Highway.

passed through its halls. Celebrities Lana Turner, Frank Sinatra, Bob Hope, Bing Crosby, the Lennon Sisters, Wallace Beery, Clark Gable and Jack Benny also were among its guests.

The lobby is largely intact, but a gray carpet has replaced the Multnomah red carpet, recalled today only in some rose and red stairway coverings.

The five-story Seward or Governor Hotel, 611 S.W. 10th Ave., was designed by Oregon architect William C. Knighton with elaborate exterior ornamentation in terra cotta and brick.

Built in 1909 for G. Rosenblatt, it was one of 10 hotels developed in the business boom that followed the 1905 Lewis and Clark Centennial Exposition. It cost \$100,000 and was called "the hotel of quiet elegance."

New owners, including Harold Heathman, bought it in 1930, and it was renamed the

Governor Hotel.

Today its 110 rooms are rented to visitors on a daily basis, although some have been residents for nearly three decades.

The View Point Inn, 40301 N.E. Larch Mountain Road, is considered one of the best preserved examples of 1920s tourist inns remaining along the lower section of the Columbia River Highway.

Nestled on Thor's Heights between the Portland Women's Forum Park and the Vista House, the inn is 1,125 feet above sea level and has a panoramic view of the Columbia River.

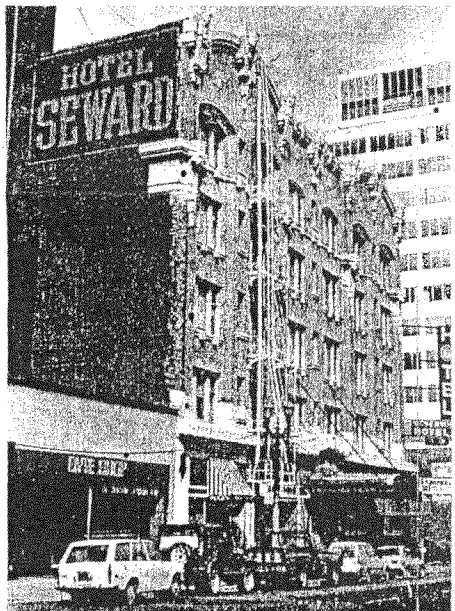
The exterior wood shingles and boards amplify a half-timbered effect in architect Carl L. Linde's design. While it has some elements of a Tudor style, it is more properly classified in the Arts and Crafts style.

The inn was built for \$47,000 and opened in 1925 when automobile tourism had come to the gorge via the Columbia River Highway. Grace Palmer and her associates, who included Fred Heilig of the theater family, were the original owners. Karen and Douglas Watson are the present owners.

In addition to cars, tourists also came by railroad and bus to the inn and its companion resorts, including the Chanticleer Inn, the Crown Point Chalet, the Wayfare Inn and Fresh Hall.

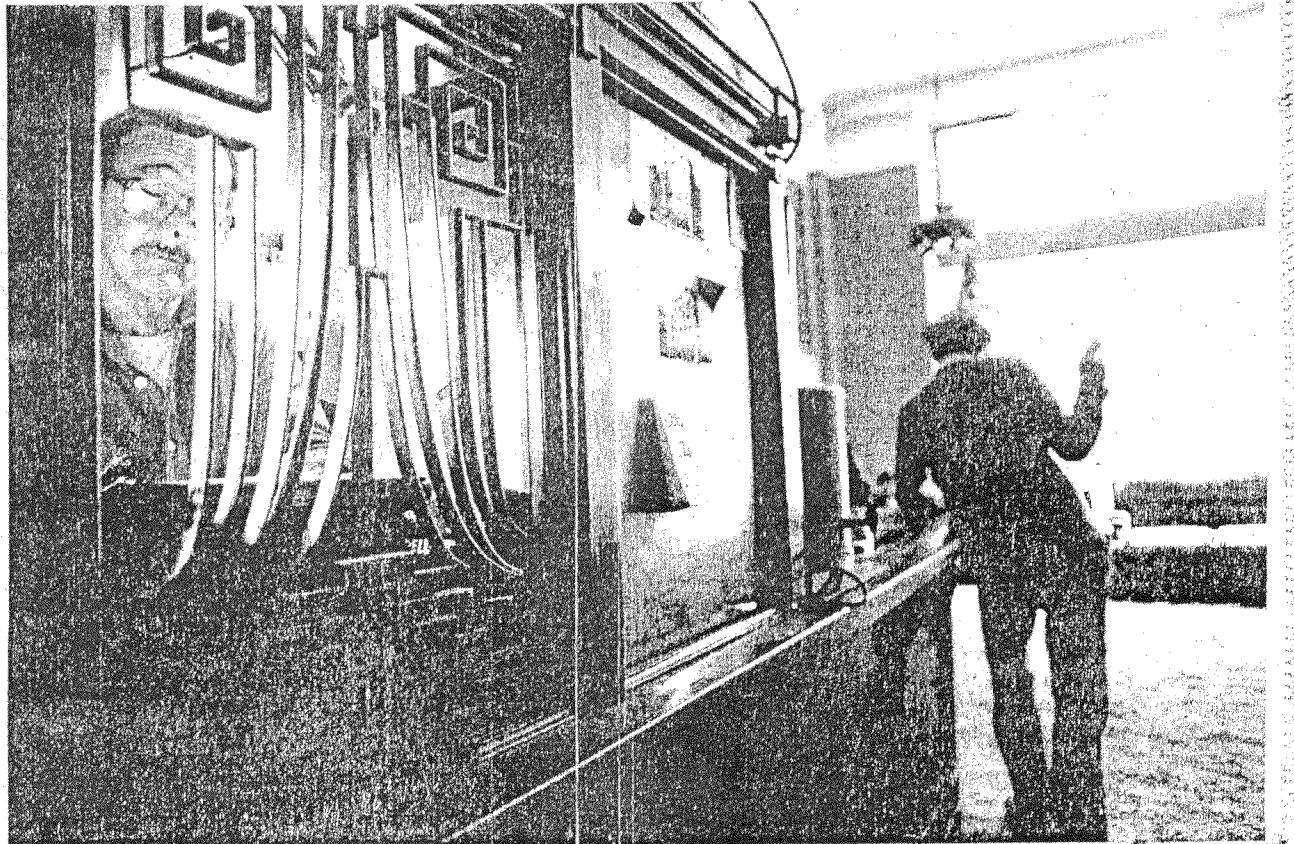
Early guests at the inn included Prince Friedrich of Potsdam, Baron and Baroness Blixens-Fenice of Denmark, Baroness Ellen of Sweden, singer Lily Pons, musician Andre Kostelanetz and Thomas Dewey, a New York governor and Republican presidential candidate.

The View Point Inn was built on land originally owned by Lorens Lund, a Danish immigrant who came to the United States in the 1870s. His Norwegian wife, Mari, had arrived in 1859. They gave the name Thor's Heights to their 120 acres overlooking Crown Point.



GOVERNOR HOTEL — Governor Hotel, above, in downtown Portland was originally called the Hotel Seward, which still appears on the hotel's brick sidewall. Exterior view shows terra cotta embellishments on front. Peering from behind an ornamental cashier's grille at main desk, right, is hotel manager Ray Hartz. Much of hotel's mahogany and Circassian walnut paneling have been retained in lobby.

LISA STONE



APPENDIX M

STEVEN B. ANDERSEN, Consulting Land Use Planner

dba Cascade Planning Associates, a land use services company serving the Northwest since 1987

400 1st Avenue/P.O. Box 135
Mosier, OR 97040
Voice @ Fax: 541/478-0500
cascadeplanning@gorge.net
www.CascadePlanning.com

November 10, 2004

Geoff Thompson
View Point Inn
40301 East Larch Mountain Road,
Corbett, OR 97019

Re: USFS Cultural Resources Inventory; meeting with Virginia Kelly & Marge Dryden

Dear Geoff:

On October 29, 2004, I had an opportunity to meet both Virginia Kelly and Marge Dryden at the U.S. Forest Service National Scenic Area office in Hood River, and to review the cultural resource data for any information that pertained to the historical and cultural significance of the View Point Inn. Virginia Kelly is the USFS Scenic Area Planner and Marge Dryden is the USFS Scenic Area Archeologist & Heritage Program Manager. I also spoke this afternoon with Ms. Dryden on the telephone. This correspondence is a report of what I learned from my review of the information that was generated for the cultural resources inventory referenced in the Scenic Area Act and from my conversations with Virginia and Marge.

On November 4, 2004, I received an e-mail from Virginia (see attached) that states the fact that Marge Dryden looked through the Cultural Resources inventory and did not see the View Point Inn listed or described in the inventory. I called Marge this afternoon and she verified that she had reviewed Volume II of the report prepared by the Heritage Research Associates, Inc., in 1988 entitled "Prehistory and History of the Columbia River Gorge National Scenic Area, Oregon and Washington." Marge explained that the reason I was not given access to this volume on October 29th is that there are certain cultural and archeological sites that are described that are not open to the public and are protected. I was able to go through the first volume, which is the narrative portion of the inventory. The View Point Inn is not described in that narrative. Also, there is no document showing a listing of sites that are on the U.S. Dept of Interior's National Register of Historic Places. The cultural resources inventory narrative does mention the fact that in 1985 the Columbia River Highway was nominated to the National Register, and that the highway opened the Gorge for automobile travelers and recreation seekers in 1922. It mentions that "*the Forest Service responded to the needs of tourists and in 1915 opened the Eagle Creek Campground, the first on Dept of Agriculture lands in the United States;*" that "*other public facilities included the Vista House (1918) and the Multnomah Falls Lodge (1925);*" that "*in 1920-21 Simon Benson, Henry Thiele, and other investors erected the Columbia Gorge Hotel on the cliffs west of Hood River.*" The only information that was in the USFS files that references your property specifically is from a copy of an "Appendix A" of a Multnomah County Planning Commission Resolution PC 12-80E/2, which was provided to me along with a copy of a page showing a list of 15 sites entitled "Potential Historic Resources within the Columbia River Gorge National Scenic Area." This list contains a hand

written footnote that explains: "These are in addition to those already designated HP by Multnomah County." The text of paragraph in the resolution describing the View Point Inn is as follows:

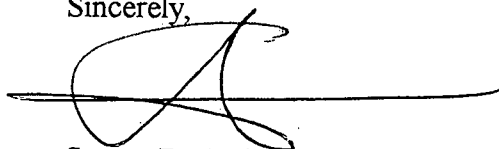
View Point Inn (View Point Hotel) (Lots 1 & 2, Blk. 1, Thors Heights and Replat)

This roadhouse is one of several that once existed in Multnomah County. They were usually eating and drinking establishments that were located along routes frequently used by people traveling out of Portland. This particular building was built in the early 1920's. It served as a restaurant with several rooms on the second floor.

Although neither of these documents is dated (see attached), Virginia Kelly explained that they were in their files with the cultural resources inventory.

I would conclude from my research into this matter that the Commission did not have any information available that described the View Point Inn property as being a recognized historical resource in the Gorge when the management plan was being written. It was not described in the Cultural Resource Inventory prepared by Heritage Resource Associates, and it was only listed as being a "potential" historic resource by Multnomah County. The fact that it was listed on the National Register of Historic Places on February 28, 1985, was not something that was made known to the Commission when the management plan was prepared.

Sincerely,

A handwritten signature in black ink, appearing to be "S. Andersen", written over a horizontal line.

Steven B. Andersen
Principal

Attachments as stated

cc: John Groen

Main Identity

From: "Virginia Kelly" <vkelly@fs.fed.us>
To: "Steven B. Andersen, Cascade Planning" <cascadeplanning@gorge.net>
Cc: "Margaret L Dryden" <mdryden@fs.fed.us>
Sent: Thursday, November 04, 2004 8:58 AM
Subject: Re: Copies

Great! That would save me the mailing. I'll have them out at the front desk.

Also - Marge Dryden looked through the Cultural Resources inventory and did not see the View Point Inn listed in the inventory.

"Steven B. Andersen, Cascade Planning" <cascadeplanning@ gorge.net>	To "Virginia Kelly" <vkelly@fs.fed.us> cc
11/03/2004 03:52 PM	Subject Copies

Please respond to
"Steven B.
Andersen, Cascade
Planning"
<cascadeplanning@
gorge.net>

Hi Virginia--

Am wondering if those copies might be ready to pick up. If so, I will swing by and get them.

Thanks.

--Steven

11/4/2004

APPENDIX N



United States
Department of
Agriculture

Forest
Service

Columbia River Gorge
National Scenic Area

902 Wasco Ave., Suite 200
Hood River, OR 97031
(541) 308-1733
FAX (541) 386-1916

File Code: 5400/1900

Date: October 19, 2004

Derrick Tokos
Multnomah County Planning Department
1600 SE 190th Ave
Portland, OR 97233

Dear Derrick:

The Forest Service has determined that the Douglas and Karen Watson property is now subject to General Management Area designation and guidelines. The Watson property is identified as T1N, R5E, Section 30 (CC), taxlots 1500 and 1600 (1N5E30CC -01500 and 1N5E30CC -01600) Multnomah County, Oregon.

The Forest Service received an offer to sell this property under the conditions of Section 8(o) of the Columbia River Gorge National Scenic Area Act on March 27, 2001. Per provisions of Section 8(o), SMA land use ordinances are suspended if the Forest Service fails to purchase the property in accordance with the Act within 3 years of the offer. Lands for which SMA ordinances are suspended are subject to relevant General Management Area (GMA) ordinances. The three-year period ended on March 27, 2004 for the Watson property offer.

The property lies in both the SMA and GMA, and the Forest Service evaluation pertains only to the portion within the SMA. On July 31, 2002, the Forest Service determined the SMA portion of the property would become subject to the GMA guidelines and designation for General Management Area Small Woodland with a 40-acre minimum parcel size if not purchased by the Forest Service by March 27, 2004. The Forest Service rated this property a low priority for acquisition and did not pursue acquisition.

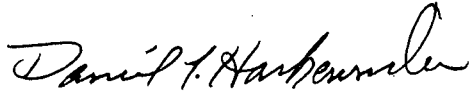
The Watson property was subject to a Sheriff's Certificate of Sale dated January 28, 2004 and recorded February 5, 2004. If a property is sold or otherwise conveyed to a third party before the end of the three-year period, the sale would constitute a withdrawal of the Section 8(o) offer, and the property would remain subject to SMA guidelines and designation. The Forest Service has been researching whether the Sheriff's Certificate of Sale constituted a withdrawal of the Watson's Section 8(o) offer. Our legal counsel recently concluded that the Watsons continued as legal owners and retained the ability to control the property through their right of redemption until after March 27, 2004.

In conclusion, the SMA portion of the property is now subject to GMA designation and guidelines, specifically GMA Small Woodland with a 40-acre minimum parcel size.



Please contact Virginia Kelly at (541) 308-1720 or vkelly@fs.fed.us if you have any questions on this subject.

Sincerely,

A handwritten signature in cursive script, reading "Daniel T. Harkenrider".

DANIEL T. HARKENRIDER
Area Manager

cc: Jeff Thompson, 40301 East Larch Mountain Rd, Corbett, OR 97019
John Groen, 2101 112th Avenue NE, Suite 110, Bellevue, WA 98004-2944

APPENDIX O



APPENDIX P





GROEN
STEPHENS & KLINGE LLP
ATTORNEYS AT LAW

2101 112TH AVENUE NE, SUITE 110
BELLEVUE, WASHINGTON 98004-2944

JOHN M. GROEN
RICHARD M. STEPHENS
CHARLES A. KLINGE
DIANA M. KIRCHHEIM

TELEPHONE
(425) 453-6206
FACSIMILE
(425) 453-6224

March 14, 2005

Via Federal Express and Fax

COPY

Martha Bennett
Columbia River Gorge Commission
#1 Town & Country Square
Post Office Box 730
White Salmon, OR 98672

**Re: Viewpoint Inn and Restaurant
Application for Amendment to the Columbia R. Gorge Management Plan**

Dear Martha:

Please find enclosed supplemental information in support of the application for the View Point Inn and Restaurant. The information is contained in a supplemental Appendix Q, Appendix R, Appendix S, Appendix T, and Appendix U. The intent was that these would be attached to the previously submitted application as additional appendices to that application.

Along with this facsimile, we are sending 16 hard copies of the supplemental appendices to go with the original application and fifteen copies previously provided.

Thank you for your attention to this matter.

Sincerely,

GROEN STEPHENS & KLINGE LLP

John M. Groen
jgroen@GSKonline.com

JMG:lch
Enclosure

APPENDIX Q

APPENDIX Q

SUPPLMENTAL INFORMATION REGARDING HISTORIC COMMERCIAL USE

The following information is submitted in support of the Application of Mr. Geoff Thompson for the View Point Inn and Restaurant. The Gorge Commission requested additional information regarding the type, frequency and size of commercial uses that occurred historically at the property.

Type of Historic Commercial Use

The type of commercial use historically occurring at this parcel is well known. The structure was designed for and historically used as a **restaurant and small hotel or inn**. This type of use is well documented in the National Register of Historic Places Inventory—Nomination Form, which is included in the Application as Appendix C.

The restaurant and hotel business included hosting **banquets and private parties**. While hosting such functions is a typical business line for many restaurants and hotels, the proprietor, Mr. Moessner specifically advertised this service. An enlarged copy of Mr. Moessner's 1934 business card is included at Appendix K. The business card advertises "Banquets and Private Parties" as a regular business line. Likewise, the historical review for the National Register nomination acknowledges that the structure was built "with facilities for private parties." Appendix C, page 6, ¶ 3.

Frequency of Commercial Use

The restaurant and hotel were **open for business year round**. This is known from the 1934 business card advertising "Open All Year Round." Appendix K. In other words, commercial use was not seasonal.

It is also known that the restaurant business was open for daily for **breakfast, lunch and dinner**. Appendix K. In fact, former Governor Julius Meier often had breakfast at the View Point Inn and Restaurant. Appendix C, page 6, ¶ 4.

In an effort to further document the frequency of commercial use, the applicant interviewed several people with personal knowledge of the historic use of the View Point Inn and Restaurant.

A. Interview with George H. Perry

George Perry was born in 1928 and lived in Menucha until 1950. He was a friend of Gerhard Moessner, the son of proprietor William Moessner. He was interviewed on February 23, 2005, and notes from that interview are included in Appendix R. His signature appears at the end of the notes.

In the interview, Mr. Perry stated that the View Point Inn and Restaurant was "one of the most popular places in the Gorge. It survived as a business establishment in the 30's when most of the other establishments had failed, burned down or closed."

Mr. Perry remembered that although the days of operation could vary, Mr. Moessner "operated as much as possible especially with reserved events." When asked if there were weddings, private parties and banquets, he said there were such events and that there were "quite elaborate dinners." He explained: "Rather frequent events were arranged—dinners, banquets, celebrations—and he employed local girls to work here."

When asked if the View Point Inn and Restaurant should be reopened to the public and returned to its historic use, Mr. Perry answered: "Heck yes, any fool knows that!"

B. Interview with Dorothy Martin

Dorothy Martin was born January 7, 1921. During high school in 1937-38, she worked as a waitress at the View Point Inn. She is a retired lawyer and long time member of Friends of the Columbia Gorge. The signed notes from her interview are provided at Appendix S.

In her interview, Dorothy Martin explained that during the depression and war, the View Point Inn was always available for business. Weddings, private parties, and banquets were held "by reservation."

In her own handwriting on the back of the interview notes, Dorothy Martin stated her personal opinion as follows:

Member of Friends of the Gorge since 1980. To me, the Gorge is the most beautiful and unique place in the world. It should be preserved, in its natural state, forever. Forever.

The View Point Inn is a gorgeous establishment. It obscures no view of the Gorge and cannot be seen from any place in the Gorge. It is my opinion its intended use would in no way adversely affect the Gorge.

This from a very avid protector and lover of the Gorge.

Appendix S.

C. Interview with Edith Faught

Edith Faught was born on February 10, 1917. She was employed as a waitress at the View Point Inn around 1938. She worked one night and then immediately quit because Mr. Moessner called the waitresses into the kitchen and then stole their tips from the tables. The signed notes from her interview are provided at Appendix T.

When asked if there were weddings, private parties, and banquets, Edith Faught said, "Yes. When they were booked."

In summary, the restaurant and hotel were open daily, year round, for restaurant and hotel business. That business frequently included reservations for banquets, weddings, and private celebrations. Although there are no records available to the applicants to document the actual number of banquets or private parties, the available evidence indicates that this was a regular and normal use of the View Point Inn and Restaurant.

Size of Commercial Use

The size of the dining hall is approximately 61 feet x 21 feet. This area historically would host 30 dining tables for approximately **125 guests**. Appendix C, page 3, ¶ 4. Today, maximum occupancy of the dining room would have to comply with fire code regulations.

Although the dining room seating capacity was 125 patrons, there were times when a special celebration exceeded that number. From an interview with William Moessner in 1972, Dennis McCarthy reported as follows:

The room had a seating capacity of 125, but on several occasions, during large dinner parties or conventions, the Moessner's had to open up the covered patio to serve the overflow.

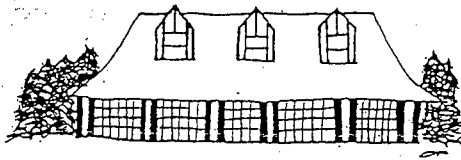
Moessner still has letters dating back 30 to 40 years, requesting dinner reservations for parties numbering 150 to 175 persons.

Oregon Journal, "Memories Of Old Inn Still Linger" November 14, 1972 (copy provided as Appendix U). This article was a source document used in the historical review for the nomination to the National Register of Historic Places.

Accordingly, the regular and normal "size" of commercial use would be approximately 125 guests at any one time, with occasional groups of 150 to 175 people.

In re-establishing use as a hotel, the Inn would have significantly less occupancy than was allowed in its heyday. By using cots set out in the upstairs sitting room, the Inn historically had accommodated up to 26 people. *Id.* However, overnight guests today would not share a room. Accordingly, re-establishment of hotel use would be limited to **three overnight guest rooms** located on the second floor. There is also a second floor common area sitting room with fireplace and windows to view the Gorge. This area will be available for relaxation, conversation, reading, and enjoying the view.

APPENDIX R



The Viewpoint Inn

Oral Interview:

Name: George H. Perry

Address: 32905 NE Chamberlain Road Corbett OR 97019

Phone: (503) 695-5481

Date of birth: 8/30/28

Personal background:

Lived at Menucha ¹⁹²⁸ until 1950 — friends & with
Gerhart (son) —

Time of employment at The Viewpoint Inn? didn't work here

What job did you perform? none.... didn't work here — ^{was} Gerhart's friend (son)

Was The Viewpoint Inn popular? "In the 1930's the VPI was one of the most popular places in the Gorge. It survived as a business establishment in the 30's when most of the other establishments had failed, burned down or closed."

What were the hours of operation? "open for breakfast, lunch or dinner and when it was served."

How many days of the week was The Viewpoint Inn open? "As much as possible — he would be available for all business — days could vary, but he operated as much as possible esp the reserved events."

Were there weddings, private parties, banquets etc.? How many? "There were... quite elaborate ones here. Rather frequent events were arranged — dinners, banquets, celebrations & he employed local girls to work here [VPI]. On occasion some famous ones would come out here. In the 1930's it was available for commercial activity say a week."

Were there any other things The Viewpoint Inn was used for? "He (Moessner) advertised a hotel." At the intersection of Larch Mountain Road and the Columbia Scenic Highway, he had a sign that read View Point Hotel."

How did people arrive? What type of vehicles? Buses? Cars etc. Buses or private cars. During the summer and weekends, in the 30's and 40's in particular, you'd be bumper to bumper to get out here. It could take up to 20 minutes to get on the highway.

What famous people do you know of that came to The Viewpoint Inn? "I heard about a German Prince. Moessner liked to associate with those kinds of people [important/famous], which is why Julius Meier was important to him. He was proud of his guest book and his contacts with famous people."

Any memories stand out about The Viewpoint Inn? "Herhard (son) was in total harmony maintaining this (VPI) as a place to be proud of and a place to succeed. It survived because (Mr. Moessner) maintained it. Moessner was disciplined. - Coming up on a Saturday & is in a mood to chop up a chicken and make soup. Also the smell of wood."

Tell us about Mr. & Mrs. Moessner... "She was quiet, not too tall, pleasingly plump with an accent. She was a sweet concerned person. I think she grew up in Cincinnati and he talked her about that. - He often read Goethe's 'The Sorrows of Werther' or some German cultural book. The German culture was important to him."

Why did you quit working? (didn't work here)

Should The Viewpoint Inn be reopened to the public and returned to its historic use?

"Heck yes, any fool knows that!"

Is there anything else you would like to state? no.

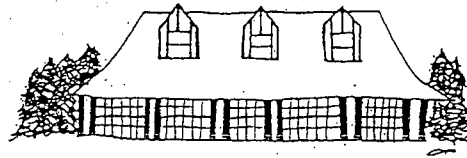
Signed George H. Perry Date Feb 23, 2005

Print Name George H. Perry

Witnessed Virginia Perry Date Feb. 23, 2005

Print Name Virginia Perry

APPENDIX S



The Viewpoint Inn

Oral Interview:

Name: Dorothy Martin (Burdick) ^{married}
Address: 6518 E. Evergreen Blvd., VANCOUVER WA 98661
Phone: ~~424~~ (360) 695-2262
Date of birth: 1/7/21

Personal background:
retired lawyer (and husband) member of Friends of the
Gorge since 1980.

Time of employment at The Viewpoint Inn? 1937-38
"I was in high school."

What job did you perform? waitress "that's all they'd let us do!"

Was The Viewpoint Inn popular? ^{Very} Popular for tourists.

What were the hours of operation? "4:00 p.m. to closing for me, on" my Dad made
me quit. He said "Moose's gonna grab your tips."

How many days of the week was The Viewpoint Inn open? "It was available every
day."

Were there weddings, private parties, banquets etc.? How many? yes. By reservation

"It was always available."

(Economy, Depression, War, back
effects at the time.)

Were there any other things The Viewpoint Inn was used for? *No. Tour buses - restaurant.*

How did people arrive? What type of vehicles? Buses? Cars etc.

*Buses mostly. Two at a time (buses)
(SOMETIMES)*

What famous people do you know of that came to The Viewpoint Inn?

People that had the money to do it. - middle-aged - usually good tippers.

Any memories stand out about The Viewpoint Inn or that time period?
I shook Franklin Roosevelt's hand.

Tell us about Mr. & Mrs. Moessner... *"He was a real klickin' German."*

*"Mrs. Moessner was nice looking - kind of rounded."
Her comment on them both - "yuck."*

Why did you quit working?

*"He stole my tips."
(Moessner)*

Should The Viewpoint Inn be reopened to the public and returned to its historic use?

"I would bring people here to eat." Yes.

Is there anything else you would like to state?

"If you get friends of the Gorge on your side, they'd probably come for dinner."

Was the Viewpoint Inn a restaurant? Yes.

"I'm not for building in the Gorge, but anything like this (Viewpoint Inn) is not offensive."

Signed Dorothy Martin Burdick Date Feb. 22, 2005

Print Name DOROTHY MARTIN BURDICK

Witnessed _____ Date _____

Print Name _____

Memory Dorothy

"My memory is much like Edith's. But I once got a \$10. tip. But not here! Thanks for selling Poppy's at ~~the American Legion~~ ~~with~~ Malheur Falls. A big fat rich old gentleman on tour said "With a smile like that you deserve this." I was in high school."

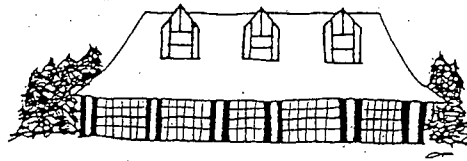
Member of Friends of the Columbia Gorge since 1980. To me, the Gorge is the most beautiful & unique place in the world. It should be preserved, in its natural state forever. Forever.

The View Point Inn is a gorgeous establishment. It obscures no view of the Gorge and cannot be seen from any place in the Gorge. It is my opinion its intended use would in no way adversely affect the Gorge.

This from a very avid ^{lover} protector of the Gorge.

↓
Written by
Dorothy Martin (Burdick)

APPENDIX T



The Viewpoint Inn

Oral Interview:

Name: *Edith Fought (Warren)*
Address: *38406 S.E. Ludon Rd.*
Phone: *Corbett, OR. 97019*
Date of birth: *(603) 695-5393*
Personal background: *2/10/17*

~~opted~~ Time of employment at The Viewpoint Inn? *1938*
~~2 summers~~ ~~Between '38 & '42 in High School~~

What job did you perform? *waitress* "I was just out of high school in 1938"

Was The Viewpoint Inn popular? *yes* "It was a beautiful place for tourists & visitors."
"Mostly tourists."

What were the hours of operation? "I worked one night." / 7 days a week

How many days of the week was The Viewpoint Inn open? *Daily. Breakfast, lunch & dinner.*

Were there weddings, private parties, banquets etc.? How many? *yes. When they were booked.*

we were called into the kitchen. Gerhard went down
and took all the trips.

Eileen & August

Were there any other things The Viewpoint Inn was used for?

Lodging.

No. Restaurant

How did people arrive? What type of vehicles? Buses? Cars etc.

Buses mostly.

What famous people do you know of that came to The Viewpoint Inn?

Any memories stand out about The Viewpoint Inn?

"A lot of people came from out of town. It was expensive."

Tell us about Mr. & Mrs. Moessner.

"We were called into the kitchen. Gerhard (son Moessner) went around and took all the tips."

Why did you quit working?

"He stole our tips."

Should The Viewpoint Inn be reopened to the public and returned to its historic use?

Yes.

Is there anything else you would like to state?

Was the Viewpoint Inn a restaurant? Yes.

"Always well maintained."

Signed she signed on the back of this form! Date _____

Print Name Edith Fought (WARREN)

Witnessed _____ Date _____

Print Name _____

Memory Edith

In 1938 I worked here one evening. I was a
newlywed. ~~At home~~ I was pretty green as a waitress.
I was goin' the wrong way on the door. I enjoyed being
here that evening. ^{But} I wondered why we were called
into the kitchen. But I soon found that out.

(My Sister-in-law worked at Chanticleer Inn and
lived on tips.

My husband was incensed when he found out
the Mr. Moesner stole our tips.
He said, "You don't need to work back there again
so I quit."

Signed. Edith Fong

witness: _____

APPENDIX U

Nov 14 - 1972

Memories Of Old Inn Still Linger

By DENNIS McCARTHY
Journal Staff Writer

CORBETT — There was a time when William Moessner could boast of cooking "meals fit for a king" — or at least, for a prince. A time when "royal" guests — crowned, elected or otherwise — were more the rule than the exception.

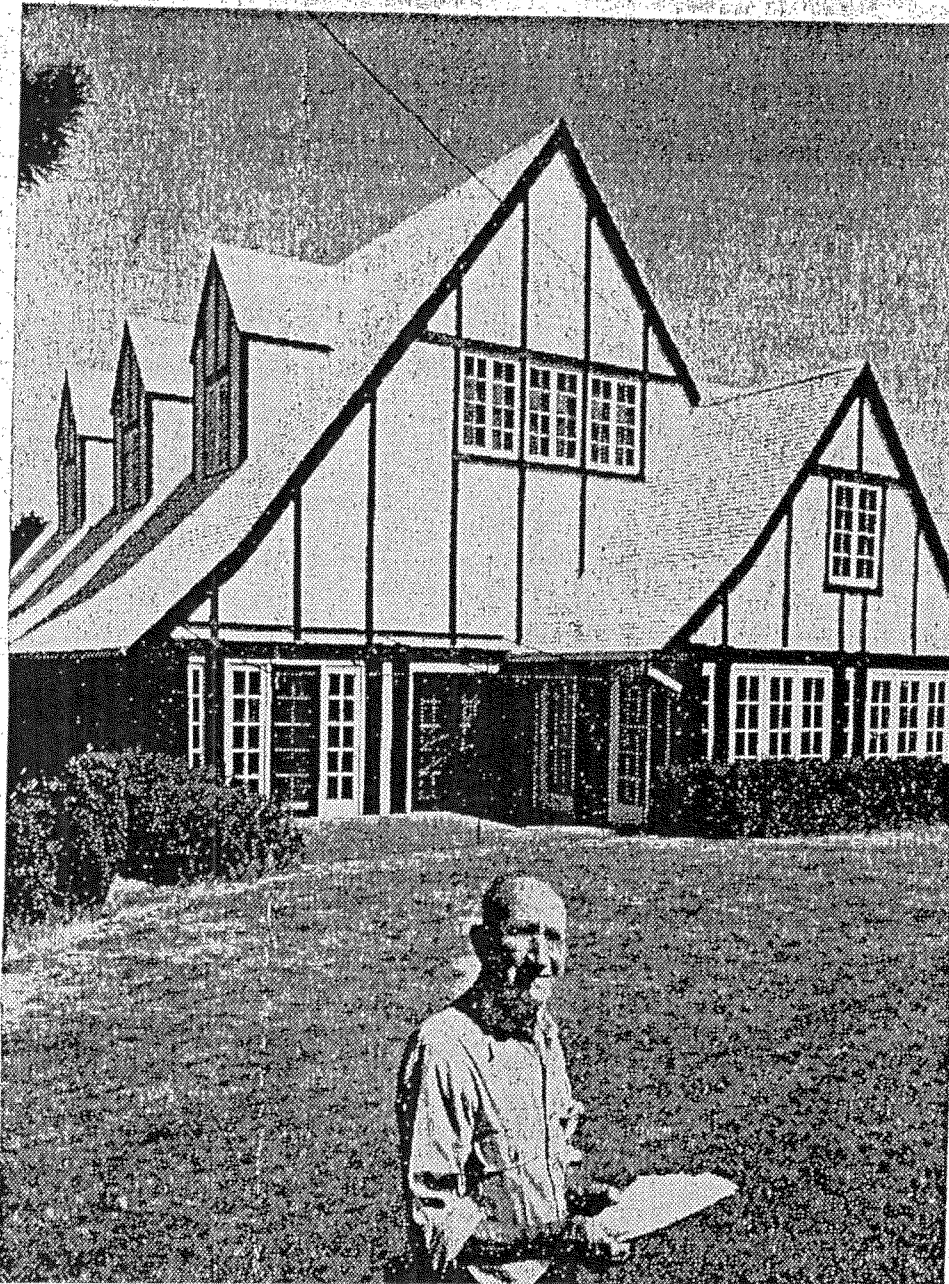
That was when Moessner (pronounced Mez-ner) and his wife, Clara, operated the prestigious View Point Inn, an awesome, two-story house just east of Corbett, which specialized in superb cuisine and "high class" service for some pretty "high class" guests.

Prince Friedrich of Prussia, grandson of Kaiser Wilhelm, former Republican presidential hopeful Thomas Dewey, singer Lily Pons and conductor Andre Kostelantz, are but a few names on the View Point Inn's guest list.

PERCHED AT the foot of Larch Mountain, overlooking the mighty Columbia River some 1,100 feet below, the View Point Inn served for years as one of the most popular — and fashionable — stopping places on the West Coast for bank presidents, railroad executives, top industrialists, political leaders (state, national and international) and movie stars.

In fact, one oil tycoon from Long Beach, Calif., liked the inn and its food so much that he had his own chauffeur personally drive him all the way up from Southern California on occasions.

THOSE DAYS are gone now. The View Point Inn shut its doors to customers for the last time in 1962, 36



been a chef at the old Hotel Portland and at the Benson Hotel, bought the lodge in 1927, renamed it "Inn," and operated it successfully right up until the end.

But this imposing, two-story gabled house still serves as a bigger-than-life reminder of an unforgettable past for Moessner. Memories are a dime a dozen for the 77-year-old former chef and innkeeper from Pforzheim, Germany.

"When people come back to visit — people who have eaten or stayed here — it takes me back a few years," Moessner will tell you, in his thick German dialect. "Yes, I kind of miss the people — they were a nice class."

ONE OF HIS most frequent visitors was the late Julius Meier, former governor of Oregon. In those days, Meier was virtually a next-door neighbor of the Moess-

ners, although the one-time rambling estate of the Meier family at Menucha is about a quarter mile away. "He sneaked away and came down here practically every Sunday morning to have breakfast with us, in the kitchen," Moessner fondly recalls. "He claimed his cook couldn't cook bacon the way I did."

The Moessners always

tried to be accommodating hosts, although the Inn's modest accommodations often made their job all the more difficult. There were only seven rooms in the Inn. Although one middle room upstairs was large enough to handle about a dozen cots, the most overnight guests the Inn ever accommodated at one time was 26.

NEVERTHELESS, says Moessner, the Inn's space limitations did not discourage customers or potential guests from coming.

The spacious dining room, with its rich wood paneled walls and its high beamed ceiling, was always crammed to capacity during those early years, Moessner recalls. The room had a seating capacity of 125, but on several occasions, during large dinner parties or conventions, the Moessners had to open up the covered patio to serve the overflow.

Moessner still has letters dating back 30 to 40 years, requesting dinner reservations for parties numbering upwards to 150 to 175 persons.

ALTHOUGH HE had some help in the kitchen, Moessner did most of the cooking himself. In fact, the old iron,

wood range Moessner used in preparing dinners for nearly 30 years is still there. And he claims it works perfectly, even today.

But the most attractive feature of the old View Point Inn has always been its view. Most of the upstairs rooms offered Inn guests a commanding view of the Columbia River, the twin cities of Camas and Washougal and even parts of far off Portland.

Today, only Moessner commands that magnificent view. Son Gerhart, who helped his parents operate the Inn during his younger years, is now a doctor, serving on the staff of Cedars of Lebanon Hospital in Hollywood, Calif. Moessner's wife died six years ago.

THE REASONS he closed the Inn 10 years ago are exactly the same reasons why he will never reopen it. "It was too much work," he sighed, "and we were getting old."

But at the age of 77, William Moessner is still agile enough to swing a paint brush from atop a 25-foot ladder. Painting this building, with its steep, multi-angular roof, is a big task. He has already gone through 70 gallons of paint, and it still isn't finished.

THE STRUCTURE cost \$47,000 to build, back in 1926. Right now Moessner figures it and the property is worth at least \$82,000, and possibly more. "No, no. I don't plan to sell it," he says, "and I certainly don't want to rent it out."

In fact, Moessner indicated the only condition under which he might consider selling the Inn would be with the assurance the new owner maintain it as it. "Oh, yes, it still would make a good inn," he insists. "Where else could you find a location like this?"

Newberg Loses Fight For Early Grid Start

NEWBERG — City officials have lost their battle with state to speed up construction of the city's new one-way grid system.

"It appears the spring of 1973 is when it will get started," City Finance Officer Myrland Gilbert reports.

City officials have been trying to get the expected \$400,000 project started late this summer.

"ALL THAT we've been able to find out is that it will start next year," Gilbert reports. He says securing of federal funds by the state may be one of the reasons for the inability to get an earlier starting date.

All surveying is completed, an environmental impact

rison to River Streets to a one-way east bound traffic route and Hancock Street to a one-way west-bound route. The city will pay about one-fourth of the total cost of the seven-tenths of a mile project.

Purpose of the highway re-routing is to get U.S. 99W traffic reduced through the business district, particularly on weekends when traffic to the coast is heavy.

City officials had hoped to have that traffic stopped this summer. Gilbert says next summer is now the goal.

Journal

Metro News

SWEAST AVE

APPLICANT'S RESPONSES TO GORGE COMMISSION QUESTIONS

Question 1. What is the definition of "visitor center", the range and intensity of activities anticipated, and the necessity of such a facility?

The term "visitor center" is not defined in the current Management Plan (MP). Rather than attempt to work with an undefined term, the applicant has revised the proposal to delete all references to a "visitor center." Instead, the applicant's concept is captured by simply proposing to open the property for public viewing and "interpretive displays."

"Interpretive displays" are defined in the Management Plan glossary as follows:

Signs and structures that provide for the convenience, education, and enjoyment of visitors, **helping visitors understand** and appreciate natural and **cultural resources** and their relationship to them.

As an interpretive facility, the activities anticipated would be for visitors to stroll the grounds, read interpretive displays highlighting the cultural significance of the property and its role in the history of the Columbia River Gorge, enjoy the panoramic scenic view, take photographs along the view rail, and tour the historic structure. Handicap accessible restrooms would also be available.

The reasons for having such a facility stem from the existing Management Plan. A specific Goal is to:

Increase public understanding and appreciation of the human and natural resources of the Scenic Area, both past and present, through **interpretive/educational programs and facilities**.

MP at I-150 (emphasis added). This broad Goal encompasses the specific Objective to:

Increase awareness and appreciation of the great diversity of natural, **cultural**, scenic and recreation **resources** of the Scenic Area.

MP at I-151 (emphasis added).

In addition to the interpretive displays, the Scenic Area will also be benefited with a new publicly available viewpoint looking to the Columbia River and the western expanse toward Portland. This furthers the Goal to "Increase scenic appreciation opportunities

throughout the Scenic Area." MP at I-146. Likewise, the specific Objective to "Provide new viewpoints" will be furthered.

Question 2. Contact Multnomah County for their input.

In March, the applicant provided a copy of the application to Multnomah County Commissioner Lonnie Roberts. He is the commissioner for the district where the View Point Inn is located. In addition, a packet was provided to Derek Tokos (Multnomah County planning office) and to Pat Brothers (Planning Commissioner). Mr. Tokos was also present at the preliminary hearing held by the Gorge Commission on April 12, 2005.

Upon completing a draft of the revised application, the applicant sent a letter to the Multnomah County Board of Commissioners with a copy of the revised application and a full set of the Appendices. The letter provided a brief summary of the proposal and seeks County input.

The applicant has not yet received feedback from Multnomah County. The applicant understands that it is important to continue to work with the County and foster positive relations. Nevertheless, it is the applicant's view that the responsibility to determine whether this proposal is warranted under the Scenic Act must rest with this Commission, and not with Multnomah County.

Question 3. What criterion exists for removing a property from the National Register of Historic Places?

Under the Code of Federal Regulations, Title 36, section 60.15, a property can be removed from the National Register when it ceases to meet the criteria for listing. This would occur if the qualities that caused it to be originally listed are destroyed. The regulation provides a procedure to be followed for removal.

Question 4. What is the effect of listing on the National Register with respect to external appearance and use?

A listing does not compel or prohibit a private landowner from any action or use with respect to his/her private property. 36 C.F.R § 60.2. However, standards for preservation, rehabilitation and restoration are triggered if federal tax incentives/benefits or other federal grant programs are accepted by the property owner. Likewise, conditions for preservation can be applied to historic properties under Oregon law only if the property is receiving special property tax assessment benefits under ORS 358.475 et seq.

The View Point Inn and Restaurant is not currently receiving any special tax treatment under state or federal law.

Nevertheless, the proposed amendment to the Cultural Resources policies of the Management Plan would require, **as a condition to operation** of restaurant/hotel use, that the property be maintained in a manner that protects and preserves the cultural significance of the property. If the cultural resource is not protected, the authority to operate a restaurant/hotel is terminated.

Question 5. Why was the property initially designated as SMA Forest?

Although this question is best answered by the Forest Service, the applicant's understanding is that the designation was based on two primary factors. First, the designation was based on soil type. Second, the Forest Service believed the existing structure was a house. Unknown to the Forest Service was that the property was actually not a house but was a historic restaurant and inn listed on the National Register of Historic Places. Based on the omission from the cultural resources inventory that was used to determine land use designations, it appears that the Forest Service had no idea that a significant cultural resource existed on the property.

Question 6. What was the rationale for the new GMA designation under section 8(o)?

The new GMA designation is Forest (Small Woodland). Essentially, the designation is based on soil type. There is no discussion or acknowledgement that the property is a significant cultural resource. Although designated as Small Woodland, even this designation is inappropriate under the designation policies because the parcel is **fully developed**. MP at II-24, Policy 4 ("Lands that have been **committed by development** to other uses **shall not** be deemed suitable for or used for forestry") (emphasis added). Nor does the parcel meet the 20 acre minimum for Small Woodlands. MP at II-25 (Policy 7 C.).

Question 7. Can you better quantify the anticipated use as "originally designed and historically used"?

Upon careful consideration of this question, the applicant has recognized that this phrase is susceptible to subjective interpretations that can lead to misunderstandings. Accordingly, the applicant has deleted that phrase from the proposal. In its place, the applicant has drafted new language that is intended to remove any ambiguities and to place clear and definite parameters around the use. Specifically, the applicant has proposed that restaurant/hotel use be subject to specific conditions to control and limit the use. Those should be reviewed at pages 6-7 of the revised application.

Question 8. Please describe the nature of overnight use anticipated for the property?

The applicant intends to make three rooms available for overnight guests (The Crown Point Suite, The Chanticleer Room, and The Inn Keepers Room). These rooms are expected to be offered at nightly rates of \$95.00, \$85.00, and \$75.00, respectively. This will include a continental breakfast.

Historically, two other rooms were available for overnight guests. Accordingly, the proposed conditions in the revised application would allow up to five rooms to be made available. However, the applicant believes that two of the rooms do not meet modern expectations of tourists and do not offer views of the Columbia River. Accordingly, the applicant is not intending to make those rooms available for overnight guests. Nevertheless, the applicant would like the ability in the future to offer those rooms if there is a demand. Accordingly, the proposal allows up to five rooms for overnight accommodations.

Question 9. What is the current condition of the building?

Overall, the building is in excellent condition and is very well preserved. Nevertheless, there are numerous maintenance projects that must be done to properly preserve and enhance the cultural resource. For example, a new roof needs to be installed. The applicant has received an estimate of \$59,750 for this job. Also, the chimney needs to be dismantled to the roof line and then rebuilt using the original brick. This project will cost \$25,500. All together, there are \$220,000 worth of preservation projects that should be completed. In addition, to restore the interior wall finishes to their original appearance and character has been estimated to cost approximately \$90,000. These projects are set forth in more detail in the revised application at page 10 and Appendices V and W.

Question 10. What are the external environmental impacts of the current use?

The applicant is not aware of any significant external environmental impacts of the current or proposed use. However, if the applicant is not able to utilize the property except as a residence, there will be no need for the applicant to keep his separate adjacent parcel left undeveloped. At present, he intends to use that parcel as an area for guests to park vehicles. However, without that need, the applicant would likely seek to build a single family dwelling on that separate parcel. The construction of that dwelling (and its occupancy) will have whatever external impacts are normally associated with such development and use.

Question 11. If the application is granted, what assurance is there that it will have the intended effect of helping preserve the historic nature of the structure?

This question prompted the applicant to include **as a condition** of restaurant/hotel use that the property be maintained in a manner that protects and preserves the cultural significance of the property. In other words, there is a tremendous economic incentive for preservation because without proper preservation, the restaurant/hotel use will be terminated. Of course, by allowing the economic use, the applicant will also have the financial resources to carry out the preservation mandate.

Question 12. How will the external impacts of the proposed use be controlled?

The applicant has proposed a condition limiting outside noise levels during daylight hours to 8 decibels. After dusk, noise levels are limited to 5 decibels. These levels are based on a test conducted with the nearest neighbors and a professional consultant. These levels were found to be very acceptable by the neighbors and, in fact, were barely detectable.

The applicant also proposes limiting public viewing and outdoor activities to the daylight hours from 9:00 a.m. to dusk. This will allow visitors to enjoy and photograph the sunset but will preclude outdoor nighttime activities that otherwise would require illumination. These hours are typical of public parks.

Multnomah County already precludes any street parking. All parking will be on-site or on the applicant's adjacent, vacant lot (90' x 100'). On those occasions when additional parking is needed, valet or shuttle service from other parking lots will be used.

Question 13. Please provide more operational details and plans, and discuss traffic flow in the area.

The first part of this question has been answered through the proposed limitations that are included in the revised application and discussed above.

With respect to traffic flow, the proposed use will not have any appreciable adverse impact on traffic. In 2004, the Oregon Department of Transportation conducted a traffic count for the intersection of the Historic Columbia River Highway and Larch Mountain Road. The traffic count shows that west of Larch Mountain Road, there is an annual average daily traffic (AADT) count of 1800 vehicles. East of the intersection (toward Crown Point), there is an annual average daily traffic count of 820 vehicles.

Based on the DOT traffic count, an inquiry to Multnomah County regarding traffic capacity was responded to by providing page 17-8 of the 2000 Highway Capacity Manual published by the Transportation Research Board. That page includes exhibit 17-6 which is a graph showing the potential capacity for two-lane streets. Peak traffic is generally

accepted to be 1/10th of the AADT. Assuming the worst case for this intersection, the 1/10th standard would be 180 vehicles during the peak hour. By plotting this existing use on the graph (Exhibit 17-6) it is readily observed that additional traffic capacity far exceeds the existing level of use.

Even assuming a worst case hypothetical that the DOT existing traffic count should be doubled, there would still be capacity to double again the volume of traffic at the Larch Mountain intersection. While the applicant expects the View Point Inn and Restaurant to be wildly appreciated by the public, given these large traffic capacities there is no danger of creating a conflicting flow rate of traffic.

Question 14. What conditions have changed since the section 8(o) re-designation?

According to Mr. Harkenrider's letter dated October 19, 2004, the Forest Service determined on July 31, 2002, that the property would be re-designated to Small Woodland if the section 8(o) process was completed.

It should first be noted that in its analysis, the Forest Service did not even acknowledge that the property was a significant cultural resource listed on the National Register of Historic Places.

Since July, 2002, there have been substantial changes with respect to the property. First, the property has gone through foreclosure and was purchased by the applicant. In contrast to the prior owner, the applicant seeks to turn this property into a public amenity as a new viewpoint, a public interpretive facility with restrooms available, and to preserve and enhance the cultural significance of the property. This can be accomplished by allowing restaurant/hotel use as was always intended by architect Carl Linde. Second, the economic condition has become clear that use as a private residence will lead to continued adverse impacts on the cultural resource. The opportunity now is before the Gorge Commission to correct the situation and return this property to its proper role as a place for people to come and enjoy the beauty of this part of the Gorge.

If the re-designation is viewed as occurring on October 19, 2004, when Mr. Harkenrider sent a letter to Multnomah County advising that the section 8(o) process has been completed, the primary change that has occurred is that the Gorge Commission informed the applicant that applications would be accepted beginning in January, 2005. Prior to that time, individual applications were not being processed.

Question 15. Why would changing the land use designation to Commercial Recreation not be "spot zoning"?

Washington and Oregon case law is based on similar principles and is consistent with national precedent.

Spot zoning is a zoning for private gain designed to favor or benefit a particular individual or group **and not the welfare of the community as a whole**. See C. Rhyne, *Municipal Law* s 32-3 at 825 (1957). The vice of a spot zone is its inevitable effect of granting a discriminatory benefit to one or a group of owners and to the detriment of their neighbors or the community **without adequate public advantage or justification**. Zoning merely for the benefit of one or a few, or for the disadvantage of some and with **no substantial relationship to the public health, safety, general welfare** or morals, in **conflict with the comprehensive zoning plan** or ordinance is arbitrary and capricious and unlawful.

Wiggers v. County of Skagit, 23 Wash. App. 207, 215 (1979) quoting *Lutz v. Longview*, 83 Wn.2d 566, 573-74 (1974) and *Smith v. Skagit County*, 75 Wn.2d 715, 743-44 (1969). (emphasis added). See also *Willapa Grays Harbor Oyster Growers Association v. Moby Dick Corporation*, 115 Wn. App. 417, 432 (2003). See also *Page v. City of Portland*, 178 Or. 632, 637 (1946) (zoning must further public interests; private interests are subordinate to public welfare).

The key to understanding spot zoning is to recognize that merely singling out a parcel is not the vice. Indeed, site-specific re-zoning at the request of the landowner is a common occurrence. Such site-specific action only becomes spot zoning when the public welfare is not advanced by the change. If there are legitimate public reasons for the change, the action is not arbitrary and is not illegal spot zoning.

In Oregon, the analysis of a site-specific rezone will focus on whether "the change is in conformance with the comprehensive plan." *Fasano v. Board of County Commissioners*, 264 Or. 574, 583 (1973). While the Gorge Commission does not operate under a comprehensive plan, the functional equivalent is the Management Plan and the Scenic Act itself. Accordingly, the analysis should focus on whether the proposed change to the Commercial Recreation land use designation is consistent with the purposes of the Act and the more specific policies and directives of the Management Plan.

As long as the Commission determines that a change in land use designation is warranted by the benefits to the common good (e.g. protecting a cultural resource), as measured by the Act and the Management Plan, the change is not arbitrary or illegal. In contrast, if the Gorge Commission merely wanted to provide some private benefit or gain for the applicant, such action is not justified.

There are four properties in the Scenic Area that carry the Commercial Recreation land use designation. Each of those parcels was provided that designation because it was in the overall public interest to do so. While the specific landowner may also have been economically benefited by the designation, those site-specific land use designations are lawful because they furthered the public purposes of the Act. If the Gorge Commission finds this application to be similarly situated, it too may lawfully be designated as Commercial Recreation.

Question 16. How many other historically significant buildings (on or eligible for the National Register) are there in the Scenic Area with a history of discontinued commercial use?

To the applicant's knowledge there are no other buildings actually listed on the National Register of Historic Places that are within the Scenic Area and have a history of discontinued commercial use.

There are probably some buildings that might qualify for listing, but it is uncertain. For example, the Maxwell House (Forest Hall) was built as a tourist roadhouse around 1916, but it was converted to exclusively residential use in 1946-47. Whether the property retains sufficient integrity of design, materials, workmanship, and association, or is connected with significant events or people, is doubtful. The current owner, Mr. Pat Brothers has publicly stated at a Multnomah County Planning Commission meeting that he does not want the property listed on the National Register.

Another parcel that might qualify is the Royal Chinook Inn. That commercial property has been discontinued in use and is in a high degree of disrepair. However, it is zoned commercial use and therefore is not precluded from resuming commercial activity.

To the applicant's knowledge, all other historic parcels were either built as summer homes and mansions (*i.e.* non-commercial), remain in commercial use (Columbia Gorge Hotel, Bridal Veil), or are publicly owned properties.

Question 17. Would a "Commercial" land use designation be more appropriate and more consistent with the Scenic Act than a Commercial Recreation designation?

No. A Commercial designation undervalues the significance of opening the property up for public viewing and interpretive displays. First and foremost, this property is a cultural resource. The primary goal of this application is to protect that resource and enable the public to appreciate and enjoy the facility. In order to do that, there must be revenue to protect and enhance the structure and meet the costs of providing the public amenities. The restaurant/hotel use provides a means to accomplish that goal. Moreover, it does so by restoring the historic character of the building.

The uniqueness of this property is what drives the application. That is why the applicant has revised the proposal so that a new land use designation is not even necessary. Accordingly, any concerns about designating the property Commercial or even Commercial Recreation can be completely avoided by simply adopting the first two amendment requests proposed and leaving the existing land use designation unchanged.

Question 18. Can the frequency of commercial events that occurred at the View Point Inn and Restaurant be better defined?

Not to the applicant's knowledge. The evidence is clear that the restaurant and hotel were open year round. Mr. Moessner included banquets and parties by reservation as a regular and advertised line of business. The anecdotal evidence is that such functions were frequently held.

The applicant has proposed limitations which are set forth in the revised application and have been separately discussed.

Question 19. Policy issues raised by staff:

At page three of the staff memorandum to the Commission, broad public policy issues are raised regarding how the Gorge Commission should address the need to encourage and enable private landowners to preserve and restore historic properties. For example, should the Gorge Commission adopt broad policies to generally allow historic properties to engage in additional uses that will provide revenue for restoration and preservation.

The applicant does not know whether it is worthwhile for the Commission and its staff to engage in a full-blown analysis at this time. The applicant is not aware of the number of structures in the Scenic Area that are privately owned, and that are potentially eligible to be included on the National Register of Historic Places, and that are in need of preservation. It does appear that the absence of previously addressing this broad issue indicates that on an area-wide basis, the issue is probably not a hugely pressing need compared to other issues before the Commission. This is the point raised by the Friends of the Columbia Gorge in their letter and oral comments at the April 12, 2005 meeting.

If the Commission's staff engaged in a comprehensive review of the privately owned parcels and their varying conditions, use, and history, it would not surprise the applicant if it was ultimately determined that general, area-wide policies are not workable. The reality may well be that each property that ultimately qualifies for inclusion on the National Register presents its own unique set of circumstances. What might make sense for one parcel is unworkable for another. For example, the View Point Inn has a spectacular view, an accessible location, an interesting history, a unique architectural design, and an owner who desires to make the property a public amenity. The combination of these factors is what makes the present proposal a workable and desirable

way to protect this particular cultural resource. For success, it is likely that a very different approach would be needed for properties with a different set of circumstances.

While attempting to answer broad questions may be beyond the current resources and priorities of the Commission, this does not mean that the Commission should avoid the particular proposal regarding the View Point Inn and Restaurant. With respect to the View Point Inn, it is known that the Management Plan does not provide sufficient use options to support restoration and preservation of this historically significant property. Moreover, this parcel does not present a hypothetical situation; it is **already listed** on the National Register. The **opportunity is present now** to take steps that will allow this property to be protected and to contribute to the public amenities in the Gorge as an interpretive facility and scenic viewpoint.

The Commission should go forward and complete its review of this site-specific application. The additional resources necessary is minimal compared to attempting to define the issues, needs and solutions on a Scenic Area-wide basis. Rather than avoiding the mandate to protect and enhance cultural resources, this Commission should go forward and address the site-specific application that is now before the Commission.

Moreover, by considering (and hopefully approving) the application, the Commission will also have a test case that may be significant in helping the Commission in the future determine how to proceed on an area wide basis.

What is clear today is that the View Point Inn and Restaurant presents a special opportunity for the Gorge Commission to do something truly beneficial for the Scenic Area, the general public, and for meeting the goal to protect cultural resources.

#9

**MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP**

Please complete this form and return to the Board Clerk

*****This form is a public record*****

MEETING DATE: 05.26.05

SUBJECT: Criminal Justice

AGENDA NUMBER OR TOPIC: Don Agnew Matter

FOR: X AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: James Hennings

ADDRESS: 620 S.W. 5th Ave

CITY/STATE/ZIP: Portland, OR 97204

PHONE: DAYS: 503-225-9100

EVES: _____

EMAIL: jim@mpdla.com

FAX: _____

SPECIFIC ISSUE: _____

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#10

MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP

Please complete this form and return to the Board Clerk

This form is a public record

MEETING DATE: 5/26/08

SUBJECT: Budget process

AGENDA NUMBER OR TOPIC: Public Comment

FOR: _____ AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: Brad McLean

ADDRESS: 236 SE 139th Ave, #4

CITY/STATE/ZIP: Portland, OR 97233

PHONE: DAYS: 503-419-7330

EVES: 503-419-7330

EMAIL: _____

FAX: _____

SPECIFIC ISSUE: Voting secrecy, decisions made outside the public process

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#11

MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP

Please complete this form and return to the Board Clerk
This form is a public record

MEETING DATE: 5-26-05

SUBJECT: JAIL BEDS

AGENDA NUMBER OR TOPIC: _____

FOR: X AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: RORIE FERGUSON

ADDRESS: 1741 S.W. HIGHLAND ROAD

CITY/STATE/ZIP: PORTLAND

PHONE: DAYS: 503-248-1987

EVES: _____

EMAIL: _____

FAX: _____

SPECIFIC ISSUE: CUSTODY OF PERSON CAUGHT

WITH VICTIMS BELONGINGS ON THEM

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.

#12

MULTNOMAH COUNTY BOARD OF COMMISSIONERS
PUBLIC TESTIMONY SIGN-UP

Please complete this form and return to the Board Clerk

This form is a public record

MEETING DATE: 5-26-05

SUBJECT: jail bnd S

AGENDA NUMBER OR TOPIC: _____

FOR: X AGAINST: _____ THE ABOVE AGENDA ITEM

NAME: Shay Wallace

ADDRESS: 1740 S. W. Highland Road

CITY/STATE/ZIP: Portland, OR 97221

PHONE: DAYS: 503 224-9899 EVES: _____

EMAIL: Shaywwhte@aol.com FAX: _____

SPECIFIC ISSUE: burglary & robbery of home S

WRITTEN TESTIMONY: _____

IF YOU WISH TO ADDRESS THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Address the County Commissioners from the presenter table microphones. Please limit your comments to **3 minutes**.
3. State your name for the official record.
4. If written documentation is presented, please furnish one copy to the Board Clerk.

IF YOU WISH TO SUBMIT WRITTEN COMMENTS TO THE BOARD:

1. Please complete this form and return to the Board Clerk.
2. Written testimony will be entered into the official record.



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

APPROVED : MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # R-1 DATE 05-26-05
DEBORAH L. BOGSTAD, BOARD CLERK

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-1
Est. Start Time: 9:30 AM
Date Submitted: 05/11/05

BUDGET MODIFICATION: MCSO - 04

Agenda Budget Modification MCSO-04 Appropriating \$97,342 of Oregon State Marine
Title: Board Revenue to the Federal/State Fund for Increased Marine Law
Enforcement Service by the Sheriff's Office

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 mins</u>
Department:	<u>Sheriff's Office</u>	Division:	<u>Law Enforcement</u>
Contact(s):	<u>Wanda Yantis, Budget Manager</u>		
Phone:	<u>503-988-4455</u>	Ext.	<u>84455</u>
Presenter(s):	<u>Larry Aab and Wanda Yantis</u>		
I/O Address:	<u>503/350</u>		

General Information

1. What action are you requesting from the Board?

The Sheriff's Office is requesting approval of Budget Modification MCSO-04 to amend an Intergovernmental Agreement with the Oregon State Marine Board to increase summer presence by increasing temporary enforcement staff to conduct Marine law enforcement.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Sheriff's Office currently has an Intergovernmental Agreement with the Oregon State Marine Board to provide marine law enforcement on Multnomah County's waterways. Per mutual agreement the MCSO presence will be increased by staffing temporary deputies.

3. Explain the fiscal impact (current year and ongoing).

This will increase the Enforcement Division's revenue by \$97,342 in the Federal/State Fund. The funds also covers the central indirect for administration of the funds.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen and/or other government participation that has or will take place.

N/A

ATTACHMENT A

Budget Modification

If the request is a **Budget Modification**, please answer all of the following in detail:

- What revenue is being changed and why?

This is an increase of revenue of \$97,342 in the Federal/State Fund for increased marine law enforcement service by the Sheriff's Office.

- What budgets are increased/decreased?

-The Enforcement Division will increase their Federal/State budget by \$97,342

-Increase Human Resource Operations by \$545

-Increase Central Indirect by \$254

-Increase Risk Fund by \$4,598

- What do the changes accomplish?

The budgetary change appropriates \$97,342 to the Sheriff's Office budget to support the enhancement of increased marine law enforcement during the months of May and June of 2005.

- Do any personnel actions result from this budget modification? Explain.

Temporary staffing will be employed during the months of May and June of 2005.

- How will the county indirect, central finance and human resources and departmental overhead costs be covered?

All overhead costs are covered.

- Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?

This is an increase in the contract that expires on 06/30/05. The add'l staffing is temporary for that time period only.

- If a grant, what period does the grant cover?

N/A

- If a grant, when the grant expires, what are funding plans?

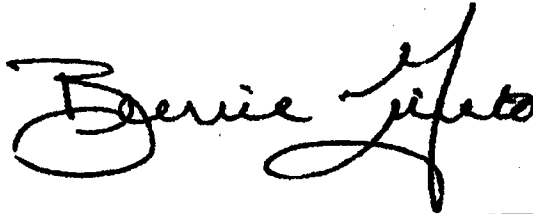
N/A

ATTACHMENT B

BUDGET MODIFICATION: MCSO - 04

Required Signatures

Department/
Agency Director:



Date: 05/10/05

Budget Analyst:



Date: 05/12/05

Department HR:

Date: _____

Countywide HR:

Date: _____

Budget Modification or Amendment ID: **MCSO-04****EXPENDITURES & REVENUES**

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with MERLIN.

Budget/Fiscal Year: 05

Line No.	Fund Center	Fund Code	Func. Area	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
				Internal Order	Cost Center	WBS Element						
1	60-50	1505				SOENF.OMB	50236	(493,119)	(590,461)	(97,342)		IG-Charges for Services
2	60-50	1505				SOENF.OMB	60110	0	82,262	82,262		Temporary
3	60-50	1505				SOENF.OMB	60135	0	6,805	6,805		Non-based Fringe
4	60-50	1505				SOENF.OMB	60145	0	4,442	4,442		Non-based Ins
5	60-50	1505				SOENF.OMB	60365	2,746	3,270	524		HR Ops
6	60-50	1505				SOENF.OMB	60350	0	254	254		Central Indirect
7	60-50	1505				SOENF.OMB	60355	0	3,056	3,056		Dept Indirect
8												
9	60-00	1000			604020		50370	(393,146)	(396,202)	(3,056)		Dept Indirect Revenue
10	60-00	1000			604020		60240	78,541	81,597	3,056		Supplies
11												
12	70-01	3500			705210		50316		(4,442)	(4,442)		Increase Insurance Revenue
13	70-01	3500			705210		60330		4,442	4,442		Increase Offsetting Exp
14												
15	71-20	3506			712006		50310		(524)	(524)		Increase HR Revenue
16	71-20	3506			712006		60240		524	524		Increase HR Expenditure
17												
18	19	1000			9500001000		50310		(254)	(254)		Indirect Revenue
19	19	1000			9500001000		60470		254	254		Contingency
20									0			
21									0			
22									0			
23									0			
24									0			
25									0			
26									0			
27									0			
28									0			
29									0			
										0	0	Total - Page 1
										0	0	GRAND TOTAL

04/05
AMENDMENT TO FISCAL YEAR 03/04

MARINE SAFETY AND LAW ENFORCEMENT CONTRACT

By joint agreement between the Oregon State Marine Board and Multnomah County, the existing fiscal 2004/2005 Marine Safety and Law Enforcement Contract will be amended to reflect an increase in the total contract amount to \$590,461.00. This represents an increase of \$35,343.00 in the amount to be contributed by the Marine Board.

The \$35,343.00 is a one time request and will be used to hire three seasonal FTE,s that will augment the River Patrol staffing for the 2005 boating season.

FUNDING RECAP:	Existing Contract	\$555,118.00
	Modifications	+ 35,343.00
	Revised SMB Total	\$590,461.00

OREGON STATE MARINE BOARD


Director/Deputy Director4/13/05
Date

Multnomah County


Sheriff4/14/05
Date_____
County Administrator_____
Date_____
Chair, County Commissioners_____
Date

* Signature(s) as necessary

PLEASE RETURN ONE SIGNED ORIGINAL TO STATE MARINE BOARD

MULTNOMAH COUNTY CONTRACT APPROVAL FORM

Pre-approved Contract Boilerplate (with County Attorney signature) ☐ Attached ☐ Not Attached

Contract #: 0310513

Amendment #:

CLASS I	CLASS II	CLASS III A
Contracts \$75,000 and less per 12 month period	Contracts over \$75,000 per 12 month period	<input type="checkbox"/> Government Contracts (190 Agreement)
<input type="checkbox"/> Professional Services Contracts <input type="checkbox"/> PCRB Contracts <input type="checkbox"/> Maintenance Agreements <input type="checkbox"/> Licensing Agreements <input type="checkbox"/> Public Works Construction Contracts <input type="checkbox"/> Architectural & Engineering Contracts <input type="checkbox"/> Revenue Contracts <input type="checkbox"/> Grant Contracts <input type="checkbox"/> Non-Expenditure Contracts	<input type="checkbox"/> Professional Services Contracts <input type="checkbox"/> PCRB Contracts <input type="checkbox"/> Maintenance Agreements <input type="checkbox"/> Licensing Agreements <input type="checkbox"/> Public Works Construction Contracts <input type="checkbox"/> Architectural & Engineering Contracts <input type="checkbox"/> Revenue Contracts <input type="checkbox"/> Grant Contracts <input type="checkbox"/> Non-Expenditure Contracts	<input type="checkbox"/> Expenditure <input type="checkbox"/> Non-Expenditure <input type="checkbox"/> Revenue CLASS III B <input checked="" type="checkbox"/> Government Contracts (Non-190 Agreement) <input type="checkbox"/> Expenditure <input type="checkbox"/> Non-Expenditure <input checked="" type="checkbox"/> Revenue <input type="checkbox"/> Interdepartmental Contracts

Department: Sheriff's Office

Division: Enforcement

Date: 07/26/04

Originator: Lt. Monte Reiser

Phone: 503-988-6788

Bldg/Rm: 313/RPU

Contact: Brad Lynch

Phone: 503-988-4336

Bldg/Rm: 503/350

Description of Contract: Funding for River Patrol Unit to conduct Marine Law Enforcement.

RENEWAL ☐ PREVIOUS CONTRACT #(S):

0210028, 0210292, 0210310

RFP/BID:

RFP/BID DATE:

EXEMPTION #:

ORS/AR #:

Effective DATE:

EXPIRATION DATE:

CONTRACTOR IS: ☐ MBE ☐ WBE ☐ ESB ☐ QRF State Cert# or ☐ Self Cert ☐ Non-Profit ☒ N/A (Check all boxes that apply)

Contractor Oregon State Marine Board

Address 435 Commercial St. NE

City/State Salem OR

ZIP Code 97310-0650

Phone 503-373-1405

Employer ID# or SS#

Contract Effective Date 07/01/04 Term Date 06/30/05

Amendment Effect Date New Term Date

Original Contract Amount \$555,118.00

Total Amt of Previous Amendments \$

Amount of Amendment \$

Total Amount of Agreement \$ \$555,118.00

Remittance address

(If different)

Payment Schedule / Terms

☐ Lump Sum \$ ☐ Due on Receipt

☐ Monthly \$ ☐ Net 30

☐ Other \$ ☐ Other

☐ Requirements Funding Info:

Original Requirements Amount \$

Total Amt of Previous Amendments \$

Requirements Amount Amendment: \$

Total Amount of Requirements \$

REQUIRED SIGNATURES:

Department Manager

DATE

Purchasing Manager

DATE

County Attorney *S.A.*

DATE 8-3-04

County Chair

DATE

Sheriff *Brad Lynch*

DATE 8-9-2004

Contract Administration

DATE

COMMENTS:



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-2
Est. Start Time: 9:35 AM
Date Submitted: 05/17/05

BUDGET MODIFICATION: -

Agenda Title: Briefing on Activities of the State of Oregon 73rd Legislative Assembly

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

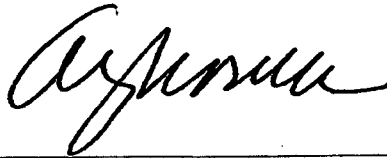
Date Requested:	May 26, 2005	Time Requested:	15-30 minutes
Department:	Non-Departmental	Division:	County Attorney's Office
Contact(s):	Christopher Crean		
Phone:	503 988-3138	Ext.	83138
I/O Address:	503/500		
Presenter(s):	Christopher Crean		

General Information

- What action are you requesting from the Board?**
Informational briefing on the activities of the Legislature as it relates to Ballot Measure 37.
- Please provide sufficient background information for the Board and the public to understand this issue.**
Opportunity to brief the board on State of Oregon Legislative activities that impact Multnomah County relative to Measure 37.
- Explain the fiscal impact (current year and ongoing).**
- Explain any legal and/or policy issues involved.**
- Explain any citizen and/or other government participation that has or will take place.**

Required Signatures

**Department/
Agency Director:**



Date: 05/17/05

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:

BOGSTAD Deborah L

From: MATTIODA Gina M
Sent: Monday, May 16, 2005 5:25 PM
To: 'Crean Chris'; SODEN Stephanie A; CREAN Christopher D; SOWLE Agnes
Cc: BOGSTAD Deborah L; SMITH Andy J; SCHILLING Karen C; JOHNSON Cecilia; DISCIASCIO Barbara A
Subject: RE: 5/26 Board briefing

Deb, I want to make sure you understand that Chris will be taking the PAO/BCC Legislative Update Board Briefing. Instead of Stephanie and me briefing the BCC we will send them a memo via email on May 26th.

Please let me know if you have questions.

Thanks in advance.
Gina Mattioda
Director, Public Affairs Office
cell: 503.708.5692

-----Original Message-----

From: Crean Chris [mailto:Chris.Crean@state.or.us]
Sent: Friday, May 13, 2005 3:01 PM
To: SODEN Stephanie A; CREAN Christopher D; CREAN Chris; SOWLE Agnes
Cc: BOGSTAD Deborah L; SMITH Andy J; SCHILLING Karen C; JOHNSON Cecilia; MATTIODA Gina M; DISCIASCIO Barbara A
Subject: RE: 5/26 Board briefing

Sign me up! I'll arrange to be there for as long as the board wants to talk about it.

-----Original Message-----

From: SODEN Stephanie A [mailto:stephanie.a.soden@co.multnomah.or.us]
Sent: Friday, May 13, 2005 11:09 AM
To: CREAN Christopher D; CREAN Chris
Cc: BOGSTAD Deborah L; SMITH Andy J; SCHILLING Karen C; JOHNSON Cecilia; MATTIODA Gina M; DISCIASCIO Barbara A; SODEN Stephanie A
Subject: 5/26 Board briefing
Importance: High

Hi Chris -

It has come to our attention that the Board of Commissioners would like a briefing on Measure 37 legislation. The PAO has 15-30 minutes scheduled on Thursday, May 26, to give a legislative update to the Board and we are happy to give you our time slot for a Measure 37 briefing instead.

Please let us know if that works for you by replying to all on this email so Deb and the Chair's Office, as well as LUT, is aware of the plan.

Feel free to contact me if you have any questions.

Thanks!

Stephanie Soden
Multnomah County Public Affairs Office
503-805-5259 cell
stephanie.a.soden@co.multnomah.or.us

SENATE BILL 1037 – 02 (2005)

SUMMARY – May 16, 2005

1. Overview

The “-2” amendment to SB 1037 creates distinctions between different types of land for purposes developing the land, including development under Measure 37 (“M37”). This amendment distinguishes between farmland, forestland, land inside urban growth boundaries (“UGB’s”), and land on the fringe of UGB. Each of these areas is subject to specific provisions detailing the right to develop the land and the owner’s rights under M37. The amendment also clarifies the process for submitting and reviewing claims, and for judicial review of those decisions.

2. Tract of Record

- (a) Allows a person to establish a house according the law that applied at the time the person acquired the property if the property does not currently contain a house.
- (b) If the property is a tract, all of the remaining lots and parcels must be consolidated into a single parcel.
- (c) Applies to the current owner or an heir or devisee of the person who purchased the property.
- (d) Applies to all land zoned for exclusive farm

3. Farmland

Land that is currently zoned as farmland is divided into three categories: (I) High-value farmland, (II) Nonhigh-value farmland, and (III) non-resource land. Each category is subject to a specific level of rights under M37. The definition of each category is not settled. Rangeland is not separately identified or addressed.

- (a) Category I:
 - On high-value farmland, retroactive M37 claims would not be allowed (i.e. for regulations adopted prior to effective date of bill).
 - M37 continues to apply prospectively to land use regulations adopted after effective date of bill.
 - The amendment begins with the existing definition of high-value farmland in ORS 215.710, with the following modifications:
 - 1. In the Willamette Valley and the coast, Class IIIe and IVe soils are excluded unless the property contained 5+ acres planted in wine grapes, nursery stock or berries.
 - 2. Land subject to a water right permit or certificate or in an irrigation district in included.
 - 3. Tracts of land growing specified perennials are included.

(b) Category II:

- Non-high value farmland is defined by default as any farmland that is not high-value farmland or non-resource land.
- On non-high value farmland, M37 would apply prospectively to regulations adopted after effective date of bill that restrict residential use of the property.
- For regulations adopted prior to effective date, a person with a valid M37 claim may partition or subdivide property down to 20-acres units (or the minimum lot size that applied at the time the owner acquired the property, whichever is larger).
- Alternatively, in lieu of the 20-acre minimum, a person with a valid M37 claim may divide the property to create one lot or parcel for every 10 acres, but the average size of the new lots/parcels may not exceed two acres and they must be clustered together.

(c) Category III:

- Claims under M37 only apply to local regulations that exceed the requirements of state law.
- Includes land predominantly composed of Class VII and VIII soils.
- Local government can identify areas or property owner can apply to have property designated as non-resource.
- Allows partitions and subdivisions down to 20 acres units or one lot or parcel for every 10 acres, but the average size of the new lots/parcels may not exceed two acres and they must be clustered together.
- Authorizes any use allowed by Goal 14.
- Any land currently zoned as non-resource land can be designated as non-resource for purposes of the bill.

4. Forestland

- (a) M37 is limited to land use regulations (including the Forest Practices Act) adopted after the effective date of the bill.
- (b) Includes an exception to allow an owner with a valid M37 claim to partition a single 40-acre parcel into three parcels, with a house on each one.

5. Inside UGB's

- (a) M37 is limited to regulations adopted after the effective date of the bill, except:
- (b) An owner may file an M37 claim for certain restrictions on residential development adopted to implement to Goal 5. Includes regulations protecting riparian areas, wetlands, wildlife habitat, natural areas or historic resources.

6. Urban Fringe

- (a) M37 claims may not be filed for nine months within one mile of the UGB of cities smaller than 5,000, and two miles of cities larger than 5,000 including the Portland Metro UGB.

- (b) Within the nine month period, the city (or Metro) must identify study areas for future UGB expansion within the one/two-mile buffer.
- (c) After the study areas are designated or the nine-months expire, any area that is not identified as a study area is subject to M37 and the other provisions of the bill.
- (d) Within a designated study area, an owner may file an M37 claim but the claim cannot be implemented until after January 1, 2015, or the city moves the UGB into the study area. However, in lieu of a valid M37 claim, a landowner may partition or subdivide the property into 20-acre lots or parcels.
- (e) After January 1, 2015, M37 and the rest of the bill apply to land in designated study areas. Land in a study area that is brought into the UGB becomes subject to the rules for urban areas.

7. M37 Claims Process

- (a) M37 will apply to “land use regulations” that restrict the use of property and reduce the value of the property. The definition of “land use regulation” includes traditional land use regulations (ORS chapters 197, 215 and 227), the Forest Practices Act (ORS 527.610 to 527.990), and Department of Agriculture statutes (ORS chapter 561).
- (b) The amendment allows an M37 claim to be filed by the owner or a contract purchaser of the property.
- (c) All owners of the property must consent to the claim and it must be submitted to each public entity that enacted regulations for which the owner seeks compensation.
- (d) Allows the claimant to submit a “statement of reduced value” issued by an appraiser.
- (e) Requires the public entity to inform the owner if required information is missing from the claim and specifies when the 180-day clock starts.
- (f) Borrows existing land use “completeness” process.
- (g) Requires notice of the claim and an opportunity for interested persons to comment.
- (h) Clarifies the process for judicial review. Review is on the record developed by the public entity that reviewed the claim.

8. Valuation Methodology

The amendment directs the Department of Administrative Services to adopt rules for determining reduction in value. Authorizes appraisers to issue statement of reduced value developed under DAS rules.

9. Compensation Mechanism

- (a) Retroactive – Approval of a claim under M37 triggers the payment of property taxes deferred under certain special assessment programs. Includes:
 - EFU farm deferral.
 - Non-EFU farm deferral
 - Forestland deferral

- Small woodlot deferral
 - Open space deferral.
 - Wildlife habitat deferral
 - Riparian land deferral
- (b) Prospective – Additional property taxes derived from the positive increment following disqualification are deposited into M37 compensation fund.
- (c) School districts continue to receive a portion of the taxes as required by the constitution. Cities, counties and metropolitan service districts must deposit the remainder into a regulatory compensation account.
- (d) Funds deposited into regulatory compensation account must be used to pay M37 claims.

10. House Bill

SB 1037 will become effective upon passage of HB ____, establishing the funding mechanism for claims against the state.

11. Applicability Clause

Under this amendment, SB 1037 will apply to all M37 claims filed after December 2, 2004.

12. Effective Date

SB 1037 would become effective 90 days following passage.



Public Affairs Office

MULTNOMAH COUNTY OREGON

501 SE Hawthorne Blvd., Ste. 600
Portland, Oregon 97214
(503) 988-6800

May 26, 2005

To: Multnomah County Board of Commissioners

From: Gina Mattioda and Stephanie Soden
Public Affairs Office

Re: Legislative Update

May Revenue Forecast

On Friday, May 13, 2005, the state economist released the May Revenue Forecast to the House and Senate Revenue Committees. State income tax revenue collections have increased by a net of \$218 million since the last forecast in March.

The increase in state revenues is considered good news for legislators, particularly the House and Senate Budget Committee members. While legislative leaders agreed early on that \$12.4 billion was the amount to be spent in 2005-2007, the reality, until the May Revenue Forecast, was that current revenues fell short of that amount. This increase in state revenues ensures that there are adequate state revenues to spend \$12.4 billion. Some analysts contend that the unexpected increase could delay budget negotiations by introducing additional programs and services into the funding priority list.

The entire May Revenue Forecast can be downloaded at: www.oea.das.state.or.us.

House and Senate Budgets

During the first week of May, the House and Senate Co-Chairs released separate budgets.

These budgets are the latest published versions available, however, neither include adjustments for the \$218 million net increase from the May Revenue Forecast. Below is a comparison of the two budgets, categorized by issue area.

Public Safety

Department of Corrections (DOC)

Despite the Governor's recommendation of reducing community corrections funding to \$173 million statewide, counties and other community corrections coalition partners have advocated for an allocation of \$190 million, in order to prevent additional counties from opting out of providing community corrections services on behalf of the state.

The House budget includes \$190 million for community corrections; the Senate budget allocates \$181 million.

Also included in the House budget for DOC is \$7.2 million in start-up costs for the new Madras prison. In contrast, the Senate budget does not allocate costs for the new prison.

Oregon Youth Authority (OYA)

Both House and Senate budgets maintain the reductions in close custody beds and community programs as proposed by the Governor in December. The Governor also recommended reducing Multnomah County's \$2.5 million in gang intervention services by \$600,000. Both House and Senate budgets restore the cut and fully fund the county's gang intervention services.

Oregon Criminal Justice Commission (CJC)

The Governor recommended that juvenile crime prevention grants to counties, which traditionally have been administered by the Criminal Justice Commission, be transferred to the state Commission on Children and Families and reduced by \$6.3 million. Both the House and Senate budgets reflect the transfer in administration. The House budget, in addition, restores the \$6.3 million reduction and the Senate budget partially restores the reduction by \$4.3 million.

Department of Justice (DOJ)

The Governor recommended that domestic violence and sexual abuse grants be reduced in the DOJ's budget. Both House and Senate budgets partially restore funding for these grants.

Human Services

State Commission on Children and Families

Both budgets continue the Governor's recommendation to reduce local commission grants, programs, and assistance by \$1.4 million.

Department of Human Services (DHS)

DHS - Children, Adults & Families

Domestic violence programs were reduced by 15 percent in the Governor's Recommended Budget. This reduction equates to \$2.1 million, both budgets restore this reduction.

DHS - Seniors and People with Disabilities

Both House and Senate budgets maintain the Governor's recommended reduction in General Assistance for seniors by \$4.9 million.

Oregon Project Independence (OPI) was eliminated completely in the Governor's Recommended Budget. The House budget fully restores OPI (\$11.1 million) and the Senate budget partially restores OPI by allocating \$4.8 million.

Medically Fragile Services were recommended by the Governor to be reduced by \$1.4 million. Both House and Senate budgets restore this reduction.

Foster care provided by relatives was cut entirely in the Governor's proposed budget. The House budget fully restores the \$23.1 million cut whereas the Senate budget restores the program to \$19.9 million.

DHS - Health Services

The Oregon Health Plan (OHP) was recommended to be reduced significantly by the Governor. Both House and Senate budgets partially restore OHP Plus Dental by \$5.1 million but continue the Governor's elimination of OHP Plus Vision.

Both House and Senate budgets restore cuts of \$800,000 as proposed by the Governor in community mental health programs.

The Governor reduced the Family Planning Expansion Program (FPEP) by \$1.6 million and the House budget maintains this reduction. The Senate budget restores funding for the program. The Public Affairs Office (PAO) and Health Department are working with Multnomah County Ways and Means members to educate House members about the significance of FPEP.

Education – K-12

Negotiations among legislative leadership are continuing on the state's largest budget, funding for K-12 education. There has been a difference between the House and Senate budgets of \$150 million, however, it was reported earlier this week that the House agreed to increase its funding, resulting in a gap of \$125 million. Budget negotiations continue to proceed slowly.

Ways and Means Committees

The Speaker of the House and Senate President formed separate House and Senate Budget Committees to replace the joint Ways and Means Committees in early May. This move was a result of a breakdown in budget negotiations among House and Senate leaders. Analysts contend that approving budgets separately in House and Senate budgets, rather than jointly, through the Ways and Means Committees, will prolong the legislative session.

Because the House and Senate Budget Committees are considering budget bills separately, the printing of new bills was required. To date, nearly one hundred blank bills have been printed and are under consideration by the Legislature.

Oregon State Hospital Update

On Monday, May 16, 2005, the House and Senate Health and Human Services Committees met jointly on the grounds of the Oregon State Hospital to receive a report from a San Francisco architect firm. KMD Architects, who have conducted similar research for other states, provided the panel with a 74-page report. The report concluded "that while care for the institution's 726 patients was good, the 144-acre campus was in poor – in some cases unsafe" condition. The document's goal was to provide details on the state hospital conditions. The report is online at www.oregon.gov/DHS/mentalhealth/osh/main.shtml#master.

Department of Human Services (DHS) Rebalance

On Thursday, May 19, 2005, as one of its last formal actions, the joint Ways and Means Committee approved HB 5077, the DHS rebalance, which reflects modifications and

adjustments in client populations and services. The rebalance requires approximately \$77.7 million in general funds as a temporary funding mechanism to cover cash flow timing issues with receipt of the tobacco and provider taxes. The committee adopted two budget notes to address future DHS balance matters:

(1) The Department of Administrative Service and DHS are directed to consider various alternatives to alleviate DHS cash flow problems stemming from the use of the provider and tobacco taxes within the agency's budget. The two departments shall report to the Emergency Board by June 2006 with their findings and recommendations.

(2) DHS is directed to review the procedures it uses to forecast, budget and account for federal funds and other funds revenue. DHS is requested to provide the Emergency Board with a report at the time of the department's first 2005-07 biennial budget rebalance.

Next PAO Legislative Update

The PAO is scheduled to present its next legislative briefing to the Board of Commissioners on Tuesday, June 21, 2005. In the meantime, the PAO will provide brief updates on specific issues by email as they arise. Additionally, please do not hesitate to contact either of us with any questions.



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-3
Est. Start Time: 9:50 AM
Date Submitted: 05/18/05

BUDGET MODIFICATION:

Agenda Multnomah County Auditor Report on Service Efforts and Accomplishments in
Title: Social and Health Services for Fiscal Year 2004

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>15 minutes</u>
Department:	<u>Non-Departmental</u>	Division:	<u>Auditor - Suzanne Flynn</u>
Contact(s):	<u>Judy Rosenberger</u>		
Phone:	<u>503 988-3320</u>	Ext.	<u>83320</u>
Presenter(s):	<u>Suzanne Flynn</u>		
I/O Address:	<u>503/601</u>		

General Information

1. What action are you requesting from the Board?
Board Briefing
2. Please provide sufficient background information for the Board and the public to understand this issue.
3. Explain the fiscal impact (current year and ongoing).
4. Explain any legal and/or policy issues involved.
5. Explain any citizen and/or other government participation that has or will take place.

Required Signatures

**Department/
Agency Director:**

Date: 05/04/05



Budget Analyst:

Date: _____

Department HR:

Date: _____

Countywide HR:

Date: _____

**Service Efforts and Accomplishments
Social and Health Services FY2004**

May 2005



Suzanne Flynn
Multnomah County Auditor

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MEMORANDUM

Date: May 8, 2005

To: Diane Linn, Multnomah County Chair
Maria Rojo de Steffey, Commissioner, District 1
Serena Cruz, Commissioner, District 2
Lisa Naito, Commissioner, District 3
Lonnie Roberts, Commissioner, District 4
Bernie Giusto, Sheriff
Michael Schrunk, District Attorney

From: Suzanne Flynn, County Auditor 

Subject: 5th Annual Service Efforts and Accomplishments Report
Health and Social Services FY2004

I am pleased to share our 5th annual Service Efforts and Accomplishments Report. The purpose of this report is to increase government accountability and to provide information to citizens about their government. This year's report was prepared according to recent revisions in government auditing standards and is now categorized as an audit. As a result, our office completed data verification procedures in conjunction with collecting the report data to ensure the quality of the data that are reported. We have forwarded to each department involved in this year's report a summary report with recommendations for improvement of data quality and performance measures.

I sincerely appreciate all of the assistance and cooperation that we received from the Directors of the Departments of School and Community Services, Health, Library Services, and Human Services. Without them, and their staff, this report would have been impossible to complete.

Audit Team: Rie Anderson, Janis Koch, Sarah Landis, and Mark Ulanowicz

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Introduction

Purpose

This Service Efforts and Accomplishments (SEA) report presents the resources, workloads, and results of Multnomah County's social and health services. The Auditor's Office reports this information in order to:

- Increase government accountability
- Provide information to citizens about their government

Implementation of SEA Reporting

In FY99, the Auditor's Office studied the possibility of SEA reporting in Multnomah County and concluded that such reporting was feasible given the considerable progress the County had already made in performance measurement. The study identified gaps in the current performance measurement system that would be filled with SEA reporting, identified the role of the Auditor's Office, and recognized the need for citizen engagement in performance reporting. In FY00, the Office began a schedule for SEA reporting that rotates between social and health services one year, and public safety the next.

Social and Health Services

- Department of County Human Services
- Health Department
- Library
- Department of School and Community Partnerships

Public Safety Services

- Department of Community Justice
- District Attorney's Office
- Sheriff's Office

This year, the FY04 report contains information on the social and health services provided by the Departments of Human Services, Health, Library Services, and School and Community Partnerships. The County's social services were reorganized in FY02 and this report reflects those changes. There are a number of measures marked "under development" for which data are not available this year. Future reports should demonstrate progress in producing these data and measuring these outcomes.

Methodology and Scope

Service Efforts and Accomplishments reporting is a concept developed by the Government Accounting Standards Board (GASB). It is intended to supplement financial reporting to give a full account of government performance. Current GASB standards do not require state and local governments to report on service efforts and accomplishments; however, GASB is considering the adoption of standards and has already established guidelines for SEA reporting. In producing this report, we followed GASB's guidelines as well as *Government Auditing Standards*.

The Multnomah County Auditor's Office worked closely with staff and management in each department or agency to develop a framework for reporting, decide on measures, and gather data for the report. The reporting framework and performance measures reflect the mission, goals, and service priorities of each department.

To the extent possible, we tailored the report to reflect what we have learned about citizen interest. During our feasibility study, we conducted a number of focus groups to find out what citizens want to see in a performance report. The following elements were the most common:

- *Report from the public's point of view.* Organize the information by function rather than department. Include services, regardless of size, which are of great interest to the public.
- *Describe goals and service populations.*
- *Show revenues, expenditures, and the amount of services purchased.* Include information on County spending priorities and the number of people served.
- *Include broad measures.* Provide figures on County progress toward state and local benchmarks and cross-departmental measures.
- *Show efficiency measures.* Include information at the County and department level on per capita costs of services.
- *Include trends and comparisons.* Show how the County has done over time and compared to other jurisdictions.

Results are presented by department or agency. Within each, services are broken down by function or major service area. Four types of measures are provided:

1. *Spending and staffing measures* show how much each department spent, how many people it employed, and how much growth it experienced over the last five years.
2. *Workload measures* indicate how much of a service was produced or how many people were served.
3. *Outcome measures* demonstrate the intended results and effectiveness of a service or program.
4. *Efficiency and cost measures* show how much it costs to provide a service or how economically it is being provided over the course of time or compared to other jurisdictions.

Introduction

Library Comparability Measures. We gathered data from four library systems that we determined to be comparable to Multnomah County's Library. These libraries were chosen based on their similarity to Multnomah County on a number of characteristics: each jurisdiction operates a central and branch libraries; each has population of 500,000 - 800,000, and each serves a major metropolitan area.

Citizen Survey. In late spring 2001, the Auditor's Office conducted its first independent citizen survey to add citizen satisfaction information to the annual SEA report. The survey was designed to get information on citizen satisfaction with the quality of services and overall feelings about neighborhood livability.

Many of the services that the County provides are for specific populations and a citizen survey is not the best method of measuring satisfaction. However, these services are also provided to help protect the general social, economic, and physical health of the larger community. Trending measures of the community's health provides some indication of how County government contributes to the feelings of regional and neighborhood livability.

The Auditor's Office contracted with the Portland State University Survey Research Laboratory to conduct a telephone survey of residents from randomly selected households in Multnomah County. Adults, age 18 or older, from the six service districts used by the former Department of Community and Family Services were interviewed by telephone in the spring of 2004. Of the 3,249 households with which contact was made, 1,693 completed the interview and 1,556 refused to be interviewed. This yields a response rate of 52%. The results of this survey are reported in the Citizen Survey section of this report.

Data and Measure Limitations

Performance measures, such as those presented in this report, provide good indicators of accomplishments or changes in performance. They do not tell us why a program is succeeding or failing. We did not attempt to determine the causes behind specific performance trends; such a task would require extensive evaluation work that is beyond the scope of this report. We encourage readers to consider SEA information in this light. Program staff, County management, or elected officials may be contacted for more information about the results presented here.

Social and health services are provided to help protect vulnerable people, reduce poverty; enhance and protect the social, economic, and physical health of the community; provide leisure and learning opportunities; and give children and youth the skills they need to succeed. Outcomes for these activities are notoriously difficult to measure: results can take years to emerge, causal factors are hard to isolate, privacy and cost issues curtail data collection efforts, and clients are very difficult to track over time. Given these limitations, we have provided measures that show performance in specific programs or among certain populations, but do not assess progress toward broad, long-term goals, such as reducing poverty. In other cases, we were able to show results on community-wide benchmarks, such as teen pregnancy rate, but were not able to evaluate whether specific County programs impacted these results.

Introduction

Most of the data in the report were provided to the Auditor's Office by department staff and were collected internally, from contractors, or from another government such as the State of Oregon. Due to time and resource constraints, not all data could be verified for accuracy by the Auditor's Office. However, we have begun to verify a few high-level outcome measures in each department each year. Many of the measures we reviewed share data sources with other measures, so we were able to, in effect, review multiple measures in one process. We have provided information on the results of our data verification directly to departments and made recommendations for improvements when indicated.

Our goal is to make the SEA report as accessible and meaningful to the citizens of Multnomah County as possible while accurately reflecting the work of the County and meeting GASB's guidelines. We will continue to work with departments to develop, implement, and report on SEA, focusing next year on the County's public safety services.

Acknowledgements

We are grateful to the staff in each department who worked so hard to put this report together, and to department directors Patricia Pate of County Human Services, Lillian Shirley of the Health Department, Molly Raphael of the Library, and Lorenzo Poe of the Department of School and Community Partnerships.

Human Services: Caren Baumgart, Patrice Botsford, Sara Carter, Rosanne Costanzo, Markley Drake, Nancy Hesselman, Ray Hudson, Annie Neal, Joan M. Rice, Chiquita Rollins, Nancy Wilton

Health: Diane McBride

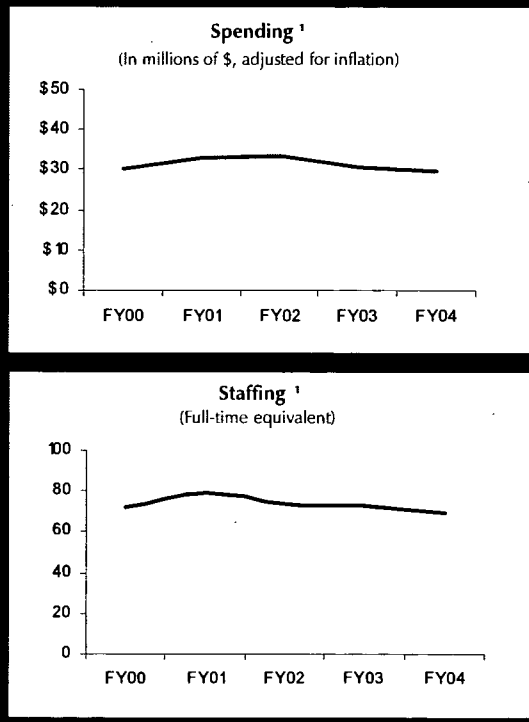
Library: Shani Fox, Fun Martin, Brenda Clark

School and Community Partnerships: Barbara Hershey, Kathy Knapp, Peggy Samolinski

Multnomah County GIS

School and Community Partnerships

Spending and Staffing



The Department of School and Community Partnerships (DSCP) works to eliminate poverty, promote school success, and invest in healthy and safe families, neighborhoods, and communities. Beginning in March 2004, many of the services it supports are now located in neighborhood schools around the county to provide better access for families and their school-aged children.

Spending for DSCP services was approximately \$29.8 million in Fiscal Year 2004 (July 1, 2003 – June 30, 2004), a decrease of 1.9% since FY00 in inflation-adjusted dollars.

- \$44 was spent per county resident
- Approximately 51% of DSCP's revenue came from state and federal sources. Most of the rest (47%) came from the County general fund

- DSCP served 50,914 clients in FY04
- The number of hours worked by staff in DSCP programs and administration was equal to 69.5 full time positions in FY04. This is a decrease of -3.8% over FY00

Accomplishments

- Located or linked services to SUN Community Schools to improve academic success for students
- Expanded full service SUN Community Schools to 46 sites
- Targeted funding for services to specific cultural groups
- Energy programs improved and preserved apartment housing for low and moderate income families
- Connected SUN Community Schools with County health and mental health services
- Realized efficiencies and cost savings in Homeless Youth system by speeding up movement of youth into services

Issues

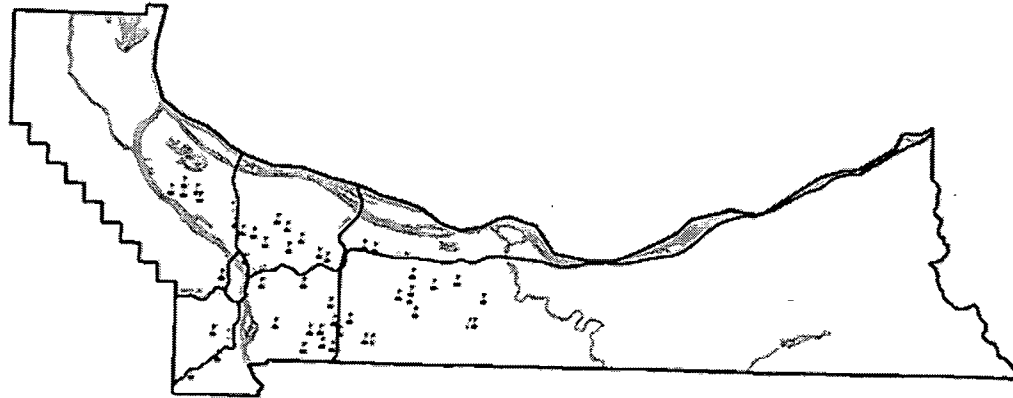
- Changes to services will mean loss of ability to track outcomes over time
- Lack of resources for evaluation and research
- Budget cuts have resulted in fewer clients being served

¹ The data for spending and staffing through FY02 are derived from dividing program and administrative costs and staff from the former Department of Community and Family Services into two new agencies: DSCP and the Department of County Human Services. Figures are estimates, not actuals.

School and Community Partnerships

Increase School Success

SUN Community School Locations



SUN Community Schools provide five core services to families: health, mental health, extended school day activities, drug/alcohol services, and case management. The goal of locating services in or linked to schools is to improve academic success by working with families and children from an early age through high school. Services include:

- After-school academic and enrichment programs
- Health and mental health services through clinics and programs

- Early childhood programs, such as parent education
- Programs for high-risk youth and their families to help meet their needs and improve success in school
- Prevention programs to improve graduation and attendance rates
- Community and business involvement to support the success of students

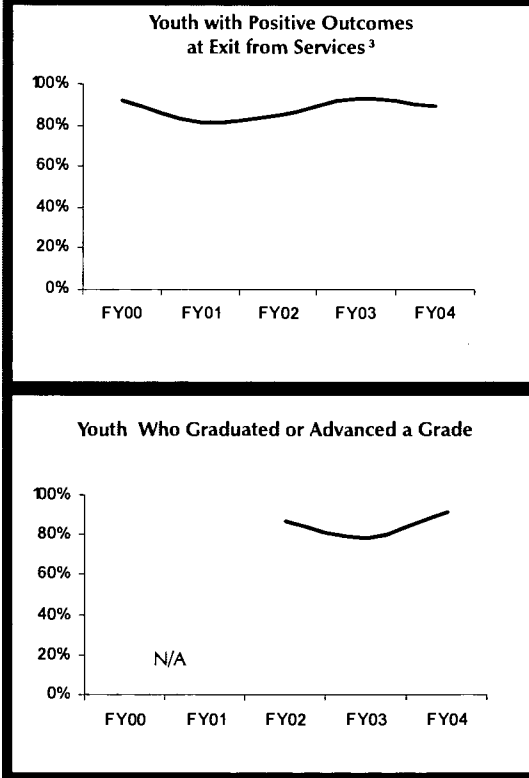
Workload

	FY00	FY01	FY02	FY03	FY04
Families served with intensive case management in schools	N/A	387 ²	567	727	553
Families served in early childhood programs	N/A	798 ²	1,004	956	687
School-based service locations (SUN schools)	8	9	12	12	46
Students enrolled in extended school day activities	N/A	N/A	3,798	3,863	9,721

² Represents seven months of data only

School and Community Partnerships

Increase School Success



The Department also contracts with non-profit agencies to provide services to youth who are at risk of not completing school or becoming involved in the criminal justice system. Services are located in the youths' neighborhood to help them avoid gang activity, work on employment and skill building, attend school, and avoid delinquency.

- The percent of youth served who make positive progress by going to school or job training, or who are employed when they leave services has fluctuated between 81% and 93% over the past five years
- The percent of youth who graduated or advanced a grade at the end of the school year fluctuated between 78% and 91% in the last three years

Workload

	FY00	FY01	FY02	FY03	FY04
Youth served					
Gang-affected youth	N/A	57 ⁴	145	107	201
At-risk youth	N/A	464 ⁴	504	483	315
Stay in school programs	N/A	371 ⁴	685	255	223
School attendance	N/A	N/A	N/A	2,348	1,693

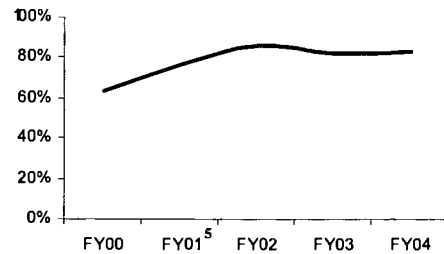
³ Positive outcomes are defined as employment or enrollment in school or job training

⁴ Represents seven months of data only

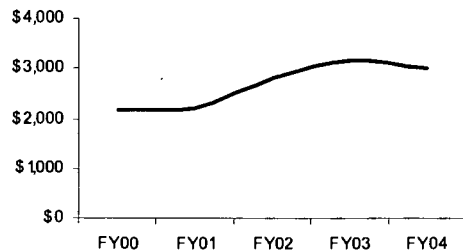
School and Community Partnerships

Reduce Poverty

Homeless or At-Risk Families and Youth Who Obtained Stable Housing at Exit from Services



Cost per Household Weatherized (adjusted for inflation)



DSCP provides or contracts for services to address and remedy the causes and effects of poverty so that communities can be healthy, safe places to live. Services include rent assistance, transitional and emergency housing for homeless youth and families, and assistance with energy bills and home weatherization. In FY04, 88% of clients served were in poverty.

- The percent of clients who participated in programs able to find stable housing by the time they left services has increased from 64% in FY00 to 83% in FY04
- The cost per household weatherized, when adjusted for inflation, has increased from \$2,155 in FY00 to \$3,013 in FY04

Workload

	FY00	FY01	FY02	FY03	FY04
People in households that received rental assistance to prevent eviction	N/A	1,056 ⁵	2,220	3,106	3,276
Households weatherized	443	504	514	469	422
Households that received assistance with energy bills	11,754	15,733	15,813	11,787	10,868

Results

	FY00	FY01	FY02	FY03	FY04
Percent of families completing goals to strengthen family functioning	N/A	63% ⁵	59.4%	60.6%	58.1%

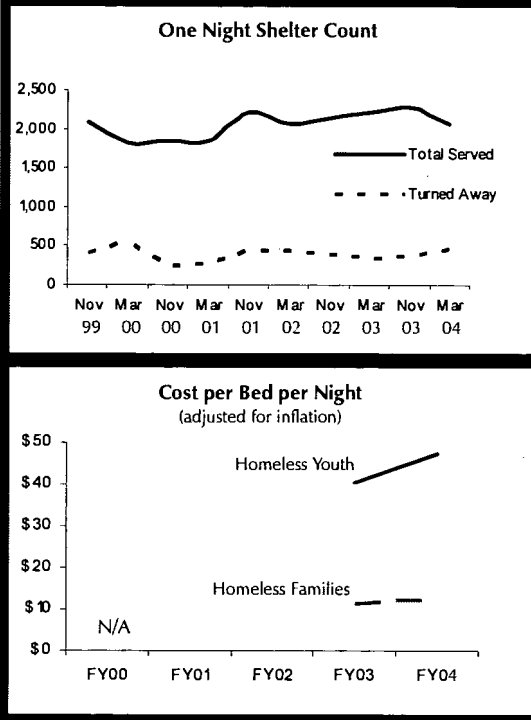
Efficiency

	FY00	FY01	FY02	FY03	FY04
Estimated annual savings per household weatherized	N/A	N/A	N/A	\$300	\$300

⁵ Represents seven months of data only

School and Community Partnerships

Reduce Poverty



In addition to programs to prevent poverty, DSCP also contracts with local organizations to provide emergency housing assistance and shelter for homeless youth and families. Once clients are stabilized in shelter, services are available to help them obtain long-term stable housing and integrate into the community.

- The one night shelter count is a snapshot of homeless families and single adults assisted with shelter and emergency housing in Multnomah County during the two nights per year that data are uniformly collected
- The cost per bed per night for youth and families increased from FY03 to FY04

Workload

	FY00	FY01	FY02	FY03	FY04
People in homeless families provided with emergency housing	N/A	787 ⁶	1,430	1,152	1,010
Homeless youth provided with emergency housing	N/A	619 ⁷	569	484	359
People in homeless families who received transitional housing	N/A	599 ⁶	853	1,077	982
Homeless youth who received transitional housing	N/A	140 ⁷	129	132	130

Results

	FY00	FY01	FY02	FY03	FY04
Percent of people turned away from shelter or emergency beds during the one night shelter count	19.7%	12.2%	17.3%	14.4%	16.2%

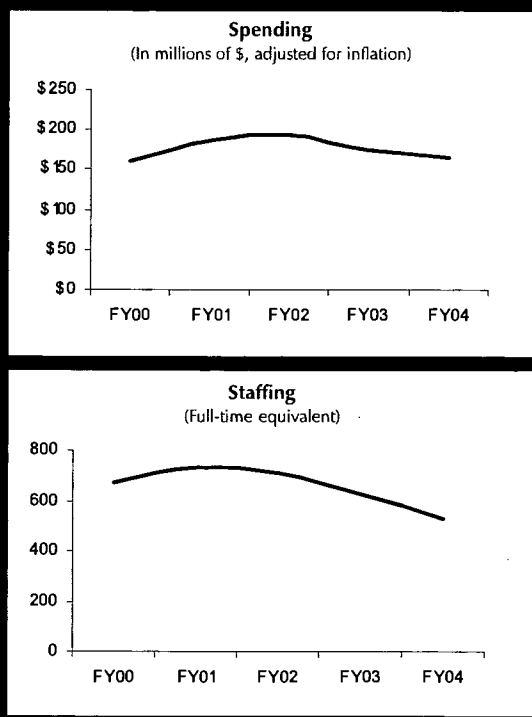
⁶ Represents seven months of data only

⁷ Because of changes in the reporting system, these numbers could be a slight undercount of actual clients served

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Human Services

Spending and Staffing



The Department of County Human Services (DCHS) works to connect people to the services and support they need to live with dignity and independence. The Department serves the elderly; people with emotional, developmental, or physical disabilities; victims of domestic violence; and people with alcohol and drug problems. It provides most services through contracts with community-based organizations.

Spending for services in DCHS was almost \$165 million in Fiscal Year 2004 (July 1, 2003 – June 30, 2004). When adjusted for inflation, this represents an increase of about 3% from FY00 and a decrease from FY02 of nearly 15%.

- Approximately 83% of Human Services spending is funded by federal and state sources
- DCHS spends about \$243 per Multnomah County resident

- The number of hours worked by staff in DCHS programs and administration was equal to about 529 full-time positions
- FY04 staffing decreased 21% from FY00 and approximately 28% from its five-year high in FY01. The majority of the decrease came from two divisions: Aging and Disabilities Services and Mental Health and Addiction Services

Accomplishments

- Successfully transferred the 24-hour mental health crisis line call center in house
- Improved mental health and addiction service delivery to children and families
- Provided basic needs services for 1,700 elderly and disabled people with chronic conditions
- Provided domestic violence victims with more easily reached access points to a wide range of services
- Developed critical real-time financial data system for Developmental Disabilities Services

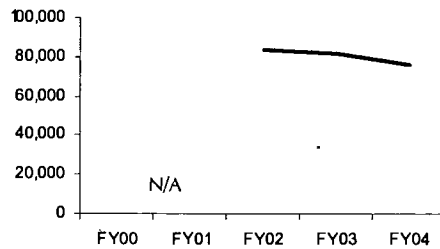
Issues

- Ability to provide higher quality service in the face of ongoing budget cuts and funding uncertainty

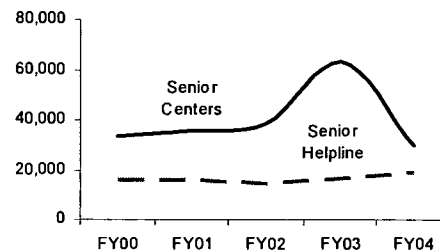
Human Services

Assure Access

Clients Served ²



Calls for Information and Assistance



The County's social service system is designed to:

- Promote independence, choice, and dignity for the person and strengthen people's ability to be self-sufficient
- Keep people in their own homes and communities and provide access to a range of flexible services that meet their needs

The County also believes that community organizations are stronger when they are not reliant on government funding only. By working with agencies that can also raise private dollars, the County maximizes the tax dollars spent on social services.

One way DCHS helps residents get access to services is through call centers and crisis lines. Call centers provide a range of functions with some focusing on providing information or

getting people connected with services (referrals), while others can provide immediate assistance in times of crisis.

Workload

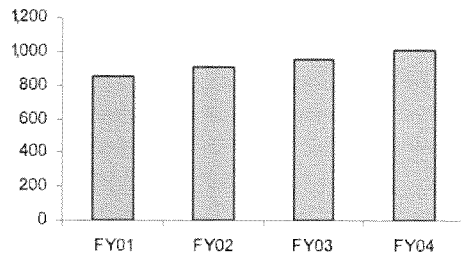
	FY00	FY01	FY02	FY03	FY04
Domestic violence clients	N/A	N/A	796	884	906
Clients with developmental disabilities	3,050	2,577	3,336	3,300	3,417
Mental health (Verity) clients	N/A	12,023	13,954	14,113	10,765
Alcohol and drug treatment clients	N/A	17,983	18,142	19,463	17,902
Senior and physically disabled clients	N/A	43,562	47,678	44,037	42,781
After hours calls to Helpline (*includes Washington and Clackamas Counties)	4,659	5,224	4,747	5,294	6,070
Calls to domestic violence crisis line	20,464	25,822	N/A	27,263	26,915
Calls to the mental health call center	N/A	N/A	9,968	28,278	42,350

² Clients may have received more than one type of service so may be counted more than once

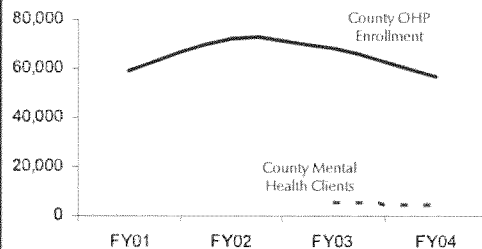
Human Services

Assure Access

Developmental Disabilities Clients with Funded Residential Services



OHP Enrollment Compared to Mental Health Clients (Monthly Average)



If a developmentally disabled client is not able to live independently or in his/her home, residential services are available. In the last four years the number of clients who received funded residential services has increased. The Department stated that this increase may be the result of more clients in crisis and who automatically qualify for funded services.

Most of the County's funding for mental health services comes from the federal Medicaid program via the Oregon Health Plan (OHP). The State pays for mental health services based on the number of County residents enrolled in OHP. The County adds money from its general fund to pay for services to indigent residents not covered by OHP.

- In the last four years enrollment in the OHP has decreased 17% and the number of County mental health clients funded by any source has decreased 18%

Workload

	FY00	FY01	FY02	FY03	FY04
Referrals from community Gatekeepers for at-risk seniors and people with disabilities	668	672	597	478	576
Children/adolescent mental health clients covered by the Verity	N/A	25,290	30,726	31,876	31,993
Adult mental health clients covered by the Oregon Health Plan	N/A	33,715	41,691	36,911	24,950

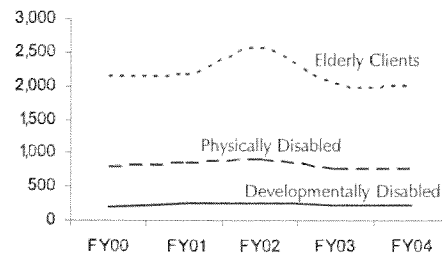
Results

	FY00	FY01	FY02	FY03	FY04
Percent of Developmental Disabilities clients who are satisfied with their adult care homes	N/A	88%	N/A	N/A	89%
Percent of adult mental health clients who report being able to get an appointment at a convenient time	N/A	88%	N/A	N/A	86%
Percent of adult mental health clients who report being able to get an appointment at a convenient place	N/A	87%	N/A	N/A	78%

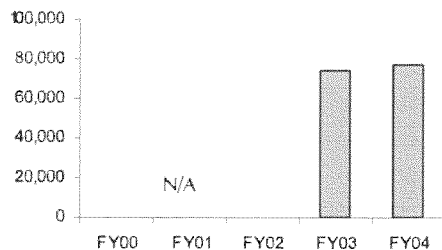
Human Services

Protect Vulnerable People

Abuse or Neglect Investigations



Bed Nights Provided at Domestic Violence Shelters and Housing



DCHS has a number of programs and safeguards in place to protect many of the community's most vulnerable people and those who are in crisis. These services include abuse and neglect investigations, involuntary mental health commitment evaluations, crisis diversion, shelter and housing for domestic violence victims, alcohol and drug treatment, and guardianship of those with serious mental incapacitation.

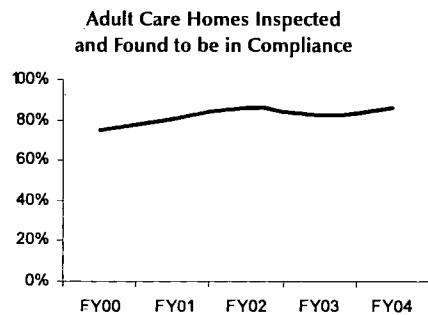
- The number of abuse investigations for people with physical and developmental disabilities has remained relatively stable
- The number of safe bed nights for domestic violence clients has increased from 73,914 in FY03 to 77,071 in FY04
- Calls to Adult Protective Services increased 37% between FY03 and FY04. DCHS management stated that staff screened and prioritized calls so that Adult Protective Services was able to respond to those most at risk
- The number of abuse and neglect investigations for elderly clients has declined slightly after peaking in FY02

Workload

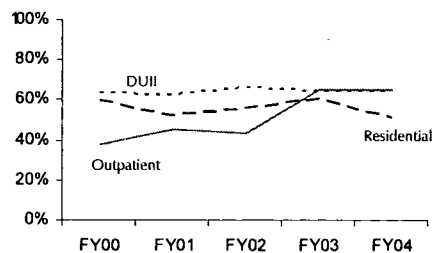
	FY00	FY01	FY02	FY03	FY04
Involuntary mental health commitments	282	272	313	281	276
Clients in the Public Guardian program	169	171	167	154	161
Calls screened and triaged through Adult Protective Services	N/A	N/A	N/A	5,114	7,031
Alcohol and drug client assessments provided	4,462	4,987	4,785	N/A	N/A
Alcohol and drug treatments provided					
Sobering episodes	12,722	12,894	11,833	N/A	10,619
Detoxification episodes	3,310	2,704	2,733	3,208	3,078
Residential treatment episodes	2,054	1,903	1,815	3,281	3,116
Outpatient treatment episodes	N/A	20,540	22,115	12,710	11,748
Driving under the influence of intoxicants (DUI) treatment episodes	5,417	2,915	2,485	1,658	1,598
Methadone maintenance episodes	3,611	3,364	3,520	4,223	3,555

Human Services

Protect Vulnerable People



Successful Alcohol and Drug Program Completions



DCHS also plays an oversight role in some services, making sure local agencies deliver high quality care to people in need. For example, the Department monitors and licenses community-based homes that provide a stable, safe, and homelike environment for adults in need of 24-hour care.

- The percentage of homes found to be in compliance during their first license renewal inspection has risen from 75% to 86% during the last five years

The Department provides assessment and referral to treatment for people with serious drug and alcohol problems, including people charged with Driving Under the Influence of Intoxicants (DUII) crimes. Treatment is provided through community contractors. Research indicates that every dollar spent on alcohol and drug treatment saves more than five dollars in future expenses related to criminal justice, welfare, and victim costs.

- Successful completion in outpatient programs increased from 37% to 65% in the last 5 years
- Successful completion decreased in residential programs from 60% to 57%, while DUII program successful completion remained stable

Efficiency

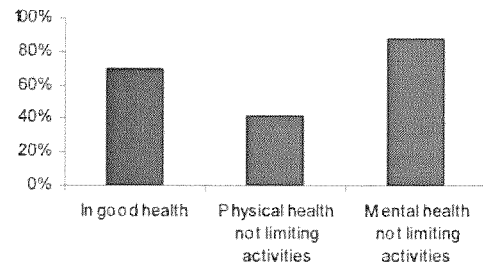
Cost per domestic violence shelter bed night
Average cost for outpatient alcohol and drug treatment
Average cost for residential alcohol and drug treatment

	FY00	FY01	FY02	FY03	FY04
Cost per domestic violence shelter bed night	N/A	N/A	\$36.10	\$27.54	\$31.25
Average cost for outpatient alcohol and drug treatment	N/A	N/A	\$1,184	\$1,175	\$1,155
Average cost for residential alcohol and drug treatment	N/A	N/A	\$7,380	\$7,323	\$7,200

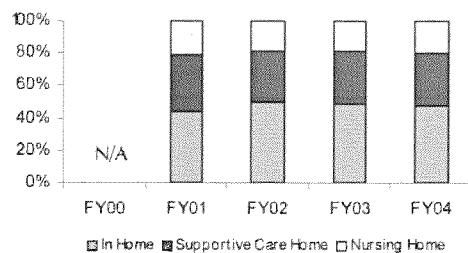
Human Services

Promote Well-Being

Seniors Reporting Well-Being
Citizen Survey 2004



Elderly and Disabled Clients
by Type of Living Situation



The Department provides services that allow seniors and people with disabilities to continue to have a high quality of life.

- The Auditor's Office citizen survey showed that a high number of seniors consider themselves to be in good physical and emotional health, but nearly 60% of seniors feel that the state of their physical health impedes their activities

The Department contracts for services so people can remain in their homes and communities for as long as possible. These include in-home assistance, meal delivery, recreational and educational activities, and transportation.

- According to the State of Oregon, serving clients in supportive community-based care costs

approximately 67% less than serving them in nursing facilities, while serving them at home costs approximately 82% less

- The percent of clients remaining at home has increased in the last four years
- The percent of clients in a supportive care home or nursing home has decreased slightly

Workload

	FY00	FY01	FY02	FY03	FY04
School-based informal mental health visits	8,339	4,529	7,567	N/A	7,894
Visits to early childhood mental health programs	3,038	7,000	7,226	7,053	7,899

Results

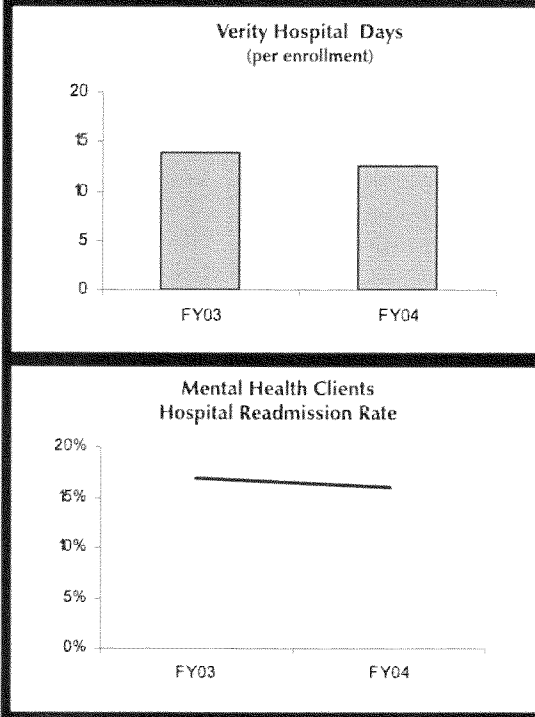
	FY00	FY01	FY02	FY03	FY04
Adult mental health clients who are satisfied with the services they received	85%	88%	N/A	N/A	92%
Children/adolescent and parents satisfied with mental health services	86%	86%	N/A	N/A	83%
Total hospital discharges of Verity clients per enrollment	N/A	N/A	N/A	2	1.6

Efficiency

	FY00	FY01	FY02	FY03	FY04
Mental health managed care dollars spent on direct care	88%	88%	92%	92%	91%

Human Services

Promote Well-Being



The County's Mental Health Care Organization – Verity – operates like a managed care insurance company. As a managed care organization, Verity's challenge is to ensure that County residents who are eligible for services get the most effective and cost efficient services possible. To do this, Verity and its service contractors focus on early intervention and crisis management to minimize the need for expensive hospitalizations.

Verity looks at hospitalization data as both a measure of efficiency – that it is using resources wisely – and also outcome – clients in the mental health system are being sufficiently served – so as to alleviate the need for hospitalization.

From FY03 to FY04:

- Total hospital day used has decreased slightly

- The percent of mental health clients who are readmitted to a hospital has dropped slightly from 17% to 16%
- The average length of stay in the hospital has decreased

Workload

	FY00	FY01	FY02	FY03	FY04
School-based informal mental health visits	8,339	4,529	7,567	N/A	7,894
Visits to early childhood mental health programs	3,038	7,000	7,226	7,053	7,899

Results

	FY00	FY01	FY02	FY03	FY04
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Total hospital discharges of Verity clients per enrollment	N/A	N/A	N/A	2	1.6

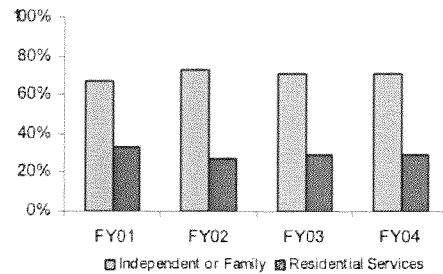
Efficiency

	FY00	FY01	FY02	FY03	FY04
Mental health managed care dollars spent on direct care	88%	88%	92%	92%	91%

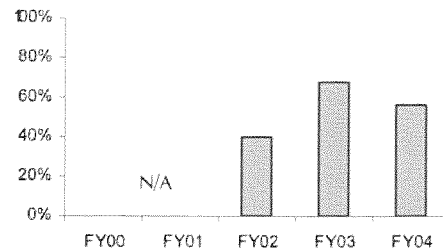
Human Services

Promote Well-Being

Clients with Developmental Disabilities
by Living Arrangement



Domestic Violence Clients Who Had Safe
and Stable Housing at Exit from Services



DCHS's services for people with developmental disabilities and their families include service coordination, employment assistance, housing, and help when crises develop. These services help clients live independently or with their parents in the community for as long as possible.

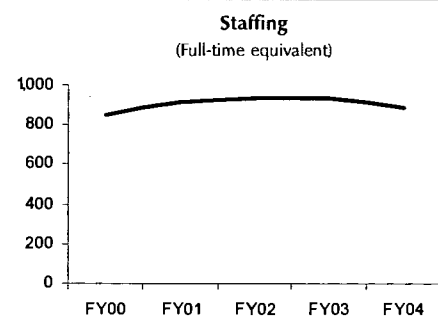
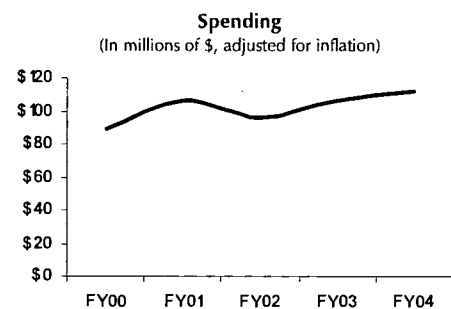
- The percentage of clients with funded residential services has risen slightly, from 27% in FY02 to 29 % in FY04

DCHS helps to coordinate the response to domestic violence within the County. It contracts for prevention programs and for direct services such as shelter, housing, and counseling.

- In the last 3 years, the percent of domestic violence clients that had safe and stable housing at exit from services has fluctuated

Health

Spending and Staffing



The Health Department works to assure, promote, and protect the health of the people of Multnomah County in partnership with the diverse communities it serves.

The Health Department spent nearly \$112 million on services in Fiscal Year 2004 (July 1, 2003 – June 30, 2004), an increase of 16% from FY00.

- Funding from state and federal sources has grown from \$48 million (inflation adjusted) in FY00 to nearly \$66 million in FY04 – a change from 50% to 59% of total funding
- The Health Department spent approximately \$165 per county resident in FY04

- The number of hours worked by Health Department employees was equal to 883 full-time positions in FY04. This was an increase of 4% from FY00 and a decrease of 6% from the five-year peak of 936 positions in FY02

Staff includes medical doctors, dentists, nurses, outreach workers, sanitarians, interpreters, epidemiologists, environmental health experts, health educators, and others.

Accomplishments

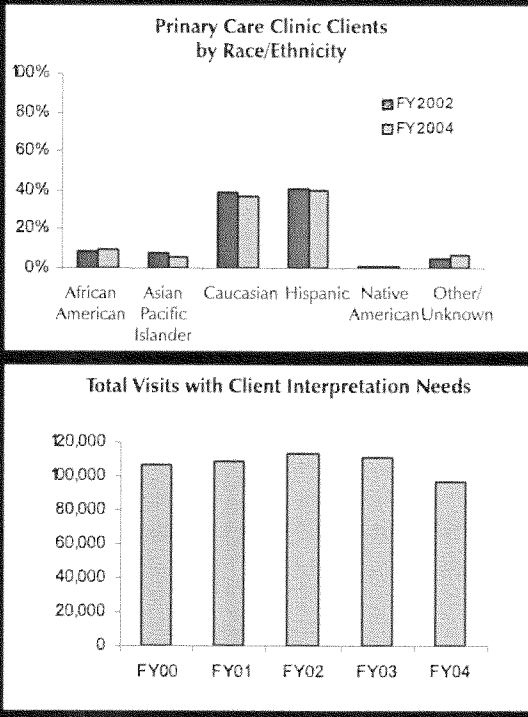
- Received over \$2 million in additional federal revenues to expand care to uninsured clients
- Awarded \$1 million dollars by Kaiser Northwest to assist in improving clinical services
- Completed work to identify the risk for West Nile virus and to respond to the virus
- Reduced early childhood service costs and increased productivity of staff
- Transitioned to new software that automates appointments and billing
- Targeted disease interventions in the Sexually Transmitted Disease program, leading to reductions in disease rates
- Reconfigured the delivery of clinical services to reduce costs and maintain productivity

Issues

- Continuing effort required to prepare for naturally occurring infectious disease outbreaks such as pandemic influenza and SARS
- West Nile virus now detected in Oregon and expected in Multnomah County in the next season
- State funding shortfalls will impact the number of low income people the Health Department can serve

Health

Assure Access



The goal of the Health Department is to assure that every member of the community has access to the prevention and treatment services necessary for good health. The Department helps develop services in the community, especially for those who cannot afford care. The Department also provides services directly in County clinics. Health Department clinic clients and their needs have been changing over the last few years.

While the percentage of health Department clients needing interpretation services has remained steady, the number needing these services has declined in the last two years. This decline is a reflection of a decrease in the number of clients overall in the Health Department system.

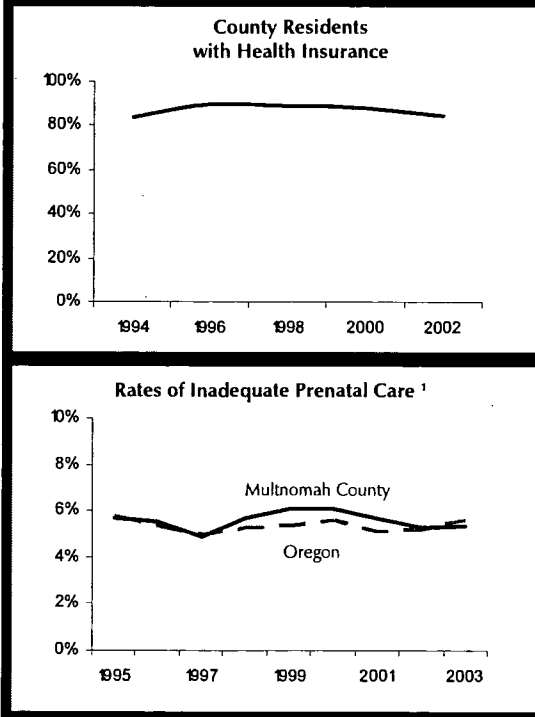
- In FY04, 65% of visits needed interpretation for Spanish, 19% for Russian, 5% for Vietnamese, and 11% for other languages

Workload

	FY00	FY01	FY02	FY03	FY04
Corrections health visits (adult and juvenile)	105,931	98,902	94,099	88,421	116,967
Dental clinic visits	31,927	32,702	32,503	35,620	41,928
School medical clinic visits	29,788	33,834	35,443	35,252	25,763
Home and community health visits	31,196	35,667	38,363	40,685	33,710
Other medical (Primary Care, Tuberculosis, Sexually Transmitted Disease, and HIV Clinics)	140,636	141,764	140,231	148,641	155,092

Health

Assure Access



Insurance coverage is an important indicator of access to health care. The Health Department routinely screens clients for the Oregon Health Plan and other insurance plans that help at-risk citizens obtain needed health care.

- The percent of Multnomah County residents with health insurance has declined four percentage points since 1996 but one percentage point since 1994
- The insurance rate for Oregon residents compared to the County is very close and is within one to two percentage points

The percentage of women who receive prenatal care is another indicator of access to health care. The rate of inadequate prenatal care decreased since 1995 to 5.4% in 2003, but is still above its recent low point of 4.9% in 1997.

- From 1997 to 2002, the rate of inadequate prenatal care was higher in Multnomah County than the state overall

Results

Percent of health clinic clients who rated the quality of care they received as excellent or good

FY00	FY01	FY02	FY03	FY04
98%	N/A	N/A	99%	98%

Efficiency

Cost per visit in Primary Care Clinic (adjusted for inflation)²

Cost per prescription dispensed to County clients (adjusted for inflation)²

FY00	FY01	FY02	FY03	FY04
	\$230.79	\$254.81	\$238.98	\$235.01
\$28.22	\$29.92	\$24.89	\$26.20	\$26.28

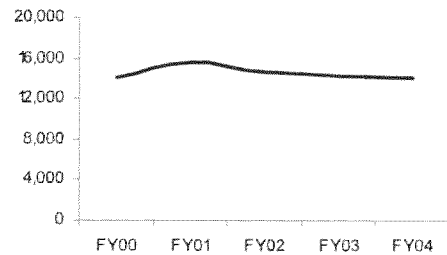
¹ Late entry or less than 5 prenatal visits

² Measures do not include all administrative and overhead costs

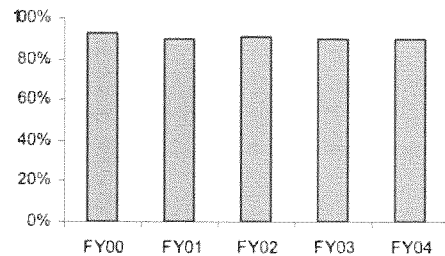
Health

Protect Health

Children Immunized Through Health Department



Ambulances that Arrive Under Eight Minutes from Call



The Health Department investigates the outbreak of diseases and community conditions that affect health, then develops and carries out activities that control diseases and their impacts. Many of these services are invisible to the public, such as inspections of food safety, control of communicable diseases, and regulation of businesses and workplaces that affect people's health.

As part of its protection work, the Health Department also provides prevention services such as a nutrition program for low-income pregnant women and children, dental services for children, vaccinations for overseas travelers, immunizations for children, and flu shots. It also oversees the County's emergency medical response and ambulance system.

- The number of children immunized by the Health Department was about the same as FY00 after a sharp increase in FY01
- The percent of ambulances that arrived in under eight minutes after called dropped three percentage points to 90%

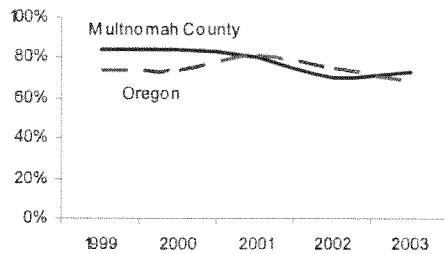
Workload

	FY00	FY01	FY02	FY03	FY04
Environmental health inspections (restaurants, swimming pools, schools, hotels, care facilities, and drinking water)	10,503	9,847	10,245	9,204	9,978
Children participating in dental fluoride and sealant programs	35,071	37,235	36,903	36,066	37,527
Women, infants, and children served in the WIC program	22,337	24,091	25,158	24,810	31,471
Flu vaccinations at health clinics	3,017	2,251	2,640	3,666	3,629
Investigations of lead poisoning in children	20	22	28	20	20

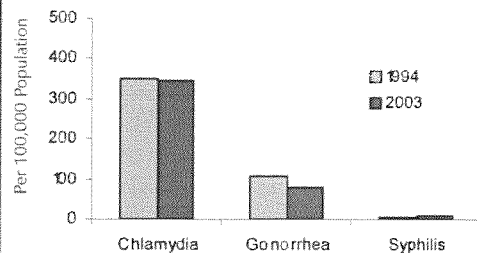
Health

Protect Health

Percent of 2 Year olds Immunized



Sexually Transmitted Diseases



Programs that protect health benefit both individuals and the community as a whole. Two primary concerns for health protection are increasing the rate of immunization among children and controlling the spread of sexually transmitted diseases.

- In recent years, the Department has lost some ground in its efforts to immunize 2 year olds
- The Department has made some long-term progress in combating the spread of sexually transmitted diseases
- While the percent of reported cases of sexually transmitted diseases that have been interviewed has increased, the number of contacts made per disease intervention specialist has declined

Results

Percent interviewed for sexual contacts of reported cases of the following sexually transmitted diseases

Gonorrhea
Syphilis
Chlamydia

	FY00	FY01	FY02	FY03	FY04
Gonorrhea	71%	86%	86%	85%	85%
Syphilis	50%	80%	100%	98%	96%
Chlamydia	51%	64%	69%	70%	62%

Efficiency

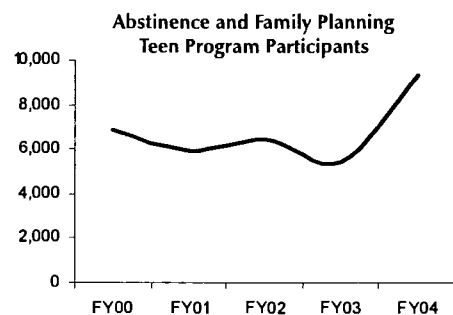
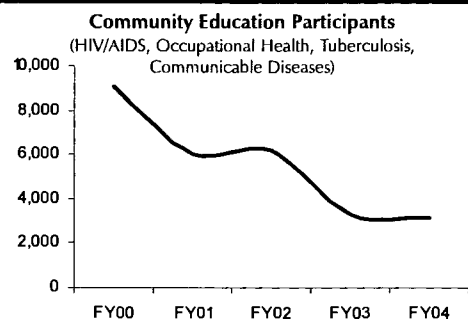
Human services referral calls taken per FTE

Sexually transmitted disease contact made per disease intervention specialist

	FY00	FY01	FY02	FY03	FY04
Human services referral calls taken per FTE	11,972	13,393	11,415	11,301	10,309
Sexually transmitted disease contact made per disease intervention specialist	257	280	285	242	199

Health

Promote Health



The Department helps people to adopt healthy habits by increasing their knowledge and skills through education in schools, the workplace, and other locations. Topics include disease risk reduction, pregnancy prevention, safe food handling, lead poisoning prevention, and workplace health.

Promoting healthy behaviors and preventing disease can have large economic benefits. For example, one national study shows that, for every dollar spent on prevention, the following savings are possible:

Prenatal Care	\$3.38
Sexually transmitted diseases	\$5.00
Measles, Mumps, Rubella	\$14.40
WIC nutrition programs	\$2.45

- The drop in the number of community education program participants was primarily the result of a change in

focus from group informational sessions on HIV/AIDS and Tuberculosis to work with individuals on risk reduction

Workload

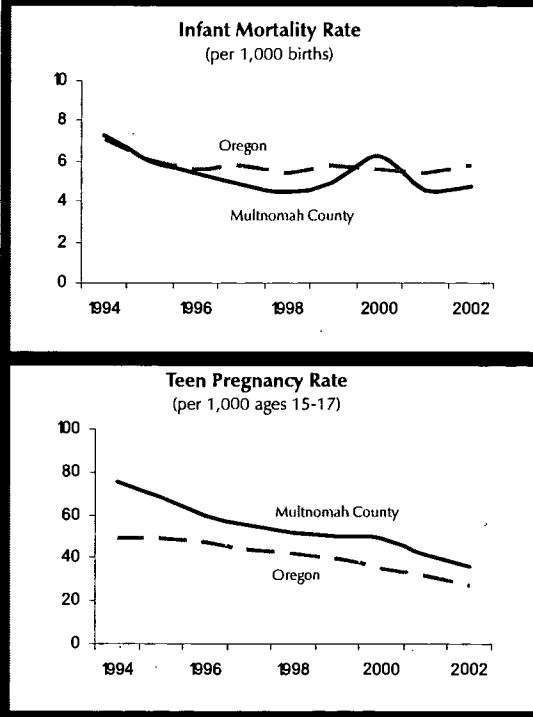
	FY00	FY01	FY02	FY03	FY04
Participants in children's dental education programs	27,917	26,066	27,471	29,879	26,275
HIV reduction contacts with injection drug users (outreach, education, needle exchange)	8,473	6,889	6,280	10,071	8,992

Results

	FY00	FY01	FY02	FY03	FY04
Family planning clients in school-based health clinics who do not get pregnant during the year	96%	93%	97%	98%	98%
New HIV positive tests	103	115	103	94	N/A

Health

Promote Health



The Health Department targets efforts on affecting people's health behaviors to improve the overall health of the community. They focus on health issues that can lead to other social and health problems, such as teen pregnancy, inadequate prenatal and neonatal care, smoking, and lifestyle habits that negatively affect health.

- The infant mortality rate in Multnomah County has declined over time. The spike in the trend in 2000 appears to reflect a one-time jump – from 46 in 1999 to 60 in 2000 – rather than the beginning of an upward trend
- The teen pregnancy rate for Multnomah County has been decreasing faster than for the state as a whole, but is still slightly above the state rate

- Based upon a survey of health risk factors the percent of adults who are smokers declined since 1998, but percent of adults who are obese increased. Rates for Oregon overall are higher than in Multnomah County

Results

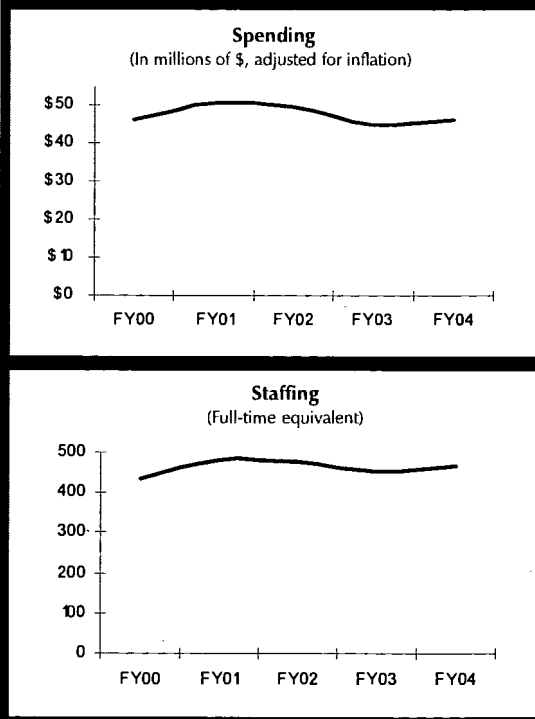
Adults who are obese in Multnomah County
Adults who are smokers in Multnomah County

1997	1998	2000	2002
14%	N/A	19%	19%
N/A	25%	22%	22%

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Library

Spending and Staffing



The Multnomah County Library serves County residents by providing books and other materials to meet their informational, educational, cultural, and recreational needs. The Library upholds the principles of intellectual freedom and the public's right to know by providing people of all ages with access and guidance to information that reflects all points of view.

The Library spent \$46.3 million in Fiscal Year 2004 (July 1, 2003 – June 30, 2004), a decrease of 1% from FY00 after adjusting for inflation. This does not include construction costs for new and renovated libraries, but does include the annual debt payments for them.

- In FY04, 57% of Library funding derived from voter-approved levies and the issuance of bonds, and 34% was from the County general fund

- In FY04, \$68 dollars were spent per county resident compared to \$73 dollars in FY02
- 13% of the Library's operating expenditure was for books and materials

The number of hours worked by Library employees was equal to 468 full-time positions in FY04. This is an increase of 7.5% since FY00, but 2.3% decrease from FY01.

- 63,617 hours were worked by volunteers in County libraries in FY04, an increase of 38% over five years

Accomplishments

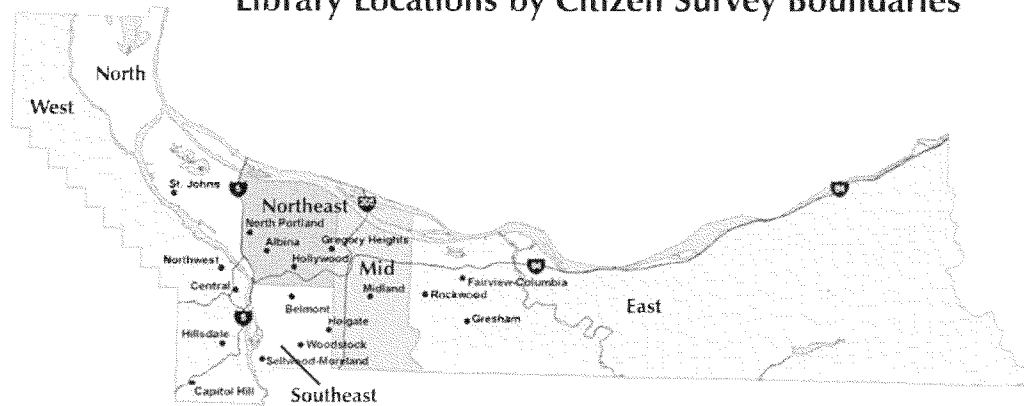
- Passed a 5-year replacement levy
- Opened the Hillsdale Library, the first County facility to achieve Leadership in Energy and Environment Design certification
- Completed all branch library renovations
- The highest material circulation nationally
- Hired new Director of Libraries
- Received a 2002 Governor's Livability Award for the Hollywood Library

Issues

- Funding relies heavily on voter-approved levies and local economic conditions
- The books and materials budget was kept at a reduced level

Books and Reading

Library Locations by Citizen Survey Boundaries



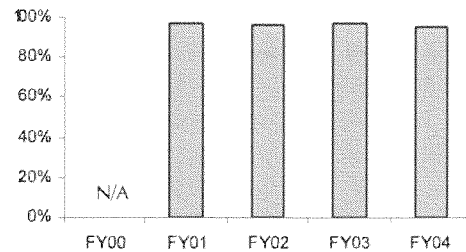
One of the Library's primary purposes is to provide a wide range of books and other materials to the citizens of Multnomah County. The Library has a large collection that includes popular titles, classics, children's books, training and research materials, and many other resources. In addition, the Library supports opportunities to increase reading and literacy in the community by providing outreach, reading programs, and materials in alternate formats and languages to meet the needs of county residents.

In FY04, the Library circulated 18,762,556 books and materials, consisting of 39% check-out transactions and 61% renewal transactions. Of those transactions, 28% of check-outs were processed by self-check out machines and 11% of renewals were online renewals by patrons.

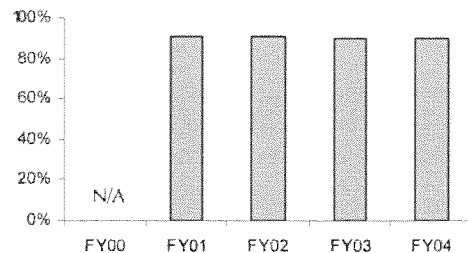
Workload	FY00	FY01	FY02	FY03	FY04
Books and materials in languages other than English	26,558	28,103	34,505	36,229	39,363
Books and materials in large print, audio and video tape, DVD or CD	209,052	209,959	255,489	283,249	296,012
New library cards issued annually	68,752	68,559	70,219	73,012	76,161
Hours open (all libraries)	37,677	42,698	47,379	45,594	48,297
Book holds filled	893,039	1,053,627	1,396,277	1,685,858	1,774,863
Books circulated (includes both check-outs and renewals)	12,152,743	14,008,166	16,133,945	17,854,110	18,762,556

Books and Reading

Satisfaction with Overall Library Quality



Satisfaction with Availability of Books and Materials



Multnomah County Auditor's Office's independent phone survey of county residents indicated a high level of overall citizen satisfaction in the four years surveyed.

- In FY04, 65% of survey respondents answered very satisfied and 31% answered somewhat satisfied with the Library's overall quality

The Library maintained a high level of satisfaction with the availability of books and materials at Multnomah County Libraries in general. However, the percent of visitors who found the specific subject or author they were seeking declined.

- In FY04, 60% of survey respondents answered very satisfied and 30% answered somewhat satisfied with the availability of books and materials
- The frequency of visits to the Library per capita has increased 8% since FY00

Results

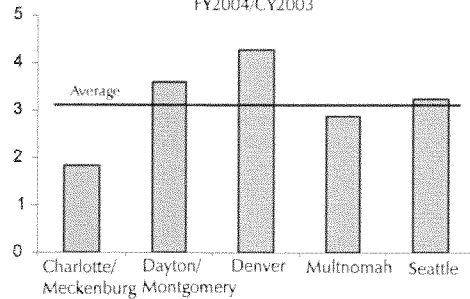
	FY00	FY01	FY02	FY03	FY04
Visitors who found something to check out	N/A	N/A	91%	94%	87%
Visitors who found the specific subject or author they were seeking	N/A	N/A	88%	80%	81%
Visitors who found the specific title they were seeking	N/A	N/A	64%	78%	73%
Unavailable items delivered within 7 days	56%	60%	61%	58%	59%
Borrowers used card in last three years	N/A	N/A	N/A	436,104	465,223
Books and materials turnover rate	N/A	8.2	8.6	9.3	9.7
Frequency of visits to Library per capita	6.1	5.0	5.8	6.6	6.6

Efficiency

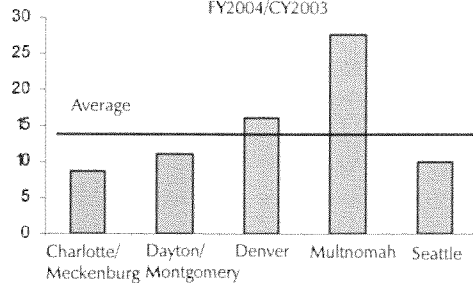
	FY00	FY01	FY02	FY03	FY04
Circulation per employee (excludes online renewals)	N/A	N/A	30,038	35,508	37,314
Self check-out machine use	548,453	620,362	1,051,862	1,980,671	2,002,783
Online renewal transactions by patrons	N/A	N/A	1,872,003	1,803,202	1,307,104

Comparison to Other Libraries

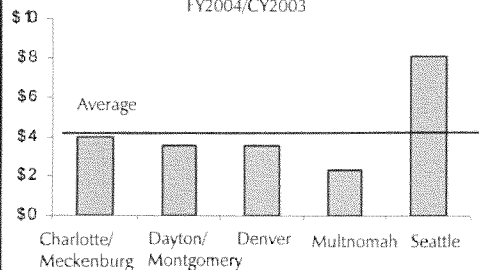
Books and Materials per Capita
FY2004/CY2003



Circulation per capita
FY2004/CY2003



Expenditures per Item Circulated
FY2004/CY2003



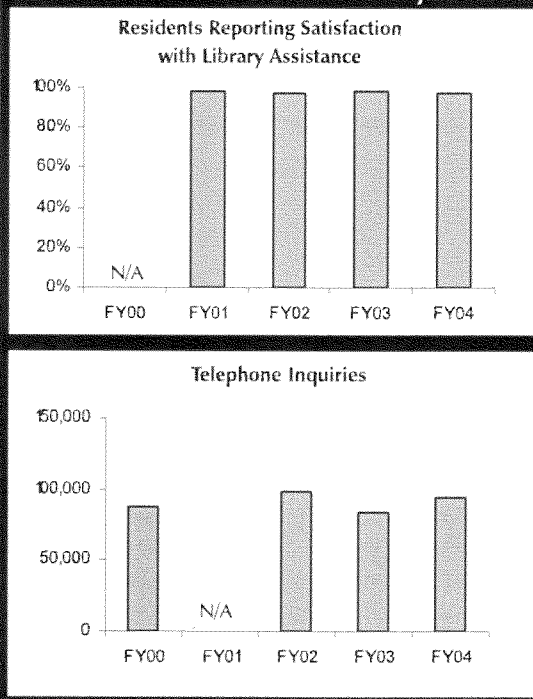
Libraries around the country provide a core set of services, such as checking books in and out, that are relatively easy to compare. For the purposes of this report, the public library systems in Charlotte/Mecklenburg County, NC; Dayton/Montgomery County, OH; Denver, CO; and Seattle, WA were used as comparison sites based on similarities in the population served and library system characteristics.

While many services are similar, no two library systems are exactly alike; for example, Dayton/Montgomery County has four overlapping library systems within the service area. Differences in services and how each library defines services and operating expenditures affect the results presented here. Results should be interpreted cautiously. This year, we revised our data collection method and the Appendix includes data sources.

- The number of books and materials per capita in Multnomah County was 2.9 in FY04, lower than the average of 3.2
- The Multnomah County Library's circulation per capita was 27.7, the highest among jurisdictions compared
- Operating expenditures per item circulated for Multnomah County was \$2.27, the lowest among jurisdictions compared. These expenditures excluded capital expenditures. Factors that could affect this measure include service levels, special programs and services available, ownership status of buildings, and many others

Library

General Information and Information Literacy



The Library provides a number of programs, resources, and services to meet the information needs of county residents. These services include: Internet, fax, and telephone access to resources; staff assistance with homework, reference questions, and electronic resources; computer stations for public use; classes to help adults and youth learn to use information and technology; information websites regarding business start-up and community; and programs on investing and job-hunting.

To assist patrons in using these resources, Library staff are available to answer questions, instruct patrons in computer use, and give information about the library.

- The number of Information Literacy classes provided has increased 84% since FY00

- The Library maintained a high level of citizen satisfaction with library assistance. In FY04, 79% of survey respondents answered very satisfied and 18% answered somewhat satisfied with library staff assistance

Workload

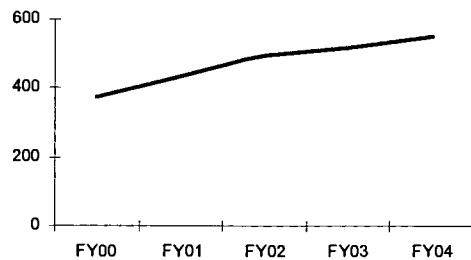
	FY00	FY01	FY02	FY03	FY04
Reference transactions	N/A	N/A	N/A	N/A	N/A
In-library use of printed materials	N/A	N/A	N/A	1,795,302	2,100,027
In-library use of electronic resources	N/A	N/A	N/A	5,770,599	3,974,685
Website hits ¹	42,323,312	43,346,524	44,568,574	66,650,158	93,764,392
Students taught technology information skills and library resources	15,749	14,392	17,985	13,616	14,747
Information literacy classes held	340	403	450	493	627
Website hits for homework help ¹	119,547	348,259	2,635,053	2,688,908	3,658,638

¹ Includes graphics plus 1 hit for the page

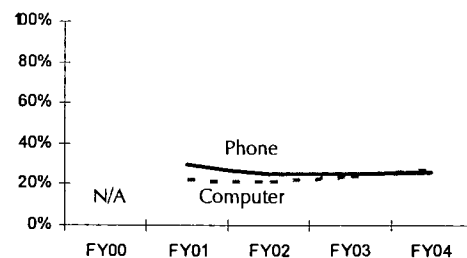
Library

General Information and Information Literacy

In-Library Computers Available for Public Use



Respondents who Accessed the Library Remotely



The Library provides computers for the public to use. Visitors use these computers to access the Internet, do research, and get information about the Library's resources.

- The number of public computers increased as new libraries were built and old facilities were renovated

Technology provides more ways for people to interact with the Library in addition to personal contact. More patrons are accessing the Library on line than in the past. AskUs! Online service is an example of a service that the Library offers remotely, allowing patrons to ask questions via email.

- In FY04, 26% of respondents to the annual citizen survey contacted the Library by phone at least once while 27% contacted the Library at least once via computer

Results

	FY00	FY01	FY02	FY03	FY04
Online service satisfaction measure		Under Development			
Satisfaction with information literacy classes	N/A	N/A	99%	96%	98%

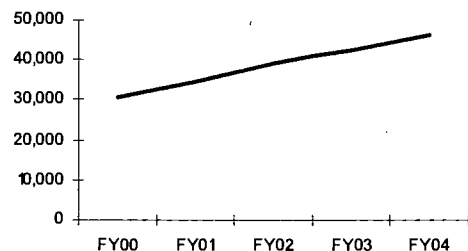
Efficiency

	FY00	FY01	FY02	FY03	FY04
Reference transactions per reference librarian		Under Development			

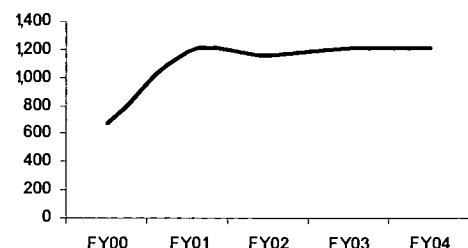
Library

Childhood and Lifelong Learning

Enrollment in Summer Reading Program



Visits to Adult Outreach Locations



The Library provides opportunities for people to learn at any age. These include: books and programs available to parents and childcare facilities to establish early reading habits; working with schools; programs on investing and job-hunting; accommodations for people with special needs; and library materials delivered to nursing home residents and homebound individuals as well as those at shelters, jails, institutions, and retirement homes.

- The number of children enrolled in the Summer Reading Program has grown 51% since FY00
- The number of visits made to deliver library materials to adult outreach locations increased in FY01 and has been stable the last four years

Workload

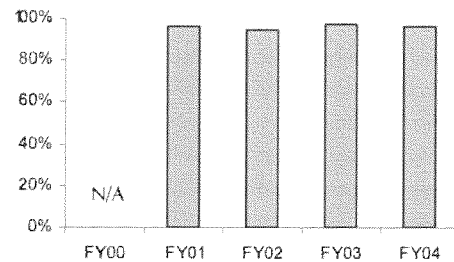
	FY00	FY01	FY02	FY03	FY04
Books distributed to child care facilities	83,005	92,575	95,257	113,047	104,293
Contacts with youth in targeted programs inside and outside libraries	465,727	261,910	542,602	382,962	522,133
Electronic resources website page hits ²	2,926,152	3,104,347	4,498,857	5,160,355	10,724,649
Youth interest website page hits ²	99,955	2,776,801	2,382,437	4,032,899	4,328,101
Technology classes offered for seniors	New Program	79	69	81	106
Books distributed through adult outreach services	142,651	183,610	202,322	186,587	176,713

² Includes graphics plus 1 hit for each page

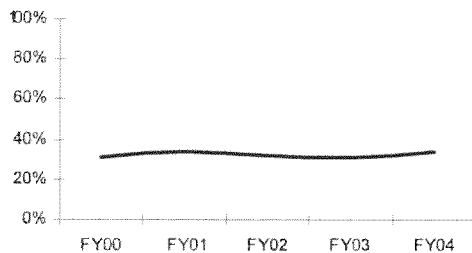
Library

Childhood and Lifelong Learning

Satisfaction with Children's Programs



Youth who Used Their Library Cards



In addition to in-library programs, the Library offers programs in schools to encourage students to read. The Library brings paperbacks to classrooms and after-school programs, makes presentations in schools to teach students how to use the Library and conduct research, and offers one-on-one homework assistance by trained volunteers.

- In FY04, 76% of survey respondents answered very satisfied and 20% answered somewhat satisfied with children's programs
- Over the last 5 years, between 31% and 34% of youth in the county used their library cards in the preceding 12 months

Results

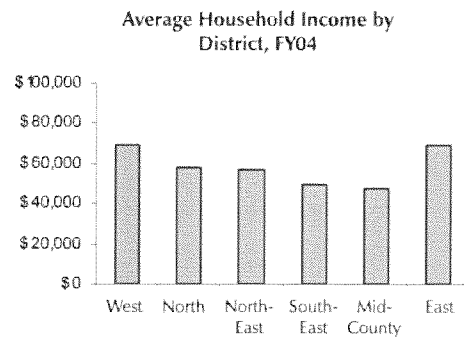
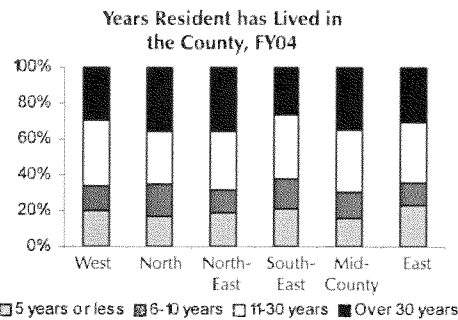
	FY00	FY01	FY02	FY03	FY04
Young cardholders added annually	N/A	19,061	18,510	17,367	18,280
Percent of books and materials in languages other than English	1.5%	1.6%	1.9%	1.9%	2.0%
Percent of circulation that is materials for children and young adults	28%	27%	27%	28%	28%
Percent of active cardholders over 55 years old (used card within past 12 months)	N/A	N/A	N/A	14%	13%

Efficiency

	FY00	FY01	FY02	FY03	FY04
Cost per book circulated by adult outreach services (adjusted for inflation)	\$2.53	\$2.03	\$2.01	\$2.72	\$2.48

Citizen Survey Results

Community Characteristics



Since 2001, the Auditor's Office has conducted an annual survey of citizens to obtain information about their satisfaction with services and their views on how well the County is doing. From this survey it is also possible to make comparisons by geographical areas. Further information about the survey is in the Introduction (p.9) and Appendix (p.50)

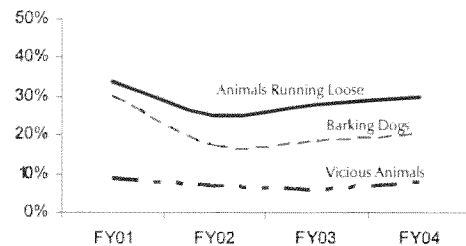
- In FY04, 20% of respondents reported they had lived in the county 5 years or less, with the East district having the largest percentage of new residents
- In the past four years, the percentage of newer residents has decreased
- Reported average household income has increased in the last four years
- The West and East districts had the highest percentage of residents who made over \$59,000 in FY04 (45% each)

	FY01	FY02	FY03	FY04	Percent Change
Residents living in county 5 years or less	24%	22%	20%	20%	-4%
Residents living in county 6-10 years	16%	17%	15%	14%	-2%
Residents living in county 11-30 years	34%	34%	32%	34%	-1%
Residents living in county over 30 years	26%	27%	32%	32%	+6%
Average household income	\$58,124	\$55,079	\$58,595	\$59,348	+2%

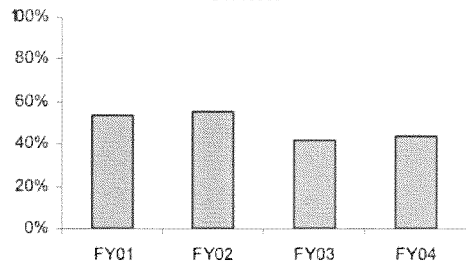
Citizen Survey Results

Vibrant Community

Residents Reporting Problems with Animals in Neighborhood



Residents Reporting Satisfaction with County Animal Services



Animal Services

One of the County's priorities is that residents should have clean, healthy neighborhoods with a vibrant sense of community. The citizen survey questions residents about specific services that affect the community and, more generally, about the level of government support and problems in the neighborhood.

For example, problems with animals in the neighborhood can affect residents' perception of liveability.

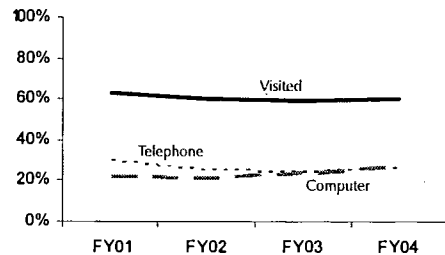
- The percentage of residents reporting problems with animals has remained fairly stable since FY01
- Residents in the Southeast and East County districts were least satisfied with the service they received from County Animal Services

	FY01	FY02	FY03	FY04	Percent Change
Residents who reported an animal problem to the County in the past year	10%	8%	9%	9%	-

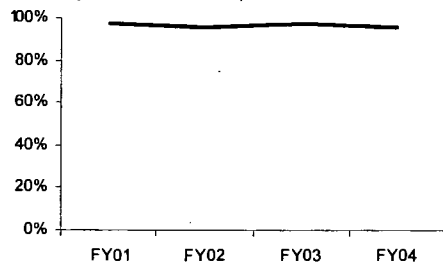
Citizen Survey Results

Vibrant Community

How Residents Accessed Library Services



Residents who Reported They were Satisfied with Library Services



Libraries

The Library Department operates Central Library in downtown Portland and 16 libraries in the neighborhoods. Libraries contribute to a sense of community.

- For the first time since FY01, the percent of residents who accessed the Library by computer (27%) surpassed the percent who accessed services by phone (26%)
- A smaller percentage of residents in the North district reported visiting the Library in the last year
- Residents in the Mid-county district were the least likely to have accessed the Library by computer

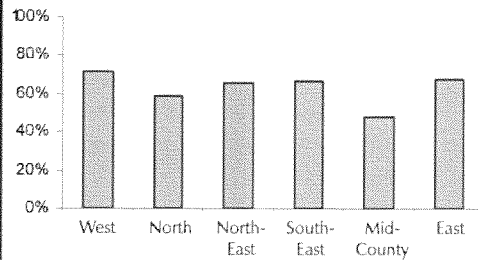
- Overall satisfaction with Library services has remained high, although the percent of respondents highly satisfied has declined 12% over the last 4 years

	FY01	FY02	FY03	FY04	Percent Change
Residents very satisfied or somewhat satisfied with hours Library is open	59%	51%	50%	56%	-5%
Residents very satisfied or somewhat satisfied with location	75%	76%	79%	82%	+9%
Residents very satisfied or somewhat satisfied with availability of books and materials	58%	57%	54%	60%	+3%
Residents very satisfied or somewhat satisfied with assistance provided by Library staff	79%	77%	77%	79%	-0%
Residents very satisfied or somewhat satisfied with children's programs	70%	70%	69%	76%	+9%

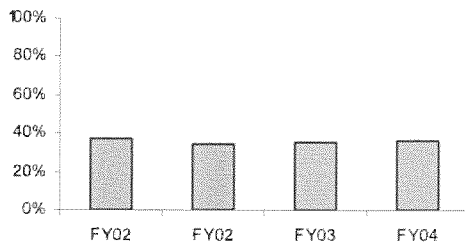
Citizen Survey Results

Vibrant Community

Residents who Strongly Agree Their Neighborhood is a Good Place to Live FY04



Residents who had Problems with Alcohol or Drug Abuse in Their Neighborhood



The County provides programs to help families and communities deal with social problems such as drug and alcohol problems, domestic abuse, and homelessness. Citizen connections with others in their neighborhood can be affected to some degree by County services and are important to a vibrant community.

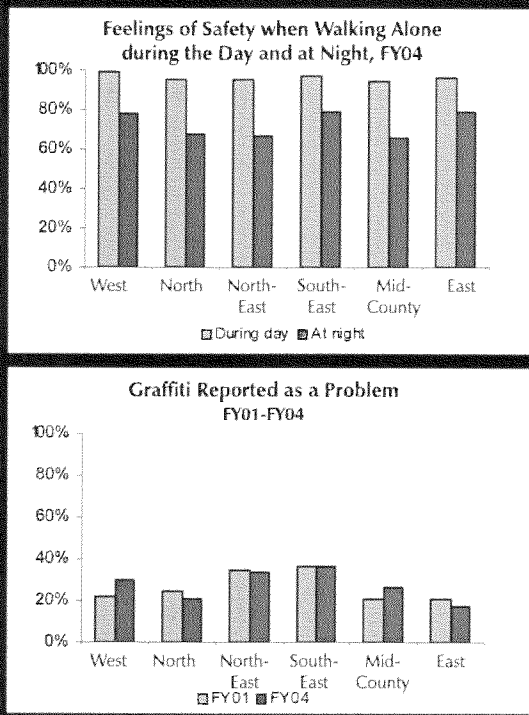
- In FY04, residents in the West district felt strongest (95%) that their neighborhood was a good place to live, although fewer than in FY03
- In FY04, residents in the North district increased their agreement that their neighborhood is a good place to live

- Residents in each of the districts clearly felt their neighbors would be willing to help each other. However, with the exception of the North district, fewer respondents felt neighbors would be willing to help each other than in FY03

	FY01	FY02	FY03	FY04	Percent Change
Residents who were aware of homeless adults in their neighborhood	24%	22%	24%	28%	+17%
Residents who strongly agree or agree people move in and out of the neighborhood a lot	36%	34%	35%	34%	-6%
Residents who strongly agree or agree very few of their neighbors know them	51%	48%	48%	42%	-18%
Residents who strongly agree or agree they can recognize most of the people on their block	81%	83%	80%	82%	+1%
Residents who strongly agree or agree they regularly stop and talk with people in neighborhood	73%	76%	73%	76%	+4%
Residents who strongly agree or agree their neighbors would be willing to help each other	87%	89%	90%	86%	-1%

Citizen Survey Results

Safety



Another County priority area is that residents should feel safe at home, work, school, and at play. The County provides law enforcement services to the unincorporated County, jails, prosecution, and supervision of adult and juvenile offenders.

- The percentage of residents who feel very safe walking alone in the neighborhood during the day has decreased 3% in the last four years
- The percentage of residents who feel very safe walking alone in the neighborhood at night decreased 8% from FY01 to FY03, but increased 8% over the last year
- Feelings of safety declined in the West, North, and Northeast districts, but increased in the Southeast, Mid-County and East districts since FY03

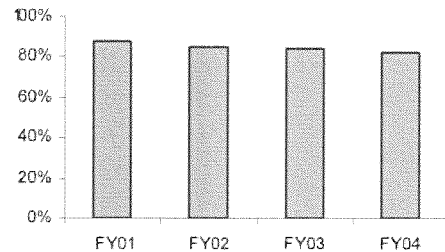
- In FY04, residents in the Northeast and Mid-County districts reported a higher incidence of being victims of crime

	FY01	FY02	FY03	FY04	Percent Change
Residents who agree that adults in the neighborhood can be counted on to watch out that children are safe	85%	86%	86%	82%	-4%
Residents who identified a problem with fighting in their neighborhood	16%	16%	16%	20%	+25%
Residents who reported they had been the victim of a crime	N/A	21%	21%	23%	+10%
Residents who were victimized and reported the crime	N/A	72%	75%	76%	+6%

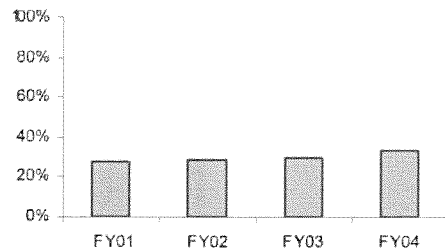
Citizen Survey Results

Basic Needs

Residents who Rate Themselves as Having Good, Very Good, or Excellent Health



Residents who Report They Can't Make Ends Meet or Have Just Enough Income



Many of the County's programs are for residents who need assistance meeting basic needs.

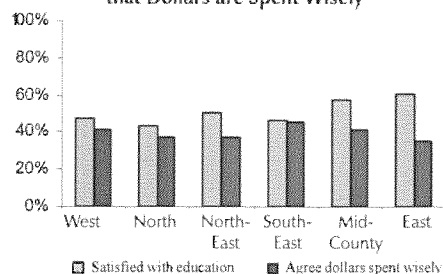
- Most residents (82%) rated themselves as having good, very good, or excellent health, but this has dropped in the last four years
- The percent of residents who report that they can't make ends meet or have just enough and no more has increased 22% in the last four years
- The percentage of residents who reported that their physical health or functioning limited activity some or a great deal increased 38% in the last four years

	FY01	FY02	FY03	FY04	Percent Change
Residents who report that their physical health or functioning limits their activities some or a great deal	26%	30%	34%	36%	+38%
Residents who report that their emotional or mental health problems limits their activities some or a great deal	14%	15%	16%	16%	+14%

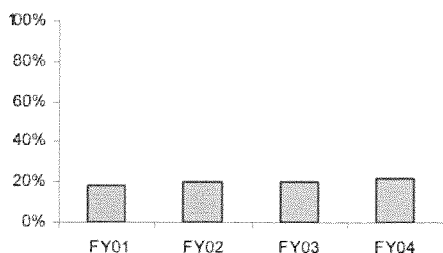
Citizen Survey Results

Education

Satisfaction with Education and Agreement that Dollars are Spent Wisely ¹



Residents Who Report a Problem with Children Who are Not in School During the Day



Many of the programs that the County provides are for families and children, and some are specifically intended to improve school performance. A priority for the County is that all children should succeed in school. In FY04, the citizen survey included some new questions specifically about education.

- Residents were more satisfied with the education provided in County schools than they were that districts were spending their dollars wisely
- Residents did not perceive a lot of neighborhood problems related to children

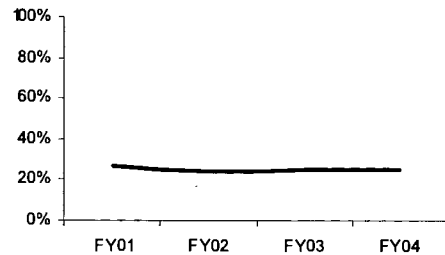
	FY01	FY02	FY03	FY04	Percent Change
Residents who had problems with children hanging around	18%	16%	16%	20%	+11%
Residents who were aware of homeless children in their neighborhood	4%	2%	3%	2%	-
Residents who strongly agree or agree if children were doing something wrong neighbors would do something about it	78%	84%	82%	78%	0%
Residents who strongly agree or agree that adults in the community know the children	69%	76%	72%	70%	+1%

¹ Very and somewhat satisfied are combined. Strongly and somewhat agree are combined

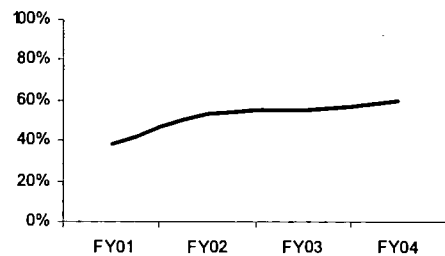
Citizen Survey Results

Accountability

Residents Aware That There is a City/County Information Telephone Number



Residents Aware of the County's Web Page



The County recognizes that residents want their government to be accountable at every level. Residents need to understand how government works and should have opportunities to participate.

- The purpose of the City/County telephone line is to increase accessibility for residents. Of the residents who were aware of the line, 30% had used it in the past year. Of those, 46% were very satisfied with the information they received
- In FY04, 31% of residents had attempted to find out about a City or County service besides Animal Services or the Library. However, 38% had difficulty in finding the service

- Of the residents (24%) who had used the County's web page in FY04, 33% were very satisfied with it

	FY01	FY02	FY03	FY04	Percent Change
Residents who attempted to find out about or use any City or County services	28%	24%	30%	31%	+11%
Residents who used the City/County telephone information and referral number	9%	9%	7%	8%	-11%
Residents who have access to the Internet either from home or other location	75%	75%	77%	79%	+5%
Residents who knew the County had a web page	38%	53%	55%	60%	+58%

Appendix

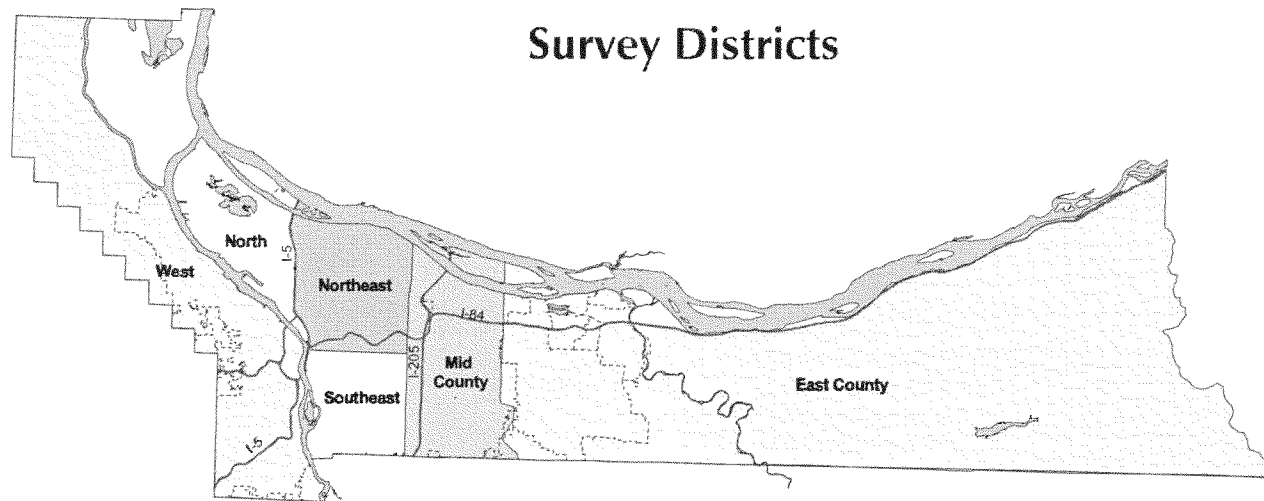
Appendix

Citizen Survey Results

The purpose of the Multnomah County citizen survey is to obtain information from citizens about their satisfaction with County services and their views on how well the County is doing. While many individual survey items are not directly linked to specific County services, they are designed to measure qualities that can be indirectly linked. We also hope to improve insight into how County government may contribute to citizens' overall feelings of regional and neighborhood livability.

The County's services are located throughout the County to allow easier access to citizens who need them. Services are provided in schools, non-profit programs, senior centers, branch offices, churches, clinics, and cultural and family centers. The Library has 16 branches, the Central Library in downtown Portland, and the Title Wave Used Bookstore. In the social and health services system each department has geographically dispersed locations to better serve citizens.

To analyze the survey data, we looked at citizen responses County wide and by service district. The service district boundaries were adopted from the former Department of Community and Family Services service boundaries. These are also closely aligned with the Department of County Human Services and Health Department service boundaries.



Appendix

	2004							Prior Year TOTALS		
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
ANIMAL CONTROL										
Q1A - In the past year, have you had any problems in your neighborhood with barking dogs?										
No	84%	80%	79%	80%	76%	83%	81%	82%	82%	70%
Yes	16%	20%	21%	20%	24%	17%	19%	18%	18%	30%
							(1,693)	(1,594)	(1,985)	(1,502)
Q1B - In the past year, have you had any problems in your neighborhood with animals running loose?										
No	74%	69%	68%	72%	67%	70%	70%	72%	75%	66%
Yes	26%	31%	32%	28%	33%	30%	30%	28%	25%	34%
							(1,691)	(1,591)	(1,988)	(1,502)
Q1C - In the past year, have you had any problems in your neighborhood with a vicious animal?										
No	94%	93%	92%	91%	93%	92%	93%	93%	93%	91%
Yes	6%	7%	8%	9%	7%	8%	7%	7%	7%	9%
							(1,689)	(1,590)	(1,984)	(1,498)
Q1D - In the past year, have you reported an animal problem in your neighborhood to Multnomah County Animal Services:										
No	92%	90%	89%	93%	90%	90%	91%	91%	91%	90%
Yes	8%	10%	11%	7%	10%	10%	9%	9%	9%	10%
							(1,692)	(1,592)	(1,987)	(1,503)
Q1E - Thinking about the last time you called Multnomah County Animal Services, how satisfied were you with the service you received?										
Very dissatisfied	28%	29%	30%	33%	39%	64%	36%	38%	27%	32%
Somewhat dissatisfied	22%	21%	9%	44%	14%	14%	20%	20%	18%	14%
Somewhat satisfied	22%	25%	22%	11%	25%	9%	20%	19%	24%	25%
Very satisfied	28%	25%	39%	12%	22%	13%	24%	23%	31%	29%
							(155)	(143)	(160)	(146)

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
LIBRARY										
Q2A - In the past 12 months, have you visited a Multnomah County library?										
No	36%	50%	35%	35%	44%	40%	40%	41%	40%	37%
Yes	64%	50%	65%	65%	56%	60%	60%	59%	60%	63%
							(1,692)	(1,593)	(1,987)	(1,502)
<i>Thinking about the Multnomah County library you usually go to . . .</i>										
Q2B - In general, how satisfied are you with the hours it is open?										
Very dissatisfied	1%	3%	1%	1%	-	-	1%	1%	2%	2%
Somewhat dissatisfied	9%	14%	10%	13%	8%	5%	10%	8%	8%	7%
Somewhat satisfied	37%	26%	35%	37%	30%	31%	33%	41%	40%	32%
Very satisfied	53%	57%	54%	49%	62%	64%	56%	50%	50%	59%
							(1,002)	(935)	(1,177)	(932)
Q2C - In general, how satisfied are you with its location?										
Very dissatisfied	1%	1%	2%	-	1%	-	1%	-	1%	1%
Somewhat dissatisfied	1%	6%	4%	1%	-	1%	2%	1%	1%	3%
Somewhat satisfied	17%	24%	13%	11%	16%	21%	17%	20%	22%	21%
Very satisfied	81%	69%	81%	88%	83%	78%	80%	79%	76%	75%
							(1,010)	(939)	(1,178)	(936)
Q2D - In general, how satisfied are you with the availability of books and materials?										
Very dissatisfied	2%	4%	2%	2%	2%	2%	2%	1%	3%	2%
Somewhat dissatisfied	7%	11%	10%	11%	8%	6%	9%	9%	7%	7%
Somewhat satisfied	32%	21%	24%	32%	30%	33%	29%	37%	34%	33%
Very satisfied	59%	64%	64%	55%	60%	59%	60%	53%	56%	58%
							(993)	(930)	(1,175)	(926)

Appendix

2004							Prior Year TOTALS				
	West	North	Northeast	Southeast	Mid-County	East	County Total		2003	2002	2001
Q2E - In general, how satisfied are you with the assistance provided by library staff?											
Very dissatisfied	1%	1%	1%	1%	-	1%	1%	-	1%	1%	1%
Somewhat dissatisfied	2%	1%	1%	2%	2%	2%	2%	2%	2%	2%	1%
Somewhat satisfied	18%	14%	17%	19%	20%	19%	18%	21%	21%	21%	19%
Very satisfied	79%	84%	81%	78%	78%	78%	79%	77%	76%	79%	79%
							(984)	(914)	(1,150)	(917)	
Q2F - In general, how satisfied are you with the children's programs?											
Very dissatisfied	1%	3%	-	-	1%	-	1%	1%	1%	1%	3%
Somewhat dissatisfied	3%	7%	2%	2%	3%	2%	3%	2%	3%	2%	2%
Somewhat satisfied	25%	15%	16%	29%	21%	14%	21%	28%	27%	26%	26%
Very satisfied	71%	75%	82%	69%	75%	84%	75%	69%	69%	69%	69%
							(374)	(344)	(462)	(386)	
Q2G - In the past 12 months, have you contacted the Multnomah County library by telephone?											
No	71%	78%	72%	68%	77%	79%	74%	76%	75%	70%	
Yes	29%	22%	28%	32%	23%	21%	26%	24%	25%	30%	
							(1,692)	(1,588)	(1,983)	(1,502)	
Q2H - In the past 12 months, have you contacted the Multnomah County library by computer?											
No	69%	76%	70%	69%	80%	75%	73%	76%	79%	78%	
Yes	31%	24%	30%	31%	20%	25%	27%	24%	21%	22%	
							(1,690)	(1,591)	(1,985)	(1,504)	
Q2I - Overall, how satisfied are you with Multnomah County libraries?											
Very dissatisfied	1%	3%	1%	1%	2%	3%	1%	1%	1%	2%	
Somewhat dissatisfied	2%	2%	4%	4%	2%	2%	3%	3%	2%	1%	
Somewhat satisfied	30%	37%	24%	32%	35%	32%	32%	30%	30%	24%	
Very satisfied	67%	58%	71%	63%	61%	63%	64%	66%	67%	73%	
							(1,448)	(1,269)	(1,607)	(1,203)	

Appendix

2004							Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
SCHOOL DISTRICT SERVICES										
Q3 - Thinking about local public schools in Multnomah County, how satisfied are you with the education provided?										
Very dissatisfied	21%	20%	19%	20%	22%	17%	20%			
Somewhat dissatisfied	31%	36%	30%	33%	20%	22%	29%			
Somewhat satisfied	31%	30%	42%	30%	35%	42%	34%			
Very satisfied	17%	14%	9%	17%	23%	19%	17%			
							(1,287)			
Q3A - Would you agree or disagree that schools are spending their dollars wisely?										
Strongly disagree	33%	34%	33%	27%	35%	36%	33%			
Somewhat disagree	26%	29%	29%	28%	23%	28%	27%			
Somewhat agree	28%	27%	24%	33%	26%	24%	27%			
Strongly agree	13%	10%	14%	12%	16%	12%	13%			
							(1,452)			
Q3B - Do you have at least one child who is enrolled in a public school in Multnomah County?										
No	81%	80%	76%	79%	73%	71%	77%			
Yes	19%	20%	24%	21%	27%	29%	23%			
							(1,693)			
Q3C - What school does he/she attend?										

New Measure

Appendix

2004							Prior Year TOTALS		
							2003	2002	2001
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Appendix

2004							Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q4E - How satisfied were you with the information received?										
Very dissatisfied	16%	9%	12%	8%	9%	30%	12%	15%	7%	8%
Somewhat dissatisfied	9%	18%	12%	16%	4%	10%	12%	9%	9%	5%
Somewhat satisfied	28%	27%	23%	36%	39%	20%	30%	25%	29%	30%
Very satisfied	47%	46%	53%	40%	48%	40%	46%	51%	55%	57%
							(129)	(107)	(170)	(131)
Q5 - Do you have access to the Internet either from home or from another location?										
No	16%	26%	25%	14%	25%	22%	21%	24%	26%	25%
Yes	84%	74%	75%	86%	75%	78%	79%	76%	74%	75%
							(1,692)	(1,593)	(1,988)	(1,504)
Q5A - Did you know Multnomah County has a web page?										
No	34%	42%	33%	39%	51%	40%	40%	45%	47%	50%
Yes	66%	58%	67%	61%	49%	60%	60%	55%	53%	50%
							(1,340)	(1,215)	(1,470)	(1,131)
Q5B - Have you ever used the Multnomah County web page?										
No	52%	49%	43%	53%	39%	52%	49%	61%	57%	61%
Yes	48%	51%	57%	47%	61%	48%	51%	39%	43%	39%
							(804)	(661)	(777)	(560)
Q5C - How satisfied were you with the web page?										
Very dissatisfied	4%	3%	4%	-	3%	2%	3%	2%	1%	3%
Somewhat dissatisfied	13%	7%	4%	9%	10%	14%	10%	8%	7%	7%
Somewhat satisfied	53%	59%	65%	60%	50%	45%	55%	56%	48%	48%
Very satisfied	30%	31%	27%	31%	37%	39%	32%	34%	44%	42%
							(395)	(247)	(305)	(201)
Q6A - Are you or a family member currently using senior or aging services?										
No							91%	92%	93%	
Yes							9%	8%	7%	
							(1,683)	(1,589)	(1,984)	

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q6B - Overall, how satisfied were you with this service?										
Very dissatisfied							2%	8%	6%	
Somewhat dissatisfied							11%	9%	3%	
Somewhat satisfied							36%	33%	28%	
Very satisfied							51%	50%	63%	
							(143)	(120)	(139)	
Q7A - Are you or a family member currently using disability services?										
No							91%	92%	92%	
Yes							9%	8%	8%	
							(1,689)	(1,588)	(1,986)	
Q7B - Overall, how satisfied were you with this service?										
Very dissatisfied							7%	10%	5%	
Somewhat dissatisfied							13%	15%	11%	
Somewhat satisfied							41%	28%	31%	
Very satisfied							39%	47%	53%	
							(144)	(118)	(150)	
Q8A - Are you or a family member currently using adult foster care?										
No							98%	98%	98%	
Yes							2%	2%	2%	
							(1,690)	(1,593)	(1,986)	
Q8B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	8%	11%	
Somewhat dissatisfied							5%	13%	7%	
Somewhat satisfied							36%	25%	15%	
Very satisfied							59%	54%	67%	
							(24)	(24)	(35)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q9A – Are you or a family member currently using the Neighborhood District Attorney Program?										
No							100%	99%	99%	
Yes							0%	1%	1%	
							(1,690)	(1,590)	(1,975)	
Q9B - Overall, how satisfied were you with this service?										
Very dissatisfied							8%	-	9%	
Somewhat dissatisfied							10%	-	4%	
Somewhat satisfied							49%	70%	26%	
Very satisfied							33%	30%	61%	
							(18)	(10)	(23)	
Q10A - Are you or a family member currently using the Connections Program for Young Parents?										
No							100%	99%	99%	
Yes							0%	1%	1%	
							(1,688)	(1,593)	(1,979)	
Q10B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	7%	
Somewhat dissatisfied							-	-	-	
Somewhat satisfied							28%	-	29%	
Very satisfied							72%	100%	64%	
							(5)	(2)	(14)	
Q11A - Are you or a family member currently using a County clinic, for example, a TB, Methadone, HIV, or dental clinic?										
No							95%	96%	95%	
Yes							5%	4%	5%	
							(1,687)	(1,590)	(1,979)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q11B - Overall, how satisfied were you with this service?										
Very dissatisfied							7%	7%	8%	
Somewhat dissatisfied							4%	8%	8%	
Somewhat satisfied							38%	25%	32%	
Very satisfied							51%	60%	52%	
							(86)	(60)	(104)	
Q12A - Are you or a family member currently using the Healthy Start Program?										
No							99%	99%	99%	
Yes							1%	1%	1%	
							(1,687)	(1,595)	(1,971)	
Q12B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	11%	
Somewhat dissatisfied							-	-	-	
Somewhat satisfied							28%	33%	39%	
Very satisfied							72%	67%	50%	
							(8)	(3)	(18)	
Q13A - Are you or a family member currently using mediation for family court services?										
No							99%	99%	98%	
Yes							1%	1%	2%	
							(1,691)	(1,590)	(1,986)	
Q13B - Overall, how satisfied were you with this service?										
Very dissatisfied							10%	35%	23%	
Somewhat dissatisfied							18%	6%	11%	
Somewhat satisfied							35%	41%	33%	
Very satisfied							37%	18%	33%	
							(14)	(17)	(27)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q14A - Are you or a family member currently using the WIC program?										
No							93%	95%	94%	
Yes							7%	5%	6%	
							(1,687)	(1,593)	(1,983)	
Q14B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	1%	6%	
Somewhat dissatisfied							3%	4%	2%	
Somewhat satisfied							22%	26%	25%	
Very satisfied							75%	69%	67%	
							(111)	(78)	(115)	
Q15A - Are you or a family member currently using the Foodhandler's Card program?										
No							88%	91%	90%	
Yes							12%	9%	10%	
							(1,692)	(1,593)	(1,980)	
Q15B - Overall, how satisfied were you with this service?										
Very dissatisfied							1%	1%	4%	
Somewhat dissatisfied							7%	4%	2%	
Somewhat satisfied							35%	33%	27%	
Very satisfied							57%	62%	67%	
							(187)	(141)	(172)	
Q16A - In the past year, have you been a victim of a crime?										
No	79%	82%	74%	77%	74%	78%	78%	79%	80%	
Yes	21%	18%	26%	23%	26%	22%	22%	21%	20%	
							(1,693)	(1,592)	(1,989)	
Q16B - Did you report the crime?										
No	30%	32%	18%	35%	22%	16%	26%	26%	28%	
Yes	70%	68%	82%	65%	78%	84%	74%	74%	72%	
							(378)	(333)	(405)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q15C - Did you have contact with the District Attorney's Office?										
No							90%	91%	88%	
Yes							10%	9%	12%	
							(390)	(331)	(403)	
Q15D - Did they inform you of services that may help you?										
No							33%	28%	36%	
Yes							67%	72%	64%	
							(40)	(29)	(47)	
Q15E - Did you receive help from a DA-appointed victim's advocate?										
No							85%	85%	52%	
Yes							15%	15%	48%	
							(27)	(20)	(29)	
Q15F - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	7%	
Somewhat dissatisfied							-	-	7%	
Somewhat satisfied							-	67%	22%	
Very satisfied							100%	33%	64%	
							(4)	(3)	(14)	
Q16A - In the past year, have you been supervised by a County parole or probation officer?										
No							99%	99%	99%	
Yes							1%	1%	1%	
							(1,692)	(1,594)	(1,989)	
Q16B - In the past year, did you have regular contact with your parole or probation officer?										
No							13%	33%	38%	
Yes							87%	67%	62%	
							(9)	(12)	(21)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q17C - In the past year, do you feel you have received fair treatment by your parole or probation officer?										
No							14%	25%	38%	
Yes							86%	75%	62%	
							(9)	(12)	(21)	
Q17D - In the past year, how often has your parole or probation officer treated you with respect?										
Always							56%	42%	70%	
Most of the time							30%	25%	20%	
Some of the time							14%	17%	-	
Never							-	16%	10%	
							(9)	(12)	(20)	
Q18A - In the past year, have you been incarcerated in a Multnomah County jail?										
No							99%	99%	99%	
Yes							1%	1%	1%	
							(1,691)	(1,594)	(1,989)	
Q18B - Do you feel you received fair treatment from jail personnel?										
No							44%	40%	21%	
Yes							56%	60%	79%	
							(8)	(10)	(14)	
Q18C - How often do you feel jail personnel treated you with respect?										
Always							36%	-	23%	
Most of the time							15%	40%	39%	
Some of the time							35%	50%	23%	
Never							14%	10%	15%	
							(8)	(10)	(13)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q18D - Did you receive any transitional services to assist you with reentry into the community?										
No							56%	80%	75%	
Yes							44%	20%	25%	
							(8)	(10)	(12)	
Q18E - What service or services did you receive?										
Q18F - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	33%	
Somewhat dissatisfied							-	-	33%	
Somewhat satisfied							-	50%	-	
Very satisfied							100%	50%	34%	
							(4)	(2)	(3)	
Q19A - In the past year, have you applied for a marriage license or domestic partner registration?										
No							98%	98%	97%	
Yes							2%	2%	3%	
							(1,693)	(1,594)	(1,987)	
Q19B - How difficult or easy was it to find the applications?										
Very difficult							-	-	2%	
Somewhat difficult							-	7%	6%	
Somewhat easy							20%	29%	14%	
Very easy							80%	64%	78%	
							(33)	(28)	(49)	

Numbers too small to analyze

Appendix

	2004							Prior Year TOTALS		
	West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
Q19C - How difficult or easy was it to understand the application process?										
Very difficult							-	-	3%	
Somewhat difficult							-	10%	8%	
Somewhat easy							22%	29%	14%	
Very easy							78%	61%	75%	
							(32)	(28)	(51)	
Q20A - Do you use any of these bridges at least once a week: Sellwood, Hawthorne, Morrison, Burnside, Broadway, and/or Sauvie Island?										
No	36%	44%	32%	31%	69%	65%	45%	50%	44%	
Yes	64%	56%	68%	69%	31%	35%	55%	50%	56%	
							(1,693)	(1,591)	(1,982)	
Q20B - In the past year, have you experienced a bridge closure or delay due to a special event or construction?										
No	46%	32%	34%	46%	49%	59%	43%	39%	38%	
Yes	54%	68%	66%	54%	51%	41%	57%	61%	62%	
							(921)	(786)	(1,093)	
Q20C - Do you feel you were adequately notified in advance of the changes in traffic flow due to the event or construction?										
No	26%	23%	27%	33%	23%	34%	27%	24%	23%	
Yes	74%	77%	73%	67%	77%	66%	73%	76%	77%	
							(512)	(474)	(671)	

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
NEIGHBORHOOD										
Q22A – I think my neighborhood is a good place for me to live.										
Strongly disagree	2%	2%	3%	2%	6%	2%	3%	2%	3%	3%
Somewhat disagree	3%	4%	5%	5%	12%	6%	6%	6%	5%	5%
Somewhat agree	23%	35%	27%	26%	34%	25%	28%	30%	30%	28%
Strongly Agree	72%	59%	65%	67%	48%	67%	63%	62%	62%	64%
							(1,662)	(1,579)	(1,966)	(1,492)
Q22B - I feel there is a sense of community in my neighborhood.										
Strongly disagree	7%	8%	12%	7%	17%	6%	9%	7%	7%	8%
Somewhat disagree	15%	11%	13%	14%	21%	18%	15%	16%	13%	13%
Somewhat agree	38%	42%	33%	41%	39%	38%	39%	40%	43%	42%
Strongly Agree	40%	39%	42%	38%	23%	38%	37%	37%	37%	37%
							(1,653)	(1,556)	(1,925)	(1,458)
Q22C - If children in my community were doing something wrong, neighbors would do something about it.										
Strongly disagree	6%	7%	10%	8%	13%	6%	8%	6%	6%	7%
Somewhat disagree	13%	13%	15%	12%	18%	9%	13%	13%	10%	13%
Somewhat agree	40%	39%	37%	37%	33%	39%	38%	42%	43%	40%
Strongly Agree	41%	41%	38%	43%	36%	46%	41%	39%	41%	40%
							(1,542)	(1,449)	(1,817)	(1,339)
Q22D - Adults in my community know the kids in their neighborhood.										
Strongly disagree	11%	9%	9%	10%	16%	12%	11%	9%	9%	12%
Somewhat disagree	19%	18%	20%	22%	21%	11%	19%	19%	15%	19%
Somewhat agree	40%	43%	38%	40%	37%	40%	39%	43%	44%	40%
Strongly Agree	30%	30%	33%	28%	26%	37%	31%	29%	32%	29%
							(1,517)	(1,410)	(1,772)	(1,330)

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q22E - Very few of my neighbors know me.										
Strongly disagree	34%	36%	39%	30%	33%	35%	34%	28%	30%	29%
Somewhat disagree	24%	24%	21%	28%	21%	23%	24%	24%	22%	21%
Somewhat agree	24%	23%	21%	23%	23%	22%	22%	29%	29%	28%
Strongly Agree	18%	17%	19%	19%	23%	20%	20%	19%	19%	22%
							(1,664)	(1,572)	(1,972)	(1,496)
Q22F - People around here are willing to help their neighbors.										
Strongly disagree	4%	6%	7%	4%	9%	5%	6%	4%	5%	5%
Somewhat disagree	6%	6%	8%	8%	10%	7%	7%	7%	6%	8%
Somewhat agree	43%	36%	37%	46%	43%	37%	41%	44%	43%	41%
Strongly Agree	47%	52%	48%	42%	38%	51%	46%	45%	46%	46%
							(1,641)	(1,518)	(1,910)	(1,451)
Q22G - I can recognize most of the people who live on my block.										
Strongly disagree	7%	6%	7%	5%	12%	10%	8%	7%	7%	8%
Somewhat disagree	11%	8%	8%	9%	14%	9%	10%	12%	10%	10%
Somewhat agree	29%	27%	24%	34%	26%	28%	28%	31%	35%	28%
Strongly Agree	53%	59%	61%	52%	48%	53%	54%	50%	48%	54%
							(1,674)	(1,582)	(1,971)	(1,491)
Q22H - You can count on adults in this neighborhood to watch out that children are safe.										
Strongly disagree	6%	6%	5%	6%	8%	8%	6%	4%	5%	6%
Somewhat disagree	8%	10%	13%	10%	17%	9%	11%	11%	8%	9%
Somewhat agree	37%	37%	37%	42%	34%	38%	37%	40%	41%	37%
Strongly Agree	49%	47%	45%	42%	41%	45%	46%	45%	46%	48%
							(1,535)	(1,423)	(1,836)	(1,371)
Q22I - People move in and out of my neighborhood a lot.										
Strongly disagree	39%	44%	34%	35%	37%	42%	39%	35%	38%	38%
Somewhat disagree	26%	25%	33%	33%	28%	22%	27%	30%	28%	26%
Somewhat agree	19%	19%	20%	21%	17%	21%	19%	22%	21%	20%
Strongly Agree	16%	12%	13%	11%	18%	15%	15%	13%	13%	16%
							(1,637)	(1,553)	(1,913)	(1,452)

Appendix

	2004							Prior Year TOTALS		
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q22J - I regularly stop and talk with the people in my neighborhood.										
Strongly disagree	10%	11%	7%	11%	14%	10%	11%	11%	11%	13%
Somewhat disagree	12%	12%	12%	12%	17%	13%	13%	17%	13%	13%
Somewhat agree	39%	37%	37%	41%	43%	39%	39%	38%	42%	39%
Strongly Agree	39%	40%	44%	36%	26%	38%	37%	34%	34%	35%
							(1,672)	(1,579)	(1,966)	(1,494)
Q23A - In your neighborhood how much of a problem is kids who are not in school during the day?										
No problem at all	81%	75%	82%	77%	75%	79%	79%	80%	80%	82%
Somewhat of a problem	17%	22%	16%	20%	20%	18%	18%	17%	16%	15%
A big problem	2%	3%	2%	3%	5%	3%	3%	3%	4%	3%
							(1,567)	(1,453)	(1,810)	(1,293)
Q23B - How much of a problem is alcohol or drug abuse in your neighborhood?										
No problem at all	65%	58%	56%	54%	63%	66%	61%	66%	66%	63%
Somewhat of a problem	27%	28%	34%	34%	28%	29%	30%	25%	25%	28%
A big problem	8%	14%	10%	12%	9%	5%	9%	9%	9%	9%
							(1,573)	(1,466)	(1,809)	(1,289)
Q23C - How much of a problem is neighbors fighting in your neighborhood?										
No problem at all	85%	77%	82%	78%	76%	82%	80%	84%	83%	83%
Somewhat of a problem	14%	20%	14%	20%	18%	16%	17%	14%	14%	14%
A big problem	1%	3%	4%	2%	6%	2%	3%	2%	3%	3%
							(1,661)	(1,559)	(1,932)	(1,454)
Q23C1 -How often is this fighting within a family?										
Never	19%	11%	9%	14%	18%	24%	16%	19%	19%	13%
Sometimes	59%	57%	53%	47%	53%	60%	55%	51%	50%	56%
Often	22%	32%	38%	39%	29%	16%	29%	30%	31%	31%
							(290)	(223)	(298)	(197)

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q23D - How much of a problem is graffiti in your neighborhood?										
No problem at all	70%	79%	66%	65%	74%	83%	72%	78%	78%	73%
Somewhat of a problem	28%	18%	30%	31%	19%	14%	24%	18%	20%	23%
A big problem	2%	3%	4%	4%	7%	3%	4%	4%	2%	4%
							(1,686)	(1,585)	(1,968)	(1,486)
Q23E - How much of a problem in your neighborhood are kids hanging around after school and on weekends?										
No problem at all	83%	80%	80%	82%	82%	76%	81%	84%	83%	82%
Somewhat of a problem	14%	17%	16%	15%	12%	20%	15%	14%	14%	14%
A big problem	3%	3%	4%	3%	6%	4%	4%	2%	3%	4%
							(1,671)	(1,547)	(1,932)	(1,455)
Q24A - Are you aware of any homeless adults in your neighborhood?										
No	64%	70%	65%	52%	86%	91%	71%	76%	77%	75%
Yes	36%	30%	35%	48%	14%	9%	29%	24%	23%	25%
							(1,688)	(1,591)	(1,955)	(1,497)
Q24B - Are you aware of any homeless children in your neighborhood?										
No	95%	98%	99%	98%	99%	99%	98%	97%	98%	96%
Yes	5%	2%	1%	2%	1%	1%	2%	3%	2%	4%
							(1,684)	(1,583)	(1,957)	(1,495)
Q25A - In general, how safe do you feel walking alone in your neighborhood during the day?										
Very unsafe	-	1%	-	1%	2%	1%	1%	1%	2%	2%
Somewhat unsafe	1%	3%	4%	2%	4%	3%	3%	3%	2%	1%
Somewhat safe	15%	19%	18%	14%	22%	15%	17%	17%	16%	15%
Very safe	84%	77%	78%	83%	72%	81%	79%	79%	80%	82%
							(1,687)	(1,580)	(1,972)	(1,499)
Q25B - In general, how safe do you feel walking alone in your neighborhood at night?										
Very unsafe	7%	13%	12%	5%	15%	10%	10%	9%	9%	8%
Somewhat unsafe	15%	19%	21%	16%	19%	11%	17%	18%	17%	14%
Somewhat safe	39%	34%	34%	33%	34%	34%	35%	38%	39%	39%
Very safe	39%	34%	33%	46%	32%	45%	38%	35%	35%	39%
							(1,650)	(1,534)	(1,893)	(1,431)

Appendix

2004							Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
OTHER										
Q26 - In what year were you born?										
Q27 - Gender?										
Male	41%	41%	40%	44%	42%	41%	41%	41%	40%	40%
Female	59%	59%	60%	56%	58%	59%	59%	59%	60%	60%
							(1,692)	(1,594)	(1,989)	(1,508)
Q28 - How would you describe your current marital status?										
Single	21%	17%	18%	20%	16%	17%	18%	17%	23%	23%
Married	50%	51%	49%	56%	58%	58%	53%	53%	48%	51%
Living with a partner	6%	6%	9%	6%	7%	7%	7%	7%	7%	4%
Separated	1%	2%	1%	2%	2%	2%	2%	2%	2%	2%
Divorced	15%	11%	15%	11%	13%	7%	12%	12%	12%	12%
Widowed	7%	13%	8%	5%	4%	9%	8%	9%	8%	8%
							(1,686)	(1,586)	(1,964)	(1,492)
Q29 - Would you describe yourself as any of the following: Spanish, Hispanic, or Latin?										
No	96%	93%	94%	95%	87%	92%	93%	94%	95%	97%
Yes	4%	7%	6%	5%	13%	8%	7%	6%	5%	3%
							(1,685)	(1,586)	(1,973)	(1,502)
Q30 - How would you describe your race?										
White	84%	82%	79%	88%	77%	86%	83%	87%	84%	87%
American Indian or Alaska Native	2%	2%	1%	1%	2%	2%	2%	2%	1%	1%
Asian or Pacific Islander	2%	4%	1%	2%	3%	1%	2%	2%	3%	3%
Black or African - American	3%	6%	11%	1%	3%	1%	4%	3%	4%	4%
Multi-racial	4%	1%	3%	3%	4%	2%	3%	2%	2%	2%
Other	5%	5%	5%	5%	11%	8%	6%	4%	6%	3%
							(1,673)	(1,577)	(1,951)	(1,482)
Q30A - If other, how would you describe your race?										

Appendix

2004								Prior Year TOTALS			
		West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q31 -	What is the highest grade or level of school you have completed?										
	Less than 8 years	2%	3%	2%	1%	3%	3%	2%	2%	2%	1%
	Some high school, without a diploma	3%	7%	5%	6%	7%	6%	6%	5%	6%	6%
	High school diploma or GED	14%	22%	20%	20%	27%	24%	20%	21%	19%	19%
	Associate Degree	5%	7%	6%	7%	10%	10%	7%	8%	8%	6%
	Some college, but no degree	25%	31%	28%	24%	28%	28%	27%	26%	31%	30%
	Bachelor's degree	26%	17%	21%	19%	13%	16%	20%	21%	17%	20%
	Some graduate study, but no degree	5%	4%	4%	5%	4%	3%	4%	3%	4%	3%
	Graduate or professional degree	20%	9%	14%	18%	8%	10%	14%	14%	13%	15%
								(1,686)	(1,590)	(1,972)	(1,495)
Q32 -	About how many hours a week on average, if any, do you work?										
Q33 -	In general, would you say your health is:										
	Excellent	36%	25%	30%	28%	24%	27%	29%	26%	31%	29%
	Very good	35%	32%	28%	34%	30%	33%	32%	37%	33%	36%
	Good	17%	26%	21%	20%	24%	21%	21%	21%	22%	23%
	Fair	8%	11%	16%	14%	16%	14%	13%	11%	11%	9%
	Poor	4%	6%	5%	4%	6%	5%	5%	5%	3%	3%
								(1,689)	(1,586)	(1,976)	(1,499)
Q34 -	On a typical day, to what extent does your physical health or functioning limit your activities?:										
	Not at all	70%	64%	61%	68%	57%	64%	65%	65%	69%	73%
	Some	24%	28%	30%	21%	33%	26%	26%	27%	24%	21%
	A great deal	6%	8%	9%	11%	10%	10%	9%	8%	7%	6%
								(1,686)	(1,586)	(1,962)	(1,490)

Appendix

2004							Prior Year TOTALS				
		West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q35 -	On a typical day, to what extent do emotional or mental health problems limit your activities?										
	Not at all	86%	82%	84%	82%	83%	86%	84%	84%	84%	85%
	Some	12%	16%	13%	15%	16%	12%	14%	15%	14%	13%
	A great deal	2%	2%	3%	3%	1%	2%	2%	1%	2%	2%
								(1,681)	(1,583)	(1,958)	(1,492)
Q36 -	How many children and adults, including yourself, are living in your household right now?										
Q37 -	Of the people in your household, how many are children aged 18 or younger?										
Q38 -	Do you live in:										
	Single family home	71%	82%	81%	78%	74%	75%	76%	75%	77%	77%
	A 2,3-,or 4-plex	7%	4%	6%	11%	6%	4%	6%	7%	7%	6%
	A larger apartment or condominium complex	20%	12%	10%	8%	17%	17%	15%	15%	13%	15%
	Other	2%	2%	3%	3%	3%	4%	3%	3%	3%	2%
								(1,689)	(1,589)	(1,978)	(1,500)
Q39 -	Do you rent or own?										
	Rent	28%	25%	23%	30%	30%	27%	27%	29%	31%	30%
	Own	72%	75%	77%	70%	70%	73%	73%	71%	69%	70%
								(1,681)	(1,583)	(1,967)	(1,495)

Appendix

2004							Prior Year TOTAL			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q40 - What language do you usually speak at home?										
English	97%	91%	95%	96%	86%	92%	93%	92%	94%	96%
Spanish	2%	6%	4%	3%	9%	7%	5%	4%	3%	1%
Other	1%	3%	1%	1%	5%	1%	2%	4%	3%	3%
							(1,689)	(1,589)	(1,984)	(1,499)
Q40 - If other, what language do you speak at home?										
Q41 - Which of the following statements best describes your ability to get along on your household income?										
You can't make ends meet	6%	8%	8%	6%	5%	10%	7%	7%	6%	7%
You have just enough, no more	21%	24%	24%	30%	31%	25%	26%	23%	23%	21%
You have enough, with a little extra sometimes	41%	45%	43%	46%	43%	42%	43%	46%	48%	44%
You always have money left over	32%	23%	25%	18%	21%	23%	24%	24%	23%	28%
							(1,654)	(1,565)	(1,920)	(1,456)
Q42 - Adding together the income of all people in your household, could you please tell us approximately what your total household income was last year, from all sources, before taxes? (MEAN)										
							\$59,348 (1,282)	\$58,595 (1,134)	\$55,079 (1,304)	\$58,124 (1,089)

Appendix

Citizen Survey

ANIMAL CONTROL

Q1A - In the past year, have you had any problems in you neighborhood with barking dogs?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1B - In the past year, have you had any problems in your neighborhood with animals running loose?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1C - In the past year, have you had any problems in your neighborhood with vicious animals?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1D - In the past year, have you reported an animal problem in your neighborhood to Multnomah County Animal Control?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1E - Thinking about the last time you called Multnomah County Animal Control, how satisfied were you with the service you received?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

LIBRARY

Q2A - In the past 12 months, have you visited a Multnomah County library?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Thinking about the Multnomah County Library you usually go to:

Q2B - In general, how satisfied are you with the hours it is open?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q2C - In general, how satisfied are you with its location?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q2D - In general, how satisfied are you with the availability of books and materials?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q2E - In general, how satisfied are you with the assistance provided by library staff?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q2F - In general, how satisfied are you with the children's programs?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied

- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q2G - In the past 12 months, have you contacted a Multnomah County library by telephone?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q2H - In the past 12 months, have you accessed a Multnomah County library by computer?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q2I - Overall, how satisfied are you with Multnomah County libraries?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

COUNTY SERVICES

Q3 - In the past year, have you attempted to find out about or use any city or county service besides animal control or the library?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q3A - What service or services were you looking for?

Q3B - How difficult or easy was it to find the service?

- 1 Very difficult
- 2 Somewhat difficult
- 3 Somewhat easy
- 4 Very easy
- 8 Don't know
- 9 Refused

Q3C - Did you know there is a City/County Telephone Information and Referral number?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q3D - Have you used the City/County Information and Referral number in the past year?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q3E - How satisfied were you with the information you received?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q4 - Do you have access to the Internet either from home or from another location?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q4A - Did you know Multnomah County has a web page?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q4B - Have you ever used the Multnomah County web page?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q4C - How satisfied were you with the web page?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q5A - Are you or a family member currently using senior or aging services?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q5B - Yes

Overall, how satisfied were you with the service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q6A - Are you or a family member currently using disability services?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q6B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q7A - Are you or a family member currently using adult foster care?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q7B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q8A - Are you or a family member currently using the Neighborhood District Attorney Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q8B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q9A - Are you or a family member currently using the Connections Program for Young Parents?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q9B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q10A - Are you or a family member currently using a County clinic, for example, a TB, Methadone, HIV or dental clinic?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q10B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q11A - Are you or a family member currently using the Head Start Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q11B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q12A - Are you or a family member currently using the Healthy Start Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q12B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q13A - Are you or a family member currently using mediation for family court services?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q13B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q14A - Are you or a family member currently using the Head Start Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q14B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q15A - Are you or a family member currently using the Foodhandler's Card Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q15B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q16A - In the past year, have you been a victim of a crime?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16B - Yes

Did you report the Crime?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16C - Yes

Did you have contact with the District Attorney's Office?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16D - Yes

Did they inform you of services that may help you?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16E - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q17A - In the past year, have you been supervised by a County parole or probation officer?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q17B - Yes

In the past year, did you have regular contact with your parole or probation officer?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q17C - Yes

Appendix

Citizen Survey

In the past year, do you feel you have received fair treatment by your parole or probation officer?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q17D - Yes

In the past year, how often has your parole or probation officer treated you with respect?

- 1 Always
- 2 Most of the time
- 3 Some of the time
- 4 Never
- 8 Don't know
- 9 Refused

Q18A - In the past year, have you been incarcerated in a Multnomah County jail?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q18B - Yes

Do you feel you received fair treatment from jail personnel?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q18C - Yes

How often do you feel jail personnel treated you with respect?

- 1 Always
- 2 Most of the time
- 3 Some of the time
- 4 Never
- 8 Don't know
- 9 Refused

Q18D - Yes

Did you receive any transitional services to assist you with reentry into the community, for example, education, employment, housing, or assistance with basic needs?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q18E - Yes

What service or services did you receive?

Q18F - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q19A - In the past year, have you applied for a marriage license or domestic partner registration?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q19B - Yes

How difficult or easy was it to find the applications?

- 1 Very Difficult
- 2 Somewhat difficult
- 3 Somewhat easy
- 4 Very easy
- 8 Don't know
- 9 Refused

Q19C - Yes

How difficult or easy was it to understand the application process?

- 1 Very Difficult
- 2 Somewhat difficult
- 3 Somewhat easy
- 4 Very easy
- 8 Don't know
- 9 Refused

Q20A - Do you use any of these bridges at least once a week?

The bridges I'm asking about are the Sellwood, Hawthorne, Morrison, Burnside, Broadway, and Sauvie Island Bridges.

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q20B - In the past year, have you experienced a bridge closure or delay due to a special event or construction?

This does not include raising or lowering the bridge for single ships.

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q20C - Yes

Do you feel you were adequately notified in advance of the changes in traffic flow due to the event or construction?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

NEIGHBORHOOD

Q21A - I think my neighborhood is a good place for me to live.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21B - I feel there is a sense of community in my neighborhood.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21C - If children in my community were doing something wrong, neighbors would do something about it.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21D - Adults in my community know the kids in their neighborhood.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21E - Very few of my neighbors know me.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21F - People around here are willing to help their neighbors.

Q21G - I can recognize most of the people who live on my block.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Appendix

Citizen Survey

Q21H - You can count on adults in this neighborhood to watch out that children are safe.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21I - People move in and out of my neighborhood a lot.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21J - I regularly stop and talk with the people in my neighborhood.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q22A - In your neighborhood how much of a problem is kids who are not in school during the day?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22B - How much of a problem is alcohol or drug abuse in your neighborhood?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22C - How much of a problem is neighbors' fighting in your neighborhood?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22C1 - How often is this fighting within a family?

- 0 Never
- 1 Sometimes
- 2 Often
- 8 Don't know/No Opinion
- 9 Refused

Appendix

Citizen Survey

Q22D - How much of a problem is graffiti in your neighborhood?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22E - How much of a problem in your neighborhood are kids hanging around after school and on weekends?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q23A - Are you aware of any homeless adults in your neighborhood?

- 1 No
- 2 Yes
- 8 Don't know/No Opinion
- 9 Refused

Q23B - Are you aware of any homeless children in your neighborhood?

- 1 No
- 2 Yes
- 8 Don't know/No Opinion
- 9 Refused

Q24A - In general, how safe do you feel walking alone in your neighborhood during the day?

- 1 Very unsafe
- 2 Somewhat unsafe
- 3 Somewhat safe
- 4 Very safe
- 8 Don't know/No Opinion
- 9 Refused

Q24B - In general, how safe do you feel walking alone in your neighborhood at night?

- 1 Very unsafe
- 2 Somewhat unsafe
- 3 Somewhat safe
- 4 Very safe
- 8 Don't know/No Opinion
- 9 Refused

OTHER

Q26 - Gender?

- 0 Male
- 1 Female
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q27 - How would you describe your current marital status?

- 1 Single
- 2 Married
- 3 Living with a partner
- 4 Separated
- 5 Divorced
- 6 Widowed
- 8 Don't know
- 9 Refused

Q28 - Would you describe yourself as any of the following:
Spanish, Hispanic or Latin?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q29A - How would you describe your race?

- 1 White
- 2 American Indian or Alaskan Native
- 3 Asian or Pacific Islander
- 4 Black or African-American
- 5 Multi-racial
- 6 Other
- 8 Don't know/No Opinion
- 9 Refused

Q29B - Other

How would you describe your race?

Q30 - What is the highest grade or level of school you have completed?

- 01 Less than 8 years
- 02 Some high school (2-12 years), without a diploma
- 03 High school diploma or GED
- 04 Associate Degree (for example: AA, AS)
- 05 Some college, but no degree
- 06 Bachelor's degree (for example BA, AB, BS)
- 07 Some graduate study, but no degree
- 08 Graduate or professional degree (Master's, Professional (e.g., law, medicine), Doctorate)
- 89 Don't know/No Opinion
- 99 Refused

Q31 - About how many hours a week on average, if any, do you work?

Q32 - In general, would you say your health is:

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q33 - On a typical day, to what extent does your physical health or functioning limit your activities?

- 1 Not at all
- 2 Some
- 3 A great deal
- 8 Don't know
- 9 Refused

Q34 - On a typical day, to what extent do emotional or mental health problems limit your activities?

- 1 Not at all
- 2 Some
- 3 A great deal
- 8 Don't know
- 9 Refused

Q35 - How many children and adults, including yourself, are living in your household right now?

Q36 - Of the people in your household, how many are children aged 18 or younger?

Q37 - Do you live in a:

- 1 single family home,
- 2 a 2-, 3-, or 4-plex
- 3 or a larger apartment or condominium complex?
- 4 Other
- 8 Don't know
- 9 Refused

Q38 - Do you rent or own?

- 1 Rent
- 2 Own
- 3 Don't know
- 9 Refused

Q39 - What language do you usually speak at home?

- 1 English
- 2 Spanish
- 3 Other
- 8 Don't know
- 9 Refused

Q40 - Other

What language do you speak at home?

Q41 - Which of the following four statements best describes your ability to get along on your household income:

Household = all people living in household

- 1 You can't make ends meet
- 2 You have just enough, no more
- 3 You have enough, with a little extra sometimes
- 4 You always have money left over
- 8 Don't know
- 9 Refused

Q42 - Adding together the income of all the people in you household, could you please tell me approximately what your total household income was last year, from all sources, before taxes.

Appendix

External Data Sources & Data Definition

This Appendix lists only the external data sources used in this report. Most of the other data came directly from the departments, their contractors, or county wide information systems. We did not list these sources here. For information or data sources not listed here, please contact the departments directly.

All population figures for Fiscal Year 2004 are from *July 1, 2003: Oregon Population Report*, Population Research Center, Portland State University.

Department of County Human Services

Pages 18, 20, and 21

All school and drug treatment data except for DUII: State Client Process Monitoring System (CPMS)

Pages 18 and 22

Number of senior and disabled clients, percent in different care options, living assistance in homes: State Seniors and Disabled Services Management Information System (MMIS).

Page 21

Calls to domestic violence crisis line: Oregon Department of Human Services.

Health Department

Page 27

Insurance Coverage: Oregon Population Survey

Inadequate Prenatal Care: Oregon Health Division Vital Statistics.

Page 28

Women, infants, and children served in the WIC Program: Oregon Health Division.

Page 29

2-Year-Old Immunization Rate: *IRIS database*, Oregon Health Division.

Percent Sexually Transmitted Diseases Interviewed: Oregon Health Division, STD Section.

Sexually Transmitted Disease Contacts: Oregon Health Division.

Page 30

New HIV Positive Tests: Oregon Health Division.

Appendix

Library

Page 36

Dayton Metro Library, Ohio: Dayton Metro Library Circulation Division Manager.

Denver Public Library, Colorado: Denver Public Library Business Analyst.

Public Library of Charlotte/Mecklenburg County, North Carolina: Charlotte/Mecklenburg Finance Director.

Seattle Public Library, Washington: Seattle Public Library Director's Office.

Service Efforts and Accomplishments Report

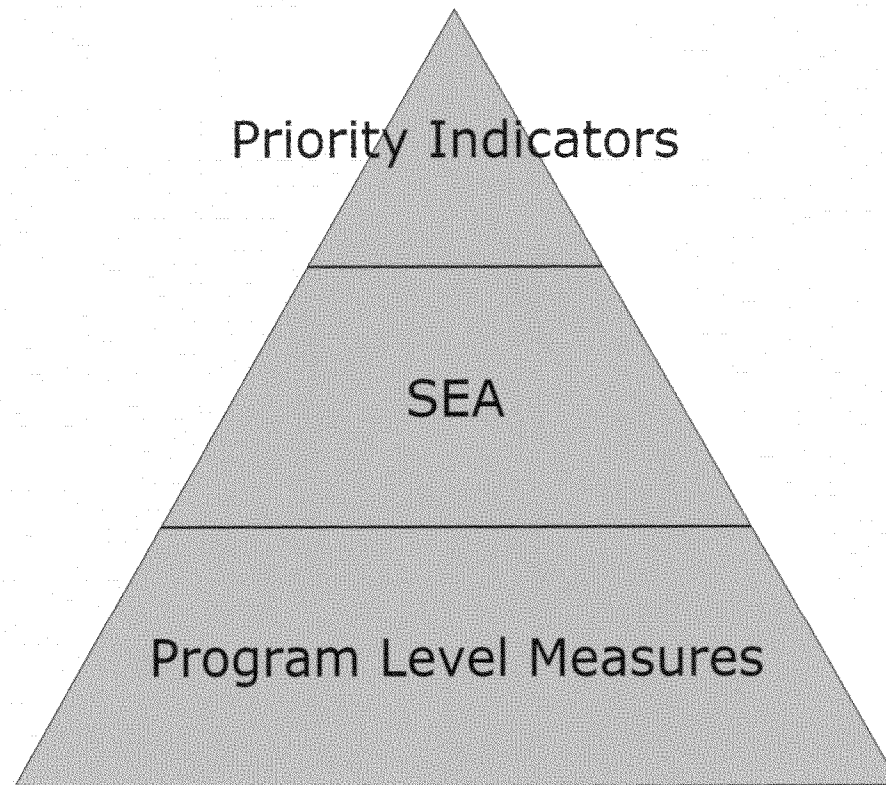
Health and Social Services FY2004

REVISED 05.25.05
VOID PGS 1-28

Purpose of the SEA

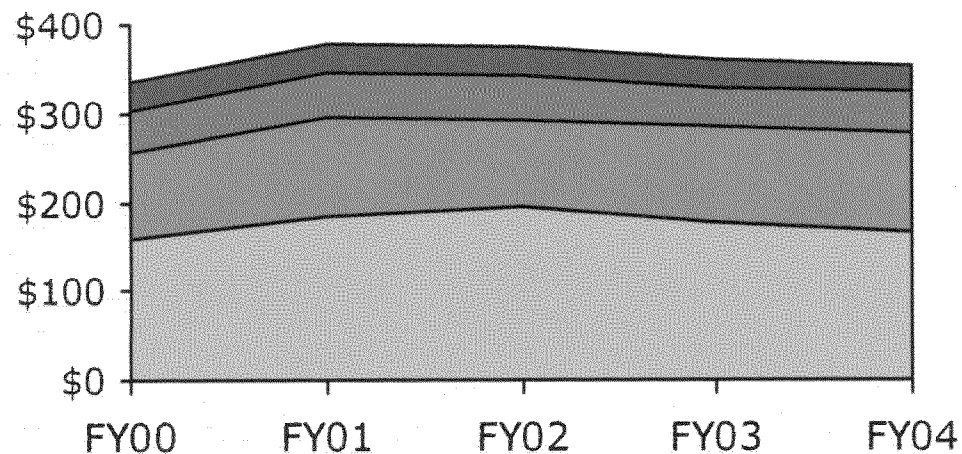
- ☐ Increase government accountability
- ☐ Provide information to citizens

Levels of measurement



Spending

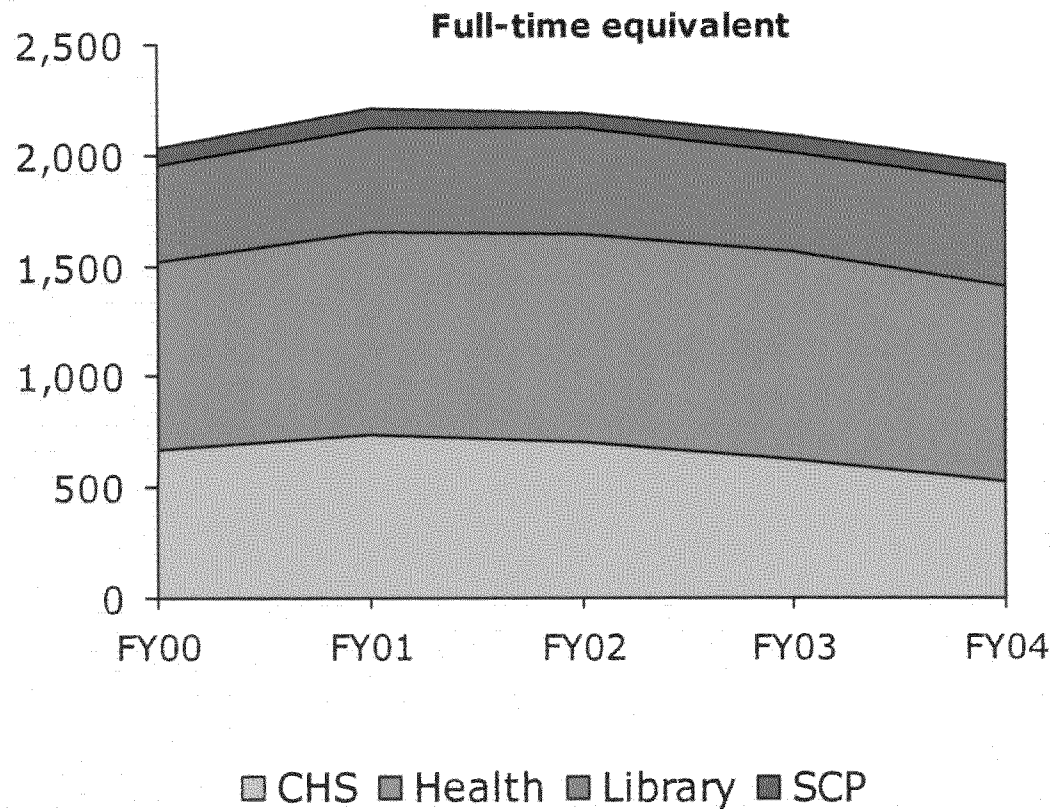
In Millions, adjusted for inflation



- School and Community Partnerships
- Library
- Health
- Human Services

- Spending in all departments declined between FY01 and FY04
- Library and SCP had a smaller decrease in spending

Staffing



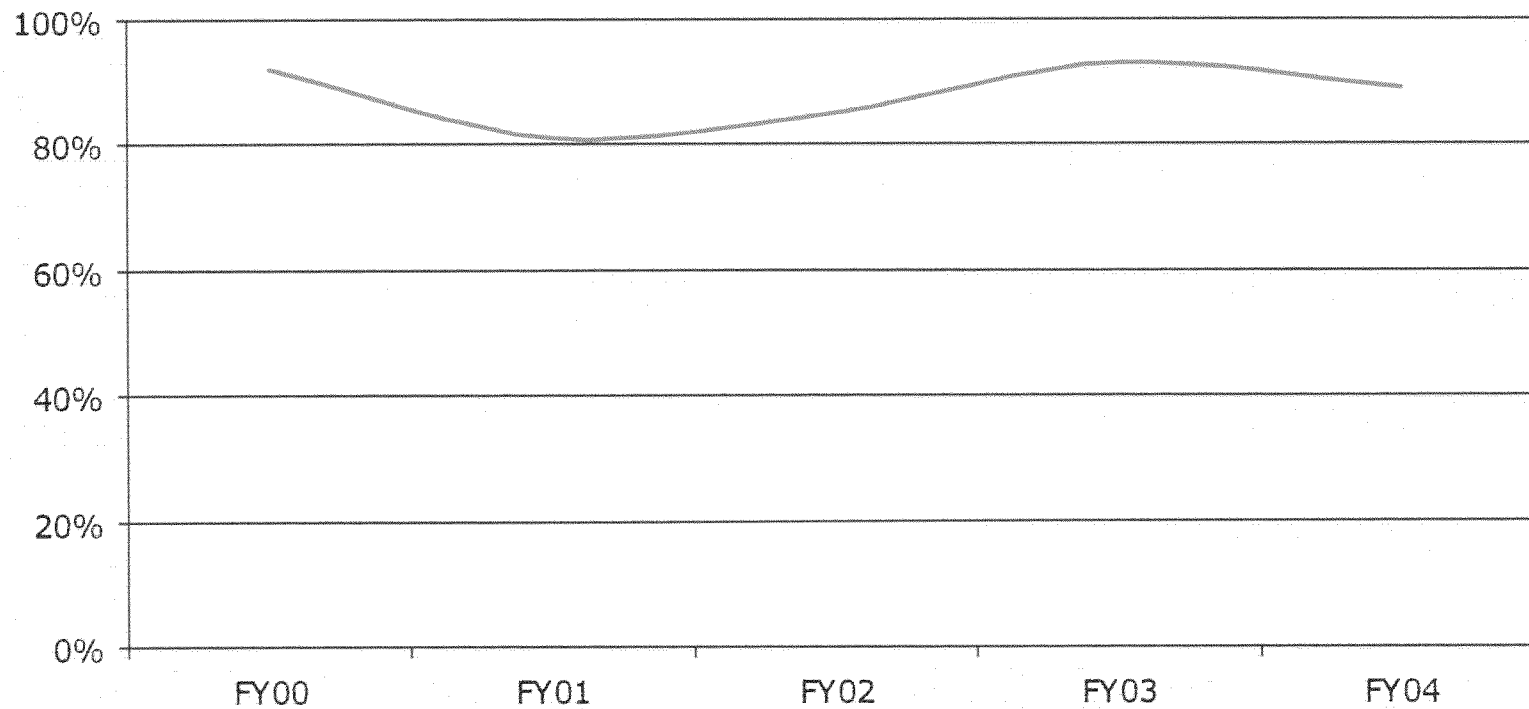
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School and Community Partnerships

- ☐ Eliminate poverty
- ☐ Increase school success

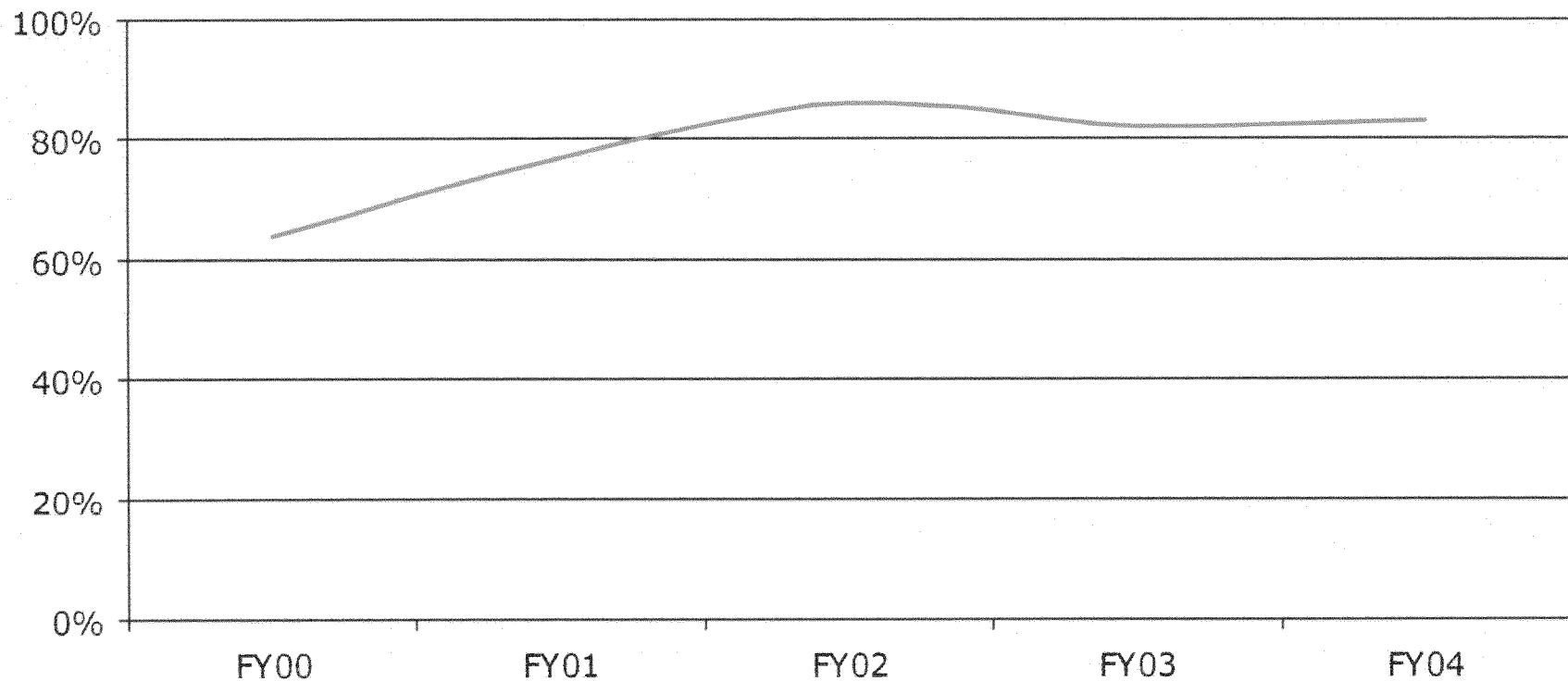
Increase School Success

Youth with Positive Outcomes at Exit from Services



Reduce Poverty

Homeless or At-Risk Families and Youth Who Obtained Stable Housing at Exit from Services



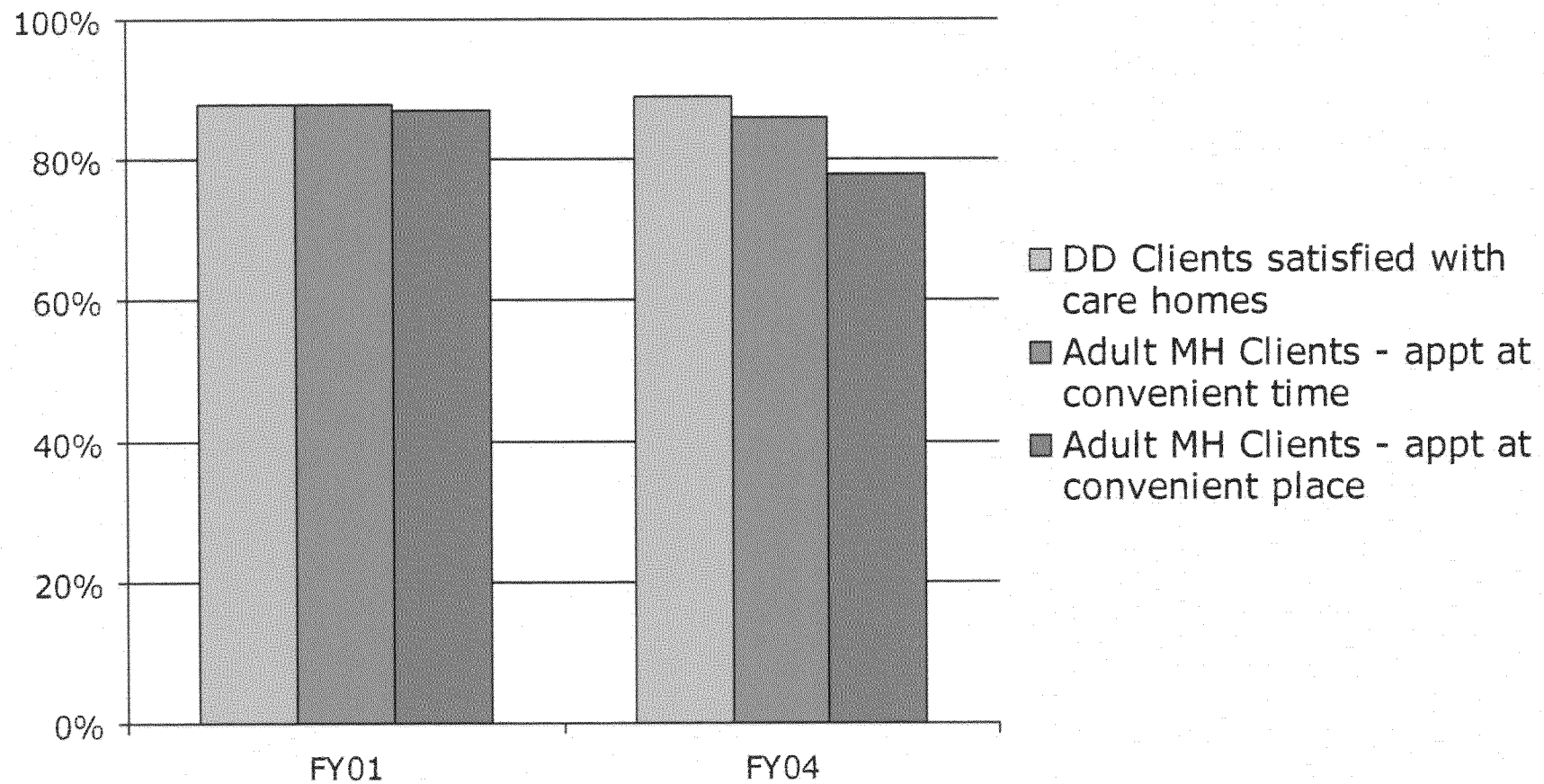
School and Community Partnerships - Trends

- ❑ Number of families and youth served in intensive case management in schools, early childhood programs, at-risk, stay in school and attendance programs declined.
- ❑ Number of Sun Schools increased and the number of students enrolled in extended school day activities increased significantly.
- ❑ Number of households that received rent assistance to avoid eviction increased.
- ❑ Number of houses weatherized decreased while the cost per household weatherized increased.

Human Services

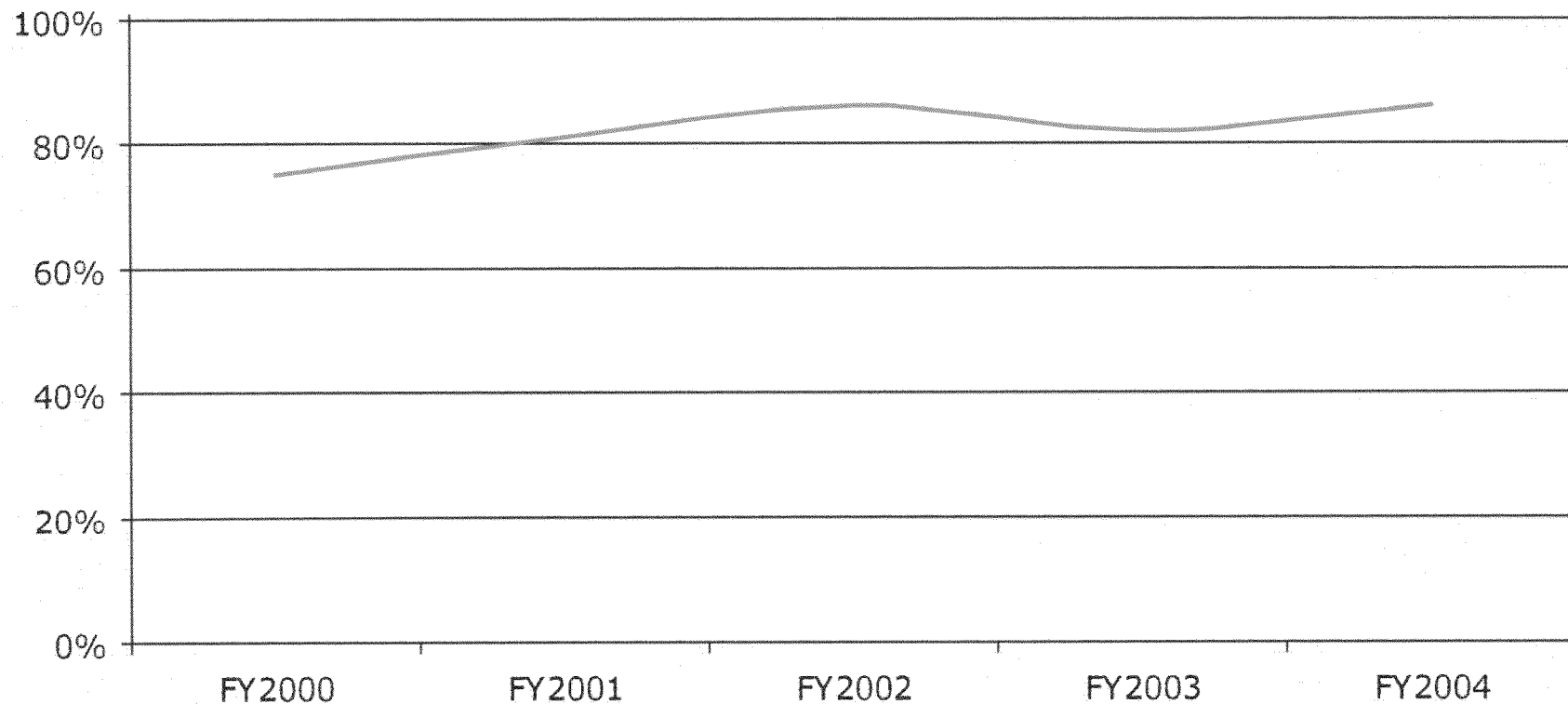
- ☐ Assure access
- ☐ Protect vulnerable people
- ☐ Promote well-being

Assure access



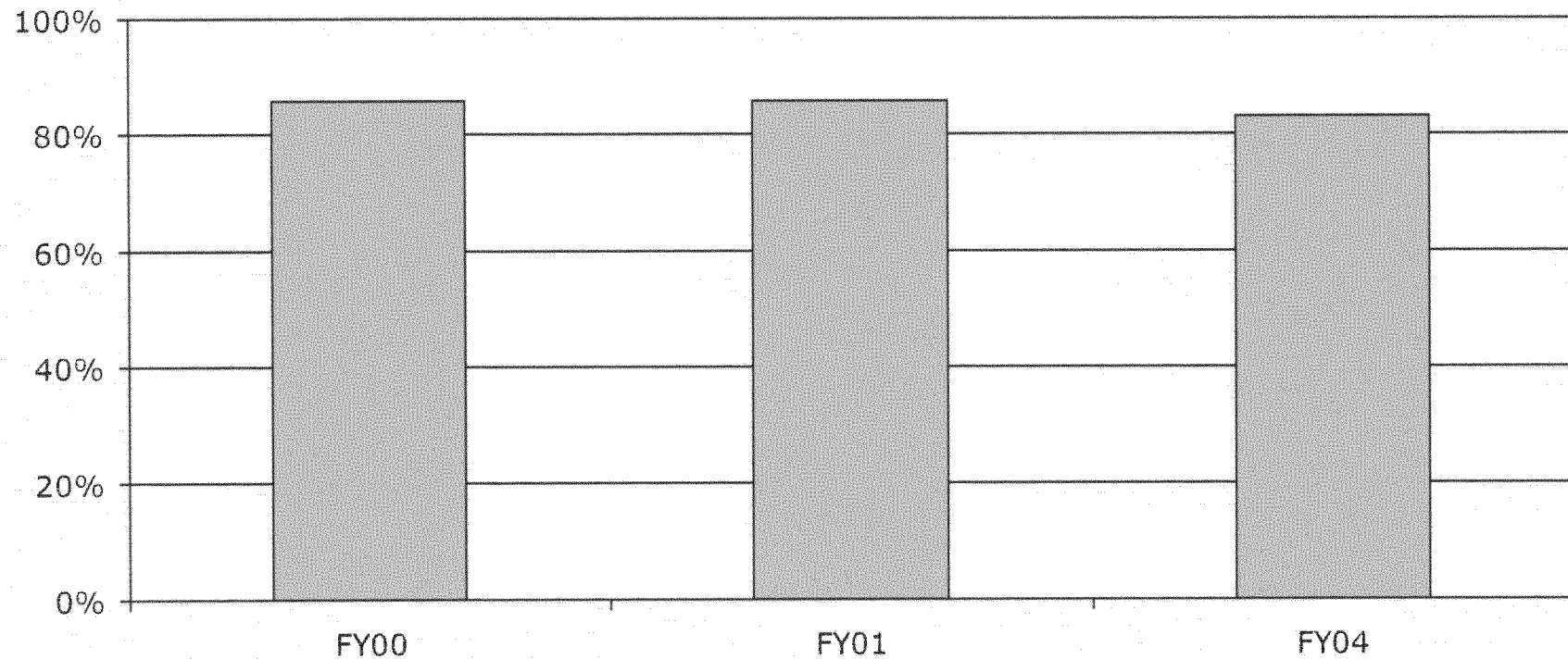
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Adult Care Homes Inspected and Found to be in Compliance
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Promote well-being

Children/Adolescents and Parents Satisfied with MH Services



Human Services-Trends

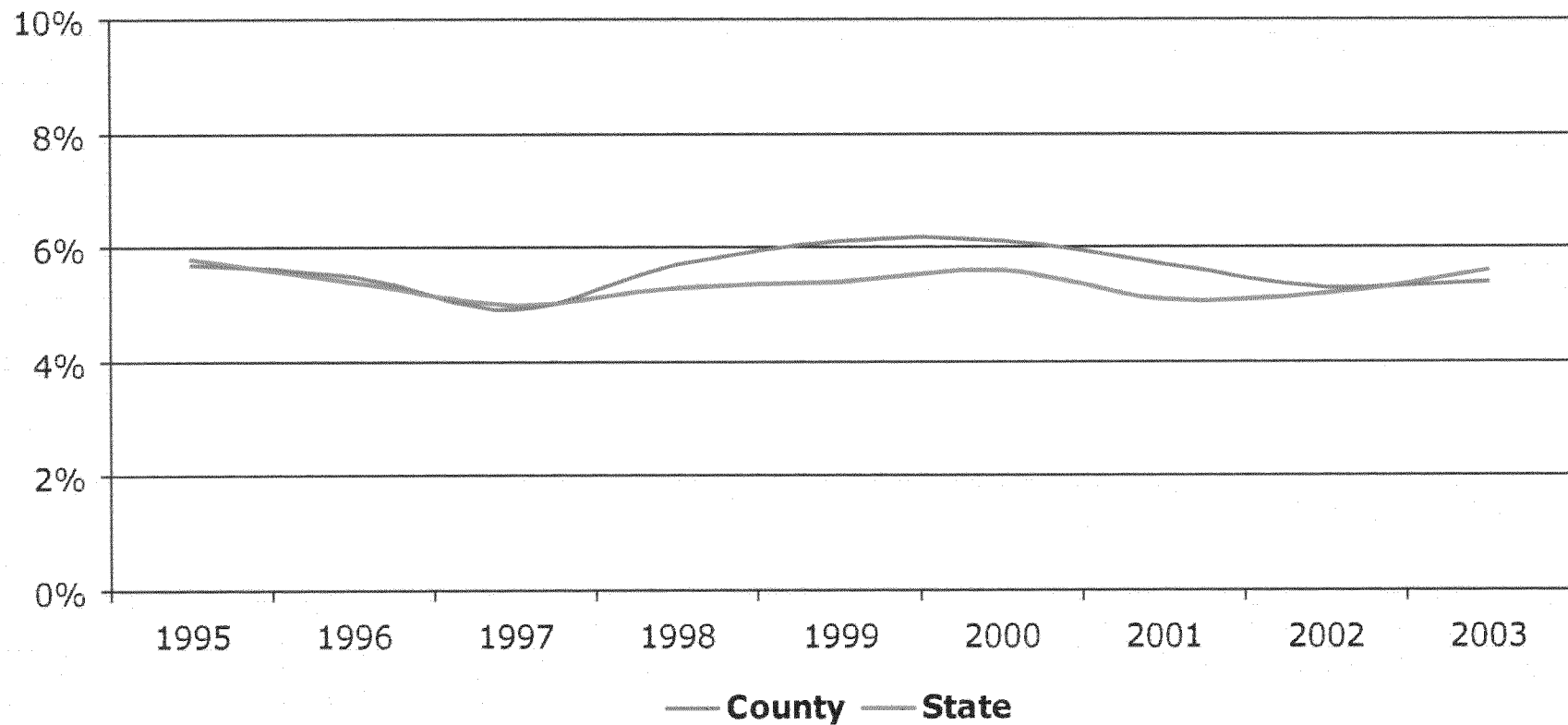
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Health

- ☐ Assure access
- ☐ Protect health
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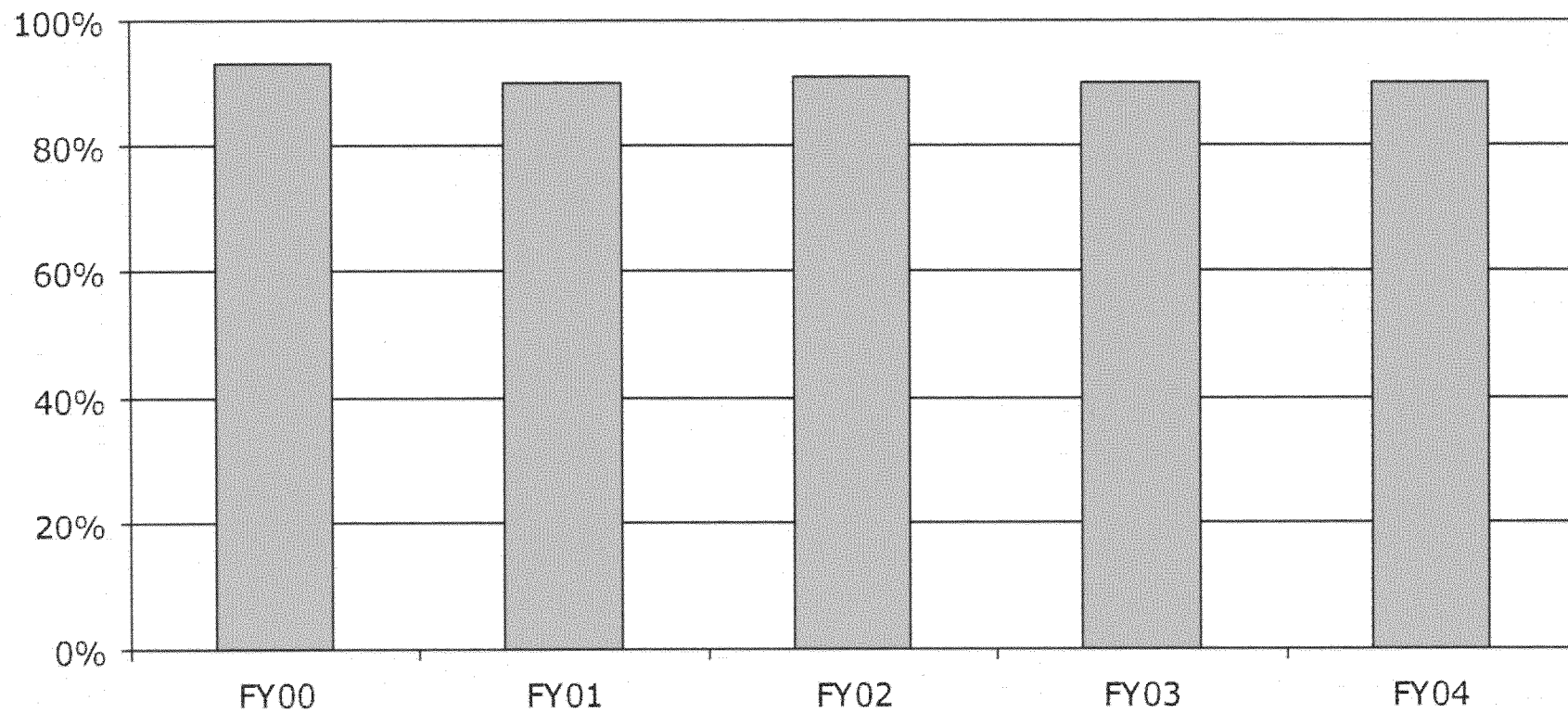
Assure access

Rates of Inadequate Prenatal Care



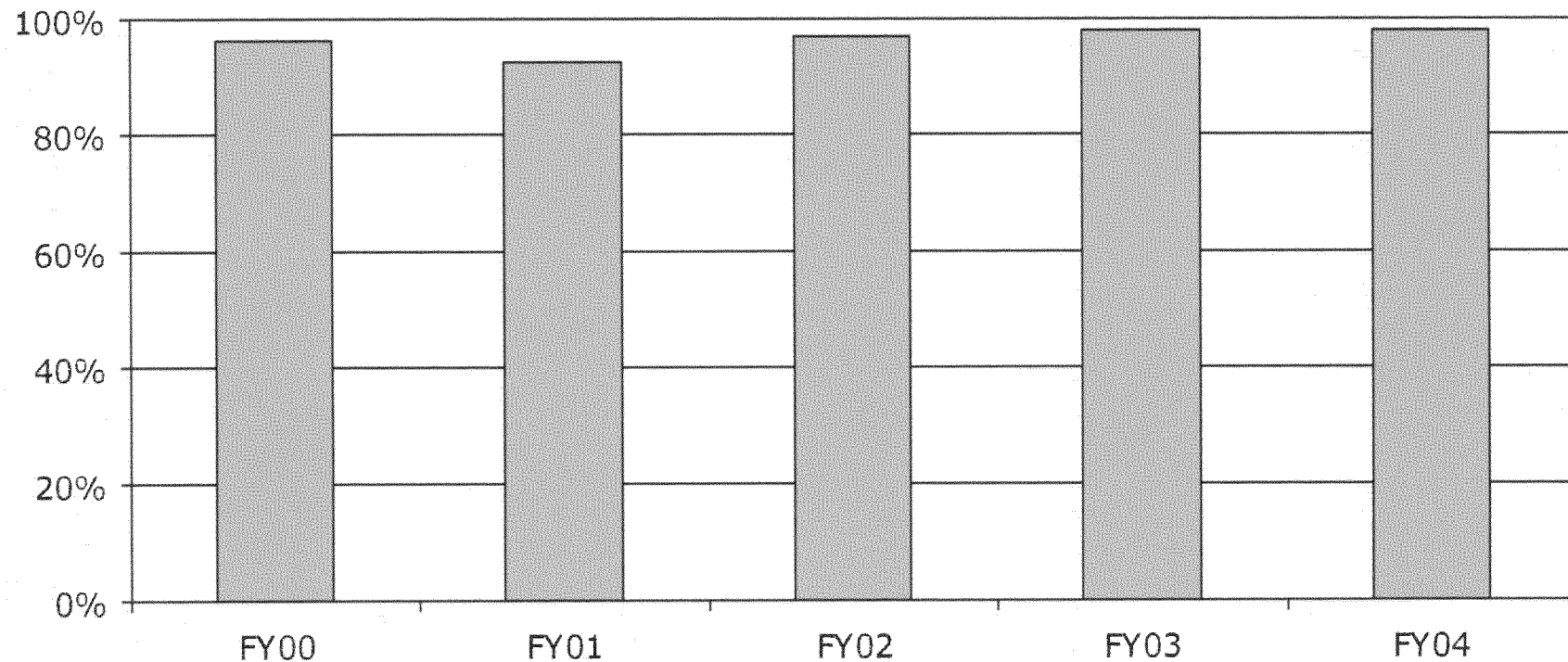
Protect health

Ambulances that Arrived Under Eight Minutes from Call



Promote health

Family Planning Clients in School-based Health Clinics Who Did Not Get Pregnant During the Year



Health - Trends

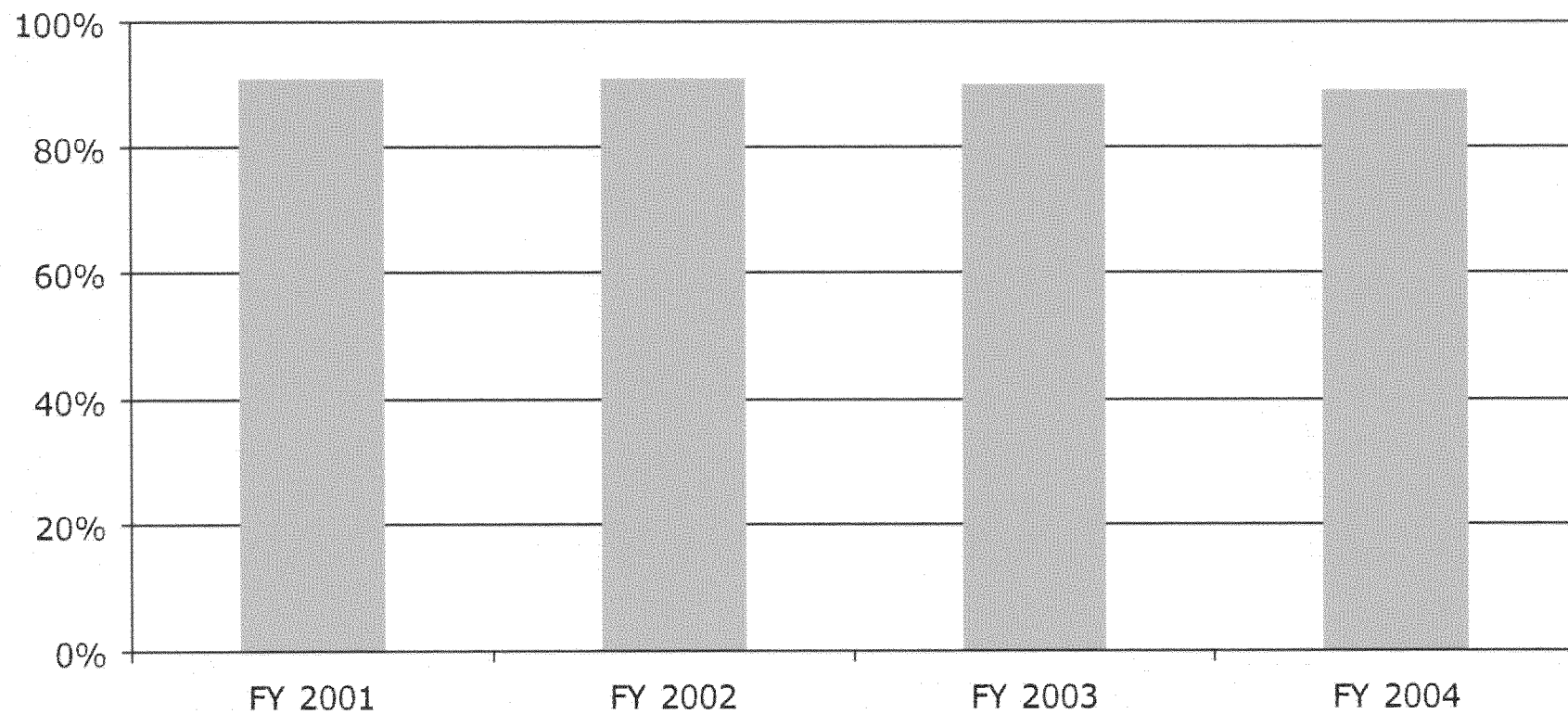
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Library

- ☐ Books and reading
- ☐ General information and information literacy
- ☐ Childhood and lifelong learning

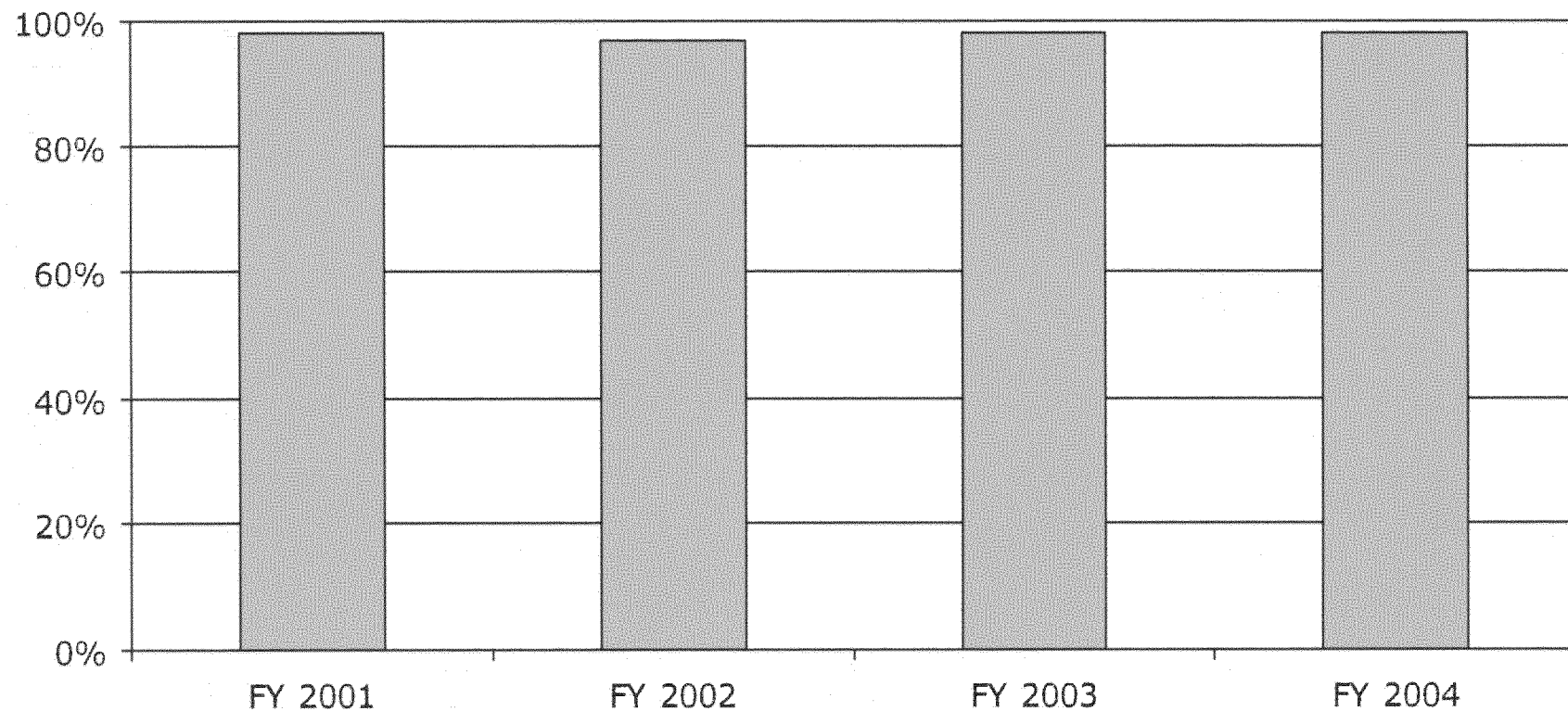
Books and reading

Satisfaction with the Availability of Books and Materials



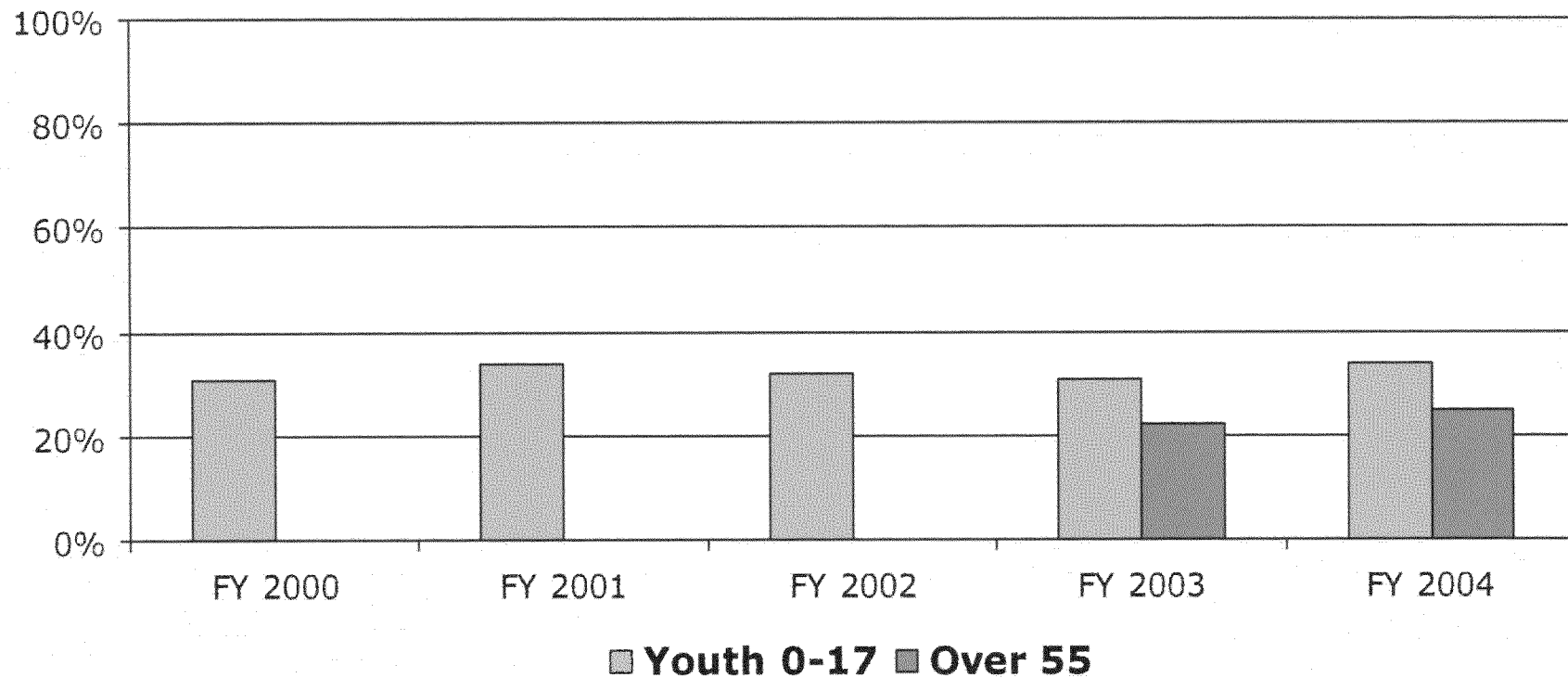
General information and information literacy

Residents Reporting Satisfaction with Library Assistance



Childhood and lifelong learning

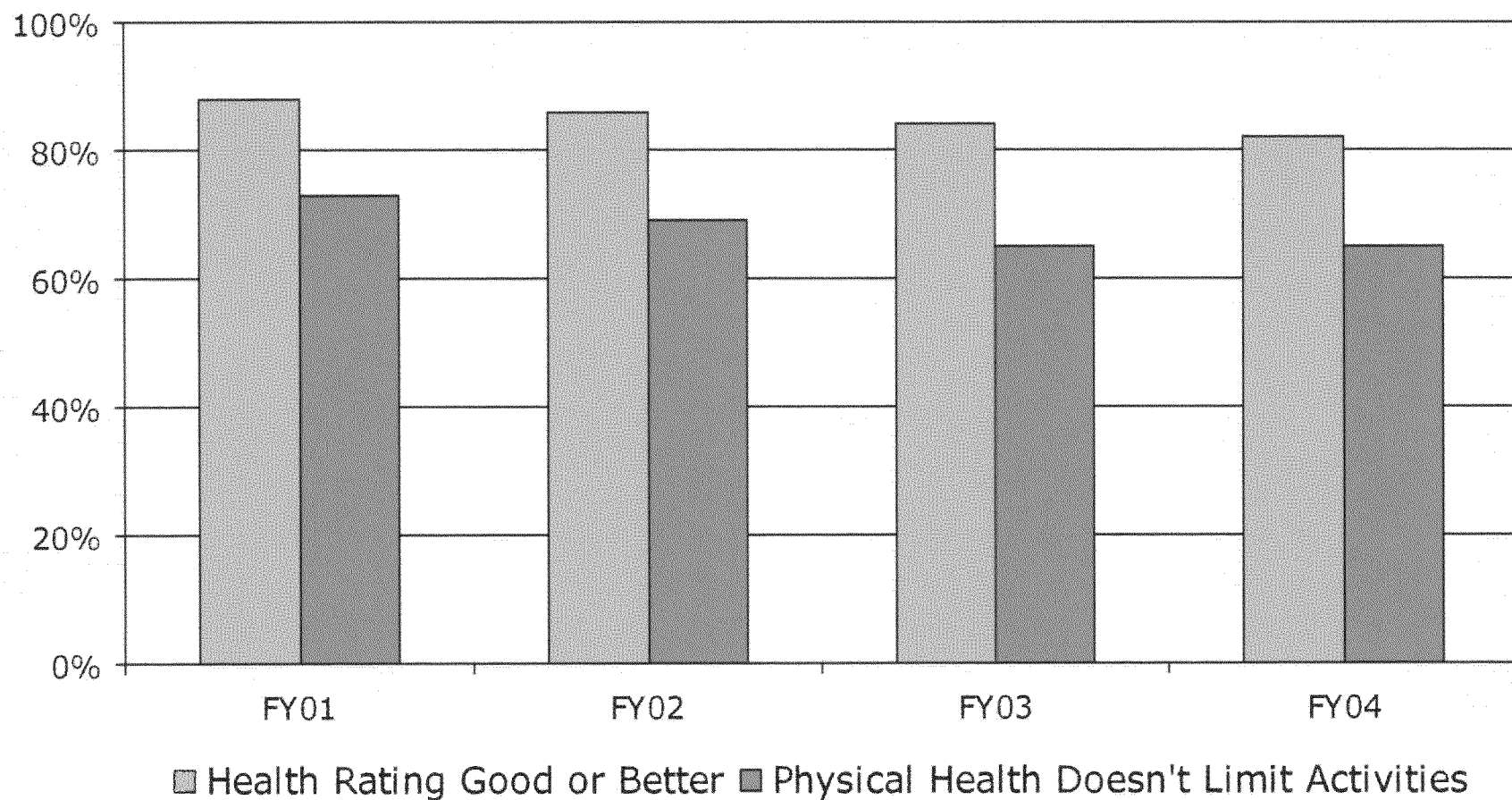
Percent of Youth and Residents over 55 Who Used Library Card in Last 12 months



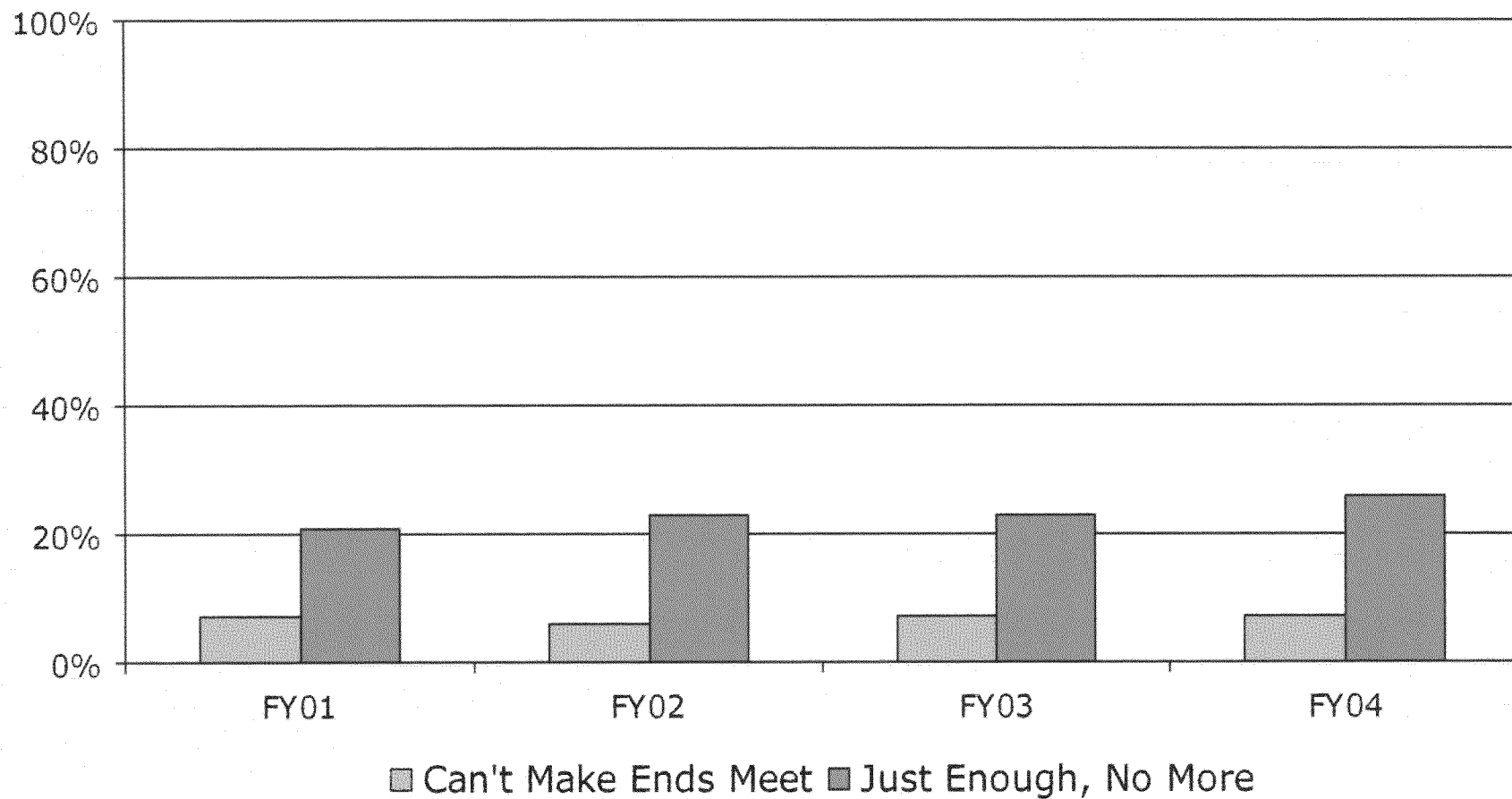
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Citizen survey-physical health

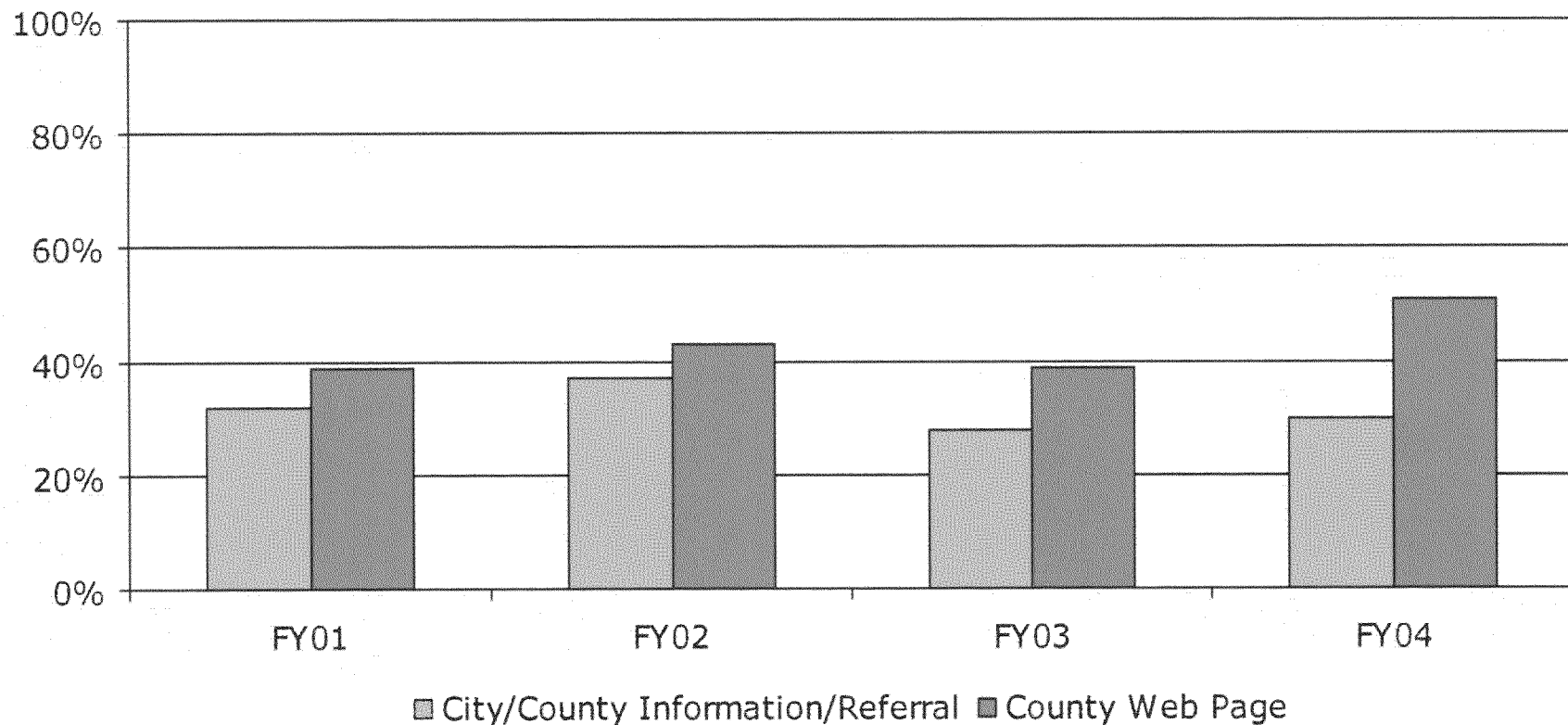


Citizen survey – household income

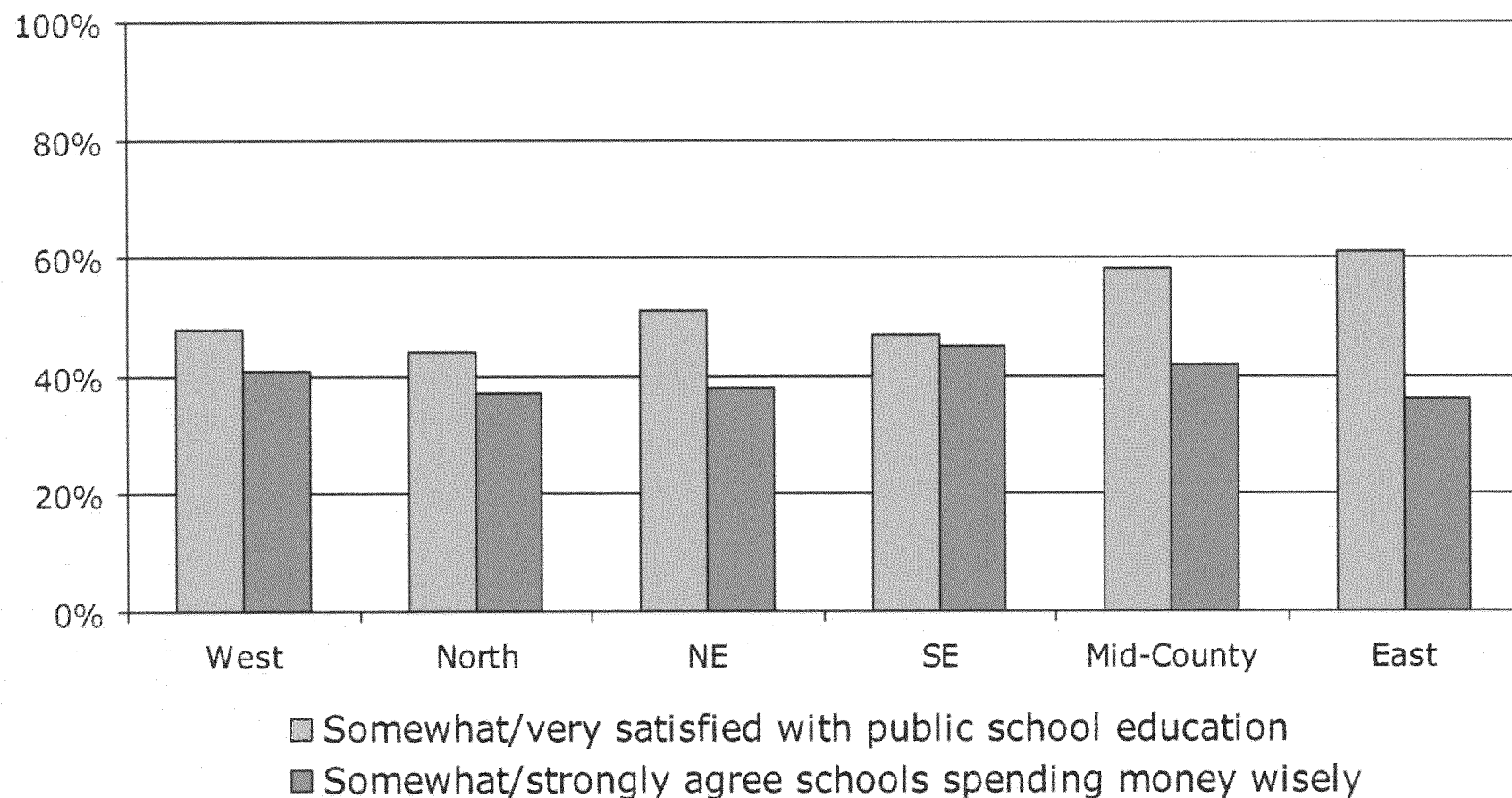


Citizen survey – access to County

How Citizens Use County Information Resources



Citizen Survey - Education



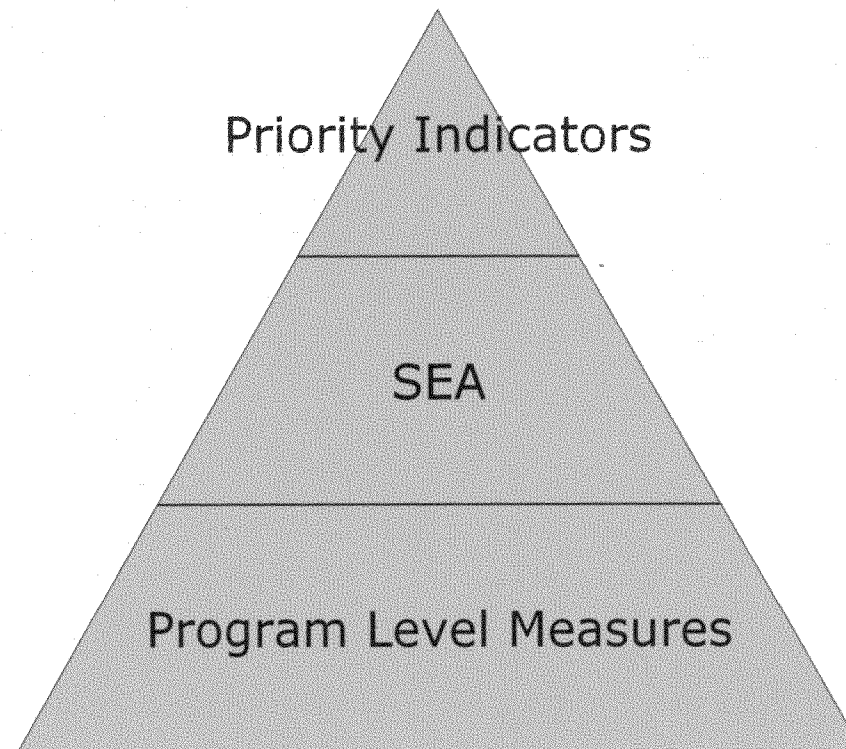
Service Efforts and Accomplishments Report

Health and Social Services FY2004

Purpose of the SEA

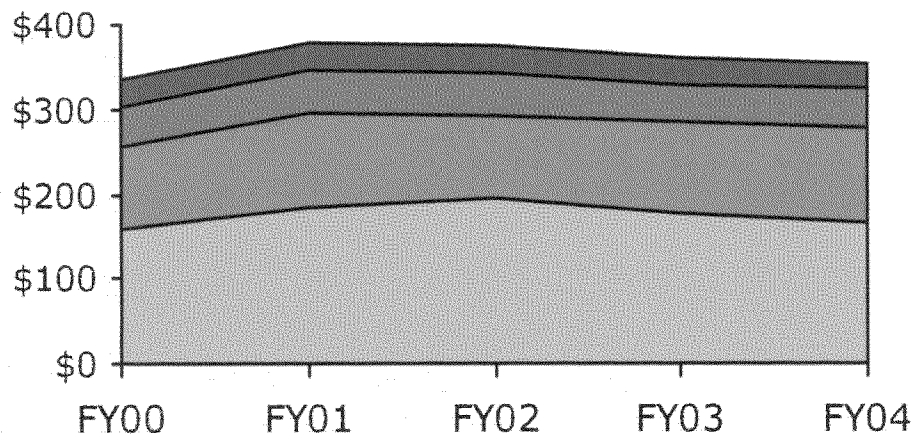
- ☐ Increase government accountability
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Levels of measurement



Spending

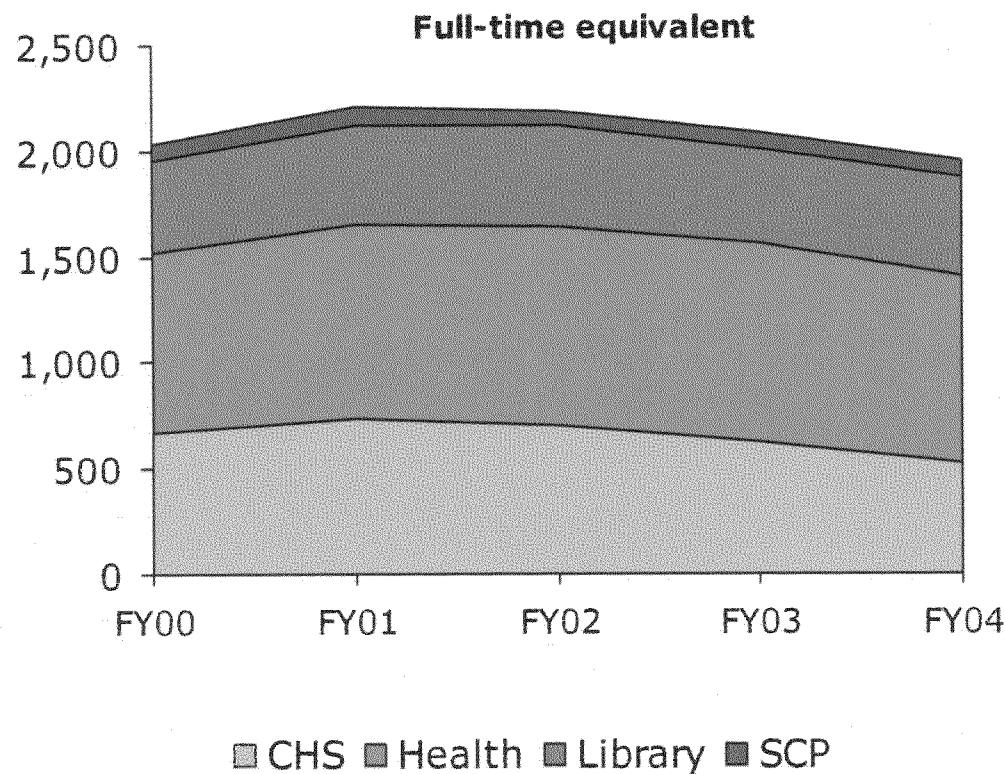
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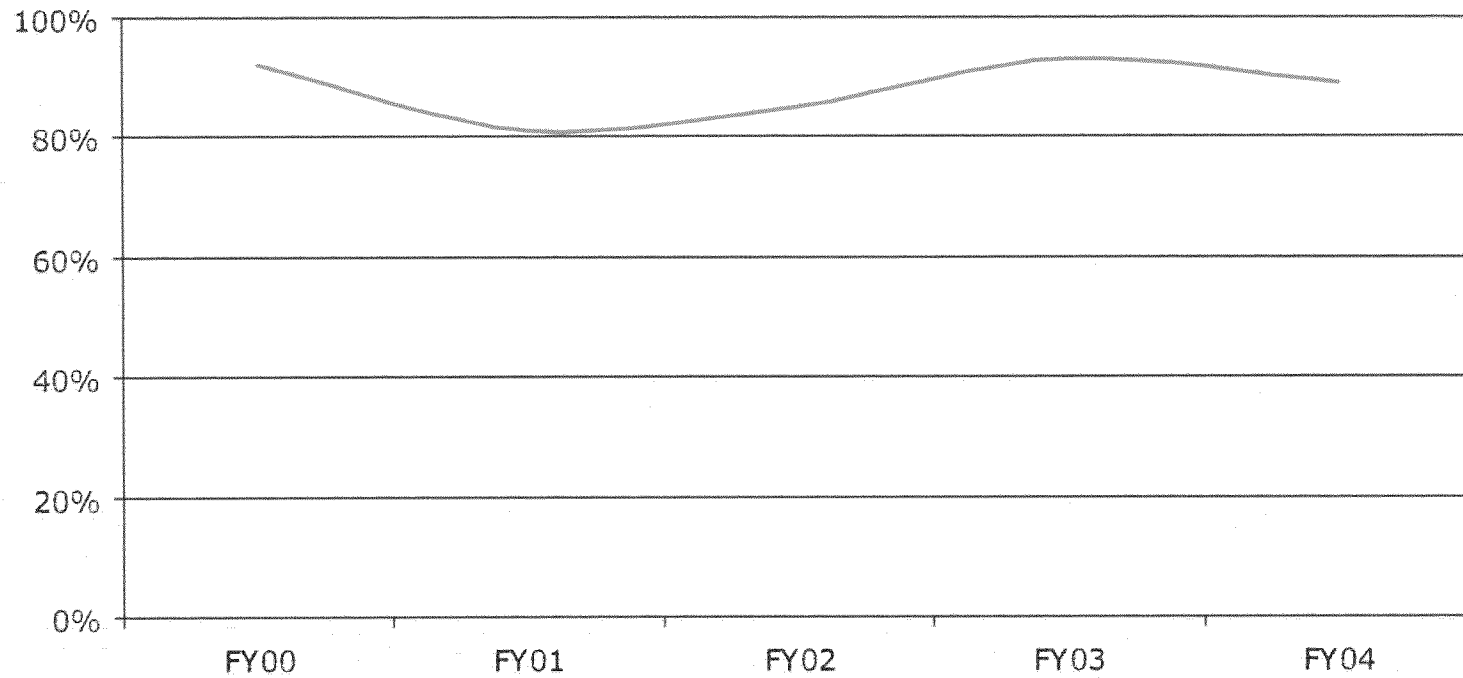
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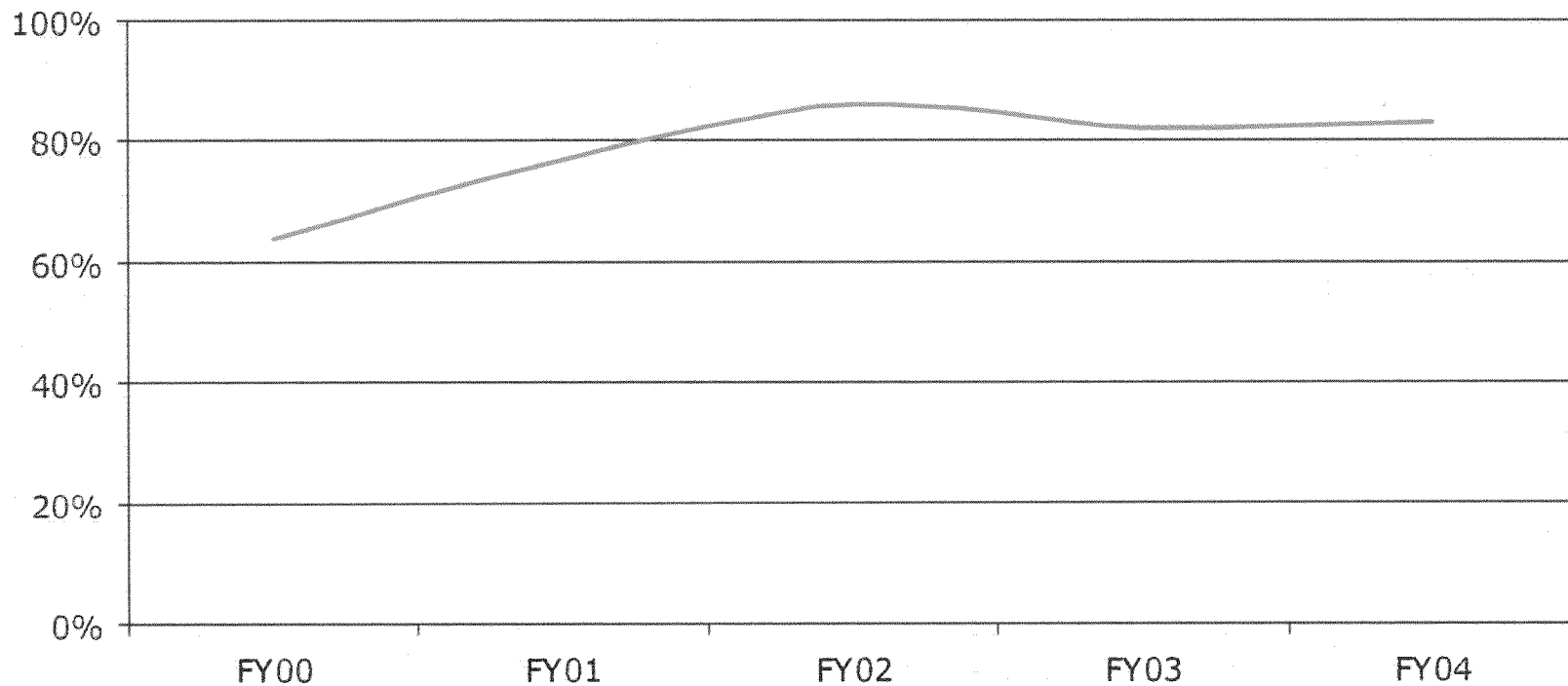
Increase School Success

Youth with Positive Outcomes at Exit from Services



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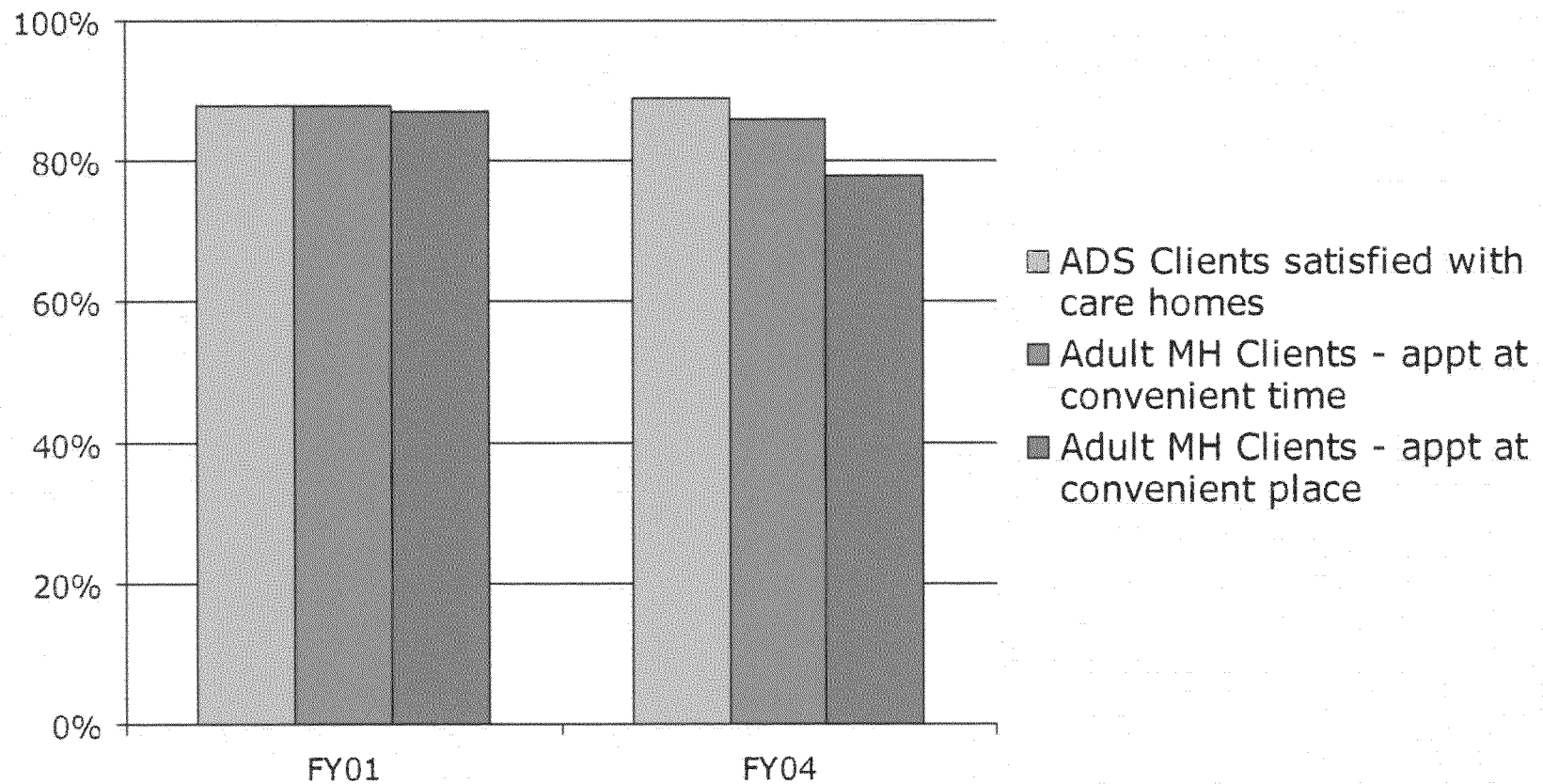
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Human Services

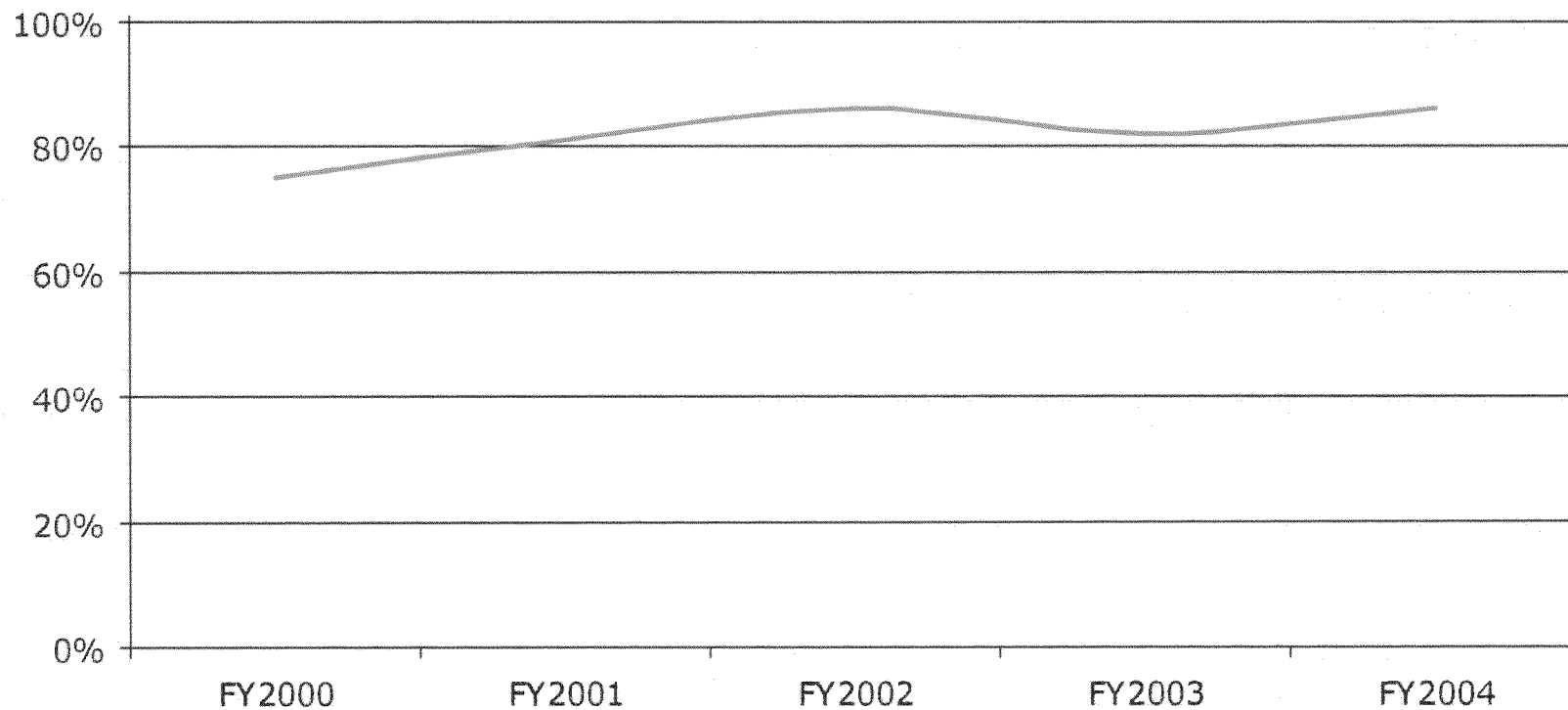
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 - ☐ Protect vulnerable people
 - ☐ Promote well-being
-

Assure access



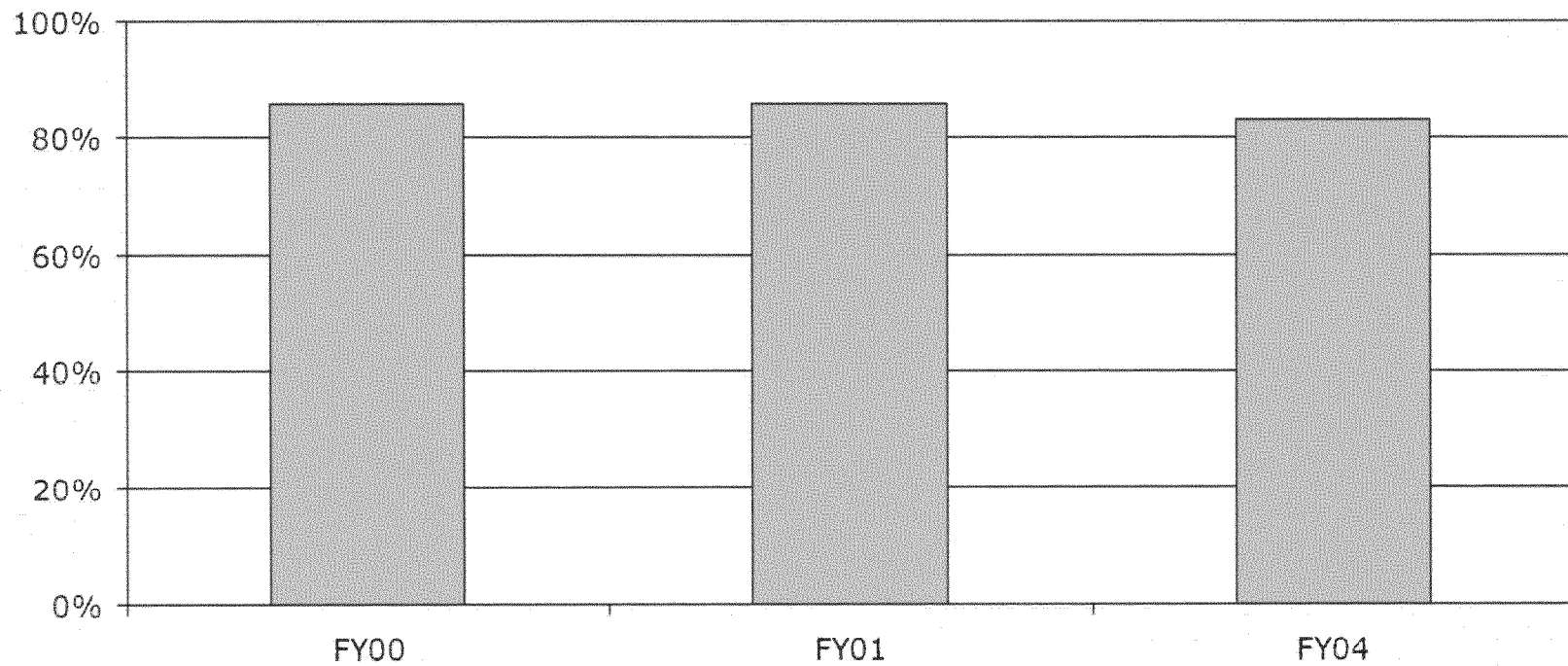
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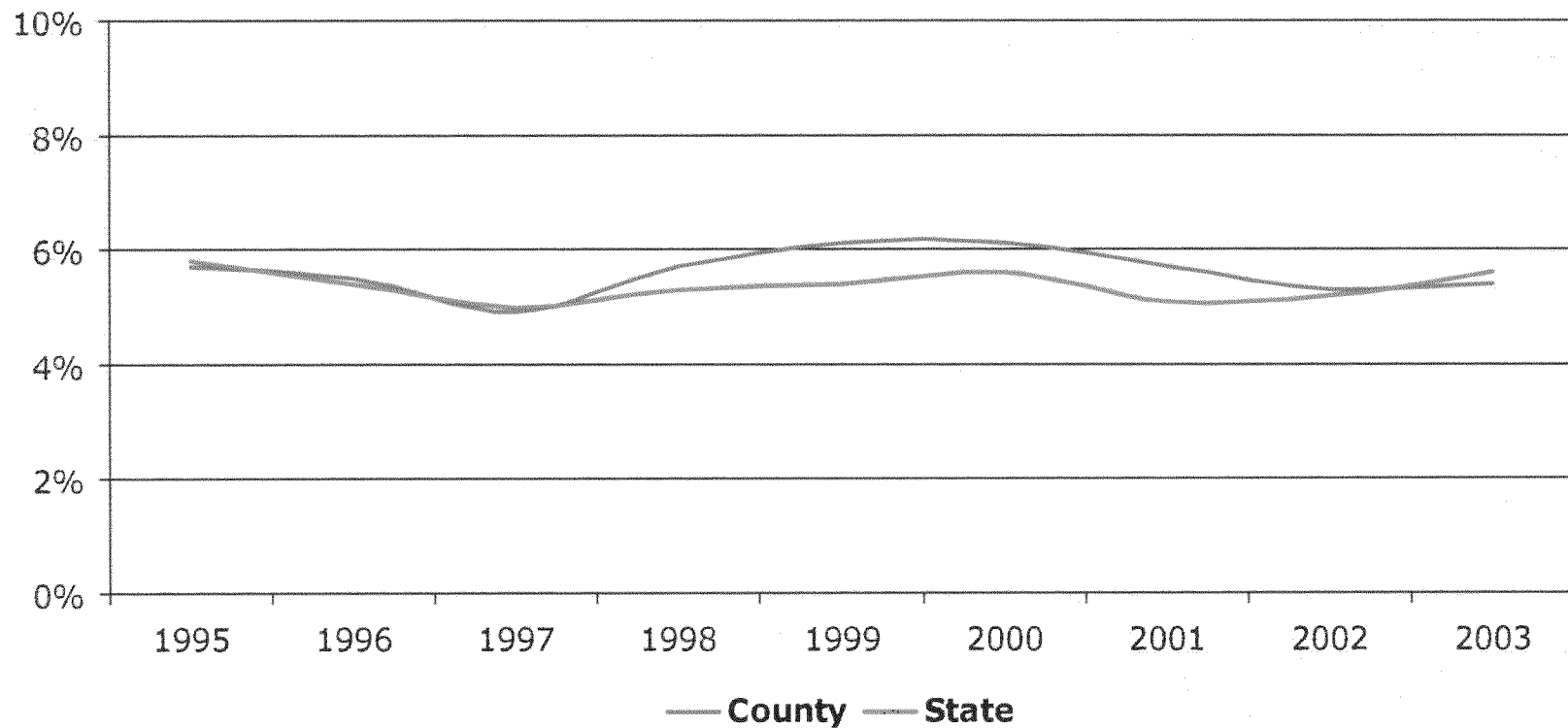
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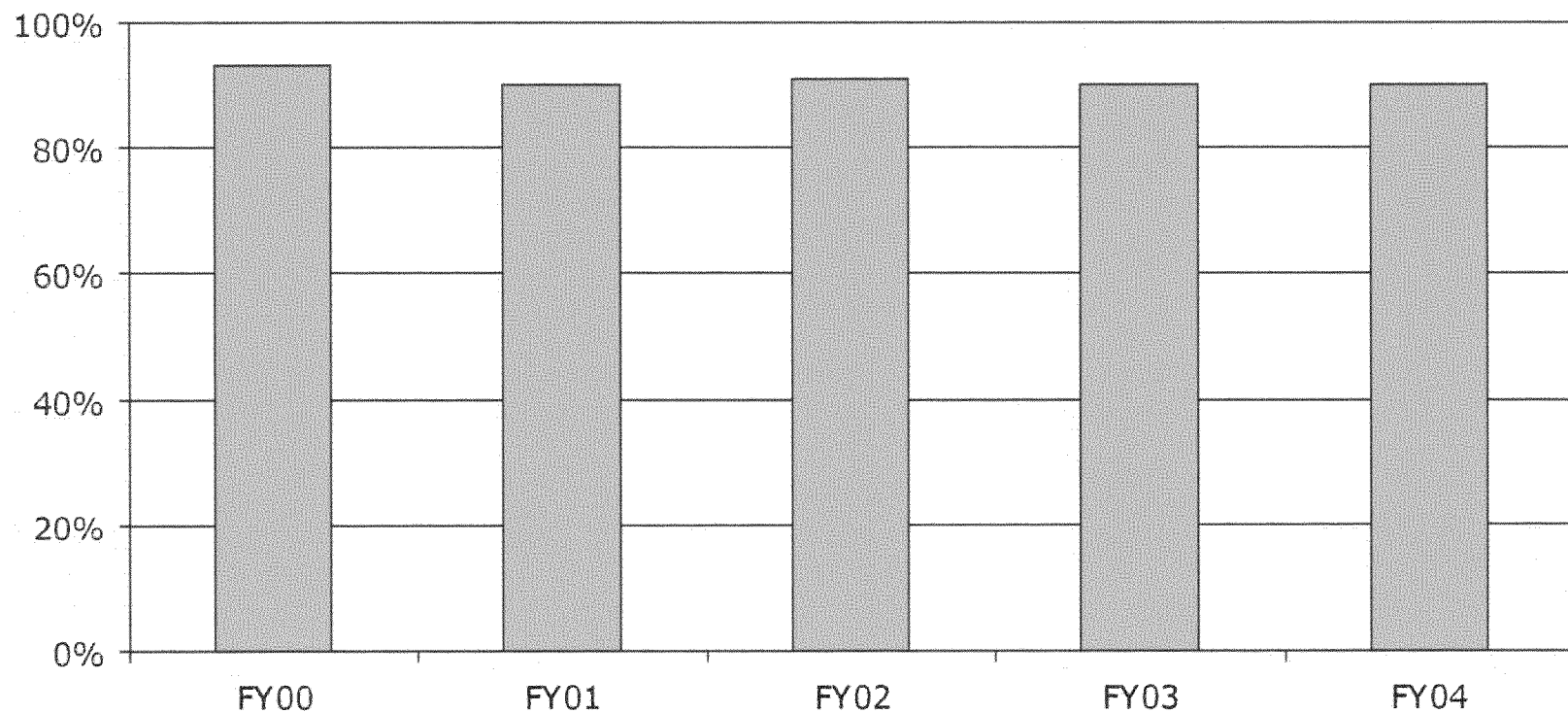
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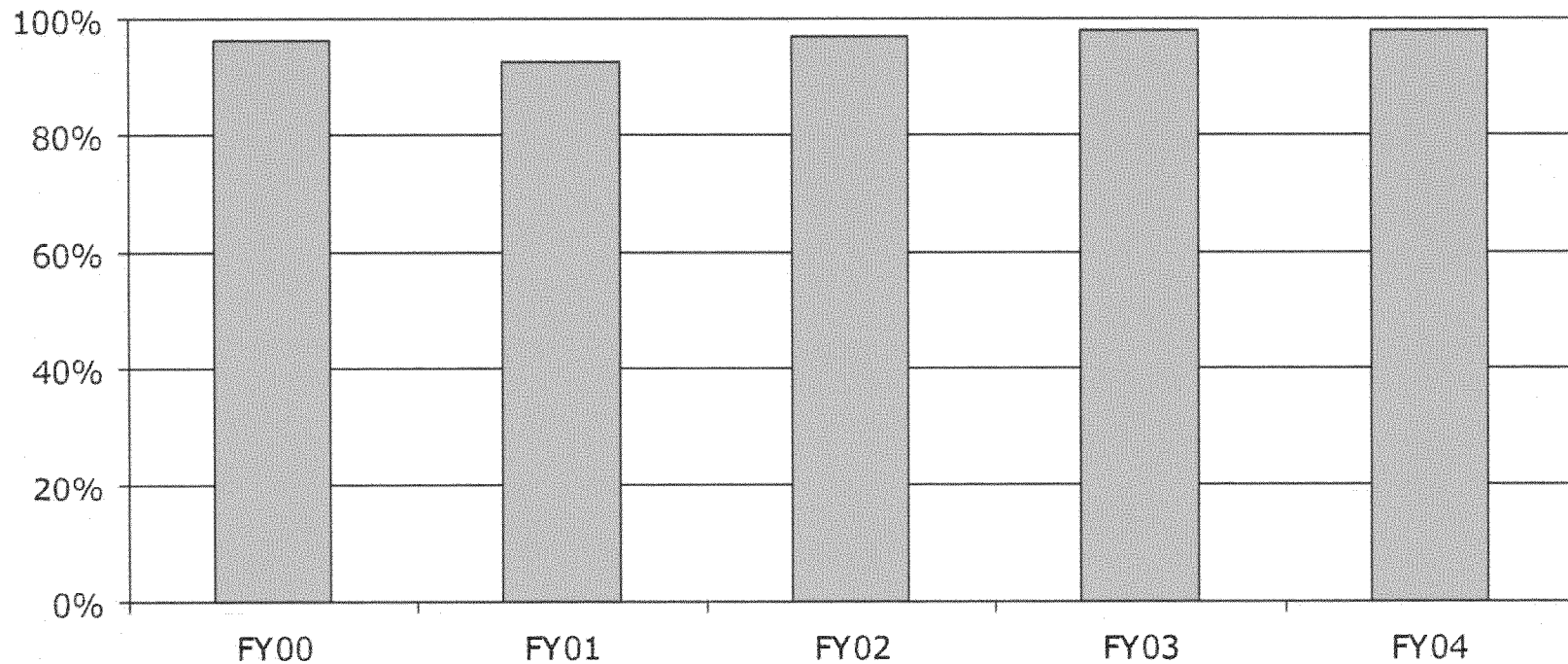
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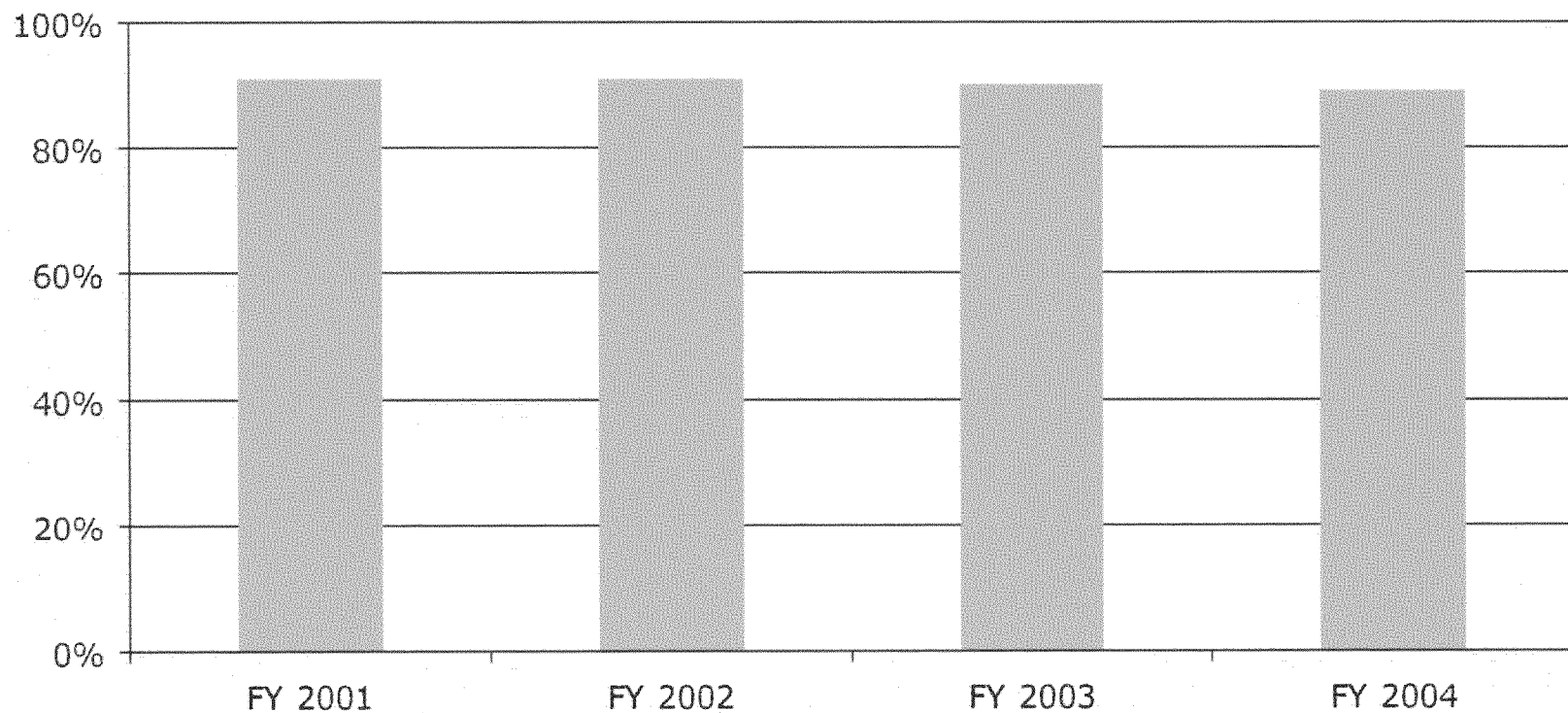
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Library

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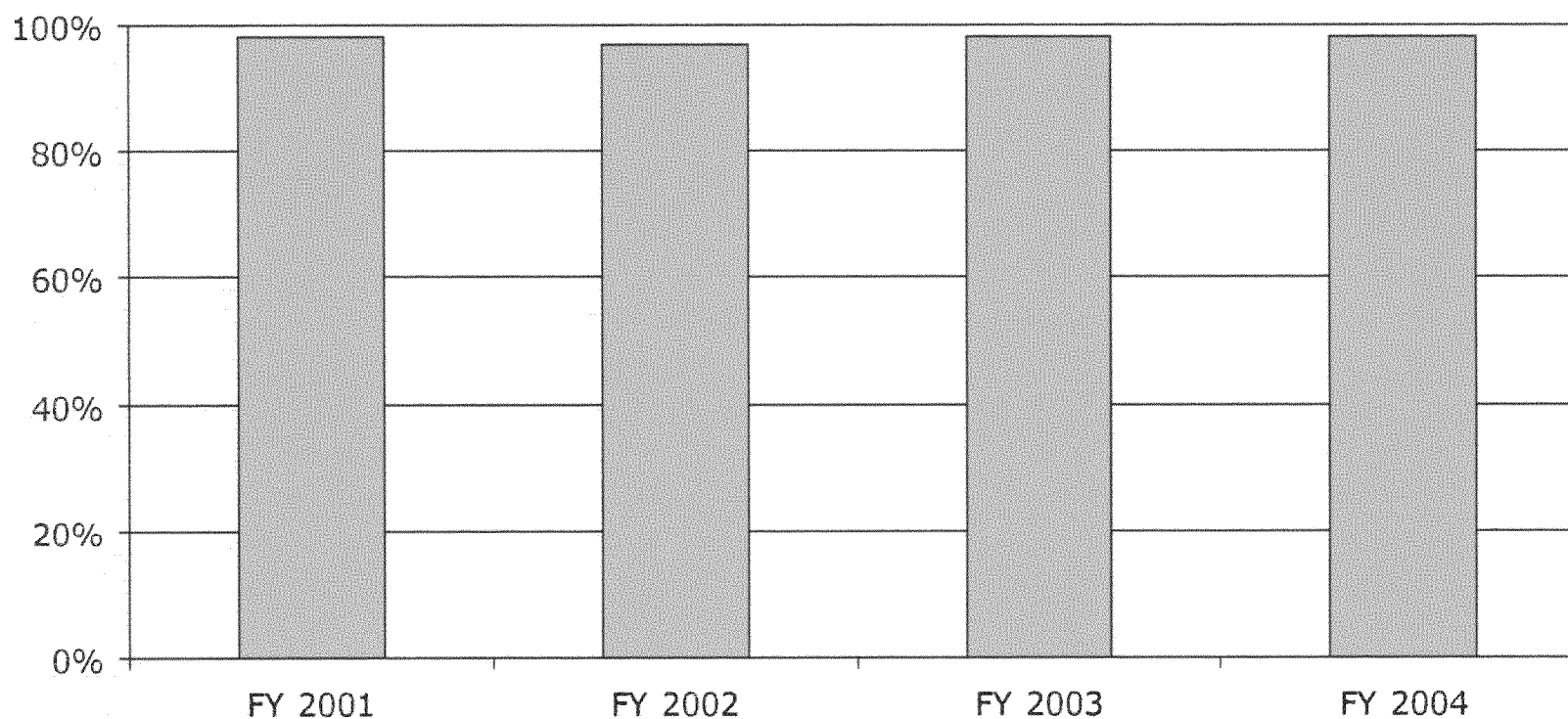
Books and reading

Satisfaction with the Availability of Books and Materials



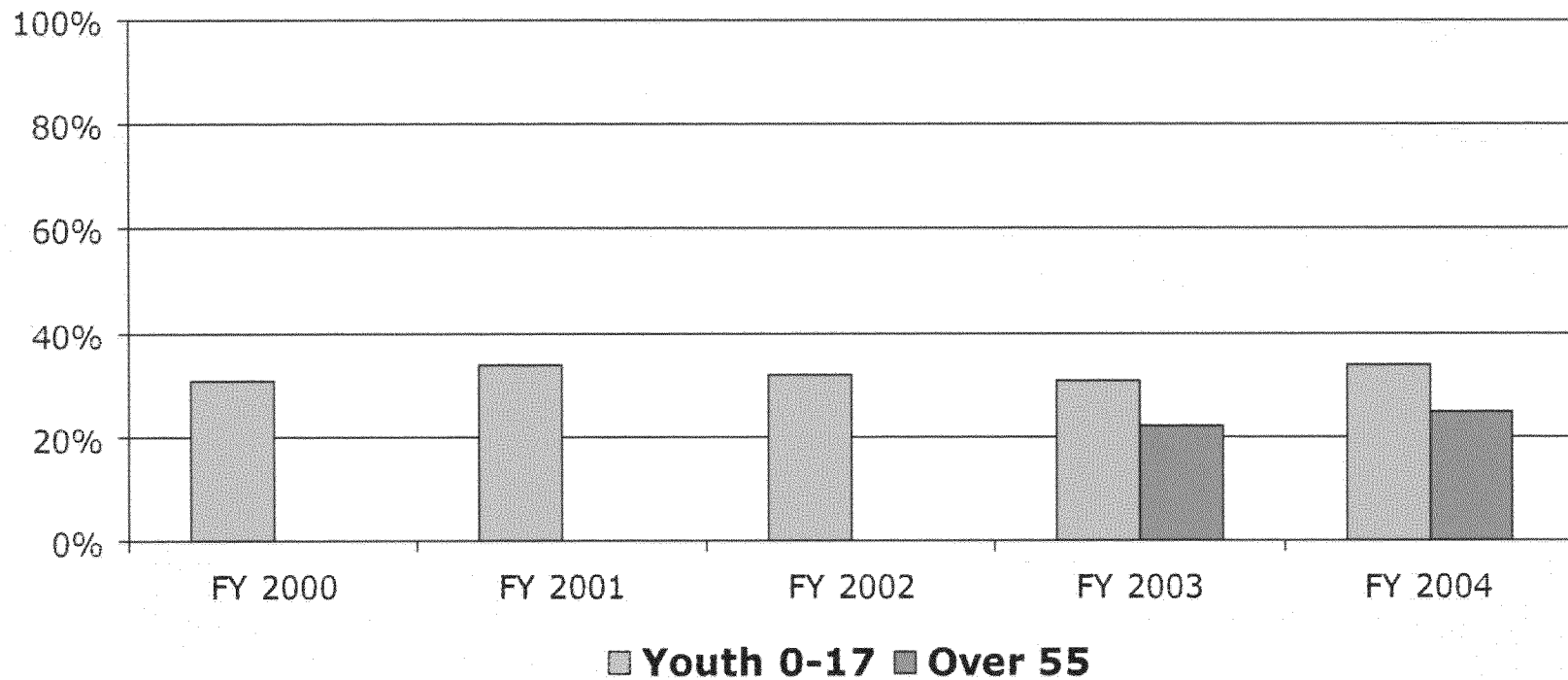
General information and information literacy

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Childhood and lifelong learning

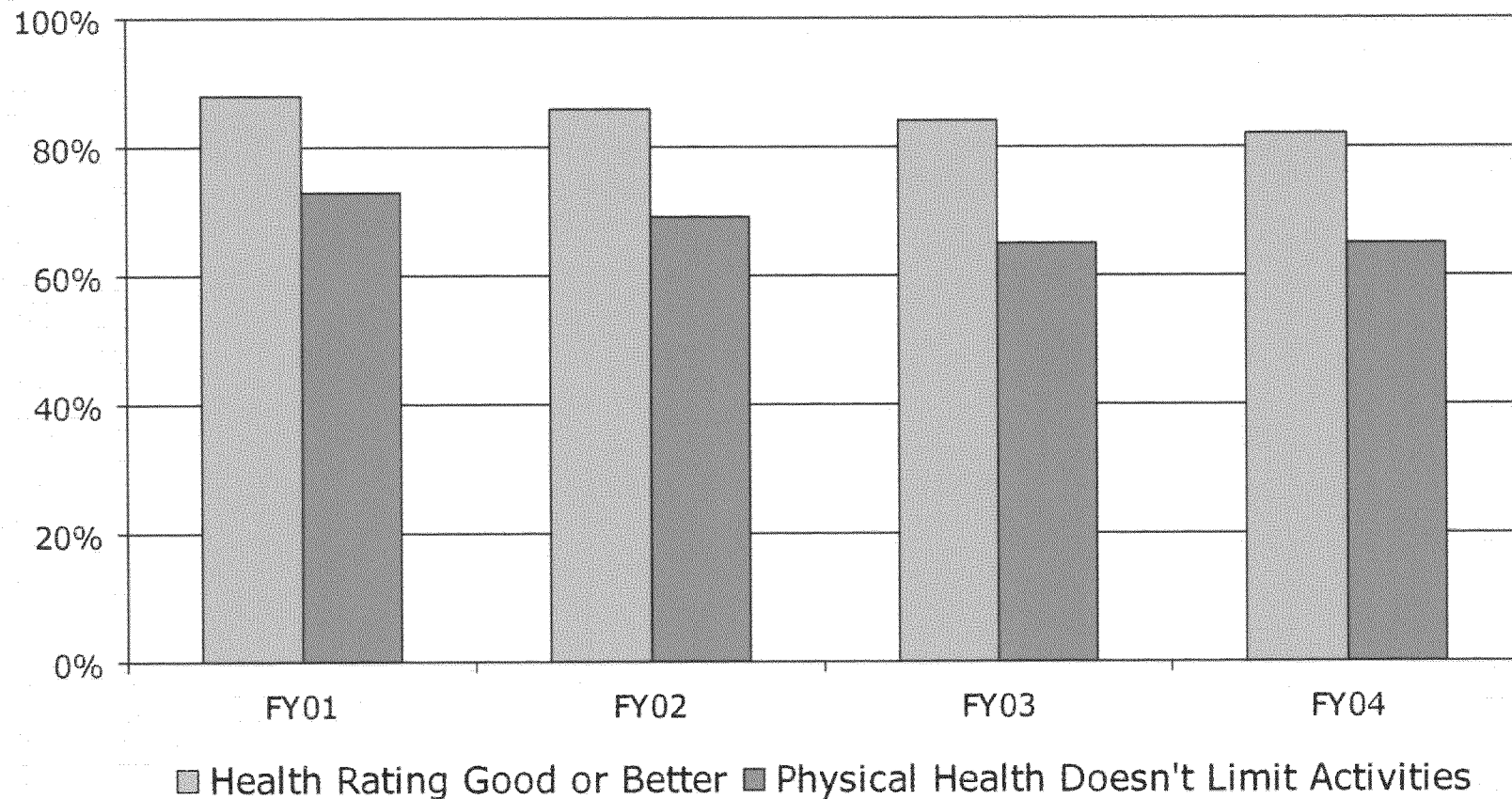
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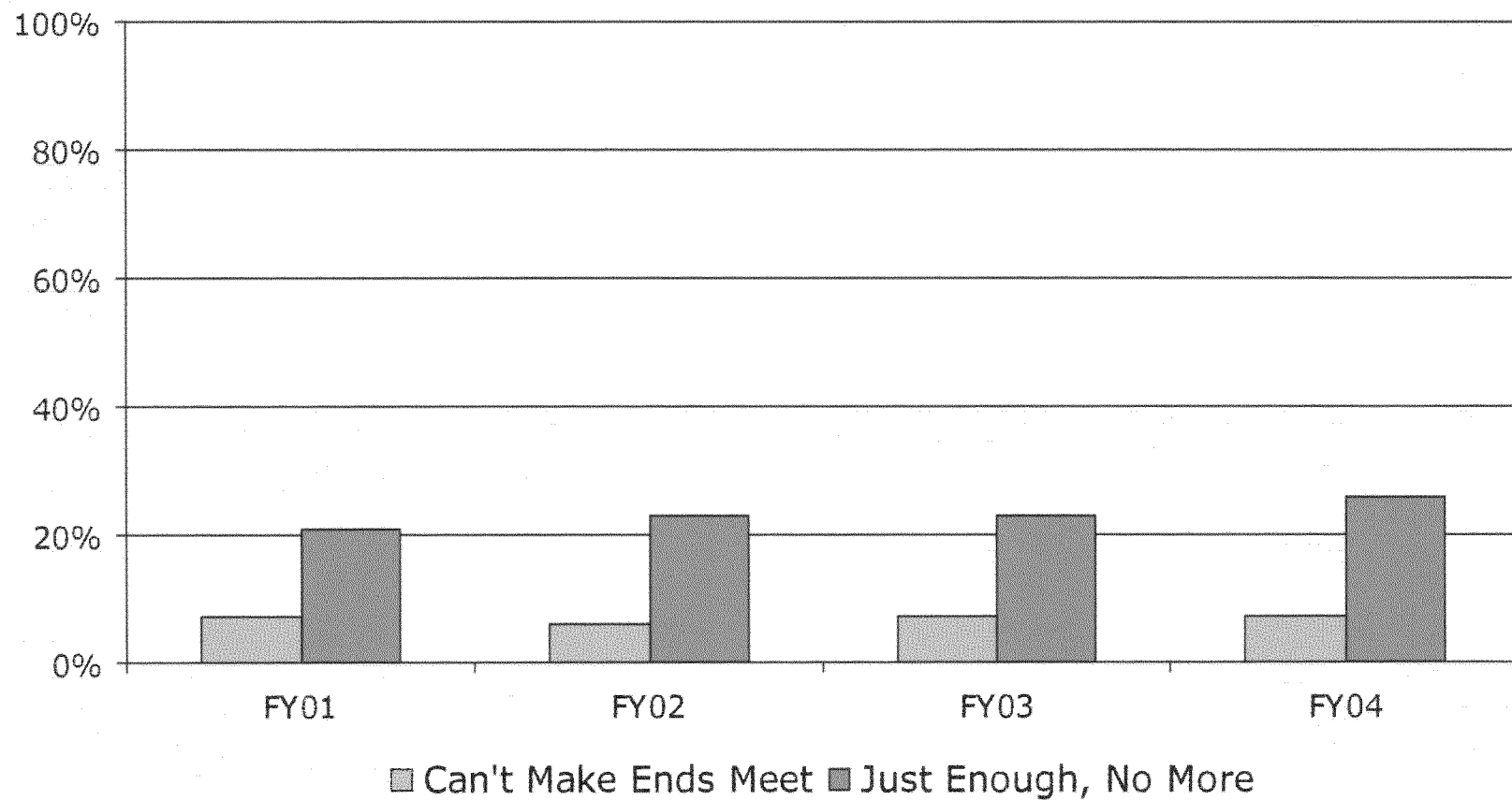
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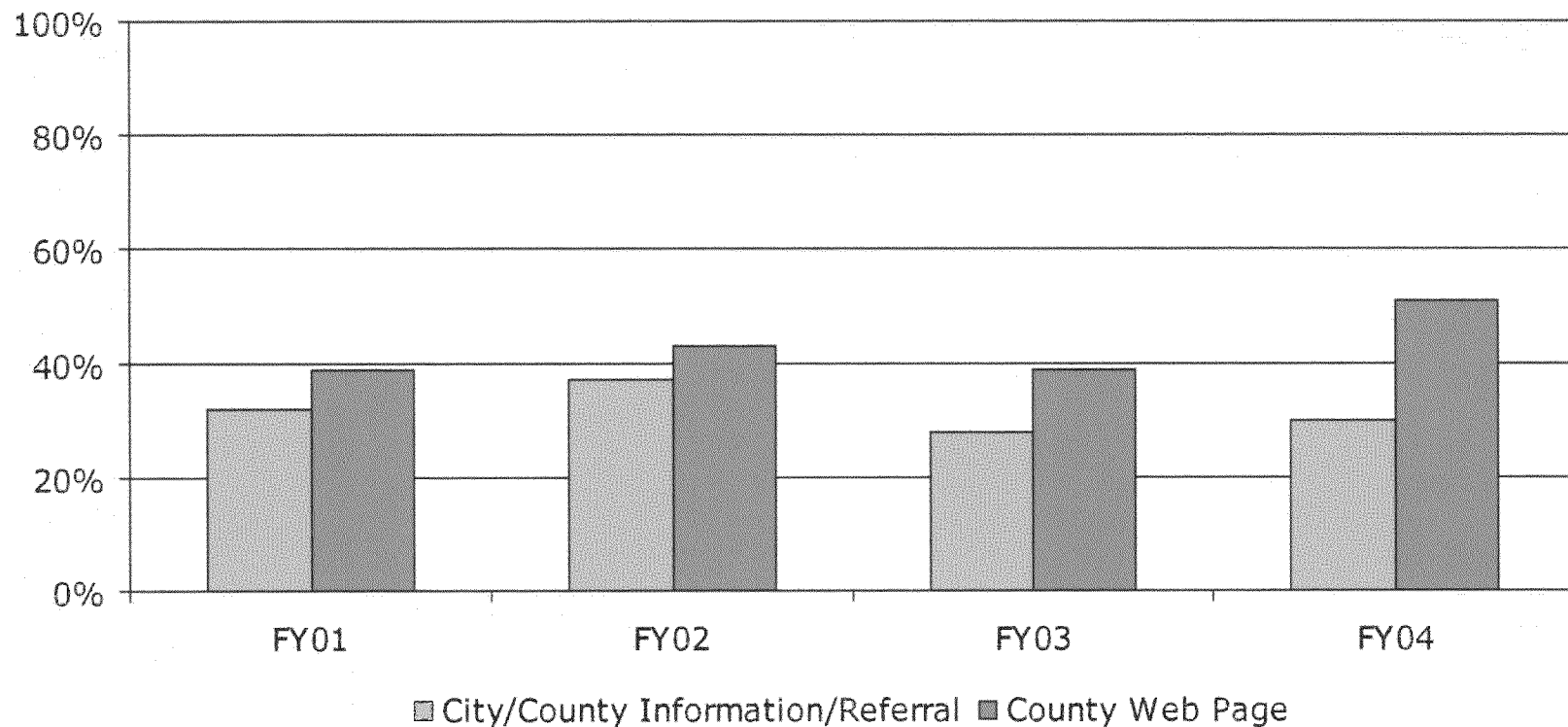


Citizen survey – household income

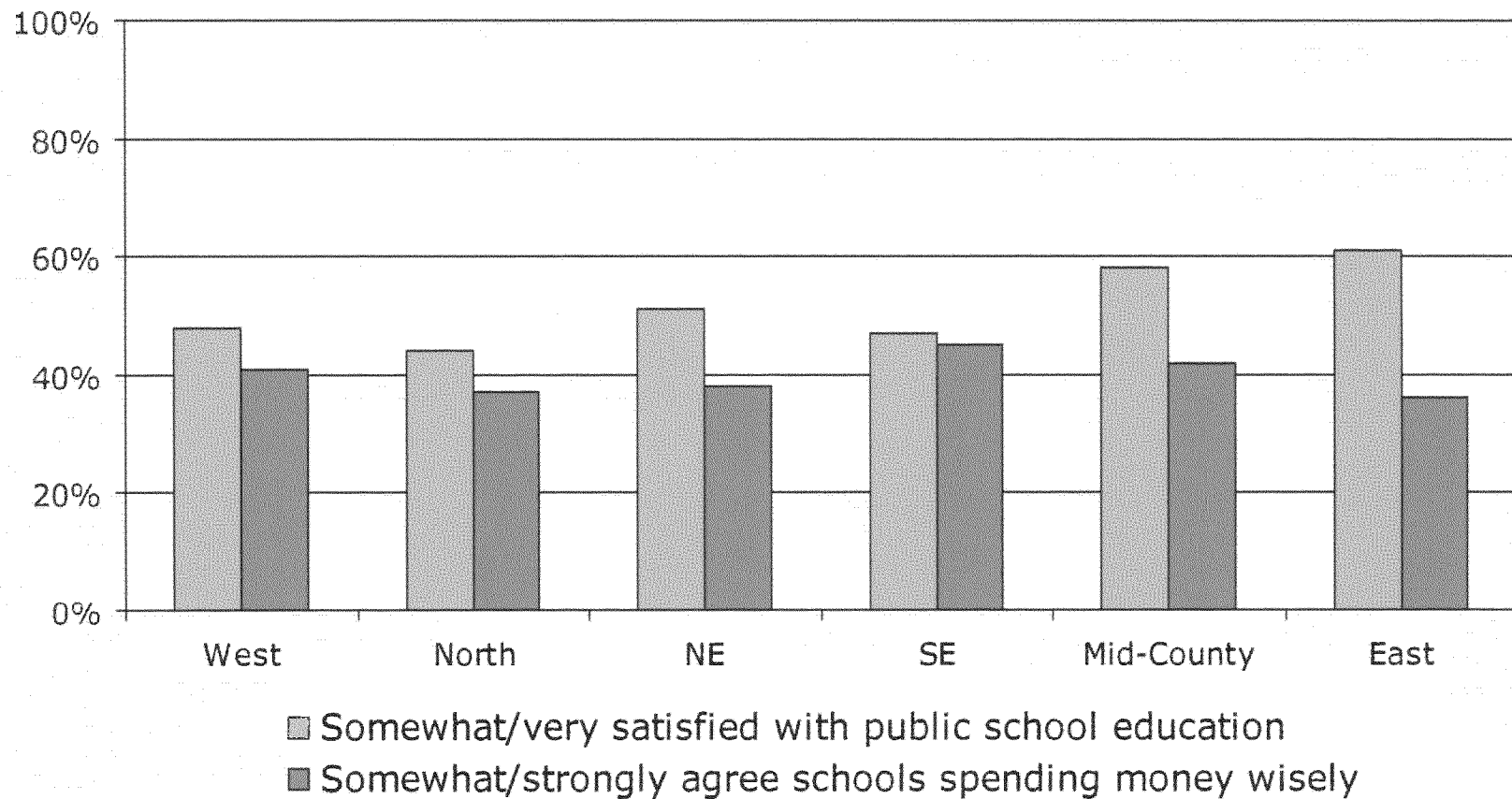


Citizen survey – access to County

How Citizens Use County Information Resources

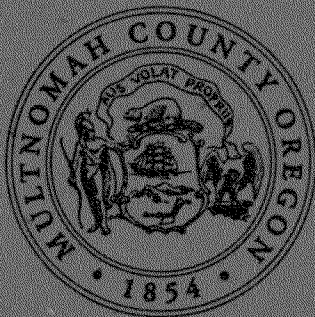


Citizen Survey - Education



Service Efforts and Accomplishments Social and Health Services FY2004

May 2005



Suzanne Flynn
Multnomah County Auditor



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Multnomah County Auditor

501 SE Hawthorne, Room 601

Portland, Oregon

Telephone (503) 988-3320

Fax (503) 988-3019

www.co.multnomah.or.us/auditor

MEMORANDUM

Date: May 8, 2005

To: Diane Linn, Multnomah County Chair
Maria Rojo de Steffey, Commissioner, District 1
Serena Cruz, Commissioner, District 2
Lisa Naito, Commissioner, District 3
Lonnie Roberts, Commissioner, District 4
Bernie Giusto, Sheriff
Michael Schrunk, District Attorney

From: Suzanne Flynn, County Auditor

Subject: 5th Annual Service Efforts and Accomplishments Report
Health and Social Services FY2004

I am pleased to share our 5th annual Service Efforts and Accomplishments Report. The purpose of this report is to increase government accountability and to provide information to citizens about their government. This year's report was prepared according to recent revisions in government auditing standards and is now categorized as an audit. As a result, our office completed data verification procedures in conjunction with collecting the report data to ensure the quality of the data that are reported. We have forwarded to each department involved in this year's report a summary report with recommendations for improvement of data quality and performance measures.

I sincerely appreciate all of the assistance and cooperation that we received from the Directors of the Departments of School and Community Services, Health, Library Services, and Human Services. Without them, and their staff, this report would have been impossible to complete.

Audit Team: Rie Anderson, Janis Koch, Sarah Landis, and Mark Ulanowicz

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Table of Contents

Service Efforts and Accomplishments Social and Health Services FY2004

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School and Community Partnerships	11	Appendix	49
Human Services	17	Citizen Survey Results	51
Health	25	Citizen Survey Questions.....	73
Library	33	External Data Sources	87

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Introduction

Purpose

This Service Efforts and Accomplishments (SEA) report presents the resources, workloads, and results of Multnomah County's social and health services. The Auditor's Office reports this information in order to:

- Increase government accountability
- Provide information to citizens about their government

Implementation of SEA Reporting

In FY99, the Auditor's Office studied the possibility of SEA reporting in Multnomah County and concluded that such reporting was feasible given the considerable progress the County had already made in performance measurement. The study identified gaps in the current performance measurement system that would be filled with SEA reporting, identified the role of the Auditor's Office, and recognized the need for citizen engagement in performance reporting. In FY00, the Office began a schedule for SEA reporting that rotates between social and health services one year, and public safety the next.

Social and Health Services	Public Safety Services
<ul style="list-style-type: none">• Department of County Human Services• Health Department• Library• Department of School and Community Partnerships	<ul style="list-style-type: none">• Department of Community Justice• District Attorney's Office• Sheriff's Office

This year, the FY04 report contains information on the social and health services provided by the Departments of Human Services, Health, Library Services, and School and Community Partnerships. The County's social services were reorganized in FY02 and this report reflects those changes. There are a number of measures marked "under development" for which data are not available this year. Future reports should demonstrate progress in producing these data and measuring these outcomes.

Methodology and Scope

Service Efforts and Accomplishments reporting is a concept developed by the Government Accounting Standards Board (GASB). It is intended to supplement financial reporting to give a full account of government performance. Current GASB standards do not require state and local governments to report on service efforts and accomplishments; however, GASB is considering the adoption of standards and has already established guidelines for SEA reporting. In producing this report, we followed GASB's guidelines as well as *Government Auditing Standards*.

The Multnomah County Auditor's Office worked closely with staff and management in each department or agency to develop a framework for reporting, decide on measures, and gather data for the report. The reporting framework and performance measures reflect the mission, goals, and service priorities of each department.

To the extent possible, we tailored the report to reflect what we have learned about citizen interest. During our feasibility study, we conducted a number of focus groups to find out what citizens want to see in a performance report. The following elements were the most common:

- *Report from the public's point of view.* Organize the information by function rather than department. Include services, regardless of size, which are of great interest to the public.
- *Describe goals and service populations.*
- *Show revenues, expenditures, and the amount of services purchased.* Include information on County spending priorities and the number of people served.
- *Include broad measures.* Provide figures on County progress toward state and local benchmarks and cross-departmental measures.
- *Show efficiency measures.* Include information at the County and department level on per capita costs of services.
- *Include trends and comparisons.* Show how the County has done over time and compared to other jurisdictions.

Results are presented by department or agency. Within each, services are broken down by function or major service area. Four types of measures are provided:

1. *Spending and staffing measures* show how much each department spent, how many people it employed, and how much growth it experienced over the last five years.
2. *Workload measures* indicate how much of a service was produced or how many people were served.
3. *Outcome measures* demonstrate the intended results and effectiveness of a service or program.
4. *Efficiency and cost measures* show how much it costs to provide a service or how economically it is being provided over the course of time or compared to other jurisdictions.

Introduction

Library Comparability Measures. We gathered data from four library systems that we determined to be comparable to Multnomah County's Library. These libraries were chosen based on their similarity to Multnomah County on a number of characteristics: each jurisdiction operates a central and branch libraries; each has population of 500,000 - 800,000, and each serves a major metropolitan area.

Citizen Survey. In late spring 2001, the Auditor's Office conducted its first independent citizen survey to add citizen satisfaction information to the annual SEA report. The survey was designed to get information on citizen satisfaction with the quality of services and overall feelings about neighborhood livability.

Many of the services that the County provides are for specific populations and a citizen survey is not the best method of measuring satisfaction. However, these services are also provided to help protect the general social, economic, and physical health of the larger community. Trending measures of the community's health provides some indication of how County government contributes to the feelings of regional and neighborhood livability.

The Auditor's Office contracted with the Portland State University Survey Research Laboratory to conduct a telephone survey of residents from randomly selected households in Multnomah County. Adults, age 18 or older, from the six service districts used by the former Department of Community and Family Services were interviewed by telephone in the spring of 2004. Of the 3,249 households with which contact was made, 1,693 completed the interview and 1,556 refused to be interviewed. This yields a response rate of 52%. The results of this survey are reported in the Citizen Survey section of this report.

Data and Measure Limitations

Performance measures, such as those presented in this report, provide good indicators of accomplishments or changes in performance. They do not tell us why a program is succeeding or failing. We did not attempt to determine the causes behind specific performance trends; such a task would require extensive evaluation work that is beyond the scope of this report. We encourage readers to consider SEA information in this light. Program staff, County management, or elected officials may be contacted for more information about the results presented here.

Social and health services are provided to help protect vulnerable people, reduce poverty; enhance and protect the social, economic, and physical health of the community; provide leisure and learning opportunities; and give children and youth the skills they need to succeed. Outcomes for these activities are notoriously difficult to measure: results can take years to emerge, causal factors are hard to isolate, privacy and cost issues curtail data collection efforts, and clients are very difficult to track over time. Given these limitations, we have provided measures that show performance in specific programs or among certain populations, but do not assess progress toward broad, long-term goals, such as reducing poverty. In other cases, we were able to show results on community-wide benchmarks, such as teen pregnancy rate, but were not able to evaluate whether specific County programs impacted these results.

Introduction

Most of the data in the report were provided to the Auditor's Office by department staff and were collected internally; from contractors, or from another government such as the State of Oregon. Due to time and resource constraints, not all data could be verified for accuracy by the Auditor's Office. However, we have begun to verify a few high-level outcome measures in each department each year. Many of the measures we reviewed share data sources with other measures, so we were able to, in effect, review multiple measures in one process. We have provided information on the results of our data verification directly to departments and made recommendations for improvements when indicated.

Our goal is to make the SEA report as accessible and meaningful to the citizens of Multnomah County as possible while accurately reflecting the work of the County and meeting GASB's guidelines. We will continue to work with departments to develop, implement, and report on SEA, focusing next year on the County's public safety services.

Acknowledgements

We are grateful to the staff in each department who worked so hard to put this report together, and to department directors Patricia Pate of County Human Services, Lillian Shirley of the Health Department, Molly Raphael of the Library, and Lorenzo Poe of the Department of School and Community Partnerships.

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Health: Diane McBride

Library: Shani Fox, Fun Martin, Brenda Clark

School and Community Partnerships: Barbara Hershey, Kathy Knapp, Peggy Samolinski

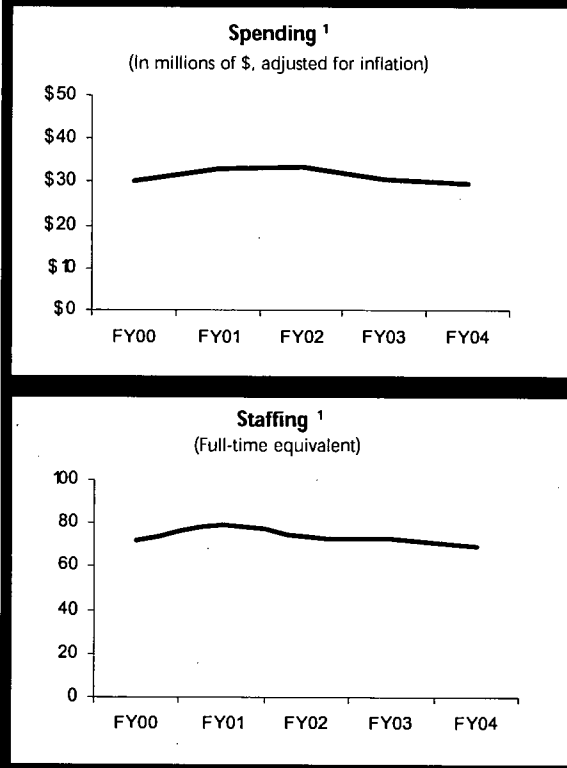
Multnomah County GIS

Multnomah County

Service Efforts and Accomplishments FY2004

School and Community Partnerships

Spending and Staffing



The Department of School and Community Partnerships (DSCP) works to eliminate poverty, promote school success, and invest in healthy and safe families, neighborhoods, and communities. Beginning in March 2004, many of the services it supports are now located in neighborhood schools around the county to provide better access for families and their school-aged children.

Spending for DSCP services was approximately \$29.8 million in Fiscal Year 2004 (July 1, 2003 – June 30, 2004), a decrease of 1.9% since FY00 in inflation-adjusted dollars.

- \$44 was spent per county resident
- Approximately 51% of DSCP's revenue came from state and federal sources. Most of the rest (47%) came from the County general fund

- DSCP served 50,914 clients in FY04
- The number of hours worked by staff in DSCP programs and administration was equal to 69.5 full time positions in FY04. This is a decrease of -3.8% over FY00

Accomplishments

- Located or linked services to SUN Community Schools to improve academic success for students
- Expanded full service SUN Community Schools to 46 sites
- Targeted funding for services to specific cultural groups
- Energy programs improved and preserved apartment housing for low and moderate income families
- Connected SUN Community Schools with County health and mental health services
- Realized efficiencies and cost savings in Homeless Youth system by speeding up movement of youth into services

Issues

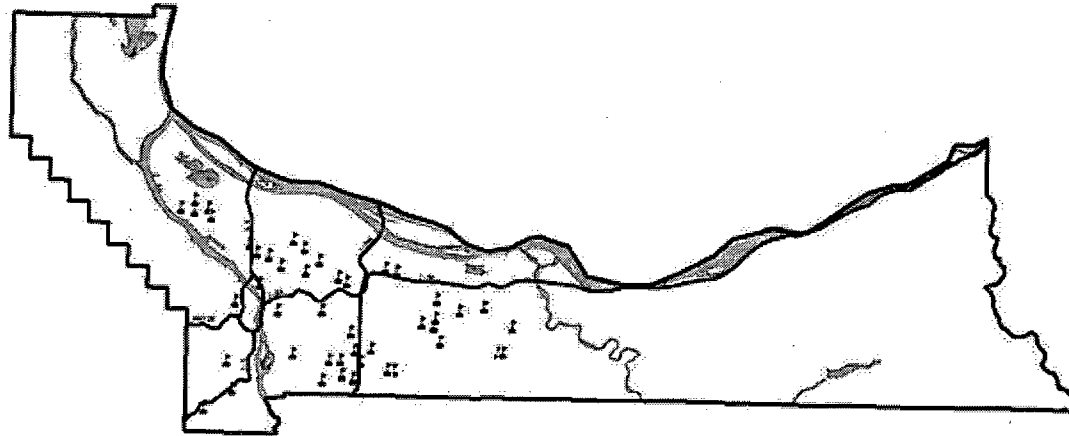
- Changes to services will mean loss of ability to track outcomes over time
- Lack of resources for evaluation and research
- Budget cuts have resulted in fewer clients being served

¹ The data for spending and staffing through FY02 are derived from dividing program and administrative costs and staff from the former Department of Community and Family Services into two new agencies: DSCP and the Department of County Human Services. Figures are estimates, not actuals.

School and Community Partnerships

Increase School Success

SUN Community School Locations



SUN Community Schools provide five core services to families: health, mental health, extended school day activities, drug/alcohol services, and case management. The goal of locating services in or linked to schools is to improve academic success by working with families and children from an early age through high school. Services include:

- After-school academic and enrichment programs
- Health and mental health services through clinics and programs
- Early childhood programs, such as parent education
- Programs for high-risk youth and their families to help meet their needs and improve success in school
- Prevention programs to improve graduation and attendance rates
- Community and business involvement to support the success of students

Workload

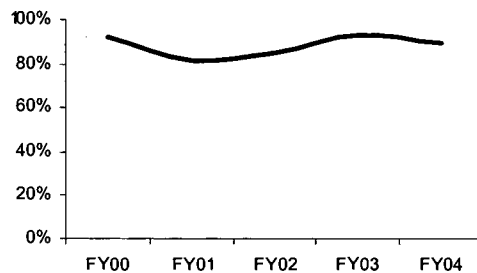
	FY00	FY01	FY02	FY03	FY04
Families served with intensive case management in schools	N/A	387 ²	567	727	553
Families served in early childhood programs	N/A	798 ²	1,004	956	687
School-based service locations (SUN schools)	8	9	12	12	46
Students enrolled in extended school day activities	N/A	N/A	3,798	3,863	9,721

² Represents seven months of data only

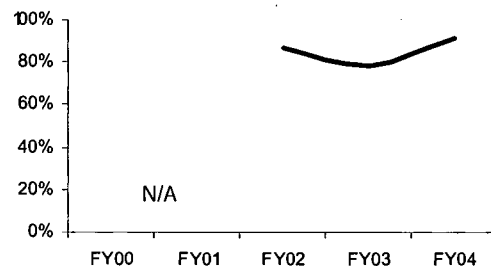
School and Community Partnerships

Increase School Success

Youth with Positive Outcomes
at Exit from Services³



Youth Who Graduated or Advanced a Grade



The Department also contracts with non-profit agencies to provide services to youth who are at risk of not completing school or becoming involved in the criminal justice system. Services are located in the youths' neighborhood to help them avoid gang activity, work on employment and skill building, attend school, and avoid delinquency.

- The percent of youth served who make positive progress by going to school or job training, or who are employed when they leave services has fluctuated between 81% and 93% over the past five years
- The percent of youth who graduated or advanced a grade at the end of the school year fluctuated between 78% and 91% in the last three years

Workload

	FY00	FY01	FY02	FY03	FY04
Youth served					
Gang-affected youth	N/A	57 ⁴	145	107	201
At-risk youth	N/A	464 ⁴	504	483	315
Stay in school programs	N/A	371 ⁴	685	255	223
School attendance	N/A	N/A	N/A	2,348	1,693

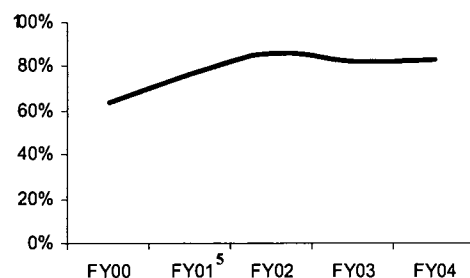
³ Positive outcomes are defined as employment or enrollment in school or job training

⁴ Represents seven months of data only

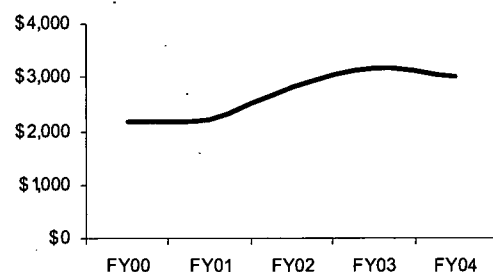
School and Community Partnerships

Reduce Poverty

Homeless or At-Risk Families and Youth Who Obtained Stable Housing at Exit from Services



Cost per Household Weatherized (adjusted for inflation)



DSCP provides or contracts for services to address and remedy the causes and effects of poverty so that communities can be healthy, safe places to live. Services include rent assistance, transitional and emergency housing for homeless youth and families, and assistance with energy bills and home weatherization. In FY04, 88% of clients served were in poverty.

- The percent of clients who participated in programs able to find stable housing by the time they left services has increased from 64% in FY00 to 83% in FY04
- The cost per household weatherized, when adjusted for inflation, has increased from \$2,155 in FY00 to \$3,013 in FY04

Workload

	FY00	FY01	FY02	FY03	FY04
People in households that received rental assistance to prevent eviction	N/A	1,056 ⁵	2,220	3,106	3,276
Households weatherized	443	504	514	469	422
Households that received assistance with energy bills	11,754	15,733	15,813	11,787	10,868

Results

	FY00	FY01	FY02	FY03	FY04
Percent of families completing goals to strengthen family functioning	N/A	63% ⁵	59.4%	60.6%	58.1%

Efficiency

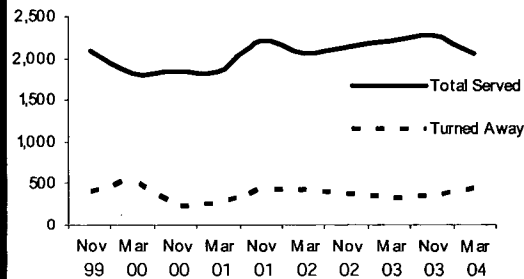
	FY00	FY01	FY02	FY03	FY04
Estimated annual savings per household weatherized	N/A	N/A	N/A	\$300	\$300

⁵ Represents seven months of data only

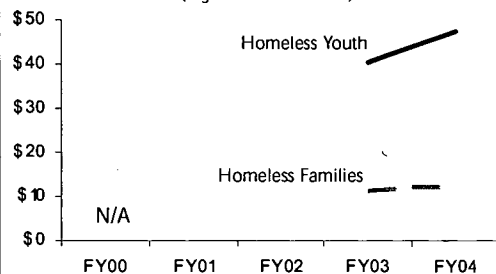
School and Community Partnerships

Reduce Poverty

One Night Shelter Count



Cost per Bed per Night
(adjusted for inflation)



In addition to programs to prevent poverty, DSCP also contracts with local organizations to provide emergency housing assistance and shelter for homeless youth and families. Once clients are stabilized in shelter, services are available to help them obtain long-term stable housing and integrate into the community.

- The one night shelter count is a snapshot of homeless families and single adults assisted with shelter and emergency housing in Multnomah County during the two nights per year that data are uniformly collected
- The cost per bed per night for youth and families increased from FY03 to FY04

Workload

	FY00	FY01	FY02	FY03	FY04
People in homeless families provided with emergency housing	N/A	787 ⁶	1,430	1,152	1,010
Homeless youth provided with emergency housing	N/A	619 ⁷	569	484	359
People in homeless families who received transitional housing	N/A	599 ⁶	853	1,077	982
Homeless youth who received transitional housing	N/A	140 ⁷	129	132	130

Results

	FY00	FY01	FY02	FY03	FY04
Percent of people turned away from shelter or emergency beds during the one night shelter count	19.7%	12.2%	17.3%	14.4%	16.2%

⁶ Represents seven months of data only

⁷ Because of changes in the reporting system, these numbers could be a slight undercount of actual clients served

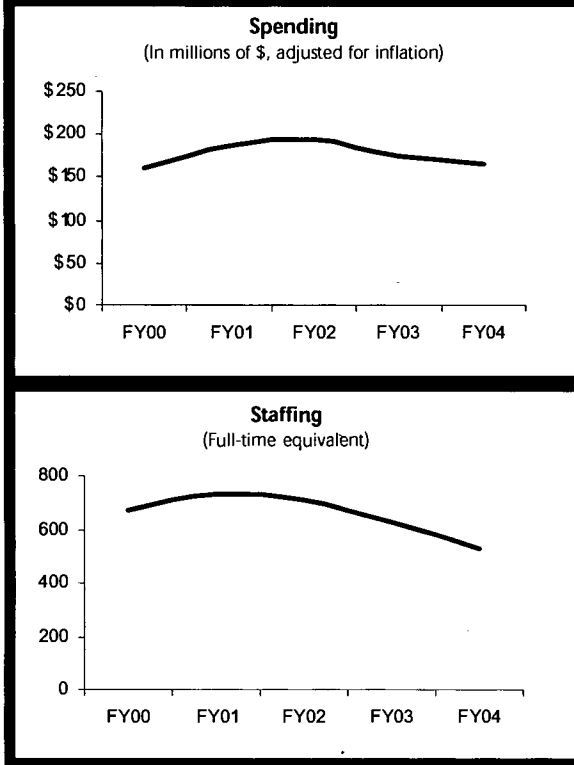
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Multnomah County

Service Efforts and Accomplishments FY2004

Human Services

Spending and Staffing



The Department of County Human Services (DCHS) works to connect people to the services and support they need to live with dignity and independence. The Department serves the elderly; people with emotional, developmental, or physical disabilities; victims of domestic violence; and people with alcohol and drug problems. It provides most services through contracts with community-based organizations.

Spending for services in DCHS was almost \$165 million in Fiscal Year 2004 (July 1, 2003 – June 30, 2004). When adjusted for inflation, this represents an increase of about 3% from FY00 and a decrease from FY02 of nearly 15%.

- Approximately 83% of Human Services spending is funded by federal and state sources
- DCHS spends about \$243 per Multnomah County resident

- The number of hours worked by staff in DCHS programs and administration was equal to about 529 full-time positions
- FY04 staffing decreased 21% from FY00 and approximately 28% from its five-year high in FY01. The majority of the decrease came from two divisions: Aging and Disabilities Services and Mental Health and Addiction Services

Accomplishments

- Successfully transferred the 24-hour mental health crisis line call center in house
- Improved mental health and addiction service delivery to children and families
- Provided basic needs services for 1,700 elderly and disabled people with chronic conditions
- Provided domestic violence victims with more easily reached access points to a wide range of services
- Developed critical real-time financial data system for Developmental Disabilities Services

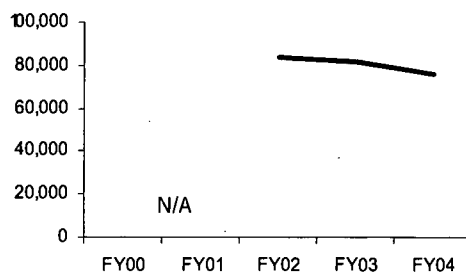
Issues

- Ability to provide higher quality service in the face of ongoing budget cuts and funding uncertainty

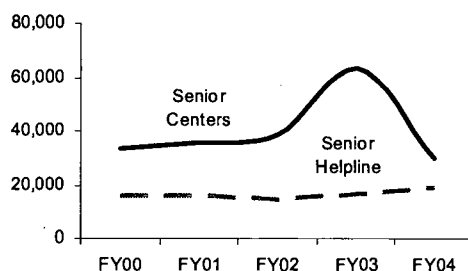
Human Services

Assure Access

Clients Served ²



Calls for Information and Assistance



The County's social service system is designed to:

- Promote independence, choice, and dignity for the person and strengthen people's ability to be self-sufficient
- Keep people in their own homes and communities and provide access to a range of flexible services that meet their needs

The County also believes that community organizations are stronger when they are not reliant on government funding only. By working with agencies that can also raise private dollars, the County maximizes the tax dollars spent on social services.

One way DCHS helps residents get access to services is through call centers and crisis lines. Call centers provide a range of functions with some focusing on providing information or

getting people connected with services (referrals), while others can provide immediate assistance in times of crisis.

Workload

	FY00	FY01	FY02	FY03	FY04
Domestic violence clients	N/A	N/A	796	884	906
Clients with developmental disabilities	3,050	2,577	3,336	3,300	3,417
Mental health (Verity) clients	N/A	12,023	13,954	14,113	10,765
Alcohol and drug treatment clients	N/A	17,983	18,142	19,463	17,902
Senior and physically disabled clients	N/A	43,562	47,678	44,037	42,781
After hours calls to Helpline (*includes Washington and Clackamas Counties)	4,659	5,224	4,747	5,294	6,070
Calls to domestic violence crisis line	20,464	25,822	N/A	27,263	26,915
Calls to the mental health call center	N/A	N/A	9,968	28,278	42,350

² Clients may have received more than one type of service so may be counted more than once

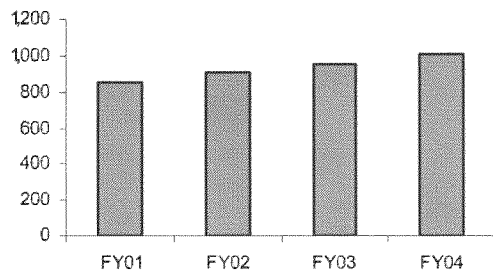
CORRECTION

Workload	FY00	FY01	FY02	FY03	FY04
Referrals from community Gatekeepers for at-risk seniors and people with disabilities	668	672	597	478	576
Children/adolescent mental health clients covered by the Verity	N/A	25,290	30,726	31,876	31,993
Adult mental health clients covered by the Oregon Health Plan	N/A	33,715	41,691	36,911	24,950
Results	FY00	FY01	FY02	FY03	FY04
Percent of senior and physically disabled clients who are satisfied with their adult care homes	N/A	88%	N/A	N/A	89%
Percent of adult mental health clients who report being able to get an appointment at a convenient time	N/A	88%	N/A	N/A	86%
Percent of adult mental health clients who report being able to get an appointment at a convenient place	N/A	87%	N/A	N/A	78%

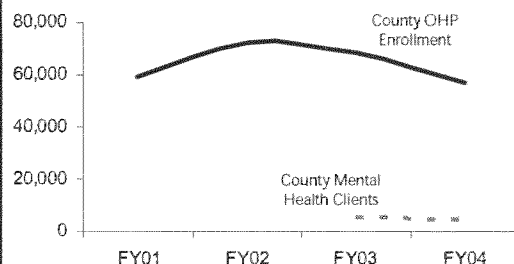
Human Services

Assure Access

Developmental Disabilities Clients with Funded Residential Services



OHP Enrollment Compared to Mental Health Clients (Monthly Average)



If a developmentally disabled client is not able to live independently or in his/her home, residential services are available. In the last four years the number of clients who received funded residential services has increased. The Department stated that this increase may be the result of more clients in crisis and who automatically qualify for funded services.

Most of the County's funding for mental health services comes from the federal Medicaid program via the Oregon Health Plan (OHP). The State pays for mental health services based on the number of County residents enrolled in OHP. The County adds money from its general fund to pay for services to indigent residents not covered by OHP.

- In the last four years enrollment in the OHP has decreased 17% and the number of County mental health clients funded by any source has decreased 18%

Workload

	FY00	FY01	FY02	FY03	FY04
Referrals from community Gatekeepers for at-risk seniors and people with disabilities	668	672	597	478	576
Children/adolescent mental health clients covered by the Verity	N/A	25,290	30,726	31,876	31,993
Adult mental health clients covered by the Oregon Health Plan	N/A	33,715	41,691	36,911	24,950

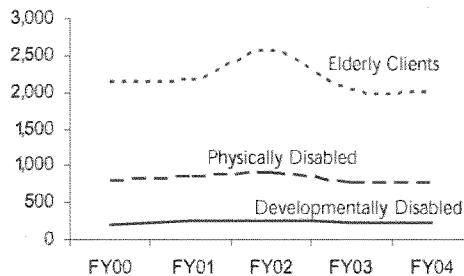
Results

	FY00	FY01	FY02	FY03	FY04
Percent of Developmental Disabilities clients who are satisfied with their adult care homes	N/A	88%	N/A	N/A	89%
Percent of adult mental health clients who report being able to get an appointment at a convenient time	N/A	88%	N/A	N/A	86%
Percent of adult mental health clients who report being able to get an appointment at a convenient place	N/A	87%	N/A	N/A	78%

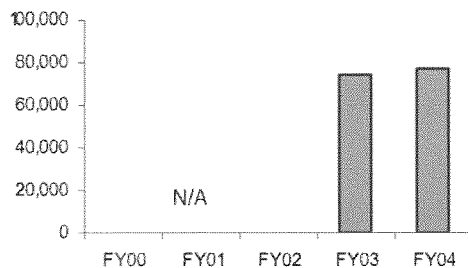
Human Services

Protect Vulnerable People

Abuse or Neglect Investigations



Bed Nights Provided
at Domestic Violence Shelters and Housing



DCHS has a number of programs and safeguards in place to protect many of the community's most vulnerable people and those who are in crisis. These services include abuse and neglect investigations, involuntary mental health commitment evaluations, crisis diversion, shelter and housing for domestic violence victims, alcohol and drug treatment, and guardianship of those with serious mental incapacitation.

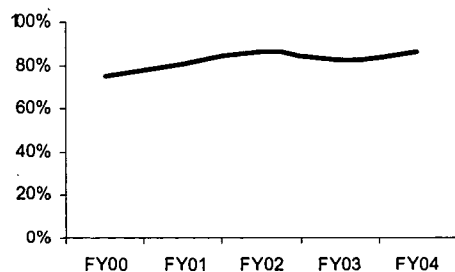
- The number of abuse investigations for people with physical and developmental disabilities has remained relatively stable
- The number of safe bed nights for domestic violence clients has increased from 73,914 in FY03 to 77,071 in FY04
- Calls to Adult Protective Services increased 37% between FY03 and FY04. DCHS management stated that staff screened and prioritized calls so that Adult Protective Services was able to respond to those most at risk
- The number of abuse and neglect investigations for elderly clients has declined slightly after peaking in FY02

Workload

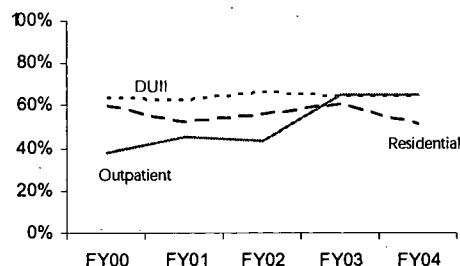
	FY00	FY01	FY02	FY03	FY04
Involuntary mental health commitments	282	272	313	281	276
Clients in the Public Guardian program	169	171	167	154	161
Calls screened and triaged through Adult Protective Services	N/A	N/A	N/A	5,114	7,031
Alcohol and drug client assessments provided	4,462	4,987	4,785	N/A	N/A
Alcohol and drug treatments provided					
Sobering episodes	12,722	12,894	11,833	N/A	10,619
Detoxification episodes	3,310	2,704	2,733	3,208	3,078
Residential treatment episodes	2,054	1,903	1,815	3,281	3,116
Outpatient treatment episodes	N/A	20,540	22,115	12,710	11,748
Driving under the influence of intoxicants (DUII) treatment episodes	5,417	2,915	2,485	1,658	1,598
Methadone maintenance episodes	3,611	3,364	3,520	4,223	3,555

Protect Vulnerable People

Adult Care Homes Inspected
and Found to be in Compliance



Successful Alcohol and Drug Program Completions



DCHS also plays an oversight role in some services, making sure local agencies deliver high quality care to people in need. For example, the Department monitors and licenses community-based homes that provide a stable, safe, and homelike environment for adults in need of 24-hour care.

- The percentage of homes found to be in compliance during their first license renewal inspection has risen from 75% to 86% during the last five years

The Department provides assessment and referral to treatment for people with serious drug and alcohol problems, including people charged with Driving Under the Influence of Intoxicants (DUII) crimes. Treatment is provided through community contractors. Research indicates that every dollar spent on alcohol and drug treatment saves more than five dollars in future expenses related to criminal justice, welfare, and victim costs.

- Successful completion in outpatient programs increased from 37% to 65% in the last 5 years
- Successful completion decreased in residential programs from 60% to 57%, while DUII program successful completion remained stable

Efficiency

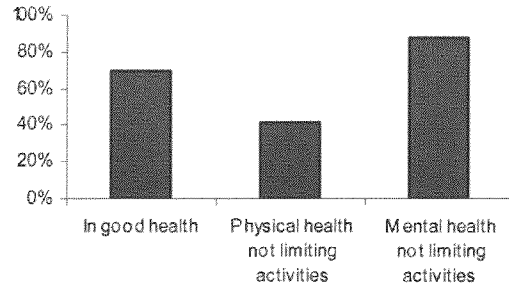
Cost per domestic violence shelter bed night
Average cost for outpatient alcohol and drug treatment
Average cost for residential alcohol and drug treatment

	FY00	FY01	FY02	FY03	FY04
Cost per domestic violence shelter bed night	N/A	N/A	\$36.10	\$27.54	\$31.25
Average cost for outpatient alcohol and drug treatment	N/A	N/A	\$1,184	\$1,175	\$1,155
Average cost for residential alcohol and drug treatment	N/A	N/A	\$7,380	\$7,323	\$7,200

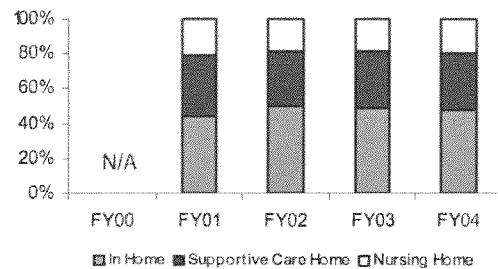
Human Services

Promote Well-Being

Seniors Reporting Well-Being
Citizen Survey 2004



Elderly and Disabled Clients
by Type of Living Situation



The Department provides services that allow seniors and people with disabilities to continue to have a high quality of life.

- The Auditor's Office citizen survey showed that a high number of seniors consider themselves to be in good physical and emotional health, but nearly 60% of seniors feel that the state of their physical health impedes their activities

The Department contracts for services so people can remain in their homes and communities for as long as possible. These include in-home assistance, meal delivery, recreational and educational activities, and transportation.

- According to the State of Oregon, serving clients in supportive community-based care costs

approximately 67% less than serving them in nursing facilities, while serving them at home costs approximately 82% less

- The percent of clients remaining at home has increased in the last four years
- The percent of clients in a supportive care home or nursing home has decreased slightly

Workload

	FY00	FY01	FY02	FY03	FY04
School-based informal mental health visits	8,339	4,529	7,567	N/A	7,894
Visits to early childhood mental health programs	3,038	7,000	7,226	7,053	7,899

Results

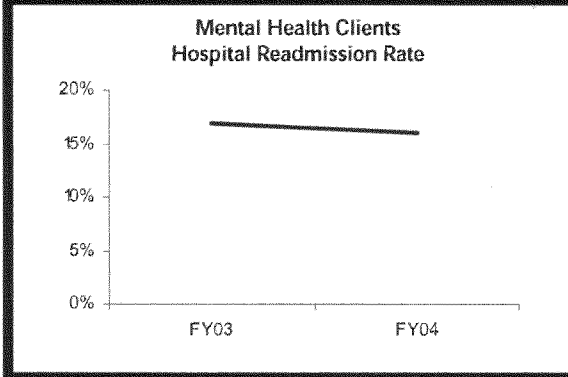
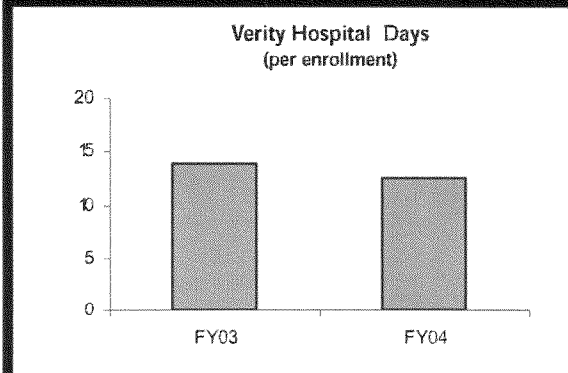
	FY00	FY01	FY02	FY03	FY04
Adult mental health clients who are satisfied with the services they received	85%	88%	N/A	N/A	92%
Children/adolescent and parents satisfied with mental health services	86%	86%	N/A	N/A	83%
Total hospital discharges of Verity clients per enrollment	N/A	N/A	N/A	2	1.6

Efficiency

	FY00	FY01	FY02	FY03	FY04
Mental health managed care dollars spent on direct care	88%	88%	92%	92%	91%

Human Services

Promote Well-Being



The County's Mental Health Care Organization – Verity – operates like a managed care insurance company. As a managed care organization, Verity's challenge is to ensure that County residents who are eligible for services get the most effective and cost efficient services possible. To do this, Verity and its service contractors focus on early intervention and crisis management to minimize the need for expensive hospitalizations.

Verity looks at hospitalization data as both a measure of efficiency – that it is using resources wisely – and also outcome – clients in the mental health system are being sufficiently served – so as to alleviate the need for hospitalization.

From FY03 to FY04:

- Total hospital day used has decreased slightly

- The percent of mental health clients who are readmitted to a hospital has dropped slightly from 17% to 16%
- The average length of stay in the hospital has decreased

Workload

	FY00	FY01	FY02	FY03	FY04
School-based informal mental health visits	8,339	4,529	7,567	N/A	7,894
Visits to early childhood mental health programs	3,038	7,000	7,226	7,053	7,899

Results

	FY00	FY01	FY02	FY03	FY04
Adult mental health clients who are satisfied with the services they received	85%	88%	N/A	N/A	92%
Children/adolescent and parents satisfied with mental health services	86%	86%	N/A	N/A	83%
Total hospital discharges of Verity clients per enrollment	N/A	N/A	N/A	2	1.6

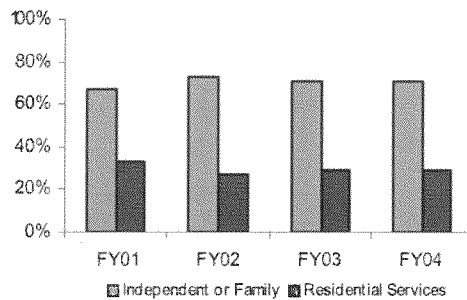
Efficiency

	FY00	FY01	FY02	FY03	FY04
Mental health managed care dollars spent on direct care	88%	88%	92%	92%	91%

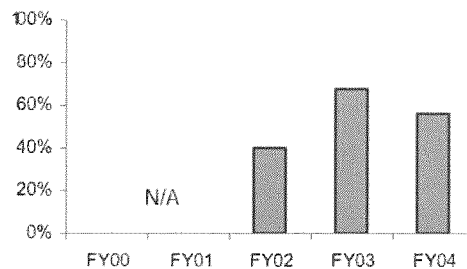
Human Services

Promote Well-Being

Clients with Developmental Disabilities
by Living Arrangement



Domestic Violence Clients Who Had Safe
and Stable Housing at Exit from Services



DCHS's services for people with developmental disabilities and their families include service coordination, employment assistance, housing, and help when crises develop. These services help clients live independently or with their parents in the community for as long as possible.

- The percentage of clients with funded residential services has risen slightly, from 27% in FY02 to 29 % in FY04

DCHS helps to coordinate the response to domestic violence within the County. It contracts for prevention programs and for direct services such as shelter, housing, and counseling.

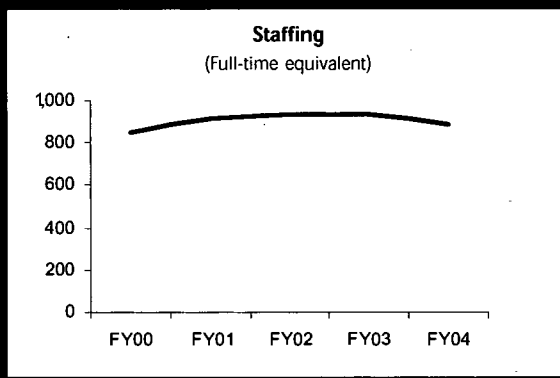
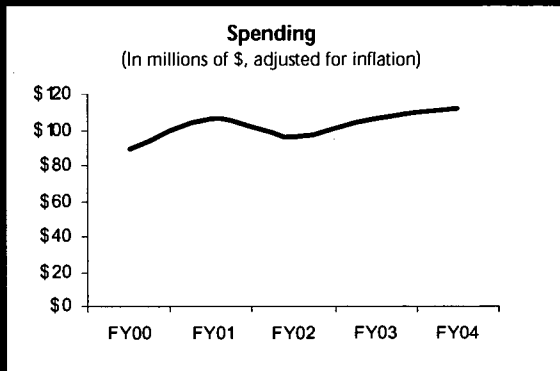
- In the last 3 years, the percent of domestic violence clients that had safe and stable housing at exit from services has fluctuated

Multnomah County

Service Efforts and Accomplishments FY2004

Health

Spending and Staffing



The Health Department works to assure, promote, and protect the health of the people of Multnomah County in partnership with the diverse communities it serves.

The Health Department spent nearly \$112 million on services in Fiscal Year 2004 (July 1, 2003 – June 30, 2004), an increase of 16% from FY00.

- Funding from state and federal sources has grown from \$48 million (inflation adjusted) in FY00 to nearly \$66 million in FY04 – a change from 50% to 59% of total funding
- The Health Department spent approximately \$165 per county resident in FY04

- The number of hours worked by Health Department employees was equal to 883 full-time positions in FY04. This was an increase of 4% from FY00 and a decrease of 6% from the five-year peak of 936 positions in FY02

Staff includes medical doctors, dentists, nurses, outreach workers, sanitarians, interpreters, epidemiologists, environmental health experts, health educators, and others.

Accomplishments

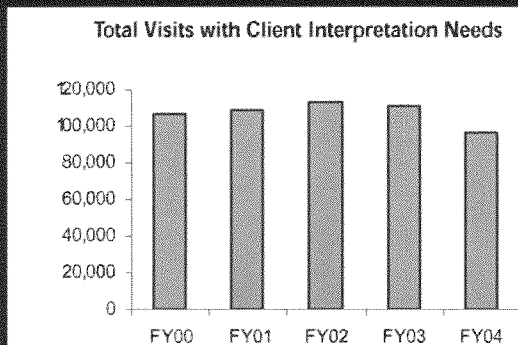
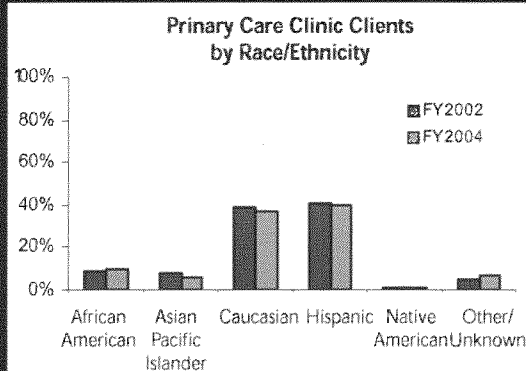
- Received over \$2 million in additional federal revenues to expand care to uninsured clients
- Awarded \$1 million dollars by Kaiser Northwest to assist in improving clinical services
- Completed work to identify the risk for West Nile virus and to respond to the virus
- Reduced early childhood service costs and increased productivity of staff
- Transitioned to new software that automates appointments and billing
- Targeted disease interventions in the Sexually Transmitted Disease program, leading to reductions in disease rates
- Reconfigured the delivery of clinical services to reduce costs and maintain productivity

Issues

- Continuing effort required to prepare for naturally occurring infectious disease outbreaks such as pandemic influenza and SARS
- West Nile virus now detected in Oregon and expected in Multnomah County in the next season
- State funding shortfalls will impact the number of low income people the Health Department can serve

Health

Assure Access



The goal of the Health Department is to assure that every member of the community has access to the prevention and treatment services necessary for good health. The Department helps develop services in the community, especially for those who cannot afford care. The Department also provides services directly in County clinics. Health Department clinic clients and their needs have been changing over the last few years.

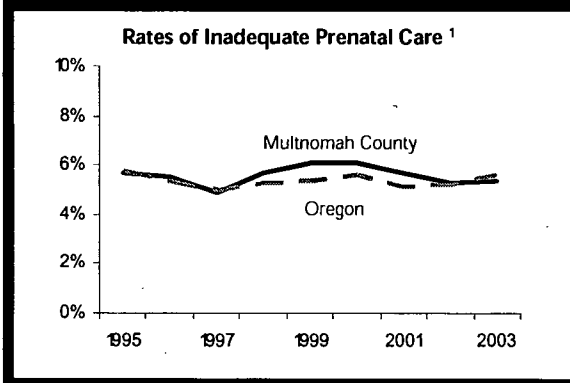
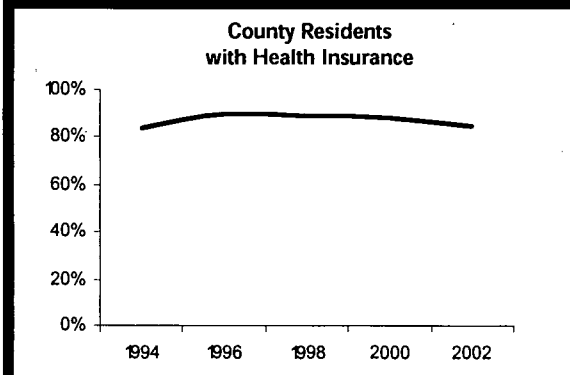
While the percentage of health Department clients needing interpretation services has remained steady, the number needing these services has declined in the last two years. This decline is a reflection of a decrease in the number of clients overall in the Health Department system.

- In FY04, 65% of visits needed interpretation for Spanish, 19% for Russian, 5% for Vietnamese, and 11% for other languages

Workload

	FY00	FY01	FY02	FY03	FY04
Corrections health visits (adult and juvenile)	105,931	98,902	94,099	88,421	116,967
Dental clinic visits	31,927	32,702	32,503	35,620	41,928
School medical clinic visits	29,788	33,834	35,443	35,252	25,763
Home and community health visits	31,196	35,667	38,363	40,685	33,710
Other medical (Primary Care, Tuberculosis, Sexually Transmitted Disease, and HIV Clinics)	140,636	141,764	140,231	148,641	155,092

Assure Access



Insurance coverage is an important indicator of access to health care. The Health Department routinely screens clients for the Oregon Health Plan and other insurance plans that help at-risk citizens obtain needed health care.

- The percent of Multnomah County residents with health insurance has declined four percentage points since 1996 but one percentage point since 1994
- The insurance rate for Oregon residents compared to the County is very close and is within one to two percentage points

The percentage of women who receive prenatal care is another indicator of access to health care. The rate of inadequate prenatal care decreased since 1995 to 5.4% in 2003, but is still above its recent low point of 4.9% in 1997.

- From 1997 to 2002, the rate of inadequate prenatal care was higher in Multnomah County than the state overall

Results

Percent of health clinic clients who rated the quality of care they received as excellent or good

FY00	FY01	FY02	FY03	FY04
98%	N/A	N/A	99%	98%

Efficiency

Cost per visit in Primary Care Clinic (adjusted for inflation)²

Cost per prescription dispensed to County clients (adjusted for inflation)²

FY00	FY01	FY02	FY03	FY04
	\$230.79	\$254.81	\$238.98	\$235.01
\$28.22	\$29.92	\$24.89	\$26.20	\$26.28

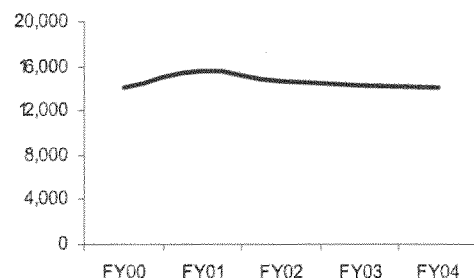
¹ Late entry or less than 5 prenatal visits

² Measures do not include all administrative and overhead costs

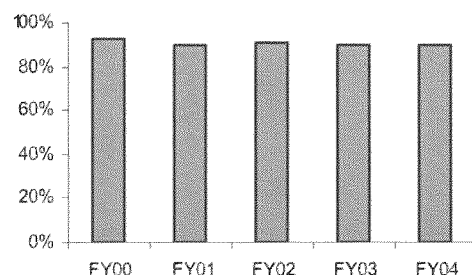
Health

Protect Health

Children Immunized Through Health Department



Ambulances that Arrive Under Eight Minutes from Call



The Health Department investigates the outbreak of diseases and community conditions that affect health, then develops and carries out activities that control diseases and their impacts. Many of these services are invisible to the public, such as inspections of food safety, control of communicable diseases, and regulation of businesses and workplaces that affect people's health.

As part of its protection work, the Health Department also provides prevention services such as a nutrition program for low-income pregnant women and children, dental services for children, vaccinations for overseas travelers, immunizations for children, and flu shots. It also oversees the County's emergency medical response and ambulance system.

- The number of children immunized by the Health Department was about the same as FY00 after a sharp increase in FY01
- The percent of ambulances that arrived in under eight minutes after called dropped three percentage points to 90%

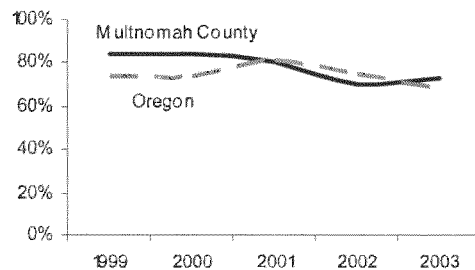
Workload

	FY00	FY01	FY02	FY03	FY04
Environmental health inspections (restaurants, swimming pools, schools, hotels, care facilities, and drinking water)	10,503	9,847	10,245	9,204	9,978
Children participating in dental fluoride and sealant programs	35,071	37,235	36,903	36,066	37,527
Women, infants, and children served in the WIC program	22,337	24,091	25,158	24,810	31,471
Flu vaccinations at health clinics	3,017	2,251	2,640	3,666	3,629
Investigations of lead poisoning in children	20	22	28	20	20

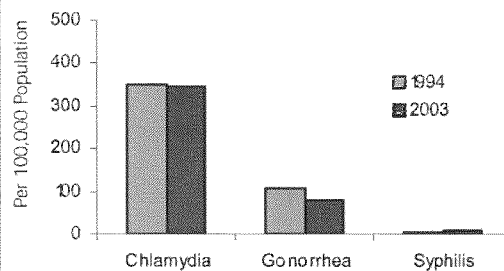
Health

Protect Health

Percent of 2 Year olds Immunized



Sexually Transmitted Diseases



Programs that protect health benefit both individuals and the community as a whole. Two primary concerns for health protection are increasing the rate of immunization among children and controlling the spread of sexually transmitted diseases.

- In recent years, the Department has lost some ground in its efforts to immunize 2 year olds
- The Department has made some long-term progress in combating the spread of sexually transmitted diseases
- While the percent of reported cases of sexually transmitted diseases that have been interviewed has increased, the number of contacts made per disease intervention specialist has declined

Results

Percent interviewed for sexual contacts of reported cases of the following sexually transmitted diseases

	FY00	FY01	FY02	FY03	FY04
Gonorrhea	71%	86%	86%	85%	85%
Syphilis	50%	80%	100%	98%	96%
Chlamydia	51%	64%	69%	70%	62%

Efficiency

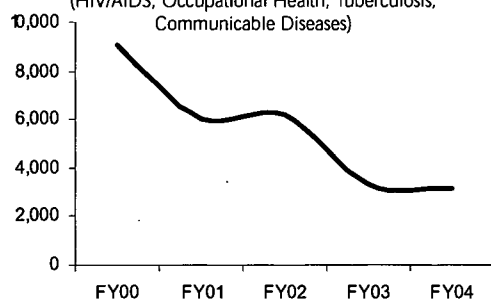
	FY00	FY01	FY02	FY03	FY04
Human services referral calls taken per FTE	11,972	13,393	11,415	11,301	10,309
Sexually transmitted disease contact made per disease intervention specialist	257	280	285	242	199

Health

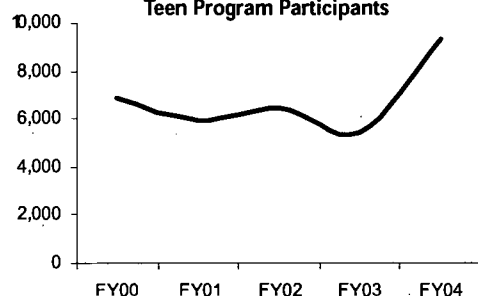
Promote Health

Community Education Participants

(HIV/AIDS, Occupational Health, Tuberculosis, Communicable Diseases)



Abstinence and Family Planning Teen Program Participants



The Department helps people to adopt healthy habits by increasing their knowledge and skills through education in schools, the workplace, and other locations. Topics include disease risk reduction, pregnancy prevention, safe food handling, lead poisoning prevention, and workplace health.

Promoting healthy behaviors and preventing disease can have large economic benefits. For example, one national study shows that, for every dollar spent on prevention, the following savings are possible:

Prenatal Care	\$3.38
Sexually transmitted diseases	\$5.00
Measles, Mumps, Rubella	\$14.40
WIC nutrition programs	\$2.45

- The drop in the number of community education program participants was primarily the result of a change in

focus from group informational sessions on HIV/AIDS and Tuberculosis to work with individuals on risk reduction

Workload

	FY00	FY01	FY02	FY03	FY04
Participants in children's dental education programs	27,917	26,066	27,471	29,879	26,275
HIV reduction contacts with injection drug users (outreach, education, needle exchange)	8,473	6,889	6,280	10,071	8,992

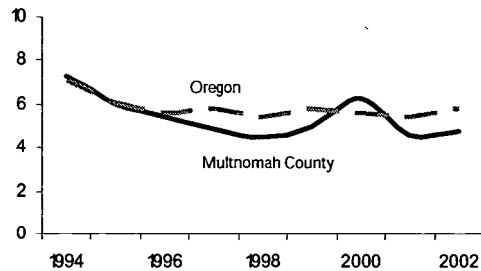
Results

	FY00	FY01	FY02	FY03	FY04
Family planning clients in school-based health clinics who do not get pregnant during the year	96%	93%	97%	98%	98%
New HIV positive tests	103	115	103	94	N/A

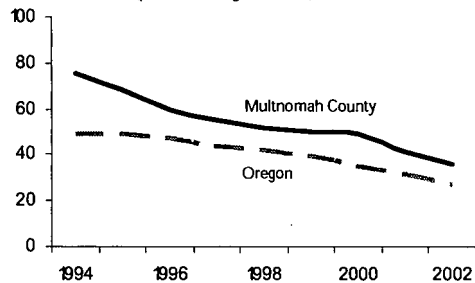
Health

Promote Health

Infant Mortality Rate
(per 1,000 births)



Teen Pregnancy Rate
(per 1,000 ages 15-17)



The Health Department targets efforts on affecting people's health behaviors to improve the overall health of the community. They focus on health issues that can lead to other social and health problems, such as teen pregnancy, inadequate prenatal and neonatal care, smoking, and lifestyle habits that negatively affect health.

- The infant mortality rate in Multnomah County has declined over time. The spike in the trend in 2000 appears to reflect a one-time jump – from 46 in 1999 to 60 in 2000 – rather than the beginning of an upward trend
- The teen pregnancy rate for Multnomah County has been decreasing faster than for the state as a whole, but is still slightly above the state rate

- Based upon a survey of health risk factors the percent of adults who are smokers declined since 1998, but percent of adults who are obese increased. Rates for Oregon overall are higher than in Multnomah County

Results

Adults who are obese in Multnomah County
Adults who are smokers in Multnomah County

1997	1998	2000	2002
14%	N/A	19%	19%
N/A	25%	22%	22%

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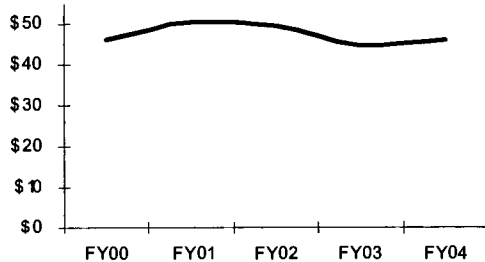
Multnomah County

Service Efforts and Accomplishments FY2004

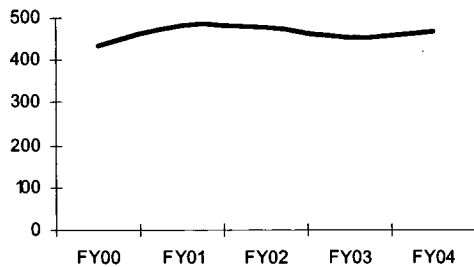
Library

Spending and Staffing

Spending
(In millions of \$, adjusted for inflation)



Staffing
(Full-time equivalent)



The Multnomah County Library serves County residents by providing books and other materials to meet their informational, educational, cultural, and recreational needs. The Library upholds the principles of intellectual freedom and the public's right to know by providing people of all ages with access and guidance to information that reflects all points of view.

The Library spent \$46.3 million in Fiscal Year 2004 (July 1, 2003 – June 30, 2004), a decrease of 1% from FY00 after adjusting for inflation. This does not include construction costs for new and renovated libraries, but does include the annual debt payments for them.

- In FY04, 57% of Library funding derived from voter-approved levies and the issuance of bonds, and 34% was from the County general fund

- In FY04, \$68 dollars were spent per county resident compared to \$73 dollars in FY02
- 13% of the Library's operating expenditure was for books and materials

The number of hours worked by Library employees was equal to 468 full-time positions in FY04. This is an increase of 7.5% since FY00, but 2.3% decrease from FY01.

- 63,617 hours were worked by volunteers in County libraries in FY04, an increase of 38% over five years

Accomplishments

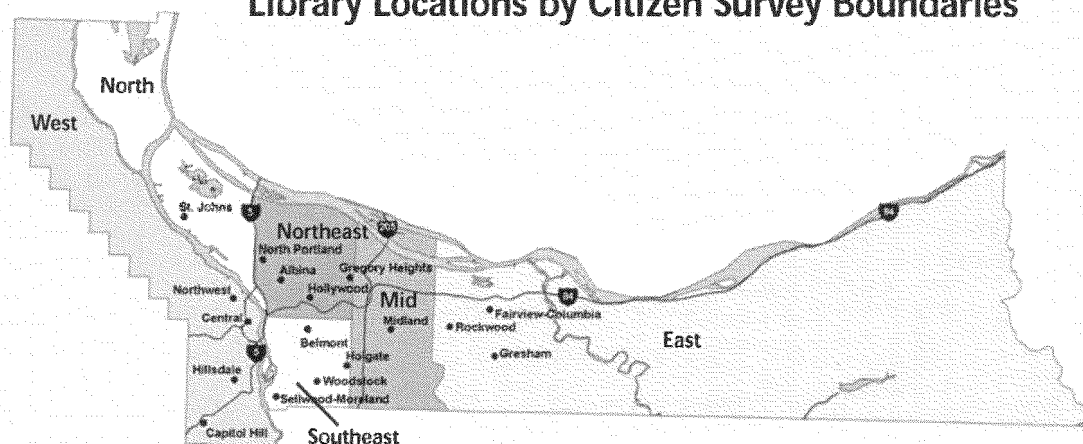
- Passed a 5-year replacement levy
- Opened the Hillsdale Library, the first County facility to achieve Leadership in Energy and Environment Design certification
- Completed all branch library renovations
- The highest material circulation nationally
- Hired new Director of Libraries
- Received a 2002 Governor's Livability Award for the Hollywood Library

Issues

- Funding relies heavily on voter-approved levies and local economic conditions
- The books and materials budget was kept at a reduced level

Books and Reading

Library Locations by Citizen Survey Boundaries



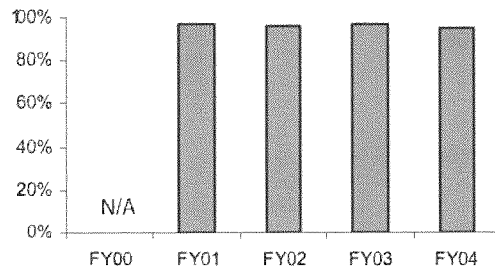
One of the Library's primary purposes is to provide a wide range of books and other materials to the citizens of Multnomah County. The Library has a large collection that includes popular titles, classics, children's books, training and research materials, and many other resources. In addition, the Library supports opportunities to increase reading and literacy in the community by providing outreach, reading programs, and materials in alternate formats and languages to meet the needs of county residents.

In FY04, the Library circulated 18,762,556 books and materials, consisting of 39% check-out transactions and 61% renewal transactions. Of those transactions, 28% of check-outs were processed by self-check out machines and 11% of renewals were online renewals by patrons.

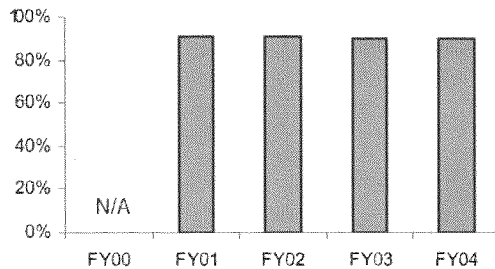
Workload	FY00	FY01	FY02	FY03	FY04
Books and materials in languages other than English	26,558	28,103	34,505	36,229	39,363
Books and materials in large print, audio and video tape, DVD or CD	209,052	209,959	255,489	283,249	296,012
New library cards issued annually	68,752	68,559	70,219	73,012	76,161
Hours open (all libraries)	37,677	42,698	47,379	45,594	48,297
Book holds filled	893,039	1,053,627	1,396,277	1,685,858	1,774,863
Books circulated (includes both check-outs and renewals)	12,152,743	14,008,166	16,133,945	17,854,110	18,762,556

Books and Reading

Satisfaction with Overall Library Quality



Satisfaction with Availability of Books and Materials



Multnomah County Auditor's Office's independent phone survey of county residents indicated a high level of overall citizen satisfaction in the four years surveyed.

- In FY04, 65% of survey respondents answered very satisfied and 31% answered somewhat satisfied with the Library's overall quality

The Library maintained a high level of satisfaction with the availability of books and materials at Multnomah County Libraries in general. However, the percent of visitors who found the specific subject or author they were seeking declined.

- In FY04, 60% of survey respondents answered very satisfied and 30% answered somewhat satisfied with the availability of books and materials
- The frequency of visits to the Library per capita has increased 8% since FY00

Results

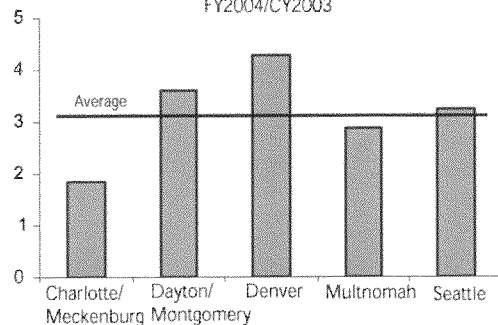
	FY00	FY01	FY02	FY03	FY04
Visitors who found something to check out	N/A	N/A	91%	94%	87%
Visitors who found the specific subject or author they were seeking	N/A	N/A	88%	80%	81%
Visitors who found the specific title they were seeking	N/A	N/A	64%	78%	73%
Unavailable items delivered within 7 days	56%	60%	61%	58%	59%
Borrowers used card in last three years	N/A	N/A	N/A	436,104	465,223
Books and materials turnover rate	N/A	8.2	8.6	9.3	9.7
Frequency of visits to Library per capita	6.1	5.0	5.8	6.6	6.6

Efficiency

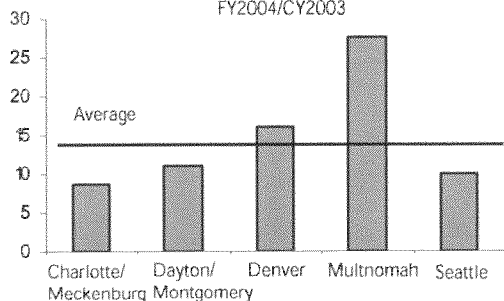
	FY00	FY01	FY02	FY03	FY04
Circulation per employee (excludes online renewals)	N/A	N/A	30,038	35,508	37,314
Self check-out machine use	548,453	620,362	1,051,862	1,980,671	2,002,783
Online renewal transactions by patrons	N/A	N/A	1,872,003	1,803,202	1,307,104

Comparison to Other Libraries

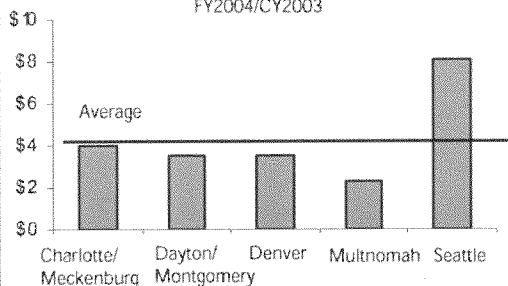
Books and Materials per Capita
FY2004/CY2003



Circulation per capita
FY2004/CY2003



Expenditures per Item Circulated
FY2004/CY2003



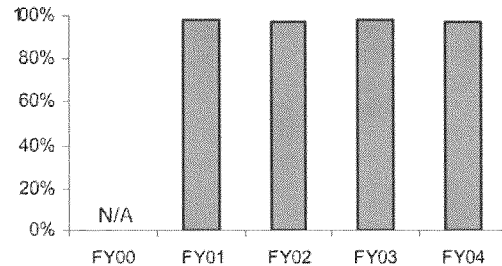
Libraries around the country provide a core set of services, such as checking books in and out, that are relatively easy to compare. For the purposes of this report, the public library systems in Charlotte/Mecklenburg County, NC; Dayton/Montgomery County, OH; Denver, CO; and Seattle, WA were used as comparison sites based on similarities in the population served and library system characteristics.

While many services are similar, no two library systems are exactly alike; for example, Dayton/Montgomery County has four overlapping library systems within the service area. Differences in services and how each library defines services and operating expenditures affect the results presented here. Results should be interpreted cautiously. This year, we revised our data collection method and the Appendix includes data sources.

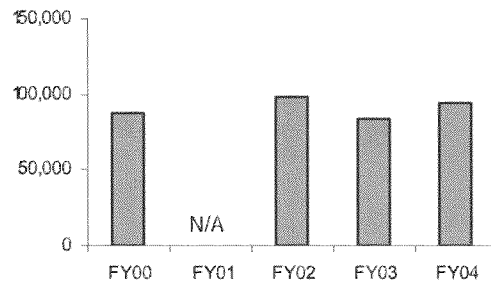
- The number of books and materials per capita in Multnomah County was 2.9 in FY04, lower than the average of 3.2
- The Multnomah County Library's circulation per capita was 27.7, the highest among jurisdictions compared
- Operating expenditures per item circulated for Multnomah County was \$2.27, the lowest among jurisdictions compared. These expenditures excluded capital expenditures. Factors that could affect this measure include service levels, special programs and services available, ownership status of buildings, and many others

General Information and Information Literacy

Residents Reporting Satisfaction with Library Assistance



Telephone Inquiries



The Library provides a number of programs, resources, and services to meet the information needs of county residents. These services include: Internet, fax, and telephone access to resources; staff assistance with homework, reference questions, and electronic resources; computer stations for public use; classes to help adults and youth learn to use information and technology; information websites regarding business start-up and community; and programs on investing and job-hunting.

To assist patrons in using these resources, Library staff are available to answer questions, instruct patrons in computer use, and give information about the library.

- The number of Information Literacy classes provided has increased 84% since FY00
- The Library maintained a high level of citizen satisfaction with library assistance. In FY04, 79% of survey respondents answered very satisfied and 18% answered somewhat satisfied with library staff assistance

Workload

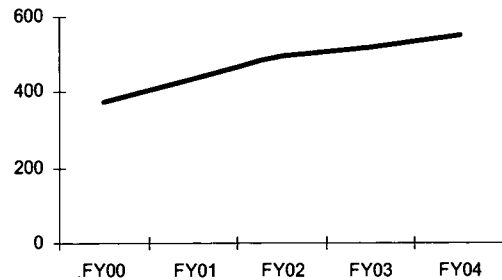
	FY00	FY01	FY02	FY03	FY04
Reference transactions	N/A	N/A	N/A	N/A	N/A
In-library use of printed materials	N/A	N/A	N/A	1,795,302	2,100,027
In-library use of electronic resources	N/A	N/A	N/A	5,770,599	3,974,685
Website hits ¹	42,323,312	43,346,524	44,568,574	66,650,158	93,764,392
Students taught technology information skills and library resources	15,749	14,392	17,985	13,616	14,747
Information literacy classes held	340	403	450	493	627
Website hits for homework help ¹	119,547	348,259	2,635,053	2,688,908	3,658,638

¹ Includes graphics plus 1 hit for the page

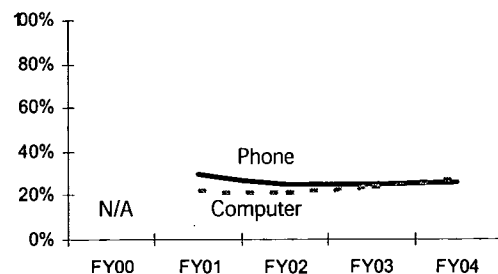
Library

General Information and Information Literacy

In-Library Computers Available for Public Use



Respondents who Accessed the Library Remotely



The Library provides computers for the public to use. Visitors use these computers to access the Internet, do research, and get information about the Library's resources.

- The number of public computers increased as new libraries were built and old facilities were renovated

Technology provides more ways for people to interact with the Library in addition to personal contact. More patrons are accessing the Library on line than in the past. AskUs! Online service is an example of a service that the Library offers remotely, allowing patrons to ask questions via email.

- In FY04, 26% of respondents to the annual citizen survey contacted the Library by phone at least once while 27% contacted the Library at least once via computer

Results

	FY00	FY01	FY02	FY03	FY04
Online service satisfaction measure		Under Development			
Satisfaction with information literacy classes	N/A	N/A	99%	96%	98%

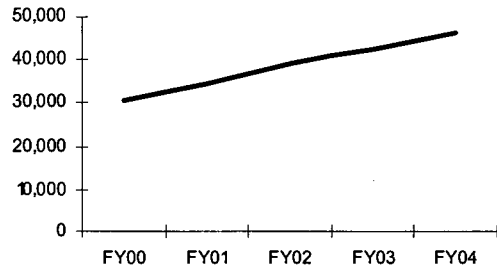
Efficiency

	FY00	FY01	FY02	FY03	FY04
Reference transactions per reference librarian		Under Development			

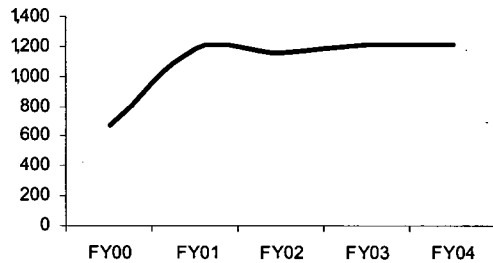
Library

Childhood and Lifelong Learning

Enrollment in Summer Reading Program



Visits to Adult Outreach Locations



The Library provides opportunities for people to learn at any age. These include: books and programs available to parents and childcare facilities to establish early reading habits; working with schools; programs on investing and job-hunting; accommodations for people with special needs; and library materials delivered to nursing home residents and homebound individuals as well as those at shelters, jails, institutions, and retirement homes.

- The number of children enrolled in the Summer Reading Program has grown 51% since FY00
- The number of visits made to deliver library materials to adult outreach locations increased in FY01 and has been stable the last four years

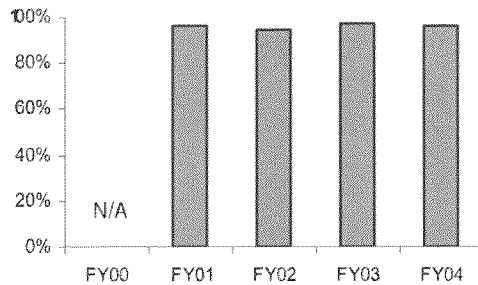
Workload

	FY00	FY01	FY02	FY03	FY04
Books distributed to child care facilities	83,005	92,575	95,257	113,047	104,293
Contacts with youth in targeted programs inside and outside libraries	465,727	261,910	542,602	382,962	522,133
Electronic resources website page hits ²	2,926,152	3,104,347	4,498,857	5,160,355	10,724,649
Youth interest website page hits ²	99,955	2,776,801	2,382,437	4,032,899	4,328,101
Technology classes offered for seniors	New Program	79	69	81	106
Books distributed through adult outreach services	142,651	183,610	202,322	186,587	176,713

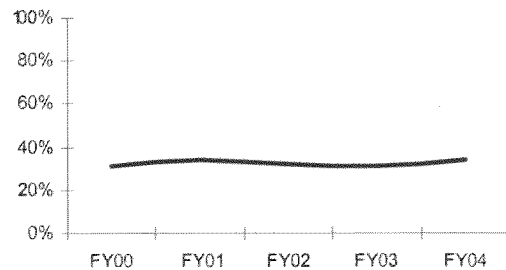
² Includes graphics plus 1 hit for each page

Childhood and Lifelong Learning

Satisfaction with Children's Programs



Youth who Used Their Library Cards



In addition to in-library programs, the Library offers programs in schools to encourage students to read. The Library brings paperbacks to classrooms and after-school programs, makes presentations in schools to teach students how to use the Library and conduct research, and offers one-on-one homework assistance by trained volunteers.

- In FY04, 76% of survey respondents answered very satisfied and 20% answered somewhat satisfied with children's programs
- Over the last 5 years, between 31% and 34% of youth in the county used their library cards in the preceding 12 months

Results

	FY00	FY01	FY02	FY03	FY04
Young cardholders added annually	N/A	19,061	18,510	17,367	18,280
Percent of books and materials in languages other than English	1.5%	1.6%	1.9%	1.9%	2.0%
Percent of circulation that is materials for children and young adults	28%	27%	27%	28%	28%
Percent of active cardholders over 55 years old (used card within past 12 months)	N/A	N/A	N/A	14%	13%

Efficiency

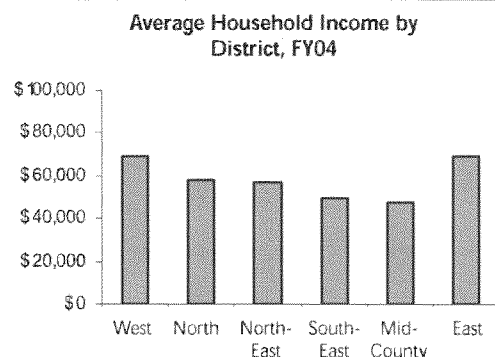
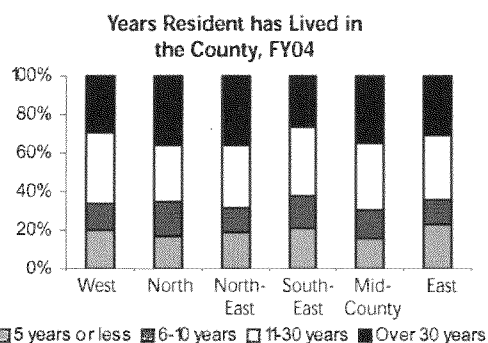
	FY00	FY01	FY02	FY03	FY04
Cost per book circulated by adult outreach services (adjusted for inflation)	\$2.53	\$2.03	\$2.01	\$2.72	\$2.48

Multnomah County

Service Efforts and Accomplishments FY2004

Citizen Survey Results

Community Characteristics



Since 2001, the Auditor's Office has conducted an annual survey of citizens to obtain information about their satisfaction with services and their views on how well the County is doing. From this survey it is also possible to make comparisons by geographical areas. Further information about the survey is in the Introduction (p.9) and Appendix (p.50)

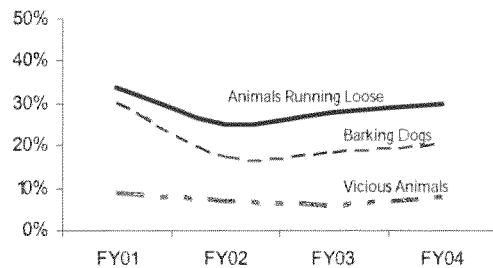
- In FY04, 20% of respondents reported they had lived in the county 5 years or less, with the East district having the largest percentage of new residents
- In the past four years, the percentage of newer residents has decreased
- Reported average household income has increased in the last four years
- The West and East districts had the highest percentage of residents who made over \$59,000 in FY04 (45% each)

	FY01	FY02	FY03	FY04	Percent Change
Residents living in county 5 years or less	24%	22%	20%	20%	-4%
Residents living in county 6-10 years	16%	17%	15%	14%	-2%
Residents living in county 11-30 years	34%	34%	32%	34%	-1%
Residents living in county over 30 years	26%	27%	32%	32%	+6%
Average household income	\$58,124	\$55,079	\$58,595	\$59,348	+2%

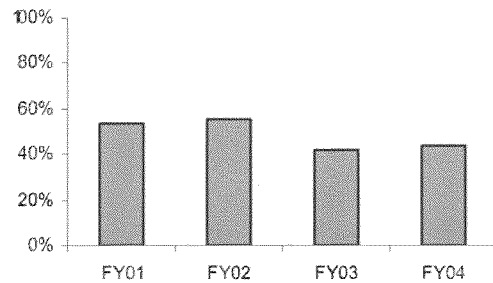
Citizen Survey Results

Vibrant Community

Residents Reporting Problems with Animals in Neighborhood



Residents Reporting Satisfaction with County Animal Services



Animal Services

One of the County's priorities is that residents should have clean, healthy neighborhoods with a vibrant sense of community. The citizen survey questions residents about specific services that affect the community and, more generally, about the level of government support and problems in the neighborhood.

For example, problems with animals in the neighborhood can affect residents' perception of liveability.

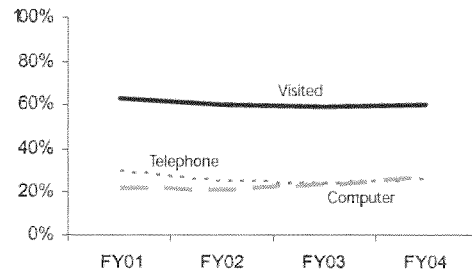
- The percentage of residents reporting problems with animals has remained fairly stable since FY01
- Residents in the Southeast and East County districts were least satisfied with the service they received from County Animal Services

	FY01	FY02	FY03	FY04	Percent Change
Residents who reported an animal problem to the County in the past year	10%	8%	9%	9%	-

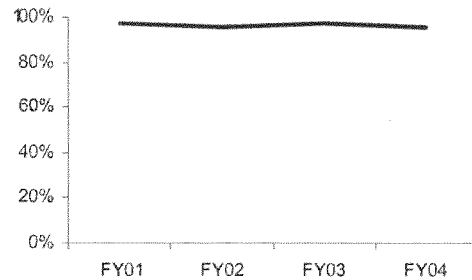
Citizen Survey Results

Vibrant Community

How Residents Accessed Library Services



Residents who Reported They were Satisfied with Library Services



Libraries

The Library Department operates Central Library in downtown Portland and 16 libraries in the neighborhoods. Libraries contribute to a sense of community.

- For the first time since FY01, the percent of residents who accessed the Library by computer (27%) surpassed the percent who accessed services by phone (26%)
- A smaller percentage of residents in the North district reported visiting the Library in the last year
- Residents in the Mid-county district were the least likely to have accessed the Library by computer

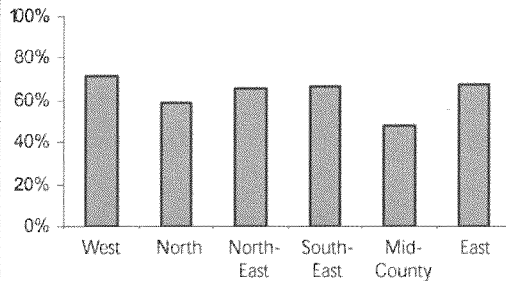
- Overall satisfaction with Library services has remained high, although the percent of respondents highly satisfied has declined 12% over the last 4 years

	FY01	FY02	FY03	FY04	Percent Change
Residents very satisfied or somewhat satisfied with hours Library is open	59%	51%	50%	56%	-5%
Residents very satisfied or somewhat satisfied with location	75%	76%	79%	82%	+9%
Residents very satisfied or somewhat satisfied with availability of books and materials	58%	57%	54%	60%	+3%
Residents very satisfied or somewhat satisfied with assistance provided by Library staff	79%	77%	77%	79%	-0%
Residents very satisfied or somewhat satisfied with children's programs	70%	70%	69%	76%	+9%

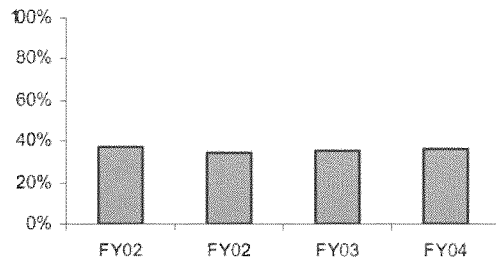
Citizen Survey Results

Vibrant Community

Residents who Strongly Agree Their Neighborhood is a Good Place to Live FY04



Residents who had Problems with Alcohol or Drug Abuse in Their Neighborhood



The County provides programs to help families and communities deal with social problems such as drug and alcohol problems, domestic abuse, and homelessness. Citizen connections with others in their neighborhood can be affected to some degree by County services and are important to a vibrant community.

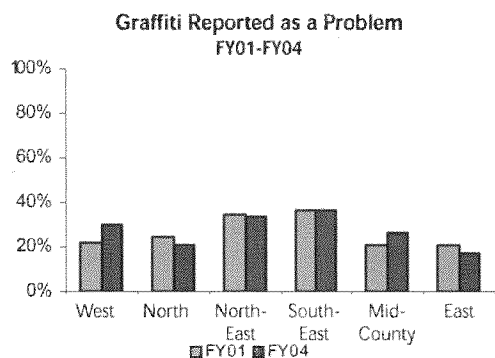
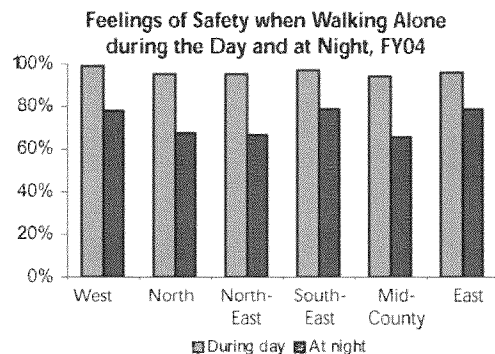
- In FY04, residents in the West district felt strongest (95%) that their neighborhood was a good place to live, although fewer than in FY03
- In FY04, residents in the North district increased their agreement that their neighborhood is a good place to live

- Residents in each of the districts clearly felt their neighbors would be willing to help each other. However, with the exception of the North district, fewer respondents felt neighbors would be willing to help each other than in FY03

	FY01	FY02	FY03	FY04	Percent Change
Residents who were aware of homeless adults in their neighborhood	24%	22%	24%	28%	+17%
Residents who strongly agree or agree people move in and out of the neighborhood a lot	36%	34%	35%	34%	-6%
Residents who strongly agree or agree very few of their neighbors know them	51%	48%	48%	42%	-18%
Residents who strongly agree or agree they can recognize most of the people on their block	81%	83%	80%	82%	+1%
Residents who strongly agree or agree they regularly stop and talk with people in neighborhood	73%	76%	73%	76%	+4%
Residents who strongly agree or agree their neighbors would be willing to help each other	87%	89%	90%	86%	-1%

Citizen Survey Results

Safety



Another County priority area is that residents should feel safe at home, work, school, and at play. The County provides law enforcement services to the unincorporated County, jails, prosecution, and supervision of adult and juvenile offenders.

- The percentage of residents who feel very safe walking alone in the neighborhood during the day has decreased 3% in the last four years
- The percentage of residents who feel very safe walking alone in the neighborhood at night decreased 8% from FY01 to FY03, but increased 8% over the last year
- Feelings of safety declined in the West, North, and Northeast districts, but increased in the Southeast, Mid-County and East districts since FY03

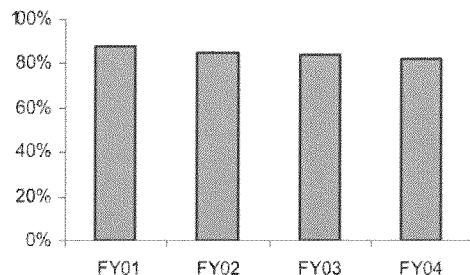
- In FY04, residents in the Northeast and Mid-County districts reported a higher incidence of being victims of crime

	FY01	FY02	FY03	FY04	Percent Change
Residents who agree that adults in the neighborhood can be counted on to watch out that children are safe	85%	86%	86%	82%	-4%
Residents who identified a problem with fighting in their neighborhood	16%	16%	16%	20%	+25%
Residents who reported they had been the victim of a crime	N/A	21%	21%	23%	+10%
Residents who were victimized and reported the crime	N/A	72%	75%	76%	+6%

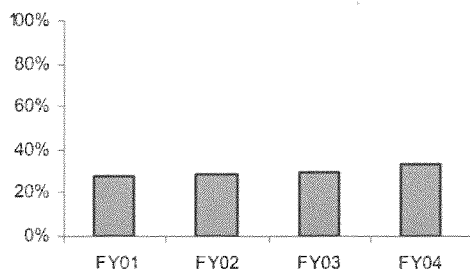
Citizen Survey Results

Basic Needs

Residents who Rate Themselves as Having Good, Very Good, or Excellent Health



Residents who Report They Can't Make Ends Meet or Have Just Enough Income



Many of the County's programs are for residents who need assistance meeting basic needs.

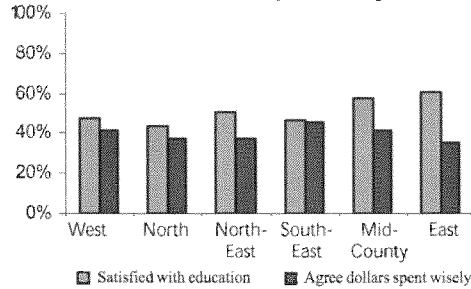
- Most residents (82%) rated themselves as having good, very good, or excellent health, but this has dropped in the last four years
- The percent of residents who report that they can't make ends meet or have just enough and no more has increased 22% in the last four years
- The percentage of residents who reported that their physical health or functioning limited activity some or a great deal increased 38% in the last four years

	FY01	FY02	FY03	FY04	Percent Change
Residents who report that their physical health or functioning limits their activities some or a great deal	26%	30%	34%	36%	+38%
Residents who report that their emotional or mental health problems limits their activities some or a great deal	14%	15%	16%	16%	+14%

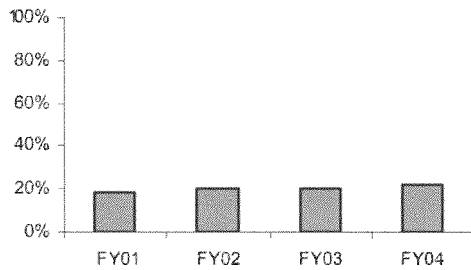
Citizen Survey Results

Education

Satisfaction with Education and Agreement that Dollars are Spent Wisely ¹



Residents Who Report a Problem with Children Who are Not in School During the Day



Many of the programs that the County provides are for families and children, and some are specifically intended to improve school performance. A priority for the County is that all children should succeed in school. In FY04, the citizen survey included some new questions specifically about education.

- Residents were more satisfied with the education provided in County schools than they were that districts were spending their dollars wisely
- Residents did not perceive a lot of neighborhood problems related to children

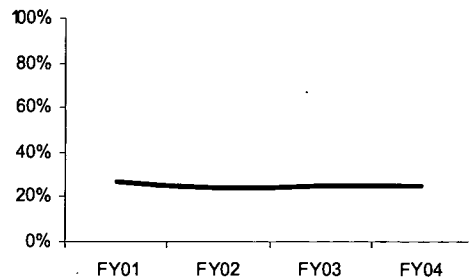
	FY01	FY02	FY03	FY04	Percent Change
Residents who had problems with children hanging around	18%	16%	16%	20%	+11%
Residents who were aware of homeless children in their neighborhood	4%	2%	3%	2%	-
Residents who strongly agree or agree if children were doing something wrong neighbors would do something about it	78%	84%	82%	78%	0%
Residents who strongly agree or agree that adults in the community know the children	69%	76%	72%	70%	+1%

¹ Very and somewhat satisfied are combined. Strongly and somewhat agree are combined

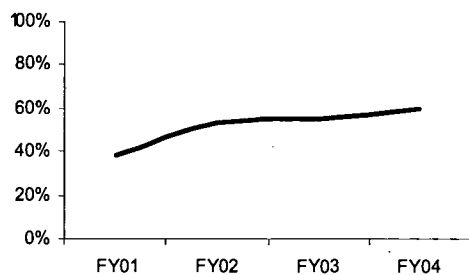
Citizen Survey Results

Accountability

Residents Aware That There is a City/County Information Telephone Number



Residents Aware of the County's Web Page



The County recognizes that residents want their government to be accountable at every level. Residents need to understand how government works and should have opportunities to participate.

- The purpose of the City/County telephone line is to increase accessibility for residents. Of the residents who were aware of the line, 30% had used it in the past year. Of those, 46% were very satisfied with the information they received
- In FY04, 31% of residents had attempted to find out about a City or County service besides Animal Services or the Library. However, 38% had difficulty in finding the service

- Of the residents (24%) who had used the County's web page in FY04, 33% were very satisfied with it

	FY01	FY02	FY03	FY04	Percent Change
Residents who attempted to find out about or use any City or County services	28%	24%	30%	31%	+11%
Residents who used the City/County telephone information and referral number	9%	9%	7%	8%	-11%
Residents who have access to the Internet either from home or other location	75%	75%	77%	79%	+5%
Residents who knew the County had a web page	38%	53%	55%	60%	+58%

Appendix

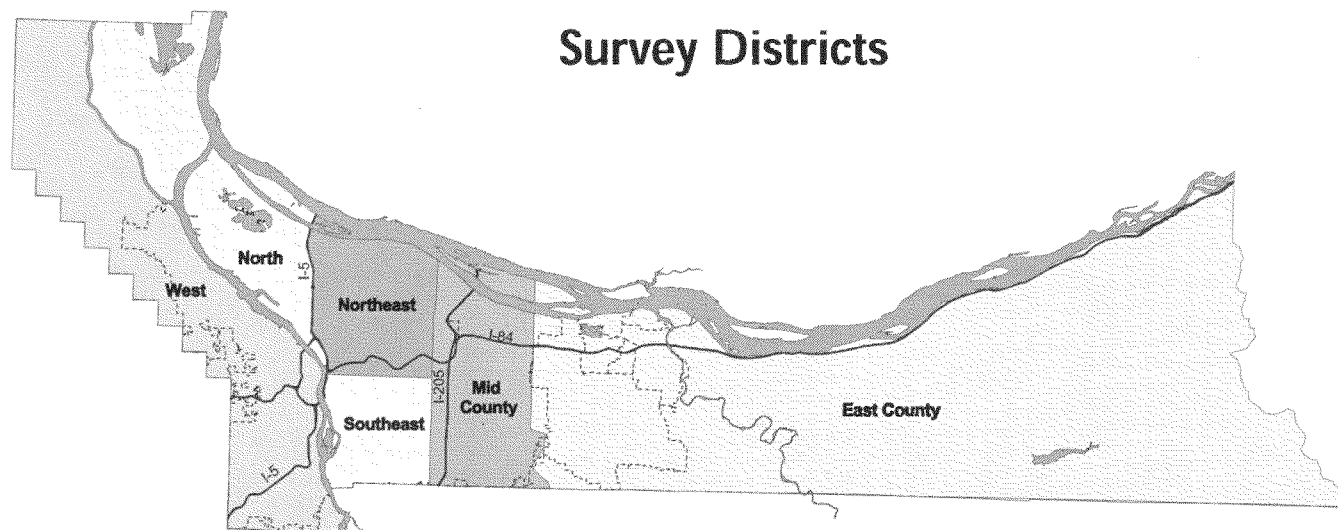
Appendix

Citizen Survey Results

The purpose of the Multnomah County citizen survey is to obtain information from citizens about their satisfaction with County services and their views on how well the County is doing. While many individual survey items are not directly linked to specific County services, they are designed to measure qualities that can be indirectly linked. We also hope to improve insight into how County government may contribute to citizens' overall feelings of regional and neighborhood livability.

The County's services are located throughout the County to allow easier access to citizens who need them. Services are provided in schools, non-profit programs, senior centers, branch offices, churches, clinics, and cultural and family centers. The Library has 16 branches, the Central Library in downtown Portland, and the Title Wave Used Bookstore. In the social and health services system each department has geographically dispersed locations to better serve citizens.

To analyze the survey data, we looked at citizen responses County wide and by service district. The service district boundaries were adopted from the former Department of Community and Family Services service boundaries. These are also closely aligned with the Department of County Human Services and Health Department service boundaries.



Appendix

2004								Prior Year TOTALS		
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
ANIMAL CONTROL										
Q1A - In the past year, have you had any problems in your neighborhood with barking dogs?										
No	84%	80%	79%	80%	76%	83%	81%	82%	82%	70%
Yes	16%	20%	21%	20%	24%	17%	19%	18%	18%	30%
							(1,693)	(1,594)	(1,985)	(1,502)
Q1B - In the past year, have you had any problems in your neighborhood with animals running loose?										
No	74%	69%	68%	72%	67%	70%	70%	72%	75%	66%
Yes	26%	31%	32%	28%	33%	30%	30%	28%	25%	34%
							(1,691)	(1,591)	(1,988)	(1,502)
Q1C - In the past year, have you had any problems in your neighborhood with a vicious animal?										
No	94%	93%	92%	91%	93%	92%	93%	93%	93%	91%
Yes	6%	7%	8%	9%	7%	8%	7%	7%	7%	9%
							(1,689)	(1,590)	(1,984)	(1,498)
Q1D - In the past year, have you reported an animal problem in your neighborhood to Multnomah County Animal Services:										
No	92%	90%	89%	93%	90%	90%	91%	91%	91%	90%
Yes	8%	10%	11%	7%	10%	10%	9%	9%	9%	10%
							(1,692)	(1,592)	(1,987)	(1,503)
Q1E - Thinking about the last time you called Multnomah County Animal Services, how satisfied were you with the service you received?										
Very dissatisfied	28%	29%	30%	33%	39%	64%	36%	38%	27%	32%
Somewhat dissatisfied	22%	21%	9%	44%	14%	14%	20%	20%	18%	14%
Somewhat satisfied	22%	25%	22%	11%	25%	9%	20%	19%	24%	25%
Very satisfied	28%	25%	39%	12%	22%	13%	24%	23%	31%	29%
							(155)	(143)	(160)	(146)

Appendix

2004							Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
LIBRARY										
Q2A - In the past 12 months, have you visited a Multnomah County library?										
No	36%	50%	35%	35%	44%	40%	40%	41%	40%	37%
Yes	64%	50%	65%	65%	56%	60%	60%	59%	60%	63%
							(1,692)	(1,593)	(1,987)	(1,502)
<i>Thinking about the Multnomah County library you usually go to . . .</i>										
Q2B - In general, how satisfied are you with the hours it is open?										
Very dissatisfied	1%	3%	1%	1%	-	-	1%	1%	2%	2%
Somewhat dissatisfied	9%	14%	10%	13%	8%	5%	10%	8%	8%	7%
Somewhat satisfied	37%	26%	35%	37%	30%	31%	33%	41%	40%	32%
Very satisfied	53%	57%	54%	49%	62%	64%	56%	50%	50%	59%
							(1,002)	(935)	(1,177)	(932)
Q2C - In general, how satisfied are you with its location?										
Very dissatisfied	1%	1%	2%	-	1%	-	1%	-	1%	1%
Somewhat dissatisfied	1%	6%	4%	1%	-	1%	2%	1%	1%	3%
Somewhat satisfied	17%	24%	13%	11%	16%	21%	17%	20%	22%	21%
Very satisfied	81%	69%	81%	88%	83%	78%	80%	79%	76%	75%
							(1,010)	(939)	(1,178)	(936)
Q2D - In general, how satisfied are you with the availability of books and materials?										
Very dissatisfied	2%	4%	2%	2%	2%	2%	2%	1%	3%	2%
Somewhat dissatisfied	7%	11%	10%	11%	8%	6%	9%	9%	7%	7%
Somewhat satisfied	32%	21%	24%	32%	30%	33%	29%	37%	34%	33%
Very satisfied	59%	64%	64%	55%	60%	59%	60%	53%	56%	58%
							(993)	(930)	(1,175)	(926)

Appendix

2004								Prior Year TOTALS				
		West	North	Northeast	Southeast	Mid-County	East	County Total		2003	2002	2001
Q2E -	In general, how satisfied are you with the assistance provided by library staff?											
	Very dissatisfied	1%	1%	1%	1%	-	1%	1%	-	1%	1%	1%
	Somewhat dissatisfied	2%	1%	1%	2%	2%	2%	2%	2%	2%	2%	1%
	Somewhat satisfied	18%	14%	17%	19%	20%	19%	18%	21%	21%	21%	19%
	Very satisfied	79%	84%	81%	78%	78%	78%	79%	77%	76%	79%	79%
								(984)	(914)	(1,150)	(917)	
Q2F -	In general, how satisfied are you with the children's programs?											
	Very dissatisfied	1%	3%	-	-	1%	-	1%	1%	1%	3%	3%
	Somewhat dissatisfied	3%	7%	2%	2%	3%	2%	3%	2%	3%	2%	2%
	Somewhat satisfied	25%	15%	16%	29%	21%	14%	21%	28%	27%	26%	26%
	Very satisfied	71%	75%	82%	69%	75%	84%	75%	69%	69%	69%	69%
								(374)	(344)	(462)	(386)	
Q2G -	In the past 12 months, have you contacted the Multnomah County library by telephone?											
	No	71%	78%	72%	68%	77%	79%	74%	76%	75%	70%	
	Yes	29%	22%	28%	32%	23%	21%	26%	24%	25%	30%	
								(1,692)	(1,588)	(1,983)	(1,502)	
Q2H -	In the past 12 months, have you contacted the Multnomah County library by computer?											
	No	69%	76%	70%	69%	80%	75%	73%	76%	79%	78%	
	Yes	31%	24%	30%	31%	20%	25%	27%	24%	21%	22%	
								(1,690)	(1,591)	(1,985)	(1,504)	
Q2I -	Overall, how satisfied are you with Multnomah County libraries?											
	Very dissatisfied	1%	3%	1%	1%	2%	3%	1%	1%	1%	2%	
	Somewhat dissatisfied	2%	2%	4%	4%	2%	2%	3%	3%	2%	1%	
	Somewhat satisfied	30%	37%	24%	32%	35%	32%	32%	30%	30%	24%	
	Very satisfied	67%	58%	71%	63%	61%	63%	64%	66%	67%	73%	
								(1,448)	(1,269)	(1,607)	(1,203)	

Appendix

2004							Prior Year TOTALS				
		West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
SCHOOL DISTRICT SERVICES											
Q3 -	Thinking about local public schools in Multnomah County, how satisfied are you with the education provided?										
	Very dissatisfied	21%	20%	19%	20%	22%	17%	20%			
	Somewhat dissatisfied	31%	36%	30%	33%	20%	22%	29%			
	Somewhat satisfied	31%	30%	42%	30%	35%	42%	34%			
	Very satisfied	17%	14%	9%	17%	23%	19%	17%			
								(1,287)			
Q3A -	Would you agree or disagree that schools are spending their dollars wisely?										
	Strongly disagree	33%	34%	33%	27%	35%	36%	33%			
	Somewhat disagree	26%	29%	29%	28%	23%	28%	27%			
	Somewhat agree	28%	27%	24%	33%	26%	24%	27%			
	Strongly agree	13%	10%	14%	12%	16%	12%	13%			
								(1,452)			
Q3B -	Do you have at least one child who is enrolled in a public school in Multnomah County?										
	No	81%	80%	76%	79%	73%	71%	77%			
	Yes	19%	20%	24%	21%	27%	29%	23%			
								(1,693)			
Q3C -	What school does he/she attend?										

Appendix

2004							Prior Year TOTALS		
							2003	2002	2001
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							2003	2002	2001
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Appendix

2004							Prior Year TOTALS		
							2003	2002	2001
	West	North	Northeast	Southeast	Mid-County	East	County Total		
Q4E - How satisfied were you with the information received?									
Very dissatisfied	16%	9%	12%	8%	9%	30%	12%	15%	7%
Somewhat dissatisfied	9%	18%	12%	16%	4%	10%	12%	9%	9%
Somewhat satisfied	28%	27%	23%	36%	39%	20%	30%	25%	29%
Very satisfied	47%	46%	53%	40%	48%	40%	46%	51%	55%
							(129)	(107)	(170)
Q5 - Do you have access to the Internet either from home or from another location?									
No	16%	26%	25%	14%	25%	22%	21%	24%	26%
Yes	84%	74%	75%	86%	75%	78%	79%	76%	74%
							(1,692)	(1,593)	(1,988)
Q5A - Did you know Multnomah County has a web page?									
No	34%	42%	33%	39%	51%	40%	40%	45%	47%
Yes	66%	58%	67%	61%	49%	60%	60%	55%	53%
							(1,340)	(1,215)	(1,470)
Q5B - Have you ever used the Multnomah County web page?									
No	52%	49%	43%	53%	39%	52%	49%	61%	57%
Yes	48%	51%	57%	47%	61%	48%	51%	39%	43%
							(804)	(661)	(777)
Q5C - How satisfied were you with the web page?									
Very dissatisfied	4%	3%	4%	-	3%	2%	3%	2%	1%
Somewhat dissatisfied	13%	7%	4%	9%	10%	14%	10%	8%	7%
Somewhat satisfied	53%	59%	65%	60%	50%	45%	55%	56%	48%
Very satisfied	30%	31%	27%	31%	37%	39%	32%	34%	44%
							(395)	(247)	(305)
Q6A - Are you or a family member currently using senior or aging services?									
No							91%	92%	93%
Yes							9%	8%	7%
							(1,683)	(1,589)	(1,984)

Appendix

2004							Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q6B - Overall, how satisfied were you with this service?										
Very dissatisfied							2%	8%	6%	
Somewhat dissatisfied							11%	9%	3%	
Somewhat satisfied							36%	33%	28%	
Very satisfied							51%	50%	63%	
							(143)	(120)	(139)	
Q7A - Are you or a family member currently using disability services?										
No							91%	92%	92%	
Yes							9%	8%	8%	
							(1,689)	(1,588)	(1,986)	
Q7B - Overall, how satisfied were you with this service?										
Very dissatisfied							7%	10%	5%	
Somewhat dissatisfied							13%	15%	11%	
Somewhat satisfied							41%	28%	31%	
Very satisfied							39%	47%	53%	
							(144)	(118)	(150)	
Q8A - Are you or a family member currently using adult foster care?										
No							98%	98%	98%	
Yes							2%	2%	2%	
							(1,690)	(1,593)	(1,986)	
Q8B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	8%	11%	
Somewhat dissatisfied							5%	13%	7%	
Somewhat satisfied							36%	25%	15%	
Very satisfied							59%	54%	67%	
							(24)	(24)	(35)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q9A – Are you or a family member currently using the Neighborhood District Attorney Program?										
No							100%	99%	99%	
Yes							0%	1%	1%	
							(1,690)	(1,590)	(1,975)	
Q9B - Overall, how satisfied were you with this service?										
Very dissatisfied							8%	-	9%	
Somewhat dissatisfied							10%	-	4%	
Somewhat satisfied							49%	70%	26%	
Very satisfied							33%	30%	61%	
							(18)	(10)	(23)	
Q10A - Are you or a family member currently using the Connections Program for Young Parents?										
No							100%	99%	99%	
Yes							0%	1%	1%	
							(1,688)	(1,593)	(1,979)	
Q10B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	7%	
Somewhat dissatisfied							-	-	-	
Somewhat satisfied							28%	-	29%	
Very satisfied							72%	100%	64%	
							(5)	(2)	(14)	
Q11A - Are you or a family member currently using a County clinic, for example, a TB, Methadone, HIV, or dental clinic?										
No							95%	96%	95%	
Yes							5%	4%	5%	
							(1,687)	(1,590)	(1,979)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q11B - Overall, how satisfied were you with this service?										
Very dissatisfied							7%	7%	8%	
Somewhat dissatisfied							4%	8%	8%	
Somewhat satisfied							38%	25%	32%	
Very satisfied							51%	60%	52%	
							(86)	(60)	(104)	
Q12A - Are you or a family member currently using the Healthy Start Program?										
No							99%	99%	99%	
Yes							1%	1%	1%	
							(1,687)	(1,595)	(1,971)	
Q12B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	11%	
Somewhat dissatisfied							-	-	-	
Somewhat satisfied							28%	33%	39%	
Very satisfied							72%	67%	50%	
							(8)	(3)	(18)	
Q13A - Are you or a family member currently using mediation for family court services?										
No							99%	99%	98%	
Yes							1%	1%	2%	
							(1,691)	(1,590)	(1,986)	
Q13B - Overall, how satisfied were you with this service?										
Very dissatisfied							10%	35%	23%	
Somewhat dissatisfied							18%	6%	11%	
Somewhat satisfied							35%	41%	33%	
Very satisfied							37%	18%	33%	
							(14)	(17)	(27)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q14A - Are you or a family member currently using the WIC program?										
No							93%	95%	94%	
Yes							7%	5%	6%	
							(1,687)	(1,593)	(1,983)	
Q14B - Overall, how satisfied were you with this service?										
Very dissatisfied							-	1%	6%	
Somewhat dissatisfied							3%	4%	2%	
Somewhat satisfied							22%	26%	25%	
Very satisfied							75%	69%	67%	
							(111)	(78)	(115)	
Q15A - Are you or a family member currently using the Foodhandler's Card program?										
No							88%	91%	90%	
Yes							12%	9%	10%	
							(1,692)	(1,593)	(1,980)	
Q15B - Overall, how satisfied were you with this service?										
Very dissatisfied							1%	1%	4%	
Somewhat dissatisfied							7%	4%	2%	
Somewhat satisfied							35%	33%	27%	
Very satisfied							57%	62%	67%	
							(187)	(141)	(172)	
Q16A - In the past year, have you been a victim of a crime?										
No	79%	82%	74%	77%	74%	78%	78%	79%	80%	
Yes	21%	18%	26%	23%	26%	22%	22%	21%	20%	
							(1,693)	(1,592)	(1,989)	
Q16B - Did you report the crime?										
No	30%	32%	18%	35%	22%	16%	26%	26%	28%	
Yes	70%	68%	82%	65%	78%	84%	74%	74%	72%	
							(378)	(333)	(405)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q15C - Did you have contact with the District Attorney's Office?										
No							90%	91%	88%	
Yes							10%	9%	12%	
							(390)	(331)	(403)	
Q15D - Did they inform you of services that may help you?										
No							33%	28%	36%	
Yes							67%	72%	64%	
							(40)	(29)	(47)	
Q15E - Did you receive help from a DA-appointed victim's advocate?										
No							85%	85%	52%	
Yes							15%	15%	48%	
							(27)	(20)	(29)	
Q15F - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	7%	
Somewhat dissatisfied							-	-	7%	
Somewhat satisfied							-	67%	22%	
Very satisfied							100%	33%	64%	
							(4)	(3)	(14)	
Q16A - In the past year, have you been supervised by a County parole or probation officer?										
No							99%	99%	99%	
Yes							1%	1%	1%	
							(1,692)	(1,594)	(1,989)	
Q16B - In the past year, did you have regular contact with your parole or probation officer?										
No							13%	33%	38%	
Yes							87%	67%	62%	
							(9)	(12)	(21)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q17C - In the past year, do you feel you have received fair treatment by your parole or probation officer?										
No							14%	25%	38%	
Yes							86%	75%	62%	
							(9)	(12)	(21)	
Q17D - In the past year, how often has your parole or probation officer treated you with respect?										
Always							56%	42%	70%	
Most of the time							30%	25%	20%	
Some of the time							14%	17%	-	
Never							-	16%	10%	
							(9)	(12)	(20)	
Q18A - In the past year, have you been incarcerated in a Multnomah County jail?										
No							99%	99%	99%	
Yes							1%	1%	1%	
							(1,691)	(1,594)	(1,989)	
Q18B - Do you feel you received fair treatment from jail personnel?										
No							44%	40%	21%	
Yes							56%	60%	79%	
							(8)	(10)	(14)	
Q18C - How often do you feel jail personnel treated you with respect?										
Always							36%	-	23%	
Most of the time							15%	40%	39%	
Some of the time							35%	50%	23%	
Never							14%	10%	15%	
							(8)	(10)	(13)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q18D - Did you receive any transitional services to assist you with reentry into the community?										
No							56%	80%	75%	
Yes							44%	20%	25%	
							(8)	(10)	(12)	
Q18E - What service or services did you receive?										
Q18F - Overall, how satisfied were you with this service?										
Very dissatisfied							-	-	33%	
Somewhat dissatisfied							-	-	33%	
Somewhat satisfied							-	50%	-	
Very satisfied							100%	50%	34%	
							(4)	(2)	(3)	
Q19A - In the past year, have you applied for a marriage license or domestic partner registration?										
No							98%	98%	97%	
Yes							2%	2%	3%	
							(1,693)	(1,594)	(1,987)	
Q19B - How difficult or easy was it to find the applications?										
Very difficult							-	-	2%	
Somewhat difficult							-	7%	6%	
Somewhat easy							20%	29%	14%	
Very easy							80%	64%	78%	
							(33)	(28)	(49)	

Numbers too small to analyze

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q19C - How difficult or easy was it to understand the application process?										
Very difficult							-	-	3%	
Somewhat difficult							-	10%	8%	
Somewhat easy							22%	29%	14%	
Very easy							78%	61%	75%	
							(32)	(28)	(51)	
Q20A - Do you use any of these bridges at least once a week: Sellwood, Hawthorne, Morrison, Burnside, Broadway, and/or Sauvie Island?										
No	36%	44%	32%	31%	69%	65%	45%	50%	44%	
Yes	64%	56%	68%	69%	31%	35%	55%	50%	56%	
							(1,693)	(1,591)	(1,982)	
Q20B - In the past year, have you experienced a bridge closure or delay due to a special event or construction?										
No	46%	32%	34%	46%	49%	59%	43%	39%	38%	
Yes	54%	68%	66%	54%	51%	41%	57%	61%	62%	
							(921)	(786)	(1,093)	
Q20C - Do you feel you were adequately notified in advance of the changes in traffic flow due to the event or construction?										
No	26%	23%	27%	33%	23%	34%	27%	24%	23%	
Yes	74%	77%	73%	67%	77%	66%	73%	76%	77%	
							(512)	(474)	(671)	

Appendix

2004							Prior Year TOTALS		
West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
NEIGHBORHOOD									
Q22A – I think my neighborhood is a good place for me to live.									
Strongly disagree	2%	2%	3%	2%	6%	2%	3%	2%	3%
Somewhat disagree	3%	4%	5%	5%	12%	6%	6%	6%	5%
Somewhat agree	23%	35%	27%	26%	34%	25%	28%	30%	30%
Strongly Agree	72%	59%	65%	67%	48%	67%	63%	62%	64%
						(1,662)	(1,579)	(1,966)	(1,492)
Q22B - I feel there is a sense of community in my neighborhood.									
Strongly disagree	7%	8%	12%	7%	17%	6%	9%	7%	8%
Somewhat disagree	15%	11%	13%	14%	21%	18%	15%	16%	13%
Somewhat agree	38%	42%	33%	41%	39%	38%	39%	40%	43%
Strongly Agree	40%	39%	42%	38%	23%	38%	37%	37%	37%
						(1,653)	(1,556)	(1,925)	(1,458)
Q22C - If children in my community were doing something wrong, neighbors would do something about it.									
Strongly disagree	6%	7%	10%	8%	13%	6%	8%	6%	7%
Somewhat disagree	13%	13%	15%	12%	18%	9%	13%	13%	10%
Somewhat agree	40%	39%	37%	37%	33%	39%	38%	42%	43%
Strongly Agree	41%	41%	38%	43%	36%	46%	41%	39%	41%
						(1,542)	(1,449)	(1,817)	(1,339)
Q22D - Adults in my community know the kids in their neighborhood.									
Strongly disagree	11%	9%	9%	10%	16%	12%	11%	9%	12%
Somewhat disagree	19%	18%	20%	22%	21%	11%	19%	19%	15%
Somewhat agree	40%	43%	38%	40%	37%	40%	39%	43%	44%
Strongly Agree	30%	30%	33%	28%	26%	37%	31%	29%	32%
						(1,517)	(1,410)	(1,772)	(1,330)

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
Q22E - Very few of my neighbors know me.										
Strongly disagree	34%	36%	39%	30%	33%	35%	34%	28%	30%	29%
Somewhat disagree	24%	24%	21%	28%	21%	23%	24%	24%	22%	21%
Somewhat agree	24%	23%	21%	23%	23%	22%	22%	29%	29%	28%
Strongly Agree	18%	17%	19%	19%	23%	20%	20%	19%	19%	22%
							(1,664)	(1,572)	(1,972)	(1,496)
Q22F - People around here are willing to help their neighbors.										
Strongly disagree	4%	6%	7%	4%	9%	5%	6%	4%	5%	5%
Somewhat disagree	6%	6%	8%	8%	10%	7%	7%	7%	6%	8%
Somewhat agree	43%	36%	37%	46%	43%	37%	41%	44%	43%	41%
Strongly Agree	47%	52%	48%	42%	38%	51%	46%	45%	46%	46%
							(1,641)	(1,518)	(1,910)	(1,451)
Q22G - I can recognize most of the people who live on my block.										
Strongly disagree	7%	6%	7%	5%	12%	10%	8%	7%	7%	8%
Somewhat disagree	11%	8%	8%	9%	14%	9%	10%	12%	10%	10%
Somewhat agree	29%	27%	24%	34%	26%	28%	28%	31%	35%	28%
Strongly Agree	53%	59%	61%	52%	48%	53%	54%	50%	48%	54%
							(1,674)	(1,582)	(1,971)	(1,491)
Q22H - You can count on adults in this neighborhood to watch out that children are safe.										
Strongly disagree	6%	6%	5%	6%	8%	8%	6%	4%	5%	6%
Somewhat disagree	8%	10%	13%	10%	17%	9%	11%	11%	8%	9%
Somewhat agree	37%	37%	37%	42%	34%	38%	37%	40%	41%	37%
Strongly Agree	49%	47%	45%	42%	41%	45%	46%	45%	46%	48%
							(1,535)	(1,423)	(1,836)	(1,371)
Q22I - People move in and out of my neighborhood a lot.										
Strongly disagree	39%	44%	34%	35%	37%	42%	39%	35%	38%	38%
Somewhat disagree	26%	25%	33%	33%	28%	22%	27%	30%	28%	26%
Somewhat agree	19%	19%	20%	21%	17%	21%	19%	22%	21%	20%
Strongly Agree	16%	12%	13%	11%	18%	15%	15%	13%	13%	16%
							(1,637)	(1,553)	(1,913)	(1,452)

Appendix

2004							Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q22J - I regularly stop and talk with the people in my neighborhood.										
Strongly disagree	10%	11%	7%	11%	14%	10%	11%	11%	11%	13%
Somewhat disagree	12%	12%	12%	12%	17%	13%	13%	17%	13%	13%
Somewhat agree	39%	37%	37%	41%	43%	39%	39%	38%	42%	39%
Strongly Agree	39%	40%	44%	36%	26%	38%	37%	34%	34%	35%
							(1,672)	(1,579)	(1,966)	(1,494)
Q23A - In your neighborhood how much of a problem is kids who are not in school during the day?										
No problem at all	81%	75%	82%	77%	75%	79%	79%	80%	80%	82%
Somewhat of a problem	17%	22%	16%	20%	20%	18%	18%	17%	16%	15%
A big problem	2%	3%	2%	3%	5%	3%	3%	3%	4%	3%
							(1,567)	(1,453)	(1,810)	(1,293)
Q23B - How much of a problem is alcohol or drug abuse in your neighborhood?										
No problem at all	65%	58%	56%	54%	63%	66%	61%	66%	66%	63%
Somewhat of a problem	27%	28%	34%	34%	28%	29%	30%	25%	25%	28%
A big problem	8%	14%	10%	12%	9%	5%	9%	9%	9%	9%
							(1,573)	(1,466)	(1,809)	(1,289)
Q23C - How much of a problem is neighbors fighting in your neighborhood?										
No problem at all	85%	77%	82%	78%	76%	82%	80%	84%	83%	83%
Somewhat of a problem	14%	20%	14%	20%	18%	16%	17%	14%	14%	14%
A big problem	1%	3%	4%	2%	6%	2%	3%	2%	3%	3%
							(1,661)	(1,559)	(1,932)	(1,454)
Q23C1 -How often is this fighting within a family?										
Never	19%	11%	9%	14%	18%	24%	16%	19%	19%	13%
Sometimes	59%	57%	53%	47%	53%	60%	55%	51%	50%	56%
Often	22%	32%	38%	39%	29%	16%	29%	30%	31%	31%
							(290)	(223)	(298)	(197)

Appendix

	2004						Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q23D - How much of a problem is graffiti in your neighborhood?										
No problem at all	70%	79%	66%	65%	74%	83%	72%	78%	78%	73%
Somewhat of a problem	28%	18%	30%	31%	19%	14%	24%	18%	20%	23%
A big problem	2%	3%	4%	4%	7%	3%	4%	4%	2%	4%
							(1,686)	(1,585)	(1,968)	(1,486)
Q23E - How much of a problem in your neighborhood are kids hanging around after school and on weekends?										
No problem at all	83%	80%	80%	82%	82%	76%	81%	84%	83%	82%
Somewhat of a problem	14%	17%	16%	15%	12%	20%	15%	14%	14%	14%
A big problem	3%	3%	4%	3%	6%	4%	4%	2%	3%	4%
							(1,671)	(1,547)	(1,932)	(1,455)
Q24A - Are you aware of any homeless adults in your neighborhood?										
No	64%	70%	65%	52%	86%	91%	71%	76%	77%	75%
Yes	36%	30%	35%	48%	14%	9%	29%	24%	23%	25%
							(1,688)	(1,591)	(1,955)	(1,497)
Q24B - Are you aware of any homeless children in your neighborhood?										
No	95%	98%	99%	98%	99%	99%	98%	97%	98%	96%
Yes	5%	2%	1%	2%	1%	1%	2%	3%	2%	4%
							(1,684)	(1,583)	(1,957)	(1,495)
Q25A - In general, how safe do you feel walking alone in your neighborhood during the day?										
Very unsafe	-	1%	-	1%	2%	1%	1%	1%	2%	2%
Somewhat unsafe	1%	3%	4%	2%	4%	3%	3%	3%	2%	1%
Somewhat safe	15%	19%	18%	14%	22%	15%	17%	17%	16%	15%
Very safe	84%	77%	78%	83%	72%	81%	79%	79%	80%	82%
							(1,687)	(1,580)	(1,972)	(1,499)
Q25B - In general, how safe do you feel walking alone in your neighborhood at night?										
Very unsafe	7%	13%	12%	5%	15%	10%	10%	9%	9%	8%
Somewhat unsafe	15%	19%	21%	16%	19%	11%	17%	18%	17%	14%
Somewhat safe	39%	34%	34%	33%	34%	34%	35%	38%	39%	39%
Very safe	39%	34%	33%	46%	32%	45%	38%	35%	35%	39%
							(1,650)	(1,534)	(1,893)	(1,431)

Appendix

2004							Prior Year TOTALS			
	West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
OTHER										
Q26 - In what year were you born?										
Q27 - Gender?										
Male	41%	41%	40%	44%	42%	41%	41%	41%	40%	40%
Female	59%	59%	60%	56%	58%	59%	59%	59%	60%	60%
							(1,692)	(1,594)	(1,989)	(1,508)
Q28 - How would you describe your current marital status?										
Single	21%	17%	18%	20%	16%	17%	18%	17%	23%	23%
Married	50%	51%	49%	56%	58%	58%	53%	53%	48%	51%
Living with a partner	6%	6%	9%	6%	7%	7%	7%	7%	7%	4%
Separated	1%	2%	1%	2%	2%	2%	2%	2%	2%	2%
Divorced	15%	11%	15%	11%	13%	7%	12%	12%	12%	12%
Widowed	7%	13%	8%	5%	4%	9%	8%	9%	8%	8%
							(1,686)	(1,586)	(1,964)	(1,492)
Q29 - Would you describe yourself as any of the following: Spanish, Hispanic, or Latin?										
No	96%	93%	94%	95%	87%	92%	93%	94%	95%	97%
Yes	4%	7%	6%	5%	13%	8%	7%	6%	5%	3%
							(1,685)	(1,586)	(1,973)	(1,502)
Q30 - How would you describe your race?										
White	84%	82%	79%	88%	77%	86%	83%	87%	84%	87%
American Indian or Alaska Native	2%	2%	1%	1%	2%	2%	2%	2%	1%	1%
Asian or Pacific Islander	2%	4%	1%	2%	3%	1%	2%	2%	3%	3%
Black or African - American	3%	6%	11%	1%	3%	1%	4%	3%	4%	4%
Multi-racial	4%	1%	3%	3%	4%	2%	3%	2%	2%	2%
Other	5%	5%	5%	5%	11%	8%	6%	4%	6%	3%
							(1,673)	(1,577)	(1,951)	(1,482)
Q30A - If other, how would you describe your race?										

Appendix

2004							Prior Year TOTALS			
							2003	2002	2001	
	West	North	Northeast	Southeast	Mid-County	East	County Total			
Q31 - What is the highest grade or level of school you have completed?										
Less than 8 years	2%	3%	2%	1%	3%	3%	2%	2%	2%	1%
Some high school, without a diploma	3%	7%	5%	6%	7%	6%	6%	5%	6%	6%
High school diploma or GED	14%	22%	20%	20%	27%	24%	20%	21%	19%	19%
Associate Degree	5%	7%	6%	7%	10%	10%	7%	8%	8%	6%
Some college, but no degree	25%	31%	28%	24%	28%	28%	27%	26%	31%	30%
Bachelor's degree	26%	17%	21%	19%	13%	16%	20%	21%	17%	20%
Some graduate study, but no degree	5%	4%	4%	5%	4%	3%	4%	3%	4%	3%
Graduate or professional degree	20%	9%	14%	18%	8%	10%	14%	14%	13%	15%
							(1,686)	(1,590)	(1,972)	(1,495)
Q32 - About how many hours a week on average, if any, do you work?										
Q33 - In general, would you say your health is:										
Excellent	36%	25%	30%	28%	24%	27%	29%	26%	31%	29%
Very good	35%	32%	28%	34%	30%	33%	32%	37%	33%	36%
Good	17%	26%	21%	20%	24%	21%	21%	21%	22%	23%
Fair	8%	11%	16%	14%	16%	14%	13%	11%	11%	9%
Poor	4%	6%	5%	4%	6%	5%	5%	5%	3%	3%
							(1,689)	(1,586)	(1,976)	(1,499)
Q34 - On a typical day, to what extent does your physical health or functioning limit your activities?:										
Not at all	70%	64%	61%	68%	57%	64%	65%	65%	69%	73%
Some	24%	28%	30%	21%	33%	26%	26%	27%	24%	21%
A great deal	6%	8%	9%	11%	10%	10%	9%	8%	7%	6%
							(1,686)	(1,586)	(1,962)	(1,490)

Appendix

2004							Prior Year TOTALS				
		West	North	Northeast	Southeast	Mid-County	East	County Total	2003	2002	2001
Q35 -	On a typical day, to what extent do emotional or mental health problems limit your activities?										
	Not at all	86%	82%	84%	82%	83%	86%	84%	84%	84%	85%
	Some	12%	16%	13%	15%	16%	12%	14%	15%	14%	13%
	A great deal	2%	2%	3%	3%	1%	2%	2%	1%	2%	2%
								(1,681)	(1,583)	(1,958)	(1,492)
Q36 -	How many children and adults, including yourself, are living in your household right now?										
Q37 -	Of the people in your household, how many are children aged 18 or younger?										
Q38 -	Do you live in:										
	Single family home	71%	82%	81%	78%	74%	75%	76%	75%	77%	77%
	A 2,3-,or 4-plex	7%	4%	6%	11%	6%	4%	6%	7%	7%	6%
	A larger apartment or condominium complex	20%	12%	10%	8%	17%	17%	15%	15%	13%	15%
	Other	2%	2%	3%	3%	3%	4%	3%	3%	3%	2%
								(1,689)	(1,589)	(1,978)	(1,500)
Q39 -	Do you rent or own?										
	Rent	28%	25%	23%	30%	30%	27%	27%	29%	31%	30%
	Own	72%	75%	77%	70%	70%	73%	73%	71%	69%	70%
								(1,681)	(1,583)	(1,967)	(1,495)

Appendix

2004							Prior Year TOTAL				
		West	North	Northeast	Southeast	Mid- County	East	County Total	2003	2002	2001
Q40 -	What language do you usually speak at home?										
	English	97%	91%	95%	96%	86%	92%	93%	92%	94%	96%
	Spanish	2%	6%	4%	3%	9%	7%	5%	4%	3%	1%
	Other	1%	3%	1%	1%	5%	1%	2%	4%	3%	3%
								(1,689)	(1,589)	(1,984)	(1,499)
Q40 -	If other, what language do you speak at home?										
Q41 -	Which of the following statements best describes your ability to get along on your household income?										
	You can't make ends meet	6%	8%	8%	6%	5%	10%	7%	7%	6%	7%
	You have just enough, no more	21%	24%	24%	30%	31%	25%	26%	23%	23%	21%
	You have enough, with a little extra sometimes	41%	45%	43%	46%	43%	42%	43%	46%	48%	44%
	You always have money left over	32%	23%	25%	18%	21%	23%	24%	24%	23%	28%
								(1,654)	(1,565)	(1,920)	(1,456)
Q42 -	Adding together the income of all people in your household, could you please tell us approximately what your total household income was last year, from all sources, before taxes? (MEAN)										
								\$59,348	\$58,595	\$55,079	\$58,124
								(1,282)	(1,134)	(1,304)	(1,089)

Appendix

Citizen Survey

ANIMAL CONTROL

Q1A - In the past year, have you had any problems in you neighborhood with barking dogs?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1B - In the past year, have you had any problems in your neighborhood with animals running loose?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1C - In the past year, have you had any problems in your neighborhood with vicious animals?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1D - In the past year, have you reported an animal problem in your neighborhood to Multnomah County Animal Control?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q1E - Thinking about the last time you called Multnomah County Animal Control, how satisfied were you with the service you received?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

LIBRARY

Q2A - In the past 12 months, have you visited a Multnomah County library?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Thinking about the Multnomah County Library you usually go to:

Q2B - In general, how satisfied are you with the hours it is open?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q2C - In general, how satisfied are you with its location?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q2D - In general, how satisfied are you with the availability of books and materials?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q2E - In general, how satisfied are you with the assistance provided by library staff?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q2F - In general, how satisfied are you with the children's programs?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied

4 Very satisfied

8 Don't know

9 Refused

Q2G - In the past 12 months, have you contacted a Multnomah County library by telephone?

0 No

1 Yes

8 Don't know

9 Refused

Q2H - In the past 12 months, have you accessed a Multnomah County library by computer?

0 No

1 Yes

8 Don't know

9 Refused

Q2I - Overall, how satisfied are you with Multnomah County libraries?

1 Very dissatisfied

2 Somewhat dissatisfied

3 Somewhat satisfied

4 Very satisfied

8 Don't know

9 Refused

Appendix

Citizen Survey

COUNTY SERVICES

Q3 - In the past year, have you attempted to find out about or use any city or county service besides animal control or the library?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q3A - What service or services were you looking for?

Q3B - How difficult or easy was it to find the service?

- 1 Very difficult
- 2 Somewhat difficult
- 3 Somewhat easy
- 4 Very easy
- 8 Don't know
- 9 Refused

Q3C - Did you know there is a City/County Telephone Information and Referral number?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q3D - Have you used the City/County Information and Referral number in the past year?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q3E - How satisfied were you with the information you received?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q4 - Do you have access to the Internet either from home or from another location?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q4A - Did you know Multnomah County has a web page?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q4B - Have you ever used the Multnomah County web page?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q4C - How satisfied were you with the web page?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q5A - Are you or a family member currently using senior or aging services?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q5B - Yes

Overall, how satisfied were you with the service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q6A - Are you or a family member currently using disability services?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q6B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q7A - Are you or a family member currently using adult foster care?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q7B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q8A - Are you or a family member currently using the Neighborhood District Attorney Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q8B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q9A - Are you or a family member currently using the Connections Program for Young Parents?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q9B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q10A - Are you or a family member currently using a County clinic, for example, a TB, Methadone, HIV or dental clinic?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q10B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q11A - Are you or a family member currently using the Head Start Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q11B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q12A - Are you or a family member currently using the Healthy Start Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q12B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q13A - Are you or a family member currently using mediation for family court services?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q13B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q14A - Are you or a family member currently using the Head Start Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q14B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q15A - Are you or a family member currently using the Foodhandler's Card Program?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q15B - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q16A - In the past year, have you been a victim of a crime?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16B - Yes

Did you report the Crime?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16C - Yes

Did you have contact with the District Attorney's Office?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16D Yes

Did they inform you of services that may help you?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q16E - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Q17A - In the past year, have you been supervised by a County parole or probation officer?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q17B - Yes

In the past year, did you have regular contact with your parole or probation officer?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q17C - Yes

Appendix

Citizen Survey

In the past year, do you feel you have received fair treatment by your parole or probation officer?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q17D - Yes

In the past year, how often has your parole or probation officer treated you with respect?

- 1 Always
- 2 Most of the time
- 3 Some of the time
- 4 Never
- 8 Don't know
- 9 Refused

Q18A - In the past year, have you been incarcerated in a Multnomah County jail?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q18B - Yes

Do you feel you received fair treatment from jail personnel?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q18C - Yes

How often do you feel jail personnel treated you with respect?

- 1 Always
- 2 Most of the time
- 3 Some of the time
- 4 Never
- 8 Don't know
- 9 Refused

Q18D - Yes

Did you receive any transitional services to assist you with reentry into the community, for example, education, employment, housing, or assistance with basis needs?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q18E - Yes

What service or services did you receive?

Q18F - Yes

Overall, how satisfied were you with this service?

- 1 Very dissatisfied
- 2 Somewhat dissatisfied
- 3 Somewhat satisfied
- 4 Very satisfied
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q19A - In the past year, have you applied for a marriage license or domestic partner registration?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q19B - Yes

How difficult or easy was it to find the applications?

- 1 Very Difficult
- 2 Somewhat difficult
- 3 Somewhat easy
- 4 Very easy
- 8 Don't know
- 9 Refused

Q19C - Yes

How difficult or easy was it to understand the application process?

- 1 Very Difficult
- 2 Somewhat difficult
- 3 Somewhat easy
- 4 Very easy
- 8 Don't know
- 9 Refused

Q20A - Do you use any of these bridges at least once a week?

The bridges I'm asking about are the Sellwood, Hawthorne, Morrison, Burnside, Broadway, and Sauvie Island Bridges.

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q20B - In the past year, have you experienced a bridge closure or delay due to a special event or construction?

This does not include raising or lowering the bridge for single ships.

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q20C - Yes

Do you feel you were adequately notified in advance of the changes in traffic flow due to the event or construction?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

NEIGHBORHOOD

Q21A - I think my neighborhood is a good place for me to live.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21B - I feel there is a sense of community in my neighborhood.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21C - If children in my community were doing something wrong, neighbors would do something about it.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21D - Adults in my community know the kids in their neighborhood.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21E - Very few of my neighbors know me.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21F - People around here are willing to help their neighbors.

Q21G - I can recognize most of the people who live on my block.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Appendix

Citizen Survey

Q21H - You can count on adults in this neighborhood to watch out that children are safe.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21I - People move in and out of my neighborhood a lot.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q21J - I regularly stop and talk with the people in my neighborhood.

- 0 Strongly disagree
- 1 Somewhat disagree
- 3 Somewhat agree
- 4 Strongly agree
- 8 Don't know/No Opinion
- 9 Refused

Q22A - In your neighborhood how much of a problem is kids who are not in school during the day?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22B - How much of a problem is alcohol or drug abuse in your neighborhood?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22C - How much of a problem is neighbors' fighting in your neighborhood?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22C1 - How often is this fighting within a family?

- 0 Never
- 1 Sometimes
- 2 Often
- 8 Don't know/No Opinion
- 9 Refused

Appendix

Citizen Survey

Q22D - How much of a problem is graffiti in your neighborhood?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q22E - How much of a problem in your neighborhood are kids hanging around after school and on weekends?

- 1 No problem at all
- 2 Somewhat of a problem
- 3 A big problem
- 8 Don't know/No Opinion
- 9 Refused

Q23A - Are you aware of any homeless adults in your neighborhood?

- 1 No
- 2 Yes
- 8 Don't know/No Opinion
- 9 Refused

Q23B - Are you aware of any homeless children in your neighborhood?

- 1 No
- 2 Yes
- 8 Don't know/No Opinion
- 9 Refused

Q24A - In general, how safe do you feel walking alone in your neighborhood during the day?

- 1 Very unsafe
- 2 Somewhat unsafe
- 3 Somewhat safe
- 4 Very safe
- 8 Don't know/No Opinion
- 9 Refused

Q24B - In general, how safe do you feel walking alone in your neighborhood at night?

- 1 Very unsafe
- 2 Somewhat unsafe
- 3 Somewhat safe
- 4 Very safe
- 8 Don't know/No Opinion
- 9 Refused

OTHER

Q26 - Gender?

- 0 Male
- 1 Female
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q27 - How would you describe your current martial status?

- 1 Single
- 2 Married
- 3 Living with a partner
- 4 Separated
- 5 Divorced
- 6 Widowed
- 8 Don't know
- 9 Refused

Q28 - Would you describe yourself as any of the following:
Spanish, Hispanic or Latin?

- 0 No
- 1 Yes
- 8 Don't know
- 9 Refused

Q29A - How would you describe your race?

- 1 White
- 2 American Indian or Alaskan Native
- 3 Asian or Pacific Islander
- 4 Black or African-American
- 5 Multi-racial
- 6 Other
- 8 Don't know/No Opinion
- 9 Refused

Q29B - Other

How would you describe your race?

Q30 - What is the highest grade or level of school you have completed?

- 01 Less than 8 years
- 02 Some high school (2-12 years), without a diploma
- 03 High school diploma or GED
- 04 Associate Degree (for example: AA, AS)
- 05 Some college, but no degree
- 06 Bachelor's degree (for example BA, AB, BS)
- 07 Some graduate study, but no degree
- 08 Graduate or professional degree (Master's, Professional (e.g., law, medicine), Doctorate)
- 89 Don't know/No Opinion
- 99 Refused

Q31 - About how many hours a week on average, if any, do you work?

Q32 - In general, would you say your health is:

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- 8 Don't know
- 9 Refused

Appendix

Citizen Survey

Q33 - On a typical day, to what extent does your physical health or functioning limit your activities?

- 1 Not at all
- 2 Some
- 3 A great deal
- 8 Don't know
- 9 Refused

Q34 - On a typical day, to what extent do emotional or mental health problems limit your activities?

- 1 Not at all
- 2 Some
- 3 A great deal
- 8 Don't know
- 9 Refused

Q35 - How many children and adults, including yourself, are living in your household right now?

Q36 - Of the people in your household, how many are children aged 18 or younger?

Q37 - Do you live in a:

- 1 single family home,
- 2 a 2-, 3-, or 4-plex
- 3 or a larger apartment or condominium complex?
- 4 Other
- 8 Don't know
- 9 Refused

Q38 - Do you rent or own?

- 1 Rent
- 2 Own
- 3 Don't know
- 9 Refused

Q39 - What language do you usually speak at home?

- 1 English
- 2 Spanish
- 3 Other
- 8 Don't know
- 9 Refused

Q40 - Other

What language do you speak at home?

Q41 - Which of the following four statements best describes your ability to get along on your household income:

Household = all people living in household

- 1 You can't make ends meet
- 2 You have just enough, no more
- 3 You have enough, with a little extra sometimes
- 4 You always have money left over
- 8 Don't know
- 9 Refused

Q42 - Adding together the income of all the people in you household, could you please tell me approximately what your total household income was last year, from all sources, before taxes.

Appendix

External Data Sources & Data Definition

This Appendix lists only the external data sources used in this report. Most of the other data came directly from the departments, their contractors, or county wide information systems. We did not list these sources here. For information or data sources not listed here, please contact the departments directly.

All population figures for Fiscal Year 2004 are from *July 1, 2003: Oregon Population Report*, Population Research Center, Portland State University.

Department of County Human Services

Pages 18, 20, and 21

All school and drug treatment data except for DUII: State Client Process Monitoring System (CPMS)

Pages 18 and 22

Number of senior and disabled clients, percent in different care options, living assistance in homes: State Seniors and Disabled Services Management Information System (MMIS).

Page 21

Calls to domestic violence crisis line: Oregon Department of Human Services.

Health Department

Page 27

Insurance Coverage: Oregon Population Survey

Inadequate Prenatal Care: Oregon Health Division Vital Statistics.

Page 28

Women, infants, and children served in the WIC Program: Oregon Health Division.

Page 29

2-Year-Old Immunization Rate: *IRIS database*, Oregon Health Division.

Percent Sexually Transmitted Diseases Interviewed: Oregon Health Division, STD Section.

Sexually Transmitted Disease Contacts: Oregon Health Division.

Page 30

New HIV Positive Tests: Oregon Health Division.

Appendix

Library

Page 36

Dayton Metro Library, Ohio: Dayton Metro Library Circulation Division Manager.

Denver Public Library, Colorado: Denver Public Library Business Analyst.

Public Library of Charlotte/Mecklenburg County, North Carolina: Charlotte/Mecklenburg Finance Director.

Seattle Public Library, Washington: Seattle Public Library Director's Office.



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-4
Est. Start Time: 10:05 AM
Date Submitted: 05/17/05

BUDGET MODIFICATION:

Agenda Title: RESOLUTION Amending Resolution No. 03-006 to Remove County Auditor as a Covered Component for Purposes of HIPAA Compliance

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	5/26/05	Time Requested:	5 mins
Department:	Non-Departmental	Division:	Auditor's Office
Contact(s):	Suzanne Flynn		
Phone:	503-988-3320	Ext.	83320
	I/O Address:		503/601
Presenter(s):	Suzanne Flynn, Multnomah County Auditor		

General Information

1. What action are you requesting from the Board?

Approval of Resolution Amending Resolution No. 03-006 to Remove County Auditor as a Covered Component for Purposes of HIPAA Compliance

2. Please provide sufficient background information for the Board and the public to understand this issue.

To comply with HIPAA the Board approved the designation of the County as a hybrid covered entity and adopted an organizational chart that included the Auditor's Office as part of that entity.

The auditing function is an independent activity and is not conducted on the behalf of or at the request of health operations. To comply with government auditing standards, it is important that the Office be free from organizational impairments. According to government auditing standards government auditors are presumed to be independent if directly elected by voters. However, it is necessary to avoid situations where this independence may be compromised. To include the Auditor's Office within the County's health operations, an area it will potentially audit, begins to compromise that independence.

3. Explain the fiscal impact (current year and ongoing).

None

4. Explain any legal and/or policy issues involved.


None

5. Explain any citizen and/or other government participation that has or will take place.

None

Required Signatures

Department/
Agency Director:



Date: 05/17/05

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. _____

Amending Resolution No. 03-006 to Remove County Auditor as a Covered Component for Purposes of HIPAA Compliance

The Multnomah County Board of Commissioners Finds:

- a. On January 9, 2003, by Resolution 03-006, the Board approved designation of the county as a hybrid covered entity and adopted an organizational chart for purposes of HIPAA compliance.
- b. Under the County Charter, the Auditor is an elected official who conducts performance audits of all county operations and financial affairs and reports to the Board.
- c. It is important to the performance of the auditing function that the Auditor be independent of all other county departments and elected officials.
- d. Although the Auditor may from time to time require access to information that is protected by HIPAA to perform the required auditing function, the Office and the appropriate Department will work together to ensure compliance with HIPAA.
- e. Therefore, the Auditor's Office is not a covered component of the County Hybrid Covered Entity for purposes of HIPAA compliance.

The Multnomah County Board of Commissioners Resolves:

1. Resolution No. 03-006 is amended to remove the County Auditor as a covered component of the County Hybrid Covered Entity for purposes of HIPAA compliance.
2. The Director of the Department of Business and Community Services is directed to amend the "hybrid covered entity" organizational chart to remove the County Auditor as a covered component.

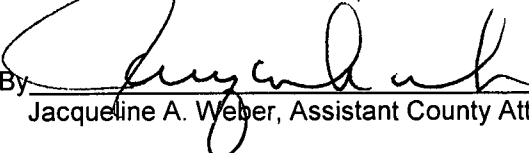
ADOPTED this 26th day of May 2005.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Jacqueline A. Weber, Assistant County Attorney

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-083

Amending Resolution No. 03-006 to Remove County Auditor as a Covered Component for Purposes of HIPAA Compliance

The Multnomah County Board of Commissioners Finds:

- a. On January 9, 2003, by Resolution 03-006, the Board approved designation of the county as a hybrid covered entity and adopted an organizational chart for purposes of HIPAA compliance.
- b. Under the County Charter, the Auditor is an elected official who conducts performance audits of all county operations and financial affairs and reports to the Board.
- c. It is important to the performance of the auditing function that the Auditor be independent of all other county departments and elected officials.
- d. Although the Auditor may from time to time require access to information that is protected by HIPAA to perform the required auditing function, the Office and the appropriate Department will work together to ensure compliance with HIPAA.
- e. Therefore, the Auditor's Office is not a covered component of the County Hybrid Covered Entity for purposes of HIPAA compliance.


The Multnomah County Board of Commissioners Resolves:

1. Resolution No. 03-006 is amended to remove the County Auditor as a covered component of the County Hybrid Covered Entity for purposes of HIPAA compliance.
2. The Director of the Department of Business and Community Services is directed to amend the "hybrid covered entity" organizational chart to remove the County Auditor as a covered component.

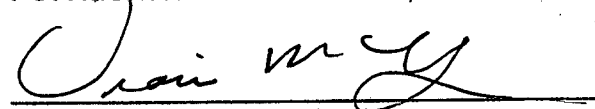
ADOPTED this 26th day of May, 2005.



AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Jacqueline A. Weber, Assistant County Attorney

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-5
Est. Start Time: 10:10 AM
Date Submitted: 05/02/05

BUDGET MODIFICATION: -

Agenda Title: **RESOLUTION Adopting Rules for Board Meetings and Repealing Resolution 02-119**

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 minutes</u>
Department:	<u>Non-Departmental</u>	Division:	<u>County Attorney</u>
Contact(s):	<u>Agnes Sowle, County Attorney</u>		
Phone:	<u>503-988-3138</u>	Ext.	<u>83138</u>
Presenter(s):	<u>Agnes Sowle</u>		
I/O Address:	<u>503/500</u>		

General Information

1. What action are you requesting from the Board?

Approve resolution adopting rules for board meetings and repealing Resolution 02-119.

2. Please provide sufficient background information for the Board and the public to understand this issue.

Under Section 3.50 (1) of the Multnomah County Home Rule Charter, the Board must adopt and publish rules for the conduct of its meetings. The rules have been reviewed and edited to update and clarify existing provisions regarding executive sessions (Section 4.C(2)) and agenda submissions (Section 5.D). A new subsection is added with respect to voting requirements under County Charter Section 6.20(4) for changes to departmental organization (Section 8.H). As requested, a new subsection has also been added to prohibit voting abstention except when a conflict of interest exists.

3. Explain the fiscal impact (current year and ongoing).

N/A

4. Explain any legal and/or policy issues involved.

This resolution is in compliance with the Multnomah County Home Rule Charter, public meetings

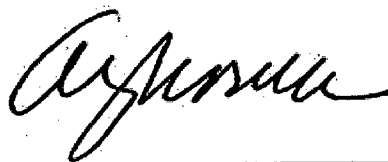
law and other relevant statutes.

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Required Signatures

**Department/
Agency Director:**



Date: May 2, 2005

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. _____

Adopting Rules for Board Meetings and Repealing Resolution 02-119

The Multnomah County Board of Commissioners Finds:

- a. Multnomah County Home Rule Charter section 3.50 contains requirements for Board meetings, and subsection (1) requires the Board to adopt and publish rules for the conduct of its meetings.
- b. All Board meetings must comply with the Oregon Public Meetings Law.
- c. Resolution 02-119 adopted the current Board rules that now need revision.

The Multnomah County Board of Commissioners Resolves:

SECTION 1. ORGANIZATION

- A. The Chair presides at Board meetings and has a vote on each matter before the Board. The presiding officer may not make or second motions unless the position is first relinquished for that purpose.
- B. The Vice-Chair presides when the Chair is absent.
- C. In the absence of both the Chair and Vice-Chair, the Commissioner with the most seniority in office will act as presiding officer.
- D. The presiding officer will sign all documents approved at the Board meeting.

SECTION 2. APPOINTMENT OF VICE-CHAIR

- A. At the first regular meeting of each calendar year, the Board will appoint a Vice-Chair. Appointments will be made in rotation by Commission District number. A Commissioner may refuse the position, and then the Commissioner in the next numbered district will be appointed.
- B. If there is a vacancy in the Vice-Chair position, the Board will appoint a Vice-Chair from the next numerical Commissioner District at the first regular meeting following the vacancy.

SECTION 3. MINUTES

- A. The Board Clerk will make a record of all Board meetings.
- B. The written record will comply with the Oregon Public Meetings Law. The records will be accessible to the public during regular office hours.

SECTION 4. MEETINGS

A. REGULAR MEETINGS

- (1) All meetings are open to the public, except executive sessions.
- (2) All Board meetings are held in the Commissioners' Boardroom and other locations accessible to the public as noted on the agenda.
- (3) The Board meets each Thursday to deliberate on County business and make decisions.
- (4) The Board may meet on the first and third Tuesday of the month and other days as necessary for work sessions and staff briefings. The Chair may cancel Board work sessions or briefings or combine them with regular or special meetings.
- (5) When it is in the public interest, the Board by majority vote at any meeting may adjourn to another time or to another location accessible to the public.

B. SPECIAL MEETINGS

- (1) The Chair or three other Board members may call special meetings. The special meeting notice must include an agenda of items for consideration. The notice must be delivered personally to each Commissioner or the Commissioner's office or residence at least 24 hours before the meeting.
- (2) Board action at a special meeting, except adoption of an emergency ordinance, does not take effect unless ratified at the next regular meeting.

C. EXECUTIVE SESSIONS

- (1) The Board may meet in executive session in accordance with state law. At the beginning of each executive session, the statutory authority for the meeting must be stated.
- (2) The Board will require that representatives of the news media and all other attendees are specifically directed not to disclose specified information that is the subject of the executive session.

SECTION 5. NOTICE AND AGENDA

- A. The Board Clerk will maintain an interested person Board meeting notice list. The list will include the names and addresses of interested persons including news media that have requested notice of Board meetings. The Board Clerk will give notice stating the time and place of Board meetings and the agenda to persons

on the list, and post the notice to the Board's internet web site. Agenda packet materials will also be posted to the web site.

- (1) Notice will be given at least 72 hours before each regular meeting.
 - (2) Notice will be given 24 hours before each special meeting.
- B. The Chair, each Commissioner, the Sheriff, the District Attorney, the Auditor and Department Directors may place matters on a Board meeting agenda. The official who places a matter on a Board agenda may withdraw or postpone the matter at any time before the start of the meeting. If the agenda has been distributed, the Board must decide to continue the matter to another date or postpone it indefinitely.
- C. The Chair will supervise agenda preparation. The Chair may adopt Executive Rules for placement of matters on the Board agenda, and the format for ordinances, resolutions, orders, proclamations and other Board documents.
- D. The Board, Sheriff, District Attorney and Auditor are not bound by the Administrative Procedure for Board agenda submissions and process established by the Chair for County Department Directors. The agenda submission deadline for elected officials is noon, Wednesday, one week prior to the Thursday Board meeting.

SECTION 6. UNANIMOUS CONSENT

- A. The Board may act on an item not on the agenda notice if at least three Commissioners vote in favor of a motion to immediately consider the matter.
- B. For the matter to be adopted, all Commissioners present must vote in favor of the matter.

SECTION 7. ATTENDANCE, QUORUM

- A. Commissioners will provide written or electronic mail notification of all anticipated absences from Board meetings to each other and the Board Clerk.
- B. A quorum consists of three Commissioners.
- C. If there is an emergency, two Commissioners may meet and compel the attendance of absent members with assistance from the Sheriff.

SECTION 8. VOTING

- A. A Commissioner who cannot be physically present at a meeting may attend and participate by telephone. Except for executive sessions, the public will be provided a place to listen to the communication.

- B. If a potential conflict of interest exists for any Commissioner relating to any matter on the Board agenda, the Commissioner will publicly announce the nature of the potential conflict before participating in the Board discussion of that matter. If a Commissioner has an actual conflict of interest relating to any matter, the Commissioner may not participate or vote on that matter.
- C. After a motion and second, the presiding officer will request an explanation of the agenda matter and accept public testimony. At the conclusion of Board discussion, the presiding officer will state the motion before the Board and call for the vote.
- D. After the call for the vote, no further discussion is permitted, but the presiding officer will permit the maker to withdraw the motion to allow further discussion.
- E. No voting abstention is allowed. Commissioners must vote 'yes' or 'no' unless they have been excused for a conflict of interest.
- F. Commissioners will vote orally. A roll call vote will be conducted if requested by any Commissioner. The presiding officer will announce the results of the vote, and the vote of each Commissioner will be recorded.
- G. Motions and amendments to motions fail if there is a tie vote.
- H. As required under Charter Section 6.20(4), the affirmative concurrence of four or more Commissioners is required to:
 - (1) Establish additional administrative departments,
 - (2) Abolish any department,
 - (3) Combine two or more departments into one, and
 - (4) Separate departments so combined.
- I. Regular meeting agendas include a consent calendar for approval of items determined routine by the Chair. The consent calendar may be approved by a single motion, second and vote of the Board. At the request of any Commissioner, a consent calendar item will be considered on the regular agenda.
- J. Agenda items may be taken out of order at the discretion of the presiding officer.

SECTION 9. PUBLIC TESTIMONY

- A. The presiding officer may regulate the length of public participation and limit appearances to presentations of relevant points.
- B. To assist persons wishing to testify at Board meetings, the Board Clerk will make public sign-up sheets available. Persons will be called to testify in the order they

are submitted to the Board Clerk, unless otherwise recognized by the presiding officer.

- C. The presiding officer has authority to keep order and impose reasonable restrictions necessary for the efficient and orderly conduct of a meeting. Any person who fails to comply with reasonable rules of conduct or who creates a disturbance may be asked or required to leave and upon failure to do so becomes a trespasser.

SECTION 10. ORDINANCES

- A. Proposed ordinances will be prepared or reviewed and approved by the County Attorney.
- B. Except for ordinances containing emergency clauses, proposed ordinances will be read at regular Board meetings on two different days at least six days apart.
- C. A proposed ordinance may be read by title only if copies of the ordinance are available to the public at the meeting.
- D. A motion to move a proposed ordinance to its second reading requires the affirmative concurrence of at least three members of the Board. Unless a later date is provided by the Board, upon passage of the motion, the presiding officer will announce the second reading is scheduled for the next regular meeting, which must be at least six days from passage of the motion.
- E. No change or amendment to a proposed ordinance that has been placed on the agenda may be made except by approval of a majority of the Board during the public hearing of the ordinance. If the Board approves a change that materially affects a proposed ordinance, an additional reading of the proposed ordinance may be held.
- F. A non-emergency ordinance takes effect thirty days after adoption by the Board unless it prescribes a later effective date or it is referred to County voters.
- G. A proposed ordinance to meet an emergency may be introduced, read once and enacted at a single meeting with unanimous consent of all Board members present. If the Board votes in favor of passage at the first reading but the vote is not unanimous, the proposed ordinance must be scheduled for a second reading. At the second reading, the proposed ordinance may be approved as either an emergency or a non-emergency ordinance by majority vote.
- H. Following Board adoption, an emergency ordinance takes effect immediately upon signature of the presiding officer or the date provided in the ordinance.

SECTION 11. **APPLICATION OF RULES**

The Board is the governing body for Dunthorpe-Riverdale Sanitary Service District No. 1 and the Mid-County Street Lighting Service District No. 14. The Board also sits as the Multnomah County Budget Committee, the Public Contract Review Board and in other capacities. These Rules apply to the meetings in all capacities.

SECTION 12. **MISCELLANEOUS**

- A. Any procedure or situation not covered by law or these Rules is governed by the most recent edition of Robert's Rules of Order Newly Revised.
- B. Copies of these Board Rules will be available at all Board meetings.

SECTION 13. **ADOPTION**

This resolution repeals Resolution 02-119 and all previously adopted Board Rules. These Rules take effect immediately upon Board adoption.

ADOPTED this 26th day of May 2005.

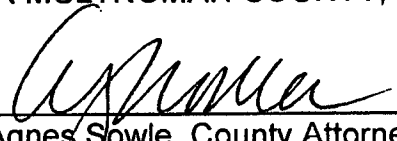
BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By



Agnes Sowle, County Attorney



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-6
Est. Start Time: 10:15 AM
Date Submitted: 05/11/05

BUDGET MODIFICATION: -

Second Reading and Possible Adoption of an ORDINANCE Amending MCC Chapter 7 to Separate and Abolish the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27); and Making a
Agenda Title: Housekeeping Amendment to § 7.903, Incident Command System

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	1 minute
Department:	Non-Departmental	Division:	Chair's Office
Contact(s):	Iris Bell		
Phone:	503 988-3308	Ext.	83308
I/O Address:	503/600		
Presenter(s):	Dave Boyer, Cecilia Johnson, Agnes Sowle		

General Information

1. What action are you requesting from the Board?

Approve second reading and adoption of Ordinance separating DBCS into Department of County Management and Department of Community Services and making housekeeping amendment to § 7.903, Incident Command System.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Department of Business and Community Services (DBCS) currently provides services in three functional areas:

- Community Services (CS) provides emergency management, housing, land use and transportation, animal services, elections, and environmental compliance services.
- County Business Services (CBS) provides facilities and property management, information

technology, fleet, records, electronics, distribution, materiel management, SAP, sustainability, human resources, and finance operations services.

- Finance Budget and Tax Office (FBAT) provides accounting, budget, property tax collection, property tax assessment, tax administration and treasury services.

The proposed reorganization would create a separate Community Services Department to continue to provide the services described above and consolidate the current CBS and FBAT functions by creating the Department of County Management to provide those services. This reorganization will accomplish the following:

- Improve government efficiency, achieve budget savings and sustain service delivery by consolidating like activities in order to reduce overhead and duplication.
- Separate community service delivery from County management and support services to provide a clear understanding of the diversity between the services provided.
- Improve the coordination of programs within each of the new departments.
- Achieve financial savings to assist in balancing the county's wide array of services due to decreases in state and local revenues.

3. Explain the fiscal impact (current year and ongoing).

The following chart details the estimated FY 2006 budget savings by implementing the proposed reorganization. The savings detailed below are on going operational savings. Four positions will be eliminated as a result of this reorganizations. No cost savings in FY 2005.

DBCS Reorganization Financial Impact

Amounts based on FY 2006 Estimated Costs

<u>Description</u>	<u>FTE</u>	<u>Budget</u>
Business Service Administration	5.17	\$ 874,022
Finance Operations Admin	0.50	82,194
Payroll Supervisor	0.50	56,657
Manager WC and Safety	0.50	66,060
(Less): Fixed Costs in Bus Services		
Facility Costs		(67,541)
IT Costs		<u>\$ (38,881)</u>
Subtotal of Budget Savings		\$ 972,511
(Less Additional Resources Needed):		
CFO Administration Support		\$ (98,000)
Office Assistant		\$ (40,000)
Contract Assistance		<u>\$ (90,000)</u>
Net Estimated Budget Savings		<u>\$ 744,511</u>

4. Explain any legal and/or policy issues involved.

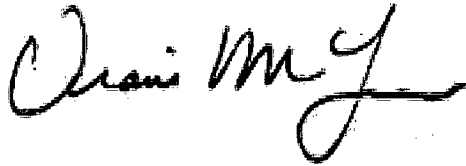
N/A

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Required Signatures

**Department/
Agency Director:**



Date: 05/11/05

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:

May 19, 2005

To: All County Business Services Staff
All FBAT, All A&T
From: Dave Boyer, Chief Financial Officer
CC: Executive Committee, ASMs

This morning the Board of County Commissioners unanimously approved the first reading of the Ordinance that creates the Department of County Management and the Department of Community Services. The second reading will take place on May 26. Cecilia Johnson will be the Department Director of Community Services and I will be the Department Director of County Management.

Although the Ordinance doesn't go into effect until July 1, I would like to welcome you all to our new department, and to share the latest information.

Department of County Management Overview

The attached organizational chart shows how the Department of County Management will be structured. The following divisions will not experience top-level organizational changes. The managers will report directly to me.

- Budget & Evaluation: Karyne Dargan
- Facilities and Property Management: Doug Butler
- FREDS (Fleet, Records, Electronics, Distribution and Central Stores): Tom Guiney
- Information Technology: Becky Porter
- Treasury: Harry Morton
- Dept Administration: Bob Thomas, Theresa Sullivan, Sammuel Konadu, Trink Morimitsu, Vacant OA2

The divisions listed below will change in terms of organizational structure, but operational changes should be minimal. These managers will also report directly to me.

- Accounting and Risk Management: Mindy Harris
 - General Ledger, Accounts Payable, Accounts Receivable (Non-Medical), Benefits, Workers Comp and Safety, Health and Wellness, other Financial Operations units.
- Assessment and Taxation will be combined under Kathy Tuneberg, following Bob Ellis' retirement on May 31. Randy Walruff has been appointed County Assessor and has been approved by the Oregon Department of Revenue.
- Tax Administration, Payroll & SAP: Satish Nath
 - Income and Excise Tax, SAP, Payroll, Midas, PERS
- Central Procurement and Contracts Administration: Gail Rubin
- Central Human Resources: Travis Graves, Interim Director
 - Workforce Planning and Employment Recruitment, Employee and Labor Relations, Diversity and Equity, Class Comp, Dept. of County Mgmt. Human Resources
- Affirmative Action: Robert Phillips

Sustainability, managed by Amy Joslin, will report to Bob Thomas.

Finance Operations and Human Resources

Starting now and over the next several months, Mindy Harris, Mike Waddell, Gail Rubin and Travis Graves will be meeting with Department Directors, Administrative Services Managers, and impacted employees to determine how best to organize these areas. No decisions have been made at this point. When decisions are made, they will be on a case-by-case basis, by agreement between the Department Directors and me.

I am happy to announce that Franna Hathaway will be re-joining the County on June 1, 2005 as an advisor to me and Gail Rubin in the area of procurement and contracts management, and that Dona Gartner will return on June 1, 2005 as well, in the role of Purchasing Supervisor. Robert Fields has been assigned to assist Contracts Management. I would also like to take this opportunity to welcome Gail Rubin, the new manager of Central Procurement and Contracts Administration and thank Herman Brame for taking on the role of Interim CPCA Manager.

Travis Graves has been appointed Interim Human Resource Director. An outside firm will manage the external recruitment of the permanent Human Resources Director and the recruitment is expected to be completed within six months.

Proposed Budget

The Board has made a modifications to the Chair's Budget related to our combined Department Program Offers. At this time the Changes made by the Chair and Board are as follows:

1. The Chair funded Program Offer 71006D Diversity Cultural Competency at \$145K. There is Board support to fund this program at \$88,000.
2. The Chair's budget funded Program Offer 71047A the DSS Justice System at \$443K.. This provided 2 FTE. There is Board support to increase the funding to \$728K and add 1 FTE.
3. The Chair's Budget included Program Offer 71013B Office Support for Safety. There is not three Board votes to fund this program. Companion Program Offer 71015B is funded. This means we have an additional .5 FTE
4. The Chair provided for \$1 million in Asset Preservation funds. There is not three Board votes to fund this program.
5. There is Board support to add Program Offer 10052 Productivity Improvement Process at \$147K.
6. The budget reduces Facilities General Fund revenues by \$350K.
7. The budget eliminates the Business Services Administration Unit. A total of 3 positions have been eliminated from the budget as a result of this change. The Director and Deputy Director positions have been eliminated and the individuals have left County employment. One vacant position has been eliminated.
8. IT will be reducing two areas: 1) a reduction of \$426K to correspond to customer reductions in FTE, sites and other IT cost drivers and 2) the need to fund an unfunded position currently in our organization (\$101K).
9. The ITAX Administration Budget is reduced by \$584K.
10. Tax Revenue Anticipation Notes Expenditure is reduced by \$384K
11. The SAP loan will be paid off with one-time funds and will free up about \$1.2 million in the future.
12. The Board plans to adopt the Budget on June 2. There is one more public hearing that will be held on May 31 at the Multnomah Building. If any changes are made they will be communicated to you as soon as possible.

Committees

To maintain efficiencies, Cecilia and I have agreed that we will continue to combine the Community Services and County Management Labor Management Committees.

The Department of County Management will consolidate the Illness/Injury/Accident Prevention plans of Finance Budget & Tax and Business Services into one plan.

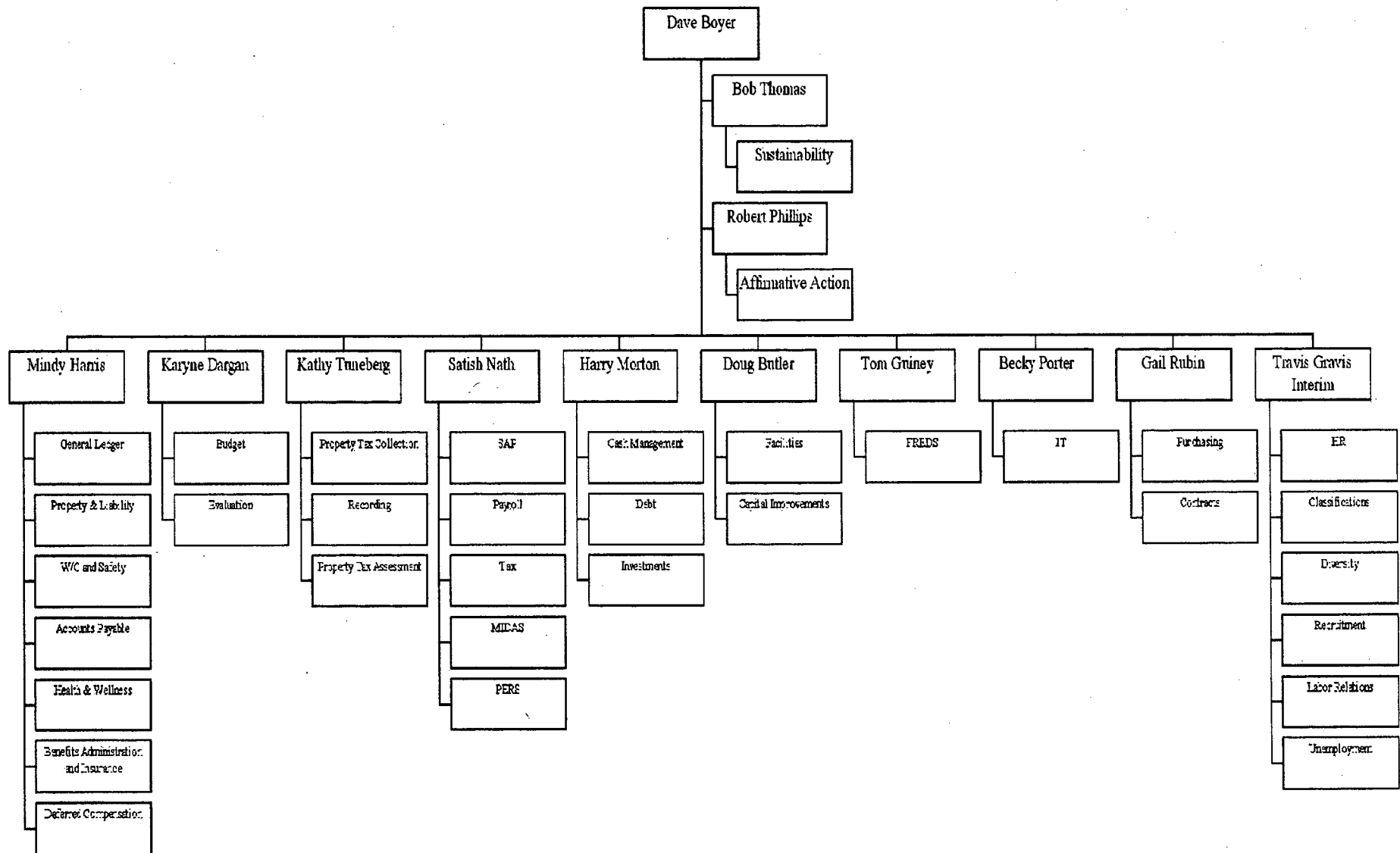
We are also forming a new Diversity Committee for the Department of County Management. If you're interested in participating, please contact Theresa Sullivan by email or at extension 83635.

Because information and communication are important during times of transition, I'm available if you'd like to schedule an appointment or send me an email. I have attended some staff meetings

and am happy to continue this practice, to share information and answer questions. Please contact Theresa Sullivan if you'd like me to visit with your team.

Since we're such a large organization, it's difficult to find venues that can accommodate all-staff meetings. We are, however, planning a departmental potluck picnic, to which you and your families are all invited. It will be held on Saturday, August 20 at Creston Park on S.E. 42nd and Powell. Stay tuned for more information.

I've enjoyed working with many of you over the years, and am looking forward to getting to know those who are new to the organization. Thanks for all your hard work in support of the County's programs and services.



BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

ORDINANCE NO. _____

Amending MCC Chapter 7 to Separate and Abolish the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27); and Making a Housekeeping Amendment to § 7.903, Incident Command System

(Language ~~stricken~~ is deleted; double underlined language is new.)

Multnomah County Ordains as follows:

Section 1. MCC § 7.001 is amended as follows:

§ 7.001 ~~Business and Community Services~~County Management Department.

The Department of ~~Business and Community Services~~County Management is created. The head of the department is the Director of the ~~Business and Community Services~~County Management Department (director), who may also be the county Chief Financial Officer. The department is assigned the following functions:

- (~~KA~~) Plan, prepare and monitor the budget as prescribed by state law;
- (~~LB~~) Accounting system and treasurer duties; financial reports, receipt, investment and expenditure of funds, ~~purchase material and supplies as prescribed by state law, and administer contracts;~~
- (C) Liability insurance and property insurance;
- (~~RD~~) Assessor and tax collector duties prescribed by state law;
- (~~SE~~) Board of Property Tax Appeals prescribed by state law;
- (~~TF~~) Marriage license and domestic partner registration services;
- (~~UG~~) County recording duties prescribed by state law;
- (~~XH~~) Other county clerk duties prescribed by state law.
- (~~HI~~) Plan, implement and coordinate environmental sustainability program;
- (~~DJ~~) Acquisition, management and disposition of county facilities and lands;
- (~~IK~~) Fleet, records management, archival and storage, electronic, and distribution services;
- (~~LL~~) ~~Accounting system and treasurer duties; financial reports, receipt, investment and expenditure of funds, p~~urchase material and supplies as prescribed by state law, and administer contracts;
- (~~NM~~) Coordinate programs to enhance Diversity, Cultural Competency and Business Opportunities for Minorities, Women and Emerging Small Businesses;
- (~~ON~~) Employee and human resource services;
- (~~PO~~) Collective bargaining and labor relations matters;
- (~~QP~~) Affirmative action program;

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

ORDINANCE NO. 1061

Amending MCC Chapter 7 to Separate and Abolish the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27); and Making a Housekeeping Amendment to § 7.903, Incident Command System

(Language ~~stricken~~ is deleted; double underlined language is new.)

Multnomah County Ordains as follows:

Section 1. MCC § 7.001 is amended as follows:

§ 7.001 ~~Business and Community Services~~County Management Department.

The Department of ~~Business and Community Services~~County Management is created. The head of the department is the Director of the ~~Business and Community Services~~County Management Department (director), who may also be the county Chief Financial Officer. The department is assigned the following functions:

- (~~KA~~) Plan, prepare and monitor the budget as presided by state law;
- (~~LB~~) Accounting system and treasurer duties; financial reports, receipt, investment and expenditure of funds, ~~purchase material and supplies as prescribed by state law, and administer contracts;~~
- (C) Liability insurance and property insurance;
- (~~RD~~) Assessor and tax collector duties prescribed by state law;
- (~~SE~~) Board of Property Tax Appeals prescribed by state law;
- (~~TF~~) Marriage license and domestic partner registration services;
- (~~UG~~) County recording duties prescribed by state law;
- (~~XH~~) Other county clerk duties prescribed by state law.
- (~~HI~~) Plan, implement and coordinate environmental sustainability program;
- (~~DI~~) Acquisition, management and disposition of county facilities and lands;
- (~~IK~~) Fleet, records management, archival and storage, electronic, and distribution services;
- (~~LI~~) ~~Accounting system and treasurer duties; financial reports, receipt, investment and expenditure of funds, p~~urchase material and supplies as prescribed by state law, and administer contracts;
- (~~NM~~) Coordinate programs to enhance Diversity, Cultural Competency and Business Opportunities for Minorities, Women and Emerging Small Businesses;
- (~~ON~~) Employee and human resource services;
- (~~PO~~) Collective bargaining and labor relations matters;
- (~~QP~~) Affirmative action program;

(~~VQ~~) County information technology services;

(~~MR~~) Risk management and insurance programs;

~~(S) Accounts payable, accounts receivable, payroll; and~~

~~(T) SAP system.~~

~~(A) Land use planning and development services prescribed by state law for planning, zoning, preservation of natural resources, including restoring water quality, promoting sustainable rural communities and related matters;~~

~~(B) Services and duties prescribed by state law relating to special district annexations and withdrawals, special district and city formations, dissolutions or mergers, and boundary changes within the metropolitan service district;~~

~~(C) Services relating to county service districts and other agencies relating to the natural environment;~~

~~(E) Services and duties prescribed by state law relating to the construction, maintenance and operation of county roads and bridges;~~

~~(F) Surveys, examinations, inspections, and issuance of permits relating to construction and occupancy of buildings and other facilities;~~

~~(G) Animal control programs and facilities;~~

~~(J) Emergency management program and services;~~

~~(W) County elections duties prescribed by state law; and~~

Section 2. MCC Chapter 27 and § 27.001 are added as follows:

§ 27.001 Community Services Department.

The Department of Community Services is created. The head of the department is the Director of the Community Services Department (director). The department is assigned the following functions:

(A) Land use planning and development services prescribed by state law for planning, zoning, preservation of natural resources, including restoring water quality, promoting sustainable rural communities and related matters;

~~(B) Implement real property compensation law;~~

~~(BC) Services and duties prescribed by state law relating to special district annexations and withdrawals, special district and city formations, dissolutions or mergers, and boundary changes within the metropolitan service district;~~

~~(CD) Services relating to county service districts and other agencies relating to the natural environment;~~

(E) Services and duties prescribed by state law relating to the construction, maintenance and operation of county roads and bridges;

(F) Surveys, examinations, inspections, and issuance of permits relating to construction and occupancy of buildings and other facilities;

- (JG) Emergency management program and services;
(GH) Animal control programs and facilities;
(WI) County elections duties prescribed by state law; and
(J) Sale of tax foreclosed property.

Section 3. MCC Chapter 7 is renumbered as shown on the attached Exhibit A.

Section 4. All references to the Department of Business and Community Services within the Multnomah County Code and other county documents must be changed to the Department of County Management and Department of Community Services as appropriate.

Section 5. MCC § 7.903 is amended as follows:

§ 7.903 Incident Command System.

The Board adopts the ~~Incident Command System (ICS) component of the National Interagency Incident Management System (NIIMS) and the Incident Command System (ICS) as outlined in Chapter 2 of the NIMS document.~~ These areas the preferred incident management tool, and it will be integrated into all county emergency response and operations plans.

Section 6. This ordinance will take effect July 1, 2005.

FIRST READING:

May 19, 2005

SECOND READING AND ADOPTION:

May 26, 2005



BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Agnes Sowle, County Attorney

EXHIBIT A

MCC Chapter 7 is renumbered and Chapter 27 is numbered as follows:

CHAPTER 7 COUNTY MANAGEMENT	CHAPTER 27 COMMUNITY SERVICES
7.000* GENERAL PROVISIONS	<u>27.000* GENERAL PROVISIONS</u>
7.001 Business and Community Services Department.	<u>27.001 Department of Community Services</u>
7.002 Dishonored Check Fees.	<u>7.050* OTHER FEES</u>
7.003 Accounting Fees.	<u>27.050- Policy.</u>
7.004 Information Fees.	<u>27.051 Subsurface Sewage Inspections And Permits.</u>
7.005 Interest Fees.	<u>27.052 Miscellaneous Permit Fees.</u>
7.006 Purchasing And Handling Fees.	<u>27.053 Plan Review And Inspection Of Underground Installations And Street Intersections.</u>
7.007 Chair Executive Rules.	<u>27.054 Road Vacation Application.</u>
7.008 Assessment and Taxation Fees.	<u>27.055 Street And Road Widening Permits.</u>
7.100* RISK MANAGEMENT	<u>27.056 Miscellaneous Public Works Fees.</u>
7.100- Policy.	<u>27.057 Bonding.</u>
7.101 Risk Management Fund.	<u>27.058 Reciprocal Agreements.</u>
7.102 Risk Management Function.	<u>27.059 Zone Review And Zoning Inspections.</u>
7.103 Risk Assessment And Loss Prevention.	<u>27.060 Filing Of Map Surveys.</u>
7.104 Authority.	<u>27.061 Fees For Certain Documents; Public Land Corner Preservation Account.</u>
7.200* COUNTY ATTORNEY	<u>27.062 County Surveyor Fees.</u>
7.200- Office Established.	<u>27.063 Transportation Systems Development And Improvement.</u>
7.201 Duties.	<u>27.064 Book Of Records.</u>
7.202 Relationship To County.	<u>27.065 Map Reproductions And Loans.</u>
7.300* DOMESTIC PARTNERSHIP REGISTRY	<u>27.067 Boundary Change Application.</u>
7.301 Purpose.	<u>27.900300* EMERGENCY MANAGEMENT</u>
7.302 Requirements.	<u>27.901301 Definitions.</u>
7.303 Procedures; Fees.	<u>27.902302 Office of Emergency Management.</u>
7.304 Termination of Domestic Partnerships.	<u>27.903303 Incident Command System.</u>
7.305 Public Records.	<u>27.904304 Emergency Management Advisory Council (EMAC).</u>
7.350* COUNTY REAL PROPERTY	<u>27.905305 Succession; Authority.</u>
7.350- Definitions.	<u>27.906306 Declaration of Emergency.</u>
7.351 Duties And Powers Of County Chair.	<u>27.907307 Regulation of Persons and Property.</u>
7.352 List Of County Property Not Needed For Public Use.	<u>27.908308 Price Gouging Prohibited.</u>
7.353 Powers Of Board.	<u>27.909309 Violation of Curfew or Emergency Regulation.</u>
7.354 Direction From Board.	<u>27.910310 Emergency Service Workers - Volunteers.</u>
7.355 Property Requested By Another Governmental Entity.	<u>27.400* HOUSING AND GREENSPACE</u>
7.356 Disposition Of Property By Donation, Sale, Lease Or Exchange.	<u>27.404401 Procedure For Designating Significant Environmental and Compelling Greenspace Property.</u>
7.357 Dispositions Subject To Board Approval.	<u>27.405402 Procedure For Designating</u>
7.358 Administrative Rules.	
7.400* TAX FORECLOSED PROPERTY	
7.400- Definitions.	
7.401 Property Administration And	

<p>7.402 Evaluation. Repurchase Qualifications And Contract Requirements.</p> <p>7.403 Property Sale Restrictions.</p> <p>7.407 Requesting Transfer Of Tax Foreclosed Property To Governments For Non Housing Purposes.</p> <p>7.450* ART ACQUISITION</p> <p>7.450- Definitions.</p> <p>7.451 Policy.</p> <p>7.452 Funding.</p> <p>7.453 Funding Sources.</p> <p>7.454 Administration.</p> <p>7.455 Adoption Of Guidelines.</p> <p>7.456 Council's Decision Final.</p> <p>7.460* SALE OF SEIZED PERSONAL PROPERTY</p> <p>7.460- Sale For Amount Due.</p> <p>7.461 Insufficient Bid.</p>	<p>Buildable Property For Housing Purposes.</p> <p><u>27.406</u>403 Procedure For Resolving Conflicts Between Designated Compelling Greenspace Property And Buildable Property.</p> <p><u>27.408</u>404 Procedure For Requesting Transfer Of Tax Foreclosed Property For Housing Purposes.</p> <p><u>27.409</u>405 Procedure For Requesting Transfer Of Tax Foreclosed Property For Open Space, Parks Or Natural Areas.</p> <p><u>27.410</u>406 Procedure For Disposition Of Requests For Transfer Of Tax Foreclosed Property For Housing And For Open Space, Parks Or Natural Areas.</p> <p><u>27.500</u>* REAL PROPERTY COMPENSATION LAW</p> <p><u>27.500</u>- Purpose.</p> <p><u>27.505</u> Definitions.</p> <p><u>27.510</u> Applicability and Exceptions.</p> <p><u>27.515</u> Scope of Claims.</p> <p><u>27.520</u> Content of Written Claim.</p> <p><u>27.525</u> Claim Processing Fees.</p> <p><u>27.530</u> Claim Review Process.</p> <p><u>27.535</u> Conditions of Approval, Revocation of Decision.</p> <p><u>27.540</u> Ex Parte Contacts, Conflict of Interest and Bias.</p> <p><u>27.545</u> Attorney Fees on Delayed Compensation.</p> <p><u>27.550</u> Availability of Funds to Pay Claims.</p> <p><u>27.555</u> Private Right of Action.</p> <p><u>27.560</u> Applicable State Law.</p> <p><u>27.600</u>* AMMONIA EMISSIONS</p> <p><u>27.600</u>- Title.</p> <p><u>27.601</u> Definitions.</p> <p><u>27.602</u> Purpose And Scope.</p> <p><u>27.603</u> Findings.</p> <p><u>27.604</u> Prescribed Safeguards.</p> <p><u>27.605</u> Permits.</p> <p><u>27.606</u> Administration And Enforcement.</p> <p><u>27.750</u>* SEWERAGE</p> <p><u>27.750</u>- Title.</p> <p><u>27.751</u> Scope.</p> <p><u>27.752</u> Responsibilities To The District.</p> <p><u>27.753</u> Permits Required.</p> <p><u>27.754</u> Definitions.</p> <p><u>27.755</u> Records Retention.</p>
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<u>27.756</u>	Disposition Of Funds.
<u>27.757</u>	Refunds.
<u>27.758</u>	Property Outside The District; Determination.
<u>27.759</u>	Sewer Connection Not A Right; Lateral Connection Charges.
<u>27.760</u>	Special Provisions.
<u>27.761</u>	Meters.
<u>27.762</u>	Criteria For Extraterritorial Sewer Main Extensions.
<u>27.763</u>	Sewage Disposal Agreements.
<u>27.764</u>	General Discharge Regulations And Limitations.
<u>27.765</u>	Notification Of Discharge.
<u>27.766</u>	Industrial Waste Restrictions.
<u>27.767</u>	Testing Methods.
<u>27.768</u>	Pretreatment Facilities.
<u>27.769</u>	Inspection And Sampling.
<u>27.770</u>	Reporting Requirements.
<u>27.771</u>	Industrial Waste Discharge Permits.
<u>27.772</u>	Spill Prevention And Control.
<u>27.773</u>	Termination Or Prevention Of A Discharge.
<u>27.774</u>	Application For Connection Work Permit.
<u>27.775</u>	Connection To Existing Systems.
<u>27.776</u>	Issuance Of Connection Work Permits.
<u>27.777</u>	Work Requirements Under Connection Work Permit.
<u>27.778</u>	Restoration Of Work Area And Maintenance Of Street Required.
<u>27.779</u>	Connection Required; In-Lieu User Charge.
<u>27.780</u>	Bond Requirements.
<u>27.781</u>	Storm And Sanitary Sewage Separation Required.
<u>27.782</u>	Basis For Charges.
<u>27.783</u>	Sewer User Service Charges.
<u>27.784</u>	Senior Citizens Rate.
<u>27.785</u>	Collection Of Charges.
<u>27.786</u>	Sewage Regulation Audit.
<u>27.787</u>	Record Of Charges.
<u>27.788</u>	Connection Fees For Equivalent Dwelling Units.
<u>27.789</u>	Wastewater Subject To Sewage Charges.
<u>27.790</u>	Extra-Strength Industrial Waste.
<u>27.791</u>	Line Charge.
<u>27.792</u>	Enforcement; Violations.
<u>27.793</u>	Appeals.
<u>27.794</u>	Other Laws Apply.
<u>27.999</u>	Penalty



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-7
Est. Start Time: 10:16 AM
Date Submitted: 05/17/05

BUDGET MODIFICATION: -

Agenda Title: **RESOLUTION Establishing Fees and Charges for Chapter 7, County Management, of the Multnomah County Code and Repealing Resolution No. 05-063**

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	5 minutes
Department:	Non-Departmental	Division:	Chair's Office
Contact(s):	Iris Bell		
Phone:	503-988-3308	Ext.:	83308
I/O Address:	503/600		
Presenter(s):	Dave Boyer, Cecilia Johnson, Agnes Sowle		

General Information

1. What action are you requesting from the Board?

Adoption of Resolution Establishing Fees and Charges for Chapter 7, County Management, of the Multnomah County Code and Repealing Resolution No. 05-063, effective July 1, 2005.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Board adopted Resolution 05-063 establishing fees for MCC Chapter 7, Business and Community Services, on April 28, 2005. On May 26, 2005, the Board is expected to adopt an ordinance separating and abolishing the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and the Department of Community Services (MCC Chapter 27). The proposed fee resolution deletes references to the fees being moved to Chapter 27, corrects remaining references to the department name and numbering and repeals the prior resolution, effective July 1, 2005. **The fees and charges remain the same.**

3. Explain the fiscal impact (current year and ongoing).

None.

4. Explain any legal and/or policy issues involved.

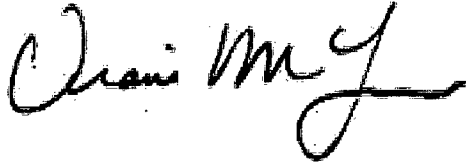
This provides an appropriate mechanism to implement County policies adopted by Ordinance and codified in the Multnomah County Code.

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Required Signatures

**Department/
Agency Director:**



Date: 05/17/05

Budget Analyst:

Date: _____

Department HR:

Date: _____

Countywide HR:

Date: _____

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. _____

Establishing Fees and Charges for Chapter 7, County Management, of the Multnomah County Code and Repealing Resolution No. 05-063

The Multnomah County Board of Commissioners Finds:

- a. The Multnomah County Code provides that the Board shall establish certain fees and charges by resolution.
- b. The Board adopted Resolution 05-063 establishing fees for MCC Chapter 7, Business and Community Services on April 28, 2005.
- c. On May 26, 2005, the Board enacted an ordinance separating and abolishing the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27), effective July 1, 2005 and moving certain code sections to Chapter 27. It is necessary to correct the references to the amended Chapter 7 and delete the fees and charges being moved to Chapter 27.
- d. All fees and charges established by Resolution 05-063 relating to the Department of County Management (MCC Chapter 7) remain the same.

The Multnomah County Board of Commissioners Resolves:

1. The fees and charges for Chapter 7, County Management, of the Multnomah County Code are set as follows:

Section 7.002. DISHONORED CHECK FEES.

The fee for processing a dishonored check, draft or money order is \$25.00.

Section 7.005. INTEREST FEES.

The interest rate on receivables is 1.5% per month.

Section 7.006: PURCHASING AND HANDLING FEES.

(A) The fee for purchasing and stores services is 10% of the value of goods purchased and handled.

(B) If at any time the value of a particular good drops significantly and the Department has determined that the 10% fee will not defray the County's expenses for providing purchasing and stores services for that good an alternative amount to the 10% fee may be charged. The alternative amount shall be established by a method determined by the Department Director to adequately defray the County's expenses for the provision of purchasing and stores services for the particular good.

Section 7.008. ASSESSMENT AND TAXATION FEES.

(A) For any printout or copy of an appraisal card for any tax account, the division of assessment and taxation shall charge a fee of \$1.00 per page, provided that where printouts or appraisal cards are requested and provided for more than one tax year or for any tax year other than the current year, the division shall charge an additional fee of \$1.00 for each such year.

(B) For the division's services in gathering, preparing or providing nonstandard information upon request, the division shall collect a fee equal to its actual cost, as determined by the director of the division.

(C) In addition, the division shall charge the following fees for copies provided by it:

MICROFICHE	
Assessment roll	\$ 100.00
Property owners index	25.00
Property address index	25.00
Sales data—per month	50.00
Individual copies of microfiche:	
First copy	10.00
Each additional copy	1.00
Merged recording indices	100.00
Record indexing fee, per document	1.00
ELECTRONIC FILES	
Assessment roll	200.00
Property Administration	100.00
Tax bills	100.00
Delinquent taxes	50.00
Situs address	75.00
Sales	75.00
Deeds	75.00
Property Owners	75.00
Property Improvement Characteristics	300.00
Property Land Characteristics	75.00

Section 7.303.

DOMESTIC PARTNERSHIP REGISTRATION FEES:

Filing Fees:

Registration:	\$60 to be distributed as follows:		
		\$25	to county (General Fund) for processing
		\$25	to the Multnomah County Community and Family Services – Clearinghouse to be used for safe housing for Domestic Violence victims
		\$10	for conciliation services provided under ORS §§ 107.5100 to 107.610
Termination:	\$25.00		to county for processing

2. This resolution takes effect and Resolution 05-063 is repealed on July 1, 2005.

ADOPTED this 26th day of May 2005.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By


Agnes Sowle, County Attorney

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-085

Establishing Fees and Charges for Chapter 7, County Management, of the Multnomah County Code and Repealing Resolution No. 05-063

The Multnomah County Board of Commissioners Finds:

- a. The Multnomah County Code provides that the Board shall establish certain fees and charges by resolution.
- b. The Board adopted Resolution 05-063 establishing fees for MCC Chapter 7, Business and Community Services on April 28, 2005.
- c. On May 26, 2005, the Board enacted an ordinance separating and abolishing the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27), effective July 1, 2005 and moving certain code sections to Chapter 27. It is necessary to correct the references to the amended Chapter 7 and delete the fees and charges being moved to Chapter 27.
- d. All fees and charges established by Resolution 05-063 relating to the Department of County Management (MCC Chapter 7) remain the same.

The Multnomah County Board of Commissioners Resolves:

1. The fees and charges for Chapter 7, County Management, of the Multnomah County Code are set as follows:

Section 7.002. DISHONORED CHECK FEES.

The fee for processing a dishonored check, draft or money order is \$25.00.

Section 7.005. INTEREST FEES.

The interest rate on receivables is 1.5% per month.

Section 7.006: PURCHASING AND HANDLING FEES.

(A) The fee for purchasing and stores services is 10% of the value of goods purchased and handled.

(B) If at any time the value of a particular good drops significantly and the Department has determined that the 10% fee will not defray the County's expenses for providing purchasing and stores services for that good an alternative amount to the 10% fee may be charged. The alternative amount shall be established by a method determined by the Department Director to adequately defray the County's expenses for the provision of purchasing and stores services for the particular good.

Section 7.008. ASSESSMENT AND TAXATION FEES.

(A) For any printout or copy of an appraisal card for any tax account, the division of assessment and taxation shall charge a fee of \$1.00 per page, provided that where printouts or appraisal cards are requested and provided for more than one tax year or for any tax year other than the current year, the division shall charge an additional fee of \$1.00 for each such year.

(B) For the division's services in gathering, preparing or providing nonstandard information upon request, the division shall collect a fee equal to its actual cost, as determined by the director of the division.

(C) In addition, the division shall charge the following fees for copies provided by it:

MICROFICHE	
Assessment roll	\$ 100.00
Property owners index	25.00
Property address index	25.00
Sales data—per month	50.00
Individual copies of microfiche:	
First copy	10.00
Each additional copy	1.00
Merged recording indices	100.00
Record indexing fee, per document	1.00
ELECTRONIC FILES	
Assessment roll	200.00
Property Administration	100.00
Tax bills	100.00
Delinquent taxes	50.00
Situs address	75.00
Sales	75.00
Deeds	75.00
Property Owners	75.00
Property Improvement Characteristics	300.00
Property Land Characteristics	75.00

Section 7.303.

DOMESTIC PARTNERSHIP REGISTRATION FEES:

Filing Fees:

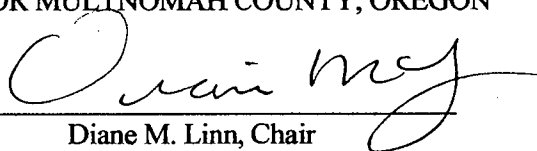
Registration:	\$60 to be distributed as follows:		
		\$25	to county (General Fund) for processing
		\$25	to the Multnomah County Community and Family Services – Clearinghouse to be used for safe housing for Domestic Violence victims
		\$10	for conciliation services provided under ORS §§ 107.5100 to 107.610
Termination:	\$25.00		to county for processing

2. This resolution takes effect and Resolution 05-063 is repealed on July 1, 2005.

ADOPTED this 26th day of May 2005.



BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Agnes Sowle, County Attorney



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-8
Est. Start Time: 10:20 AM
Date Submitted: 05/17/05

BUDGET MODIFICATION: -

Agenda Title: **RESOLUTION Establishing Fees and Charges for Chapter 27, Community Services, of the Multnomah County Code**

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	5 minutes
Department:	Non-Departmental	Division:	Chair's Office
Contact(s):	Iris Bell		
Phone:	503-988-3308	Ext.	83308
	I/O Address:		503/600
Presenter(s):	Dave Boyer, Cecilia Johnson, Agnes Sowle		

General Information

1. What action are you requesting from the Board?

Adoption of Resolution Establishing Fees and Charges for Chapter 27, Community Services, of the Multnomah County Code, effective July 1, 2005.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Board adopted Resolution 05-063 establishing fees for MCC Chapter 7, Business and Community Services, on April 28, 2005. On May 26, 2005, the Board is expected to adopt an ordinance separating and abolishing the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and the Department of Community Services (MCC Chapter 27). The proposed fee resolution adds the fees moved from Chapter 7 to Chapter 27, and corrects references to the department name and numbering, effective July 1, 2005. **The fees and charges remain the same.**

3. Explain the fiscal impact (current year and ongoing).

None.

4. Explain any legal and/or policy issues involved.

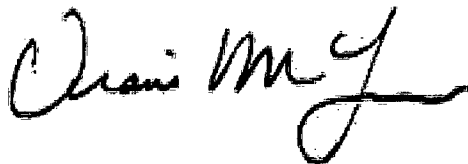
This provides an appropriate mechanism to implement County policies adopted by Ordinance and codified in the Multnomah County Code.

5. Explain any citizen and/or other government participation that has or will take place.

N/A

Required Signatures

**Department/
Agency Director:**



Date: 05/17/05

Budget Analyst:

Date: _____

Department HR:

Date: _____

Countywide HR:

Date: _____

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. _____

Establishing Fees and Charges for Chapter 27, Community Services, of the Multnomah County Code

The Multnomah County Board of Commissioners Finds:

- a. The Multnomah County Code provides that the Board shall establish certain fees and charges by resolution.
- b. The Board adopted Resolution 05-063 establishing fees for MCC Chapter 7, Business and Community Services on April 28, 2005.
- c. On May 26, 2005, the Board enacted an ordinance, separating and abolishing the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27), and moving certain code sections to Chapter 27 effective July 1, 2005. It is necessary to correct the references to the new Chapter 27 and add the fees and charges being moved to Chapter 27.
- d. All fees and charges established by Resolution 05-063 relating to the Department of Community Services (MCC Chapter 7) that have been moved to this Chapter 27 fee resolution remain the same.

The Multnomah County Board of Commissioners Resolves:

Section 27.051. SUBSURFACE SEWAGE INSPECTION AND PERMIT FEES.

SITE EVALUATION	
Site Evaluation – Land Feasibility Study (LFS)	
Up to 600 gallons	\$625
Large systems (601 – 2,500 gallons) Additional fee charged per 500 gallons	\$215
SINGLE FAMILY DWELLING ONLY	
Evaluation for Temporary or Health Hardship Mobile Home	
Bi-annual inspection	\$410
New Residential Construction – Installation Permit Up to 600 gallons	
Advanced Treatment Technology	\$1,115
Capping Fill	\$1,115
Sandfiltration	\$1,115
Pressure Distribution	\$1,115
Tile Dewatering	\$1,115
Standard On-Site System	\$820
Seepage Trench	\$820
Gray Water Waste Disposal Sump	\$420
Other	\$820

Residential Repair Permit Up to 600 gallons	
Major Septic Tank/Drainfield	\$465
Minor Septic Tank	\$230
SINGLE FAMILY, TWO OR MORE FAMILY, AND COMMERCIAL FACILITIES	
All Pumping Systems With Single Pump, Excluding Sandfilters	
Single Pump Systems	\$65
Alteration Permit	
Major Cesspool	\$825
Major Septic Tank/Drainfield	\$825
Minor Septic Tank	\$420
Authorization Notice	
Without Field Visit	\$215
With Field Visit	\$630
Decommission Cesspool/Septic Tank	
Abandonment – without site visit	\$80
Abandonment – with site visit and another on-site permit	\$80
Abandonment – with site visit, but no other on-site permit	\$165
Existing System Evaluation	\$515
Holding Tank, Sand Filtration, or Advanced Treatment Technology	
Annual Inspection	\$410
TWO OR MORE FAMILY AND COMMERCIAL FACILITIES	
Commercial Repair Permit Up to 600 gallons	
Major Alternative System	\$1,115
Major Septic Tank/DF	\$820
Minor Holding Tank	\$820
Minor Septic Tank	\$420
Large system (601 – 2,500 gallons) Additional fee charged per 500 gallons	\$105
Commercial Facilities System Plan Review To be charged in addition to commercial construction and repair permit fees.	
601 – 2,500 gallons	\$500

New Commercial Construction – Installation Permit Up to 600 gallons	
Advanced Treatment Technology	\$1,115
Alternative System	\$1,115
Sandfiltration	\$1,115
Holding Tank	\$820
Septic Tank/Drainfield	\$820
Large systems (601 – 2,500 gallons) Additional fee charged per 500 gallons	\$105
MISCELLANEOUS	
Certification of On-site Sewage Disposal Multnomah County Land Use Sign Off	
Without site visit	\$90
With site visit	\$170
Permit Transfer, Reinstatement or Renewal	
Without Field Visit	\$215
With Field Visit	\$630
Pumper Truck Inspection	
First Truck	\$210
Second Truck	\$85
Reinspection Fee	
Residential	\$425
Commercial	\$425

Section 27.052. MISCELLANEOUS PERMIT FEES.

See Exhibit A attached.

Section 27.053. PLAN REVIEW AND INSPECTION OF
UNDERGROUND INSTALLATIONS AND STREET INTERSECTIONS.

See Exhibit B attached

Section 27.054: ROAD VACATION APPLICATION.

Feasibility study:	\$200.00
Application:	120% of estimated costs
Minimum:	\$1,000.00 plus \$65.00 for posting

Section 27.055. STREET AND ROAD WIDENING PERMITS.

(B) The construction permit deposit schedule for engineering, design, project management, and administration shall be as follows:

Project Cost as Estimated by the County	Deposit
Minimum Deposit at the time of application	800.00
\$4,000.00 to \$10,000.00	20%
\$20,000.00 to \$50,000.00	\$2,000.00 plus 12.0% over \$10,000.00
\$50,000.00 and over	\$6,800.00 plus 10.0% over \$50,000.00

Section 27.056. MISCELLANEOUS PUBLIC WORKS FEES.

For services provided by the department in connection with design, plan review and inspection of items not set forth elsewhere, the department shall charge fees sufficient to cover the actual cost of services. The following are deposits only. The actual charges will be based on actual costs including overhead and other related costs, determined at the completion of the project. The difference between the actual costs and the deposit will either be billed or refunded to the permit holder.

Project cost as Estimated by the county	Deposit
Minimum deposit at the time of application	\$800.00
\$4,000.00 to \$10,000.00	\$20%
\$10,000.00 to \$50,000.00	\$2,000.00 plus 12.0% over \$10,000.00
\$50,000.00 and over	\$6,800.00 plus 10.0% over \$50,000.00

Section 27.059. ZONE REVIEW AND ZONING INSPECTIONS.

For conducting any zone review prior to the issuance of a building or mobile home permit, the department shall charge a fee of \$25.00 or 15 percent of the permit fee, whichever is greater; provided that the fee for review of applications for permits to construct one- or two-family dwellings shall not exceed \$25.00. Zoning review fees are payable upon permit application. For conducting any zoning inspection during construction or after completion of construction, the department shall charge a fee equal to the greater of \$25.00 or 35 percent of the building permit fee, to be collected at the time the permit is issued, provided, however, that no fee for zoning inspection of one- and two-family dwellings shall exceed \$25.00. Zoning inspection fees are payable upon permit issuance.

Section 27.060. FILING OF MAP SURVEYS.

A fee of \$225.00 shall accompany each filing of a map of survey

Section 27.061. FEES FOR CERTAIN DOCUMENTS; PUBLIC LAND CORNER PRESERVATION ACCOUNT.

Document filing fee:	\$5.00
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Section 27.062. COUNTY SURVEYOR FEES.

(A) Fees are based on the following procedures and requirements on partition, subdivision and condominium plats.

- (1) Submit a boundary survey to the County surveyor a minimum of 30 days prior to the submission of the final subdivision or condominium plat. If warranted, the county surveyor may waive this requirement.

- (2) In addition to the requirements of ORS 209.250, a survey, and a partition plat if a separate survey has not been filed shall show all obvious encroachments or hiatus created by deeds, buildings, fences, cultivation, previous surveys and plats, or similar means and any other conditions that may indicate that the ownership lines as surveyed may be different than those shown on the survey.
- (3) The county surveyor may refuse to approve a plat if the surveyor finds an encroachment or hiatus. Evidence that the hiatus or encroachment has been eliminated may be required, or the county surveyor may require that it be shown on the plat if it cannot be eliminated.
- (4) All partition, subdivision, and condominium final plats, including those inside city limits, shall be checked and approved by the county surveyor prior to recording. No plat shall be recorded without such approval. This approval by the county surveyor shall be valid for 30 days from the date of approval to the date submitted for recording, after 30 days the approval is withdrawn and must be resubmitted.
- (5) All partition, subdivision, and condominium final plats submitted for approval shall be accompanied by a report, issued by a title insurance company, or authorized agent to perform such service in Oregon, setting forth ownership and all easements of record, together with a copy of the current deed and easements for the platted property, and copies of the deeds for all abutting properties and other documentation as required by the county surveyor. The report shall have been issued no more than 15 days prior to plat submittal to the county surveyor. A supplemental report may be required by the county surveyor.

(B) A deposit for the following county surveyor functions shall be made with the submission of the material. The final fee will be determined at completion of the project based on actual costs incurred by Multnomah County including overhead and other related costs. The difference between the actual costs and the deposit will be paid prior to approval of the final plat or refunded to the applicant except for post-monumented plats, which will not be refunded until after completion of the interior monumentation; the survey filing fee is non-refundable.

- (1) Partition Plat Review, the deposit shall be:

Base Deposit	\$675.00 plus
Survey filing Fee	\$225.00

- (2) Pre-monumented Plat Review, the deposit shall be:

Base Deposit	\$900.00 plus
Survey Filing Fee	\$225.00 plus
Per Lot, Tract, or Parcel	\$ 50.00 each, plus
Per gross acre of the subdivision if the average Lot size exceeds 15,000 sq. ft	\$ 31.00 per acre

- (3) Post-Monumented Plat Review, the deposit shall be:

An estimate by the county surveyor based on the complexity of the plat at 120 percent of the estimate; the minimum deposits shall be:

Base Deposit	\$1,000.00 plus
Survey Filing Fee	\$225.00 plus

Per Lot, Tract, or Parcel	\$75.00 each, plus
Per gross acre of the subdivision if the average lot size exceeds 15,000 sq. ft.	\$31.00 per acre

- (4) For Condominium Plat Review, the deposit shall be:

Base Deposit	\$1,000.00 plus
Deposit Per Page	\$50.00
Survey Filing Fee	\$225.00

- (5) For Condominium Plat Amendment Review, the deposit shall be:

Base Deposit	\$500.00 plus
Survey Filing Fee	\$225.00

- (C) Posting of street vacations in accordance with

ORS 271.230(2)	\$ 65.00
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(D)	Review, Approval, and Posting of Affidavits of correction	\$ 45.00 plus county clerk's recording fee
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- (E) For services required by ORS 100.115 in connection with reclassification or withdrawal of variable property from unit ownership as provided in ORS 100.115(1) or (2), or removal of property from any condominium plat as provided in ORS 100.600(2), the fee will be \$150.00.
- (F) In accordance with ORS 92.070(5), (1997), relating to the reestablishment of Subdivision Plat Monuments and the review and recordation of the required surveyor's affidavit in support thereof, the affidavit recording fee shall be \$100.00 plus the county clerk's recording fee.
- (G) In accordance with ORS 100.115(6), (1997), relating to Declaration Amendment Review service, the fee shall be \$100.00 plus the county clerk's recording fee.

Section 27.064. BOOK OF RECORDS.

Minimum per roll of 16mm:	\$12.00
Minimum per roll for 35mm microfilm:	\$15.00
Minimum for microfiches:	\$ 2.00

Section 27.065. MAP REPRODUCTIONS AND LOANS.

For the services of the department in reproducing and loaning maps, fees shall be charged in accordance with the following schedules:

Standard Weight	Blackline	Sepia
¼ Section 30 inches x 36 inches	\$3.00	\$5.00
600 Scale 21 inches x 33 inches	\$2.00	\$3.00

Standard Weight	Blackline	Sepia
Plat 18 inches x 24 inches	\$2.00	\$2.00
1,000 Scale 13 inches x 21 inches	\$1.00	\$2.00

Photostat copy where no tracing exists: \$5.00

Office duplicator copy of a portion of a map: \$1.50

For loaning sepia or plat tracing, 48-hour
limit excluding weekends and holidays: \$0.50 each

Each additional 48 hours excluding weekends and holidays: \$2.00 each

Condominium hardboard and tracing recording: \$9.00 per page.

Section 27.067. BOUNDARY CHANGE APPLICATION.

For services provided by the department in connection with processing a boundary change petition, the department shall charge fees sufficient to cover the actual cost of services. The following is a deposit only and is in addition to any other fees, deposits or charges authorized by law. The actual charges will be based on actual costs including overhead and other related costs, determined at the completion of the process. The difference between the actual costs and the deposit will either be billed or refunded to the applicant. Minimum Deposit: \$2,300 per application (includes Metro mapping service fee).

Section 27.402. PROCEDURE FOR REQUESTING TRANSFER OF TAX FORECLOSED PROPERTY FOR HOUSING PURPOSES:

Non-refundable Application Fee: \$50.00

Section 27.406. PROCEDURE FOR DISPOSITION OF REQUESTS FOR TRANSFER OF TAX FORECLOSED PROPERTY FOR HOUSING AND FOR OPEN SPACE, PARKS OR NATURAL AREAS:

Non-refundable Transfer Fee: \$200.00

Section 27.605. PERMITS.

Ammonia storage:	\$25.00
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Section 27.783. SEWER USER SERVICE CHARGES.

Per equivalent dwelling unit, per month:	\$14.00
Pumping, per 1,000 cubic feet water consumption per month:	\$0.50 to \$2.00

Section 27.784. SENIOR CITIZENS RATE

Per month:	\$7.00
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Section 27.788.

CONNECTION FEES.

(A) The following fees for connection with a public sewer inside or outside the district shall become effective November 1, 1984, and shall be based on equivalent dwelling units and shall be as follows:

(1) Residential Users:

(a)	Single-family unit connection fee, October 1, 1984:	\$1,100.00
(b)	Multifamily unit connection fee:	
(i)	First living unit:	\$1,100.00
(ii)	Each additional living unit:	\$ 935.00

(2) Nonresidential users: The formula for computing the connection fee for a nonresidential user shall be equal to the equivalent dwelling units multiplied by \$1,100.00. Equivalent dwelling units shall be determined by table 2 of MCC 27.783.

(3) Combined dwelling units and others: Where both dwelling units and other occupancies are combined on the same property, the charges for sanitary connection shall be at the living unit rate for the dwelling units required in subsection (A)(1)(b) of this section, plus the rates given in (A)(2) for the nonresidential users of the property.

Section 27.790.

EXTRA-STRENGTH INDUSTRIAL WASTE.

(D) *Extra-strength rates.* Effective October 1, 1984:

BOD, per pound	\$0.097
Suspended solids, per pound	\$0.106

(E) *Industrial waste discharge permit fees.*

- (1) The engineer shall determine the effective period for the permit, based upon such factors as concentration, volume, and origin of the discharge. In no case shall an industrial waste permit be effective for a period exceeding five years.
- (2) Except as provided in subsection (F)(2)[sic], fees for industrial waste discharge permits shall be \$75.00 for each permit and \$50.00 for each renewal of a permit. However, permit renewals which involve new or additional discharges from those in the preceding permit shall have a fee of \$75.00. Where a permit is issued as a result of a violation, the permit fee shall be \$150.00. Fees are payable to the county as part of the application for the permit or permit renewal.
- (3) Where the owner of a property is discharging industrial wastes prior to the effective date of the ordinance comprising this subchapter, the owner shall be issued an industrial waste discharge permit at no charge, but will then be subject to the renewal fees and requirements of this section.

(F) *Minimal charges suspension.* The engineer may establish a minimum limit for monthly extra-strength charges. The billing for all accounts whose monthly extra-strength charges are below this minimum limit will be suspended until such time as they are found to be higher.

- (G) *Adjustments.* The engineer may check sewage strength as outlined in this section and adjust charges where applicable at any time in accordance with the most recent analysis.

Resampling request; fees. Any discharger may request the district to resample wastewater at no charge if 18 months or more have elapsed since the last such sampling. If less than 18 months have elapsed since the last sampling, then requests for the district to resample wastes shall be submitted in writing and accompanied by full payment for the resampling fee. The fee to each account for five days of sampling is \$500.00 per sample, per sampling point. The fee for one day's resampling is \$125.00 per sample, per sampling point.

2. This resolution takes effect on July 1, 2005.

ADOPTED this 26th day of May 2005.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By


Agnes Sowle, County Attorney

EXHIBIT A

Section 27.052. MISCELLANEOUS PERMIT FEES

Miscellaneous permit fees.

The following fees shall be charged for permits:

- (A) For overweight or over dimensional moves, except for moves as specified in MCC 27.052(A)(2), either single trip or annual permit, the fee shall be \$8.00. Future fee increases by the Oregon Department of Transportation shall automatically increase the county's fee for this service to the same level, without action of the board of county commissioners.
- (B) For building and structure move permits permittee shall post a deposit of \$1,000.00 prior to issuance of a permit. Non-refundable permit application, investigation and issuance fees for structures under 14 feet in width and 15 feet in height shall be \$115.00. For structures exceeding the above dimensions, the non-refundable permit fee shall be \$145.00. Inspection fees to be billed at the actual costs incurred by the county including overhead and equipment costs. For over-dimensional moves other than house moves, the non-refundable permit fees for heights over 17 feet in width shall be \$75.00 for a normal workday, and \$350.00 for holidays and weekends.
- (C) For permits issue for manholes for storm and sanitary sewers, the fee shall be \$30.00 per manhole.
- (D) For permits issued for canopies, awnings and marquees, a fee of \$40.00 shall be charged.
- (E) For permits issued for construction or reconstruction of driveway approaches, the fees shall be:
 - (1) \$90.00 first driveway approach.
 - (2) \$60.00 each additional driveway approach inspected at the same time as first approach.
 - (3) Common access way permit fees for plan review and inspection shall be \$120.00 or \$0.06 per square foot of common access way, whichever is greater. The above fee will include the first driveway approach fee under section 27.052(E)(1).
 - (4) \$90.00 for agriculture approaches.
 - (5) \$90.00 for temporary logging approaches.
- (F) For permits issued for sewer connections, the fee shall be \$120.00 per connection.
- (G) For a drilling or boring test hole permit, the fee shall be \$84.00 each.
- (H) For curb drain outlet construction or reconstruction, including drainage connections to catch basins, a fee of \$20.00 shall be charged.
- (I) For sidewalk construction or reconstruction, the fee shall be \$0.25 per square foot with a minimum fee of \$10.00. For curb construction or reconstruction the fee shall be \$0.35 per lineal foot with a minimum fee of \$10.00.
- (J) The fee to release advertising benches picked up within the right-of-way shall be \$50.00 per bench.
- (K) For any excavation, construction, reconstruction, repair, removal, abandonment, placement or use within the right-of-way, the permit fee shall be a minimum of \$50.00.

- (L) For material filing or excavating within the public right-of-way, the permit fee shall be \$50.00.
- (M) For underground storm or sanitary sewer construction, reconstruction or repair permits, including property service and laterals not maintained by the county, the fees shall be:

<i>Length of Conduit Constructed, Reconstructed, Repaired or Exposed for Repair</i>					<i>Fee</i>
0	-	50	feet		\$50.00
51	-	100	feet		60.00
101	-	200	feet		70.00
201	-	300	feet		75.00
301	-	400	feet		80.00
401	-	500	feet		85.00
501		feet and over			\$85.00 plus \$0.07 per foot over 500 feet

Conduit diameters exceeding 24 inches shall be assessed a surcharge onto the above rates of \$0.01 per foot of diameter per foot of length.

- (N) If work is commenced on a project requiring a permit without first securing the permit, the fee shall be double the fee established in this section. If the fee required by this subsection is not paid directly to the department by the owner of the property, the person paying the penalty shall be required to notify the owner that the penalty was imposed. Payment of the fee shall not relieve or excuse any person from penalties imposed for violation of any applicable statutes or ordinances.
- (O) If work is commenced on a project requiring a permit without first securing the permit, the fee shall be double the fee established in this section. If the fee required by this subsection is not paid directly to the department by the owner of the property, the person paying the penalty shall be required to notify the owner that the penalty was imposed. Payment of the fee shall not relieve or excuse any person from penalties imposed for violation of any applicable statutes or ordinances.
- (P) A permit deposit for each permit authorizing work under ORS 374.305 not covered in this section shall be 120 percent of estimated amount of charges based on the estimated hours or part thereof for plan review and/or inspection. The final fee will be determined at completion of the project based on the actual costs incurred by Multnomah County including overhead and other related costs. The difference between the two amounts will be billed or refunded to the permit holder with the minimum fee being \$50.00.
- (Q) Permits under this section shall be issued without charge when a permit is required as a direct result of a county public works improvement. For temporary closure of any street or any portion of a street, the fee shall be \$84.00.[Ord. 126 § 9 (1976); Ord. 195 § 6 (1979); Ord. 256 § 2 (1980); Ord. 278 § 3 (1981); Ord. 367 § 1 (1983) (court of appeals held that payment of fee for permit by utility companies was in violation of ORS 758.010 on May 16, 1984, supreme court denied petition for review August 8, 1984, court of appeals decision became enforceable September 10, 1984); Ord. 467 § 2 (1985); Ord 826 § 2(A)--(H) (1995)]

EXHIBIT B

Section 27.053. PLAN REVIEW AND INSPECTION OF UNDERGROUND INSTALLATIONS AND STREET INTERSECTIONS

Fees for plan review and inspection of underground installations and street intersections.

- (A) For plan review and inspection of any storm sewer line installation, when completed facilities are to be maintained by the county, the fee shall be:

<i>Estimated or Bid Construction Cost</i>				<i>Fee</i>
0.00	-	\$1,000.00		\$50.00
\$1,000.00	-	5,000.00		\$50.00 plus 1.25% over \$1,000.00
5,000.00	-	10,000.00		\$100.00 plus 1.00% over \$5,000.00
10,000.00	-	15,000.00		\$150.00 plus 0.90% over \$10,000.00
15,000.00	-	20,000.00		\$195.00 plus 0.80% over \$15,000.00
20,000.00	-	25,000.00		\$235.00 plus 0.70% over \$20,000.00
25,000.00	-	30,000.00		\$270.00 plus 0.60% over \$25,000.00
30,000.00	-	35,000.00		\$300.00 plus 0.50% over \$30,000.00
35,000.00	-	40,000.00		\$325.00 plus 0.40% over \$35,000.00
40,000.00	-	45,000.00		\$345.00 plus 0.30% over \$40,000.00
45,000.00	-	50,000.00		\$360.00 plus 0.20% over \$45,000.00
50,000.00	-	and over		\$370.00 plus 0.74% over \$50,000.00

- (B) When submitting plans for review, the applicant shall submit a copy of the engineer's estimate or the bid construction cost. No plans will be reviewed without the required cost figures. If, in the opinion of the director of the department, the cost figures appear unreasonable, the director shall establish the permit fee based upon the director's cost estimate of the work to be done. The director shall submit a report to the county executive/chair of the board of county commissioners whenever a cost estimate is adjusted and shall state the reasons therefore.
- (C) For utility lines, including storm and sanitary sewers, to be maintained by others, not connecting to a county-maintained system but located within county-controlled right-of-way or easements, the plan review and inspection fee will be \$40.00 plus \$0.10 per foot of line.
- (D) For storm or sanitary sewer line systems located on private land connecting to county maintained systems, the plan review and inspection fee will be a minimum of \$40.00 plus \$10.00 for each acre or fraction thereof within the development area. Developments requiring both storm and sanitary system review will be charged that rate for each.
- (E) A sewer line system for fee purposes means a line with two or more connections including lateral lines, house branches, inlets or any other appurtenance contributing discharge.

- (F) Plan review and inspection fees will be established by the director for connections to a county system where the development area is not discernable or applicable. A deposit shall be 120 percent of estimated amount of charges based on the estimated hours or parts thereof required for plan review and/or inspection. The final fee will be determined at completion of the project based on costs incurred by Multnomah County including overhead and other related costs. The difference between the actual costs and the deposit will be billed or refunded to the permit holder.
- (G) For plan review and inspection of each street intersection or vehicle access, either public or private, other than a standard driveway approach, a fee of \$40.00 will be charged.
- (H) Plans shall be reviewed by Multnomah County under this section for compatibility with the comprehensive plan, conformance to county design criteria, as applicable, and for general protection of county facilities as considered necessary.
- (I) Inspection by Multnomah County under this section will be cursory only and will not relieve the owner, contractor or engineer of responsibility for the project being completed according to plans and specifications.

[Ord. 126 § 10 (1976); Ord. 826 § 2(I), (J)(1995)]

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-086

Establishing Fees and Charges for Chapter 27, Community Services, of the Multnomah County Code

The Multnomah County Board of Commissioners Finds:

- a. The Multnomah County Code provides that the Board shall establish certain fees and charges by resolution.
- b. The Board adopted Resolution 05-063 establishing fees for MCC Chapter 7, Business and Community Services on April 28, 2005.
- c. On May 26, 2005, the Board enacted an ordinance, separating and abolishing the Department of Business and Community Services into the Department of County Management (MCC Chapter 7) and Department of Community Services (MCC Chapter 27), and moving certain code sections to Chapter 27 effective July 1, 2005. It is necessary to correct the references to the new Chapter 27 and add the fees and charges being moved to Chapter 27.
- d. All fees and charges established by Resolution 05-063 relating to the Department of Community Services (MCC Chapter 7) that have been moved to this Chapter 27 fee resolution remain the same.

The Multnomah County Board of Commissioners Resolves:

Section 27.051. SUBSURFACE SEWAGE INSPECTION AND PERMIT FEES.

SITE EVALUATION	
Site Evaluation – Land Feasibility Study (LFS)	
Up to 600 gallons	\$625
Large systems (601 – 2,500 gallons) Additional fee charged per 500 gallons	\$215
SINGLE FAMILY DWELLING ONLY	
Evaluation for Temporary or Health Hardship Mobile Home	
Bi-annual inspection	\$410
New Residential Construction – Installation Permit	
Up to 600 gallons	
Advanced Treatment Technology	\$1,115
Capping Fill	\$1,115
Sandfiltration	\$1,115
Pressure Distribution	\$1,115
Tile Dewatering	\$1,115
Standard On-Site System	\$820
Seepage Trench	\$820
Gray Water Waste Disposal Sump	\$420
Other	\$820

Residential Repair Permit Up to 600 gallons	
Major Septic Tank/Drainfield	\$465
Minor Septic Tank	\$230
SINGLE FAMILY, TWO OR MORE FAMILY, AND COMMERCIAL FACILITIES	
All Pumping Systems With Single Pump, Excluding Sandfilters	
Single Pump Systems	\$65
Alteration Permit	
Major Cesspool	\$825
Major Septic Tank/Drainfield	\$825
Minor Septic Tank	\$420
Authorization Notice	
Without Field Visit	\$215
With Field Visit	\$630
Decommission Cesspool/Septic Tank	
Abandonment – without site visit	\$80
Abandonment – with site visit and another on-site permit	\$80
Abandonment – with site visit, but no other on-site permit	\$165
Existing System Evaluation	\$515
Holding Tank, Sand Filtration, or Advanced Treatment Technology	
Annual Inspection	\$410
TWO OR MORE FAMILY AND COMMERCIAL FACILITIES	
Commercial Repair Permit Up to 600 gallons	
Major Alternative System	\$1,115
Major Septic Tank/DF	\$820
Minor Holding Tank	\$820
Minor Septic Tank	\$420
Large system (601 – 2,500 gallons) Additional fee charged per 500 gallons	\$105
Commercial Facilities System Plan Review To be charged in addition to commercial construction and repair permit fees.	
601 – 2,500 gallons	\$500

New Commercial Construction – Installation Permit	
Up to 600 gallons	
Advanced Treatment Technology	\$1,115
Alternative System	\$1,115
Sandfiltration	\$1,115
Holding Tank	\$820
Septic Tank/Drainfield	\$820
Large systems (601 – 2,500 gallons) Additional fee charged per 500 gallons	\$105
MISCELLANEOUS	
Certification of On-site Sewage Disposal	
Multnomah County Land Use Sign Off	
Without site visit	\$90
With site visit	\$170
Permit Transfer, Reinstatement or Renewal	
Without Field Visit	\$215
With Field Visit	\$630
Pumper Truck Inspection	
First Truck	\$210
Second Truck	\$85
Reinspection Fee	
Residential	\$425
Commercial	\$425

Section 27.052. MISCELLANEOUS PERMIT FEES.

See Exhibit A attached.

**Section 27.053. PLAN REVIEW AND INSPECTION OF
UNDERGROUND INSTALLATIONS AND STREET INTERSECTIONS.**

See Exhibit B attached

Section 27.054: ROAD VACATION APPLICATION.

Feasibility study:	\$200.00
Application:	120% of estimated costs
Minimum:	\$1,000.00 plus \$65.00 for posting

Section 27.055. STREET AND ROAD WIDENING PERMITS.

(B) The construction permit deposit schedule for engineering, design, project management, and administration shall be as follows:

Project Cost as Estimated by the County	Deposit
Minimum Deposit at the time of application	800.00
\$4,000.00 to \$10,000.00	20%
\$20,000.00 to \$50,000.00	\$2,000.00 plus 12.0% over \$10,000.00
\$50,000.00 and over	\$6,800.00 plus 10.0% over \$50,000.00

Section 27.056. MISCELLANEOUS PUBLIC WORKS FEES.

For services provided by the department in connection with design, plan review and inspection of items not set forth elsewhere, the department shall charge fees sufficient to cover the actual cost of services. The following are deposits only. The actual charges will be based on actual costs including overhead and other related costs, determined at the completion of the project. The difference between the actual costs and the deposit will either be billed or refunded to the permit holder.

Project cost as Estimated by the county	Deposit
Minimum deposit at the time of application	\$800.00
\$4,000.00 to \$10,000.00	\$20%
\$10,000.00 to \$50,000.00	\$2,000.00 plus 12.0% over \$10,000.00
\$50,000.00 and over	\$6,800.00 plus 10.0% over \$50,000.00

Section 27.059. ZONE REVIEW AND ZONING INSPECTIONS.

For conducting any zone review prior to the issuance of a building or mobile home permit, the department shall charge a fee of \$25.00 or 15 percent of the permit fee, whichever is greater; provided that the fee for review of applications for permits to construct one-or two-family dwellings shall not exceed \$25.00. Zoning review fees are payable upon permit application. For conducting any zoning inspection during construction or after completion of construction, the department shall charge a fee equal to the greater of \$25.00 or 35 percent of the building permit fee, to be collected at the time the permit is issued, provided, however, that no fee for zoning inspection of one- and two-family dwellings shall exceed \$25.00. Zoning inspection fees are payable upon permit issuance.

Section 27.060. FILING OF MAP SURVEYS.

A fee of \$225.00 shall accompany each filing of a map of survey

Section 27.061. FEES FOR CERTAIN DOCUMENTS; PUBLIC LAND CORNER PRESERVATION ACCOUNT.

Document filing fee:	\$5.00
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Section 27.062. COUNTY SURVEYOR FEES.

(A) Fees are based on the following procedures and requirements on partition, subdivision and condominium plats.

- (1) Submit a boundary survey to the County surveyor a minimum of 30 days prior to the submission of the final subdivision or condominium plat. If warranted, the county surveyor may waive this requirement.

- (2) In addition to the requirements of ORS 209.250, a survey, and a partition plat if a separate survey has not been filed shall show all obvious encroachments or hiatus created by deeds, buildings, fences, cultivation, previous surveys and plats, or similar means and any other conditions that may indicate that the ownership lines as surveyed may be different than those shown on the survey.
- (3) The county surveyor may refuse to approve a plat if the surveyor finds an encroachment or hiatus. Evidence that the hiatus or encroachment has been eliminated may be required, or the county surveyor may require that it be shown on the plat if it cannot be eliminated.
- (4) All partition, subdivision, and condominium final plats, including those inside city limits, shall be checked and approved by the county surveyor prior to recording. No plat shall be recorded without such approval. This approval by the county surveyor shall be valid for 30 days from the date of approval to the date submitted for recording, after 30 days the approval is withdrawn and must be resubmitted.
- (5) All partition, subdivision, and condominium final plats submitted for approval shall be accompanied by a report, issued by a title insurance company, or authorized agent to perform such service in Oregon, setting forth ownership and all easements of record, together with a copy of the current deed and easements for the platted property, and copies of the deeds for all abutting properties and other documentation as required by the county surveyor. The report shall have been issued no more than 15 days prior to plat submittal to the county surveyor. A supplemental report may be required by the county surveyor.

(B) A deposit for the following county surveyor functions shall be made with the submission of the material. The final fee will be determined at completion of the project based on actual costs incurred by Multnomah County including overhead and other related costs. The difference between the actual costs and the deposit will be paid prior to approval of the final plat or refunded to the applicant except for post-monumented plats, which will not be refunded until after completion of the interior monumentation; the survey filing fee is non-refundable.

- (1) Partition Plat Review, the deposit shall be:

Base Deposit	\$675.00 plus
Survey filing Fee	\$225.00

- (2) Pre-monumented Plat Review, the deposit shall be:

Base Deposit	\$900.00 plus
Survey Filing Fee	\$225.00 plus
Per Lot, Tract, or Parcel	\$ 50.00 each, plus
Per gross acre of the subdivision if the average Lot size exceeds 15,000 sq. ft	\$ 31.00 per acre

- (3) Post-Monumented Plat Review, the deposit shall be:

An estimate by the county surveyor based on the complexity of the plat at 120 percent of the estimate; the minimum deposits shall be:

Base Deposit	\$1,000.00 plus
Survey Filing Fee	\$225.00 plus

Per Lot, Tract, or Parcel	\$75.00 each, plus
Per gross acre of the subdivision if the average lot size exceeds 15,000 sq. ft.	\$31.00 per acre

- (4) For Condominium Plat Review, the deposit shall be:

Base Deposit	\$1,000.00 plus
Deposit Per Page	\$50.00
Survey Filing Fee	\$225.00

- (5) For Condominium Plat Amendment Review, the deposit shall be:

Base Deposit	\$500.00 plus
Survey Filing Fee	\$225.00

- (C) Posting of street vacations in accordance with

ORS 271.230(2)	\$ 65.00
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(D)	Review, Approval, and Posting of Affidavits of correction	\$ 45.00 plus county clerk's recording fee
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- (E) For services required by ORS 100.115 in connection with reclassification or withdrawal of variable property from unit ownership as provided in ORS 100.115(1) or (2), or removal of property from any condominium plat as provided in ORS 100.600(2), the fee will be \$150.00.

- (F) In accordance with ORS 92.070(5), (1997), relating to the reestablishment of Subdivision Plat Monuments and the review and recordation of the required surveyor's affidavit in support thereof, the affidavit recording fee shall be \$100.00 plus the county clerk's recording fee.

- (G) In accordance with ORS 100.115(6), (1997), relating to Declaration Amendment Review service, the fee shall be \$100.00 plus the county clerk's recording fee.

Section 27.064. BOOK OF RECORDS.

Minimum per roll of 16mm:	\$12.00
Minimum per roll for 35mm microfilm:	\$15.00
Minimum for microfiches:	\$ 2.00

Section 27.065. MAP REPRODUCTIONS AND LOANS.

For the services of the department in reproducing and loaning maps, fees shall be charged in accordance with the following schedules:

Standard Weight	Blackline	Sepia
¼ Section 30 inches x 36 inches	\$3.00	\$5.00
600 Scale 21 inches x 33 inches	\$2.00	\$3.00

Standard Weight	Blackline	Sepia
Plat 18 inches x 24 inches	\$2.00	\$2.00
1,000 Scale 13 inches x 21 inches	\$1.00	\$2.00

Photostat copy where no tracing exists: \$5.00

Office duplicator copy of a portion of a map: \$1.50

For loaning sepia or plat tracing, 48-hour
limit excluding weekends and holidays: \$0.50 each

Each additional 48 hours excluding weekends and holidays: \$2.00 each

Condominium hardboard and tracing recording: \$9.00 per page.

Section 27.067. BOUNDARY CHANGE APPLICATION.

For services provided by the department in connection with processing a boundary change petition, the department shall charge fees sufficient to cover the actual cost of services. The following is a deposit only and is in addition to any other fees, deposits or charges authorized by law. The actual charges will be based on actual costs including overhead and other related costs, determined at the completion of the process. The difference between the actual costs and the deposit will either be billed or refunded to the applicant. Minimum Deposit: \$2,300 per application (includes Metro mapping service fee).

Section 27.402. PROCEDURE FOR REQUESTING TRANSFER OF TAX FORECLOSED PROPERTY FOR HOUSING PURPOSES:

Non-refundable Application Fee: \$50.00

Section 27.406. PROCEDURE FOR DISPOSITION OF REQUESTS FOR TRANSFER OF TAX FORECLOSED PROPERTY FOR HOUSING AND FOR OPEN SPACE, PARKS OR NATURAL AREAS:

Non-refundable Transfer Fee: \$200.00

Section 27.605. PERMITS.

Ammonia storage:	\$25.00
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Section 27.783. SEWER USER SERVICE CHARGES.

Per equivalent dwelling unit, per month:	\$14.00
Pumping, per 1,000 cubic feet water consumption per month:	\$0.50 to \$2.00

Section 27.784. SENIOR CITIZENS RATE

Per month:	\$7.00
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Section 27.788.

CONNECTION FEES.

(A) The following fees for connection with a public sewer inside or outside the district shall become effective November 1, 1984, and shall be based on equivalent dwelling units and shall be as follows:

(1) Residential Users:

(a)	Single-family unit connection fee, October 1, 1984:	\$1,100.00
(b)	Multifamily unit connection fee:	
(i)	First living unit:	\$1,100.00
(ii)	Each additional living unit:	\$ 935.00

(2) Nonresidential users: The formula for computing the connection fee for a nonresidential user shall be equal to the equivalent dwelling units multiplied by \$1,100.00. Equivalent dwelling units shall be determined by table 2 of MCC 27.783.

(3) Combined dwelling units and others: Where both dwelling units and other occupancies are combined on the same property, the charges for sanitary connection shall be at the living unit rate for the dwelling units required in subsection (A)(1)(b) of this section, plus the rates given in (A)(2) for the nonresidential users of the property.

Section 27.790.

EXTRA-STRENGTH INDUSTRIAL WASTE.

(D) *Extra-strength rates.* Effective October 1, 1984:

BOD, per pound	\$0.097
Suspended solids, per pound	\$0.106

(E) *Industrial waste discharge permit fees.*

- (1) The engineer shall determine the effective period for the permit, based upon such factors as concentration, volume, and origin of the discharge. In no case shall an industrial waste permit be effective for a period exceeding five years.
- (2) Except as provided in subsection (F)(2)[sic], fees for industrial waste discharge permits shall be \$75.00 for each permit and \$50.00 for each renewal of a permit. However, permit renewals which involve new or additional discharges from those in the preceding permit shall have a fee of \$75.00. Where a permit is issued as a result of a violation, the permit fee shall be \$150.00. Fees are payable to the county as part of the application for the permit or permit renewal.
- (3) Where the owner of a property is discharging industrial wastes prior to the effective date of the ordinance comprising this subchapter, the owner shall be issued an industrial waste discharge permit at no charge, but will then be subject to the renewal fees and requirements of this section.

(F) *Minimal charges suspension.* The engineer may establish a minimum limit for monthly extra-strength charges. The billing for all accounts whose monthly extra-strength charges are below this minimum limit will be suspended until such time as they are found to be higher.

- (G) *Adjustments.* The engineer may check sewage strength as outlined in this section and adjust charges where applicable at any time in accordance with the most recent analysis.

Resampling request; fees. Any discharger may request the district to resample wastewater at no charge if 18 months or more have elapsed since the last such sampling. If less than 18 months have elapsed since the last sampling, then requests for the district to resample wastes shall be submitted in writing and accompanied by full payment for the resampling fee. The fee to each account for five days of sampling is \$500.00 per sample, per sampling point. The fee for one day's resampling is \$125.00 per sample, per sampling point.

2. This resolution takes effect on July 1, 2005.

ADOPTED this 26th day of May 2005.



REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By


Agnes Sowle, County Attorney

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

EXHIBIT A

Section 27.052. MISCELLANEOUS PERMIT FEES

Miscellaneous permit fees.

The following fees shall be charged for permits:

- (A) For overweight or over dimensional moves, except for moves as specified in MCC 27.052(A)(2), either single trip or annual permit, the fee shall be \$8.00. Future fee increases by the Oregon Department of Transportation shall automatically increase the county's fee for this service to the same level, without action of the board of county commissioners.
- (B) For building and structure move permits permittee shall post a deposit of \$1,000.00 prior to issuance of a permit. Non-refundable permit application, investigation and issuance fees for structures under 14 feet in width and 15 feet in height shall be \$115.00. For structures exceeding the above dimensions, the non-refundable permit fee shall be \$145.00. Inspection fees to be billed at the actual costs incurred by the county including overhead and equipment costs. For over-dimensional moves other than house moves, the non-refundable permit fees for heights over 17 feet in width shall be \$75.00 for a normal workday, and \$350.00 for holidays and weekends.
- (C) For permits issue for manholes for storm and sanitary sewers, the fee shall be \$30.00 per manhole.
- (D) For permits issued for canopies, awnings and marquees, a fee of \$40.00 shall be charged.
- (E) For permits issued for construction or reconstruction of driveway approaches, the fees shall be:
 - (1) \$90.00 first driveway approach.
 - (2) \$60.00 each additional driveway approach inspected at the same time as first approach.
 - (3) Common access way permit fees for plan review and inspection shall be \$120.00 or \$0.06 per square foot of common access way, whichever is greater. The above fee will include the first driveway approach fee under section 27.052(E)(1).
 - (4) \$90.00 for agriculture approaches.
 - (5) \$90.00 for temporary logging approaches.
- (F) For permits issued for sewer connections, the fee shall be \$120.00 per connection.
- (G) For a drilling or boring test hole permit, the fee shall be \$84.00 each.
- (H) For curb drain outlet construction or reconstruction, including drainage connections to catch basins, a fee of \$20.00 shall be charged.
- (I) For sidewalk construction or reconstruction, the fee shall be \$0.25 per square foot with a minimum fee of \$10.00. For curb construction or reconstruction the fee shall be \$0.35 per lineal foot with a minimum fee of \$10.00.
- (J) The fee to release advertising benches picked up within the right-of-way shall be \$50.00 per bench.
- (K) For any excavation, construction, reconstruction, repair, removal, abandonment, placement or use within the right-of-way, the permit fee shall be a minimum of \$50.00.

- (L) For material filing or excavating within the public right-of-way, the permit fee shall be \$50.00.
- (M) For underground storm or sanitary sewer construction, reconstruction or repair permits, including property service and laterals not maintained by the county, the fees shall be:

<i>Length of Conduit Constructed, Reconstructed, Repaired or Exposed for Repair</i>				<i>Fee</i>
0	-	50	feet	\$50.00
51	-	100	feet	60.00
101	-	200	feet	70.00
201	-	300	feet	75.00
301	-	400	feet	80.00
401	-	500	feet	85.00
501		feet and over		\$85.00 plus \$0.07 per foot over 500 feet

Conduit diameters exceeding 24 inches shall be assessed a surcharge onto the above rates of \$0.01 per foot of diameter per foot of length.

- (N) If work is commenced on a project requiring a permit without first securing the permit, the fee shall be double the fee established in this section. If the fee required by this subsection is not paid directly to the department by the owner of the property, the person paying the penalty shall be required to notify the owner that the penalty was imposed. Payment of the fee shall not relieve or excuse any person from penalties imposed for violation of any applicable statutes or ordinances.
- (O) If work is commenced on a project requiring a permit without first securing the permit, the fee shall be double the fee established in this section. If the fee required by this subsection is not paid directly to the department by the owner of the property, the person paying the penalty shall be required to notify the owner that the penalty was imposed. Payment of the fee shall not relieve or excuse any person from penalties imposed for violation of any applicable statutes or ordinances.
- (P) A permit deposit for each permit authorizing work under ORS 374.305 not covered in this section shall be 120 percent of estimated amount of charges based on the estimated hours or part thereof for plan review and/or inspection. The final fee will be determined at completion of the project based on the actual costs incurred by Multnomah County including overhead and other related costs. The difference between the two amounts will be billed or refunded to the permit holder with the minimum fee being \$50.00.
- (Q) Permits under this section shall be issued without charge when a permit is required as a direct result of a county public works improvement. For temporary closure of any street or any portion of a street, the fee shall be \$84.00.[Ord. 126 § 9 (1976); Ord. 195 § 6 (1979); Ord. 256 § 2 (1980); Ord. 278 § 3 (1981); Ord. 367 § 1 (1983) (court of appeals held that payment of fee for permit by utility companies was in violation of ORS 758.010 on May 16, 1984, supreme court denied petition for review August 8, 1984, court of appeals decision became enforceable September 10, 1984); Ord. 467 § 2 (1985); Ord 826 § 2(A)--(H) (1995)]

EXHIBIT B

Section 27.053. PLAN REVIEW AND INSPECTION OF UNDERGROUND INSTALLATIONS AND STREET INTERSECTIONS

Fees for plan review and inspection of underground installations and street intersections.

- (A) For plan review and inspection of any storm sewer line installation, when completed facilities are to be maintained by the county, the fee shall be:

<i>Estimated or Bid Construction Cost</i>			<i>Fee</i>
0.00	-	\$1,000.00	\$50.00
\$1,000.00	-	5,000.00	\$50.00 plus 1.25% over \$1,000.00
5,000.00	-	10,000.00	\$100.00 plus 1.00% over \$5,000.00
10,000.00	-	15,000.00	\$150.00 plus 0.90% over \$10,000.00
15,000.00	-	20,000.00	\$195.00 plus 0.80% over \$15,000.00
20,000.00	-	25,000.00	\$235.00 plus 0.70% over \$20,000.00
25,000.00	-	30,000.00	\$270.00 plus 0.60% over \$25,000.00
30,000.00	-	35,000.00	\$300.00 plus 0.50% over \$30,000.00
35,000.00	-	40,000.00	\$325.00 plus 0.40% over \$35,000.00
40,000.00	-	45,000.00	\$345.00 plus 0.30% over \$40,000.00
45,000.00	-	50,000.00	\$360.00 plus 0.20% over \$45,000.00
50,000.00	-	and over	\$370.00 plus 0.74% over \$50,000.00

- (B) When submitting plans for review, the applicant shall submit a copy of the engineer's estimate or the bid construction cost. No plans will be reviewed without the required cost figures. If, in the opinion of the director of the department, the cost figures appear unreasonable, the director shall establish the permit fee based upon the director's cost estimate of the work to be done. The director shall submit a report to the county executive/chair of the board of county commissioners whenever a cost estimate is adjusted and shall state the reasons therefore.
- (C) For utility lines, including storm and sanitary sewers, to be maintained by others, not connecting to a county-maintained system but located within county-controlled right-of-way or easements, the plan review and inspection fee will be \$40.00 plus \$0.10 per foot of line.
- (D) For storm or sanitary sewer line systems located on private land connecting to county maintained systems, the plan review and inspection fee will be a minimum of \$40.00 plus \$10.00 for each acre or fraction thereof within the development area. Developments requiring both storm and sanitary system review will be charged that rate for each.
- (E) A sewer line system for fee purposes means a line with two or more connections including lateral lines, house branches, inlets or any other appurtenance contributing discharge.

- (F) Plan review and inspection fees will be established by the director for connections to a county system where the development area is not discernable or applicable. A deposit shall be 120 percent of estimated amount of charges based on the estimated hours or parts thereof required for plan review and/or inspection. The final fee will be determined at completion of the project based on costs incurred by Multnomah County including overhead and other related costs. The difference between the actual costs and the deposit will be billed or refunded to the permit holder.
- (G) For plan review and inspection of each street intersection or vehicle access, either public or private, other than a standard driveway approach, a fee of \$40.00 will be charged.
- (H) Plans shall be reviewed by Multnomah County under this section for compatibility with the comprehensive plan, conformance to county design criteria, as applicable, and for general protection of county facilities as considered necessary.
- (I) Inspection by Multnomah County under this section will be cursory only and will not relieve the owner, contractor or engineer of responsibility for the project being completed according to plans and specifications.

[Ord. 126 § 10 (1976); Ord. 826 § 2(I), (J)(1995)]



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-9
Est. Start Time: 10:25 AM
Date Submitted: 05/18/05

BUDGET MODIFICATION: -

Agenda Title: Briefing on View Point Inn Plan Amendment

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested: May 26, 2005 Time Requested: 15 minutes
Department: Non-Departmental Division: Commissioner Rojo de Steffey
Contact(s): Derrick Tokos
Phone: 503-988-3043 Ext. 22682 I/O Address: 455/116
Presenter(s): Derrick Tokos

General Information

1. What action are you requesting from the Board?

This is a briefing on a Plan Amendment application submitted to the Gorge Commission by Geoff Thompson, who owns the View Point Inn property located just east of Corbett at 40301 East Larch Mountain Road. Its purpose is to provide our Board of Commissioners with background on the application, the County role in the Gorge Commission's Plan Amendment process, and to discuss options for providing comments.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Plan Amendment seeks to amend the Management Plan for the Columbia River Gorge to allow the site to be used as an interpretive center, restaurant, and for overnight lodging. Mr. Thompson believes that these types of activities are consistent with the historic use of the Inn and that they are needed for him to be able to afford the cost of restoring and maintaining the historically significant structure. To accomplish this objective, Mr. Thompson is asking the Gorge Commission to amend the cultural and recreational resource sections of the Management Plan to allow these uses on this specific property. He is also asking that the Commission change the land use designation of the property from a Forest zone to a Commercial Recreation zone; although he no longer believes that

the change is needed to accomplish his objectives.

On April 12, 2005, the Columbia River Gorge Commission held a hearing to discuss whether or not they wanted to start reviewing this Plan Amendment application. At that hearing, they asked Mr. Thompson's attorney, John Groen, to follow up on a range of issues and tabled the request to May 10, 2005 to give him time to complete the work. One of the questions that they asked Mr. Groen to follow up on was the County's position on the application. Mr. Groen initiated this contact with a letter to our Board dated May 6, 2005 (attached). Included with the letter was a copy of the application. County staff advised the Board Commissioners, prior to this date, that the Gorge Commission was interested in their feedback. Unfortunately, there was not an opportunity for the Board to discuss the amendment prior to the Gorge Commission's May 10th meeting. Considering this, our Board sent a letter to the Commission asking that they postpone the matter to June so that they could provide them the feedback that they had requested. The Gorge Commission considered the letter, but decided at their May meeting to go ahead and initiate review of the Plan Amendment application, as recommended by their staff. In doing so, they extended the timeframe for the review to allow their staff to look at whether or not changes should be made to the Management Plan to better protect historic properties throughout the gorge, not just for this particular property. This approach is discussed as option 3, in a May 5th letter prepared by the Commission's staff (attached). In taking their action, the Gorge Commission made it clear that they were still interested in feedback from the County and felt that the approach they are taking provides sufficient time for that to happen.

3. Explain the fiscal impact (current year and ongoing).

If a Plan Amendment is approved by the Gorge Commission, then the County will need to amend its ordinances to implement the change as adopted by the Gorge Commission or in a manner that provides greater protection to gorge resources. This would mean an additional cost to the County in terms of staff time and resources to make the necessary changes. The Gorge Commission is not likely to conclude their review of the application until August or September of this year, meaning that County changes would not occur until late 2005 or early 2006.

4. Explain any legal and/or policy issues involved.

There are no known legal issues. The policy issue is whether or not changes need to be made to Scenic Area rules to better protect historic structures. At their April meeting, several Gorge Commissioner's expressed a concern about investing the time to review a Plan Amendment application without knowing whether or not the County thought it was a good idea. However, their having now elected to review the application renders this question moot. At this point, County feedback could influence how the Gorge Commission acts on the Plan Amendment application. Several of the Gorge Commission members indicated in their May meeting that they recognize that the County can implement its code in a way that provides greater protection to gorge resources and would like to know if the County intends to do so before they get too far into their review.

5. Explain any citizen and/or other government participation that has or will take place.

The Gorge Commission's Plan Amendment process requires that decisions be made at noticed public hearings. It also requires the Commission formally consult with counties in the gorge that are likely to be impacted. The Gorge Commission will initiate formal consultation on this application within the next four to six weeks. County processes for making legislative changes to its code also require noticed public hearings, meaning that there will be an opportunity for public involvement at that stage as well.

Required Signatures

**Department/
Agency Director:**

Maria Pijo de Steffey

Date: 05/18/05

Budget Analyst:

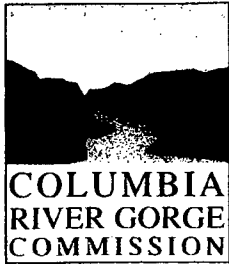
Date:

Department HR:

Date:

Countywide HR:

Date:



PO Box 730 • #1 Town & Country Square • White Salmon, Washington 98672 • 509-493-3323 • fax 509-493-2229
www.gorgecommission.org

MEMORANDUM

TO: Gorge Commissioners

FROM: Martha Bennett, Executive Director
Brian Litt, Senior Planner

SUBJECT: Continued Hearing on Preliminary Review of Plan Amendment PA-05-02 (View Point Inn) and Discussion of Draft Workplan

DATE: May 5, 2005

Summary of Commission Action at April 12 Meeting

At its April 12, 2005 meeting, the Gorge Commission conducted a preliminary review of Plan Amendment PA-05-02. After a report from staff, public testimony and deliberation, the Commission voted to continue the preliminary review for Plan Amendment PA-05-02 to the May 10, 2005 meeting. The Commission also:

1) asked staff to prepare a workplan for the larger policy issue regarding how well the Management Plan addresses uses that support and protect historically significant properties. The Commission asked that staff also address how this effort, if undertaken, would impact workload and other priorities.

2) asked the applicant to answer a series of questions raised by the Commission about the application (copy enclosed) by the May 10 meeting;

Attached to this memo are: 1) a draft workplan and timeline for a "complete" project; 2) the status report of the work items the Commission adopted for the 2003-2005 biennium; and 3) the list of questions the Commission asked the applicant to address.

Commission Options and Staff Recommendation

The following staff recommendations are based on the current application pending before the Commission. Staff has not received any proposed changes or other additional information from the applicant to date. Staff may modify our recommendations depending on information submitted by the applicant on May 10.

1. *Postpone the review process for PA-05-02 and do not initiate work on larger policy issue.* If the Commission wishes to select this option, the appropriate motion would be to postpone review because the Commission does not have sufficient staff or financial resources and this application is a lower priority than other existing or anticipated work.

Staff Recommendation: Staff does not recommend this option because we believe the application raises important questions about protection and enhancement of cultural resources. Staff also believes that processing the application in a timely manner will help preserve cultural resources, including the Viewpoint Inn.

2. *Commence review for PA-05-02 and do not initiate work on larger policy issue.* If the Commission wishes to select this option, the appropriate motion would be to commence review on this application. The Commission can require the applicant to submit additional information, if it chooses, under this motion.

Staff Recommendation: Staff does not recommend this option because we believe a complete analysis of the proposed plan amendment will require an understanding of how the proposed change applies to other significant historic buildings. In addition, staff does not recommend treating this as an issue that affects only a single property, simply because if the issue arises in the future, it would require another complete plan amendment process to evaluate the needs of any similar property.

3. *Commence review for PA-05-02 and authorize an extension of time for Director's Report to conduct abbreviated analysis of policy issue.* If the Commission wishes to select this option, the appropriate motion would be to:
 - Commence review on this application.
 - Direct staff to evaluate the application as submitted, but also to create or include the following items in its analysis
 - a new inventory of historic properties that are either on or eligible for the National Historic Register as outlined in task #2 of the draft workplan.
 - An evaluation of the uses that are currently allowed in historic buildings and of those that could be allowed. This analysis may include a recommendation to expand the range of uses allowed on these properties if the expanded uses meet the purposes and standards of the Act.
 - Alternative language, if appropriate, for an amendment to the Management Plan
 - Extend the time allowed for the report of the Executive Director from 30 working days to 60 working days.

Staff Recommendation: Staff recommends this option because we think it strikes the most appropriate balance between a full understanding of the issue and processing the applicants request as expeditiously as possible. As noted in our report for your April 12, 2005 discussion, staff believes the proposed amendment raises questions not only for the Viewpoint Inn but also for all buildings that are either on or eligible for the National Historic Register.

In an ideal world, staff believes that the complete project outlined in response to your April 2005 direction would give the most complete picture of potential uses and of market demand. This

complete workplan, however, requires more staff time, financial resources, and processing time than Commission staff feel is appropriate or responsive to the applicant's request.

Some portions of the work plan, however, are critical to a thorough analysis of the application. Staff believes that there are two questions that should be answered in our analysis:

- Would allowing a broader range of uses in historic buildings meet the purposes and standards of the Act? Answering this question would require us to then define what those specific uses might be, whether or not they are tied to the historic uses of each building.
- How many buildings are there in the National Scenic Area that are either on or eligible for the National Historic register? In other words, what is the potential cumulative effect of any proposed change?

The tasks that are required to answer these two questions (as outlined on the attached draft workplan) are tasks #1, #2 (with all subtasks), #3, #4.b, and #6. The additional time needed to address these questions is approximately 6 additional weeks (or 30 additional working days). The estimated consulting costs of this option are \$10,000 to \$15,000.

4. *Postpone the review process for PA-05-02 and initiate work on larger policy issue.* If the Commission wishes to select this option, the appropriate motion would be to postpone review of the proposed plan amendment because the Commission does not have sufficient staff or financial resources and this application on its own is a lower priority than addressing the larger issue. The Commission would then direct staff to proceed with the project on the draft workplan.

Staff Recommendation: Staff does not recommend this option because it represents a major undertaking that may be impractical, in light of other priorities; and it postpones a Commission decision on the applicant's request for approximately one year. The main advantage of this option is that full work plan includes an analysis of market demand for certain uses. It would be useful to analyze market demand to determine whether a use that the Commission might want to add would, in fact, generate revenue to maintain historic properties. Another advantage of this option is that it allows for additional stakeholder collaboration and public involvement. Despite these advantages, staff believes that the critical questions revolve around what additional options might be afforded to historic properties.

Enclosures (4)

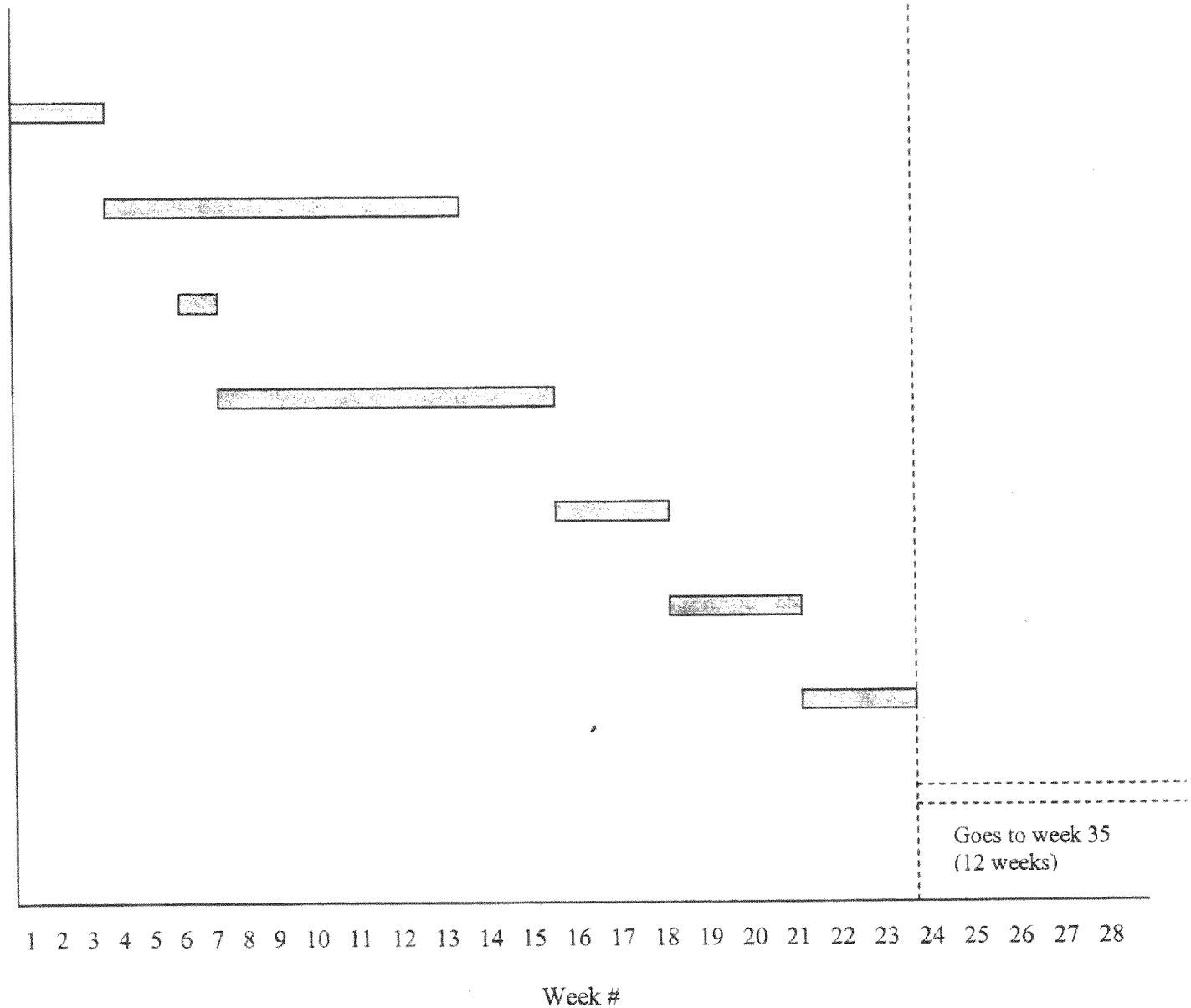
DRAFT WORKPLAN – HOW WELL DOES MANAGEMENT PLAN SUPPORT RESTORATION AND PRESERVATION OF HISTORIC STRUCTURES?

Task/Subtask Description	Est. Staff Hours	Est. Time for Task Completion	Outside Cost Estimates/Comments
1. Initial scoping to refine problem statement, including scoping meeting with counties, SHPOs, tribes and other partner agencies.	20 hrs.	3 weeks	
2. Research and inventory historic properties:	40 hrs.	10 weeks	\$ 10-15,000
a. Compile inventory of structures on National Register.			
b. Develop inventory of structures eligible for National Register:			
A. Compile existing records of sites surveyed and found eligible for National Register			
B. Survey historic buildings for eligibility (with landowner permission for detailed surveys, plus general "windshield surveys" for others)			
C. Draft report with results of Tasks 2.a. and 2.b.			
3. Identify current uses and range of currently allowable uses for properties identified in Task 2.	16 hrs.	1 week	Overlaps with task 2
4. Research potentially allowable uses for historic properties:	56 hrs.	8 weeks	Overlaps with task 2
a. Research market demand for commercial activities at historic properties, including regional and national trends			\$ 5-10,000
b. Survey range of allowable uses and approval criteria for other jurisdictions with special ordinance provisions for historic properties			
c. Meet with counties, SHPOs and visitor/tourism experts for input on range of potentially appropriate uses for historic properties			
5. Hold public/stakeholder meeting on: 1) project objectives and approach; 2) appropriate range of possible uses for historic buildings.	20 hrs.	3 weeks	
6. Assess consistency of various uses with Scenic Area Act and develop preliminary recommendations for Management Plan changes.	40 hrs.	3 weeks	
7. Transmit final recommendations to Gorge Commission, including plan amendment options. Take public input on recommendations at Commission meeting.	20 hrs.	2 weeks	
TOTALS (Tasks 1-7)	212 hours	24 weeks (because of overlapping tasks)	\$ 15-25,000
8. Process plan amendment if directed by Commission.	80 hrs.	4 months	

Draft Time Line: Management Plan/Historic Buildings Project

Task

1. Initial scoping
2. Inventory historic properties
3. ID allowable uses in MP
4. Research possible range of uses
5. Public/stakeholder meeting(s)
6. Analyze consistency of potential uses w/ NSA Act
7. Recommendations to GC
8. Process plan amendment



Columbia River Gorge Commission
Work Items for 2003-2005
Discussed with Gorge Commission – August 2003
Status report as of May 2005

Current Planning Program – System Oversight belongs with the Assessment Committee, except for procedural issues, which fall to the Rules Committee.

1. Land use permitting in Klickitat County
2. Code compliance and enforcement.
3. County permit monitoring
4. Miscellaneous other duties – economic development certifications, county ordinance reviews, firewise coordination, etc.

Long-range Planning Program

1. Adoption of the revisions to the Management Plan – **Full Commission**
 - ✓ Document creation/ writing
 - ✓ Consultation and public process
 - ✓ Concurrence
 - ⇒ County ordinance adoption
2. Post Plan-Review tasks:
 - ⇒ Scenic Implementation Handbook – **Staff, briefing of Full Commission**
 - Inventories update
 - ⇒ I-84 Corridor Plan (funded by ODOT) – **Staff, briefing of Full Commission**
 - Scenic Monitoring Program start-up – **Assessment Committee**
 - Recreation Plan Update – **Recreation Committee**
3. Other legislative applications and general long-range projects
 - Urban area boundary applications (*Lyle Urban Area Boundary application awaiting plant, wildlife and cultural resource surveys. Expected spring 2005*) – **Full Commission**
 - ⇒ Plan amendments– **Full Commission**
 - Gorge Air Quality Project– **Full Commission**
 - Indicators Project (tied to monitoring) **Assessment Committee**
 - ⇒ SR-14 Rockfall project– **Full Commission**
 - ✓ Cultural probability map– **Full Commission**
 - ✓ Hood River Bridge guidelines– **Full Commission**

Appeals and Litigation Program

1. County appeals hearings– **Full Commission**
2. Klickitat County appeals– **Full Commission**
3. Active legal cases – **Executive Director, briefing of Full Commission**
4. Insurance/ risk management issue resolution – **Staff, briefing of Full Commission**

Items with a check mark are complete

Items with an arrow are in progress and active (ongoing projects are not marked with an arrow)

Items that are highlighted are either slowed down or on-hold

Rule Making Program – Rules Committee

- ✓ Update rules to respond to relevant 2003 legislation in Oregon and Washington.
- 2. **Revise by-laws** (*tied to strategic planning*)
- 3. Continue review and revision of rules including:
 - urban area boundary changes
 - enforcement (*may not require rule change*)
 - contracting and purchasing
 - ✓ economic development certifications.
- ✓ Revise land use ordinance after adoption of new Management Plan

Data Sharing and Technical Assistance Program – Assessment Committee

1. GIS services. Current priorities are creating a complete parcel layer, updating resource layers, and assisting with Plan Review.
2. Resume planner meetings. Organize training on management plan adoption and other implementation issues.

Administration Program

1. Respond to Oregon Budget Note
 - Requirements to meet Oregon statutes regarding permit-processing timelines; (technical assistance and long-range planning programs)– **Full Commission**
 - Developing a process by which appeals are adjudicated by neutral third parties in the state where the subject property is located; (administration program) – **Rules Committee**
 - ⇒ Working with congressional delegations to secure additional funds for economic development as authorized in the National Scenic Area Act; (administration program) – **External Affairs Committee**
 - ⇒ Revising the guidelines to address the selection of finishes, colors, and surfaces in relationship to applying the definition of "visual subordinate" as it applies to the Scenic Area; (Scenic Handbook) – **Staff, briefing of Full Commission**
 - ✓ Streamlining the adjudication process so that an appeal can be resolved in reasonable time frames and requiring consolidation of causes of action and/or findings so that property owners do not face multiple appeals; and (administration program) – **Rules Committee**
 - Implementing a fee schedule to recover a portion of operational expenses due to Klickitat County's failure to adopt ordinances (administration and rulemaking programs) – **Executive Committee**
2. Budget tracking – **Executive Committee**
- ✓ Budget development for 2005-2007 biennium – **Executive Committee**
- ✓ Personnel policy revision – **Executive Committee**
5. Commission support – **Staff**
6. Record keeping, document archiving and retention–**Rules Committee**
7. Public records support and compliance– **Rules Committee**
8. Public information – **External Affairs Committee**
9. Commission strategic planning – **Executive Committee**

Items with a check mark are complete

Items with an arrow are in progress and active (ongoing projects are not marked with an arrow)

Items that are highlighted are either slowed down or on-hold

QUESTIONS/INFORMATION REQUESTS FOR APPLICANTS (VIEW POINT INN PLAN AMENDMENT) FROM GORGE COMMISSION IN PRELIMINARY REVIEW, 4/12/05 MEETING*

1. What is the definition of "visitor's center", the range and intensity of activities anticipated and the necessity of such a facility for the property?
2. Please contact Multnomah County regarding whether they are interested in the Commission addressing the application.
3. What criteria if any, exist for removing a property from the National Register?
4. What would be the effect of the National Register listing with respect to restrictions on the external appearance and use of the property?
5. Why was the property initially designated as SMA Forest?
6. What was the rationale for the new GMA designation under Section 8(o)?
7. Can you better quantify the use of the property as "originally designed and used historically"?
8. Please describe the nature of overnight use anticipated for the property.
9. What is the current condition of the building, and external environmental impacts of current use?
10. If the zoning change is made as requested, how do we assure it has the intended effect of helping preserve the historic nature of the structure?
11. How will the external impacts of the proposed use be controlled?
12. Please provide more operational details and plans, such as traffic flow in the area.
13. What conditions have changed since the Section 8(o) redesignation?
14. Mr. Groen indicated that he would address the issue of spot zoning and why this application is not an example of spot zoning.

* These are in addition to the three questions in the staff report to which the Commission agreed the applicant should respond.



**GROEN
STEPHENS & KLINGE LLP**
ATTORNEYS AT LAW

11100 N.E. 8TH STREET, SUITE 750
BELLEVUE, WASHINGTON 98004

JOHN M. GROEN
RICHARD M. STEPHENS
CHARLES A. KLINGE
DIANA M. KIRCHHEIM

TELEPHONE
(425) 453-6206
FACSIMILE
(425) 453-6224

May 6, 2005

COPY

Multnomah County Board of Commissioners
501 SE Hawthorne Blvd., Suite 600
Portland, Oregon 97214

Re: The View Point Inn and Restaurant

Dear Commissioners:

This letter and the accompanying package are sent to you at the request of the Columbia River Gorge Commission.

Your undersigned represents Mr. Geoff Thompson in an application to the Gorge Commission to amend the Management Plan policies regarding cultural resource protection and enhancement. A copy of the application with color appendices is attached.

The *View Point Inn and Restaurant* is listed on the National Register of Historic Places and is regarded by the Gorge Commission as a **"significant cultural resource."** Along with historical significance and distinctive architecture, the property commands a panoramic view of the western expanse of the Columbia River towards Portland.

The property was purchased by Mr. Thompson in June, 2004. Rather than keeping this special property as a private amenity, Mr. Thompson seeks to open the structure and grounds for **public viewing and interpretive displays**. In addition, he seeks to restore the property to its **historical use** as a restaurant and inn. The accompanying application includes strict limitations on that use. By allowing the property to return to its historic use, the integrity of the structure, its character, and design, will be preserved. This is discussed in detail in the application now pending before the Gorge Commission.

Upon review of the application, you will see that this proposal will provide a significant public benefit to the people of Multnomah County. There has already been a growing level of media attention both in the newspapers and television. Public support mounts every day as more people learn and understand the vision for this unique property.

RECEIVED
MAY 10 2005
CITY OF PORTLAND
COMMUNITY DEVELOPMENT
DIVISION
MAY 10 2005

Multnomah County Board of Commissioners

May 6, 2005

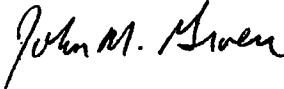
Page 2

GROEN STEPHENS & KLINGE LLP

We ask that you review the application. We welcome any comments, questions, concerns, or suggestions that you or your staff might offer. Thank you for your consideration.

Sincerely,

GROEN STEPHENS & KLINGE LLP



John M. Groen

jgroen@GSKonline.com

cc/ Derek Tokos

Multnomah County Planning Department



MULTNOMAH COUNTY
LAND USE AND TRANSPORTATION PROGRAM
1600 SE 190TH Avenue Portland, OR 97233
PH: 503-988-3043 FAX: 503-988-3389
http://www.co.multnomah.or.us/dbcs/LUT/land_use

May 26, 2005 Board of Commissioners Briefing View Point Inn Plan Amendment

An application to the Gorge Commission to amend the Management Plan for the National Scenic Area to allow the Viewpoint Inn to be used as an interpretive center, restaurant, and for overnight lodging. The request is specific to this 1.21 acre property, located east of Corbett at 40301 East Larch Mountain Road.

Geoff Thompson, who purchased the property in 2004, filed the application because he believes these types of activities are consistent with the historic use of the Inn and are necessary for him to afford the cost of restoring and maintaining the historically significant structure. Background information included with his application indicates the Inn was constructed in 1924 and used as a restaurant and for lodging from 1925 to 1962. It has largely been a residence since 1962. The Inn is on the National Register of Historic Places.

Status

On May 10, 2005 the Gorge Commission decided to initiate review of the Plan Amendment application. In conducting their review the Commission must consult with impacted counties. The Gorge Commission formally initiated consultation with a May 18, 2005 letter from their Executive Director, Martha Bennett to Chair Linn. There is no deadline for providing comments, although in her correspondence Ms. Bennett indicates that the Gorge Commission will likely consider the Plan Amendment at their November 8, 2005 meeting. In deciding to proceed, several members of the Commission expressed interest in the County's perspective indicating that it may influence how they act on the request. They also hope to receive feedback soon, before they are heavily invested in the review.

Options

Express support or opposition to the Plan Amendment. This would give the Gorge Commission a clear idea of how the County is likely to approach local implementation and may influence how they ultimately decide the application. A rationale in support could include a desire to see this particular structure be preserved, "conceptual agreement that the range of uses is appropriate at this location, and that the request benefits the County by expanding upon the limited range of economic opportunities available in the gorge. Reasons to oppose the request might be that the uses requested are not necessary to maintain the Inn, that a legislative amendment benefiting an individual property owner is bad policy, or that it is unclear that the site can handle the level of development proposed (traffic, waste disposal, etc.).

Support a "Big Picture" Look at Preserving Historic Structures. This is an alternative that the Gorge Commission has asked their staff explore, and would be consistent with testimony the County Planning Director provided in 2001 when the Gorge Commission was initiating Plan Review (the Commission declined to take up the issue at that time). A purpose of the Management Plan is to preserve cultural resources and there are a number of historically significant structures in the County's portion of the Scenic Area, some of which are in a state of disrepair. This approach would convey to the Commission that the County believes it most appropriate to look at preserving historic resources in a holistic way where many might benefit. It would not take a position or prejudge the result. *Staff recommends this option.*

Land Use Planning staff would be happy to draft a letter in line with one of these options or any other response that the Board would like to provide to the Gorge Commission.



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-10
Est. Start Time: 10:40 AM
Date Submitted: 05/06/05

BUDGET MODIFICATION:

Agenda Title: RESOLUTION Certifying an AMENDED Estimate of Expenditures for Fiscal Year 2005-2006 for Assessment and Taxation in Accordance with ORS 294.175

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	5 Minutes
Department:	Business and Community Services	Division:	FBAT - A&T
Contact(s):	Bob Ellis/Kathy Tuneberg		
Phone:	988-3090/988-5132	Ext.:	83090/85132
I/O Address:	503/1		
Presenter(s):	Bob Ellis/Kathy Tuneberg/Dave Boyer		

General Information

1. What action are you requesting from the Board?

Approval of resolution and certification for filing of the AMENDED Assessment & Taxation estimated 2005-06 budget totaling \$13,886,045.

The department recommends approval of this AMENDED request that now includes \$294 K of costs for the Tax Supervising and Conservation Commission function.

2. Please provide sufficient background information for the Board and the public to understand this issue.

Since the 1989 inception of HB2338 (ORS 294.175) all county Assessment and Taxation offices have participated in a Grant fund administered by the Department of Revenue. This program was created to assist the Counties to adequately fund the A & T offices in order to maintain sufficient staff to comply with the Statutes and was also aimed at assuring uniformity and quality of operations in assessment and taxation. The pool of grant funds comes from the statewide collection of a percentage of the delinquent property tax interest and a \$10 fee on all recorded documents.

As a condition of participating in the grant process, the County's Board of Commissioners must approve and submit the proposed A&T budget to the Department of Revenue (DOR). The A&T budget must be approved and submitted to the DOR by May 1, 2005, to be eligible for funds available from the pool of grant money. There is provision for filing an amended application which must be approved and submitted by June 1st. The DOR will review all 36 County applications and by June 15, 2005, will inform the County of our percentage share of the funds from the County Assessment Function Funding Assistance (CAFFA) grant account.

Once the County approves the A&T budget, the County is obligated to fund and appropriate expenditures at 100% of the amount certified in the grant resolution.

3. Explain the fiscal impact (current year and ongoing).

The proposed budget direct expenditures of \$ 13,225,376 are a net increase of \$874 K over last year's budget, and include an increase of \$1.06M in Personal Services, offset by a net reduction of \$114 K in contracted Professional Services, and a reduction of \$74 K in other M&S. There is no change in Capital Budget over last year.

The personal services increase of \$1.06M includes \$133 K due to transfer of personal services from IT back into A&T during FY04-05, \$289 K due to the addition of 4 new Appraisal positions, and \$255 K for 2.6 FTE in the Tax Supervising and Conservation Commission (TSCC).

Part of the decrease in Professional Services and M&S is due to a net reduction of \$85K in budgeted reimbursable costs for ORMAP GIS projects (ORMAP professional contracts were reduced \$140K, offset by increases in Pers Svcs & M&S of \$55K). Maintenance contract costs are reduced by \$15K. Internal Services overall are reduced by \$108K, including reduction to Building Management (\$90K), reduction to IT Data Processing (\$168 K) due to transfer of Pers Svcs & M&S from IT into A&T, and offset by increases in allocated Finance Ops of \$122K and HR Ops of \$19K. M&S increases of \$24K due to the addition of 4 new Appraisal Positions and TSCC is offset by other M&S reductions.

The Department of Revenue is projecting Multnomah County's share of the CAFFA grant will be \$ 3,875,515 for 2005-06.

4. Explain any legal and/or policy issues involved.

House Bill 2338 (ORS 274.175) requires the Board of Commissioners to approve and certify the Assessment & Taxation budget by May 1st for eligibility in the grant funding pool.

5. Explain any citizen and/or other government participation that has or will take place.

While taxation issues generate citizen interest, the approval of the Assessment & Taxation budget is unlikely to generate significant citizen participation issues.

Other than review and authorization by the State of Oregon Department of Revenue, no other government participation is expected

Required Signatures

**Department/
Agency Director:**

David A. Boyer

Date: 05/09/05

Budget Analyst:

Kayne Aargan

Date: 05/06/05

Department HR:

Date:

Countywide HR:

Date:

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. _____

Certifying an Amended Estimate of Expenditures for FY 2005-06 for Assessment and Taxation in Accordance with ORS 294.175

The Multnomah County Board of Commissioners Finds:

- a. ORS 294.175 requires counties to file by May 1st of each calendar year an estimate of expenditures for assessment and taxation for the ensuing year with the Department of Revenue.
- b. Assessment & Taxation has prepared an amended estimate of expenditures in accordance with the requirements of ORS 294.175 and Department of Revenue administrative rules.
- c. It is in the best interests of Multnomah County to amend the Estimate of Expenditures to include an additional \$294,000 of expenditures for the Tax Supervising Conservation Commission. A copy of the amended estimate is attached.

The Multnomah County Board of Commissioners Resolves:

1. The attached amended estimate of expenditures for the fiscal year 2005-06 for assessment and taxation for Multnomah County is certified for filing with the Department of Revenue as required by ORS 294.175.

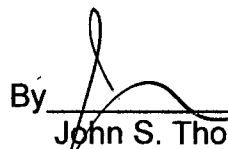
ADOPTED this 26th day of May, 2005.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, County Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By  _____
John S. Thomas, Assistant County Attorney

County : Multnomah County

**Form 7
SUMMARY OF EXPENSES FORM**

2005-06

EXPENDITURES FOR:	A	B	C	D	E	F	G
	ASSESSMENT ADMINISTRATION	VALUATION	BOPTA	TAX COLLECTION AND DISTRIBUTION	CARTOGRAPHY	A&T DATA PROCESSING	TOTAL
1 Personal Services	\$2,731,778	\$4,281,329	\$68,701	\$2,136,507	\$480,585	\$122,985	\$9,821,885
2 Materials and Services	\$849,618	\$903,522	\$44,099	\$1,098,718	\$142,124	\$293,570	\$3,331,651
3 Cost of Transportation ^{II} (Do not include in Materials & Services or Capital Outlay)	\$2,076	\$54,911	\$126	\$2,717	\$10	\$0	\$59,840
4 Capital Outlay (Do not include in Materials and Services)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,000.00	\$12,000
5. TOTAL Direct Expenditures	\$3,583,472	\$5,239,762	\$112,926	\$3,237,942	\$622,719	\$428,555	\$13,225,376

NOTES:

Note 1. Specify the method used to determine indirect costs:

- ☒ 5 percent of total direct expenditures less capital outlay.
(Indirect costs = (the total of rows 1,2, and 3 in Column G) X 5%)

OR

- ☐ Percent amount approved by a federal granting agency
 % of

Note 1 Results: Total indirect costs

\$660,669

\$660,669

Note 2.

Total expenditures for consideration in the grant.
(Sum of "Results" from Note 1 + column G, row 5 above).

\$13,886,045

Note 3.

The total budgeted capital outlay limitation imposed by the
grant based on the method chosen in Note 1 is: \$ 885,577
Enter the amount of your total budgeted capital outlay without regard
to the limitation imposed by the grant: \$ 12,000

Note 4.

Approved ORMAP dollars for the fiscal year for this grant application
in Cartography Materials and Services.

\$ 80,000

Summary Calculation:

Total direct expenditures (Col G, row 5)

\$13,225,376

Total indirect included in grant (note 1 results)

\$660,669

Total expenditures for consideration in the grant.

\$13,886,045



Diane Linn, Multnomah County Chair

Suite 600, Multnomah Building
501 SE Hawthorne Boulevard
Portland, Oregon 97214-3587
Email: mult.chair@co.multnomah.or.us

Phone: (503) 988-8308
FAX: (503) 988-3093

May 26, 2005

Grant Coordinator
Property Tax Division
Oregon Department of Revenue
P. O. Box 14380
Salem, Oregon 97310-2501

Enclosed is Multnomah County's FY 2005-06 Property Tax Program as amended and approved by the Board of County Commissioners on May 26, 2005.

We trust the enclosed materials provide everything you require for your analysis. Should you have any questions, or if you require additional information, please contact Kathy Tuneberg, Tax Collection/Records Management Director at 503-988-5132, or Bob Ellis, Property Valuation Director at 503-988-3090. We appreciate your anticipated cooperation in the review and approval of Multnomah County's plan.

Sincerely,

Diane M. Linn, County Chair

enclosure

cc: Board of County Commissioners
Dave Boyer, Chief Financial Officer, Finance, Budget and Tax
Elizabeth Harchenko, Oregon Department of Revenue



Grant Application Resolution

Multnomah County is applying to the Department of Revenue in order to participate in the Assessment and Taxation grant.

This state grant provides funding for counties to help them come into compliance or remain in compliance with ORS 308.027, 308.232, 308.234, Chapters 309, 310, 311, 312, and other laws requiring equity and uniformity in the system of property taxation.

Multnomah County has undertaken a self-assessment of its compliance with the laws and rules that govern the Oregon property tax system. County is generally in compliance with ORS 308.027, 308.232, 308.234, Chapters 309, 310, 311, 312, and other laws requiring equity and uniformity in the system of property taxation.

Multnomah County agrees to appropriate the budgeted dollars based on 100 percent of the expenditures certified in the grant application in the amount of \$13,886,045. If 100 percent is not appropriated, no grant shall be made to the county for the quarter in which the county is out of compliance.

County designates: Kathy Tuneberg or Bob Ellis

Telephone: 503-988-5132/503-988-3090

E-mail address: kathleen.a.tuneberg@co.multnomah.or.us or bob.l.ellis@co.multnomah.or.us, as the county contact person(s) for this grant application.

Signature of Chairperson or Judge of Governing Body

Date Signed



Diane Linn, Multnomah County Chair

Suite 600, Multnomah Building
501 SE Hawthorne Boulevard
Portland, Oregon 97214-3587
Email: mult.chair@co.multnomah.or.us

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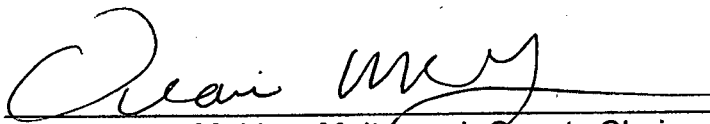
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E-mail address: kathleen.a.tuneberg@co.multnomah.or.us or bob.l.ellis@co.multnomah.or.us, as the county contact person(s) for this grant application.


Diane M. Linn, Multnomah County Chair

May 26, 2005

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-087

Certifying an Amended Estimate of Expenditures for FY 2005-06 for Assessment and Taxation in Accordance with ORS 294.175

The Multnomah County Board of Commissioners Finds:

- a. ORS 294.175 requires counties to file by May 1st of each calendar year an estimate of expenditures for assessment and taxation for the ensuing year with the Department of Revenue.
- b. Assessment & Taxation has prepared an amended estimate of expenditures in accordance with the requirements of ORS 294.175 and Department of Revenue administrative rules.
- c. It is in the best interests of Multnomah County to amend the Estimate of Expenditures to include an additional \$294,000 of expenditures for the Tax Supervising Conservation Commission. A copy of the amended estimate is attached.

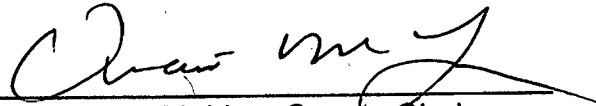
The Multnomah County Board of Commissioners Resolves:

1. The attached amended estimate of expenditures for the fiscal year 2005-06 for assessment and taxation for Multnomah County is certified for filing with the Department of Revenue as required by ORS 294.175.

ADOPTED this 26th day of May, 2005.



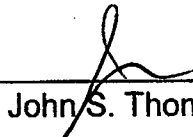
BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, County Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By



John S. Thomas, Assistant County Attorney

Form 7

County : Multnomah County

SUMMARY OF EXPENSES FORM

2005-06

EXPENDITURES FOR:	A	B	C	D	E	F	G
	ASSESSMENT ADMINISTRATION	VALUATION	BOPTA	TAX COLLECTION AND DISTRIBUTION	CARTOGRAPHY	A&T DATA PROCESSING	TOTAL
1 Personal Services	\$2,731,778	\$4,281,329	\$68,701	\$2,136,507	\$480,585	\$122,985	\$9,821,885
2 Materials and Services	\$849,618	\$903,522	\$44,099	\$1,098,718	\$142,124	\$293,570	\$3,331,651
3 Cost of Transportation ¹¹ (Do not include in Materials & Services or Capital Outlay)	\$2,076	\$54,911	\$126	\$2,717	\$10	\$0	\$59,840
4 Capital Outlay (Do not include in Materials and Services)	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12,000.00	\$12,000
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Enter the amount of your total budgeted capital outlay without regard
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Approved ORMAP dollars for the fiscal year for this grant application
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Summary Calculation:

Total direct expenditures (Col G, row 5)

\$13,225,376

Total indirect included in grant (note 1 results)

\$660,669

Total expenditures for consideration in the grant.

\$13,886,045



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-11
Est. Start Time: 10:45 AM
Date Submitted: 04/26/05

BUDGET MODIFICATION: -

Agenda Title: RESOLUTION Approving Sale of the Peninsula Building at 7220 North Lombard, Portland, Oregon

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	15 Minutes
Department:	Business and Community Services	Division:	Facilities & Property Mgmt
Contact(s):	Doug Butler		
Phone:	503 988-6294	Ext.:	86294
I/O Address:	274		
Presenter(s):	Doug Butler and Lynn Dingler		

General Information

1. What action are you requesting from the Board?

Adoption of the resolution authorizing the sale of the Peninsula Building at 7220 N. Lombard through a Request For Proposals process.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Peninsula Building was leased and then purchased by Multnomah County for the use of the Department of Community Justice. In June of 2003 DCJ vacated the building and the property was declared "surplus" for County purposes. The Peninsula Building was then leased to the Housing Authority of Portland (HAP). Due to funding cuts HAP will be vacating the building as early as August 2005. The Facilities and Property Management Director has confirmed the property is still not needed for County use.

3. Explain the fiscal impact (current year and ongoing).

1. Selling the Peninsula Building will fund further property disposition and lower the County's facility maintenance burden.

4. Explain any legal and/or policy issues involved.

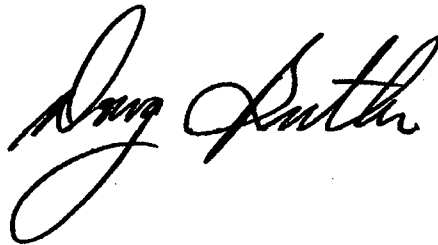
No known legal and/or policy issues.

5. Explain any citizen and/or other government participation that has or will take place.

Outreach was undertaken for property in accordance with the requirements in the Surplus Property Policy Resolution #04-185 adopted December 12, 2004. Five comments were received during the formal 45 day public input period. There were three interested in potentially purchasing the property and two community people who commented on the use of the property. No one opposed the sale of the property.

Required Signatures

**Department/
Agency Director:**



Date: 04/26/05

Budget Analyst:

Date: _____

Department HR:

Date: _____

Countywide HR:

Date: _____

Peninsula Building Disposition Recommendation

Property Name: Peninsula Building
Property location: 7220 N. Lombard, Portland, Oregon
Date: April 28, 2005



Contact Information:

Lynn Dinger
Asset Management
Facilities and Property Management Division
503-988-85521

EXECUTIVE SUMMARY

The Multnomah County Board of Commissions previously declared the Peninsula building as surplus. Following the declaration of surplus (Resolution No. 03-114) the property was leased to the Housing Authority of Portland. Due to funding problems, the Housing Authority asked for and received approval for early termination of the lease (Resolution No. 05-019). The results of the public comment period following that declaration of surplus and the Facility and Property Management Division's recommendation for the future of the property is contained in this document.

There were no comments received opposing the sale of the property. Five individuals contacted the County during the comment period. Their interests included acquiring the property as a retail business and a dentist office.

Facilities & Property Management recommends the Board of County Commissioners direct Facilities to offer the Peninsula Building for sale through a Request For Proposals (RFP) process. Criteria for evaluating proposals will include the following:

1. Proposers will offer a price in cash.
2. Proposer will identify the proposed use of the property and state how it will contribute to the community.

SURPLUS PROPERTY POLICY OVERVIEW

On December 12, 2004, the Multnomah County Board of Commissioners adopted Resolution No. 04-185 which created a Surplus Property Policy for declaring real property owned by Multnomah County as Surplus. Per this resolution, if the Director of Facilities and Property Management determines that a property is no longer required for County use the Director will submit a recommendation to the Board to declare the property surplus. If the Board agrees, the Director will place a sign on the property for not less than 45 days declaring it surplus and seeking public comment. Following this public comment period, the Director has 45 days to prepare a report to the Board detailing the Director's compliance with the Surplus Property Policy, describing public comment received and recommending a course of action. This document has been prepared for this purpose.

OWNERSHIP HISTORY

The building at 7220 N. Lombard Street was originally constructed as a tire dealership. The County first leased and then purchased and renovated the building for the use of the Department of Community Justice which occupied the building until June 2003. The Multnomah County Board of Commission declared the property surplus in July 2003 (Resolution No. 03-114) and leased the property to the Housing Authority of Portland (HAP). The Housing Authority currently occupies the property but plans to vacate the premises as early as August 1st, 2005. The Board has authorized an early termination of the lease by HAP. Upon review the Facilities and Property Management Division Director has confirmed that the property is not needed for County use.

PROPERTY INFORMATION

The title to the subject parcel is vested in Multnomah County, a political subdivision of the State of Oregon.

Property Description:

County Building:	#393
Location:	7220 N. Lombard Street Portland, Oregon 97203
Land Area:	.46 acres (20,500 Sq. Ft.)
Building Area:	7,500 Sq. Ft.
Property ID#:	R272623; R272624
Legal Description:	1N1E07BC – 2200 & 2300
Zoning:	Neighborhood Commercial/Main Street Corridor (CN1/m)

Assessed Value: \$841,820
Issues: There are no known issues with the site that would prevent the property from being sold.

PUBLIC COMMENT

Overview

The public comment period for the Peninsula Building began on January 27, 2005. A sign 18" X 24" was posted on the property facing N Lombard Street. The following activities for public notification occurred:

- Newspaper ads in Oregonian Metro Section, all zones, published 1/27/2005, 2/3/2005, and 2/10/2005
- Newspaper ads were also placed on the St. Johns Review on 2/11/2005 and 2/25/2005.
- Letters and Fact Sheets were sent to the:
 - St. Johns Neighborhood Association,
 - North Portland Neighborhood Services,
 - North Portland Business Association, and the
 - North Portland District Planners

The first phase of the 45-day public comment period ended March 12, 2005. A total of 5 interested parties responded:

- 3 sent emails to the PAO
- 2 called Facilities & Property Management

Summary of Public Comments Received

All five comments were from individuals their interests were as follows:

Professional Office - This property attracted interest from a dentist already located in the area, who needs more space.

Retail Space – Two of the respondents were interested in the property for retail uses. One, a realtor represents clients while the other person represented his own interest.

Individuals – Two people asked to be kept informed of the status of the sale. One person specifically asked for information on all properties. The other person was supportive of a restaurant or a retail use. She said retail would be her first choice.

No comments were received opposing the sale of the property and there were no issues identified through the comment process that would delay its disposition.

PORTLAND PLANNING

Facilities and Property Management staff has discussed the property with the City of Portland's North Portland District Planners. The substance of their remarks is to encourage the County to support the St. Johns/Lombard Plan (City of Portland adoption June 2004).

COMMUNITY CONTACTS

- St. Johns Neighborhood Association, Chair, Robin Plance (503) 240-1923
- North Portland Business Association, President, Steve Weir (503) 283-3883
- North Northeast Business Association, President, Herbert Jenkins (503) 515-4037
- Bureau of Planning District Liaison, Marguerite Feuersanger, (503) 823-7849

DISPOSITION RECOMMENDATION

Facilities & Property Management recommends the Board of County Commissioners direct Facilities to offer the Peninsula Building for sale through a Request For Proposals (RFP) process. Criteria for evaluating proposals will include the following:

1. Proposers will offer a price in cash.
2. Proposer will identify the proposed use of the property and state how it will contribute to the community.

Peninsula Building Public Comment Breakdown

Email and Phone at Facilities and Property Management

February 2, 2005

Doug Bean & Associates, Inc.
101 SW Main Street, Suite 245
Portland, Oregon 97204
(503) 222-5100
dougb@dougbbean.com

Interested in the Peninsula Building for a commercial use.

March 8, 2005

Daryl L. Johnson D.M.D. and Tara Johnson
7413 N. Lombard St.
Portland, Oregon 97203
(503) 286-2127
(306) 576-7711
darylandtara@earthlink.net

Interest is in relocating their dental practice.

Email and Phone at the Public Affairs Office

February 4, 2005

Chip Starr
Racecar Resurrections
chip@rebornracers.com
Interested in the building for commercial use.

March 9, 2005

Linda Folkestad
folkestadcom@qwest.com
Wanted to receive information on the property and be notified of events.

March 11, 2005

Betty ?
Wants some nice retail or even a restaurant, retail is 1st choice.

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. _____

Approving Sale of the Peninsula Building at 7220 N. Lombard, Portland, Oregon

The Multnomah County Board of Commissioners Finds:

- a. By Resolution 03-114 the Multnomah County Board of County Commissioners declared the Peninsula Building at 7220 N. Lombard, Portland, Oregon to be a surplus property.
- b. The Peninsula Building was vacated by the Department of Community Justice in June 2003.
- c. The Housing Authority of Portland has leased the property since that time but plans to vacate the premises as early as August 1, 2005 due to a funding shortfall. The Board of County Commissioners has authorized an early termination of the lease.
- d. Pursuant to the County's Surplus Property policy (Resolution Number 04-185) public comment was solicited for 45 days (ending 3/12/2005).
 1. Public advertisement in the Oregonian occurred on 1/27/05, 2/3/05, 2/10/05.
 2. Public advertisement in the St. Johns Review occurred on 2/11/05 and 2/25/05.
 3. The site was posted with a request for comment sign for 45 days.
 4. The building was listed on the County Surplus Property web page.
 5. Four letters and Fact Sheets were sent to community organizations representing the area in which the Peninsula Building is located.
 6. Contact was made with City of Portland, Bureau of Planning, District Liaison staff.
 7. Five comments and statements of interest were received during the 45 day comment period. Three individuals were interested in buying the property and two were interested in the future use of the property. There were no objections to the sale of the property.

- e. The property title is vested in Multnomah County and is free of restrictions.
- f. It is in the best interests of the County to sell the property

The Multnomah County Board of Commissioners Resolves:

- 1. The Board approves the sale of the Peninsula Building at 7220 N. Lombard, Portland, Oregon.
- 2. The Facilities and Property Management Division is directed to commence the sale of the property through a Request For Proposals (RFP) process.
 - a. The RFP shall require proposers to offer a price in cash.
 - b. The RFP shall require each proposer to identify the proposed use of the property and to state how the use will contribute to the community.
- 3. After receipt and review of the proposals, the Facilities and Property Management Division shall present the proposals to the Board with its recommendation.

ADOPTED this 26th day of May, 2005.

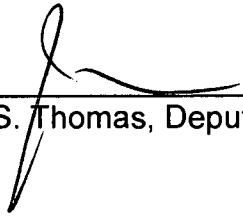
BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By



John S. Thomas, Deputy County Attorney

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-088

Approving Sale of the Peninsula Building at 7220 North Lombard, Portland, Oregon

The Multnomah County Board of Commissioners Finds:

- a. By Resolution 03-114 the Multnomah County Board of County Commissioners declared the Peninsula Building at 7220 N. Lombard, Portland, Oregon to be a surplus property.
- b. The Peninsula Building was vacated by the Department of Community Justice in June 2003.
- c. The Housing Authority of Portland has leased the property since that time but plans to vacate the premises as early as August 1, 2005 due to a funding shortfall. The Board of County Commissioners has authorized an early termination of the lease.
- d. Pursuant to the County's Surplus Property policy (Resolution Number 04-185) public comment was solicited for 45 days (ending 3/12/2005).
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 3. The site was posted with a request for comment sign for 45 days.
 4. The building was listed on the County Surplus Property web page.
 5. Four letters and Fact Sheets were sent to community organizations representing the area in which the Peninsula Building is located.⁶
 6. Contact was made with City of Portland, Bureau of Planning, District Liaison staff.
 7. Five comments and statements of interest were received during the 45 day comment period. Three individuals were interested in buying the property and two were interested in the future use of the property. There were no objections to the sale of the property.
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- f. It is in the best interests of the County to sell the property

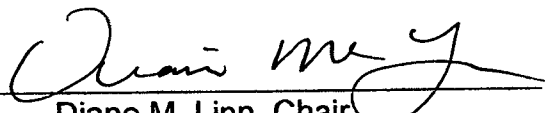
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3. After receipt and review of the proposals, the Facilities and Property Management Division shall present the proposals to the Board with its recommendation.

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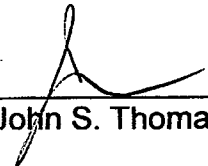


BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
John S. Thomas, Deputy County Attorney



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-12
Est. Start Time: 10:50 AM
Date Submitted: 04/29/05

BUDGET MODIFICATION: -

Agenda Title: RESOLUTION Authorizing Election to Receive National Forest Related Safety-Net Payments Under P.L. 106-393

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	May 26, 2005	Time Requested:	5 minutes
Department:	Business and Community Services	Division:	Finance Budget and Tax
Contact(s):	Bob Thomas		
Phone:	(503) 988-4283	Ext.	84283
Presenter(s):	Bob Thomas	I/O Address:	503-531

General Information

1. What action are you requesting from the Board?

Approve a Resolution that designates the method of disbursement for National Forest Safety-Net payments for fiscal year 2006.

2. Please provide sufficient background information for the Board and the public to understand this issue.

Since 1908, all counties in Oregon have received payments from the US government from revenue generated by the sale of timber on federal forest lands. Since 1937, approximately half the counties in Oregon have also received payments from the US government from timber sales on lands formerly owned by the Oregon & California (O&C) railroad.

The "Forest Reserve" revenue was dedicated to roads and public schools. The O&C revenue has traditionally been used in support of programs budgeted in the General Fund. These are not new funds or revenue sources available to the County. Prior to FY 2002 these funds were received in two pots, one pot was dedicated to County Schools and the County Road Fund and the other portion was unrestricted General Fund resources. Under the new federal legislation, PL 106-393, Forest

Service money flowing to County Schools and the Road Fund has not changed and we are accounting for these resources funds in special revenue funds as required. In fiscal year 2002 the federal government placed restrictions on a portion of the unrestricted funds. The funds are basically categorized as follows:

Title I - Payments restricted to Road Fund, School Fund and unrestricted General Fund resources. (These resources are being treated the same as in the past)

Title II - Title II projects are selected by the Regional Advisory Committee (RAC) set up for this region of the state. Title II projects go through a long review process and are voted on by the RAC. Qualifying Title II projects on Federal Lands are:

- Projects recommended by Resource Advisory Committees (RACs) must be within the RAC boundary.
- Environmental studies/federal laws followed - ordered by Secretary.
- Project funds may be used by the Secretary for the purpose of making additional investments in, and creating additional employment opportunities through, projects that improve the maintenance of existing infrastructure, implementing stewardship objectives that enhance forest ecosystems, and restoring and improving land health and water quality. Projects shall enjoy broad-based support with objectives that may include, but are not limited to -

- ☐ Road, trail, and infrastructure maintenance or obliteration;
- ☐ Soil productivity improvement;
- ☐ Improvements in forest ecosystem health;
- ☐ Watershed restoration and maintenance;
- ☐ Restoration, maintenance and improvement of wild-life and fish habitat;
- ☐ Control of noxious and exotic weeds; and
- ☐ Reestablishment of native species.
- 50% of project funds must be for:
 - ☐ road maintenance/obliteration or
 - ☐ watershed improvement/restoration

Title III - The moneys are not dedicated to individual departments but are County resources to be used for the following:

- Search, rescue, and emergency services. -- An eligible county or applicable sheriff's department may use these funds as reimbursement for search and rescue and other emergency services, including fire fighting, performed on Federal lands and paid for by the county.
- Community service work camps. -- An eligible county may use these funds as reimbursement for all or part of the costs incurred by the county to pay the salaries and benefits of county employees who supervise adults or juveniles performing mandatory community service on Federal lands.
- Easement purchases. -- An eligible county may use these funds to acquire --

1. easements, on a willing seller basis, to provide for non-motorized access to public lands for hunting, fishing, and other recreational purposes;
 2. conservation easements; or
 3. both.
- Forest related educational opportunities. -- A county may use these funds to establish and conduct forest-related after school programs.
 - Fire prevention and county planning. -- A county may use these funds for --
 1. efforts to educate homeowners in fire-sensitive ecosystems about the consequences of wildfires and techniques in home siting, home construction, and home landscaping that can increase the protection of people and property from wildfires; and
 2. planning efforts to reduce or mitigate the impact of development on adjacent Federal lands and to increase the protection of people and property from wildfires.
 - Community forestry. -- A county may use these funds towards non-Federal cost-share requirements of section 9 of the Cooperative Forestry Assistance Act of 1978 (16 U.S.C. 2105).

3. Explain the fiscal impact (current year and ongoing).

The County must first decide what percentage (between 80% and 85%) of its Safety-Net payment will be Title I payment. For the Forest Service Resolution, we are recommending that 85% be disbursed to Title I payment. This is estimated to be \$879,750 for federal fiscal year 2005. Title I for Forest Service funds is to be split 75% to County Road Fund and 25% to County School Fund.

The remaining funds for each Resolution are to be used either for Title II or Title III projects. We are recommending that \$27,000 be disbursed to the US Forest Service as Title II which will be allocated to projects by the Salem District Resource Advisory Committee. We are also recommending that the remaining funds be disbursed as Title III payment for this Resolution. For Forest Service funds, this amount is estimated to be \$123,250 for fiscal year 2005, which should cover County Title III eligible project costs. Of this Title III payment to the County, we are proposing that \$5,000 be used to fund a "mini-grant program" for non-profit organizations with qualifying Title III projects. Board members will approve payment for these mini-grants later this summer.

4. Explain any legal and/or policy issues involved.

The annual resolutions are required by the Federal government for counties to participate in the Safety-Net program.

There are no controversial issues regarding the two elections that these resolutions address. It is believed by some that this is new money for the County. It is not new funds; the federal government has put restrictions on a portion of them. A decision will have to be made annually on how to expend the Title III funds.

5. Explain any citizen and/or other government participation that has or will take place.

Citizens will have the opportunity to provide written comments on the Multnomah County projects that will qualify under Title III. A 45-day comment period is required by the legislation and will begin when the list was advertised in the Oregon Daily Journal of Commerce in early May.

Each County with National Forest and/or O&C lands is required to make these elections prior to sending their decision on to the Federal government. Multnomah County has participated with Association of Oregon Counties (AOC) in developing the processes and resolutions.

Required Signatures

**Department/
Agency Director:**

David G. Boyer

Date: 04/28/05

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-

Authorizing Election to Receive **National Forest** Related Safety-Net Payments Under P.L. 106-393

The Multnomah County Board of Commissioners Finds:

- a. Congress enacted in 1908 and subsequently amended a law that requires that 25 percent of the revenues derived from National Forest lands be paid to states for use by the counties in which the lands are situated for the benefit of public schools and roads.
- b. The sharing of revenues from the National Forest lands is, in part, a recognition that these lands are not subject to local taxation, and also that counties provide services that directly benefit the lands and the people who use the lands.
- c. The principal source of revenues from National Forest lands is from the sale and removal of timber, which has been sharply curtailed in recent years.
- d. The volume of timber sold annually from most National Forest lands has declined precipitously, with a corresponding precipitous decline in revenues shared with counties.
- e. The United States Congress recognized a need to stabilize education and road maintenance funding through predictable payments to the affected counties, job creation in those counties, and other opportunities associated with restoration, maintenance and stewardship of federal lands, and to achieve those goals enacted P.L. 106-393 in 2000.
- f. P.L. 106-393 provides for guaranteed minimum payments for the benefit of affected counties, as well as an opportunity to invest a portion of the guaranteed minimum payments in projects on federal lands or that benefit resources on federal lands, or in county projects or activities.
- g. Title I, Section 102 of P.L. 106-393 gives each eligible county the right to elect to receive either its traditional share of revenues from the National Forest lands pursuant to the Act of May 23, 1908 and Section 13 of the Act of March 1, 1911, or instead to receive the guaranteed minimum amount, also known as the "full payment amount."
- h. The election to receive either the full payment amount, or instead, the traditional share of revenues, must be communicated to the Governor of Oregon, who in turn must communicate the election by each county to the Secretary of the United States Department of Agriculture.

- i. An election to receive the full payment amount is effective for all federal fiscal years through fiscal year 2006.
- j. Multnomah County is an eligible, affected county with the right to make an election pursuant to Title I, Section 102 of P.L. 106-393.
- k. Any county electing to receive the full payment amount must further elect to expend an amount not less than 15 percent nor more than 20 percent of its full payment amount as project funds in accordance with Title I, Section 102(d)(1)(B) of P.L. 106-393.
- l. Title I, Section 102(d)(1)(B) of P.L. 106-393 requires that counties electing to receive the full payment amount must allocate its project funds for expenditure between projects in accordance with Title II of P.L. 106-393, projects in accordance with Title III of P.L. 106-393, and a return of the balance unspent under Titles II and III to the General Treasury of the United States, and communicate such allocation to the Secretary of the United States Department of Agriculture.
- m. Title II of P.L. 106-393 provides for special projects on federal lands or that benefit resources on federal lands, which projects are recommended by local resource advisory committees ("RACs").
- n. RACs recommend projects for consideration by the Secretary of Agriculture, with project funding supplied in whole or in part out of monies allocated for such purposes by participating counties.
- o. Counties that allocate funding to projects under Title II of P.L. 106-393, and are participants in more than one RAC, may further direct that their Title II project funds be divided between different RACs according to an allocation decided by each participating county, with such funds held in the General Treasury of the United States under the name of the county with a designation of the amount allocated to each RAC.
- p. Title III of P.L. 106-393 provides for county projects or services, some of which are associated with federal lands, with Title III authorizing expenditures for search, rescue and emergency services, staffing of community service work camps, the purchase of easements, forest related educational opportunities, fire prevention and planning, and community forestry pursuant to the Cooperative Forest Assistance Act of 1978.
- q. In 2001, Multnomah County elected to receive its full payment amount rather than electing to receive its traditional share of National Forest revenues.

The Multnomah County Board of Commissioners Resolves:

1. Multnomah County hereby allocates 15 percent of its full payment amount for expenditure on projects under Title II and Title III of P.L. 106-393. Multnomah County will return none (zero percent) of its full payment amount to the General Treasury of the United States pursuant to Title I, Section 102(d)(1)(B)(iii).
2. Of the total amount allocated to Title II and Title III projects above in paragraph 1, hereinafter referred to as the "Project Funds," Multnomah County further allocates between such Titles for federal fiscal year 2005 (for expenditure after federal fiscal year 2005) on the following basis: \$27,000 of Project Funds for expenditure on Title II projects and the balance of the Project Funds for expenditure on Title III projects.
3. The original or a certified copy of this Resolution shall be transmitted to Mr. Rocky McVay with instructions to reconvey the Resolution to the Office of Governor of the State of Oregon with a request that the Governor communicate the elections made herein to the Secretary of the United States Department of Agriculture.


ADOPTED this ____th day of May, 2005.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Christopher Crean, Assistant County Attorney

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-089

Authorizing Election to Receive **National Forest** Related Safety-Net Payments Under P.L. 106-393

The Multnomah County Board of Commissioners Finds:

- a. Congress enacted in 1908 and subsequently amended a law that requires that 25 percent of the revenues derived from National Forest lands be paid to states for use by the counties in which the lands are situated for the benefit of public schools and roads.
- b. The sharing of revenues from the National Forest lands is, in part, a recognition that these lands are not subject to local taxation, and also that counties provide services that directly benefit the lands and the people who use the lands.
- c. The principal source of revenues from National Forest lands is from the sale and removal of timber, which has been sharply curtailed in recent years.
- d. The volume of timber sold annually from most National Forest lands has declined precipitously, with a corresponding precipitous decline in revenues shared with counties.
- e. The United States Congress recognized a need to stabilize education and road maintenance funding through predictable payments to the affected counties, job creation in those counties, and other opportunities associated with restoration, maintenance and stewardship of federal lands, and to achieve those goals enacted P.L. 106-393 in 2000.
- f. P.L. 106-393 provides for guaranteed minimum payments for the benefit of affected counties, as well as an opportunity to invest a portion of the guaranteed minimum payments in projects on federal lands or that benefit resources on federal lands, or in county projects or activities.
- g. Title I, Section 102 of P.L. 106-393 gives each eligible county the right to elect to receive either its traditional share of revenues from the National Forest lands pursuant to the Act of May 23, 1908 and Section 13 of the Act of March 1, 1911, or instead to receive the guaranteed minimum amount, also known as the "full payment amount."
- h. The election to receive either the full payment amount, or instead, the traditional share of revenues, must be communicated to the Governor of Oregon, who in turn must communicate the election by each county to the Secretary of the United States Department of Agriculture.

- i. An election to receive the full payment amount is effective for all federal fiscal years through fiscal year 2006.
- j. Multnomah County is an eligible, affected county with the right to make an election pursuant to Title I, Section 102 of P.L. 106-393.
- k. Any county electing to receive the full payment amount must further elect to expend an amount not less than 15 percent nor more than 20 percent of its full payment amount as project funds in accordance with Title I, Section 102(d)(1)(B) of P.L. 106-393.
- l. Title I, Section 102(d)(1)(B) of P.L. 106-393 requires that counties electing to receive the full payment amount must allocate its project funds for expenditure between projects in accordance with Title II of P.L. 106-393, projects in accordance with Title III of P.L. 106-393, and a return of the balance unspent under Titles II and III to the General Treasury of the United States, and communicate such allocation to the Secretary of the United States Department of Agriculture.
- m. Title II of P.L. 106-393 provides for special projects on federal lands or that benefit resources on federal lands, which projects are recommended by local resource advisory committees ("RACs").
- n. RACs recommend projects for consideration by the Secretary of Agriculture, with project funding supplied in whole or in part out of monies allocated for such purposes by participating counties.
- o. Counties that allocate funding to projects under Title II of P.L. 106-393, and are participants in more than one RAC, may further direct that their Title II project funds be divided between different RACs according to an allocation decided by each participating county, with such funds held in the General Treasury of the United States under the name of the county with a designation of the amount allocated to each RAC.
- p. Title III of P.L. 106-393 provides for county projects or services, some of which are associated with federal lands, with Title III authorizing expenditures for search, rescue and emergency services, staffing of community service work camps, the purchase of easements, forest related educational opportunities, fire prevention and planning, and community forestry pursuant to the Cooperative Forest Assistance Act of 1978.
- q. In 2001, Multnomah County elected to receive its full payment amount rather than electing to receive its traditional share of National Forest revenues.

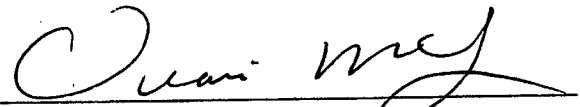
The Multnomah County Board of Commissioners Resolves:

1. Multnomah County hereby allocates 15 percent of its full payment amount for expenditure on projects under Title II and Title III of P.L. 106-393. Multnomah County will return none (zero percent) of its full payment amount to the General Treasury of the United States pursuant to Title I, Section 102(d)(1)(B)(iii).
2. Of the total amount allocated to Title II and Title III projects above in paragraph 1, hereinafter referred to as the "Project Funds," Multnomah County further allocates between such Titles for federal fiscal year 2005 (for expenditure after federal fiscal year 2005) on the following basis: \$27,000 of Project Funds for expenditure on Title II projects and the balance of the Project Funds for expenditure on Title III projects.
3. The original or a certified copy of this Resolution shall be transmitted to Mr. Rocky McVay with instructions to reconvey the Resolution to the Office of Governor of the State of Oregon with a request that the Governor communicate the elections made herein to the Secretary of the United States Department of Agriculture.

ADOPTED this 26th day of May, 2005.



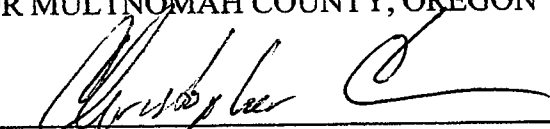
BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By



Christopher Crean, Assistant County Attorney



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-13
Est. Start Time: 10:55 AM
Date Submitted: 05/16/05

BUDGET MODIFICATION: -

Agenda Title: RESOLUTION Authorizing Election to Receive Oregon and California Railroad Grant Lands (O & C Lands) Related Safety-Net Payments Under P.L. 106-393

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 minutes</u>
Department:	<u>Business and Community Services</u>	Division:	<u>Finance Budget & Tax</u>
Contact(s):	<u>Bob Thomas</u>		
Phone:	<u>(503) 988-4283</u>	Ext.	<u>84283</u>
		I/O Address:	<u>503/531</u>
Presenter(s):	<u>Bob Thomas</u>		

General Information

1. What action are you requesting from the Board?

Approve a Resolution that designates the method of disbursement for O&C Land Safety-Net payments during FY 2006.

2. Please provide sufficient background information for the Board and the public to understand this issue.

Since 1908, all counties in Oregon have received payments from the US government from revenue generated by the sale of timber on federal forest lands. Since 1937, approximately half the counties in Oregon have also received payments from the US government from timber sales on lands formerly owned by the Oregon & California (O&C) railroad.

The "Forest Reserve" revenue was dedicated to roads and public schools. The O&C revenue has traditionally been used in support of programs budgeted in the General Fund. These are not new funds or revenue sources available to the County. Prior to FY 2002 these funds were received in two pots, one pot was dedicated to County Schools and the County Road Fund and the other portion was unrestricted General Fund resources. Under the new federal legislation, PL 106-393, Forest

Service money flowing to County Schools and the Road Fund has not changed and we are accounting for these resources funds in special revenue funds as required. In fiscal year 2002 the federal government placed restrictions on a portion of the unrestricted funds. The funds are basically categorized as follows:

Title I - Payments restricted to Road Fund, School Fund and unrestricted General Fund resources. (These resources are being treated the same as in the past)

Title II - Title II projects are selected by the Regional Advisory Committee (RAC) set up for this region of the state. Title II projects go through a long review process and are voted on by the RAC. Qualifying Title II Projects on Federal Lands are:

- Projects recommended by Resource Advisory Committees (RACs) must be within the RAC boundary.
- Environmental studies/federal laws followed - ordered by Secretary.
- Project funds may be used by the Secretary for the purpose of making additional investments in, and creating additional employment opportunities through, projects that improve the maintenance of existing infrastructure, implementing stewardship objectives that enhance forest ecosystems, and restoring and improving land health and water quality. Projects shall enjoy broad-based support with objectives that may include, but are not limited to-
 - ☐ Road, trail, and infrastructure maintenance or obliteration;
 - ☐ Soil productivity improvement;
 - ☐ Improvements in forest ecosystem health;
 - ☐ Watershed restoration and maintenance;
 - ☐ Restoration, maintenance and improvement of wild-life and fish habitat;
 - ☐ Control of noxious and exotic weeds; and
 - ☐ Reestablishment of native species.
- 50% of project funds must be for:
 - ☐ road maintenance/obliteration or
 - ☐ watershed improvement/restoration

Title III - The moneys are not dedicated to individual departments but are County resources to be used for the following:

- Search, rescue, and emergency services. -- An eligible county or applicable sheriff's department may use these funds as reimbursement for search and rescue and other emergency services, including fire fighting, performed on Federal lands and paid for by the county.
- Community service work camps. -- An eligible county may use these funds as reimbursement for all or part of the costs incurred by the county to pay the salaries and benefits of county employees who supervise adults or juveniles performing mandatory community service on Federal lands.
- Easement purchases. -- An eligible county may use these funds to acquire --
 1. easements, on a willing seller basis, to provide for non-motorized access to public lands for hunting, fishing, and other recreational purposes;

2. conservation easements; or
 3. both.
- Forest related educational opportunities. -- A county may use these funds to establish and conduct forest-related after school programs.
 - Fire prevention and county planning. -- A county may use these funds for --
 1. efforts to educate homeowners in fire-sensitive ecosystems about the consequences of wildfires and techniques in home siting, home construction, and home landscaping that can increase the protection of people and property from wildfires; and
 2. planning efforts to reduce or mitigate the impact of development on adjacent Federal lands and to increase the protection of people and property from wildfires.
 - Community forestry. -- A county may use these funds towards non-Federal cost-share requirements of section 9 of the Cooperative Forestry Assistance Act of 1978 (16 U.S.C. 2105).

3. Explain the fiscal impact (current year and ongoing).

The County must first decide what percentage (between 80% and 85%) of its Safety-Net payment will be Title I payment. For the O&C Resolution, we are recommending that 85% be disbursed to Title I payment. This is estimated to be \$1,037,000 for federal fiscal year 2005. Title I for O&C funds has no obligation as to its use.

The remaining funds for the Resolution are to be used either for Title II or Title III projects. We are recommending the Board allocate \$17,000 of the non-Title I payment to Title II for this Resolution. We are recommending that the remaining funds be disbursed as Title III payment for this Resolution. For O&C funds, this amount is estimated to be \$166,000 for fiscal year 2005, which should cover County Title III eligible project costs. Of this Title III payment to the County, we are proposing that \$15,000 be used to fund a "mini-grant program" for non-profit organizations with qualifying Title III projects. Board members will approve payment for these mini-grants later this summer.

4. Explain any legal and/or policy issues involved.

The annual resolutions are required by the Federal government for counties to participate in the Safety-Net program.

There are no controversial issues regarding the two elections that these resolutions address. It is believed by some that this is new money for the County. It is not new funds, the federal government has put restrictions on a portion of them. A decision will have to be made annually on how to expend the Title III funds.

5. Explain any citizen and/or other government participation that has or will take place.

Citizens will have the opportunity to provide written comments on the Multnomah County projects that will qualify under Title III. A 45-day comment period is required by the legislation and began when the list is advertised in the Oregon Daily Journal of Commerce on May 5th.

Each County with National Forest and/or O&C lands is required to make these elections prior to sending their decision on to the Federal government. Multnomah County has participated with Association of Oregon Counties (AOC) in developing the processes and resolutions.

Required Signatures

**Department/
Agency Director:**

David A. Boyer

Date: 05/17/05

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-

Authorizing Election to Receive **O&C Land** Related Safety-Net Payments Under P.L. 106-393

The Multnomah County Board of Commissioners Finds:

- a. Congress enacted in 1937 and subsequently amended a law that requires that 75 percent of the revenues derived from revested Oregon and California Railroad grant lands ("O&C Lands") be paid to counties in which the lands are situated, of which 50 percent has been available for use as general county funds.
- b. The sharing of revenues from the O&C Lands is, in part, a recognition that these lands are not subject to local taxation, and also that counties provide services that directly benefit the lands and the people who use the lands.
- c. The principal source of revenues from O&C Lands is from the sale and removal of timber, and which has been sharply curtailed in recent years.
- d. The volume of timber sold annually from O&C Lands has declined precipitously, with a corresponding precipitous decline in revenues shared with counties.
- e. The United States Congress recognized a need to stabilize communities through predictable payments to the affected counties, job creation in those counties, and other opportunities associated with restoration, maintenance and stewardship of federal lands, and to achieve those goals enacted P.L. 106-393 in 2000.
- f. P.L. 106-393 provides for guaranteed minimum payments for the benefit of affected counties, as well as an opportunity to invest a portion of the guaranteed minimum payments in projects or activities on federal lands, or in county projects or activities.
- g. Title I, Section 103 of P.L. 106-393 gives each eligible county the right to elect to receive either its traditional share of revenues from the O&C Lands, or instead to receive the guaranteed minimum amount, also known as the "full payment amount."
- h. The election to receive either the full payment amount, or instead, the traditional share of revenues, must be communicated to the Secretary of the United States Department of the Interior.

- i. An election to receive the full payment amount is effective for all federal fiscal years through fiscal year 2006.
- j. Multnomah County is an eligible, affected county with the right to make an election pursuant to Title I, Section 103 of P.L. 106-393.
- k. Any county electing to receive the full payment amount must further elect to expend not less than 15 percent nor more than 20 percent of its full payment amount as project funds in accordance with Title I, Section 103(c)(1)(B) of P.L. 106-393.
- l. Title I, Section 103(c)(1)(B) of P.L. 106-393 requires that counties electing to receive the full payment amount must allocate its project funds for expenditure between projects in accordance with Title II of P.L. 106-393, projects in accordance with Title III of P.L. 106-393, and a return of the balance unspent under Title II and Title III to the General Treasury of the United States, and communicate such allocation to the Secretary of the United States Department of the Interior.
- m. Title II of P.L. 106-393 provides for special projects on federal lands or that benefit resources on federal lands, which projects are nominated by local resource advisory committees ("RACs").
- n. RACs recommend projects for consideration by the Secretary of the Interior, with project funding supplied in whole or in part out of monies allocated for such purposes by participating counties.
- o. Counties that allocate funding to projects under Title II of P.L. 106-393, and are participants in more than one RAC, may further direct that their Title II project funds be divided between different RACs according to an allocation decided by each participating county, with such funds held in the General Treasury of the United States under the name of the county with the amount allocated to each RAC.
- p. Title III of P.L. 106-393 provides for county projects or services, some of which are associated with federal lands, with Title III authorizing expenditures for search, rescue and emergency services, staffing of community service work camps, the purchase of easements, forest related educational opportunities, fire prevention and planning, and community forestry pursuant to the Cooperative Forest Assistance Act of 1978.
- q. In 2001, Multnomah County elected to receive its full payment amount rather than electing to receive its traditional share of O&C Lands revenues, and that election is binding through fiscal year 2006:

The Multnomah County Board of Commissioners Resolves:

1. Multnomah County hereby allocates 15 percent of its full payment amount for expenditure on projects under Title II and Title III of P.L. 106-393. Multnomah County will return none (zero percent) of its full payment amount to the General Treasury of the United States pursuant to Title I, Section 103(c)(1)(B)(iii).
2. Of the total amount allocated to Title II and Title III projects above in paragraph 1, hereinafter referred to as the "Project Funds," Multnomah County further allocates between such Titles for federal fiscal year 2005 (for expenditure after federal fiscal year 2005) on the following basis: \$17,000 of Project Funds for expenditure on Title II projects and the balance of the Project Funds for expenditure on Title III projects.
3. The original or a certified copy of this Resolution shall be transmitted to the Association of Oregon Counties, Mr. Rocky McVay, with instructions to reconvey the Resolution to the Secretary of the United States Department of the Interior.

Adopted this 26th day of May, 2005.

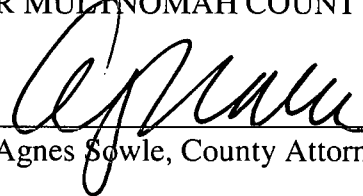
BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By



Agnes Sowle, County Attorney

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON

RESOLUTION NO. 05-090

Authorizing Election to Receive **O&C Land** Related Safety-Net Payments Under P.L. 106-393

The Multnomah County Board of Commissioners Finds:

- a. Congress enacted in 1937 and subsequently amended a law that requires that 75 percent of the revenues derived from revested Oregon and California Railroad grant lands ("O&C Lands") be paid to counties in which the lands are situated, of which 50 percent has been available for use as general county funds.
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- o. Counties that allocate funding to projects under Title II of P.L. 106-393, and are participants in more than one RAC, may further direct that their Title II project funds be divided between different RACs according to an allocation decided by each participating county, with such funds held in the General Treasury of the United States under the name of the county with the amount allocated to each RAC.
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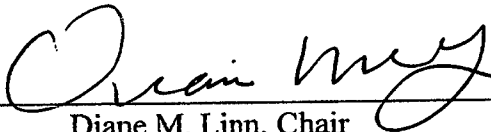
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2. Of the total amount allocated to Title II and Title III projects above in paragraph 1, hereinafter referred to as the "Project Funds," Multnomah County further allocates between such Titles for federal fiscal year 2005 (for expenditure after federal fiscal year 2005) on the following basis: \$17,000 of Project Funds for expenditure on Title II projects and the balance of the Project Funds for expenditure on Title III projects.
3. The original or a certified copy of this Resolution shall be transmitted to the Association of Oregon Counties, Mr. Rocky McVay, with instructions to reconvey the Resolution to the Secretary of the United States Department of the Interior.

Adopted this 26th day of May, 2005.

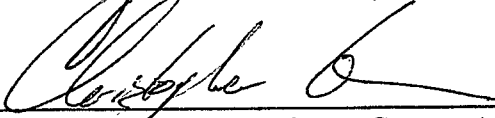


BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON


Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 
Christopher Crean, Assistant County Attorney



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-14
Est. Start Time: 11:00 AM
Date Submitted: 05/02/05

BUDGET MODIFICATION: -

Agenda Title: **ORDER Approving the Class Special Procurement Process to Contract with the Energy Suppliers/Vendors under the Low Income Energy Assistance Program (LIEAP)**

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested: May 26, 2005 Time Requested: 15 minutes
Department: Department of County Management Division: CPCA
Contact(s): Herman Brame
Phone: 503-988-5111 Ext. 24266 I/O Address: 503/4
Presenter(s): Mary Li

General Information

1. What action are you requesting from the Board?

The Department of School and Community Partnerships is requesting Class Special Procurement authorization for energy vendors/suppliers under the Low Income Energy Assistance Program (LIEAP) for the period July 1, 2005 to June 30, 2010

2. Please provide sufficient background information for the Board and the public to understand this issue.

The LIEAP program is a federally funded, state-managed and county-administered program serving low-income people in accordance with federal guidelines. The County took over the responsibility of paying vendors/suppliers in 1993. Under the current program, eleven community service agencies (identified separately on the attached list) handle the household eligibility determinations and amount of entitlement using current federal and state guidelines. These agencies authorize payments, the County pays the energy supplier/vendor and the vendor/supplier provides the home energy resource. In the past Board Order 95-136 was granted in 1995 for the first five years of the program and Board Order 00-036 in 2000 for the second five years of the program.

The LIEAP program allows LIEAP clients to select their own energy resource provider. Multnomah County will pay any LIEAP supplier selected by the eligible household. Any supplier willing to accept LIEAP payments may participate. Generally, LIEAP payments are slightly below market resource prices, and therefore not all energy resource vendors/suppliers in the area have chosen to participate. The attached listing

has all the current vendors/suppliers who have agreed to accept LIEAP payments for energy resources (typically gas/oil/electricity.) They will be required to sign LIEAP contracts. New vendors will be included at their request by adding them to this list and issuing them LIEAP contracts.

3. Explain the fiscal impact (current year and ongoing).

The County expects to pay approximately \$1.5 million over the next year of the program

4. Explain any legal and/or policy issues involved.

This special procurement request is in accord with the requirements of Multnomah County Public Contract Review Board Administrative Rule 47-0285. A public notice of the request will be posted on the Multnomah County Central Procurement and Contract Administration website on May 19, 2005, seven (7) days prior to the date the Board will consider the request. Then a public notice of the Board's approval of the process will be posted on the CPCA website seven (7) days prior to award of the contracts.

5. Explain any citizen and/or other government participation that has or will take place.

The LIEAP Program allows LIEAP clients to select their own energy resource provider.

Required Signatures

**Department/
Agency Director:**



Date: 05/02/05

Budget Analyst:

Date:

Department HR:

Date:

Countywide HR:

Date:

**ENERGY SUPPLIER/COMMUNITY SERVICE AGENCY
SPECIAL PROCUREMENT LIST**

April 2005

Energy Supplier

ABC Oil Distributors
Albina Fuel
Blue Flame Oil
Carson Oil
City of Cascade Locks
Dad's Oil Service
Deluxe Fuel Co
First Call Heating & Cooling
Ferrellgas
Grimm's Fuel Co
Larsen Oil Co
Luke's Propane
Meining Crown Oil Co
Minol
Montag Oil
Mt Scott Fuel Company
Nate Hartley Oil & Associates
NW Natural Gas
Pacific Power & Light
Portland General Electric
Pounder Oil
Priest Petroleum Products
Priestley & Sons Heating Oil Co
Rex Heating
Star Oil
Suburban Propane
Tri County Furnace
Thomas Oil Co

Community Service Agency

Albina Ministerial Alliance
Cascadia Behavioral Healthcare
Catholic Charities
Human Solutions, Inc.
Immigrant and Refugee Community
Organization
Native American Rehabilitation
Association
Portland Impact
Salvation Army
Self Enhancement, Inc.
St. Vincent DePaul
YWCA, Inc.



Department of School & Community Partnerships
421 SW Sixth Avenue, Suite 200
Portland, Oregon 97204-1623
(503) 988-6295 phone
(503) 988-3332 fax
(503) 988-3598 TDD

Diane M. Linn	Chair of the Board
Maria Rojo de Steffey	District 1 Commissioner
Serena Cruz	District 2 Commissioner
Lisa Naito	District 3 Commissioner
Lonnie Roberts	District 4 Commissioner

MEMORAMADUM

TO: Herman L. Brame, Interim Manager
Central Procurement and Contracts Administration

FROM: Lorenzo T. Poe, Jr., Director
Department of School and Community Partnerships

DATE: April 12, 2005

SUBJECT: Class Special Procurement Authorization: Supplier/Vendor Contracts for
Low Income Energy Assistance Program

Request for Exemption: The Department of School and Community Partnerships is requesting Class Special Procurement authorization for energy vendors/suppliers under the Low Income Energy Assistance Program (LIEAP) for the period July 1, 2005 to June 30, 2010.

Basis For Exemption: This Class Special Procurement is requested in accordance with PCRB Rules 47-0285(1)(a): *a contracting procedure that differs from the procedures described in these Rules and is for the purpose of entering into a series of contracts over time for the acquisition of a specified class of Goods or services.* It will allow LIEAP clients to select their own energy resource provider, and therefore is not a competitive situation. Multnomah County will pay any LIEAP supplier selected by the eligible household. There is no minimum dollar amount set per supplier/vendor nor any low bid requirements – any supplier willing to accept LIEAP payments may participate. The attached listing has all the current vendors/suppliers who have agreed to accept LIEAP payments for energy resources (typically gas/oil/electricity.) Generally, LIEAP payments are slightly below market resource prices, and therefore not all energy resource vendors/suppliers in the area have chosen to participate. The listed contractors will be required to sign LIEAP contracts. New vendors will be included at their request by adding them to this list and issuing them LIEAP contracts.

Background: The LIEAP program is a federally funded, state-managed and county-administered program serving low-income people in accordance with federal guidelines. The County took over the responsibility of paying vendors/suppliers in 1993. Under the current program, eleven community service agencies (identified separately on the attached list) handle the household eligibility determinations and amount of entitlement using current federal and state guidelines. These agencies authorize payments, the County pays the energy supplier/vendor and the vendor/supplier provides the home energy resource. The contracts with vendors/suppliers are on a requirement basis, with the maximum being the total amount available for LIEAP and OEAP payments. We expect to pay approximately \$1.5 million over

the next year of the program. The Board of County Commissioners approved the original exemption (95-136) for the first five years of the program on June 8, 1995. The Board of County Commissioners approved an exemption (00-036) for the second five years of the program on April 6, 2000. The most recent exemption expires on June 30, 2005.

Thank you for your assistance in this matter. If you have any questions please contact Ken Scholes at extension 28402.

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON
ACTING AS THE PUBLIC CONTRACT REVIEW BOARD

ORDER NO. _____

Approving the Class Special Procurement Process to Contract with the Energy Suppliers/Vendors under the Low Income Energy Assistance Program (LIEAP)

The Multnomah County Board of Commissioners Finds:

The Board is acting as the Multnomah County Public Contract Review Board to review, pursuant to PCRB Rule 47-0285, a request from the Department of School and Community Partnerships, for a Class Special Procurement authorization for energy vendors/suppliers under the Low Income Energy Assistance Program (LIEAP) for the period July 1, 2005 to June 30, 2010.

- a. The LIEAP program is designed for the interest of low income families
It is a federally funded, state-managed and county-administered program serving low-income people in accordance with federal guidelines. The County took over the responsibility of paying vendors/suppliers in 1993. Under the current program, eleven community service agencies (identified separately on the attached list) handle the household eligibility determinations and amount of entitlement using current federal and state guidelines. These agencies authorize payments, the County pays the energy supplier/vendor and the vendor/supplier provides the home energy resource. In the past Board Order 95-136 was granted in 1995 for the first five years of the program and Board Order 00-036 in 2000 for the second five years of the program.
- b. This special procurement process is unlikely to encourage favoritism in the awarding of public contracts or to substantially diminish competition for public contracts
The LIEAP program allows LIEAP clients to select their own energy resource provider. Multnomah County will pay any LIEAP supplier selected by the eligible household. Any supplier willing to accept LIEAP payments may participate. Generally, LIEAP payments are slightly below market resource prices, and therefore not all energy resource vendors/suppliers in the area have chosen to participate. The attached listing has all the current vendors/suppliers who have agreed to accept LIEAP payments for energy resources (typically gas/oil/electricity.) They will be required to sign LIEAP contracts. New vendors will be included at their request by adding them to this list and issuing them LIEAP contracts.
- c. Project cost
The County expects to pay approximately \$1.5 million over the next year of the program.

d. Public Notice

This special procurement request is in accord with the requirements of Multnomah County Public Contract Review Board Administrative Rule 47-0285. A public notice of the request will be posted on the Multnomah County Central Procurement and Contract Administration website on May 19, 2005, seven (7) days prior to the date the Board will consider the request. Then a public notice of the Board's approval of the process will be posted on the CPCA website seven (7) days prior to award of the contracts.

The Multnomah County Board of Commissioners Orders:

The class special procurement process to contract with the energy suppliers/vendors on the attached list (and any other supplier or vendor who signs a LIEAP contract and agrees to accept LIEAP payments) under the Low Income Energy Assistance Program (LIEAP) is approved.

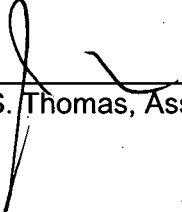
ADOPTED this 26th day of May, 2005.

BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON, ACTING
AS THE PUBLIC CONTRACT REVIEW BOARD

Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By  _____
John S. Thomas, Assistant County Attorney

**ENERGY SUPPLIER/COMMUNITY SERVICE AGENCY
SPECIAL PROCUREMENT LIST**

April 2005

Energy Supplier

ABC Oil Distributors
Albina Fuel
Blue Flame Oil
Carson Oil
City of Cascade Locks
Dad's Oil Service
Deluxe Fuel Co
First Call Heating & Cooling
Ferrellgas
Grimm's Fuel Co
Larsen Oil Co
Luke's Propane
Meining Crown Oil Co
Minol
Montag Oil
Mt Scott Fuel Company
Nate Hartley Oil & Associates
NW Natural Gas
Pacific Power & Light
Portland General Electric
Pounder Oil
Priest Petroleum Products
Priestley & Sons Heating Oil Co
Rex Heating
Star Oil
Suburban Propane
Tri County Furnace
Thomas Oil Co

Community Service Agency

Albina Ministerial Alliance
Cascadia Behavioral Healthcare
Catholic Charities
Human Solutions, Inc.
Immigrant and Refugee Community
Organization
Native American Rehabilitation
Association
Portland Impact
Salvation Army
Self Enhancement, Inc.
St. Vincent DePaul
YWCA, Inc.

BEFORE THE BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON
ACTING AS THE PUBLIC CONTRACT REVIEW BOARD

ORDER NO. 05-091

Approving the Class Special Procurement Process to Contract with the Energy Suppliers/Vendors under the Low Income Energy Assistance Program (LIEAP)

The Multnomah County Board of Commissioners Finds:

The Board is acting as the Multnomah County Public Contract Review Board to review, pursuant to PCRB Rule 47-0285, a request from the Department of School and Community Partnerships, for a Class Special Procurement authorization for energy vendors/suppliers under the Low Income Energy Assistance Program (LIEAP) for the period July 1, 2005 to June 30, 2010.

- a. The LIEAP program is designed for the interest of low income families
It is a federally funded, state-managed and county-administered program serving low-income people in accordance with federal guidelines. The County took over the responsibility of paying vendors/suppliers in 1993. Under the current program, eleven community service agencies (identified separately on the attached list) handle the household eligibility determinations and amount of entitlement using current federal and state guidelines. These agencies authorize payments, the County pays the energy supplier/vendor and the vendor/supplier provides the home energy resource. In the past Board Order 95-136 was granted in 1995 for the first five years of the program and Board Order 00-036 in 2000 for the second five years of the program.
- b. This special procurement process is unlikely to encourage favoritism in the awarding of public contracts or to substantially diminish competition for public contracts
The LIEAP program allows LIEAP clients to select their own energy resource provider. Multnomah County will pay any LIEAP supplier selected by the eligible household. Any supplier willing to accept LIEAP payments may participate. Generally, LIEAP payments are slightly below market resource prices, and therefore not all energy resource vendors/suppliers in the area have chosen to participate. The attached listing has all the current vendors/suppliers who have agreed to accept LIEAP payments for energy resources (typically gas/oil/electricity.) They will be required to sign LIEAP contracts. New vendors will be included at their request by adding them to this list and issuing them LIEAP contracts.
- c. Project cost
The County expects to pay approximately \$1.5 million over the next year of the program.

d. Public Notice

This special procurement request is in accord with the requirements of Multnomah County Public Contract Review Board Administrative Rule 47-0285. A public notice of the request will be posted on the Multnomah County Central Procurement and Contract Administration website on May 19, 2005, seven (7) days prior to the date the Board will consider the request. Then a public notice of the Board's approval of the process will be posted on the CPCA website seven (7) days prior to award of the contracts.

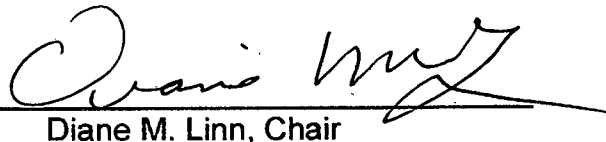
The Multnomah County Board of Commissioners Orders:

The class special procurement process to contract with the energy suppliers/vendors on the attached list (and any other supplier or vendor who signs a LIEAP contract and agrees to accept LIEAP payments) under the Low Income Energy Assistance Program (LIEAP) is approved.

ADOPTED this 26th day of May, 2005.



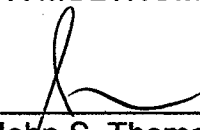
BOARD OF COUNTY COMMISSIONERS
FOR MULTNOMAH COUNTY, OREGON
ACTING AS THE PUBLIC CONTRACT
REVIEW BOARD



Diane M. Linn, Chair

REVIEWED:

AGNES SOWLE, COUNTY ATTORNEY
FOR MULTNOMAH COUNTY, OREGON

By 

John S. Thomas, Assistant County Attorney

**ENERGY SUPPLIER/COMMUNITY SERVICE AGENCY
SPECIAL PROCUREMENT LIST**

April 2005

Energy Supplier

ABC Oil Distributors
Albina Fuel
Blue Flame Oil
Carson Oil
City of Cascade Locks
Dad's Oil Service
Deluxe Fuel Co
First Call Heating & Cooling
Ferrellgas
Grimm's Fuel Co
Larsen Oil Co
Luke's Propane
Meining Crown Oil Co
Minol
Montag Oil
Mt Scott Fuel Company
Nate Hartley Oil & Associates
NW Natural Gas
Pacific Power & Light
Portland General Electric
Pounder Oil
Priest Petroleum Products
Priestley & Sons Heating Oil Co
Rex Heating
Star Oil
Suburban Propane
Tri County Furnace
Thomas Oil Co

Community Service Agency

Albina Ministerial Alliance
Cascadia Behavioral Healthcare
Catholic Charities
Human Solutions, Inc.
Immigrant and Refugee Community
Organization
Native American Rehabilitation
Association
Portland Impact
Salvation Army
Self Enhancement, Inc.
St. Vincent DePaul
YWCA, Inc.



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

APPROVED : MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # R-15 DATE 05.26.05
DEBORAH L. BOGSTAD, BOARD CLERK

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-15
Est. Start Time: 11:05 AM
Date Submitted: 04/28/05

BUDGET MODIFICATION: DCJ - 14

Budget Modification DCJ-14 Appropriating \$1,460,000 from State of Oregon
Agenda Department of Human Services to the Department of Community Justice
Title: Federal/State Fund

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 mins</u>
Department:	<u>Dept. of Community Justice</u>	Division:	<u>Employee, Community & Clinical Services</u>
Contact(s):	<u>Shaun Coldwell</u>		
Phone:	<u>503-988-3961</u>	Ext.	<u>83961</u>
Presenter(s):	<u>Shaun Coldwell</u>	I/O Address:	<u>503/250</u>

General Information

1. What action are you requesting from the Board?

The Department of Community Justice (DCJ) requests approval of a budget modification to increase the FY 2005 Federal/State budget by \$1,460,000 in State of Oregon Department Of Human Services Medicaid funds in order to recognize the revenue for room and board of Residential Treatment Beds.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Department of Community Justice bills the State for 100% Medicaid eligible alcohol and drug residential treatment beds to include clinical services and housing. The funding formula includes 80% of costs for clinical services and 20% for housing. The 80% clinical is matched at 60% with federal medicaid dollars. The 20% housing is passed to the State and returned, via the State agreement. This budget modification appropriates the housing component as a cost and recognizes the same amount as revenue, a net revenue neutral transaction.

3. Explain the fiscal impact (current year and ongoing).

DCJ contracts with Oregon Department of Human Services for Medicaid reimbursement for 200 Alcohol and Drug Residential Beds. This budget modification makes a technical correction to add revenue to DCJ's FY 05 budget for the housing portion of the State contract, and increases the budget by the same amount, as recommended by the Finance Division, General Ledger section.

4. Explain any legal and/or policy issues involved.

N/A

5. Explain any citizen and/or other government participation that has or will take place.

N/A

ATTACHMENT A

Budget Modification

If the request is a Budget Modification, please answer all of the following in detail:

- What revenue is being changed and why?
The Federal/State Revenue for FY 05 is being increased by \$1,460,000.
- What budgets are increased/decreased?
The Federal/State budget for FY 2005 Employee, Community & Clinical Services Division is being increased by \$1,460,000.
- What do the changes accomplish?
Pass Thru County Match increases by \$1,460,000 to provide reimbursement of costs for room and board for Alcohol and Drug Residential Treatment Beds.
- Do any personnel actions result from this budget modification? Explain.
NO
- How will the county indirect, central finance and human resources and departmental overhead costs be covered?
Not subject to indirect costs or Central Finance.
- Is the revenue one-time-only in nature? Will the function be ongoing? What plans are in place to identify a sufficient ongoing funding stream?
One-Time only to make a technical correction to the FY05 budget
- If a grant, what period does the grant cover?
- If a grant, when the grant expires, what are funding plans?

NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.

ATTACHMENT B

BUDGET MODIFICATION: DCJ - 14

Required Signatures

Department/
Agency Director:

*Sharon L. Brown for
Joanne Fuller*

Date: 04/28/05

Budget Analyst:

C. E. E.

Date: 04/28/05

Department HR:

Date:

Countywide HR:

Date:

Budget Modification or Amendment ID: **DCJ-14****EXPENDITURES & REVENUES**

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with MERLIN.

Budget/Fiscal Year: 05

Line No.	Fund Center	Fund Code	Func. Area	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
				Internal Order	Cost Center	WBS Element						
1	50-05	26036	50			CJ025.A&D BEDS	50190		(1,460,000)	(1,460,000)		Incr Revenue
2	50-05	26036	50			CJ025.A&D BEDS	60150		1,460,000	1,460,000		Incr Pass Thru County Match
3									0			
4									0			
5									0			
6									0			
7									0			
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29									0			
										0	0	Total - Page 1
										0	0	GRAND TOTAL



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-16
Est. Start Time: 11:10 AM
Date Submitted: 03/02/05

BUDGET MODIFICATION: -

Agenda Title: Monthly Update on MHASD System of Care for Children and Families Plan

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested: May 26, 2005 Time Requested: 10 Minutes
Department: DCHS Division: MHASD
Contact(s): Nancy Winters
Phone: 503.988.4055 Ext. 84055 I/O Address: 166/500
Presenter(s): Nancy Winters, Godwin Nwerem, and Amy Baker

General Information

1. What action are you requesting from the Board?
None, briefing update only.
2. Please provide sufficient background information for the Board and the public to understand this issue.
On February 24, 2005 staff from the Department of County Human Services Mental Health and Addictions Services Division provided the Board of County Commissioners a briefing regarding the MHASD System of Care for Children and Families Plan. During this briefing the Board requested the staff to give monthly updates on the progress of the Request for Proposal, clinical development, and community input and meetings. This will be the third of four meetings between March and June 2005.
3. Explain the fiscal impact (current year and ongoing).
none
4. Explain any legal and/or policy issues involved.
none

5. Explain any citizen and/or other government participation that has or will take place.

none

Required Signatures

**Department/
Agency Director:**



Date: 03/02/05

Budget Analyst:

Date: _____

Department HR:

Date: _____

Countywide HR:

Date: _____



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

APPROVED : MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # R-17 DATE 05-26-05
DEBORAH L. BOGSTAD, BOARD CLERK

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-17
Est. Start Time: 11:15 AM
Date Submitted: 05/16/05

BUDGET MODIFICATION:

Agenda Title: NOTICE OF INTENT to Apply for an US Department of Justice Violence
Against Older Women Education Project Grant

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 minutes</u>
Department:	<u>Dept. of County Human Services</u>	Division:	<u>ADSD</u>
Contact(s):	<u>Traci Goff</u>		
Phone:	<u>503-988-5464</u>	Ext.	<u>28409</u>
		I/O Address:	<u>166/6</u>
Presenter(s):	<u>Traci Goff and Betty Glantz</u>		

General Information

1. What action are you requesting from the Board?

The Department of County Human Services (DCHS) requests approval to submit a grant proposal to the U.S. Department of Justice. The Department of County Human Services recommends that the request be approved. The Department of County Human Services Aging and Disability Services Division (ADSD) will be the lead agency on this project and the Domestic Violence Coordinator's Office (DVCO) has agreed to be a partner. Other invited partners include the Multnomah County District Attorney's Office, Elders in Action, the Multnomah County Sheriff's Office, Independent Living Resources, the Oregon Department of Human Services Senior and Disability Services, the Portland State University Institute on Aging and the Sexual Assault Response Team.

2. Please provide sufficient background information for the Board and the public to understand this issue.

According to the U.S. Department of Justice, two types of elder abuse often do not receive adequate attention – domestic violence in later life and sexual assault against older women. The dynamics involved in both crimes are unique and require a specialized response that has not yet been integrated into existing approaches and programs. The wide range of professionals who come into

contact with these victims need education in this area. Resources are needed to build the capacity of the various professional groups that work with older victims of sexual assault and domestic violence. These professionals include victim advocates, law enforcement officers, prosecutors, judges, health care providers, adult protective service workers and faith-based community leaders.

To address this issue in Multnomah County and throughout Oregon, the Aging and Disability Services Division and its partners will develop a series of videotapes and training guides on domestic violence and/or sexual assault against older women.

3. Explain the fiscal impact (current year and ongoing).

This is a three-year grant that will begin on January 1, 2006 and end on December 31, 2008. Aging and Disability Services Division and its project partners will request a total of \$700,000 for the entire project. This amount includes both direct and indirect costs.

4. Explain any legal and/or policy issues involved.

There are no legal and/or policy issues associated with applying for this grant.

5. Explain any citizen and/or other government participation that has or will take place.

The proposal is being developed collaboratively between Aging and Disability Services Division and the Domestic Violence Coordinator's Office. Other invited partners include the Multnomah County District Attorney's Office, Elders in Action, Independent Living Resources, the Oregon Department of Human Services Senior and Disability Services, the Portland State University Institute on Aging, the Multnomah County Sheriff's Office and the Sexual Assault Response Team.

ATTACHMENT A

Grant Application/Notice of Intent

If the request is a Grant Application or Notice of Intent, please answer all of the following in detail:

- Who is the granting agency?
The granting agency is the U.S. Department of Justice.
- Specify grant (matching, reporting and other) requirements and goals.
This grant does not require a match amount. The U.S. Department of Justice does require the project to submit semi-annual progress reports and quarterly financial reports.
- Explain grant funding detail – is this a one time only or long term commitment?
This is a one-time only grant that will last for three-years.
- What are the estimated filing timelines?
The proposal is due by 5:00 p.m., Tuesday, May 31, 2005.
- If a grant, what period does the grant cover?
The grant will begin on January 1, 2006 and end on December 31, 2008.
- When the grant expires, what are funding plans?
The project will be complete when the funding ends.
- How will the county indirect, central finance and human resources and departmental overhead costs be covered?
The county indirect, central finance and human resources, and departmental overhead costs will be covered through grant funds.

ATTACHMENT B

Required Signatures

Department/
Agency Director:



Date: 05/13/05

Budget Analyst:



Date: 05/16/05

Department HR:

Date:

Countywide HR:

Date:

BOGSTAD Deborah L

From: FARRELL Delma D
Sent: Monday, May 16, 2005 8:59 AM
To: BOGSTAD Deborah L
Subject: RE: NOI to apply for an US Department of Justice Violence Against Older Women Education Project grant

OK with ART.

-----Original Message-----

From: JASPIN Michael D
Sent: Monday, May 16, 2005 8:58 AM
To: BOGSTAD Deborah L; #AGENDA REVIEW TEAM
Cc: WILTON Nancy L; GOFF Traci M
Subject: RE: NOI to apply for an US Department of Justice Violence Against Older Women Education Project grant

DCHS submitted the NOI noted below and a NOI for an Oregon SHIBA Technology Grant on Friday. I've looked at them and the Budget Office is okay with both. Deb, I'll pass along the signed copies as soon as I get them. -mdj

-----Original Message-----

From: GOFF Traci M
Sent: Friday, May 13, 2005 12:46 PM
To: #AGENDA REVIEW TEAM; JASPIN Michael D; BOGSTAD Deborah L
Cc: WILTON Nancy L
Subject: NOI to apply for an US Department of Justice Violence Against Older Women Education Project grant

Hello,

Attached please find a NOI requesting approval for the Department of County Human Services, Aging and Disability Services Division (ADSD) to submit a proposal to the U.S. Department of Justice. ADSD has invited several other county agencies, state agencies, and non-profit organizations to partner with us on this project with ADSD being the lead agency. The purpose of the project is to educate victim advocates, law enforcement officers, prosecutors, judges, health care providers, adult protective service workers and faith-based community leaders about the specialized response that is required when address domestic violence, with an emphasis on sexual assault, against older women. To accomplish this goal, ADSD and its partners will develop, pilot-test and disseminate a series of videos and discussion guides addressing these issues.

The proposal is due by 5:00 p.m., Tuesday, May 31, 2005. Therefore, I am requesting an exception to the Agenda Review Team's usual review period and am requesting to present the NOI to the Board on Thursday, May 26, 2005. Thank you in advance for your assistance in this matter. If you have any questions about the NOI or the project, please feel free to contact me. I am sending the original NOI to Mike Jaspin for his review and signature.

Traci Goff
Development Director
Department of County Human Services
421 SW Sixth Avenue, Suite 600
Portland OR 97204

(503) 988-5464 ext. 28409 (phone)
(503) 988-5905 (fax)
traci.goff@co.multnomah.or.us (e-mail)

<< File: DOJ Violence Against Older Women Grant NOI.doc >> << File:
DOJ Violence Against Older Women NOI Signature Page.pdf >>



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

APPROVED : MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # R-18 DATE 05-26-05
DEBORAH L. BOGSTAD, BOARD CLERK

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-18
Est. Start Time: 11:20 AM
Date Submitted: 05/13/05

BUDGET MODIFICATION: -

Agenda Title: **NOTICE OF INTENT to Apply for an Oregon SHIBA Program Technology Improvement Grant**

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 minutes</u>
Department:	<u>Dept. of County Human Services</u>	Division:	<u>ADSD</u>
Contact(s):	<u>Traci Goff</u>		
Phone:	<u>503-988-5464</u>	Ext.	<u>28409</u>
		I/O Address:	<u>166/6</u>
Presenter(s):	<u>Traci Goff and Janet Bowman</u>		

General Information

1. What action are you requesting from the Board?

The Department of County Human Services (DCHS) requests approval to submit a grant proposal to the Oregon Senior Health Insurance Benefits Assistance (SHIBA) Program. The Department of County Human Services recommends that the request be approved. The Department of County Human Services Aging and Disability Services Division (ADSD) will be the lead agency on this project and our partners will be the ADSD Senior District Centers.

2. Please provide sufficient background information for the Board and the public to understand this issue.

The Medicare Modernization Act of 2003 created the greatest change in Medicare history. Oregon SHIBA sponsors and volunteers are an integral part of helping Oregon's Medicare population to become informed about their choices pertaining to the new Medicare Prescription Drug Benefit. The most effective and efficient way to help beneficiaries through this decision process is with computers and Internet access. Through the federal SHIP (State Health Insurance Assistance Program) grant, the Oregon Department of Consumer and Business Services and the Oregon SHIBA Program have been charged with assuring that these technological tools are available for volunteer

use at all Oregon SHIBA counseling sites.

The purpose of the Oregon SHIBA Technology Improvement Grants is to provide local SHIBA sponsors with funds to enhance current computer systems and provide or improve Internet access at all SHIBA site locations. To address this need in Multnomah County, ADSD will work with its Senior District Centers to determine their technology needs for their participation in the SHIBA project, and the best ways to address those needs (e.g., purchasing a new computer or printer for use by the SHIBA volunteers).

3. Explain the fiscal impact (current year and ongoing).

This is a two-month grant that will begin on July 1, 2005 and end on August 31, 2005. Aging and Disability Services Division and its project partners will request a total of \$15,000 for the entire project. This amount includes both direct and indirect costs.

4. Explain any legal and/or policy issues involved.

There are no legal and/or policy issues associated with applying for this grant.

5. Explain any citizen and/or other government participation that has or will take place.

The proposal is being developed collaboratively between ADSD, Neighborhood House, Inc., Northwest Pilot Project, Inc., Hollywood Senior Center, YWCA of Greater Portland, Urban League of Portland, IRCO and Friendly House, Inc.

ATTACHMENT A

Grant Application/Notice of Intent

If the request is a Grant Application or Notice of Intent, please answer all of the following in detail:

- Who is the granting agency?
The granting agency is the Oregon SHIBA Program.
- Specify grant (matching, reporting and other) requirements and goals.
This grant does not require a match amount. The Oregon SHIBA Program requires that all funds be used for the technology enhancements listed in the proposal and that all purchases and access improvements be completed by August 31, 2005.
- Explain grant funding detail – is this a one time only or long term commitment?
This is a one-time only grant that will last for two months.
- What are the estimated filing timelines?
The proposal is due by 5:00 p.m., Wednesday, June 1, 2005.
- If a grant, what period does the grant cover?
The grant will begin on July 1, 2005 and end on August 31, 2005.
- When the grant expires, what are funding plans?
The project will be complete when the funding ends.
- How will the county indirect, central finance and human resources and departmental overhead costs be covered?
The county indirect, central finance and human resources, and departmental overhead costs will be covered through grant funds.

ATTACHMENT B

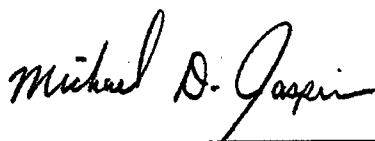
Required Signatures

Department/
Agency Director:



Date: 05/13/05

Budget Analyst:



Date: 05/16/05

Department HR:

Date: _____

Countywide HR:

Date: _____

BOGSTAD Deborah L

From: GOFF Traci M
Sent: Friday, May 13, 2005 12:37 PM
To: #AGENDA REVIEW TEAM; JASPIN Michael D; BOGSTAD Deborah L
Cc: WILTON Nancy L
Subject: NOI to apply for an Oregon SHIBA Program Technology Improvement Grant

Hello,

Attached please find a NOI requesting approval for the Department of County Human Services, Aging and Disability Services Division (ADSD) to partner with its eight Senior District Centers in submitting a proposal to the Oregon Senior Health Insurance Benefits Assistance (SHIBA) Program. The Aging and Disability Services Division will be the lead agency on the project. The purpose of this project is to improve SHIBA site locations current computer systems and provide or improve their access to the Internet. To meet this need in Multnomah County, ADSD will work with its eight Senior District Centers, also our SHIBA locations, to determine what their technology needs are and the best way to address them.

The proposal is due by 5:00 p.m., Wednesday, June 1, 2005. Therefore, I am requesting an exception to the Agenda Review Team's usual review period and am requesting to present the NOI to the Board on Thursday, May 26, 2005.

Thank you in advance for your assistance in this matter. If you have any questions about the NOI or the project, please feel free to contact me. I am sending the original NOI to Mike Jaspin for his review and signature.

Traci Goff
Development Director
Department of County Human Services
421 SW Sixth Avenue, Suite 600
Portland OR 97204
(503) 988-5464 ext. 28409 (phone)
(503) 988-5905 (fax)
traci.goff@co.multnomah.or.us (e-mail)



SHIBA

ology Grant NOI



SHIBA

ology Grant NOI



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

APPROVED : MULTNOMAH COUNTY
BOARD OF COMMISSIONERS

AGENDA # R-19 DATE 05-26-05

DEBORAH L. BOGSTAD, BOARD CLERK

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-19
Est. Start Time: 11:25 AM
Date Submitted: 04/29/05

BUDGET MODIFICATION: HD - 15

**Budget Modification HD-15 Appropriating \$92,550 from the Oregon
Primary Care Association as Multnomah County Health Department's
Agenda Title: Share of Medco Settlement**

Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions, provide a clearly written title.

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 mins</u>
Department:	<u>Health Dept.</u>	Division:	<u>Integrated Clinical Services</u>
Contact(s):	<u>Angela Burdine, Budget Manager</u>		
Phone:	<u>503-988-3663</u>	Ext.	<u>26457</u>
	I/O Address:		<u>106/14</u>
Presenter(s):	<u>Joy Belcourt, Pharmacy Services Manager</u>		

General Information

1. What action are you requesting from the Board?

Approval of appropriation of \$92,550 in the Health Departments FY 05 Pharmacy budget to be used to purchase prescription medications for low-income Multnomah County citizens.

2. Please provide sufficient background information for the Board and the public to understand this issue.

Recently, Medco, the nation's largest pharmacy benefits management company paid to settle allegations by 20 states that it pressured doctors into switching patients' medications to benefit the company's bottom line. The Oregon Primary Care Association was tasked with distributing these funds to Oregon 330 grantees. These funds are to be used to provide medications to low income clients who are elderly or have disabilities. The funds are to be used over a 2 year period and we are required to report how the funds are expended.

3. Explain the fiscal impact (current year and ongoing).

This budget modification increases the FY 05 Health Departments fed/state budget by \$92,550. The entire amount will be expended in FY05, so there will be no carryover into FY06

4. Explain any legal and/or policy issues involved.

n/a

5. Explain any citizen and/or other government participation that has or will take place.

n/a

ATTACHMENT A

Budget Modification

If the request is a **Budget Modification**, please answer all of the following in detail:

- What revenue is being changed and why?
Health Department's Pharmacy budgeted Fed/State revenue will be increased by \$92,550.
- What budgets are increased/decreased?
Health Department's, Integrated Clinic Services, Pharmacy budget will be increased by \$92,550 in FY05
- What do the changes accomplish?
Provide funds to increase the amount of medications we are able to provide low income clients who are elderly or disabled.
- Do any personnel actions result from this budget modification? Explain.
n/a
- How will the county indirect, central finance and human resources and departmental overhead costs be covered?
No, the funds do not cover indirect. Indirect will be covered by Health Department Salary Savings
- Is the revenue one-time-only in nature?
Yes, the funds are one-time-only and have to be spent over the next two years.
- If a grant, what period does the grant cover?
Oct 2004 - Oct 2006 (although all funding will be spent in FY05)
- If a grant, when the grant expires, what are funding plans?
N/A

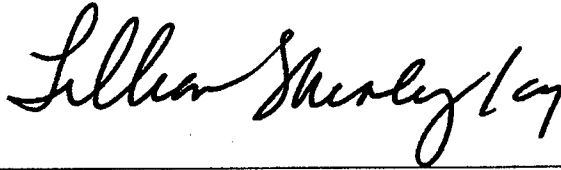
NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.

ATTACHMENT B

BUDGET MODIFICATION: HD - 15

Required Signatures

Department/
Agency Director:



Date: 04/29/05

Budget Analyst:



Date: 04/29/05

Department HR:

Date: _____

Countywide HR:

Date: _____

EXPENDITURES & REVENUES

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with MERLIN.

line no.	Fund Center	Fund Code	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
			Internal Order	Cost Center	WBS Element						
1	40-80	32157			48210-00-32157	50210	0	(32,393)	(32,393)		OPCA Medco Settlement; funds prescription medications for low-income Oregon residents; no indirect or admin or overhead allowed
2	40-80	32157			48210-00-32157	60310	0	32,393	32,393		Pharmacy WS
3								0			
4	40-80	32157			48220-00-32157	50210	0	0	0		Pharmacy SE
5	40-80	32157			48220-00-32157	60310	0	0	0		
6								0			
7	40-80	32157			48225-00-32157	50210	0	(13,882)	(13,882)		Pharmacy EC
8	40-80	32157			48225-00-32157	60310	0	13,882	13,882		
9								0			
10	40-80	32157			48230-00-32157	50210	0	(17,584)	(17,584)		Pharmacy NE
11	40-80	32157			48230-00-32157	60310	0	17,584	17,584		
12								0			
13	40-80	32157			48235-00-32157	50210	0	(10,180)	(10,180)		Pharmacy NP
14	40-80	32157			48235-00-32157	60310	0	10,180	10,180		
15											
16	40-80	32157			48240-00-32157	50210	0	(18,510)	(18,510)		Pharmacy Mid
17	40-80	32157			48240-00-32157	60310	0	18,510	18,510		
18								0			
19	40-90	1000		409050		60360		9,357	9,357		Grant does not allow overhead costs
20	40-90	1000		409001		60000		(9,357)	(9,357)		Increase salary savings to balance
21								0			
22	71-10	3506		711100		50310		(9,357)	(9,357)		Finance (60360)
23	71-10	3506		711100		60240		9,357	9,357		Finance (60360)
24								0			
25								0			
26								0			
27								0			
28								0			
29								0			
30								0			
31								0			
32								0			
33								0			
34								0			
35								0			
								0	0	0	GRAND TOTAL



MULTNOMAH COUNTY AGENDA PLACEMENT REQUEST

APPROVED : MULTNOMAH COUNTY
BOARD OF COMMISSIONERS
AGENDA # R-20 DATE 05-26-05
DEBORAH L. BOGSTAD, BOARD CLERK

Board Clerk Use Only

Meeting Date: 05/26/05
Agenda Item #: R-20
Est. Start Time: 11:30 AM
Date Submitted: 04/29/05

BUDGET MODIFICATION: HD - 19

**Budget Modification HD-19 Appropriating \$34,578 Additional Revenue
from New Contract with Oregon Department of Human Services for Child
Agenda Title: Care Health Consultation Demonstration Program**

*Note: If Ordinance, Resolution, Order or Proclamation, provide exact title. For all other submissions,
provide a clearly written title.*

Date Requested:	<u>May 26, 2005</u>	Time Requested:	<u>5 mins</u>
Department:	<u>Health Dept.</u>	Division:	<u>Community Health Services</u>
Contact(s):	<u>Angela Burdine, Budget Manager</u>		
Phone:	<u>503-988-3663</u>	Ext.	<u>26457</u>
	I/O Address:		<u>106/14</u>
Presenter(s):	<u>Janet Wallinder, Program Manager</u>		

General Information

1. What action are you requesting from the Board?

Approval of appropriation of \$34,578 from contract with Oregon Department of Health Services, Office of Family Health, to provide child care providers in our area with consultations and training and linkage with other resources.

2. Please provide sufficient background information for the Board and the public to understand this issue.

Oregon DHS, Office of Family Health has funded four demonstration projects in Oregon to provide health and safety consultation to child care providers. This is the second year of the demonstration project. Funding supports a 0.5 community health nurse position to work directly with child care providers doing consultation and training and sub contract with Child Care Resource & Referral-Multnomah to assist with outreach & linkage with child care providers, training logistics.

3. Explain the fiscal impact (current year and ongoing).

This budget modification will add \$34,578 to the Health Department, Community Health Services' budget. The contract is annual with an option to renew based on available state funding.

4. Explain any legal and/or policy issues involved.

Child care provider involvement is voluntary; this is not part of the inspection and licensure process.

5. Explain any citizen and/or other government participation that has or will take place.

Awarded based on competitive bid. State level Health Links Advisory Committee has oversight for all four demonstration projects.

ATTACHMENT A

Budget Modification

If the request is a **Budget Modification**, please answer all of the following in detail:

- What revenue is being changed and why?
The \$34,578 will be combined with the \$10,000 in Environmental Health & \$15,422 in Early Childhood Services which were already included in the FY05 adopted budget. The existing budgeted funds were identified as revenue we were to receive as a subcontract for the demonstration project, through Metro Child Care Resource & Referral. This year we are contracting directly with the state therefore the total revenue is increased to \$60,000
- What budgets are increased/decreased?
The Health Department, Community Health Services Division's budget will increase by \$34,578.
- What do the changes accomplish?
Add .05 Community Health Nurse to provide services to child care providers in our area.
- Do any personnel actions result from this budget modification? Explain.
add .05 Community Health Nurse to Health Departments budgeted FTE
- How will the county indirect, central finance and human resources and departmental overhead costs be covered?
Funds cover indirect costs
- Is the revenue one-time-only in nature?
Contract is annual with an option to renew if state funding is available
- If a grant, what period does the grant cover?
July 1, 2004 - June 30, 2005
- If a grant, when the grant expires, what are funding plans?
If funding is not available health care consultation services by Community Health Nurse will be discontinued.

NOTE: If a Budget Modification or a Contingency Request attach a Budget Modification Expense & Revenues Worksheet and/or a Budget Modification Personnel Worksheet.

ATTACHMENT B

BUDGET MODIFICATION: HD - 19

Required Signatures

Department/
Agency Director:



Date: 04/29/05

Budget Analyst:



Date: 04/29/05

Department HR:



Date: 04/29/05

Countywide HR:

Date: _____

EXPENDITURES & REVENUES

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with MERLIN.

Line no.	Fund Center	Fund Code	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
			Internal Order	Cost Center	WBS Element						
1	40-30	32102			4CA49-1	50190	(10,000)	0	10,000		Reverse budget for DHS Child Care-Env Health and move to 4CA47-1
2											
3	40-30	1505		403360		60000	6,067	0	(6,067)		
4	40-30	1505		403360		60120	287	0	(287)		
5	40-30	1505		403360		60130	1,749	0	(1,749)		
6	40-30	1505		403360		60140	1,597	0	(1,597)		
7	40-30	1505		403360		60365	170	0	(170)		
8											
9	40-30	1505		403360		93002	(9,700)	0	9,700		
0	40-30	1505		403360		93007	(170)	0	170		
1											
2	40-30	32102			4CA49-1	93002	9,700	0	(9,700)		
3	40-30	32102			4CA49-1	93007	170	0	(170)		
4											
5	40-30	32102			4CA49-1	60350	24	0	(24)		
6	40-30	32102			4CA49-1	60355	106	0	(106)		
7								0		0	
8											
9	40-47	32102			4CA49-2	50190	(15,422)	0	15,422		Reverse budget for DHS Child Care-ECS East and move to 4CA47-1
0											
1	40-47	1505		404710		60000	1,476,503	1,459,302	(17,201)		
2	40-47	1505		404710		60120	87,304	86,616	(688)		
3	40-47	1505		404710		60130	430,406	425,449	(4,957)		
4	40-47	1505		404710		60140	341,046	336,810	(4,236)		
5	40-47	1505		404710		60365	40,943	40,469	(474)		
6								0			
7	40-47	1505		404710		91002	(440,406)	(440,406)	0		
8	40-47	1505		404710		93001	(103,113)	(103,113)	0		
9	40-47	1505		404710		93002	(2,339,594)	(2,312,512)	27,082		
0	40-47	1505		404710		93007	(331,042)	(330,568)	474		
1	40-47	1505		404710		93016	(5,000)	(5,000)	0		
2								0			
3	40-47	1000			44710-GF	91002	205,006	203,175	(1,831)		
4	40-47	1000			44710-GF	93001	47,998	47,569	(429)		
5	40-47	1000			44710-GF	93002	1,089,064	1,079,338	(9,726)		
6	40-47	1000			44710-GF	93007	154,098	152,722	(1,376)		
7	40-47	1000			44710-GF	93016	2,327	2,307	(20)		
8								0			
9	40-47	32102			4CA49-2	91002	1,939	0	(1,939)		
0	40-47	32102			4CA49-2	93001	454	0	(454)		

EXPENDITURES & REVENUES

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with MERLIN.

Line No.	Fund Center	Fund Code	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
			Internal Order	Cost Center	WBS Element						
1	40-47	32102			4CA49-2	93002	10,301	0	(10,301)		
2	40-47	32102			4CA49-2	93007	1,458	0	(1,458)		
3	40-47	32102			4CA49-2	93016	22	0	(22)		
4								0			
5	40-47	32102			4CA49-2	60350	35	0	(35)		
6	40-47	32102			4CA49-2	60355	1,213	0	(1,213)		
7										(13,382)	
8											
9	40-47	32086			4CA47-1	50190	0	(60,000)	(60,000)		New budget for DHS Child Care: original \$24,422 plus new funds bringin total to \$60,000
0	40-47	32086			4CA47-1	60000	0	20,470	20,470		
1	40-47	32086			4CA47-1	60120	0	818	818		
2	40-47	32086			4CA47-1	60130	0	5,900	5,900		
3	40-47	32086			4CA47-1	60140	0	5,156	5,156		
4	40-47	32086			4CA47-1	60160	0	13,000	13,000		
5	40-47	32086			4CA47-1	60170	0	2,000	2,000		
6	40-47	32086			4CA47-1	60240	0	4,950	4,950		
7	40-47	32086			4CA47-1	60350	0	142	142		
8	40-47	32086			4CA47-1	60355	0	4,980	4,980		
9	40-47	32086			4CA47-1	60360	0	2,017	2,017		
0	40-47	32086			4CA47-1	60365	0	567	567		
1								0			
2	40-47	1000			4CA47-GF	60000	0	5,665	5,665		
3	40-47	1000			4CA47-GF	60120	0	227	227		
4	40-47	1000			4CA47-GF	60130	0	1,633	1,633		
5	40-47	1000			4CA47-GF	60140	0	1,427	1,427		
6	40-47	1000			4CA47-GF	60160	0	0	0		
7	40-47	1000			4CA47-GF	60170	0	0	0		
8	40-47	1000			4CA47-GF	60240	0	0	0		
9	40-47	32086			4CA47-1	60350	0	0	0		
0	40-47	32086			4CA47-1	60355	0	0	0		
1	40-47	1000			4CA47-GF	60360	0	0	0		
2	40-47	1000			4CA47-GF	60365	0	156	156		
3								0		9,108	
4								0			
5	70-80	3500		708000		50310		(750)	(750)		Insurance (60140)
6	70-80	3500		708000		60330		750	750		Insurance (60140)
7								0			
8	71-10	3506		711100		50310		(2,017)	(2,017)		Finance (60360)
9	71-10	3506		711100		60240		2,017	2,017		Finance (60360)
0								0			

EXPENDITURES & REVENUES

Please show an increase in revenue as a negative value and a decrease as a positive value for consistency with MERLIN.

Line No.	Fund Center	Fund Code	Accounting Unit			Cost Element	Current Amount	Revised Amount	Change Increase/ (Decrease)	Subtotal	Description
			Internal Order	Cost Center	WBS Element						
1	71-20	3506		712006		50310		(79)	(79)		HR (60365)
2	71-20	3506		712006		60240		79	79		HR (60365)
3								0			
4	19	1000		9500001000		50310		(83)	(83)		Central Indirect (60350)
5	19	1000		9500001000		60470		83	83		Central Indirect (60350)
6								0			
7	40-90	1000		409050		50370		(3,661)	(3,661)		Department Indirect (60355)
8	40-90	1000		409001		60000		7,935	7,935		Use additional dept indirect plus \$4,274 Gen Fund savings to reduce dept salary savings
9								0		4,274	
0								0			
1								0			
2								0			
3								0			
4								0			
5								0			
								0			
									0	0	GRAND TOTAL

5. ANNUALIZED PERSONNEL CHANGE

Change on a full year basis even though this action affects only a part of the fiscal year (FY).

[illegible]

6. CURRENT YEAR PERSONNEL DOLLAR CHANGE

Calculate costs/savings that will take place in this FY; these should explain the actual dollar amounts being changed by this Bud Mod.

[illegible]